

# **Military 3D Printing Market by Offering (Printer, Material, Software, Service), Application (Functional Part Manufacturing, Tooling, Prototyping), Platform (Airborne, Land, Naval, Space), Process, Technology, and Region - Global Forecast to 2025**

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## **Abstracts**

The military 3D printing market is projected to grow at a CAGR of 28.37% during the forecast period.

The military 3D printing market is estimated to be USD 799.8 million in 2018 and is projected to reach USD 4,594.4 million by 2025, at a CAGR of 28.37% from 2018 to 2025. Military 3D printing can be defined as the process of creating three-dimensional objects from a digital file using various materials, such as steel alloys, aluminum, titanium, plastics, nickel, and ceramics. The demand for lightweight parts and components in the defense industry and investments made by defense entities in 3D printing projects are key factors projected to drive the growth of the military 3D printing market. However, limited availability of materials and stringent military standards are acting as restraints to the growth of the market.

Based on offering, the printer segment is estimated to lead the military 3D printing market in 2018.

Based on offering, the printer segment is estimated to lead the military 3D printing market in 2018. OEMs are focused on the adoption of 3D printing technology to manufacture defense equipment, which, in turn, has contributed to the increasing demand for 3D printers.

Based on process, the powder bed fusion segment is estimated to lead the military 3D

printing market in 2018.

Based on process, the powder bed fusion segment is estimated to lead the military 3D printing market in 2018. Benefits of powder metal 3D printing that include diverse material options and suitability for prototyping are contributing to the growth of the powder bed fusion segment.

Based on application, the prototyping segment is estimated to lead the military 3D printing market in 2018.

Based on application, the prototyping segment is estimated to lead the military 3D printing market in 2018. The increasing use of 3D printing by defense companies to reduce wastage during prototype transitions in traditional manufacturing is one of the key factors driving the market for prototyping.

North America led the military 3D printing market in 2017.

The North American region led the military 3D printing market in 2017. The US and Canada are key countries considered for market analysis in this region. Increased government investments in 3D printing projects are expected to fuel the growth of the military 3D printing market in North America.

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, and Others – 40%

By Region: North America – 40%, Europe – 20%, Asia Pacific – 10%, and RoW – 30%

Key players operating in the military 3D printing market include Stratasys (US), 3D Systems (US), ExOne (France), EOS (Germany), Arcam (Sweden), and Norsk Titanium (Germany).

## Research Coverage

The military 3D printing market has been segmented on the basis of offering (printer, material, software, and service), process (binder jetting, direct energy deposition, material extrusion, material jetting, powder bed fusion, vat photopolymerization, and

sheet lamination), application (functional part manufacturing, tooling, and prototyping), and platform (airborne, land, naval, and space). These segments and subsegments are mapped across major regions, namely, North America, Europe, Asia Pacific, the Middle East, and Rest of the World (RoW). The report provides in-depth market intelligence regarding key market dynamics and major factors (drivers, restraints, opportunities, and industry-specific challenges) that influence the growth of the military 3D printing market, in addition to an analysis of micromarkets with respect to individual growth trends, prospects, and their contribution to the military 3D printing market.

Reasons to buy the report:

From an insight perspective, the military 3D printing market report focuses on various levels of analyses — industry analysis; market share analysis of top players; company profiles that comprise and discuss basic views on the competitive landscape; high-growth regions and countries as well as their respective regulatory policies; and drivers, restraints, opportunities, and challenges.

The military 3D printing market report provides insights on the following pointers:

**Market Penetration:** Comprehensive information regarding the competitive landscape in the military 3D printing market

**Market Sizing:** Market size in the financial year (2016-2017) and projection of the market size from 2018 to 2025

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the military 3D printing market

**Market Overview:** Market dynamics and subsequent analysis of associated trends, drivers, and opportunities prevailing in the military 3D printing market

**Market Development:** Comprehensive information about lucrative markets—the report analyzes the market for military 3D printing solutions across various regions worldwide

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the military 3D Printing market

Regional Analysis: Factors influencing market shares of North America, Europe, Asia Pacific, the Middle East, and Rest of the World

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading market players

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 REGIONAL SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN THE MILITARY 3D PRINTING MARKET
- 4.2 MILITARY 3D PRINTING MARKET, BY PROCESS
- 4.3 EUROPE MILITARY 3D PRINTING MARKET, BY PLATFORM & COUNTRY
- 4.4 US MILITARY 3D PRINTING MARKET, BY OFFERING
- 4.5 EUROPE MILITARY 3D PRINTING MARKET, BY PLATFORM
- 4.6 MILITARY 3D PRINTING MARKET, BY COUNTRY

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

#### **5.1.1 DRIVERS**

- 5.1.1.1 Increasing investments by defense entities in 3D printing projects
- 5.1.1.2 Reduction in manufacturing cost of parts
- 5.1.1.3 Demand for lightweight parts and components in the defense industry

#### **5.1.2 RESTRAINTS**

- 5.1.2.1 Limited availability of materials
- 5.1.2.2 Stringent military standards

#### **5.1.3 OPPORTUNITIES**

- 5.1.3.1 Development of advanced 3D printing technologies
- 5.1.3.2 3D printing as a service
- 5.1.3.3 Development of portable printers

#### **5.1.4 CHALLENGES**

- 5.1.4.1 Not suitable for high volume production
- 5.1.4.2 Production of low-cost 3D printing parts
- 5.1.4.3 Lack of standard process control

## **6 INDUSTRY TRENDS**

### **6.1 INTRODUCTION**

### **6.2 EMERGING TRENDS**

- 6.2.1 MULTI-MATERIAL 3D PRINTING IN THE DEFENSE INDUSTRY
- 6.2.2 3D PRINTING OF DRONES & MISSILES
- 6.2.3 3D PRINTING OF COMPLEX COMPONENTS
- 6.2.4 3D PRINTING OF FOOD

### **6.3 PORTER'S FIVE FORCES ANALYSIS**

- 6.3.1 THREAT FROM NEW ENTRANTS
- 6.3.2 THREAT OF SUBSTITUTES
- 6.3.3 BARGAINING POWER OF SUPPLIERS
- 6.3.4 BARGAINING POWER OF BUYERS
- 6.3.5 INTENSITY OF COMPETITIVE RIVALRY

### **6.4 PATENT ANALYSIS**

## **7 MILITARY 3D PRINTING MARKET, BY OFFERING**

### **7.1 INTRODUCTION**

*Military 3D Printing Market by Offering (Printer, Material, Software, Service), Application (Functional Part M...*

## 7.2 PRINTER

### 7.2.1 PRINTER, BY TYPE

7.2.1.1 Industrial printer

7.2.1.2 PorTable printer

## 7.3 MATERIAL

### 7.3.1 MATERIAL, BY TYPE

#### 7.3.1.1 Plastics

7.3.1.1.1 Plastic, by type

7.3.1.1.1.1 Thermoplastics

7.3.1.1.1.2 Photopolymers

7.3.1.1.2 Plastic, by form

7.3.1.1.2.1 Powder

7.3.1.1.2.2 Filament/Wire

7.3.1.1.2.3 Liquid

#### 7.3.1.2 Metal

7.3.1.2.1 Metal, by type

7.3.1.2.1.1 Steel

7.3.1.2.1.2 Aluminum

7.3.1.2.1.3 Titanium

7.3.1.2.1.4 Silver

7.3.1.2.1.5 Others

7.3.1.2.2 Metal, by form

7.3.1.2.2.1 Powder

7.3.1.2.2.2 Filament/Wire

#### 7.3.1.3 Ceramics

7.3.1.3.1 Ceramics, by form

7.3.1.3.1.1 Powder

7.3.1.3.1.2 Filament/Wire

7.3.1.3.1.3 Liquid

#### 7.3.1.4 Others

## 7.4 SOFTWARE

### 7.4.1 SOFTWARE, BY TYPE

7.4.1.1 Printing

7.4.1.2 Design

7.4.1.3 Inspection

7.4.1.4 Scanning

## 7.5 SERVICE

# 8 MILITARY 3D PRINTING MARKET, BY PLATFORM

*Military 3D Printing Market by Offering (Printer, Material, Software, Service), Application (Functional Part M...*

## 8.1 INTRODUCTION

## 8.2 AIRBORNE

### 8.2.1 AIRCRAFT

#### 8.2.1.1 Engines

#### 8.2.1.2 Aerostructures

#### 8.2.1.3 Cockpit controls

#### 8.2.1.4 Others

### 8.2.2 MISSILES

#### 8.2.2.1 Rocket engines

#### 8.2.2.2 Fins

#### 8.2.2.3 Guidance systems

#### 8.2.2.4 Controls

#### 8.2.2.5 Others

### 8.2.3 UAV

#### 8.2.3.1 UAV engines

#### 8.2.3.2 Aerostructures

#### 8.2.3.3 Payloads

#### 8.2.3.4 Others

## 8.3 LAND

### 8.3.1 VEHICLES

#### 8.3.1.1 Engines

#### 8.3.1.2 Structures

#### 8.3.1.3 Others

### 8.3.2 SOLDIERS

#### 8.3.2.1 Helmets

#### 8.3.2.2 Vests

#### 8.3.2.3 Communication devices

#### 8.3.2.4 Food

#### 8.3.2.5 Others

### 8.3.3 UNMANNED GROUND VEHICLES (UGVS)

#### 8.3.3.1 UGV engines

#### 8.3.3.2 Structures

#### 8.3.3.3 Others

## 8.4 NAVAL

### 8.4.1 SHIPS

### 8.4.2 UNMANNED MARITIME VEHICLES (UMV)

## 8.5 SPACE



## **9 MILITARY 3D PRINTING MARKET, BY APPLICATION**

- 9.1 INTRODUCTION
- 9.2 PROTOTYPING
- 9.3 FUNCTIONAL PART MANUFACTURING
- 9.4 TOOLING

## **10 MILITARY 3D PRINTING MARKET, BY PROCESS**

- 10.1 INTRODUCTION
- 10.2 POWDER BED FUSION
- 10.3 MATERIAL EXTRUSION
- 10.4 VAT PHOTOPOLYMERIZATION
- 10.5 MATERIAL JETTING
- 10.6 BINDER JETTING
- 10.7 DIRECT ENERGY DEPOSITION
- 10.8 SHEET LAMINATION

## **11 MILITARY 3D PRINTING MARKET, BY TECHNOLOGY**

- 11.1 INTRODUCTION
- 11.2 STEREOLITHOGRAPHY
- 11.3 FUSE DEPOSITION MODELING
- 11.4 SELECTIVE LASER SINTERING (SLS)
- 11.5 DIRECT METAL LASER SINTERING (DMLS)
- 11.6 POLYJET PRINTING
- 11.7 INKJET PRINTING
- 11.8 ELECTRON BEAM MELTING
- 11.9 LASER METAL DEPOSITION
- 11.10 DIGITAL LIGHT PROCESSING
- 11.11 LAMINATED OBJECT MANUFACTURING

## **12 REGIONAL ANALYSIS**

- 12.1 INTRODUCTION
- 12.2 NORTH AMERICA
  - 12.2.1 US
  - 12.2.2 CANADA
- 12.3 EUROPE

- 12.3.1 FRANCE
- 12.3.2 RUSSIA
- 12.3.3 GERMANY
- 12.3.4 UK
- 12.3.5 ITALY
- 12.3.6 SPAIN
- 12.3.7 REST OF EUROPE
- 12.4 ASIA PACIFIC
  - 12.4.1 CHINA
  - 12.4.2 INDIA
  - 12.4.3 JAPAN
  - 12.4.4 SOUTH KOREA
  - 12.4.5 AUSTRALIA
  - 12.4.6 REST OF ASIA PACIFIC
- 12.5 MIDDLE EAST
  - 12.5.1 ISRAEL
  - 12.5.2 SAUDI ARABIA
  - 12.5.3 UAE
  - 12.5.4 REST OF MIDDLE EAST
- 12.6 REST OF THE WORLD
  - 12.6.1 LATIN AMERICA
  - 12.6.2 AFRICA

## **13 COMPETITIVE LANDSCAPE**

- 13.1 INTRODUCTION
- 13.2 COMPETITIVE ANALYSIS
- 13.3 MARKET RANKING ANALYSIS
- 13.4 COMPETITIVE SCENARIO
  - 13.4.1 CONTRACTS
  - 13.4.2 NEW PRODUCT LAUNCHES
  - 13.4.3 AGREEMENTS, ACQUISITIONS, COLLABORATIONS, PARTNERSHIPS, AND JOINT VENTURES

## **14 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 14.1 STRATASYS
- 14.2 3D SYSTEMS CORPORATION
- 14.3 THE EXONE COMPANY
- 14.4 EOS GMBH
- 14.5 ARCAM AB
- 14.6 NORSK TITANIUM AS
- 14.7 AMERICAN ELEMENTS
- 14.8 CIMETRIX SOLUTIONS
- 14.9 ARTEC
- 14.10 3T RPD
- 14.11 OPTOMECH
- 14.12 INITIAL
- 14.13 MARKFORGED
- 14.14 SMG3D
- 14.15 ENGINEERING & MANUFACTURING SERVICES

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **15 APPENDIX**

- 15.1 DISCUSSION GUIDE
- 15.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL
- 15.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 15.4 AVAILABLE CUSTOMIZATION
- 15.5 RELATED REPORTS
- 15.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 INVESTMENTS IN 3D PRINTING PROJECTS

Table 2 PATENTS RELATED TO MILITARY 3D PRINTING, 2013-2018

Table 3 MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 4 MILITARY 3D PRINTING MARKET SIZE, PRINTER BY TYPE, 2016-2025 (USD MILLION)

Table 5 MILITARY 3D PRINTING MARKET SIZE, MATERIAL BY TYPE, 2016-2025 (USD MILLION)

Table 6 MILITARY 3D PRINTING MARKET SIZE, PLASTIC BY TYPE, 2016-2025 (USD MILLION)

Table 7 MILITARY 3D PRINTING MARKET SIZE, PLASTIC BY FORM, 2016-2025 (USD MILLION)

Table 8 MILITARY 3D PRINTING MARKET SIZE, METAL BY TYPE, 2016-2025 (USD MILLION)

Table 9 MILITARY 3D PRINTING MARKET SIZE, METAL BY FORM, 2016-2025 (USD MILLION)

Table 10 MILITARY 3D PRINTING MARKET SIZE, PLASTIC BY FORM, 2016-2025 (USD MILLION)

Table 11 MILITARY 3D PRINTING MARKET SIZE, SOFTWARE BY TYPE, 2016-2025 (USD MILLION)

Table 12 MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 13 MILITARY 3D PRINTING MARKET FOR AIRBORNE, BY TYPE, 2016-2025 (USD MILLION)

Table 14 MILITARY 3D PRINTING MARKET SIZE, BY AIRCRAFT COMPONENT, 2016-2025 (USD MILLION)

Table 15 MILITARY 3D PRINTING MARKET SIZE, BY MISSILE COMPONENT, 2016-2025 (USD MILLION)

Table 16 MILITARY 3D PRINTING MARKET SIZE, BY UAV COMPONENT, 2016-2025 (USD MILLION)

Table 17 MILITARY 3D PRINTING MARKET FOR LAND, BY TYPE, 2016-2025 (USD MILLION)

Table 18 MILITARY 3D PRINTING MARKET SIZE, BY VEHICLE COMPONENT, 2016-2025 (USD MILLION)

Table 19 MILITARY 3D PRINTING MARKET FOR SOLDIER EQUIPMENT AND FOOD,

BY TYPE, 2016-2025 (USD MILLION)

Table 20 MILITARY 3D PRINTING MARKET SIZE, BY UGV COMPONENT, 2016-2025 (USD MILLION)

Table 21 MILITARY 3D PRINTING MARKET FOR NAVAL, BY TYPE, 2016-2025 (USD MILLION)

Table 22 MILITARY 3D PRINTING MARKET SIZE, BY APPLICATION, 2016-2025 (USD MILLION)

Table 23 MILITARY 3D PRINTING MARKET SIZE, BY PROCESS, 2016-2025 (USD MILLION)

Table 24 MILITARY 3D PRINTING MARKET SIZE, BY REGION, 2016-2025 (USD MILLION)

Table 25 NORTH AMERICA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 26 NORTH AMERICA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 27 NORTH AMERICA: MILITARY 3D PRINTING MARKET SIZE, BY COUNTRY, 2016-2025 (USD MILLION)

Table 28 US: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 29 US: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 30 CANADA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 31 CANADA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 32 EUROPE: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 33 EUROPE: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 34 EUROPE: MILITARY 3D PRINTING MARKET SIZE, BY COUNTRY, 2016-2025 (USD MILLION)

Table 35 FRANCE: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 36 FRANCE: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 37 RUSSIA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 38 RUSSIA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 39 GERMANY: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 40 GERMANY: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 41 UK: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 42 UK: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 43 ITALY: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 44 ITALY: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 45 SPAIN: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 46 SPAIN: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 47 REST OF EUROPE: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 48 REST OF EUROPE: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 49 ASIA PACIFIC: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 50 ASIA PACIFIC: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 51 ASIA PACIFIC: MILITARY 3D PRINTING MARKET SIZE, BY COUNTRY, 2016-2025 (USD MILLION)

Table 52 CHINA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 53 CHINA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 54 INDIA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 55 INDIA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 56 JAPAN: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 57 JAPAN: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 58 SOUTH KOREA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING,

2016-2025 (USD MILLION)

Table 59 SOUTH KOREA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 60 AUSTRALIA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 61 AUSTRALIA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 62 REST OF ASIA PACIFIC: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 63 REST OF ASIA PACIFIC: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 64 MIDDLE EAST: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 65 MIDDLE EAST: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 66 MIDDLE EAST: MILITARY 3D PRINTING MARKET SIZE, BY COUNTRY, 2016-2025 (USD MILLION)

Table 67 ISRAEL: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 68 ISRAEL: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 69 SAUDI ARABIA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 70 SAUDI ARABIA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 71 UAE: MILITARY 3D PRINTING MARKET SIZE, BY OFFERINGS, 2016-2025 (USD MILLION)

Table 72 UAE: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 73 REST OF MIDDLE EAST: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 74 REST OF MIDDLE EAST: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 75 REST OF THE WORLD: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 76 REST OF THE WORLD: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 77 REST OF THE WORLD: MILITARY 3D PRINTING MARKET SIZE, BY REGION, 2016-2025 (USD MILLION)

Table 78 LATIN AMERICA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 79 LATIN AMERICA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 80 AFRICA: MILITARY 3D PRINTING MARKET SIZE, BY OFFERING, 2016-2025 (USD MILLION)

Table 81 AFRICA: MILITARY 3D PRINTING MARKET SIZE, BY PLATFORM, 2016-2025 (USD MILLION)

Table 82 RANK ANALYSIS OF KEY PLAYERS IN THE MILITARY 3D PRINTING MARKET IN 2017



## List Of Figures

### LIST OF FIGURES

Figure 1 MARKET SCOPE: MILITARY 3D PRINTING MARKET

Figure 2 RESEARCH PROCESS FLOW

Figure 3 MILITARY 3D PRINTING MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION & REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION

Figure 8 MILITARY 3D PRINTING MARKET, BY OFFERING, 2018 & 2025 (USD MILLION)

Figure 9 AIRBORNE SEGMENT EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 10 FUNCTIONAL PART MANUFACTURING SEGMENT EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 11 DIRECT ENERGY DEPOSITION SEGMENT EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 12 THE NORTH AMERICAN REGION ESTIMATED TO LEAD MILITARY 3D PRINTING MARKET IN 2018

Figure 13 INCREASING INVESTMENTS ON MILITARY 3D PRINTING PROJECTS BY GOVERNMENT BODIES IS EXPECTED TO DRIVE THE MILITARY 3D PRINTING MARKET FROM 2018 TO 2025

Figure 14 POWDER BED FUSION SEGMENT PROJECTED TO LEAD THE MILITARY 3D PRINTING MARKET FROM 2018 TO 2025

Figure 15 AIRBORNE SEGMENT PLATFORM IS ESTIMATED TO LEAD THE EUROPEAN MILITARY 3D PRINTING MARKET IN 2018

Figure 16 SERVICE SEGMENT OF MILITARY 3D PRINTING MARKET PROJECTED TO GROW AT THE HIGHEST CAGR DURING FORECAST PERIOD

Figure 17 EUROPE MILITARY 3D PRINTING MARKET, BY PLATFORM

Figure 18 THE US IS EXPECTED TO LEAD MILITARY 3D PRINTING MARKET IN 2018

Figure 19 MILITARY 3D PRINTING MARKET: MARKET DYNAMICS

Figure 20 DURATION OF 3D PRINTING PROCESSES

Figure 21 PORTER'S FIVE FORCES ANALYSIS

Figure 22 SERVICE SEGMENT EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 23 AIRBORNE PLATFORM SEGMENT EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 24 FUNCTIONAL PART MANUFACTURING SEGMENT EXPECTED TO GROW AT HIGHEST RATE DURING THE FORECAST PERIOD

Figure 25 DIRECT ENERGY DEPOSITION SEGMENT EXPECTED TO GROW AT HIGHEST RATE DURING THE FORECAST PERIOD

Figure 26 MILITARY 3D PRINTING MARKET, BY TECHNOLOGY

Figure 27 NORTH AMERICA ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE OF MILITARY 3D PRINTING MARKET IN 2018

Figure 28 NORTH AMERICA MILITARY 3D PRINTING MARKET SNAPSHOT

Figure 29 EUROPE MILITARY 3D PRINTING MARKET SNAPSHOT

Figure 30 ASIA PACIFIC MILITARY 3D PRINTING MARKET SNAPSHOT

Figure 31 MIDDLE EAST MILITARY 3D PRINTING MARKET SNAPSHOT

Figure 32 COMPANIES ADOPTED SUPPLY CONTRACTS & NEW PRODUCT LAUNCHES AS THE KEY GROWTH STRATEGY BETWEEN JULY 2016 TO OCTOBER 2017

Figure 33 LEADING COMPANIES IN THE MILITARY 3D PRINTING MARKET, BY REGION, 2017

Figure 34 STRATASYS: COMPANY SNAPSHOT

Figure 35 3D SYSTEMS CORPORATION: COMPANY SNAPSHOT

Figure 36 THE EXONE COMPANY: COMPANY SNAPSHOT

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