

Milk Protein Market by Type (MPC, MPI, MPH, Casein & Caseinates, WPC, WPI), Livestock (Cow, Buffalo, Goat), Form (Dry, Liquid), Application (Sports Nutrition, Infant Formula, Dairy Products), and Region - Global Forecast to 2022

<https://marketpublishers.com/r/M2FBD9BE2E6EN.html>

Date: January 2017

Pages: 163

Price: US\$ 5,650.00 (Single User License)

ID: M2FBD9BE2E6EN

Abstracts

“The milk protein market projected to grow at a CAGR of 6.5% rate”

The milk protein market is projected to grow at a CAGR of 6.5% from 2017 to reach USD 13.38 billion by 2022. The demand for milk protein is projected to be on the rise, owing to factors such as increase in demand for nutrition-based products in sports nutrition, infant formulas, and clinical nutrition, increase in consumption of premium products, growth in demand for high protein content in food industries such as confectionery and bakery, thus creating a platform for newer applications of milk protein and growth in awareness of functional foods and nutrition among the consumers. Competition from substitutes such as plant and soy protein and fluctuations in price of raw materials are the major restraints for the milk protein market.

“Infant formula segment, by application, projected to be the fastest-growing in the milk protein market”

In terms of value, the infant formula segment is projected to grow at the highest rate between 2017 and 2022. Due to its nutritional value, milk protein forms an essential part of infant formula, such as milk powders, ready-to-feed liquids, and concentrates. An increase in demand for high nutrition food for infants acts as a driver for the milk protein market in the infant formula segment. Furthermore, the rise in cases of food allergy and lactose intolerance among infants, is another factor for the growth of milk protein in this sector. The infant nutrition sector presents innovative potential to milk protein

manufacturers, due to the availability of options for developing new and customized infant formulas, and the support offered by government organizations toward infant nutrition.

“Asia-Pacific is estimated to be the fastest-growing region in the market.”

Asia-Pacific is estimated to be the fastest-growing region, in terms of value, in the global milk protein market, in 2017. This region comprises developing economies such as China, India, Australia, and New Zealand, which are the largest consumers of milk in the world. The increase in population and per capita income in India and China, clubbed with increased preference for high protein products is expected to drive the demand from end-use segments such as sports nutrition sector and food industries such as confectionery and bakery. The Chinese milk protein market is projected to grow at the highest rate among the Asia-Pacific countries.

Break-up of primaries:

By Company Type: Tier 1 – 39 %, Tier 2 – 25%, and Tier 3 – 36%

By Designation: C level – 7%, Director level – 78%, and Others – 15%

By Region: North America – 7%, Europe – 32%, Asia-Pacific – 46%, and RoW – 15%

The global market for milk protein is dominated by large players such as Groupe Lactalis (France), Fonterra Co-Operative Group (New Zealand), FrieslandCampina (Netherlands), Arla Foods (Denmark), and Saputo Incorporated (Canada). Other players include Kerry Group (Ireland), Glanbia PLC (Ireland), Havert Hoogwewt (Netherlands), Sachsenmilch Leppersdorf GMBH (Germany) and AMCO Protein (U.S.).

Research Coverage

The milk protein market has been segmented on the basis of type, livestock, application, form, and region. In terms of insights, this research report has focused on various levels of analyses—industry analysis, market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging & high-growth segments of the global milk protein market, high-growth regions, countries, and their respective regulatory policies,

government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get an overview of the global milk protein market

To get an overview of the key players of the milk protein industry and product portfolios and key strategies adopted by key players to attain the market presence

To gain insights of the major regions in which the milk protein market is growing

To gain knowledge of the growth of various milk protein

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 PERIODIZATION CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 UNITS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries, by company type, designation & region
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE MILK PROTEIN MARKET
- 4.2 MILK PROTEIN MARKET SIZE, BY APPLICATION
- 4.3 EUROPE: MILK PROTEIN MARKET, BY TYPE AND BY COUNTRY
- 4.4 MILK PROTEIN MARKET: MAJOR COUNTRIES
- 4.5 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET INSIGHTS

5.3 MARKET SEGMENTATION

5.3.1 BY TYPE

5.3.2 BY LIVESTOCK

5.3.3 BY APPLICATION

5.3.4 BY PRODUCT FORM

5.3.5 BY PRODUCT FUNCTIONALITY (QUALITATIVE)

5.3.6 BY PROCESSING METHOD (QUALITATIVE)

5.3.7 BY REGION

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Increase in awareness about health & wellness

5.4.1.2 Increase in demand for nutrition-based products in sports nutrition, infant formulas, and clinical nutrition

5.4.1.3 Increase in demand for high-protein food in the confectionery and bakery industry

5.4.2 RESTRAINTS

5.4.2.1 Alternatives such as plant protein

5.4.3 OPPORTUNITIES

5.4.3.1 Emerging markets are new growth frontiers

5.4.3.2 Functional potential of milk protein in new products

5.4.4 CHALLENGES

5.4.4.1 Fluctuation in prices of raw materials leading to uncertainty in the market

5.4.4.2 Increase in cases of lactose intolerance and allergies

5.4.4.3 Approval from various regulatory bodies

5.5 SUPPLY CHAIN ANALYSIS

6 REGULATORY FRAMEWORK

6.1 INTRODUCTION

6.2 NORTH AMERICA

6.2.1 U.S.

6.2.1.1 U.S. food and drug administration inspection guide

6.2.1.2 Regulation for receiving raw milk

6.2.1.3 Regulation for milk processing

6.2.2 CANADA

6.2.3 MEXICO

6.3 EUROPE

6.3.1 EUROPEAN FOOD SAFETY AUTHORITY

6.4 ASIA-PACIFIC

6.4.1 JAPAN

6.4.2 CHINA

6.4.3 INDIA

6.4.4 AUSTRALIA & NEW ZEALAND

6.5 REST OF THE WORLD (ROW)

6.5.1 ISRAEL

6.5.2 BRAZIL

7 MILK PROTEIN MARKET, BY TYPE

7.1 INTRODUCTION

7.2 WHEY PROTEIN CONCENTRATES

7.3 WHEY PROTEIN ISOLATES

7.4 CASEIN & CASEINATES

7.5 MILK PROTEIN CONCENTRATES

7.6 MILK PROTEIN ISOLATES

7.7 MILK PROTEIN HYDROLYSATES

7.8 OTHER MILK PROTEIN

8 MILK PROTEIN MARKET, BY LIVESTOCK

8.1 INTRODUCTION

8.2 COW

8.3 BUFFALO

8.4 GOAT

9 MILK PROTEIN MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 INFANT FORMULA

9.3 SPORTS NUTRITION

9.4 DAIRY PRODUCTS

9.5 OTHERS

10 MILK PROTEIN MARKET, BY FORM

10.1 INTRODUCTION

10.2 DRY FORM

10.3 LIQUID FORM

11 MILK PROTEIN MARKET, BY BRAND

11.1 INTRODUCTION

11.2 PROLACTA

11.3 SUREPROTEIN

11.4 LACPRODAN

11.5 SOLMIKO

11.6 GERMANPROT

11.7 GERMANMICELL

11.8 SOLAGO

11.9 HYFOAMA, VERSAWSHIP, AND HYGEL

11.10 ULTRANOR

11.11 HYPROL

11.12 PROVON

11.13 AVONLAC & THERMAX

11.14 REFIT

11.15 EXCELLION

11.16 HIPROTAL

11.17 PRONATIV

12 MILK PROTEIN MARKET, BY FUNCTIONALITY

12.1 INTRODUCTION

12.2 EMULSIFICATION, FOAMING, AND THICKENING

12.3 COLOR/FLAVOR DEVELOPMENT

12.4 GELATION

12.5 HEAT STABILITY

13 MILK PROTEIN MARKET, BY PROCESSING METHOD

13.1 INTRODUCTION

13.2 PASTEURIZATION

13.3 CREAMING AND HOMOGENIZATION

13.4 FILTRATION

13.5 DRYING

13.6 SPRAY DRYING

14 MILK PROTEIN MARKET, BY REGION

14.1 INTRODUCTION

14.2 NORTH AMERICA

14.2.1 U.S.

14.2.2 CANADA

14.2.3 MEXICO

14.3 EUROPE

14.3.1 U.K.

14.3.2 FRANCE

14.3.3 GERMANY

14.3.4 REST OF EUROPE

14.4 ASIA PACIFIC

14.4.1 CHINA

14.4.2 INDIA

14.4.3 AUSTRALIA & NEW ZEALAND

14.4.4 REST OF ASIA-PACIFIC

14.5 REST OF THE WORLD (ROW)

14.5.1 LATIN AMERICA

14.5.2 MIDDLE EAST

15 COMPETITIVE LANDSCAPE

15.1 OVERVIEW

15.2 COMPETITIVE SITUATION & TRENDS

15.2.1 EXPANSIONS & INVESTMENTS

15.2.2 ACQUISITIONS

15.2.3 NEW PRODUCT LAUNCHES

15.2.4 AGREEMENTS & JOINT VENTURES

15.3 INDUSTRY INSIGHTS

16 COMPANY PROFILES

(Company at a Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, SWOT Analysis & MNM View)*

- 16.1 INTRODUCTION
- 16.2 LACTALIS INGREDIENTS
- 16.3 FONTERRA CO-OPERATIVE GROUP
- 16.4 FRIESLANDCAMPINA
- 16.5 ARLA FOODS
- 16.6 SAPUTO INGREDIENTS
- 16.7 GLANBIA PLC
- 16.8 KERRY GROUP
- 16.9 HAVERO HOOGWET
- 16.10 SACHSENMILCH LEPPERSDORF GMBH
- 16.11 AMCO PROTEIN

*Details on company at a glance, recent financials, Products offered, strategies & insights, & recent developments might not be captured in case of unlisted companies.

17 APPENDIX

- 17.1 INSIGHTS OF INDUSTRY EXPERTS
- 17.2 DISCUSSION GUIDE
- 17.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 17.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 17.5 AVAILABLE CUSTOMIZATIONS
- 17.6 RELATED REPORTS
- 17.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 DEFINITIONS & REGULATIONS FOR MILK PROTEIN PRODUCTS

Table 2 MILK PROTEIN MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 3 MILK PROTEIN MARKET SIZE , BY TYPE, 2015–2022 (KT)

Table 4 WHEY PROTEIN CONCENTRATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 5 WHEY PROTEIN CONCENTRATE MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 6 WHEY PROTEIN ISOLATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 7 WHEY PROTEIN ISOLATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 8 CASEIN & CASEINATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 9 CASEIN & CASEINATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 10 MILK PROTEIN CONCENTRATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 11 MILK PROTEIN CONCENTRATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 12 MILK PROTEIN ISOLATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 13 MILK PROTEIN ISOLATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 14 MILK PROTEIN HYDROLYSATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 15 MILK PROTEIN HYDROLYSATES MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 16 OTHER MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 17 OTHER MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 18 MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015–2022 (USD MILLION)

Table 19 MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015–2022 (KT)

Table 20 COW: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 21 COW: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 22 BUFFALO: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 23 BUFFALO: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 24 GOAT: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 25 GOAT: MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 26 MILK PROTEIN MARKET SIZE , BY APPLICATION, 2015–2022 (USD MILLION)

Table 27 MILK PROTEIN MARKET SIZE , BY APPLICATION, 2015–2022 (KT)

Table 28 MILK PROTEIN MARKET SIZE IN INFANT FORMULA, BY REGION, 2015–2022 (KT)

Table 29 MILK PROTEIN MARKET SIZE IN SPORTS NUTRITION, BY REGION, 2015–2022 (KT)

Table 30 MILK PROTEIN MARKET SIZE IN DAIRY PRODUCTS, BY REGION, 2015–2022 (KT)

Table 31 MILK PROTEIN MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (KT)

Table 32 MILK PROTEIN MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 33 MILK PROTEIN MARKET SIZE , BY TYPE, 2015–2022 (KT)

Table 34 MILK PROTEIN: DRY FORM MARKET SIZE , BY REGION, 2015–2022 (USD MILLION)

Table 35 MILK PROTEIN: DRY FORM MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 36 MILK PROTEIN: LIQUID FORM MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 37 MILK PROTEIN: LIQUID FORM MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 38 MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 39 MILK PROTEIN MARKET SIZE, BY REGION, 2015–2022 (KT)

Table 40 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 41 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY TYPE, 2015–2022 (KT)

Table 42 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY APPLICATION, 2015–2022 (KT)

Table 43 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015–2022 (USD MILLION)

Table 44 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015–2022 (KT)

Table 45 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY FORM, 2015–2022 (USD MILLION)

Table 46 NORTH AMERICA: MILK PROTEIN MARKET, BY FORM, 2015–2022 (KT)

Table 47 NORTH AMERICA: MILK PROTEIN MARKET SIZE, BY COUNTRY,

2015–2022 (KT)

Table 48 EUROPE: MILK PROTEIN MARKET, BY TYPE, 2015–2022, (USD MILLION)

Table 49 EUROPE MILK PROTEIN MARKET, BY TYPE, 2015–2022, (KT)

Table 50 EUROPE: MILK PROTEIN MARKET, BY APPLICATION, 2015–2022 (KT)

Table 51 EUROPE: MILK PROTEIN MARKET, BY LIVESTOCK, 2015–2022 (USD MILLION)

Table 52 EUROPE: MILK PROTEIN MARKET, BY LIVESTOCK, 2015–2022 (KT)

Table 53 EUROPE: MILK PROTEIN MARKET, BY FORM, 2015–2022 (USD MILLION)

Table 54 EUROPE: MILK PROTEIN MARKET, BY FORM, 2015–2022 (KT)

Table 55 EUROPE: MILK PROTEIN MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 56 ASIA-PACIFIC: MILK PROTEIN MARKET, BY TYPE, 2015-2022 (USD MILLION)

Table 57 ASIA-PACIFIC: MILK PROTEIN MARKET, BY TYPE, 2015-2022 (KT)

Table 58 ASIA-PACIFIC: MILK PROTEIN MARKET, BY APPLICATION, 2015-2022 (KT)

Table 59 ASIA-PACIFIC MILK PROTEIN MARKET, BY LIVESTOCK, 2015-2022 (USD MILLION)

Table 60 ASIA-PACIFIC MILK PROTEIN MARKET, BY LIVESTOCK, 2015-2022 (KT)

Table 61 ASIA-PACIFIC MILK PROTEIN MARKET, BY FORM, 2015-2022 (USD MILLION)

Table 62 ASIA-PACIFIC MILK PROTEIN MARKET, BY FORM, 2015-2022 (KT)

Table 63 ASIA-PACIFIC: MILK PROTEIN MARKET SIZE, BY COUNTRY, 2015–2022 (KT)

Table 64 ROW: MILK PROTEIN MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 65 ROW: MILK PROTEIN MARKET SIZE, BY TYPE, 2015-2022 (KT)

Table 66 ROW: MILK PROTEIN MARKET SIZE, BY APPLICATION, 2015-2022 (KT)

Table 67 ROW: MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015-2022 (USD MILLION)

Table 68 ROW: MILK PROTEIN MARKET SIZE, BY LIVESTOCK, 2015-2022 (KT)

Table 69 ROW: MILK PROTEIN MARKET SIZE, BY FORM, 2015-2022 (USD MILLION)

Table 70 ROW: MILK PROTEIN MARKET SIZE, BY FORM, 2015-2022 (KT)

Table 71 ROW: MILK PROTEIN MARKET SIZE, BY REGION, 2015-2022 (KT)

Table 72 GLOBAL MILK PROTEIN MANUFACTURING COMPANY RANKINGS, 2016

Table 73 EXPANSIONS & INVESTMENTS, 2012–2016

Table 74 ACQUISITIONS, 2012–2016

Table 75 NEW PRODUCT DEVELOPMENT, 2012-2016

Table 76 AGREEMENTS & JOINT VENTURES, 2012–2016

Table 77 INVESTMENTS TO EXPAND PRODUCTION CAPABILITIES IS THE MOST PREVAILING STRATEGIC TREND IN THE MILK PROTEIN INDUSTRY

List Of Figures

LIST OF FIGURES

- Figure 1 MILK PROTEIN MARKET SEGMENTATION
- Figure 2 MILK PROTEIN MARKET: RESEARCH DESIGN
- Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
- Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
- Figure 5 DATA TRIANGULATION & METHODOLOGY
- Figure 6 ASSUMPTIONS OF THE RESEARCH STUDY
- Figure 7 LIMITATIONS OF THE RESEARCH STUDY
- Figure 8 SPORTS NUTRITION SEGMENT IS ESTIMATED TO DOMINATE THE MILK PROTIENS MARKET IN 2017
- Figure 9 WHEY PROTEIN CONCENTRATES IS ESTIMATED TO DOMINATE THE MILK PROTIENS MARKET IN 2017
- Figure 10 EUROPE DOMINATED THE MILK PROTEIN MARKET IN 2016
- Figure 11 EXPANSIONS & INVESTMENTS AND ACQUISITIONS: THE KEY STRATEGIES, 2012–2016
- Figure 12 EMERGING MARKETS TO DRIVER GROWTH IN THE MILK PROTEIN MARKET DURING THE FORECAST PERIOD
- Figure 13 SPORTS NUTRITION SEGMENT TO CONTINUE DOMINATING THE MILK PROTEIN MARKET THROUGH 2022
- Figure 14 WHEY PROTEIN CONCENTRATES ACCOUNTED FOR THE LARGEST SHARE IN THE EUROPEAN MILK PROTEIN MARKET IN 2016
- Figure 15 MILK PROTEIN MARKET GROWTH RATE, BY COUNTRY, 2017–2022
- Figure 16 MILK PROTEIN MARKET SIZE, BY TOP COUNTRIES, 2017 VS. 2022 (USD MILLION)
- Figure 17 MILK PROTEIN MARKET IN THE ASIA-PACIFIC REGION IS EXPERIENCING HIGH GROWTH
- Figure 18 MILK PROTEIN MARKET, BY TYPE
- Figure 19 MILK PROTEIN MARKET, BY LIVESTOCK
- Figure 20 MILK PROTEIN MARKET, BY APPLICATION
- Figure 21 MILK PROTEIN MARKET, BY PRODUCT FORM
- Figure 22 MILK PROTEIN MARKET, BY PRODUCT FUNCTIONALITY
- Figure 23 MILK PROTEIN MARKET, BY PROCESSING METHOD
- Figure 24 MILK PROTEIN MARKET, BY REGION
- Figure 25 MILK PROTEIN MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
- Figure 26 RAW MATERIAL SUPPLIERS ARE VITAL COMPONENTS OF THE

SUPPLY CHAIN

Figure 27 WHEY PROTEIN CONCENTRATES SEGMENT TO DOMINATE THE MARKET THROUGH 2022 (KT)

Figure 28 COW SEGMENT TO DOMINATE THE MARKET THROUGH 2022

Figure 29 COW MARKET SIZE, BY REGION, 2017 VS. 2022 (USD MILLION)

Figure 30 SPORTS NUTRITION SEGMENT TO DOMINATE THE MARKET THROUGH 2022 (USD MILLION)

Figure 31 INFANT FORMULA MARKET SIZE, BY REGION, 2017 VS. 2022 (KT)

Figure 32 SPORTS NUTRITION MARKET SIZE, BY REGION, 2017 VS. 2022 (KT)

Figure 33 DAIRY PRODUCTS MARKET SIZE, BY REGION, 2017 VS. 2022 (KT)

Figure 34 OTHER APPLICATIONS MARKET SIZE, BY REGION, 2017 VS. 2022 (KT)

Figure 35 DRY FORM OF MILK PROTEIN TO DOMINATE THE MARKET THROUGH 2022 (KT)

Figure 36 EUROPE: MILK PROTEIN MARKET SNAPSHOT

Figure 37 ASIA-PACIFIC MILK PROTEIN MARKET SNAPSHOT

Figure 38 KEY COMPANIES PREFERRED STRATEGIES SUCH AS EXPANSIONS & INVESTMENTS, AGREEMENTS & JOINT VENTURES, NEW PRODUCT LAUNCHES, AND ACQUISITIONS OVER THE LAST FIVE YEARS

Figure 39 EXPANSIONS FUELED GROWTH & WIDENED THE GEOGRAPHIC PRESENCE

Figure 40 EXPANSIONS & INVESTMENTS: THE KEY STRATEGIES, 2012—2016

Figure 41 GEOGRAPHICAL REVENUE MIX OF TOP FIVE PLAYERS

Figure 42 GROUPE LACTALIS: COMPANY SNAPSHOT

Figure 43 GROUPE LACTALIS: SWOT ANALYSIS

Figure 44 FONTERRA CO-OPERATIVE GROUP: COMPANY SNAPSHOT

Figure 45 FONTERRA CO-OPERATIVE GROUP: SWOT ANALYSIS

Figure 46 FRIESLANDCAMPINA: COMPANY SNAPSHOT

Figure 47 FRIESLANDCAMPINA: SWOT ANALYSIS

Figure 48 ARLA FOODS: COMPANY SNAPSHOT

Figure 49 ARLA FOODS: SWOT ANALYSIS

Figure 50 SAPUTO INC.: COMPANY SNAPSHOT

Figure 51 SAPUTO INC: SWOT ANALYSIS

Figure 52 GLANBIA PLC: COMPANY SNAPSHOT

Figure 53 KERRY GROUP: COMPANY SNAPSHOT

I would like to order

Product name: Milk Protein Market by Type (MPC, MPI, MPH, Casein & Caseinates, WPC, WPI), Livestock (Cow, Buffalo, Goat), Form (Dry, Liquid), Application (Sports Nutrition, Infant Formula, Dairy Products), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/M2FBD9BE2E6EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M2FBD9BE2E6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970