+44 20 8123 2220
info@marketpublishers.com

Military Cloud Computing Market by Deployment Type (Public Cloud, Private Cloud, Hybrid Cloud), Service Model (Infrastructure as a Service ,Platform as a Service, and Software as a service), Application, End User and Region - Global Forecast to 2028

https://marketpublishers.com/r/M13964A8E161EN.html
Date: September 2023
Pages: 226
Price: US$ 4,950.00 (Single User License)
ID: M13964A8E161EN

Abstracts

The military Cloud Computing Market is estimated to be USD 8.5 billion in 2023 and is projected to reach USD 15.3 billion by 2028, at a CAGR of 12.5 % during the forecast period. Due to several factors, the global market for military cloud computing is expanding significantly. Military Cloud Computing delivers several key advantages which includes Scalability, Cost-Efficiency, Global Accessibility, Data Centralization, Rapid Deployment among others. Military cloud computing provides armed forces with a flexible, cost-effective, and secure platform for improving operational capabilities, data management, and collaboration in an increasingly complex and dynamic security environment.

” Hybrid Cloud”: The fastest growing segment by deployment type during the forecast period.” Based on deployment type, the military cloud computing market has been segmented into Private Cloud, Hybrid Cloud, and Public Cloud. Hybrid Cloud is expected to be the fastest-growing segment during the forecast period. Hybrid cloud offers a balance between the need for secure, on-premises infrastructure and the advantages of the public cloud. It enables military organizations to maintain sensitive data and critical applications within their own controlled environments while leveraging the scalability, cost-efficiency, and innovation potential of the public cloud for less sensitive workloads and tasks. ” Air Force”: The fastest growing segment by end user during the forecast period.” Based on End User, the military cloud computing market has been segmented into Army, Navy, Air Force. The use of military cloud computing is increasing in the air force for several compelling reasons as it offers enhanced data

+44 20 8123 2220
info@marketpublishers.com

accessibility and sharing capabilities, which are critical for modern air operations. Cloud solutions enable air force personnel to access mission-critical information and applications from various locations, including remote bases and aircraft, facilitating real-time decision-making and collaboration among geographically dispersed units.

” Platform as a Service (PaaS)”: The fastest growing segment by service model during the forecast period

Platform as a Service (PaaS) has secured the highest growth rate by service model of military cloud computing as PaaS provides a ready-made development environment with tools and frameworks that significantly streamline the creation and deployment of applications. For the military, this means faster development of mission-critical software and applications, enabling quicker response times to evolving threats and operational requirements.

“China to account for the largest CAGR in the military cloud Market in forecasted year”

China has witnessed significant growth in the development of military cloud computing market in recent years. Several factors contribute to this trend:

Expanding Military Modernization: China has been heavily investing in military modernization efforts, aiming to enhance its defense capabilities and keep pace with technological advancements. As part of this modernization drive, the Chinese military is increasingly relying on cloud computing to support data-intensive operations, including intelligence, surveillance, reconnaissance, and cyber warfare.

Strategic Partnerships: China has been forming strategic partnerships and alliances with technology companies, both domestic and international, to leverage their cloud expertise. These partnerships enable the Chinese military to access cutting-edge cloud technologies, services, and solutions.

Break-up of profiles of primary participants in the military cloud computing market: By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20% By Designation: C-Level Executives – 35%, Director level – 25%, and Others – 40% By Region: North America – 25%, Asia Pacific – 45%, Europe – 15%, Rest of the world – 15%

Prominent companies in the military cloud computing market are Amazon (US), Google (US), Dell Technologies (US), IBM (US), Microsoft Corporation (US) Raytheon

+44 20 8123 2220
info@marketpublishers.com

Technologies Corporation (US), BAE Systems (UK), Thales Group (France), General Dynamics Corporation (US), Cisco (US) Atos(France), SAIC (US) among others.

Research Coverage: The market study covers the military cloud computing market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as deployment type, service model, application, end user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies. Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall military cloud computing market and its subsegments. The report covers the entire ecosystem of the military cloud computing industry and will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Improved Collaboration and Information Sharing, Digital Transformation, Access to Advanced Technologies) Restraints (Security Concerns, Legacy Systems Integration) opportunities (Advanced Analytics and Intelligence, Secure Collaboration and Interoperability) challenges (Connectivity and Bandwidth Limitations, Compliance and Regulatory Challenges) which impacts the growth of military cloud computing market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the military cloud computing market.

Market Development: Comprehensive information about lucrative markets – the report analyses the military cloud computing market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the military cloud computing market.

Competitive Assessment: In-depth assessment of market shares, growth

+44 20 8123 2220
info@marketpublishers.com

strategies and service offerings of leading players like Amazon (US), Google (US), Dell Technologies (US), IBM (US), Microsoft Corporation (US) Raytheon Technologies Corporation (US), BAE Systems (UK), Thales Group (France), General Dynamics Corporation (US) among others in the military cloud computing market.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION
1.3 STUDY SCOPE
  1.3.1 MARKETS COVERED
FIGURE 1 MILITARY CLOUD COMPUTING MARKET SEGMENTATION
  1.3.2 REGIONAL SCOPE
  1.3.3 YEARS CONSIDERED
1.4 INCLUSIONS AND EXCLUSIONS
TABLE 1 INCLUSIONS AND EXCLUSIONS IN MILITARY CLOUD COMPUTING MARKET
1.5 CURRENCY & PRICING
TABLE 2 USD EXCHANGE RATES
1.6 MARKET STAKEHOLDERS
  1.6.1 RECESSION IMPACT ANALYSIS (RIA)

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
FIGURE 2 RESEARCH PROCESS FLOW
FIGURE 3 MILITARY CLOUD COMPUTING MARKET: RESEARCH DESIGN
  2.1.1 SECONDARY DATA
    2.1.1.1 Key data from secondary sources
  2.1.2 PRIMARY DATA
    2.1.2.1 Key industry insights
    2.1.2.2 Key data from primary sources
    2.1.2.3 Primary sources
    2.1.2.4 Breakdown of primaries
FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
  2.1.3 RECESSION IMPACT ANALYSIS
2.2 FACTOR ANALYSIS
  2.2.1 INTRODUCTION
  2.2.2 DEMAND-SIDE INDICATORS
    2.2.2.1 Complex and multi-domain battlespace
    2.2.2.2 Rapid technological advancements

+44 20 8123 2220
info@marketpublishers.com

2.2.2.3 Interoperability
2.2.2.4 Increased connectivity and networking
2.2.2.5 Growing threats from peer competitors
2.2.2.6 Enhanced decision-making
2.2.3 SUPPLY-SIDE INDICATORS
2.2.3.1 Financial trend of major defense contractors
2.3 MARKET SIZE ESTIMATION AND METHODOLOGY
2.3.1 BOTTOM-UP APPROACH
2.3.1.1 Military cloud computing market sizing
2.3.2 BOTTOM-UP APPROACH
2.3.2.1 Market size estimation
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
2.3.3 TOP-DOWN APPROACH
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
2.4 MARKET BREAKDOWN & DATA TRIANGULATION
FIGURE 7 DATA TRIANGULATION
2.5 GROWTH RATE ASSUMPTIONS
2.6 RESEARCH ASSUMPTIONS
FIGURE 8 ASSUMPTIONS FOR RESEARCH STUDY

3 EXECUTIVE SUMMARY

FIGURE 9 PRIVATE CLOUD SEGMENT TO LEAD MARKET FROM 2023 TO 2028
FIGURE 10 PLATFORM-AS-A-SERVICE SEGMENT TO REGISTER HIGHEST CAGR FROM 2023 TO 2028
FIGURE 11 ARMY SEGMENT TO LEAD MARKET FROM 2023 TO 2028
FIGURE 12 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN MILITARY CLOUD COMPUTING MARKET
FIGURE 13 INCREASING ADOPTION BY ARMED FORCES TO DRIVE DEMAND FOR MILITARY CLOUD COMPUTING
4.2 MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE
FIGURE 14 PRIVATE CLOUD SEGMENT TO LEAD MARKET SHARE DURING FORECAST PERIOD
4.3 MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL

+44 20 8123 2220
info@marketpublishers.com

FIGURE 15 INFRASTRUCTURE-AS-A-SERVICE SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD
4.4 MILITARY CLOUD COMPUTING MARKET, BY END USER
FIGURE 16 ARMY SEGMENT TO HAVE MAXIMUM MARKET SHARE DURING FORECAST PERIOD
4.5 MILITARY CLOUD COMPUTING MARKET, BY REGION
FIGURE 17 NORTH AMERICA TO LEAD MARKET DURING FORECAST PERIOD
4.6 MILITARY CLOUD COMPUTING MARKET, BY COUNTRY
FIGURE 18 CHINA TO BE FASTEST-GROWING MARKET FROM 2023 TO 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 19 MILITARY CLOUD COMPUTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
5.2.1 DRIVERS
5.2.1.1 Improved collaboration and information sharing
5.2.1.2 Digital transformation
5.2.1.3 Scalability and flexibility
5.2.1.4 Access to advanced technologies
5.2.1.5 Standardization
5.2.2 RESTRAINTS
5.2.2.1 Security concerns
5.2.2.2 Cultural and organizational resistance
5.2.2.3 Legacy systems integration
5.2.3 OPPORTUNITIES
5.2.3.1 Advanced analytics and intelligence
5.2.3.2 Secure collaboration and interoperability
5.2.3.3 Cost savings and resource optimization
5.2.3.4 Emerging technologies integration
5.2.3.5 Global market expansion
5.2.4 CHALLENGES
5.2.4.1 Connectivity and bandwidth limitations
5.2.4.2 Compliance and regulatory challenges
5.2.4.3 Dependence on third-party providers
5.3 TRENDS IMPACTING CUSTOMER BUSINESSES
5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR MILITARY CLOUD COMPUTING SOLUTION PROVIDERS

+44 20 8123 2220
info@marketpublishers.com

FIGURE 20 REVENUE SHIFT IN MILITARY CLOUD COMPUTING MARKET
5.4 RECESSION IMPACT ANALYSIS
5.4.1 RECESSION IMPACT ON MILITARY CLOUD COMPUTING MARKET
FIGURE 21 RECESSION IMPACT ANALYSIS ON MILITARY CLOUD COMPUTING MARKET
5.5 MARKET ECOSYSTEM
5.5.1 PROMINENT COMPANIES
5.5.2 PRIVATE AND SMALL ENTERPRISES
5.5.3 END USERS
FIGURE 22 MILITARY CLOUD COMPUTING MARKET ECOSYSTEM
TABLE 3 MILITARY CLOUD COMPUTING MARKET ECOSYSTEM
5.6 VALUE CHAIN ANALYSIS
FIGURE 23 VALUE CHAIN ANALYSIS: MILITARY CLOUD COMPUTING MARKET
5.7 TECHNOLOGICAL ANALYSIS
FIGURE 24 TECHNOLOGICAL ROADMAP
5.8 USE CASE ANALYSIS
5.8.1 USE CASE 1: MISSION PLANNING AND SIMULATION SIMULATES ACCURATE AND EFFICIENT MISSION PLANNING TO PREPARE FOR COMPLEX OPERATIONS
TABLE 4 MISSION PLANNING AND SIMULATION
5.8.2 USE CASE 2: SECURE DATA STORAGE AND MANAGEMENT MANAGES INTELLIGENCE REPORTS, SURVEILLANCE FOOTAGE, AND MISSION-CRITICAL INFORMATION
TABLE 5 SECURE DATA STORAGE AND MANAGEMENT
5.9 PORTER’S FIVE FORCES ANALYSIS
TABLE 6 MILITARY CLOUD COMPUTING MARKET: PORTER’S FIVE FORCES ANALYSIS
FIGURE 25 MILITARY CLOUD COMPUTING MARKET: PORTER’S FIVE FORCES ANALYSIS
5.9.1 THREAT OF NEW ENTRANTS
5.9.2 THREAT OF SUBSTITUTES
5.9.3 BARGAINING POWER OF SUPPLIERS
5.9.4 BARGAINING POWER OF BUYERS
5.9.5 INTENSITY OF COMPETITIVE RIVALRY
5.10 KEY STAKEHOLDERS AND BUYING CRITERIA
5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS
FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE SERVICE MODELS
TABLE 7 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP

+44 20 8123 2220
info@marketpublishers.com

THREE SERVICE MODELS (%)
5.10.2 BUYING CRITERIA
FIGURE 27 KEY BUYING CRITERIA FOR TOP THREE SERVICE MODELS
TABLE 8 KEY BUYING CRITERIA FOR TOP THREE SERVICE MODELS
5.11 TARIFF AND REGULATORY LANDSCAPE
TABLE 9 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 10 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 11 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 12 MIDDLE EAST: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 13 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.12 KEY CONFERENCES AND EVENTS, 2023–2024
TABLE 14 MILITARY CLOUD COMPUTING MARKET: CONFERENCES & EVENTS, 2023–2024

6 INDUSTRY TRENDS

6.1 INTRODUCTION
6.2 TECHNOLOGICAL TRENDS
6.2.1 EDGE COMPUTING
6.2.2 ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)
6.2.3 INTERNET OF THINGS (IOT) AND SENSOR NETWORKS
6.2.4 CYBERSECURITY AND ENCRYPTION
6.2.5 VIRTUALIZATION AND CONTAINERIZATION
6.2.6 QUANTUM COMPUTING
6.2.7 5G NETWORKS
6.2.8 QUANTUM KEY DISTRIBUTION (QKD)
6.2.9 AUGMENTED REALITY (AR) AND VIRTUAL REALITY (VR)
6.2.10 SOFTWARE-DEFINED NETWORKING (SDN) AND NETWORK FUNCTION VIRTUALIZATION (NFV)
6.3 IMPACT OF MEGATRENDS
6.4 PATENT ANALYSIS
TABLE 15 MILITARY CLOUD COMPUTING MARKET: KEY PATENTS, 2020?2022

7 MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE

+44 20 8123 2220
info@marketpublishers.com

7.1 INTRODUCTION
FIGURE 28 MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 16 MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 17 MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
7.2 PUBLIC CLOUD
7.2.1 LOWER INVESTMENT AND MAINTENANCE REQUIREMENTS TO DRIVE DEMAND FOR PUBLIC CLOUD
7.3 PRIVATE CLOUD
7.3.1 RISING SECURITY CONCERNS TO DRIVE MARKET
7.4 HYBRID CLOUD
7.4.1 FLEXIBILITY OF DATA STORAGE TO DRIVE MARKET

8 MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL

8.1 INTRODUCTION
FIGURE 29 MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
TABLE 18 MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 19 MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
8.2 INFRASTRUCTURE-AS-A-SERVICE (IAAS)
8.2.1 RISING DEMAND FOR HIGH-PERFORMANCE COMPUTING TO DRIVE MARKET
8.2.2 PRIMARY STORAGE
8.2.3 DISASTER RECOVERY & BACKUP
8.2.4 ARCHIVING
8.2.5 COMPUTE
8.3 PLATFORM-AS-A-SERVICE (PAAS)
8.3.1 RISING DEMAND FOR PROTOTYPING AND DEVELOPMENT TOOLS FOR MILITARY APPLICATIONS TO DRIVE MARKET
8.3.2 APPLICATION DEVELOPMENT AND PLATFORMS
8.3.3 APPLICATION TESTING AND QUALITY
8.3.4 ANALYTICS AND REPORTING
8.3.5 INTEGRATION AND ORCHESTRATION

+44 20 8123 2220
info@marketpublishers.com

8.3.6 DATA MANAGEMENT
8.4 SOFTWARE-AS-A-SERVICE (SAAS)
8.4.1 NEED FOR TACTICAL MAPPING AND GEOSPATIAL INTELLIGENCE TO DRIVE MARKET
8.4.2 LOGISTICS AND SUPPLY CHAIN MANAGEMENT
8.4.3 CYBERSECURITY SOLUTIONS
8.4.4 COLLABORATION AND COMMUNICATION
8.4.5 GEOGRAPHIC INFORMATION SYSTEMS (GIS)

9 MILITARY CLOUD COMPUTING MARKET, BY APPLICATION

9.1 INTRODUCTION
9.2 DATA STORAGE AND MANAGEMENT
9.2.1 RISING DEMAND FOR DATA-DRIVEN DECISION-MAKING TO DRIVE MARKET
9.3 COMMAND AND CONTROL
9.3.1 INCREASED APPLICATION OF CLOUD COMPUTING FOR DECISION-MAKING TO DRIVE MARKET
9.4 ANALYTICS AND INTELLIGENCE
9.4.1 INCREASED DEMAND FOR INTELLIGENCE CAPABILITIES TO DRIVE MARKET
9.5 COLLABORATION AND INFORMATION SHARING
9.5.1 INCREASE IN JOINT OPERATIONS TO DRIVE MARKET
9.6 VIRTUAL TRAINING AND SIMULATION
9.6.1 DEVELOPMENT OF NEW TECHNOLOGIES LIKE AUGMENTED REALITY TO PROPEL MARKET
9.7 CYBERSECURITY AND THREAT INTELLIGENCE
9.7.1 INCREASING THREATS OF CYBERATTACKS TO DRIVE MARKET
9.8 RAPID DEPLOYMENT AND SCALABILITY
9.8.1 INCREASING DEMAND FOR GLOBAL MOBILITY AND REMOTE ACCESS TO DRIVE MARKET
9.9 PREDICTIVE ANALYTICS AND DECISION SUPPORT
9.9.1 DEMAND FOR DATA-DRIVEN SITUATIONAL AWARENESS TO DRIVE MARKET

10 MILITARY CLOUD COMPUTING MARKET, BY END USER

10.1 INTRODUCTION
FIGURE 30 MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028

+44 20 8123 2220
info@marketpublishers.com

(USD MILLION)
TABLE 20 MILITARY CLOUD COMPUTING MARKET, BY END USER, 2019–2022 (USD MILLION)
TABLE 21 MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028 (USD MILLION)
10.2 ARMY
10.2.1 INCREASED INVESTMENT AND COLLABORATION IN CLOUD COMPUTING TO DRIVE MARKET
10.3 NAVY
10.3.1 INCREASED DOMAIN AWARENESS TO DRIVE MARKET
10.4 AIR FORCE
10.4.1 INCREASE IN SIMULATION, MAINTENANCE, AND ANALYTICS TO DRIVE MARKET

11 MILITARY CLOUD COMPUTING MARKET, BY REGION

11.1 INTRODUCTION
FIGURE 31 NORTH AMERICA TO BE LARGEST MILITARY CLOUD COMPUTING MARKET IN 2023
11.2 REGIONAL RECESSION IMPACT ANALYSIS
TABLE 22 REGIONAL RECESSION IMPACT ANALYSIS
TABLE 23 MILITARY CLOUD COMPUTING MARKET, BY REGION, 2019–2022 (USD MILLION)
TABLE 24 MILITARY CLOUD COMPUTING MARKET, BY REGION, 2023–2028 (USD MILLION)
11.3 NORTH AMERICA
11.3.1 PESTLE ANALYSIS
11.3.1.1 Political
11.3.1.2 Economic
11.3.1.3 Social
11.3.1.4 Technological
11.3.1.5 Legal
11.3.1.6 Environmental
11.3.2 RECESSION IMPACT ANALYSIS
FIGURE 32 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET SNAPSHOT
TABLE 25 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 26 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY

+44 20 8123 2220
info@marketpublishers.com

DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 27 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 28 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
TABLE 29 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2019–2022 (USD MILLION)
TABLE 30 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028 (USD MILLION)
TABLE 31 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)
TABLE 32 NORTH AMERICA: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
11.3.3 US
11.3.3.1 Rising defense budget to drive market
TABLE 33 US: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 34 US: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 35 US: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 36 US: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.3.4 CANADA
11.3.4.1 Growing adoption of data sovereignty to drive market
TABLE 37 CANADA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 38 CANADA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 39 CANADA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 40 CANADA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.4 EUROPE
11.4.1 PESTLE ANALYSIS
11.4.1.1 Political
11.4.1.2 Economic
11.4.1.3 Social
11.4.1.4 Technological

+44 20 8123 2220
info@marketpublishers.com

11.4.1.5 Legal
11.4.1.6 Environmental
11.4.2 RECESSION IMPACT ANALYSIS
FIGURE 33 EUROPE: MILITARY CLOUD COMPUTING MARKET SNAPSHOT
TABLE 41 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 42 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 43 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 44 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
TABLE 45 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2019–2022 (USD MILLION)
TABLE 46 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028 (USD MILLION)
TABLE 47 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)
TABLE 48 EUROPE: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
11.4.3 UK
11.4.3.1 Rising investments in defense cloud to drive market
TABLE 49 UK: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 50 UK: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 51 UK: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 52 UK: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.4.4 FRANCE
11.4.4.1 Collaboration with different countries to drive market
TABLE 53 FRANCE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 54 FRANCE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 55 FRANCE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 56 FRANCE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE

+44 20 8123 2220
info@marketpublishers.com

MODEL, 2023–2028 (USD MILLION)
11.4.5 GERMANY
11.4.5.1 Major cloud programs in army to drive market
TABLE 57 GERMANY: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 58 GERMANY: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 59 GERMANY: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 60 GERMANY: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.4.6 REST OF EUROPE
TABLE 61 REST OF EUROPE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 62 REST OF EUROPE: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 63 REST OF EUROPE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 64 REST OF EUROPE: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.5 ASIA PACIFIC
11.5.1 PESTLE ANALYSIS: ASIA PACIFIC
11.5.1.1 Political
11.5.1.2 Economic
11.5.1.3 Social
11.5.1.4 Technological
11.5.1.5 Legal
11.5.1.6 Environmental
11.5.2 RECESSION IMPACT ANALYSIS: ASIA PACIFIC
FIGURE 34 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET SNAPSHOT
TABLE 65 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 66 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 67 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 68 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
TABLE 69 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY END USER,

+44 20 8123 2220
info@marketpublishers.com

2019–2022 (USD MILLION)
TABLE 70 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028 (USD MILLION)
TABLE 71 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2019–2022 (USD MILLION)
TABLE 72 ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
11.5.3 CHINA
11.5.3.1 Increasing investment to strengthen military to drive market
TABLE 73 CHINA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 74 CHINA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 75 CHINA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 76 CHINA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.5.4 INDIA
11.5.4.1 Rising investments in army modernization to drive market
TABLE 77 INDIA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 78 INDIA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 79 INDIA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 80 INDIA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.5.5 JAPAN
11.5.5.1 High-end indigenous military technologies to drive market
TABLE 81 JAPAN: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 82 APAN: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 83 JAPAN: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 84 JAPAN: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.5.6 SOUTH KOREA
11.5.6.1 Rising cyber threats to drive market

+44 20 8123 2220
info@marketpublishers.com

TABLE 85 SOUTH KOREA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 86 SOUTH KOREA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 87 SOUTH KOREA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 88 SOUTH KOREA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.5.7 REST OF ASIA PACIFIC
TABLE 89 REST OF ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 90 REST OF ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 91 REST OF ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 92 REST OF ASIA PACIFIC: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.6 REST OF THE WORLD
TABLE 93 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 94 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 95 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 96 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
TABLE 97 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2019–2022 (USD MILLION)
TABLE 98 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY END USER, 2023–2028 (USD MILLION)
TABLE 99 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY REGION, 2019–2022 (USD MILLION)
TABLE 100 REST OF THE WORLD: MILITARY CLOUD COMPUTING MARKET, BY REGION, 2023–2028 (USD MILLION)
11.6.1 MIDDLE EAST & AFRICA
11.6.1.1 Defense modernization efforts to drive market
TABLE 101 MIDDLE EAST & AFRICA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 102 MIDDLE EAST & AFRICA: MILITARY CLOUD COMPUTING MARKET, BY

+44 20 8123 2220
info@marketpublishers.com

DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 103 MIDDLE EAST & AFRICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 104 MIDDLE EAST & AFRICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)
11.6.2 LATIN AMERICA
11.6.2.1 Increasing demand for unmanned military ground vehicles to drive market
TABLE 105 LATIN AMERICA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2019–2022 (USD MILLION)
TABLE 106 LATIN AMERICA: MILITARY CLOUD COMPUTING MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)
TABLE 107 LATIN AMERICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2019–2022 (USD MILLION)
TABLE 108 LATIN AMERICA: MILITARY CLOUD COMPUTING MARKET, BY SERVICE MODEL, 2023–2028 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION
TABLE 109 KEY DEVELOPMENTS BY LEADING PLAYERS IN MILITARY CLOUD COMPUTING MARKET, 2019–2023
12.2 RANKING ANALYSIS
FIGURE 35 MARKET RANKING OF TOP FIVE PLAYERS, 2023
12.3 MARKET SHARE ANALYSIS
FIGURE 36 MARKET SHARE OF TOP FIVE PLAYERS, 2022
TABLE 110 MILITARY CLOUD COMPUTING MARKET: DEGREE OF COMPETITION
12.4 REVENUE ANALYSIS
FIGURE 37 REVENUE OF TOP FIVE PLAYERS, 2022
12.5 COMPETITIVE BENCHMARKING
TABLE 111 COMPANY PRODUCT FOOTPRINT
TABLE 112 DEPLOYMENT TYPE FOOTPRINT
TABLE 113 SERVICE MODEL FOOTPRINT
TABLE 114 REGION FOOTPRINT ANALYSIS
12.6 COMPANY EVALUATION MATRIX
12.6.1 STARS
12.6.2 EMERGING LEADERS
12.6.3 PERVASIVE PLAYERS
12.6.4 PARTICIPANTS
FIGURE 38 MILITARY CLOUD COMPUTING MARKET: COMPANY EVALUATION

+44 20 8123 2220
info@marketpublishers.com

MATRIX, 2022
12.7 START-UP/SME EVALUATION MATRIX
12.7.1 PROGRESSIVE COMPANIES
12.7.2 RESPONSIVE COMPANIES
12.7.3 STARTING BLOCKS
12.7.4 DYNAMIC COMPANIES
FIGURE 39 MILITARY CLOUD COMPUTING MARKET (START-UP/SME): COMPANY EVALUATION MATRIX, 2022
12.8 COMPETITIVE SCENARIO
12.8.1 MARKET EVALUATION FRAMEWORK
12.8.2 PRODUCT LAUNCHES
TABLE 115 PRODUCT LAUNCHES, 2021–2023
12.8.3 DEALS
TABLE 116 DEALS, 2019–2023

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *
13.1 KEY PLAYERS
13.1.1 AMAZON
TABLE 117 AMAZON: COMPANY OVERVIEW
FIGURE 40 AMAZON: COMPANY SNAPSHOT
TABLE 118 AMAZON: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 119 AMAZON: DEALS
13.1.2 GOOGLE
TABLE 120 GOOGLE: COMPANY OVERVIEW
FIGURE 41 GOOGLE: COMPANY SNAPSHOT
TABLE 121 GOOGLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 122 GOOGLE: DEALS
13.1.3 MICROSOFT CORPORATION
TABLE 123 MICROSOFT CORPORATION: COMPANY OVERVIEW
FIGURE 42 MICROSOFT CORPORATION: COMPANY SNAPSHOT
TABLE 124 MICROSOFT CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
13.1.4 ORACLE CORPORATION
TABLE 125 ORACLE CORPORATION: COMPANY OVERVIEW
FIGURE 43 ORACLE CORPORATION: COMPANY SNAPSHOT
TABLE 126 ORACLE CORPORATION: PRODUCTS/SOLUTIONS/SERVICES

+44 20 8123 2220
info@marketpublishers.com

OFFERED
13.1.5 GENERAL DYNAMICS CORPORATION
TABLE 127 GENERAL DYNAMICS CORPORATION: COMPANY OVERVIEW
FIGURE 44 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT
TABLE 128 GENERAL DYNAMICS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 129 GENERAL DYNAMICS CORPORATION: DEALS
13.1.6 DELL TECHNOLOGIES
TABLE 130 DELL TECHNOLOGIES: COMPANY OVERVIEW
FIGURE 45 DELL TECHNOLOGIES: COMPANY SNAPSHOT
TABLE 131 DELL TECHNOLOGIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 132 DELL TECHNOLOGIES: DEALS
13.1.7 THALES GROUP
TABLE 133 THALES GROUP: COMPANY OVERVIEW
FIGURE 46 THALES GROUP: COMPANY SNAPSHOT
TABLE 134 THALES GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 135 THALES GROUP: DEALS
13.1.8 IBM
TABLE 136 IBM: COMPANY OVERVIEW
FIGURE 47 IBM: COMPANY SNAPSHOT
TABLE 137 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 138 IBM: PRODUCT LAUNCHES
13.1.9 CISCO
TABLE 139 CISCO: COMPANY OVERVIEW
FIGURE 48 CISCO: COMPANY SNAPSHOT
TABLE 140 CISCO: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 141 CISCO: PRODUCT LAUNCHES
13.1.10 ATOS
TABLE 142 ATOS: COMPANY OVERVIEW
TABLE 143 ATOS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 144 ATOS: PRODUCT LAUNCHES
TABLE 145 ATOS: DEALS
13.1.11 BAE SYSTEMS
TABLE 146 BAE SYSTEMS: COMPANY OVERVIEW
FIGURE 49 BAE SYSTEMS: COMPANY SNAPSHOT
TABLE 147 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 148 BAE SYSTEMS: DEALS
13.1.12 RAYTHEON TECHNOLOGIES CORPORATION
TABLE 149 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY OVERVIEW

+44 20 8123 2220
info@marketpublishers.com

FIGURE 50 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT
TABLE 150 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 151 RAYTHEON TECHNOLOGIES CORPORATION: DEALS
13.1.13 SAIC
TABLE 152 SAIC: COMPANY OVERVIEW
TABLE 153 SAIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 154 SAIC: PRODUCT LAUNCHES
TABLE 155 SAIC: DEALS
13.1.14 RACKSPACE TECHNOLOGY
TABLE 156 RACKSPACE TECHNOLOGY: COMPANY OVERVIEW
FIGURE 51 RACKSPACE TECHNOLOGY: COMPANY SNAPSHOT
TABLE 157 RACKSPACE TECHNOLOGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 158 RACKSPACE TECHNOLOGY: PRODUCT LAUNCHES
TABLE 159 RACKSPACE TECHNOLOGY: DEALS
13.1.15 CAPGEMINI
TABLE 160 CAPGEMINI: COMPANY OVERVIEW
TABLE 161 CAPGEMINI: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 162 CAPGEMINI: PRODUCT LAUNCHES
TABLE 163 CAPGEMINI: DEALS
13.1.16 SALESFORCE
TABLE 164 SALESFORCE: COMPANY OVERVIEW
FIGURE 52 SALESFORCE: COMPANY SNAPSHOT
TABLE 165 SALESFORCE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 166 SALESFORCE: PRODUCT LAUNCHES
13.2 OTHER PLAYERS
13.2.1 CGI
TABLE 167 CGI: COMPANY OVERVIEW
13.2.2 DXC TECHNOLOGY
TABLE 168 DXC TECHNOLOGY: COMPANY OVERVIEW
13.2.3 SOAR TECHNOLOGY
TABLE 169 SOAR TECHNOLOGY: COMPANY OVERVIEW
13.2.4 SPARKCOGNITION
TABLE 170 SPARKCOGNITION: COMPANY OVERVIEW
13.2.5 HADEAN
TABLE 171 HADEAN: COMPANY OVERVIEW
13.2.6 PERATON
TABLE 172 PERATION: COMPANY OVERVIEW

+44 20 8123 2220
info@marketpublishers.com

13.2.7 SMARTRONIX
TABLE 173 SMARTRONIX: COMPANY OVERVIEW
13.2.8 WIND RIVER SYSTEMS
TABLE 174 WIND RIVER SYSTEMS: COMPANY OVERVIEW
13.2.9 SPLUNK
TABLE 175 SPLUNK: COMPANY OVERVIEW
*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE
14.2 KNOWLEDGESTORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
14.3 CUSTOMIZATION OPTIONS
14.4 RELATED REPORTS
14.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Military Cloud Computing Market by Deployment Type (Public Cloud, Private Cloud, Hybrid Cloud), Service Model (Infrastructure as a Service ,Platform as a Service, and Software as a service), Application, End User and Region - Global Forecast to 2028

Product link: https://marketpublishers.com/r/M13964A8E161EN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M13964A8E161EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970