

Mineral Wool Market by Type (Glass Wool and Stone Wool), End Product (Blanket, Board, Panel, customized shape), and by applications (Fire protection, Thermal, Acoustics, and Others) - Global Trends & Forecasts to 2019

<https://marketpublishers.com/r/MC3BEF0A992EN.html>

Date: June 2015

Pages: 131

Price: US\$ 5,650.00 (Single User License)

ID: MC3BEF0A992EN

Abstracts

The mineral wool market can be segmented into four major regions, which are North America, Europe, Asia-Pacific, and Rest of the World (RoW). Ceramic fiber finds usage in different types of insulation applications such as Fire protection, Thermal insulation, Acoustic insulations, and other applications.

The mineral wool market is a growing market, the mineral wool market in the Asia-Pacific region which is projected to register a fastest growth amongst all the regions over the next five years, in terms of volume. The RoW region would be upcoming market, the region is projected to register the second fastest growth after Asia-Pacific region between 2014 and 2019.

Upcoming opportunities for the mineral wool players are the emerging economies in the Asia-Pacific region. This is because of the fact that China and India are developing at a faster rate and coming up with large scale commercial, residential, and industrial construction projects. This is fueling the demand of mineral wool in Asia-Pacific region.

The mineral wool market has been analyzed in terms of both volume (KT) and value (\$Million) by region; North America, Europe, Asia-Pacific, and Rest of the World (RoW). This report also covers in detail mineral wool, by type; Glass Wool and Stone Wool along with the detailed analysis of mineral wool by products and mineral wool by applications. Mineral wool, by products covers Blanket, Board, Panel, customized shape & others whereas mineral wool, by applications Fire protection, Thermal, Acoustics, and

other applications.

For this report, various secondary sources, such as, directories, technical handbooks, company annual reports, industry association publications, chemical magazine articles, world economic outlook, trade websites, and databases have been referred to identify and collect information useful for this extensive commercial study of the ceramic fiber market. The primary sources—experts from related industries and suppliers—have been interviewed to obtain and verify critical information as well as to assess future prospects and market estimations.

This report analyzes various marketing trends and establishes the most effective growth strategy in the market. It identifies market dynamics such as drivers, restraints, opportunities, burning issues, and winning imperatives.

Major companies; such as Saint-Gobain (France), Rockwool International (Denmark), Knauf Insulation (Netherlands), Industrial Insulation Group, LLC. (U.S.), CertainTeed Corp. (U.S.), Guardian Fiberglass, Inc. (U.S.), Johns Manville (U.S.), Owens Corning (U.S.), Roxul Inc. (Canada), Rock Wool Manufacturing Co. (U.S.), Thermafiber, Inc. (U.S.) and USG Interiors, Inc. (U.S.) have also been profiled in this report.

Scope of the report

Scope of the report

On the basis of type:

Glass Wool and

Stone Wool

On the basis of end products

Blanket

Board

Panel

Customized shapes & Others

On the basis of applications

Fire protection

Thermal Insulation

Acoustic Insulation, and others

On the basis of region:

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Asia-Pacific

China

South Korea

Japan

India

Rest of the World (RoW)

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY & PRICING
- 1.5 PACKAGE SIZE
- 1.6 STAKE HOLDERS

2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
- 2.2 MARKET CRACKDOWN & DATA TRIANGULATION
- 2.3 MARKET SHARE ESTIMATION
- 2.4 ASSUMPTION

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 MINERAL WOOL MARKET IN EUROPE
- 4.2 U.S. DOMINATES THE GLOBAL MINERAL WOOL MARKET
- 4.3 MINERAL WOOL MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.4 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS
 - 5.2.1.1 Rising Health Concerns Among The Population
 - 5.2.1.2 Increasing Demand Of Energy Efficient Buildings
 - 5.2.1.3 Stringent Regulatory Policies
 - 5.2.2 RESTRAINTS
 - 5.2.2.1 Construction Sector Crisis In Europe

5.2.2.2 Lack Of Awareness

5.2.3 OPPORTUNITY

5.2.3.1 More Energy & Comfort Requirements

5.2.4 CHALLENGE

5.2.4.1 Proper Disposal & Recycling Technique

5.3 STRATEGIC BENCHMARKING

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

6.2.1 SUPPLY CHAIN ANALYSIS

6.2.2 KEY MARKET PLAYERS FOR INSULATION

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 BARGAINING POWER OF SUPPLIERS

6.3.2 BARGAINING POWER OF BUYERS

6.3.3 THREAT OF SUBSTITUTES

6.3.4 THREAT OF NEW ENTRANTS

6.3.5 DEGREE OF COMPETITION

6.4 RAW MATERIAL PROCESS FLOW

6.4.1 STONE WOOL

6.4.2 GLASS WOOL

6.5 REGULATIONS & POLICY FRAMEWORK

7 MINERAL WOOL MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 BUILDING & CONSTRUCTION

7.3 INDUSTRIAL & APPLIANCES

7.4 TRANSPORTATION

7.5 OTHERS

8 MINERAL WOOL MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 U.S.

8.2.2 CANADA

8.2.3 MEXICO

8.3 EUROPE

8.3.1 ITALY

8.3.2 GERMANY

8.3.3 FRANCE

8.3.4 U.K.

8.3.5 SPAIN

8.3.6 RUSSIA

8.3.7 REST OF EUROPE

8.4 ASIA-PACIFIC

8.4.1 CHINA

8.4.2 JAPAN

8.4.3 INDIA

8.4.4 REST OF ASIA-PACIFIC

8.5 REST OF THE WORLD (ROW)

8.5.1 BRAZIL

8.5.2 TURKEY

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 EXPANSION: THE MOST POPULAR GROWTH STRATEGY BETWEEN 2011-2014

9.3 EXPANSIONS

9.4 MERGERS & ACQUISITIONS

9.5 AGREEMENT & COLLABORATION

9.6 NEW PRODUCT LAUNCH & DEVELOPMENT

10 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

10.1 INTRODUCTION

10.2 JOHNS MANVILLE INC.

10.3 KNAUF INSULATION GMBH

10.4 OWENS CORNING

10.5 PAROC

10.6 ROCKWOOL INTERNATIONAL A/S

10.7 SAINT-GOBAIN

10.8 URALITA SA

10.9 IZOCAM

10.10 USG

10.11 POLY GLASS FIBER INSULATION

*Details might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 MINERAL WOOL MARKET SIZE, BY REGION, 2012–2019 (\$MILLION)

Table 2 IMPACT OF GLOBAL MINERAL WOOL MARKET DRIVERS (2014–2019)

Table 3 IMPACT OF GLOBAL MINERAL WOOL MARKET RESTRAINTS (2014–2019)

Table 4 IMPACT OF GLOBAL MINERAL WOOL MARKET OPPORTUNITY
(2014–2019)

Table 5 IMPACT OF GLOBAL MINERAL WOOL MARKET CHALLENGES (2014–2019)

Table 6 REGULATIONS ACROSS THE GLOBE

Table 7 MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (\$MILLION)

Table 8 MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (KT)

Table 9 BUILDING & CONSTRUCTION MINERAL WOOL MARKET SIZE (VOLUME &
VALUE), 2012–2019

Table 10 BUILDING & CONSTRUCTION: MINERAL WOOL MARKET SIZE, BY
REGION, 2012–2019 (\$MILLION)

Table 11 BUILDING & CONSTRUCTION: MINERAL WOOL MARKET SIZE, BY
REGION, 2012–2019 (KT)

Table 12 INDUSTRIAL & APLIANCES MINERAL WOOL MARKET SIZE (VOLUME &
VALUE), 2012–2019

Table 13 INDUSTRIAL & APPLIANCES: MINERAL WOOL MARKET SIZE, BY
REGION, 2012–2019 (\$MILLION)

Table 14 INDUSTRIAL & APLIANCES: MINERAL WOOL MARKET SIZE, BY REGION,
2012–2019 (KT)

Table 15 TRANSPORTATION MINERAL WOOL MARKET SIZE (VOLUME & VALUE),
2012–2019

Table 16 TRANSPORTATION MINERAL WOOL MARKET SIZE, BY REGION,
2012–2019 (\$MILLION)

Table 17 TRANSPORTATION MINERAL WOOL MARKET SIZE, BY REGION,
2012–2019 (KT)

Table 18 OTHER MINERAL WOOL MARKET SIZE (VOLUME & VALUE), 2012–2019

Table 19 OTHERS MINERAL WOOL MARKET SIZE, BY REGION, 2012–2019
(\$MILLION)

Table 20 OTHERS MINERAL WOOL MARKET SIZE, BY REGION, 2012–2019 (KT)

Table 21 MINERAL WOOL MARKET SIZE, BY REGION, 2012–2019 (\$MILLION)

Table 22 MINERAL WOOL MARKET SIZE, BY REGION, 2012–2019 (KT)

Table 23 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY COUNTRY,
2012–2019 (\$MILLION)

Table 24 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019 (KT)

Table 25 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 26 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 27 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (\$MILLION)

Table 28 NORTH AMERICA: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (KT)

Table 29 U.S.: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 30 U.S.: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 31 CANADA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 32 CANADA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 33 MEXICO: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 34 MEXICO: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 35 EUROPE: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 36 EUROPE: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019 (KT)

Table 37 EUROPE: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 38 EUROPE: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 39 EUROPE: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (\$ MILLION)

Table 40 EUROPE: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (KT)

Table 41 ITALY: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 42 ITALY: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 43 GERMANY: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 44 GERMANY: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 45 FRANCE: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (\$MILLION)

Table 46 FRANCE: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 47 U.K.: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 48 U.K.: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 49 SPAIN: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 50 SPAIN: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 51 RUSSIA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 52 RUSSIA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 53 REST OF EUROPE: MINERAL WOOL MARKET SIZE, BY PRODUCT,
2012–2019 (\$MILLION)

Table 54 REST OF EUROPE: MINERAL WOOL MARKET SIZE, BY PRODUCT,
2012–2019 (KT)

Table 55 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019
(\$MILLION)

Table 56 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019
(KT)

Table 57 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 58 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(KT)

Table 59 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY APPLICATION,
2012–2019 (\$MILLION)

Table 60 ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY APPLICATION,
2012–2019 (KT)

Table 61 CHINA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 62 CHINA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 63 JAPAN: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 64 JAPAN: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 65 INDIA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019
(\$MILLION)

Table 66 INDIA: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 67 REST OF ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY PRODUCT,
2012–2019 (\$MILLION)

Table 68 REST OF ASIA-PACIFIC: MINERAL WOOL MARKET SIZE, BY PRODUCT,
2012–2019 (KT)

Table 69 ROW: MINERAL WOOL MARKET SIZE, BY COUNTRY, 2012–2019

(\$MILLION)

Table 70 ROW: MINERAL WOOL, BY COUNTRY, 2012–2019 (KT)

Table 71 ROW: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019

(\$MILLION)

Table 72 ROW: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 73 ROW: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (\$
MILLION)

Table 74 ROW: MINERAL WOOL MARKET SIZE, BY APPLICATION, 2012–2019 (KT)

Table 75 BRAZIL: MINERAL WOOL, BY PRODUCT, 2012–2019 (\$MILLION)

Table 76 BRAZIL: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 77 TURKEY: MINERAL WOOL, BY PRODUCT, 2012–2019 (\$MILLION)

Table 78 TURKEY: MINERAL WOOL MARKET SIZE, BY PRODUCT, 2012–2019 (KT)

Table 79 EXPANSIONS, 2011-2014

Table 80 MERGERS & ACQUISITIONS, 2011-2014

Table 81 AGREEMENT & COLLABORATION, 2011-2014

Table 82 NEW PRODUCT LAUNCH, 2011-2014

List Of Figures

LIST OF FIGURES

Figure 1 MINERAL WOOL MARKET, BY PRODUCT TYPE

Figure 2 MINERAL WOOL MARKET, BY APPLICATION

Figure 3 MINERAL WOOL MARKET, BY REGION

Figure 4 RESEARCH DESIGN

Figure 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 7 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION, & REGION

Figure 8 MARKET CRACKDOWN & DATA TRIANGULATION

Figure 9 KEY DATA FROM SECONDARY SOURCES

Figure 10 KEY DATA FROM PRIMARY SOURCES

Figure 11 BUILDING & CONSTRUCTION TO CONTINUE DOMINATING THE MINERAL WOOL MARKET DURING THE FORECAST PERIOD

Figure 12 EUROPE IS THE LARGEST MINERAL WOOL MARKET

Figure 13 BUILDING & CONSTRUCTION APPLICATION IS THE LARGEST APPLICATION - 2014

Figure 14 ASIA-PACIFIC IS THE FASTEST-GROWING MINERAL WOOL MARKET

Figure 15 OPPORTUNITIES IN MINERAL WOOL MARKET (2014-2019)

Figure 16 TRANSPORTATION SEGMENT TO GROW AT THE FASTEST RATE AMONG ALL MAJOR APPLICATIONS OF MINERAL WOOL

Figure 17 BUILDING & CONSTRUCTION APPLICATION ACCOUNT FOR THE LARGEST SHARE IN EUROPE

Figure 18 EUROPE REGISTERED THE LARGEST SHARE IN THE MINERAL WOOL MARKET IN 2014

Figure 19 DEVELOPING MARKETS TO GROW FASTER THAN THE DEVELOPED ONES

Figure 20 ASIA-PACIFIC MARKET IS EXPECTED TO GROW RAPIDLY IN THE NEXT FIVE YEARS (2014-2019)

Figure 21 RISE IN DEMAND OF ENERGY AND COST EFFICIENT INDUSTRIES WILL DRIVE THE MINERAL WOOL MARKET

Figure 22 OVERVIEW OF MINERAL WOOL SUPPLY CHAIN

Figure 23 PORTER'S FIVE FORCES ANALYSIS

Figure 24 STONE WOOL MANUFACTURING PROCESS FLOW DIAGRAM

Figure 25 GLASS WOOL MANUFACTURING PROCESS FLOW DIAGRAM

Figure 26 BUILDING & CONSTRUCTION APPLICATION DOMINATES GLOBAL

MINERAL WOOL MARKET

Figure 27 BUILDING & CONSTRUCTION MINERAL WOOL MARKET SIZE, BY REGION, 2014–2019 (\$MILLION)

Figure 28 INDUSTRIAL & APPLIANCES MARKET SIZE, BY REGION, 2014–2019 (\$MILLION)

Figure 29 TRANSPORTATION MINERAL WOOL MARKET SIZE, 2014–2019 (\$MILLION)

Figure 30 REGIONAL SNAPSHOT (2014)—CHINA, INDIA, AND MEXICO ARE EMERGING AS NEW HOT SPOTS

Figure 31 THE U.S. IS THE KEY MARKET FOR TOP THREE APPLICATIONS OF MINERAL WOOL IN NORTH AMERICA (2014 VS 2019)

Figure 32 THE U.S. IS THE KEY MARKET FOR TOP THREE APPLICATIONS OF MINERAL WOOL IN NORTH AMERICA (2014)

Figure 33 NORTH AMERICAN MINERAL WOOL MARKET BY APPLICATIONS AT A GLANCE, 2014

Figure 34 MINERAL WOOL MARKET IN THE U.S.: 2014 VS. 2019

Figure 35 MINERAL WOOL MARKET IN EUROPE, 2013

Figure 36 EUROPE MINERAL WOOL MARKET BY APPLICATIONS, 2014 - 2019

Figure 37 GERMANY: MINERAL WOOL MARKET, 2014 VS. 2019

Figure 38 CHINA: KEY MARKET FOR TOP THREE APPLICATIONS OF MINERAL WOOL IN ASIA-PACIFIC, 2013

Figure 39 ASIA PACIFIC MINERAL WOOL MARKET BY APPLICATIONS AT A GLANCE 2014

Figure 40 COMPANIES ADOPTED PARTNERSHIPS, AGREEMENTS, COLLABORATIONS & EXPANSIONS AS KEY GROWTH STRATEGIES OVER THE LAST FOUR YEARS

Figure 41 ROCKWOOL INTERNATIONAL A/S & SAINT-GOBAIN GREW AT THE FASTEST RATE BETWEEN 2011-2013

Figure 42 YEAR 2014, MAXIMUM DEVELOPMENTS IN MINERAL WOOL INSULATION MARKET

Figure 43 GEOGRAPHIC REVENUE MIX OF TOP 5 MARKET PLAYERS

Figure 44 JOHNS MANVILLE: COMPANY SNAPSHOT

Figure 45 SWOT ANALYSIS

Figure 46 KANUF INSULATION: SWOT ANALYSIS

Figure 47 OWENS CORNING: COMPANY SNAPSHOT

Figure 48 SWOT ANALYSIS

Figure 49 PAROC: COMPANY SNAPSHOT

Figure 50 ROCKWOOL INTERNATIONAL A/S: COMPANY SNAPSHOT

Figure 51 SWOT ANALYSIS

Figure 52 SAINT-GOBAIN: COMPANY SNAPSHOT
Figure 53 SWOT ANALYSIS

I would like to order

Product name: Mineral Wool Market by Type (Glass Wool and Stone Wool), End Product (Blanket, Board, Panel, customized shape), and by applications (Fire protection, Thermal, Acoustics, and Others) - Global Trends & Forecasts to 2019

Product link: <https://marketpublishers.com/r/MC3BEF0A992EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MC3BEF0A992EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970