

# **Middle East Cybersecurity Market by Offering (Solutions and Services), Solution Type, Security Type, Deployment Mode (On-Premises, Cloud, Hybrid), Organization Size (Large Enterprises, SME), Vertical and Region - Global Forecast to 2028**

<https://marketpublishers.com/r/M6BD96C79F0EN.html>

Date: February 2024

Pages: 407

Price: US\$ 4,950.00 (Single User License)

ID: M6BD96C79F0EN

## **Abstracts**

The Middle East cybersecurity market size is projected to grow from USD 14.8 billion in 2023 to USD 23.4 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 9.6% during the forecast period. The Middle East cybersecurity market is expanding significantly, spurred by the transformative vision outlined in KSA Vision 2030. This ambitious initiative is a crucial driver, reshaping the regional landscape and influencing market dynamics. Complementing this vision is a burgeoning startup ecosystem in the Middle East, which is pivotal in steering the trajectory of cybersecurity innovations. As the region experiences rapid digital transformation, cloud technology is widely adopted by various initiatives. Concurrently, regulatory measures are evolving to address the dynamic threat environment, establishing a robust foundation for cybersecurity in the Middle East and fostering a secure digital future.

'By vertical, the BFSI segment accounts for a larger market share.'

The BFSI segment, comprising banks, financial institutions, and insurance entities, boasts the largest market size in the Middle East cybersecurity market due to several pivotal factors such as managing high-value assets like sensitive financial data is paramount for BFSI organizations, making them prime targets for cybercriminals. Substantial investments in cybersecurity solutions are imperative to safeguard customer information, payment details, and financial transactions. Moreover, stringent regulatory compliance requirements set by Middle Eastern authorities add to the urgency for robust cybersecurity measures.

The BFSI sector faces potential hefty fines and reputational damage for regulatory violations, emphasizing the need for continuous cybersecurity investments to demonstrate compliance. The sector's accelerated digitalization, including the rapid adoption of online banking, mobile banking, FinTech applications, and cloud services, further amplifies the demand for specialized cybersecurity solutions to protect against evolving cyber threats.

'Large enterprises account for a larger market share by organization size.'

Large enterprises dominate the Middle East cybersecurity market due to their substantial financial resources, enabling high spending capacity on advanced cybersecurity solutions. With larger budgets, they can afford to hire skilled professionals, deploy sophisticated technologies, and implement comprehensive security programs. This financial strength allows them to adopt a long-term approach to cybersecurity, ensuring consistent investments to build and maintain robust security postures against evolving threats. Moreover, large enterprises, often operating complex infrastructures and critical data centers, necessitate tailored cybersecurity solutions, driving increased spending in this sector. Protecting sensitive data, stringent compliance requirements, and the imperative of risk management further motivate large enterprises to invest significantly in cybersecurity. Additionally, large enterprises' centralized decision-making structures facilitate implementing and managing comprehensive cybersecurity programs, emphasizing operational efficiency and business continuity.

#### Breakdown of primaries

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C-level – 40% and Managers and Others – 60%

By Region: UAE – 25%, KSA – 20%, Israel – 20%, Qatar – 10%, Egypt – 10%, and Rest of Middle East – 15%

Major vendors in the middle east cybersecurity market include IBM (US), Cisco (US), Palo Alto Networks (US), Check Point (US), Trend Micro (Japan), Fortinet (US),

Broadcom (US), Sophos (UK), Trellix (US), EDGE Group (UAE), SecureWorks (US), CPX (UAE), MDS UAE (UAE), Forescout (US), Protiviti (US), Mandiant (US), LogRhythm (US), Help AG (UAE), Moro Hub (UAE), DTS Solution (UAE), Ras Infotech (UAE), spiderSilk (UAE), CyberSec Consulting (US), CodeGreen Systems (UAE), Malwarebytes (US), Safe Decision (KSA), Security Matterz (KSA), Cato Networks (Israel), CyberGate Defense (UAE).

The study includes an in-depth competitive analysis of the key players in the Middle East cybersecurity market, their company profiles, recent developments, and key market strategies.

### Research Coverage

The report segments the Middle East cybersecurity market. It forecasts its size by Offering (Solutions and Services), Solution Type (Identity & Access Management (IAM), Antivirus/Antimalware, Log Management & SIEM, Firewall, Encryption & Tokenization, Compliance & Policy Management, Patch Management and Other Solution Types), Security Type (Network Security, Endpoint & IoT Security, Cloud Security, and Application Security), Deployment Mode (On-premises, Cloud, and Hybrid), Organization Size (Large Enterprises, and Small and Medium Enterprises (SMEs)), Vertical (Government, Banking, Financial Services, and Insurance (BFSI), IT & ITeS, Healthcare & Lifescience, Aerospace & Defense, Retail & eCommerce, Manufacturing, Energy and Utilities, Telecommunication, Transportation & Logistics, Media & Entertainment, and Other Verticals) and Region (Middle East).

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

### Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Middle East cybersecurity market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (digital transformation initiatives propel widespread cloud technological adoption, regulatory initiatives for evolving threat environment, KSA Vision 2030 driving Middle East cybersecurity market dynamics, and burgeoning startup ecosystem in the Middle East shaping trajectory), restraints (budgetary constraints on allocation of resources and resistance to emerging security technologies), opportunities (continuous investment by government and businesses for enhancement of cybersecurity infrastructure, rise in demand for cyber-insurance and awareness of cyber threats among companies, and robust development of cybersecurity services), and challenges (third-party dependencies expose weaknesses in middle east cybersecurity landscape and storage of skilled cybersecurity experts)

**Product Development/Innovation:** Detailed insights on upcoming technologies, research development activities, new products, and service launches in the Middle East cybersecurity market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the Middle East cybersecurity market across varied regions.

**Market Diversification:** Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the Middle East cybersecurity market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players IBM (US), Cisco (US), Palo Alto Networks (US), Check Point (US), Trend Micro (Japan), among others, in the middle east cybersecurity market strategies.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKET SEGMENTATION

#### 1.4 COUNTRIES COVERED

#### 1.5 YEARS CONSIDERED

#### 1.6 CURRENCY CONSIDERED

#### TABLE 1 USD EXCHANGE RATES, 2019–2023

#### 1.7 STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

##### 1.8.1 IMPACT OF RECESSION ON MIDDLE EASTERN REGION

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 1 MIDDLE EAST CYBERSECURITY MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Breakup of primary profiles

###### 2.1.2.2 Key insights from industry experts

#### 2.2 MARKET BREAKUP AND DATA TRIANGULATION

#### 2.3 MARKET SIZE ESTIMATION

#### FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE OF SERVICES OF MIDDLE EAST CYBERSECURITY MARKET

#### FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1—BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL SERVICES OF MIDDLE EAST CYBERSECURITY MARKET

#### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2—BOTTOM-UP (DEMAND SIDE): PRODUCTS/SOLUTIONS/SERVICES SOLD AND THEIR AVERAGE SELLING PRICE

#### FIGURE 5 MIDDLE EAST CYBERSECURITY MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

#### 2.4 MARKET FORECAST

#### TABLE 2 FACTOR ANALYSIS

## 2.5 RESEARCH ASSUMPTIONS

## 2.6 LIMITATIONS

## 2.7 RECESSION IMPACT ANALYSIS

# 3 EXECUTIVE SUMMARY

TABLE 3 MIDDLE EAST CYBERSECURITY MARKET SIZE AND GROWTH RATE, 2017–2022 (USD MILLION, Y-O-Y)

TABLE 4 MIDDLE EAST CYBERSECURITY MARKET SIZE AND GROWTH RATE, 2023–2028 (USD MILLION, Y-O-Y)

FIGURE 6 MIDDLE EAST CYBERSECURITY MARKET SCENARIO, 2023

# 4 PREMIUM INSIGHTS

## 4.1 BRIEF OVERVIEW OF MIDDLE EAST CYBERSECURITY MARKET

FIGURE 7 INCREASED SOPHISTICATION OF CYBERATTACKS AND STRINGENT GOVERNMENT REGULATIONS TO DRIVE MARKET

## 4.2 MIDDLE EAST CYBERSECURITY MARKET SHARE: TOP THREE VERTICALS AND COUNTRIES, 2023

FIGURE 8 BFSI SEGMENT AND KSA TO HOLD LARGEST MARKET SHARES IN 2023

## 4.3 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023–2028

FIGURE 9 SOLUTIONS SEGMENT TO HOLD LARGER MARKET SHARE DURING FORECAST PERIOD

## 4.4 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028

FIGURE 10 NETWORK SECURITY SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

## 4.5 MIDDLE EAST CYBERSECURITY MARKET INVESTMENT SCENARIO, BY COUNTRY

FIGURE 11 ISRAEL TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

# 5 MARKET OVERVIEW AND INDUSTRY TRENDS

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: MIDDLE EAST CYBERSECURITY MARKET

### 5.2.1 DRIVERS

5.2.1.1 Rapid integration of digital transformation and cloud computing

5.2.1.2 Regulatory initiatives for evolving threat environment

5.2.1.3 KSA Vision 2030 accelerating digital adoption

5.2.1.4 Burgeoning start-up ecosystem

## 5.2.2 RESTRAINTS

5.2.2.1 Budgetary constraints on allocation of resources

5.2.2.2 Resistance to emerging security technologies

## 5.2.3 OPPORTUNITIES

5.2.3.1 Continuous investments by governments and businesses to enhance cybersecurity infrastructure

5.2.3.2 Spike in demand for cyber-insurance policies

5.2.3.3 Robust development of cybersecurity services

## 5.2.4 CHALLENGES

5.2.4.1 Third-party dependencies exposing weaknesses in Middle East cybersecurity landscape

5.2.4.2 Shortage of skilled workforce

## 5.3 ECOSYSTEM

FIGURE 13 MIDDLE EAST CYBERSECURITY MARKET: ECOSYSTEM

TABLE 5 MIDDLE EAST CYBERSECURITY MARKET: ECOSYSTEM

## 5.4 VALUE CHAIN ANALYSIS

FIGURE 14 MIDDLE EAST CYBERSECURITY MARKET: VALUE CHAIN ANALYSIS

## 5.5 PATENT ANALYSIS

FIGURE 15 NUMBER OF PATENTS GRANTED FOR MIDDLE EAST CYBERSECURITY MARKET, 2019–2023

FIGURE 16 REGIONAL ANALYSIS OF PATENTS GRANTED FOR MIDDLE EAST CYBERSECURITY MARKET

TABLE 6 LIST OF TOP PATENTS IN MIDDLE EAST CYBERSECURITY MARKET, 2023

## 5.6 TRADE ANALYSIS

TABLE 7 MIDDLE EAST CYBERSECURITY MARKET: IMPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

FIGURE 17 MIDDLE EAST CYBERSECURITY MARKET: IMPORT DATA, BY KEY COUNTRY, 2018–2022 (USD MILLION)

TABLE 8 MIDDLE EAST CYBERSECURITY MARKET: EXPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

FIGURE 18 MIDDLE EAST CYBERSECURITY MARKET: EXPORT DATA, BY KEY COUNTRY, 2018–2022 (USD MILLION)

## 5.7 PRICING ANALYSIS

5.7.1 PRICING METHODS USED BY CYBERSECURITY VENDORS ACROSS



## MIDDLE EAST

### 5.7.2 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE

#### FIGURE 19 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE

#### TABLE 9 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE

### 5.7.3 INDICATIVE PRICING ANALYSIS

#### TABLE 10 INDICATIVE PRICING ANALYSIS OF KEY MIDDLE EAST CYBERSECURITY VENDORS

## 5.8 TECHNOLOGY ANALYSIS

### 5.8.1 ZERO TRUST NETWORK ACCESS

### 5.8.2 CLOUD NETWORK SECURITY

### 5.8.3 FIREWALL

### 5.8.4 SASE

### 5.8.5 BLOCKCHAIN CYBERSECURITY

## 5.9 CASE STUDY ANALYSIS

### 5.9.1 USE CASE 1: TREND MICRO HELPED OMAN ARAB BANK FORTIFY CYBERSECURITY, ENSURING ROBUST PROTECTION AND STREAMLINED MANAGEMENT

### 5.9.2 USE CASE 2: CISCO HELPED ISTANBUL GRAND AIRPORT ACHIEVE INTEGRATED SECURITY FOR GLOBAL PROMINENCE

### 5.9.3 USE CASE 3: TURKCELL GLOBAL BILGI ENHANCED CYBERSECURITY AGILITY AND EFFICIENCY BY DEPLOYING PALO ALTO NETWORKS' VM-SERIES VIRTUAL FIREWALLS

### 5.9.4 USE CASE 4: CODEGREEN'S TOKEN-LESS MULTI-FACTOR AUTHENTICATION SOLUTION HELPED LULU GROUP ENHANCE SECURITY AND REDUCE COSTS

### 5.9.5 USE CASE 5: CITY OF RAMAT-GAN ACHIEVED SECURE DIGITAL TRANSFORMATION WITH CHECK POINT'S COMPREHENSIVE SOLUTIONS

## 5.10 TRENDS & DISRUPTIONS IMPACTING CUSTOMER'S BUSINESSES

#### FIGURE 20 REVENUE SHIFT FOR MIDDLE EAST CYBERSECURITY MARKET VENDORS

## 5.11 PORTER'S FIVE FORCES ANALYSIS

#### FIGURE 21 PORTER'S FIVE FORCES ANALYSIS

#### TABLE 11 IMPACT OF PORTER'S FIVE FORCES ON MIDDLE EAST CYBERSECURITY MARKET

### 5.11.1 THREAT OF NEW ENTRANTS

### 5.11.2 THREAT OF SUBSTITUTES

### 5.11.3 BARGAINING POWER OF SUPPLIERS



#### 5.11.4 BARGAINING POWER OF BUYERS

#### 5.11.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.12 KEY STAKEHOLDERS & BUYING CRITERIA

#### 5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS

TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, TOP THREE VERTICALS

#### 5.12.2 BUYING CRITERIA

FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

TABLE 13 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

### 5.13 TARIFFS AND REGULATORY LANDSCAPE

#### 5.13.1 TARIFFS RELATED TO MIDDLE EASTERN CYBERSECURITY SOLUTIONS

TABLE 14 MIDDLE EAST CYBERSECURITY MARKET: TARIFFS RELATED TO MIDDLE EAST CYBERSECURITY SOLUTIONS, 2023

##### 5.13.1.1 Regulatory bodies, government agencies, and other organizations

TABLE 15 MIDDLE EAST: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13.2 STANDARDS AND REGULATIONS IN MIDDLE EAST CYBERSECURITY MARKET

##### 5.13.2.1 Payment Card Industry Data Security Standard

##### 5.13.2.2 Health Insurance Portability and Accountability Act

##### 5.13.2.3 Federal Information Security Management Act

##### 5.13.2.4 Gramm–Leach–Bliley Act

##### 5.13.2.5 Sarbanes–Oxley Act

##### 5.13.2.6 International Organization for Standardization (ISO) 27001

##### 5.13.2.7 European Union General Data Protection Regulation

##### 5.13.2.8 Service Organization Control 2 (SOC2)

TABLE 16 REGIONAL STANDARDS

### 5.14 KEY CONFERENCES & EVENTS

TABLE 17 MIDDLE EAST CYBERSECURITY MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2024–2025

## 6 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING

### 6.1 INTRODUCTION

#### 6.1.1 OFFERINGS: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

FIGURE 24 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 18 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2017–2022  
(USD MILLION)

TABLE 19 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023–2028  
(USD MILLION)

## 6.2 SOLUTIONS

FIGURE 25 SOFTWARE SOLUTIONS SEGMENT TO HOLD LARGER MARKET  
DURING FORECAST PERIOD

TABLE 20 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2017–2022  
(USD MILLION)

TABLE 21 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2023–2028  
(USD MILLION)

TABLE 22 SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY,  
2017–2022 (USD MILLION)

TABLE 23 SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY,  
2023–2028 (USD MILLION)

### 6.2.1 STANDALONE HARDWARE

6.2.1.1 Standalone hardware to prevent ever-evolving cyber threats

TABLE 24 STANDALONE HARDWARE: MIDDLE EAST CYBERSECURITY MARKET,  
BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 25 STANDALONE HARDWARE: MIDDLE EAST CYBERSECURITY MARKET,  
BY COUNTRY, 2023–2028 (USD MILLION)

### 6.2.2 SOFTWARE SOLUTIONS

6.2.2.1 Rising demand for antivirus and antimalware solutions to detect, prevent, and  
eliminate malicious software

TABLE 26 SOFTWARE SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY  
COUNTRY, 2017–2022 (USD MILLION)

TABLE 27 SOFTWARE SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY  
COUNTRY, 2023–2028 (USD MILLION)

## 6.3 SERVICES

FIGURE 26 MANAGED SERVICES SEGMENT TO GROW AT HIGHER CAGR  
DURING FORECAST PERIOD

TABLE 28 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2017–2022  
(USD MILLION)

TABLE 29 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2023–2028  
(USD MILLION)

TABLE 30 SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY,  
2017–2022 (USD MILLION)

TABLE 31 SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY,  
2023–2028 (USD MILLION)

### 6.3.1 PROFESSIONAL SERVICES

6.3.1.1 Need to strategically organize, design, analyze, implement, and manage technical systems to boost demand for professional services

FIGURE 27 RISK & THREAT MANAGEMENT SERVICES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 32 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017–2022 (USD MILLION)

TABLE 33 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION)

TABLE 34 PROFESSIONAL SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 35 PROFESSIONAL SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 6.3.1.2 Design, consulting, and implementation

TABLE 36 DESIGN, CONSULTING, AND IMPLEMENTATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 37 DESIGN, CONSULTING, AND IMPLEMENTATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 6.3.1.3 Risk & threat management

TABLE 38 RISK & THREAT MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 39 RISK & THREAT MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 6.3.1.4 Training & education

TABLE 40 TRAINING & EDUCATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 41 TRAINING & EDUCATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 6.3.1.5 Support & maintenance

TABLE 42 SUPPORT & MAINTENANCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 43 SUPPORT & MAINTENANCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 6.3.2 MANAGED SERVICES

6.3.2.1 Need for comprehensive, continuous management and monitoring organizations' security posture to propel market

TABLE 44 MANAGED SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 45 MANAGED SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY

COUNTRY, 2023–2028 (USD MILLION)

## **7 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE**

### **7.1 INTRODUCTION**

7.1.1 SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

FIGURE 28 LOG MANAGEMENT & SIEM SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 46 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022 (USD MILLION)

TABLE 47 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

### **7.2 IDENTITY & ACCESS MANAGEMENT**

7.2.1 IDENTITY & ACCESS MANAGEMENT TO SAFEGUARD CONTROL SYSTEMS, AUTOMATION PROCESSES, AND NETWORK RESOURCES

TABLE 48 IDENTITY & ACCESS MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 49 IDENTITY & ACCESS MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### **7.3 ANTIVIRUS/ANTIMALWARE**

7.3.1 NEED TO PROTECT ICS FROM EXTERNAL SECURITY BREACHES AND IDENTIFY, PREVENT, AND ELIMINATE MALICIOUS SOFTWARE ATTACKS TO PROPEL MARKET

TABLE 50 ANTIVIRUS/ANTIMALWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 51 ANTIVIRUS/ANTIMALWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### **7.4 LOG MANAGEMENT & SIEM**

7.4.1 LOG MANAGEMENT & SIEM TO HELP MONITOR ORGANIZATIONS' SECURITY POSTURE AND CONDUCT FORENSIC DATA ANALYSIS

TABLE 52 LOG MANAGEMENT & SIEM: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 53 LOG MANAGEMENT & SIEM: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### **7.5 FIREWALLS**

7.5.1 FIREWALLS TO HELP DETECT APPLICATION-SPECIFIC ATTACKS AND MONITOR AND CONTROL INCOMING AND OUTGOING NETWORK TRAFFIC

TABLE 54 FIREWALLS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 55 FIREWALLS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 7.6 ENCRYPTION & TOKENIZATION

7.6.1 ENCRYPTION SOFTWARE TO OFFER COMPREHENSIVE RISK MITIGATION FOR INTENTIONAL AND ACCIDENTAL DATA BREACHES

TABLE 56 ENCRYPTION & TOKENIZATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 57 ENCRYPTION & TOKENIZATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 7.7 COMPLIANCE & POLICY MANAGEMENT

7.7.1 COMPLIANCE & POLICY MANAGEMENT TO IDENTIFY, ASSESS, RESPOND, AND IMPLEMENT ACTIVITIES TO CONTROL POTENTIAL RISKS

TABLE 58 COMPLIANCE & POLICY MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 59 COMPLIANCE & POLICY MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 7.8 PATCH MANAGEMENT

7.8.1 PATCH MANAGEMENT TO MINIMIZE DOWNTIME AND ENSURE COMPLIANCE WITH EVER-EVOLVING CYBERSECURITY STANDARDS

TABLE 60 PATCH MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 61 PATCH MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 7.9 OTHER SOLUTION TYPES

TABLE 62 OTHER SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 63 OTHER SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 8 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE

### 8.1 INTRODUCTION

8.1.1 SECURITY TYPES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS  
FIGURE 29 CLOUD SECURITY SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 64 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 65 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

## 8.2 NETWORK SECURITY

### 8.2.1 NEED TO SECURE NETWORKS FROM ADVANCED THREATS BY COLLECTING AND ANALYZING EVENT INFORMATION TYPES

TABLE 66 NETWORK SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 67 NETWORK SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 8.3 ENDPOINT & IOT SECURITY

### 8.3.1 ENDPOINT & IOT SECURITY TO PROTECT PERSONAL DEVICES FROM MALWARE ATTACKS

TABLE 68 ENDPOINT & IOT SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 69 ENDPOINT & IOT SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 8.4 CLOUD SECURITY

### 8.4.1 INCREASED ADOPTION OF CLOUD SOLUTIONS ACROSS ENTERPRISES TO DRIVE DEMAND FOR CLOUD SECURITY SOLUTIONS

TABLE 70 CLOUD SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 71 CLOUD SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 8.5 APPLICATION SECURITY

### 8.5.1 APPLICATION SECURITY TO ENSURE DATA CONFIDENTIALITY, ALONG WITH TRANSPARENCY AND VISIBILITY AMONG BUSINESS PROCESSES

TABLE 72 APPLICATION SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 73 APPLICATION SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 9 MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE

### 9.1 INTRODUCTION

#### 9.1.1 DEPLOYMENT MODES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

FIGURE 30 CLOUD DEPLOYMENT MODE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 74 MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 75 MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE,



2023–2028 (USD MILLION)

## 9.2 ON-PREMISES

9.2.1 NEED TO HEIGHTEN SECURITY MEASURES AND FOSTER ENHANCED CONTROL TO FUEL DEMAND FOR ON-PREMISE CYBERSECURITY SOLUTIONS

TABLE 76 ON-PREMISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 77 ON-PREMISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 9.3 CLOUD

9.3.1 NEED FOR AGILITY AND COST-EFFICIENCY TO BOOST DEMAND FOR CLOUD DEPLOYMENT MODE

TABLE 78 CLOUD: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 79 CLOUD: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 9.4 HYBRID

9.4.1 NEED FOR OPTIMIZING PERFORMANCE AND COST-EFFECTIVENESS TO DRIVE DEMAND FOR HYBRID DEPLOYMENT MODE

TABLE 80 HYBRID: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 81 HYBRID: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

# 10 MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE

## 10.1 INTRODUCTION

10.1.1 ORGANIZATION SIZES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

FIGURE 31 LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET DURING FORECAST PERIOD

TABLE 82 MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 83 MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

## 10.2 LARGE ENTERPRISES

10.2.1 LARGE ENTERPRISES TO ADOPT CYBERSECURITY MEASURES TO SAFEGUARD NETWORKS FROM UNAUTHORIZED USAGE AND MALICIOUS RANSOMWARE ATTACKS

TABLE 84 LARGE ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY



COUNTRY, 2017–2022 (USD MILLION)

TABLE 85 LARGE ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.3 SMALL AND MEDIUM-SIZED ENTERPRISES

10.3.1 SMES TO PRIORITIZE CYBERSECURITY TO STREAMLINE OPERATIONS, ENHANCE MOBILITY, ELIMINATE ON-PREMISE INFRASTRUCTURE, AND REDUCE OPERATING COSTS

TABLE 86 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 87 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## **11 MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL**

11.1 INTRODUCTION

11.1.1 VERTICALS: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

FIGURE 32 BFSI VERTICAL TO ACCOUNT FOR LARGEST MARKET DURING FORECAST PERIOD

TABLE 88 MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 89 MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11.2 GOVERNMENT

11.2.1 NEED FOR MONITORING CYBER RISKS AND ADHERENCE TO NCA CONTROLS TO BOOST DEMAND FOR CYBERSECURITY SOLUTIONS IN GOVERNMENT SECTOR

TABLE 90 GOVERNMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 91 GOVERNMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.3 BANKING, FINANCIAL SERVICES, AND INSURANCE (BFSI)

11.3.1 RELIANCE ON TECHNOLOGY AND NEED TO HANDLE SENSITIVE FINANCIAL DATA TO DRIVE DEMAND FOR CYBERSECURITY IN BFSI VERTICAL

TABLE 92 BFSI: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 93 BFSI: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

11.4 IT & ITES

11.4.1 PRESENCE OF LARGE AMOUNTS OF DATA TO BOOST DEMAND FOR

## CYBERSECURITY IN IT & ITES ORGANIZATIONS

TABLE 94 IT & ITES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 95 IT & ITES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 11.5 HEALTHCARE & LIFE SCIENCES

11.5.1 NEED TO PROTECT SENSITIVE PATIENT DATA AND PREVENT INTERNAL AND EXTERNAL THREATS TO PROPEL DEMAND FOR CYBERSECURITY IN HEALTHCARE SECTOR

TABLE 96 HEALTHCARE & LIFE SCIENCES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 97 HEALTHCARE & LIFE SCIENCES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 11.6 AEROSPACE & DEFENSE

11.6.1 CYBERSECURITY APPLICATIONS TO ENHANCE THREAT DETECTION CAPABILITIES AND ADDRESS REAL-TIME INTRUSIONS IN AEROSPACE & DEFENSE SECTOR

TABLE 98 AEROSPACE & DEFENSE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 99 AEROSPACE & DEFENSE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 11.7 RETAIL & ECOMMERCE

11.7.1 NEED TO PROTECT STORES AND WAREHOUSES AMID GROWING ECOMMERCE VULNERABILITIES TO DRIVE MARKET

TABLE 100 RETAIL & ECOMMERCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 101 RETAIL & ECOMMERCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 11.8 MANUFACTURING

11.8.1 CYBERSECURITY SOLUTIONS TO HELP MANAGE RISKS, ENHANCE BUSINESS AGILITY, AND ENSURE COMPLIANCE PRODUCTIVITY IN MANUFACTURING SECTOR

TABLE 102 MANUFACTURING: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 103 MANUFACTURING: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 11.9 ENERGY & UTILITIES

11.9.1 ENERGY & UTILITIES ORGANIZATIONS TO PROTECT CRITICAL ASSETS AND ENHANCE LOCAL CYBERSECURITY CAPABILITIES

TABLE 104 ENERGY & UTILITIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 105 ENERGY & UTILITIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 11.10 TELECOMMUNICATIONS

11.10.1 TELECOMMUNICATION COMPANIES TO ADOPT CYBERSECURITY SOLUTIONS TO MANAGE RISKS AND COMPLIANCES EFFICIENTLY

TABLE 106 TELECOMMUNICATIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 107 TELECOMMUNICATIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 11.11 TRANSPORTATION & LOGISTICS

11.11.1 TRANSPORTATION & LOGISTICS VENDORS TO IMPLEMENT CYBERSECURITY SOLUTIONS TO DETECT, RESPOND, AND MANAGE RISKS QUICKLY

TABLE 108 TRANSPORTATION & LOGISTICS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 109 TRANSPORTATION & LOGISTICS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 11.12 MEDIA & ENTERTAINMENT

11.12.1 RISING SOPHISTICATED CYBER THREATS IN MEDIA & ENTERTAINMENT INDUSTRY TO DRIVE DEMAND FOR CYBERSECURITY SOLUTIONS

TABLE 110 MEDIA & ENTERTAINMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 111 MEDIA & ENTERTAINMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 11.13 OTHER VERTICALS

TABLE 112 OTHER VERTICALS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 113 OTHER VERTICALS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

## 12 MIDDLE EAST CYBERSECURITY MARKET, BY REGION

### 12.1 INTRODUCTION

FIGURE 33 REST OF MIDDLE EAST SUBREGION TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 114 MIDDLE EAST CYBERSECURITY MARKET, BY REGION, 2017–2022

(USD MILLION)

TABLE 115 MIDDLE EAST CYBERSECURITY MARKET, BY REGION, 2023–2028

(USD MILLION)

12.2 MIDDLE EAST

12.2.1 REGION: MIDDLE EAST CYBERSECURITY MARKET DRIVERS

12.2.2 MIDDLE EAST: RECESSION IMPACT

12.2.3 MIDDLE EAST: REGULATORY LANDSCAPE

FIGURE 34 MIDDLE EAST CYBERSECURITY MARKET OUTLOOK

TABLE 116 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2017–2022

(USD MILLION)

TABLE 117 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023–2028

(USD MILLION)

TABLE 118 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2017–2022

(USD MILLION)

TABLE 119 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2023–2028

(USD MILLION)

TABLE 120 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE,  
2017–2022 (USD MILLION)

TABLE 121 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE,  
2023–2028 (USD MILLION)

TABLE 122 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2017–2022  
(USD MILLION)

TABLE 123 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2023–2028  
(USD MILLION)

TABLE 124 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL  
SERVICE, 2017–2022 (USD MILLION)

TABLE 125 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL  
SERVICE, 2023–2028 (USD MILLION)

TABLE 126 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE,  
2017–2022 (USD MILLION)

TABLE 127 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE,  
2023–2028 (USD MILLION)

TABLE 128 MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 129 MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 130 MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 131 MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE,

2023–2028 (USD MILLION)

TABLE 132 MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 133 MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 12.3 GCC COUNTRIES

TABLE 134 GCC COUNTRIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 135 GCC COUNTRIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 12.3.1 UAE

12.3.1.1 Investment in advanced cybersecurity technologies and guidelines from Telecom Regulatory Authority to drive market

TABLE 136 UAE: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 137 UAE: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 138 UAE: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 139 UAE: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 140 UAE: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022 (USD MILLION)

TABLE 141 UAE: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

TABLE 142 UAE: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 143 UAE: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 144 UAE: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017–2022 (USD MILLION)

TABLE 145 UAE: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION)

TABLE 146 UAE: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 147 UAE: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

TABLE 148 UAE: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 149 UAE: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 150 UAE: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 151 UAE: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 152 UAE: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 153 UAE: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 12.3.2 KSA

12.3.2.1 Vision 2030 initiative, increased internet adoption, and strong regulatory framework to fuel demand for cybersecurity

TABLE 154 KSA: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 155 KSA: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 156 KSA: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 157 KSA: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 158 KSA: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022 (USD MILLION)

TABLE 159 KSA: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

TABLE 160 KSA: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 161 KSA: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 162 KSA: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017–2022 (USD MILLION)

TABLE 163 KSA: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION)

TABLE 164 KSA: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 165 KSA: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

TABLE 166 KSA: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)



TABLE 167 KSA: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 168 KSA: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 169 KSA: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 170 KSA: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 171 KSA: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 12.3.3 QATAR

12.3.3.1 Increased internet penetration, protection of critical infrastructure, government initiatives, and heightened awareness of cyber threats to propel market  
TABLE 172 QATAR: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 173 QATAR: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 174 QATAR: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 175 QATAR: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 176 QATAR: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022 (USD MILLION)

TABLE 177 QATAR: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

TABLE 178 QATAR: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 179 QATAR: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 180 QATAR: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017–2022 (USD MILLION)

TABLE 181 QATAR: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION)

TABLE 182 QATAR: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 183 QATAR: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

TABLE 184 QATAR: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)



TABLE 185 QATAR: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 186 QATAR: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 187 QATAR: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 188 QATAR: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 189 QATAR: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 12.3.4 BAHRAIN

12.3.4.1 Government initiatives, strategic regional positioning, and focus on  
protecting critical infrastructures to propel market

TABLE 190 BAHRAIN: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 191 BAHRAIN: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 192 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD  
MILLION)

TABLE 193 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD  
MILLION)

TABLE 194 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION TYPE,  
2017–2022 (USD MILLION)

TABLE 195 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION TYPE,  
2023–2028 (USD MILLION)

TABLE 196 BAHRAIN: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD  
MILLION)

TABLE 197 BAHRAIN: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD  
MILLION)

TABLE 198 BAHRAIN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2017–2022 (USD MILLION)

TABLE 199 BAHRAIN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2023–2028 (USD MILLION)

TABLE 200 BAHRAIN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022  
(USD MILLION)

TABLE 201 BAHRAIN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028  
(USD MILLION)

TABLE 202 BAHRAIN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 203 BAHRAIN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 204 BAHRAIN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 205 BAHRAIN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 206 BAHRAIN: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 207 BAHRAIN: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 12.3.5 OMAN

12.3.5.1 Government's focus on digital transformation, economic diversification, and  
increasing awareness of cyber threats to drive market

TABLE 208 OMAN: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 209 OMAN: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 210 OMAN: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD  
MILLION)

TABLE 211 OMAN: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD  
MILLION)

TABLE 212 OMAN: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022  
(USD MILLION)

TABLE 213 OMAN: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028  
(USD MILLION)

TABLE 214 OMAN: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD  
MILLION)

TABLE 215 OMAN: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD  
MILLION)

TABLE 216 OMAN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2017–2022 (USD MILLION)

TABLE 217 OMAN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2023–2028 (USD MILLION)

TABLE 218 OMAN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022  
(USD MILLION)

TABLE 219 OMAN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028  
(USD MILLION)

TABLE 220 OMAN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 221 OMAN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 222 OMAN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 223 OMAN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 224 OMAN: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 225 OMAN: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

### 12.3.6 KUWAIT

12.3.6.1 Established entities, emerging start-ups, and proactive government  
initiatives to propel market

TABLE 226 KUWAIT: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 227 KUWAIT: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 228 KUWAIT: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD  
MILLION)

TABLE 229 KUWAIT: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD  
MILLION)

TABLE 230 KUWAIT: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022  
(USD MILLION)

TABLE 231 KUWAIT: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028  
(USD MILLION)

TABLE 232 KUWAIT: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD  
MILLION)

TABLE 233 KUWAIT: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD  
MILLION)

TABLE 234 KUWAIT: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2017–2022 (USD MILLION)

TABLE 235 KUWAIT: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2023–2028 (USD MILLION)

TABLE 236 KUWAIT: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022  
(USD MILLION)

TABLE 237 KUWAIT: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028  
(USD MILLION)

TABLE 238 KUWAIT: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 239 KUWAIT: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 240 KUWAIT: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 241 KUWAIT: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 242 KUWAIT: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 243 KUWAIT: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 12.4 REST OF MIDDLE EAST

TABLE 244 REST OF MIDDLE EAST: CYBERSECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 245 REST OF MIDDLE EAST: CYBERSECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

##### 12.4.1 ISRAEL

TABLE 246 ISRAEL: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 247 ISRAEL: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 248 ISRAEL: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD MILLION)

TABLE 249 ISRAEL: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 250 ISRAEL: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022 (USD MILLION)

TABLE 251 ISRAEL: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028 (USD MILLION)

TABLE 252 ISRAEL: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD MILLION)

TABLE 253 ISRAEL: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 254 ISRAEL: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017–2022 (USD MILLION)

TABLE 255 ISRAEL: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023–2028 (USD MILLION)

TABLE 256 ISRAEL: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 257 ISRAEL: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028

(USD MILLION)

TABLE 258 ISRAEL: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 259 ISRAEL: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 260 ISRAEL: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 261 ISRAEL: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 262 ISRAEL: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 263 ISRAEL: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 12.4.2 EGYPT

TABLE 264 EGYPT: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 265 EGYPT: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 266 EGYPT: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD  
MILLION)

TABLE 267 EGYPT: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD  
MILLION)

TABLE 268 EGYPT: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022  
(USD MILLION)

TABLE 269 EGYPT: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028  
(USD MILLION)

TABLE 270 EGYPT: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD  
MILLION)

TABLE 271 EGYPT: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD  
MILLION)

TABLE 272 EGYPT: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2017–2022 (USD MILLION)

TABLE 273 EGYPT: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2023–2028 (USD MILLION)

TABLE 274 EGYPT: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022  
(USD MILLION)

TABLE 275 EGYPT: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028  
(USD MILLION)

TABLE 276 EGYPT: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,

2017–2022 (USD MILLION)

TABLE 277 EGYPT: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2023–2028 (USD MILLION)

TABLE 278 EGYPT: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 279 EGYPT: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 280 EGYPT: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 281 EGYPT: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 12.4.3 TURKEY

TABLE 282 TURKEY: CYBERSECURITY MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 283 TURKEY: CYBERSECURITY MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 284 TURKEY: CYBERSECURITY MARKET, BY SOLUTION, 2017–2022 (USD  
MILLION)

TABLE 285 TURKEY: CYBERSECURITY MARKET, BY SOLUTION, 2023–2028 (USD  
MILLION)

TABLE 286 TURKEY: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017–2022  
(USD MILLION)

TABLE 287 TURKEY: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023–2028  
(USD MILLION)

TABLE 288 TURKEY: CYBERSECURITY MARKET, BY SERVICE, 2017–2022 (USD  
MILLION)

TABLE 289 TURKEY: CYBERSECURITY MARKET, BY SERVICE, 2023–2028 (USD  
MILLION)

TABLE 290 TURKEY: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2017–2022 (USD MILLION)

TABLE 291 TURKEY: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE,  
2023–2028 (USD MILLION)

TABLE 292 TURKEY: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017–2022  
(USD MILLION)

TABLE 293 TURKEY: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023–2028  
(USD MILLION)

TABLE 294 TURKEY: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,  
2017–2022 (USD MILLION)

TABLE 295 TURKEY: CYBERSECURITY MARKET, BY DEPLOYMENT MODE,



2023–2028 (USD MILLION)

TABLE 296 TURKEY: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 297 TURKEY: CYBERSECURITY MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 298 TURKEY: CYBERSECURITY MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 299 TURKEY: CYBERSECURITY MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 12.4.4 OTHER COUNTRIES

TABLE 300 OTHER COUNTRIES: CYBERSECURITY MARKET, BY OFFERING,  
2017–2022 (USD MILLION)

TABLE 301 OTHER COUNTRIES: CYBERSECURITY MARKET, BY OFFERING,  
2023–2028 (USD MILLION)

TABLE 302 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SOLUTION,  
2017–2022 (USD MILLION)

TABLE 303 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SOLUTION,  
2023–2028 (USD MILLION)

TABLE 304 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SOLUTION  
TYPE, 2017–2022 (USD MILLION)

TABLE 305 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SOLUTION  
TYPE, 2023–2028 (USD MILLION)

TABLE 306 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SERVICE,  
2017–2022 (USD MILLION)

TABLE 307 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SERVICE,  
2023–2028 (USD MILLION)

TABLE 308 OTHER COUNTRIES: CYBERSECURITY MARKET, BY PROFESSIONAL  
SERVICE, 2017–2022 (USD MILLION)

TABLE 309 OTHER COUNTRIES: CYBERSECURITY MARKET, BY PROFESSIONAL  
SERVICE, 2023–2028 (USD MILLION)

TABLE 310 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SECURITY TYPE,  
2017–2022 (USD MILLION)

TABLE 311 OTHER COUNTRIES: CYBERSECURITY MARKET, BY SECURITY TYPE,  
2023–2028 (USD MILLION)

TABLE 312 OTHER COUNTRIES: CYBERSECURITY MARKET, BY DEPLOYMENT  
MODE, 2017–2022 (USD MILLION)

TABLE 313 OTHER COUNTRIES: CYBERSECURITY MARKET, BY DEPLOYMENT  
MODE, 2023–2028 (USD MILLION)

TABLE 314 OTHER COUNTRIES: CYBERSECURITY MARKET, BY ORGANIZATION



SIZE, 2017–2022 (USD MILLION)

TABLE 315 OTHER COUNTRIES: CYBERSECURITY MARKET, BY ORGANIZATION  
SIZE, 2023–2028 (USD MILLION)

TABLE 316 OTHER COUNTRIES: CYBERSECURITY MARKET, BY VERTICAL,  
2017–2022 (USD MILLION)

TABLE 317 OTHER COUNTRIES: CYBERSECURITY MARKET, BY VERTICAL,  
2023–2028 (USD MILLION)

## **13 COMPETITIVE LANDSCAPE**

13.1 KEY PLAYER STRATEGIES/RIGHT TO WIN

13.2 REVENUE ANALYSIS

FIGURE 35 KEY PLAYERS DOMINATING MARKET IN LAST FIVE YEARS

13.3 MARKET SHARE ANALYSIS

FIGURE 36 MIDDLE EAST CYBERSECURITY MARKET: SHARE OF LEADING  
COMPANIES

TABLE 318 MIDDLE EAST CYBERSECURITY MARKET: DEGREE OF COMPETITION  
13.4 COMPANY EVALUATION MATRIX FOR KEY PLAYERS

13.4.1 STARS

13.4.2 EMERGING LEADERS

13.4.3 PERVASIVE PLAYERS

13.4.4 PARTICIPANTS

FIGURE 37 MIDDLE EAST CYBERSECURITY MARKET: COMPANY EVALUATION  
MATRIX FOR KEY PLAYERS, 2023

13.4.5 COMPANY FOOTPRINT

FIGURE 38 MIDDLE EAST CYBERSECURITY MARKET: OVERALL COMPANY  
FOOTPRINT

TABLE 319 MIDDLE EAST CYBERSECURITY MARKET: COMPANY VERTICAL  
FOOTPRINT

TABLE 320 MIDDLE EAST CYBERSECURITY MARKET: COMPANY COUNTRY  
FOOTPRINT

13.5 START-UPS/SMES EVALUATION MATRIX

13.5.1 PROGRESSIVE COMPANIES

13.5.2 RESPONSIVE COMPANIES

13.5.3 DYNAMIC COMPANIES

13.5.4 STARTING BLOCKS

FIGURE 39 MIDDLE EAST CYBERSECURITY MARKET: START-UP/SME  
EVALUATION MATRIX, 2023

13.5.5 COMPETITIVE BENCHMARKING

TABLE 321 MIDDLE EAST CYBERSECURITY MARKET: KEY START-UPS/SMES

TABLE 322 MIDDLE EAST CYBERSECURITY MARKET: COMPETITIVE  
BENCHMARKING OF KEY START-UPS/SMES, BY VERTICAL

TABLE 323 MIDDLE EAST CYBERSECURITY MARKET: COMPETITIVE  
BENCHMARKING OF KEY START-UPS/SMES, BY COUNTRY

#### 13.6 COMPETITIVE SCENARIO

##### 13.6.1 PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 324 MIDDLE EAST CYBERSECURITY MARKET: PRODUCT LAUNCHES &  
ENHANCEMENTS, FEBRUARY 2021–DECEMBER 2023

##### 13.6.2 DEALS

TABLE 325 MIDDLE EAST CYBERSECURITY MARKET: DEALS, MARCH  
2021–JANUARY 2024

## 14 COMPANY PROFILES

(Business overview, Products/Services/Solutions offered, Recent Developments, MNM  
view)\*

### 14.1 KEY PLAYERS

#### 14.1.1 IBM

TABLE 326 IBM: COMPANY OVERVIEW

FIGURE 40 IBM: COMPANY SNAPSHOT

TABLE 327 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 328 IBM: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 329 IBM: DEALS

#### 14.1.2 CISCO

TABLE 330 CISCO: COMPANY OVERVIEW

FIGURE 41 CISCO: COMPANY SNAPSHOT

TABLE 331 CISCO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 332 CISCO: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 333 CISCO: DEALS

#### 14.1.3 PALO ALTO NETWORKS

TABLE 334 PALO ALTO NETWORKS: COMPANY OVERVIEW

FIGURE 42 PALO ALTO NETWORKS: COMPANY SNAPSHOT

TABLE 335 PALO ALTO NETWORKS: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

TABLE 336 PALO ALTO NETWORKS: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 337 PALO ALTO NETWORKS: DEALS

#### 14.1.4 CHECK POINT

TABLE 338 CHECK POINT: COMPANY OVERVIEW

FIGURE 43 CHECK POINT: COMPANY SNAPSHOT

TABLE 339 CHECK POINT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 340 CHECK POINT: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 341 CHECK POINT: DEALS

#### 14.1.5 TREND MICRO

TABLE 342 TREND MICRO: COMPANY OVERVIEW

FIGURE 44 TREND MICRO: COMPANY SNAPSHOT

TABLE 343 TREND MICRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 344 TREND MICRO: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 345 TREND MICRO: DEALS

TABLE 346 TREND MICRO: OTHERS

#### 14.1.6 FORTINET

TABLE 347 FORTINET: COMPANY OVERVIEW

FIGURE 45 FORTINET: COMPANY SNAPSHOT

TABLE 348 FORTINET: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 349 FORTINET: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 350 FORTINET: DEALS

#### 14.1.7 BROADCOM

TABLE 351 BROADCOM: COMPANY OVERVIEW

FIGURE 46 BROADCOM: COMPANY SNAPSHOT

TABLE 352 BROADCOM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 353 BROADCOM: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 354 BROADCOM: DEALS

#### 14.1.8 SOPHOS

TABLE 355 SOPHOS: COMPANY OVERVIEW

TABLE 356 SOPHOS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 357 SOPHOS: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 358 SOPHOS: DEALS

#### 14.1.9 TRELLIX

TABLE 359 TRELLIX: COMPANY OVERVIEW

TABLE 360 TRELLIX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 361 TRELLIX: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 362 TRELLIX: DEALS

#### 14.1.10 EDGE GROUP

TABLE 363 EDGE GROUP: COMPANY OVERVIEW

TABLE 364 EDGE GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 365 EDGE GROUP: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 366 EDGE GROUP: DEALS

#### 14.1.11 SECUREWORKS

TABLE 367 SECUREWORKS: COMPANY OVERVIEW

FIGURE 47 SECUREWORKS: COMPANY SNAPSHOT

TABLE 368 SECUREWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 369 SECUREWORKS: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 370 SECUREWORKS: DEALS

14.1.12 CPX

TABLE 371 CPX: COMPANY OVERVIEW

TABLE 372 CPX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 373 CPX: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 374 CPX: DEALS

14.1.13 MDS UAE

TABLE 375 MDS UAE: COMPANY OVERVIEW

TABLE 376 MDS UAE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

14.1.14 FORESCOUT

TABLE 377 FORESCOUT: COMPANY OVERVIEW

TABLE 378 FORESCOUT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 379 FORESCOUT: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 380 FORESCOUT: DEALS

14.1.15 PROTIVITI

TABLE 381 PROTIVITI: COMPANY OVERVIEW

TABLE 382 PROTIVITI: PRODUCTS/SOLUTIONS/SERVICES OFFERED

14.1.16 MANDIANT

TABLE 383 MANDIANT: COMPANY OVERVIEW

TABLE 384 MANDIANT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 385 MANDIANT: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 386 MANDIANT: DEALS

14.1.17 LOGRHYTHM

TABLE 387 LOGRHYTHM: COMPANY OVERVIEW

TABLE 388 LOGRHYTHM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 389 LOGRHYTHM: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 390 LOGRHYTHM: DEALS

14.2 OTHER PLAYERS

14.2.1 HELP AG

14.2.2 MORO HUB

14.2.3 DTS SOLUTION

14.2.4 RAS INFOTECH

14.2.5 SPIDERSILK

14.2.6 CYBERSEC CONSULTING

14.2.7 CODEGREEN SYSTEMS

14.2.8 MALWAREBYTES

14.2.9 SAFE DECISION

14.2.10 SECURITY MATTERZ

14.2.11 CATO NETWORKS

14.2.12 CYBERGATE DEFENSE

\*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

## 15 ADJACENT MARKETS

### TABLE 391 ADJACENT MARKETS AND FORECASTS

#### 15.1 LIMITATIONS

##### 15.1.1 MIDDLE EAST AND AFRICA CYBERSECURITY MARKET

TABLE 392 MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 393 MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 394 CLOUD: MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 395 CLOUD: MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 396 ON-PREMISES: MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 397 ON-PREMISES: MIDDLE EAST AND AFRICA CYBERSECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

##### 15.1.2 CYBERSECURITY MARKET

TABLE 398 CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 399 CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 400 LARGE ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 401 LARGE ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 402 SMES: CYBERSECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 403 SMES: CYBERSECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

## **16 APPENDIX**

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

16.3 CUSTOMIZATION OPTIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

## I would like to order

Product name: Middle East Cybersecurity Market by Offering (Solutions and Services), Solution Type, Security Type, Deployment Mode (On-Premises, Cloud, Hybrid), Organization Size (Large Enterprises, SME), Vertical and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/M6BD96C79F0EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M6BD96C79F0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970