

## **Military Actuators Market by Application (Air, Land, Naval), System (Electrical, Hydraulic, Pneumatic, Mechanical), Component (Cylinders, Drives, Servo Valves, Manifolds), Type (Linear, Rotary), and Region - Global Forecast to 2024**

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“Ongoing military automation across the globe is expected to drive the military actuators market growth.”

The military actuators market size is expected to grow from USD 1.1 billion in 2019 to USD 1.4 billion by 2024, at a CAGR of 5.79% during the forecast period. Military automation is the latest trend in the global defense industry. Most countries across the globe have started adopting military automation to enhance their combat capabilities. This has led to an increased demand for military actuators, worldwide. The development of new and advanced electrical actuators with improved permanent magnet materials has led to their increased robustness and efficiency.

Light tactical vehicle (by platform) in land segment is expected to grow at the highest CAGR during the forecast period.

The light tactical vehicle segment is expected to be the fastest-growing land application segment during the forecast period. Increasing instances of cross-border terrorist attacks have resulted in an increased demand for light tactical vehicles for carrying out patrolling and reconnaissance activities. This, in turn, is expected to contribute to the rise in demand for military actuators used in these systems.

Fighter aircraft (by platform) in air segment is expected to lead the market for military actuators during the forecast period.

Fighter aircraft is expected to be the largest air application segment during the forecast period. The global demand for fighter aircraft is projected to grow rapidly in the coming years. The delivery of the Gripen aircraft is also expected to increase by 2019. Thus, increased demand for fighter aircraft across the globe is expected to contribute to the rise in demand for military actuators used in them.

The Asia Pacific military actuators market is expected to grow at the highest growth rate during the forecast period.

The military actuators market in the Asia Pacific region is projected to grow at the highest CAGR market during the forecast period, due to an increase in the number of military aircraft deliveries in the region. This is expected to lead to rising demand for military actuators in the region, thereby fueling the growth of the Asia Pacific military actuators market. Moreover, increased demand for mini electrical actuators for use in advanced driver assistance and aircraft sensors is also expected to fuel the growth of the military actuators market in the country.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the military actuators marketplace.

- By Company Type: Tier 1: 35%, Tier 2: 45%, and Tier 3: 20%
- By Designation: C-level Executives: 35%, Directors: 25%, and Others 40%
- By Region: North America: 45%, Europe: 20%, APAC: 30%, and RoW: 5%

The military actuators market comprises major solution providers, such as Curtiss-Wright (US), Moog (US), Parker Hannifin (US), Honeywell (US), Triumph Group (US), Meggitt (UK), Venture Mfg. Co (US), Kyntronics (US), and Nook Industries (US). The study includes an in-depth competitive analysis of these key players in the military actuators market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage:

The market study covers the military actuators market and aims at estimating the market size and growth potential across different segments, such as system, application, type, component, and region. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall military actuators market and its subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, challenges, and opportunities.

## Table of Content

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
  - 2.1.3 MARKET DEFINITION & SCOPE
  - 2.1.4 BY SEGMENT AND SUBSEGMENT
  - 2.1.5 SEGMENT DEFINITIONS
    - 2.1.5.1 Military actuators market, by type
    - 2.1.5.2 Military actuators market, by system
    - 2.1.5.3 Military actuators market, by application

- 2.1.5.4 Military actuators market, by component
- 2.2 RESEARCH APPROACH & METHODOLOGY
  - 2.2.1 BOTTOM-UP APPROACH
    - 2.2.1.1 Regional military actuators market
    - 2.2.1.2 General approach for the military actuators market
    - 2.2.1.3 Military actuators market approach, by type, application, component, and system
  - 2.2.2 TOP-DOWN APPROACH
  - 2.2.3 PRICING ANALYSIS
- 2.3 TRIANGULATION & VALIDATION
  - 2.3.1 TRIANGULATION THROUGH SECONDARY
  - 2.3.2 TRIANGULATION THROUGH PRIMARIES
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
  - 2.5.1 MARKET SIZING
  - 2.5.2 MARKET FORECASTING
- 2.6 RISKS
- 2.7 OTHERS
  - 2.7.1 GREY AREAS
  - 2.7.2 LIMITATIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES IN MILITARY ACTUATORS MARKET FROM 2019 TO 2024
- 4.2 MILITARY ACTUATORS MARKET, BY COMPONENT
- 4.3 MILITARY ACTUATORS MARKET, BY SYSTEM
- 4.4 MILITARY ACTUATORS MARKET, BY COUNTRY

### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
  - 5.2.1 DRIVERS
    - 5.2.1.1 Ongoing military automation across the globe
    - 5.2.1.2 Increasing demand for electrical actuators from the aerospace & defense industry
  - 5.2.2 OPPORTUNITIES
    - 5.2.2.1 Development of miniaturized military actuators
    - 5.2.2.2 Use of advanced military actuators in different applications
  - 5.2.3 CHALLENGES
    - 5.2.3.1 Formulation and stringent implementation of various regulatory norms
    - 5.2.3.2 Issues related to power consumption, noise, and leakage
    - 5.2.3.3 High overhaul and maintenance cost of military actuators

### **6 INDUSTRY TRENDS**

- 6.1 INTRODUCTION
- 6.2 TECHNOLOGY TRENDS
  - 6.2.1 AMPLIFIED PIEZOELECTRIC ACTUATORS
  - 6.2.2 ELECTRICAL ACTUATORS
  - 6.2.3 ELECTROHYDROSTATIC ACTUATION SYSTEMS
- 6.3 REGULATORY LANDSCAPE
  - 6.3.1 COMPONENT DESIGNING
    - 6.3.1.1 Weight
    - 6.3.1.2 Strength

## 6.3.2 AIRLINE OPERATIONS

### 6.3.2.1 Durability

### 6.3.2.2 Reparability

## 6.3.3 MANUFACTURING

### 6.3.3.1 Raw materials

### 6.3.3.2 Reproducibility

## 6.4 PATENT LISTINGS, 2014–2015

# 7 MILITARY ACTUATORS MARKET, BY APPLICATION

## 7.1 INTRODUCTION

### 7.2 LAND

#### 7.2.1 LAND APPLICATION BY PLATFORM

##### 7.2.1.1 Main Battle Tanks

7.2.1.1.1 Increasing defense expenditures and ongoing military modernization programs are driving the demand for main battle tanks across the globe.

##### 7.2.1.2 Armored Fighting Vehicles

7.2.1.2.1 Increasing incidences of political violence, terrorism, and civil unrest, among others, leading to rise in demand for armored fighting vehicles

##### 7.2.1.3 light tactical Vehicles

7.2.1.3.1 Increase in the use of light vehicles for patrolling and reconnaissance activities fueling the demand for light tactical vehicles, worldwide

##### 7.2.1.4 Mine-resistant ambush protected vehicles(MRAPVs)

7.2.1.4.1 Rise in use of MRAP vehicles for patrolling, ISR, or combat operations across the globe

##### 7.2.1.5 Amphibious armored vehicles

7.2.1.5.1 Launch of maritime surveillance, coast/beach reconnaissance, and combat operations by naval forces driving the demand for amphibious armored vehicles market, globally

##### 7.2.1.6 Land-Based Missiles

7.2.1.6.1 Increase use of anti-tank missiles for land-based defense applications leading to growth of land-based missiles segment

##### 7.2.1.7 Others

#### 7.2.2 LAND APPLICATION BY TYPE

##### 7.2.2.1 Military ground vehicle actuators

7.2.2.1.1 Increased use of armored vehicles for electromechanical turret control systems is driving the market for military ground vehicle actuators

##### 7.2.2.2 Electromechanical gun elevation actuators

7.2.2.2.1 Increased use of main battle tanks and howitzer gun laying systems is driving the demand for electromechanical gun elevation actuators, worldwide

##### 7.2.2.3 Elevation actuators

7.2.2.3.1 Increased use of turret controls in combat vehicles is leading to demand for elevation actuators across the globe

##### 7.2.2.4 Gun and turret drive actuator

7.2.2.4.1 Increased demand for gun and turret drive actuators for use in naval warships, armored platforms, and airborne combat platforms leading to the growth of the gun and turret drive actuators

##### 7.2.2.5 Traverse actuators

7.2.2.5.1 Use of traverse actuators for the movement and positioning of turret systems is leading to the growth of this segment of the market.

##### 7.2.2.6 Electromechanical gun/turret drive actuators

7.2.2.6.1 Increased use of high torque brushless motor in combat vehicles is driving the growth of the electromechanical gun/turret drive actuators

### 7.3 AIR

#### 7.3.1 AIR APPLICATION BY PLATFORM

##### 7.3.1.1 Fighter aircraft

7.3.1.1.1 Increased demand for fighter aircraft for air-to-air combat operations

##### 7.3.1.2 Helicopters

7.3.1.2.1 Increased use of helicopters for surveillance, observation, and search & rescue operations

#### 7.3.2 AIR APPLICATION BY TYPE

##### 7.3.2.1 Flight controls

7.3.2.1.1 Increased use of actuators in aircraft control surfaces such as ailerons, elevators, and rudders

##### 7.3.2.2 Engine controls

7.3.2.2.1 Increased use of actuators in aircraft engines and auxiliary power units are driving the growth of the engine controls segment

##### 7.3.2.3 Active vibration controls

7.3.2.3.1 Use of actuators in active vibration controls to curb the rotor-induced vibrations in aircraft

##### 7.3.2.4 Weapon bay door drives

7.3.2.4.1 Increased use of weapon bay door drives in air inlet and steering & braking of aircraft

##### 7.3.2.5 Utility actuation

7.3.2.5.1 Increased use of utility actuation in cargo doors and landing gears

#### 7.4 NAVAL

##### 7.4.1 NAVAL APPLICATION BY PLATFORM

###### 7.4.1.1 Frigates

7.4.1.1.1 Increased use of frigates in long-range missions and anti-submarine warfare & anti-piracy missions

###### 7.4.1.2 Destroyers

7.4.1.2.1 Increased demand for multi-mission naval platforms to fuel demand for destroyers across the globe

###### 7.4.1.3 Corvettes

7.4.1.3.1 Increased use of medium or small caliber turret guns in anti-submarine warfare leading to demand for corvettes, worldwide

###### 7.4.1.4 Offshore patrol vehicles

7.4.1.4.1 Rise in use of offshore patrol vehicles for coastal defense

##### 7.4.2 NAVAL APPLICATION BY TYPE

###### 7.4.2.1 Linear actuators for weapon robots

7.4.2.1.1 Increased use of undersea control surfaces for naval applications fueling the demand for linear actuators for weapon robots

###### 7.4.2.2 Naval rotary hinge actuators

7.4.2.2.1 Increased deployment of digital servo motor controllers in naval applications is driving the growth of the naval rotary hinge actuators segment

###### 7.4.2.3 Others

### **8 MILITARY ACTUATORS MARKET, BY COMPONENT**

#### 8.1 INTRODUCTION

#### 8.2 CYLINDERS

8.2.1 INCREASED USE OF CYLINDERS FOR TRANSPORTING, STORING, AND DISPENSING GASES IN MILITARY VEHICLES

#### 8.3 DRIVES

8.3.1 INCREASED USE OF DRIVES TO CONTROL THE SPEED OF MOTORS TO REDUCE SHOCK HAZARDS

#### 8.4 SERVO VALVES

8.4.1 RISE IN USE OF ELECTRICALLY MODULATED AND DIRECTION CONTROL VALVES LEADING TO GROWTH OF THE SERVO VALVES SEGMENT

#### 8.5 MANIFOLDS

8.5.1 INCREASE IN USE OF MANIFOLDS IN SUBMARINES AND SURFACE WARSHIPS

#### 8.6 OTHERS

### **9 MILITARY ACTUATORS MARKET, BY SYSTEM**

#### 9.1 INTRODUCTION

#### 9.2 HYDRAULIC ACTUATORS

9.2.1 INCREASED USE OF HYDRAULIC ACTUATORS IN GUN POSITIONING AND ARMORED PLATE POSITIONING APPLICATIONS

9.3 ELECTRICAL ACTUATORS

9.3.1 INCREASING USE OF ELECTRICAL ACTUATORS IN FLIGHT CONTROL SYSTEMS LEADING TO RISE IN THEIR DEMAND IN THE AVIATION SECTOR

9.4 PNEUMATIC ACTUATORS

9.4.1 INCREASING USE OF PNEUMATIC ACTUATORS IN CONVEYORS AND AUTOMATED STORAGE SYSTEMS

9.5 MECHANICAL ACTUATORS

9.5.1 GROWING USE OF MECHANICAL ACTUATORS IN AIRCRAFT GEARS AND OTHER COMPONENTS

9.6 OTHER ACTUATORS

## **10 MILITARY ACTUATORS MARKET, BY TYPE**

10.1 INTRODUCTION

10.2 LINEAR ACTUATORS

10.2.1 SCREW DRIVEN ACTUATORS

10.2.1.1 Increasing use of screw driven actuators in servo motors, drive and control hardware, and sensors

10.2.2 BELT DRIVEN ACTUATORS

10.2.2.1 Rising use of belt driven actuators in increasing and enhancing operational efficiency of defense weapons

10.2.3 ROD DRIVEN ACTUATORS

10.2.3.1 Increasing demand for rod driven actuators in the aerospace & defense industry

10.3 ROTARY ACTUATORS

10.3.1 BLADDER & VANE ACTUATORS

10.3.1.1 Increasing use of rotary actuators in gates and valves used in the aerospace & defense industry

10.3.2 PISTON ACTUATORS (RACK-AND-PINION AND SCOTCH YOKE)

10.3.2.1 Increased use of piston actuators for precision control applications in the defense industry

10.4 MULTI-AXIS POSITIONING ACTUATORS

10.5 SEMI-ROTARY ACTUATORS

## **11 REGIONAL ANALYSIS**

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 US

11.2.2 CANADA

11.3 EUROPE

11.3.1 GERMANY

11.3.2 UK

11.3.3 FRANCE

11.3.4 RUSSIA

11.3.5 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 CHINA

11.4.2 INDIA

11.4.3 JAPAN

11.4.4 SOUTH KOREA

11.4.5 REST OF ASIA PACIFIC

11.5 REST OF THE WORLD

11.5.1 LATIN AMERICA

11.5.2 AFRICA

## 12 COMPETITIVE LANDSCAPE

- 12.1 INTRODUCTION
- 12.2 OEM COMPETITIVE LEADERSHIP MAPPING
  - 12.2.1 VISIONARY LEADERS
  - 12.2.2 INNOVATORS
  - 12.2.3 DYNAMIC DIFFERENTIATORS
  - 12.2.4 EMERGING COMPANIES
- 12.3 START-UPS COMPETITIVE LEADERSHIP MAPPING
  - 12.3.1 VISIONARY LEADERS
  - 12.3.2 INNOVATORS
  - 12.3.3 DYNAMIC DIFFERENTIATORS
  - 12.3.4 EMERGING COMPANIES
- 12.4 RANKING OF KEY PLAYERS, 2018
- 12.5 COMPETITIVE SCENARIO
  - 12.5.1 NEW PRODUCT LAUNCHES
  - 12.5.2 ACQUISITIONS
  - 12.5.3 CONTRACTS
  - 12.5.4 AGREEMENT/COLLABORATIONS

## 13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 13.1 CURTISS-WRIGHT
- 13.2 TRIUMPH GROUP
- 13.3 MOOG
- 13.4 MEGGITT
- 13.5 VENTURE MFG. CO.
- 13.6 PARKER HANNIFIN
- 13.7 KYNTRONICS
- 13.8 NOOK INDUSTRIES
- 13.9 AMETEK
- 13.10 ULTRA MOTION
- 13.11 EME ELEKTRO-METALL
- 13.12 WHIPPANY ACTUATION SYSTEMS
- 13.13 BEAVER AEROSPACE & DEFENSE
- 13.14 ARKWIN INDUSTRIES
- 13.15 HUNT VALVE
- 13.16 TEMIS SRL
- 13.17 HONEYWELL
- 13.18 SAFRAN
- 13.19 WOODWARD
- 13.20 INNOVATORS
  - 13.20.1 EDRIVE ACTUATORS
  - 13.20.2 NAG MARINE
  - 13.20.3 CIRCOR AEROSPACE
  - 13.20.4 INGENIUM AEROSPACE
  - 13.20.5 SARGENT AEROSPACE & DEFENSE

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## 14 APPENDIX



**14.1 DISCUSSION GUIDE****14.2 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL****14.3 AVAILABLE CUSTOMIZATION****14.4 RELATED REPORTS****14.5 AUTHOR DETAILS****LIST OF TABLES**

TABLE 1 LEADING GLOBAL MANUFACTURERS OF MILITARY ACTUATORS

TABLE 2 INNOVATIONS &amp; PATENT REGISTRATIONS, 2014–2015

TABLE 3 MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 4 MILITARY ACTUATORS MARKET IN LAND, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 5 MILITARY ACTUATORS MARKET IN LAND, BY TYPE, 2017–2024 (USD MILLION)

TABLE 6 MILITARY ACTUATORS MARKET IN AIR, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 7 MILITARY ACTUATORS MARKET IN AIR, BY TYPE, 2017–2024 (USD MILLION)

TABLE 8 MILITARY ACTUATORS MARKET IN NAVAL, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 9 MILITARY ACTUATORS MARKET IN NAVAL, BY TYPE, 2017–2024 (USD MILLION)

TABLE 10 MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 11 MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 12 MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 13 MILITARY ACTUATORS MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 14 NORTH AMERICA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 15 NORTH AMERICA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 16 NORTH AMERICA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 17 NORTH AMERICA MILITARY ACTUATORS MARKET IN LAND, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 18 NORTH AMERICA MILITARY ACTUATORS MARKET IN LAND, BY TYPE, 2017–2024 (USD MILLION)

TABLE 19 NORTH AMERICA MILITARY ACTUATORS MARKET IN AIR, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 20 NORTH AMERICA MILITARY ACTUATORS MARKET IN AIR, BY TYPE, 2017–2024 (USD MILLION)

TABLE 21 NORTH AMERICA MILITARY ACTUATORS MARKET IN NAVAL, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 22 NORTH AMERICA MILITARY ACTUATORS MARKET IN NAVAL, BY TYPE, 2017–2024 (USD MILLION)

TABLE 23 NORTH AMERICA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 24 NORTH AMERICA MILITARY ACTUATORS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 25 US MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 26 US MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 27 US MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 28 US MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 29 CANADA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 30 CANADA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 31 CANADA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 32 CANADA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 33 EUROPE MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 34 EUROPE MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 35 EUROPE MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD



MILLION)

TABLE 36 EUROPE MILITARY ACTUATORS MARKET IN LAND, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 37 EUROPE MILITARY ACTUATORS MARKET IN LAND, BY TYPE, 2017–2024 (USD MILLION)

TABLE 38 EUROPE MILITARY ACTUATORS MARKET IN AIR, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 39 EUROPE MILITARY ACTUATORS MARKET IN AIR, BY TYPE, 2017–2024 (USD MILLION)

TABLE 40 EUROPE MILITARY ACTUATORS MARKET IN NAVAL, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 41 EUROPE MILITARY ACTUATORS MARKET IN NAVAL, BY TYPE, 2017–2024 (USD MILLION)

TABLE 42 EUROPE MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 43 EUROPE MILITARY ACTUATORS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 44 GERMANY MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 45 GERMANY MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 46 GERMANY MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 47 GERMANY MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 48 UK MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 49 UK MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 50 UK MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 51 UK MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 52 FRANCE MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 53 FRANCE MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 54 FRANCE MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 55 FRANCE MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 56 RUSSIA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 57 RUSSIA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 58 RUSSIA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 59 RUSSIA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 60 REST OF EUROPE MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 61 REST OF EUROPE MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 62 REST OF EUROPE MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 63 REST OF EUROPE MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 64 ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 65 ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 66 ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 67 ASIA PACIFIC MILITARY ACTUATORS MARKET IN LAND, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 68 ASIA PACIFIC MILITARY ACTUATORS MARKET IN LAND, BY TYPE, 2017–2024 (USD MILLION)

TABLE 69 ASIA PACIFIC MILITARY ACTUATORS MARKET IN AIR, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 70 ASIA PACIFIC MILITARY ACTUATORS MARKET IN AIR, BY TYPE, 2017–2024 (USD

MILLION)

TABLE 71 ASIA PACIFIC MILITARY ACTUATORS MARKET IN NAVAL, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 72 ASIA PACIFIC MILITARY ACTUATORS MARKET IN NAVAL, BY TYPE, 2017–2024 (USD MILLION)

TABLE 73 ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 74 ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 75 CHINA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 76 CHINA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 77 CHINA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 78 CHINA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 79 INDIA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 80 INDIA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 81 INDIA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 82 INDIA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 83 JAPAN MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 84 JAPAN MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 85 JAPAN MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 86 JAPAN MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 87 SOUTH KOREA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 88 SOUTH KOREA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 89 SOUTH KOREA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 90 SOUTH KOREA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 91 REST OF ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 92 REST OF ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 93 REST OF ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 94 REST OF ASIA PACIFIC MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 95 REST OF THE WORLD MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 96 REST OF THE WORLD MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 97 REST OF THE WORLD MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 98 REST OF THE WORLD MILITARY ACTUATORS MARKET IN LAND, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 99 REST OF THE WORLD MILITARY ACTUATORS MARKET IN LAND, BY TYPE, 2017–2024 (USD MILLION)

TABLE 100 REST OF THE WORLD MILITARY ACTUATORS MARKET IN AIR, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 101 REST OF THE WORLD MILITARY ACTUATORS MARKET IN AIR, BY TYPE, 2017–2024 (USD MILLION)

TABLE 102 REST OF THE WORLD MILITARY ACTUATORS MARKET IN NAVAL, BY PLATFORM, 2017–2024 (USD MILLION)

TABLE 103 REST OF THE WORLD MILITARY ACTUATORS MARKET IN NAVAL, BY TYPE, 2017–2024 (USD MILLION)

TABLE 104 REST OF THE WORLD MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 105 REST OF THE WORLD MILITARY ACTUATORS MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 106 LATIN AMERICA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 107 LATIN AMERICA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 108 LATIN AMERICA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 109 LATIN AMERICA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 110 AFRICA MILITARY ACTUATORS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 111 AFRICA MILITARY ACTUATORS MARKET SIZE, BY SYSTEM, 2017–2024 (USD MILLION)

TABLE 112 AFRICA MILITARY ACTUATORS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 113 AFRICA MILITARY ACTUATORS MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 114 NEW PRODUCT LAUNCHES, 2012–2018

TABLE 115 ACQUISITIONS, 2012–2018

TABLE 116 CONTRACTS, 2012–2018

TABLE 117 AGREEMENTS/COLLABORATIONS, 2012–2018

## LIST OF FIGURES

FIGURE 1 RESEARCH FLOW

FIGURE 2 RESEARCH DESIGN: MILITARY ACTUATORS MARKET

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION

FIGURE 7 ASSUMPTIONS FOR THE RESEARCH STUDY

FIGURE 8 LAND SEGMENT IS PROJECTED TO LEAD MILITARY ACTUATORS MARKET FROM 2019 TO 2024

FIGURE 9 LINEAR ACTUATORS SEGMENT IS PROJECTED TO LEAD MILITARY ACTUATORS MARKET FROM 2019 TO 2024

FIGURE 10 FIGHTER AIRCRAFT SEGMENT IS EXPECTED TO LEAD MILITARY ACTUATORS MARKET IN AIR FROM 2019 TO 2024

FIGURE 11 NORTH AMERICA ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF MILITARY ACTUATORS MARKET IN 2019

FIGURE 12 EMERGING DEMAND FOR ELECTRICAL ACTUATORS IS FUELING THE GROWTH OF MILITARY ACTUATORS MARKET

FIGURE 13 CYLINDERS SEGMENT IS PROJECTED TO LEAD MILITARY ACTUATORS MARKET FROM 2019 TO 2024

FIGURE 14 HYDRAULIC ACTUATORS SEGMENT IS PROJECTED TO LEAD MILITARY ACTUATORS MARKET FROM 2019 TO 2024

FIGURE 15 INDIA MILITARY ACTUATORS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 16 MILITARY ACTUATORS MARKET DYNAMICS

FIGURE 17 AIR SEGMENT OF MILITARY ACTUATORS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 18 CYLINDERS SEGMENT OF MILITARY ACTUATORS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 19 HYDRAULIC ACTUATORS SEGMENT OF MILITARY ACTUATORS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 20 MULTI-AXIS POSITIONING ACTUATORS SEGMENT OF MILITARY ACTUATORS MARKET IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 21 NORTH AMERICA REGION IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF MILITARY ACTUATORS MARKET IN 2019

FIGURE 22 NORTH AMERICA MILITARY ACTUATORS MARKET SNAPSHOT

FIGURE 23 EUROPE MILITARY ACTUATORS MARKET SNAPSHOT

FIGURE 24 ASIA PACIFIC MILITARY ACTUATORS MARKET SNAPSHOT

FIGURE 25 REST OF THE WORLD MILITARY ACTUATORS MARKET SNAPSHOT

FIGURE 26 KEY DEVELOPMENTS UNDERTAKEN BY LEADING PLAYERS IN MILITARY ACTUATORS MARKET FROM 2012 TO 2018

FIGURE 27 OEM: MILITARY ACTUATORS MARKET COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 28 START-UPS: MILITARY ACTUATORS MARKET COMPETITIVE LANDSCAPE MAPPING, 2018

FIGURE 29 MARKET SHARE OF TOP PLAYERS IN MILITARY ACTUATORS MARKET, 2018 (%)

FIGURE 30 CURTISS-WRIGHT: COMPANY SNAPSHOT

FIGURE 31 CURTISS-WRIGHT: SWOT ANALYSIS

FIGURE 32 TRIUMPH GROUP: COMPANY SNAPSHOT

FIGURE 33 MOOG: COMPANY SNAPSHOT

FIGURE 34 MOOG: SWOT ANALYSIS

FIGURE 35 MEGGITT: COMPANY SNAPSHOT

FIGURE 36 PARKER HANNIFIN: COMPANY SNAPSHOT

FIGURE 37 PARKER HANNIFIN : SWOT ANALYSIS

FIGURE 38 AMETEK: COMPANY SNAPSHOT

FIGURE 39 AMETEK: SWOT ANALYSIS

FIGURE 40 HONEYWELL: COMPANY SNAPSHOT

FIGURE 41 HONEYWELL: SWOT ANALYSIS

FIGURE 42 SAFRAN: COMPANY SNAPSHOT

FIGURE 43 WOODWARD: COMPANY SNAPSHOT

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