

Military Radars Market by Component (Transmitter, Digital Signal Processor), Platform (Land, Naval, Airborne, Space), Technology (SDR, Quantum, Conventional), Waveform (FMCW, Doppler), Application, Type, Frequency Band & Region - Global Forecast to 2027

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Abstracts

The global military radars market size is projected to grow from USD 13.5 billion in 2022 to USD 17.1 billion by 2027, at a CAGR of 4.7% from 2022 to 2027. Radar systems are very helpful in the military for a variety of tasks, including missile early warning detection, air traffic control, ground and aerial surveillance, and maritime navigation. Along with cameras that employ ultrasonic frequency and other object detecting systems that use image processing, it is also used as a terrorist scanner radar to increase security at the country's borders. The military radar market will be driven by increased purchases of air defense systems and radar as a result of regional instability and international conflicts. In a similar vein, the expansion of the military radar market during the projected period would be influenced by the development of drones and UAVs.

The military radars market includes major players Raytheon Technologies Corporation (US), Lockheed Martin Corporation (US), Israel Aerospace Industries (Israel), Thales Group (France), and Leonardo S.P.A. (Italy). These players have spread their business across various countries includes North America, Europe, Asia Pacific, Middle East, Africa, and South America.

“Air & missile defense:: The fastest-growing segment of the military radars market, by application “

According to the application, the military radars market is believed to be dominated by the air and missile defense industry. The market for air & missile defense radars will be driven by ongoing modernization initiatives in airspace monitoring in the Asia Pacific region, activities like sea-based military operations, drug trafficking, illegal migrations, demand for early warning threat detection systems, ongoing demand for mine detection systems, and equipment by the US military to address conflicts in the Middle East and Asia Pacific.

Asia Pacific: The fastest-growing region in the military radars market.”

The military radars market is anticipated to grow at the highest CAGR during the forecast period in Asia Pacific. This region's expansion can be linked to the rising expenditures on air defense systems to bolster their combat zone defenses and counter threats. China and India are improving their command-and-control networks to increase their capacity for resource allocation and surveillance. In the Asia Pacific area, China is anticipated to dominate the market for military radars. Australia, Vietnam, Thailand, and other nations that had previously invested on land forces are now thinking about increasing their spending on air-sea defense.

Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1–35%; Tier 2–45%; and Tier 3–20%

By Designation: C Level–35%; Directors–25%; and Others–40%

By Region: North America–45%; Europe–20%; Asia Pacific–30%; Rest of the World–5%

Raytheon Technologies Corporation (US), Lockheed Martin Corporation (US), Israel Aerospace Industries (Israel), Thales Group (France), and Leonardo S.P.A. (Italy) are some of the leading players operating in the military radars market.

Research Coverage

The study covers the military radars market across various segments and subsegments. It aims at estimating the size and growth potential of this market across different segments based on component, platform, application, technology, range, frequency band, waveform, services, end user, product type, dimension, and region. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Reasons to Buy this Report

This report is expected to help market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall military radars Market and its segments. This study is also expected to provide region wise information about the applications, wherein military radars is used. This report aims at helping the stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. This report is also expected to help them understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities influencing the growth of the market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

FIGURE 1 MILITARY RADARS MARKET SEGMENTATION

1.3.1 REGIONAL SCOPE

1.3.2 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES

1.5 INCLUSIONS AND EXCLUSIONS

1.6 MARKET STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 REPORT PROCESS FLOW

FIGURE 3 MILITARY RADARS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primaries

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.3 Key industry insights

2.2 MARKET DEFINITION AND SCOPE

2.3 MARKET SIZE ESTIMATION AND METHODOLOGY

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION: MILITARY RADARS MARKET

2.5 MARKET SIZING AND FORECASTING

2.6 RESEARCH ASSUMPTIONS

2.7 LIMITATIONS

2.8 RISK ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 8 SURVEILLANCE AND AIRBORNE EARLY WARNING RADARS

EXPECTED TO BE LARGEST SEGMENT DURING FORECAST PERIOD

FIGURE 9 NAVAL SEGMENT TO BE DOMINANT PLATFORM DURING FORECAST PERIOD

FIGURE 10 LONG RANGE SEGMENT EXPECTED TO LEAD MILITARY RADARS MARKET FROM 2022 TO 2027

FIGURE 11 ASIA PACIFIC ESTIMATED TO ACCOUNT FOR LARGEST SHARE IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN MILITARY RADARS MARKET

FIGURE 12 INCREASING PROCUREMENT OF RADAR AND AIR DEFENSE SYSTEMS EXPECTED TO DRIVE MARKET

4.2 MILITARY RADARS MARKET, BY FREQUENCY BAND

FIGURE 13 X-BAND SEGMENT PROJECTED TO LEAD MILITARY RADARS MARKET FROM 2022 TO 2027

4.3 MILITARY RADARS MARKET, BY END USER

FIGURE 14 AIRFORCE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.4 MILITARY RADARS MARKET, BY DIMENSION

FIGURE 15 3D TO LEAD DIMENSION SEGMENT OF MILITARY RADARS MARKET FROM 2022 TO 2027

4.5 MILITARY RADARS MARKET, BY APPLICATION

FIGURE 16 AIR AND MISSILE DEFENSE SEGMENT TO HAVE LARGEST SHARE FROM 2022 TO 2027

4.6 MILITARY RADARS MARKET, BY COMPONENT

FIGURE 17 DIGITAL SIGNAL PROCESSORS TO HAVE HIGHEST CAGR DURING FORECAST PERIOD

4.7 MILITARY RADARS MARKET, BY WAVEFORM

FIGURE 18 FMCW SEGMENT PROJECTED TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

4.8 MILITARY RADARS MARKET, BY TECHNOLOGY

FIGURE 19 SOFTWARE DEFINED RADARS TO GROW WITH HIGHEST CAGR

FROM 2022 TO 2027

4.9 MILITARY RADARS MARKET, BY COUNTRY

FIGURE 20 INDIA TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 21 MARKET DYNAMICS: MILITARY RADARS MARKET

5.2.1 DRIVERS

5.2.1.1 Significant investments by governments

5.2.1.2 Growth in military radar and defense system procurement

5.2.1.3 Rise in military spending on modern and advanced equipment

TABLE 2 DEFENSE EXPENDITURE OF MAJOR COUNTRIES (USD BILLIONS)

FIGURE 22 DEFENSE EXPENDITURE OF MAJOR COUNTRIES (USD BILLIONS)

5.2.1.4 Modernization and upgrade in border surveillance systems

5.2.1.5 Growth of missile detection systems

5.2.1.6 Advancements in radar technologies

5.2.1.7 Emergence of modern electronic warfare and network-centric warfare

5.2.1.8 Development of phased array solid-state radars

5.2.2 RESTRAINTS

5.2.2.1 High investments in early phases

5.2.2.2 Lack of infrastructure for development of communication technologies

5.2.3 OPPORTUNITIES

5.2.3.1 Growing requirement for military radar technologies

5.2.3.2 Rising adoption of unmanned aerial vehicles and lightweight radars

5.2.3.3 Development of low-cost and miniaturized radars

5.2.3.4 Rising adoption of lightweight UAVs

5.2.3.5 Ground surveillance radars for border monitoring

5.2.4 CHALLENGES

5.2.4.1 Stringent cross-border trading policies

5.2.4.2 Susceptibility to new jamming techniques

5.2.4.3 Extreme weather conditions

5.3 TRENDS/BUSINESS IMPACTING CUSTOMERS' BUSINESSES

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR MILITARY RADAR
SYSTEM MANUFACTURERS

FIGURE 23 REVENUE SHIFT IN MILITARY RADARS MARKET

5.4 MILITARY RADARS MARKET ECOSYSTEM

5.4.1 PROMINENT COMPANIES

5.4.2 PRIVATE AND SMALL ENTERPRISES

5.4.3 END USERS

FIGURE 24 MARKET ECOSYSTEM MAP: MILITARY RADARS MARKET

TABLE 3 MILITARY RADARS MARKET ECOSYSTEM

5.5 VALUE CHAIN ANALYSIS

FIGURE 25 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING ORIGINAL EQUIPMENT MANUFACTURING AND INTEGRATION PHASES

5.6 USE CASE ANALYSIS

5.6.1 USE CASE: NEXT-GENERATION AIR DEFENSE

TABLE 4 RADAR NEXT-GENERATION AIR DEFENSE RADAR

5.6.2 USE CASE: RADAR SYSTEM FOR SMALL AND HIGHLY MANEUVERABLE TARGETS

TABLE 5 RADAR SYSTEM FOR SMALL AND HIGHLY MANEUVERABLE TARGETS

5.6.3 USE CASE: SEA-BASED RADAR SYSTEM WITH UPGRADED X-BAND RADAR

TABLE 6 SEA-BASED RADAR SYSTEM WITH UPGRADED X-BAND RADAR

5.6.4 USE CASE: SHIPBORNE RADAR SYSTEM– AIR SURVEILLANCE 3D RADAR

TABLE 7 SHIPBORNE RADAR SYSTEM– AIR SURVEILLANCE 3D RADAR TO INDIAN ARMY

5.7 AVERAGE SELLING PRICE

TABLE 8 AVERAGE SELLING PRICE OF MILITARY RADAR SYSTEMS (2022)

TABLE 9 AVERAGE SELLING PRICE OF VARIOUS FREQUENCY BAND RADAR SYSTEMS (2022)

5.8 TRADE ANALYSIS

TABLE 10 RADAR APPARATUS: COUNTRY-WISE EXPORTS, 2020–2021 (USD THOUSAND)

TABLE 11 IMPORT VALUE OF RADAR APPARATUS: COUNTRY-WISE IMPORTS, 2020–2021 (USD THOUSAND)

TABLE 12 EXPORT VALUE OF MILITARY ANTENNAS: COUNTRY-WISE IMPORTS, 2019–2020 (USD THOUSAND)

TABLE 13 IMPORT VALUE OF MILITARY ANTENNA: COUNTRY-WISE EXPORTS, 2019–2020 (USD THOUSAND)

5.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 14 MILITARY RADARS MARKET: PORTER'S FIVE FORCE ANALYSIS

FIGURE 26 INTENSITY OF COMPETITIVE RIVALRY TO BE HIGH IN MILITARY RADARS MARKET

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF SUPPLIERS

5.9.4 BARGAINING POWER OF BUYERS

5.9.5 INTENSITY OF COMPETITIVE RIVALRY

5.10 KEY STAKEHOLDERS AND BUYING CRITERIA

5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 27 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF TOP 4 PLATFORMS

TABLE 15 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF TOP 4 PLATFORMS (%)

5.10.2 BUYING CRITERIA

FIGURE 28 KEY BUYING CRITERIA FOR TOP 4 PLATFORMS

TABLE 16 KEY BUYING CRITERIA FOR TOP 4 PLATFORMS

5.11 TARIFF AND REGULATORY LANDSCAPE

5.12 KEY CONFERENCES AND EVENTS FROM OCTOBER 2022–SEPTEMBER 2023

TABLE 17 MILITARY RADARS MARKET: CONFERENCES AND EVENTS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

6.2.1 SOFTWARE DEFINED RADARS

FIGURE 29 SIMPLIFIED ARCHITECTURE OF SDR SYSTEMS

6.2.2 MIMO (MULTIPLE INPUTS/MULTIPLE OUTPUTS)

6.2.3 3D AND 4D RADARS

6.2.4 INVERSE SYNTHETIC APERTURE RADARS (ISAR)

6.2.5 QUANTUM RADARS

6.2.6 LIDAR TECHNOLOGY

6.3 TECHNOLOGY ANALYSIS

6.3.1 USE OF POLARIMETRIC RADARS

6.3.2 DEVELOPMENT OF ACTIVE ELECTRONICALLY SCANNED ARRAY (AESA)

6.3.3 3D PRINTING OF RF EQUIPMENT

6.3.4 USE OF ADVANCED MATERIAL IN RADAR SYSTEMS

6.3.5 USE OF SOLID-STATE MODULES

6.3.6 IMPLEMENTATION OF LIGHTWEIGHT RADARS

6.3.7 4D ELECTRONICALLY SCANNED ARRAY RADAR SYSTEMS

6.3.8 SUPPLY CHAIN ANALYSIS

FIGURE 30 SUPPLY CHAIN ANALYSIS

6.4 IMPACT OF MEGATRENDS

6.4.1 INTRODUCTION OF INTERNET OF THINGS (IOT) AND DIGITALIZATION

6.4.2 SHIFT IN GLOBAL ECONOMIC POWER

6.4.3 DEVELOPMENT IN ANTENNA IN RADAR SYSTEMS

6.5 INNOVATION AND PATENT REGISTRATIONS

TABLE 18 INNOVATION AND PATENT REGISTRATIONS (2019–2022)

7 MILITARY RADARS MARKET, BY COMPONENT

7.1 INTRODUCTION

FIGURE 31 DIGITAL SIGNAL PROCESSORS SEGMENT ESTIMATED TO HAVE HIGHER CAGR DURING FORECAST PERIOD

TABLE 19 MILITARY RADARS MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

TABLE 20 MILITARY RADARS MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

7.2 ANTENNAS

7.2.1 PARABOLIC REFLECTOR ANTENNAS

7.2.1.1 High signal gain and directivity at narrow bandwidths

7.2.2 SLOTTED WAVEGUIDE ANTENNAS

7.2.2.1 Growing demand for lightweight and portable surveillance radars to fuel segment

7.2.3 PLANAR PHASED ARRAY ANTENNAS

7.2.3.1 Rising adoption of tactical defense radar systems

7.2.4 ACTIVE SCANNED ARRAY ANTENNAS

7.2.4.1 Demand for reliable and efficient surveillance radars to boost segment

7.2.5 PASSIVE SCANNED ARRAY ANTENNAS

7.2.5.1 Tracks multiple targets

7.3 TRANSMITTERS

7.3.1 MICROWAVE TUBE-BASED TRANSMITTERS

7.3.1.1 Capable of transmitting high-power microwaves transmitters

7.3.2 SOLID-STATE ELECTRONICS

7.3.2.1 Reliable mode of signal transmission in critical weather

7.4 RECEIVERS

7.4.1 ANALOG RECEIVERS

7.4.1.1 Less preferred than digital receivers

7.4.2 DIGITAL RECEIVERS

7.4.2.1 Easy to design, compact, and reliable

7.5 POWER AMPLIFIERS

7.5.1 TRAVELING WAVE TUBE AMPLIFIERS (TWTA)

7.5.1.1 Demand for large bandwidth-capable radars to drive segment

7.5.2 SOLID-STATE POWER AMPLIFIERS

7.5.2.1 Used in limited bandwidth and low voltage applications

7.5.2.2 Gallium Arsenide (GAAS)

7.5.2.2.1 Driven by rising demand for low power-consuming electronics warfare systems

7.5.2.3 Gallium Nitride (GAN)

7.5.2.3.1 Operates in micrometer and millimeter-wave range

7.6 DUPLEXERS

7.6.1 BRANCH TYPE DUPLEXERS

7.6.1.1 Growing demand for compact duplexers to drive segment

7.6.2 BALANCED TYPE DUPLEXERS

7.6.2.1 Large size limits application

7.6.3 CIRCULATOR DUPLEXERS

7.6.3.1 Smaller than other models

7.7 DIGITAL SIGNAL PROCESSORS

7.8 STABILIZATION SYSTEMS

7.9 GRAPHICAL USER INTERFACES

7.9.1 CONTROL PANELS

7.9.2 GRAPHIC PANELS

7.9.3 DISPLAYS

7.9.4 OTHERS

8 MILITARY RADARS MARKET, BY PLATFORM

8.1 INTRODUCTION

FIGURE 32 AIRBORNE PROJECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 21 MILITARY RADARS MARKET, BY PLATFORM, 2018–2021 (USD MILLION)

TABLE 22 MILITARY RADARS MARKET, BY PLATFORM, 2022–2027 (USD MILLION)

8.2 LAND

8.2.1 FIXED RADARS

8.2.1.1 Monitors strategic locations for intrusion activities

8.2.2 VEHICLE-BASED RADARS

8.2.2.1 Used for armored military vehicles

8.2.3 MAN-PORTABLE RADARS

8.2.3.1 Primarily used for counter-drone detection

8.3 NAVAL

8.3.1 VESSEL-BASED RADARS

8.3.1.1 Demand for effective weapon guidance systems for naval ships to boost segment

8.3.2 COASTAL RADARS

8.3.2.1 Detects adverse effects of critical weather conditions

8.3.3 UNMANNED SURFACE VEHICLES MOUNTED RADARS

8.3.3.1 Low operation cost and multi-purpose usage

8.4 AIRBORNE

8.4.1 MANNED AIRCRAFT RADARS

8.4.1.1 Offers extended missile guidance and operational efficiency in cluttered scenarios

8.4.2 UAV RADARS

8.4.2.1 Detects and tracks targets

8.4.3 AEROSTATS/BALLOONS-BASED RADARS

8.4.3.1 High altitude and operational capabilities

8.5 SPACE

8.5.1 MOVING TARGET IDENTIFICATION AND HIGH-RESOLUTION DIGITAL MAPPING

9 MILITARY RADARS MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 33 AIR AND MISSILE DEFENSE SEGMENT TO LEAD MARKET FROM 2022 TO 2027

TABLE 23 MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 24 MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

9.2 AIRSPACE MONITORING AND TRAFFIC MANAGEMENT

9.2.1 TRACKS THREATS AND PROVIDES ACCURATE INFORMATION ON EXISTING FLEET AIRCRAFT

9.3 MARITIME PATROLLING, SEARCH, AND RESCUE

9.3.1 RISING SEA-BASED MILITARY OPERATIONS, DRUG TRAFFICKING, AND ILLEGAL MIGRATION TO DRIVE SEGMENT

9.4 AIR AND MISSILE DEFENSE

9.4.1 ACT AS EARLY WARNING THREAT DETECTION DEVICES

9.5 WEAPON GUIDANCE

9.5.1 FOCUS ON IMPROVING WEAPON ACCURACY AND EFFECTIVENESS TO FUEL SEGMENT

9.6 GROUND SURVEILLANCE AND INTRUDER DETECTION

9.6.1 NEED FOR RAPID AND HIGH-RESOLUTION IMAGERY TECHNIQUES TO BOOST SEGMENT

9.7 AIRBORNE MAPPING

9.7.1 BETTER IMAGE PROCESSING TECHNOLOGY

9.8 NAVIGATION

9.8.1 MARINE AND AIRBORNE APPLICATIONS

9.9 MINE DETECTION AND UNDERGROUND MAPPING

9.9.1 DETECTS METALLIC AND NON-METALLIC OBJECTS

9.10 GROUND FORCE PROTECTION AND COUNTER MAPPING

9.10.1 DRIVEN BY ADVANCEMENTS IN TECHNICAL WARFARE

9.11 WEATHER MONITORING

9.11.1 PROVIDES ACCURATE AND PRECISE WEATHER FORECAST

9.12 SPACE SITUATIONAL AWARENESS

9.12.1 EMPHASIZES ON DEVELOPING SPACE WEATHER AND NEAR-EARTH OBJECT (NEO) SERVICES

9.13 OTHERS

10 MILITARY RADARS MARKET, BY END USER

10.1 INTRODUCTION

FIGURE 34 SPACE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 25 MILITARY RADARS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 26 MILITARY RADARS MARKET, BY END USER, 2022–2027 (USD MILLION)

10.2 NAVY

10.2.1 VESSEL-BASED RADARS

10.2.1.1 Increasing demand for coastal surveillance across geographies to drive segment

10.2.2 AIRBORNE RADARS

10.2.2.1 Miniaturized and compact radar systems

10.2.3 COASTAL SECURITY RADARS

10.2.3.1 Used for coastal surveillance and port security

10.3 ARMY

10.3.1 AIRBORNE RADARS

10.3.1.1 Fulfills need for advanced situational awareness and information dissemination

10.3.2 LAND RADARS

10.3.2.1 High threat detection capabilities

10.3.3 OVER-THE-HORIZON RADARS

10.3.4 MISSILE AND GUNFIRE CONTROL RADARS

10.3.5 PERIMETER SURVEILLANCE RADARS

10.3.6 LONG-RANGE SURVEILLANCE RADARS

10.4 AIRFORCE

10.4.1 AIRBORNE RADARS

10.4.1.1 Preferred in border protection applications

10.4.2 LAND RADARS

10.4.2.1 Advanced imaging and signal processing techniques

10.4.3 PRECISION APPROACH RADARS

10.4.4 SURFACE MOVEMENT RADARS

10.4.5 WEATHER NAVIGATION RADARS

10.5 SPACE

10.5.1 SEARCH AND DETECTION RADARS

10.5.1.1 Enables 3D imaging of targets

11 MILITARY RADARS MARKET, BY WAVEFORM

11.1 INTRODUCTION

FIGURE 35 FMCW SEGMENT PROJECTED TO GROW AT HIGHER CAGR DURING FORECAST PERIOD THAN DOPPLER SEGMENT

TABLE 27 MILITARY RADARS MARKET, BY WAVEFORM, 2018–2021 (USD MILLION)

TABLE 28 MILITARY RADARS MARKET, BY WAVEFORM, 2022–2027 (USD MILLION)

11.2 FREQUENCY MODULATED CONTINUOUS WAVE (FMCW)

11.2.1 INCREASED DEPENDENCE ON LOW-POWER TRANSMISSION DEVICES TO DRIVE SEGMENT

TABLE 29 FREQUENCY MODULATED CONTINUOUS WAVE MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 30 FREQUENCY MODULATED CONTINUOUS WAVE MARKET, BY REGION, 2022–2027 (USD MILLION)

11.3 DOPPLER

TABLE 31 DOPPLER MILITARY RADARS MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 32 DOPPLER MILITARY RADARS MARKET, BY REGION, 2022–2027 (USD MILLION)

11.3.1 CONVENTIONAL DOPPLER

11.3.1.1 Used to monitor weather conditions

11.3.2 PULSE-DOPPLER

11.3.2.1 Combines features of pulse radars and continuous-wave radars

12 MILITARY RADARS MARKET, BY TECHNOLOGY

12.1 INTRODUCTION

FIGURE 36 SOFTWARE DEFINED RADARS SEGMENT EXPECTED TO LEAD MARKET FROM 2022 TO 2027

TABLE 33 MILITARY RADARS MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 34 MILITARY RADARS MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

12.2 SOFTWARE DEFINED RADARS (SDR)

12.2.1 LIGHTWEIGHT, FASTER, AND EASILY CUSTOMIZABLE

12.2.2 PHASED ARRAY RADARS

12.2.2.1 Active electronically scanned array (AESA)

12.2.2.1.1 Advanced tracking and detection capabilities

12.2.2.2 Passive electronically scanned array (PESA)

12.2.2.2.1 Uses existing electromagnetic signals to develop images and enhance tracking capabilities

12.2.3 MIMO

12.2.3.1 Improves ability to scale and reduces power consumption

12.3 QUANTUM RADARS

12.3.1 TRANSMIT SUBATOMIC PARTICLES TO SEARCH TARGETS

12.4 CONVENTIONAL RADARS

12.4.1 USED IN DETECTION AND IMAGING APPLICATIONS

13 MILITARY RADARS MARKET, BY FREQUENCY BAND

13.1 INTRODUCTION

TABLE 35 MILITARY RADAR BANDS AND THEIR FREQUENCY RANGES

FIGURE 37 MULTI-BAND SEGMENT PROJECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 36 MILITARY RADARS MARKET, BY FREQUENCY BAND, 2018–2021 (USD MILLION)

TABLE 37 MILITARY RADARS MARKET, BY FREQUENCY BAND, 2022–2027 (USD MILLION)

13.2 HF/UHF/VHF-BAND

13.2.1 PREFERRED FOR LONG-RANGE SURVEILLANCE AND TRACKING,

13.3 L-BAND

13.3.1 USED EXTENSIVELY FOR FLEET MANAGEMENT AND ASSET TRACKING

13.4 S-BAND

13.4.1 USED FOR MODERATE-RANGE SURVEILLANCE

13.5 C-BAND

13.5.1 USED FOR LONG-RANGE MILITARY BATTLEFIELD AND GROUND SURVEILLANCE

13.6 X-BAND

13.6.1 USED FOR SITUATIONAL AWARENESS

13.7 KU-BAND

13.7.1 PROVIDES WIDE BEAM COVERAGE AND HIGHER THROUGHPUT

13.8 KA-BAND

13.8.1 TRANSMITS DATA AT HIGHER RATE THAN KU-BAND

13.9 MULTI-BAND

13.9.1 USED FOR COHERENT DETECTION AND TRACKING OF MOVING TARGET OBJECTS

14 MILITARY RADARS MARKET, BY RANGE

14.1 INTRODUCTION

FIGURE 38 SHORT RANGE SEGMENT PROJECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 38 MILITARY RADARS MARKET, BY RANGE, 2018–2021 (USD MILLION)

TABLE 39 MILITARY RADARS MARKET, BY RANGE, 2022–2027 (USD MILLION)

14.2 LONG RANGE

14.2.1 USED FOR LONG-DISTANCE TRACKING AND ACCURATE LOCATION

14.3 MEDIUM RANGE

14.3.1 USED ACROSS MILITARY APPLICATIONS

14.4 SHORT RANGE

14.4.1 USED PRIMARILY IN COMMERCIAL APPLICATIONS OR MAN-PORTABLE RECONNAISSANCE MISSIONS

14.5 VERY SHORT RANGE

14.5.1 PREFERRED FOR SURVEILLANCE AND TRACKING OPERATIONS FROM FLYING THREATS

14.6 VERY LONG RANGE

14.6.1 TRACKS BALLISTIC MISSILES, AIR-BREATHING TARGETS, AND SATELLITES

15 MILITARY RADARS MARKET, BY PRODUCT TYPE

15.1 INTRODUCTION

FIGURE 39 AIRBORNE MOVING TARGET INDICATOR RADARS SEGMENT TO BE

DOMINANT DURING FORECAST PERIOD**TABLE 40 MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)****TABLE 41 MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)****15.2 SURVEILLANCE AND AIRBORNE EARLY WARNING RADARS****15.2.1 AIRBORNE SURVEILLANCE RADARS****15.2.1.1 Availability of cost-efficient UAVs for airborne surveillance to drive segment****15.2.2 LAND SURVEILLANCE RADARS****15.2.2.1 Used for intruder detection and perimeter surveillance at border posts****15.2.3 NAVAL SURVEILLANCE RADARS****15.2.3.1 3D surface-to-surface and surface-to-air surveillance activities****15.2.4 SPACE SURVEILLANCE RADARS****15.2.4.1 Increasing use of synthetic aperture radars for situational awareness to aid segment growth****15.3 TRACKING AND FIRE CONTROL RADARS****15.3.1 AIRBORNE TRACKING AND FIRE CONTROL RADARS****15.3.1.1 Increasing need for advanced situational awareness and information dissemination abilities to boost use****15.3.2 LAND TRACKING AND FIRE CONTROL RADARS****15.3.2.1 Technological advancements in multi-band spectrum capability to fuel segment****15.3.3 NAVAL TRACKING AND FIRE CONTROL RADARS****15.3.3.1 Increasing geopolitical concerns in Asia Pacific and Middle East to fuel segment****15.3.4 SPACE TRACKING AND FIRE CONTROL RADARS****15.3.4.1 Need for tracking satellites and space debris****15.4 MULTI-FUNCTION RADARS****15.4.1 LAND MULTI-FUNCTION RADARS****15.4.1.1 Segment growth due to increased need for situational awareness****15.4.2 NAVAL MULTI-FUNCTION RADARS****15.4.2.1 Geopolitical issues and investments in naval radar technology to drive segment****15.5 WEAPON LOCATING & C-RAM RADARS****15.5.1 PROVIDE THREAT DETECTION AND COUNTERMEASURE CAPABILITIES****15.6 AIRCRAFT BIRDSTRIKE AVOIDANCE RADARS****15.6.1 DESIGNED FOR PERMANENT MONITORING OF BIRD CONTROL ZONES****15.7 GROUND PENETRATING RADARS****15.7.1 DETECT LANDMINES AND WEAPONS BURIED UNDERGROUND**

15.8 AIR TRAFFIC CONTROL RADARS

15.8.1 INCREASING AUTOMATION IN AIR TRAFFIC MANAGEMENT WITH ADVANCED SOFTWARE ALGORITHMS TO FUEL SEGMENT

15.9 AIRBORNE MOVING TARGET INDICATOR RADARS

15.9.1 DEMAND FOR SPACE-BORNE SYNTHETIC APERTURE RADAR (SAR) TO DRIVE SEGMENT

15.10 WEATHER RADARS

15.10.1 AIRBORNE WEATHER RADARS

15.10.1.1 Protects aircraft from harsh weather conditions

15.10.2 LAND WEATHER RADARS

15.10.2.1 Monitors weather at military and land-based space stations

15.11 COUNTER-DRONE RADARS

15.11.1 RISING INVESTMENTS IN DEVELOPING COUNTER-UAS SYSTEMS TO FUEL SEGMENT GROWTH

15.12 OTHERS

16 MILITARY RADARS MARKET, BY DIMENSION

16.1 INTRODUCTION

FIGURE 40 4D PROJECTED TO GROW MORE THAN OTHER SUBSEGMENTS DURING FORECAST PERIOD

TABLE 42 MILITARY RADARS MARKET, BY DIMENSION, 2018–2021 (USD MILLION)

TABLE 43 MILITARY RADARS MARKET, BY DIMENSION, 2022–2027 (USD MILLION)

16.2 2D RADARS

16.2.1 USED FOR AIR TRAFFIC MANAGEMENT

16.3 3D RADARS

16.3.1 PROVIDE HIGH TARGET LOCATION ACCURACY AND FULLY AUTOMATIC OPERATION MODES

16.4 4D RADARS

16.4.1 USED IN AUTONOMOUS TACTICAL SURVEILLANCE VEHICLES FOR ACCURATE TARGET MAPPING

17 MILITARY RADARS MARKET, BY SERVICE

17.1 INTRODUCTION

17.2 INSTALLATION/INTEGRATION

17.3 SUPPORT AND MAINTENANCE

17.4 TRAINING AND CONSULTING

18 REGIONAL ANALYSIS

18.1 INTRODUCTION

FIGURE 41 MILITARY RADARS MARKET IN ASIA PACIFIC TO REGISTER HIGHEST CAGR FROM 2022 TO 2027

TABLE 44 MILITARY RADARS MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 45 MILITARY RADARS MARKET, BY REGION, 2022–2027 (USD MILLION)

18.2 NORTH AMERICA

18.2.1 TARIFF AND REGULATORY LANDSCAPE

18.2.2 PESTLE ANALYSIS: NORTH AMERICA

FIGURE 42 NORTH AMERICA: MILITARY RADARS MARKET SNAPSHOT

TABLE 46 NORTH AMERICA: MILITARY RADARS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 47 NORTH AMERICA: MILITARY RADARS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 48 NORTH AMERICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 49 NORTH AMERICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 50 NORTH AMERICA: MILITARY RADARS MARKET, BY FREQUENCY BAND, 2018–2021 (USD MILLION)

TABLE 51 NORTH AMERICA: MILITARY RADARS MARKET, BY FREQUENCY BAND, 2022–2027 (USD MILLION)

TABLE 52 NORTH AMERICA: MILITARY RADARS MARKET, BY PLATFORM, 2018–2021 (USD MILLION)

TABLE 53 NORTH AMERICA: MILITARY RADARS MARKET, BY PLATFORM, 2022–2027 (USD MILLION)

TABLE 54 NORTH AMERICA: MILITARY RADARS MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 55 NORTH AMERICA: MILITARY RADARS MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 56 NORTH AMERICA: MILITARY RADARS MARKET, BY RANGE, 2018–2021 (USD MILLION)

TABLE 57 NORTH AMERICA: MILITARY RADARS MARKET, BY RANGE, 2022–2027 (USD MILLION)

TABLE 58 NORTH AMERICA: MILITARY RADARS MARKET, BY DIMENSION, 2018–2021 (USD MILLION)

TABLE 59 NORTH AMERICA: MILITARY RADARS MARKET, BY DIMENSION,
2022–2027 (USD MILLION)

TABLE 60 NORTH AMERICA: MILITARY RADARS MARKET, BY COMPONENT,
2018–2021 (USD MILLION)

TABLE 61 NORTH AMERICA: MILITARY RADARS MARKET, BY COMPONENT,
2022–2027 (USD MILLION)

TABLE 62 NORTH AMERICA: MILITARY RADARS MARKET, BY WAVEFORM,
2018–2021 (USD MILLION)

TABLE 63 NORTH AMERICA: MILITARY RADARS MARKET, BY WAVEFORM,
2022–2027 (USD MILLION)

TABLE 64 NORTH AMERICA: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 65 NORTH AMERICA: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.2.3 US

18.2.3.1 Focus on development of missile defense radar systems for homeland security to drive market

TABLE 66 US: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 67 US: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 68 US: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 69 US: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.2.4 CANADA

18.2.4.1 Focus on improving existing surveillance radar technology to fuel market growth

TABLE 70 CANADA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 71 CANADA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 72 CANADA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 73 CANADA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.3 EUROPE

18.3.1 TARIFF AND REGULATORY LANDSCAPE

18.3.2 PESTLE ANALYSIS: EUROPE

FIGURE 43 EUROPE: MILITARY RADARS MARKET SNAPSHOT**TABLE 74 EUROPE: MILITARY RADARS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)****TABLE 75 EUROPE: MILITARY RADARS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)****TABLE 76 EUROPE: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)****TABLE 77 EUROPE: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)****TABLE 78 EUROPE: MILITARY RADARS MARKET, BY FREQUENCY BAND, 2018–2021 (USD MILLION)****TABLE 79 EUROPE: MILITARY RADARS MARKET, BY FREQUENCY BAND, 2022–2027 (USD MILLION)****TABLE 80 EUROPE: MILITARY RADARS MARKET, BY PLATFORM, 2018–2021 (USD MILLION)****TABLE 81 EUROPE: MILITARY RADARS MARKET, BY PLATFORM, 2022–2027 (USD MILLION)****TABLE 82 EUROPE: MILITARY RADARS MARKET, BY END USER, 2018–2021 (USD MILLION)****TABLE 83 EUROPE: MILITARY RADARS MARKET, BY END USER, 2022–2027 (USD MILLION)****TABLE 84 EUROPE: MILITARY RADARS MARKET, BY RANGE, 2018–2021 (USD MILLION)****TABLE 85 EUROPE: MILITARY RADARS MARKET, BY RANGE, 2022–2027 (USD MILLION)****TABLE 86 EUROPE: MILITARY RADARS MARKET, BY DIMENSION, 2018–2021 (USD MILLION)****TABLE 87 EUROPE: MILITARY RADARS MARKET, BY DIMENSION, 2022–2027 (USD MILLION)****TABLE 88 EUROPE: MILITARY RADARS MARKET, BY COMPONENT, 2018–2021 (USD MILLION)****TABLE 89 EUROPE: MILITARY RADARS MARKET, BY COMPONENT, 2022–2027 (USD MILLION)****TABLE 90 EUROPE: MILITARY RADARS MARKET, BY WAVEFORM, 2018–2021 (USD MILLION)****TABLE 91 EUROPE: MILITARY RADARS MARKET, BY WAVEFORM, 2022–2027 (USD MILLION)****TABLE 92 EUROPE: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)**

TABLE 93 EUROPE: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.3.3 UK

18.3.3.1 Rapid growth in military expenditure and upgrading special surveillance and missile defense programs to drive market

TABLE 94 UK: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 95 UK: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 96 UK: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 97 UK: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.3.4 RUSSIA

18.3.4.1 Rising investments in digitizing VHF and UHF radar systems to improve counter-stealth capability to drive market

TABLE 98 RUSSIA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 99 RUSSIA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 100 RUSSIA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 101 RUSSIA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.3.5 GERMANY

18.3.5.1 Increasing need for interoperability, control, and monitoring of borders to drive market

TABLE 102 GERMANY: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 103 GERMANY: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 104 GERMANY: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 105 GERMANY: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.3.6 FRANCE

18.3.6.1 Rising demand for coastal surveillance systems to fuel market growth

TABLE 106 FRANCE: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 107 FRANCE: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 108 FRANCE: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 109 FRANCE: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.3.7 ITALY

18.3.7.1 Focus on procurement of UAVs for ISR and target acquisition to drive
market

TABLE 110 ITALY: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 111 ITALY: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 112 ITALY: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 113 ITALY: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.3.8 REST OF EUROPE

18.3.8.1 Increased demand for border surveillance and threat detection to drive
market

TABLE 114 REST OF EUROPE: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2018–2021 (USD MILLION)

TABLE 115 REST OF EUROPE: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 116 REST OF EUROPE: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 117 REST OF EUROPE: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.4 ASIA PACIFIC

18.4.1 TARIFF AND REGULATORY LANDSCAPE

18.4.2 PESTLE ANALYSIS: ASIA PACIFIC

FIGURE 44 ASIA PACIFIC: MILITARY RADARS MARKET SNAPSHOT

TABLE 118 ASIA PACIFIC: MILITARY RADARS MARKET, BY COUNTRY, 2018–2021
(USD MILLION)

TABLE 119 ASIA PACIFIC: MILITARY RADARS MARKET, BY COUNTRY, 2022–2027
(USD MILLION)

TABLE 120 ASIA PACIFIC: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2018–2021 (USD MILLION)

TABLE 121 ASIA PACIFIC: MILITARY RADARS MARKET, BY PRODUCT TYPE,

2022–2027 (USD MILLION)

TABLE 122 ASIA PACIFIC: MILITARY RADARS MARKET, BY FREQUENCY,
2018–2021 (USD MILLION)

TABLE 123 ASIA PACIFIC: MILITARY RADARS MARKET, BY FREQUENCY,
2022–2027 (USD MILLION)

TABLE 124 ASIA PACIFIC: MILITARY RADARS MARKET, BY PLATFORM,
2018–2021 (USD MILLION)

TABLE 125 ASIA PACIFIC: MILITARY RADARS MARKET, BY PLATFORM,
2022–2027 (USD MILLION)

TABLE 126 ASIA PACIFIC: MILITARY RADARS MARKET, BY END USER, 2018–2021
(USD MILLION)

TABLE 127 ASIA PACIFIC: MILITARY RADARS MARKET, BY END USER, 2022–2027
(USD MILLION)

TABLE 128 ASIA PACIFIC: MILITARY RADARS MARKET, BY RANGE, 2018–2021
(USD MILLION)

TABLE 129 ASIA PACIFIC: MILITARY RADARS MARKET, BY RANGE, 2022–2027
(USD MILLION)

TABLE 130 ASIA PACIFIC: MILITARY RADARS MARKET, BY DIMENSION,
2018–2021 (USD MILLION)

TABLE 131 ASIA PACIFIC: MILITARY RADARS MARKET, BY DIMENSION,
2022–2027 (USD MILLION)

TABLE 132 ASIA PACIFIC: MILITARY RADARS MARKET, BY COMPONENT,
2018–2021 (USD MILLION)

TABLE 133 ASIA PACIFIC: MILITARY RADARS MARKET, BY COMPONENT,
2022–2027 (USD MILLION)

TABLE 134 ASIA PACIFIC: MILITARY RADARS MARKET, BY WAVEFORM,
2018–2021 (USD MILLION)

TABLE 135 ASIA PACIFIC: MILITARY RADARS MARKET, BY WAVEFORM,
2022–2027 (USD MILLION)

TABLE 136 ASIA PACIFIC: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 137 ASIA PACIFIC: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.4.3 CHINA

18.4.3.1 Development of advanced early-warning aircraft radar to boost market

TABLE 138 CHINA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 139 CHINA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 140 CHINA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 141 CHINA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.4.4 INDIA

18.4.4.1 Rising terrorist activities, internal community disputes, and border disputes to fuel market

TABLE 142 INDIA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 143 INDIA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 144 INDIA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 145 INDIA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.4.5 JAPAN

18.4.5.1 Growth opportunities after uplifting self-imposed defense equipment export ban

TABLE 146 JAPAN: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 147 JAPAN: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 148 JAPAN: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 149 JAPAN: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.4.6 SOUTH KOREA

18.4.6.1 Fueled by need for advanced radar to detect stealth aircraft

TABLE 150 SOUTH KOREA: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2018–2021 (USD MILLION)

TABLE 151 SOUTH KOREA: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 152 SOUTH KOREA: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 153 SOUTH KOREA: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.4.7 AUSTRALIA

18.4.7.1 Rise in demand to replace existing 737-based E-7 radar jets

TABLE 154 AUSTRALIA: MILITARY RADARS MARKET, BY PRODUCT TYPE,

2018–2021 (USD MILLION)

TABLE 155 AUSTRALIA: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 156 AUSTRALIA: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 157 AUSTRALIA: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.4.8 REST OF ASIA PACIFIC

18.4.8.1 Increased demand for border surveillance drives demand

TABLE 158 REST OF ASIA PACIFIC: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2018–2021 (USD MILLION)

TABLE 159 REST OF ASIA PACIFIC: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2022–2027 (USD MILLION)

TABLE 160 REST OF ASIA PACIFIC: MILITARY RADARS MARKET, BY
APPLICATION, 2018–2021 (USD MILLION)

TABLE 161 REST OF ASIA PACIFIC: MILITARY RADARS MARKET, BY
APPLICATION, 2022–2027 (USD MILLION)

18.5 MIDDLE EAST

18.5.1 TARIFF AND REGULATORY LANDSCAPE

18.5.2 PESTLE ANALYSIS: MIDDLE EAST

FIGURE 45 MIDDLE EAST: MILITARY RADARS MARKET SNAPSHOT

TABLE 162 MIDDLE EAST: MILITARY RADARS MARKET, BY COUNTRY, 2018–2021
(USD MILLION)

TABLE 163 MIDDLE EAST: MILITARY RADARS MARKET, BY COUNTRY, 2022–2027
(USD MILLION)

TABLE 164 MIDDLE EAST: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2018–2021 (USD MILLION)

TABLE 165 MIDDLE EAST: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 166 MIDDLE EAST: MILITARY RADARS MARKET, BY FREQUENCY BAND,
2018–2021 (USD MILLION)

TABLE 167 MIDDLE EAST: MILITARY RADARS MARKET, BY FREQUENCY BAND,
2022–2027 (USD MILLION)

TABLE 168 MIDDLE EAST: MILITARY RADARS MARKET, BY PLATFORM,
2018–2021 (USD MILLION)

TABLE 169 MIDDLE EAST: MILITARY RADARS MARKET, BY PLATFORM,
2022–2027 (USD MILLION)

TABLE 170 MIDDLE EAST: MILITARY RADARS MARKET, BY END USER, 2018–2021
(USD MILLION)

TABLE 171 MIDDLE EAST: MILITARY RADARS MARKET, BY END USER, 2022–2027
(USD MILLION)

TABLE 172 MIDDLE EAST: MILITARY RADARS MARKET, BY RANGE, 2018–2021
(USD MILLION)

TABLE 173 MIDDLE EAST: MILITARY RADARS MARKET, BY RANGE, 2022–2027
(USD MILLION)

TABLE 174 MIDDLE EAST: MILITARY RADARS MARKET, BY DIMENSION,
2018–2021 (USD MILLION)

TABLE 175 MIDDLE EAST: MILITARY RADARS MARKET, BY DIMENSION,
2022–2027 (USD MILLION)

TABLE 176 MIDDLE EAST: MILITARY RADARS MARKET, BY COMPONENT,
2018–2021 (USD MILLION)

TABLE 177 MIDDLE EAST: MILITARY RADARS MARKET, BY COMPONENT,
2022–2027 (USD MILLION)

TABLE 178 MIDDLE EAST: MILITARY RADARS MARKET, BY WAVEFORM,
2018–2021 (USD MILLION)

TABLE 179 MIDDLE EAST: MILITARY RADARS MARKET, BY WAVEFORM,
2022–2027 (USD MILLION)

TABLE 180 MIDDLE EAST: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 181 MIDDLE EAST: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.5.3 SAUDI ARABIA

18.5.3.1 Demand for fighter aircraft with airborne warning and control system capabilities

TABLE 182 SAUDI ARABIA: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2018–2021 (USD MILLION)

TABLE 183 SAUDI ARABIA: MILITARY RADARS MARKET, BY PRODUCT TYPE,
2022–2027 (USD MILLION)

TABLE 184 SAUDI ARABIA: MILITARY RADARS MARKET, BY APPLICATION,
2018–2021 (USD MILLION)

TABLE 185 SAUDI ARABIA: MILITARY RADARS MARKET, BY APPLICATION,
2022–2027 (USD MILLION)

18.5.4 ISRAEL

18.5.4.1 Hub for leading military system manufacturers and defense organizations

TABLE 186 ISRAEL: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 187 ISRAEL: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 188 ISRAEL: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 189 ISRAEL: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.5.5 UAE

18.5.5.1 Increased demand for modernization and upgrade of old surveillance radars

TABLE 190 UAE: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 191 UAE: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 192 UAE: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD
MILLION)

TABLE 193 UAE: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD
MILLION)

18.5.6 QATAR

18.5.6.1 Increased focus on procuring long range surveillance radars

TABLE 194 QATAR: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021
(USD MILLION)

TABLE 195 QATAR: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027
(USD MILLION)

TABLE 196 QATAR: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021
(USD MILLION)

TABLE 197 QATAR: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027
(USD MILLION)

18.5.7 REST OF MIDDLE EAST

18.5.7.1 Development of anti-stealth radar systems

TABLE 198 REST OF MIDDLE EAST: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2018–2021 (USD MILLION)

TABLE 199 REST OF MIDDLE EAST: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2022–2027 (USD MILLION)

TABLE 200 REST OF MIDDLE EAST: MILITARY RADARS MARKET, BY
APPLICATION, 2018–2021 (USD MILLION)

TABLE 201 REST OF MIDDLE EAST: MILITARY RADARS MARKET, BY
APPLICATION, 2022–2027 (USD MILLION)

18.6 REST OF THE WORLD

18.6.1 DEVELOPMENT OF INTEGRATED NETWORK OF INTELLIGENCE
GATHERING, SURVEILLANCE, AND RESPONSE CAPABILITIES

TABLE 202 REST OF THE WORLD: MILITARY RADARS MARKET, BY REGION,
2018–2021 (USD MILLION)

TABLE 203 REST OF THE WORLD: MILITARY RADARS MARKET, BY REGION,
2022–2027 (USD MILLION)

TABLE 204 REST OF THE WORLD: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2018–2021 (USD MILLION)

TABLE 205 REST OF THE WORLD: MILITARY RADARS MARKET, BY PRODUCT
TYPE, 2022–2027 (USD MILLION)

TABLE 206 REST OF THE WORLD: MILITARY RADARS MARKET, BY FREQUENCY
BAND, 2018–2021 (USD MILLION)

TABLE 207 REST OF THE WORLD: MILITARY RADARS MARKET, BY FREQUENCY
BAND, 2022–2027 (USD MILLION)

TABLE 208 REST OF THE WORLD: MILITARY RADARS MARKET, BY PLATFORM,
2018–2021 (USD MILLION)

TABLE 209 REST OF THE WORLD: MILITARY RADARS MARKET, BY PLATFORM,
2022–2027 (USD MILLION)

TABLE 210 REST OF THE WORLD: MILITARY RADARS MARKET, BY END USER,
2018–2021 (USD MILLION)

TABLE 211 REST OF THE WORLD: MILITARY RADARS MARKET, BY END USER,
2022–2027 (USD MILLION)

TABLE 212 REST OF THE WORLD: MILITARY RADARS MARKET, BY RANGE,
2018–2021 (USD MILLION)

TABLE 213 REST OF THE WORLD: MILITARY RADARS MARKET, BY RANGE,
2022–2027 (USD MILLION)

TABLE 214 REST OF THE WORLD: MILITARY RADARS MARKET, BY DIMENSION,
2018–2021 (USD MILLION)

TABLE 215 REST OF THE WORLD: MILITARY RADARS MARKET, BY DIMENSION,
2022–2027 (USD MILLION)

TABLE 216 REST OF THE WORLD: MILITARY RADARS MARKET, BY
COMPONENT, 2018–2021 (USD MILLION)

TABLE 217 REST OF THE WORLD: MILITARY RADARS MARKET, BY
COMPONENT, 2022–2027 (USD MILLION)

TABLE 218 REST OF THE WORLD: MILITARY RADARS MARKET, BY WAVEFORM,
2018–2021 (USD MILLION)

TABLE 219 REST OF THE WORLD: MILITARY RADARS MARKET, BY WAVEFORM,
2022–2027 (USD MILLION)

TABLE 220 REST OF THE WORLD: MILITARY RADARS MARKET, BY
APPLICATION, 2018–2021 (USD MILLION)

TABLE 221 REST OF THE WORLD: MILITARY RADARS MARKET, BY
APPLICATION, 2022–2027 (USD MILLION)

18.6.2 LATIN AMERICA

18.6.2.1 Focus on intelligence gathering for homeland security

TABLE 222 LATIN AMERICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 223 LATIN AMERICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 224 LATIN AMERICA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 225 LATIN AMERICA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

18.6.3 AFRICA

18.6.3.1 Increased investments in small CubeSat for satellite surveillance

TABLE 226 AFRICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2018–2021 (USD MILLION)

TABLE 227 AFRICA: MILITARY RADARS MARKET, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 228 AFRICA: MILITARY RADARS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 229 AFRICA: MILITARY RADARS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

19 COMPETITIVE LANDSCAPE

19.1 INTRODUCTION

TABLE 230 KEY DEVELOPMENTS BY LEADING PLAYERS IN MILITARY RADARS MARKET BETWEEN 2019 AND 2022

19.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2022

FIGURE 46 RANKING ANALYSIS OF TOP 5 MARKET PLAYERS, 2022

19.3 MARKET SHARE OF KEY PLAYERS, 2022

FIGURE 47 MARKET SHARE ANALYSIS OF TOP 5 PLAYERS IN MILITARY RADARS MARKET, 2022

TABLE 231 MILITARY RADARS MARKET: DEGREE OF COMPETITION

19.4 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS, 2022

FIGURE 48 REVENUE SHARE ANALYSIS OF TOP 5 PLAYERS IN MILITARY RADARS MARKET, 2022

19.5 COMPANY PRODUCT FOOTPRINT ANALYSIS

TABLE 232 COMPANY PRODUCT FOOTPRINT

TABLE 233 COMPANY COMPONENT FOOTPRINT

TABLE 234 COMPANY PLATFORM FOOTPRINT

TABLE 235 COMPANY REGION FOOTPRINT

19.6 COMPANY EVALUATION QUADRANT

19.6.1 STARS

19.6.2 EMERGING LEADERS

19.6.3 PERVASIVE PLAYERS

19.6.4 PARTICIPANTS

FIGURE 49 MARKET COMPETITIVE LEADERSHIP MAPPING, 2022

19.7 MILITARY RADARS MARKET COMPETITIVE LEADERSHIP MAPPING (SME)

19.7.1 PROGRESSIVE COMPANIES

19.7.2 RESPONSIVE COMPANIES

19.7.3 STARTING BLOCKS

19.7.4 DYNAMIC COMPANIES

FIGURE 50 MILITARY RADARS MARKET (SME) COMPETITIVE LEADERSHIP MAPPING, 2022

19.8 COMPETITIVE SCENARIO

19.8.1 MARKET EVALUATION FRAMEWORK

19.8.2 NEW PRODUCT LAUNCHES AND DEVELOPMENTS

TABLE 236 NEW PRODUCT LAUNCHES AND DEVELOPMENTS, MAY 2019–SEPTEMBER 2022

19.8.3 DEALS

TABLE 237 MILITARY RADARS MARKET: DEALS, JANUARY 2019–SEPTEMBER 2022

20 COMPANY PROFILES

20.1 INTRODUCTION

20.2 KEY PLAYERS

(Business overview, Products/Solutions/Services, Recent developments, MnM View, Key strengths/Right to win, Strategic choices, and Weaknesses and competitive threats)*

20.2.1 RAYTHEON TECHNOLOGIES CORPORATION

TABLE 238 RAYTHEON TECHNOLOGIES CORPORATION: BUSINESS OVERVIEW

FIGURE 51 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY

TABLE 239 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 240 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCT LAUNCHES

TABLE 241 RAYTHEON TECHNOLOGIES CORPORATION: DEALS

20.2.2 LOCKHEED MARTIN CORPORATION

TABLE 242 LOCKHEED MARTIN CORPORATION: BUSINESS OVERVIEW

FIGURE 52 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 243 LOCKHEED MARTIN CORPORATION:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 244 LOCKHEED MARTIN CORPORATION: PRODUCT LAUNCHES

TABLE 245 LOCKHEED MARTIN CORPORATION: DEALS

20.2.3 ISRAEL AEROSPACE INDUSTRIES (IAI)

TABLE 246 ISRAEL AEROSPACE INDUSTRIES: BUSINESS OVERVIEW

FIGURE 53 ISRAEL AEROSPACE INDUSTRIES: COMPANY SNAPSHOT

TABLE 247 ISRAEL AEROSPACE INDUSTRIES:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 248 ISRAEL AEROSPACE INDUSTRIES: PRODUCT LAUNCHES

TABLE 249 ISRAEL AEROSPACE INDUSTRIES: DEALS

20.2.4 LEONARDO S.P.A

TABLE 250 LEONARDO S.P.A: BUSINESS OVERVIEW

FIGURE 54 LEONARDO S.P.A: COMPANY SNAPSHOT

TABLE 251 LEONARDO S.P.A: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 252 LEONARDO S.P.A: PRODUCT LAUNCHES

TABLE 253 LEONARDO S.P.A: DEALS

20.2.5 THALES GROUP

TABLE 254 THALES GROUP: BUSINESS OVERVIEW

FIGURE 55 THALES GROUP: COMPANY SNAPSHOT

TABLE 255 THALES GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERINGS

TABLE 256 THALES GROUP: PRODUCT LAUNCHES

TABLE 257 THALES GROUP: DEALS

20.2.6 BAE SYSTEMS

TABLE 258 BAE SYSTEMS: BUSINESS OVERVIEW

FIGURE 56 BAE SYSTEMS: COMPANY SNAPSHOT

TABLE 259 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 260 BAE SYSTEMS: PRODUCT LAUNCHES

TABLE 261 BAE SYSTEMS: DEALS

20.2.7 NORTHROP GRUMMAN CORPORATION

TABLE 262 NORTHROP GRUMMAN CORPORATION: BUSINESS OVERVIEW

FIGURE 57 NORTHROP GRUMMAN CORPORATION: COMPANY SNAPSHOT

TABLE 263 NORTHROP GRUMMAN CORPORATION:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 264 NORTHROP GRUMMAN CORPORATION: PRODUCT LAUNCHES

TABLE 265 NORTHROP GRUMMAN CORPORATION: DEALS

20.2.8 L3HARRIS TECHNOLOGIES, INC.

TABLE 266 L3HARRIS TECHNOLOGIES, INC.: BUSINESS OVERVIEW

FIGURE 58 L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 267 L3HARRIS TECHNOLOGIES, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 268 L3HARRIS TECHNOLOGIES, INC.: PRODUCT LAUNCHES

TABLE 269 L3HARRIS TECHNOLOGIES, INC.: DEALS

20.2.9 ELBIT SYSTEMS LTD.

TABLE 270 ELBIT SYSTEMS LTD.: BUSINESS OVERVIEW

FIGURE 59 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

TABLE 271 ELBIT SYSTEMS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 272 ELBIT SYSTEMS LTD.: PRODUCT LAUNCHES

TABLE 273 ELBIT SYSTEMS LTD.: DEALS

20.2.10 TELEDYNE FLIR LLC

TABLE 274 TELEDYNE FLIR LLC: BUSINESS OVERVIEW

TABLE 275 TELEDYNE FLIR LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 276 TELEDYNE FLIR LLC: PRODUCT LAUNCHES

TABLE 277 TELEDYNE FLIR LLC: DEALS

20.2.11 SAAB AB

TABLE 278 SAAB AB: BUSINESS OVERVIEW

FIGURE 60 SAAB AB: COMPANY SNAPSHOT

TABLE 279 SAAB AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 280 SAAB AB: PRODUCT LAUNCHES

TABLE 281 SAAB AB: DEALS

20.2.12 BHARAT ELECTRONICS LTD.

TABLE 282 BHARAT ELECTRONICS LTD.: BUSINESS OVERVIEW

FIGURE 61 BHARAT ELECTRONICS LTD.: COMPANY SNAPSHOT

TABLE 283 BHARAT ELECTRONICS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 284 BHARAT ELECTRONICS LTD.: PRODUCT LAUNCHES

TABLE 285 BHARAT ELECTRONICS LTD.: DEALS

20.2.13 INDRA SISTEMAS

TABLE 286 INDRA SISTEMAS: BUSINESS OVERVIEW

TABLE 287 INDRA SISTEMAS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 288 INDRA SISTEMAS: PRODUCT LAUNCHES

TABLE 289 INDRA SISTEMAS: DEALS

20.2.14 ASELSAN A.S

TABLE 290 ASELSAN A.S: BUSINESS OVERVIEW

TABLE 291 ASELSAN A.S: PRODUCTS/SOLUTIONS/SERVICES OFFERINGS

TABLE 292 ASELSAN A.S: DEALS

20.2.15 TELEPHONICS CORPORATION

TABLE 293 TELEPHONICS CORPORATION: BUSINESS OVERVIEW

TABLE 294 TELEPHONICS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERINGS

TABLE 295 TELEPHONICS CORPORATION: PRODUCT LAUNCHES

20.3 OTHER PLAYERS

20.3.1 BLIGHTER SURVEILLANCE SYSTEMS LTD.

TABLE 296 BLIGHTER SURVEILLANCE SYSTEMS LTD.: COMPANY OVERVIEW

20.3.2 DETECT INC.

TABLE 297 DETECT INC.: COMPANY OVERVIEW

20.3.3 HENSOLDT

TABLE 298 HENSOLDT: COMPANY OVERVIEW

20.3.4 TERMA A/S

TABLE 299 TERMA A/S: COMPANY OVERVIEW

20.3.5 ACCIPITER RADAR

TABLE 300 ACCIPITER RADAR: COMPANY OVERVIEW

20.3.6 NRPL AERO

TABLE 301 NRPL AERO: COMPANY OVERVIEW

20.3.7 LINKTRONIC

TABLE 302 LINKTRONIC: COMPANY OVERVIEW

20.3.8 REUTECH RADAR SYSTEMS

TABLE 303 REUTECH RADAR SYSTEMS: COMPANY OVERVIEW

20.3.9 SRC INC.

TABLE 304 SRC INC.: COMPANY OVERVIEW

20.3.10 EASAT RADAR SYSTEMS LTD.

TABLE 305 EASAT RADAR SYSTEMS LTD.: COMPANY OVERVIEW

*Details on Business overview, Products/Solutions/Services, Recent developments, MnM View, Key strengths/Right to win, Strategic choices, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

21 APPENDIX

21.1 DISCUSSION GUIDE

21.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

21.3 CUSTOMIZATION OPTIONS

21.4 RELATED REPORTS

21.5 AUTHOR DETAILS

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