

# **Microplate Systems Market by Product (Microplate Reader (Multi-mode, Single-mode), Microplate Washer, Microplate Accessories), Application (Drug Discovery, Clinical Diagnostics) & End User (Hospital and Diagnostic Laboratories) - Global Forecast to 2026**

<https://marketpublishers.com/r/M1723E43CA6EN.html>

Date: June 2021

Pages: 258

Price: US\$ 4,950.00 (Single User License)

ID: M1723E43CA6EN

## **Abstracts**

The global microplate systems market size is projected to reach USD 1,170 million by 2026 from USD 927 million in 2021, at a CAGR of 4.8% from 2021 to 2026. Growth in this market is driven by the increasing R&D expenditure in the pharmaceutical industry, increasing focus on miniaturization, and the growing prevalence of diseases

“Microplate readers segment to witness the highest growth during the forecast period.”

Based on the product, the microplate systems market is segmented into microplate readers, microplate pipetting systems and dispensers, microplate washers, and microplate accessories & software. The consumables segment is projected to grow at the highest CAGR during the forecast period. The increasing prevalence of diseases, the growing focus on drug discovery, and the rising R&D expenditure by pharmaceutical companies are the major factor supporting the growth of this segment.

“Drug Discovery segment to register the highest growth in the microplate systems market during the forecast period.”

Based on the application, the microplate systems market is segmented into drug discovery, clinical diagnostics, genomics and proteomics research, and other applications. The drug discovery segment is projected to witness the highest growth in the microplate systems market during the forecast period. The need for high-/ultra-high-throughput screening and reduced time-to-market for drugs are the major factors

supporting the growth of this segment.

“Asia Pacific is estimated to register the highest CAGR during the forecast period.”

In this report, the microplate systems market is segmented into four major regional segments, namely, North America, Europe, Asia Pacific, and the Rest of the World (RoW). The market in Asia Pacific is projected to register the highest growth rate during the forecast period. The growth in this market is primarily driven by the growing focus on research-related funding activities by government organizations is expected to assist with drug discovery and development processes.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 (32%), Tier 2(44%), and Tier 3 (24%)

By Designation: C-level (30%), Director-level (34%), and Others (36%)

By Region: North America (40%), Europe (28%), AsiaPacific(20%), and Rest of the World(12%)

#### List of Companies Profiled in the Report

Bio-Rad Laboratories Inc. (US)

PerkinElmer (US)

Danaher Corporation (US)

Thermo Fisher Scientific (US)

Agilent Technologies Inc. (US)

Tecan (Switzerland)

BMG Labtech (Germany)

Promega Corporation (US)

Enzo Life Sciences Inc. (US)

Berthold Technologies (Germany)

Biochrom (UK)

Corning (US)

Lonza (Switzerland)

Brucker Corporation (US),

Dynex Technologies (US),

Bio-One International GmbH (Austria),

Accuris Instruments (US)

CTK Biotech Inc. (US)

LTEK (South Korea)

JASCO (Japan)

Rayto (China)

Micro Lab Instruments (India)

BiohitOyj (Finland)

Mindray (China)

Hudson Robotics (US).

## Research Coverage

This report studies the microplate systems market based on product, application, end

*Microplate Systems Market by Product (Microplate Reader (Multi-mode, Single-mode), Microplate Washer, Micropla...*

user, and region. The report also analyzes factors (such as drivers, restraints, opportunities, and challenges) affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total microplate systems market. The report forecasts the revenue of the market segments with respect to four major regions.

#### Reasons to Buy the Report:

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on microplate systems products offered by the top 25 players in the microplate systems market. The report analyzes the microplate systems market by product, application, end user, and region.

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for various securement devices across key geographic regions.

**Market Diversification:** Exhaustive information about untapped geographies, recent developments, and investments in the microplate systems market

**Competitive Assessment:** In-depth assessment of market shares and strategies of the leading players in the microplate systems market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS OF THE STUDY
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 1 RESEARCH DESIGN

###### 2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

###### 2.1.2 PRIMARY DATA

##### FIGURE 2 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

##### FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

#### 2.2 MARKET SIZE ESTIMATION

##### FIGURE 4 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

##### FIGURE 5 TOP-DOWN APPROACH

#### 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

##### FIGURE 6 DATA TRIANGULATION METHODOLOGY

#### 2.4 ASSUMPTIONS FOR THE STUDY

#### 2.5 RISK ASSESSMENT/FACTOR ANALYSIS

##### TABLE 1 RISK ASSESSMENT

#### 2.6 COVID-19 HEALTH ASSESSMENT

#### 2.7 COVID-19 ECONOMIC ASSESSMENT

#### 2.8 ASSESSMENT OF THE IMPACT OF COVID-19 ON THE ECONOMIC SCENARIO

### 3 EXECUTIVE SUMMARY

FIGURE 3 MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2021 VS. 2026 (USD MILLION)

FIGURE 4 MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2021 VS. 2026 (USD MILLION)

FIGURE 5 MICROPLATE SYSTEMS MARKET, BY END USER, 2021 VS. 2026 (USD MILLION)

FIGURE 6 MICROPLATE SYSTEMS MARKET, BY REGION, 2021 VS. 2026 (USD MILLION)

### 4 PREMIUM INSIGHTS

#### 4.1 MICROPLATE SYSTEMS MARKET OVERVIEW

FIGURE 7 INCREASING R&D EXPENDITURE IN THE PHARMACEUTICAL INDUSTRY TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

#### 4.2 MICROPLATE SYSTEMS MARKET, BY APPLICATION

FIGURE 8 DRUG DISCOVERY APPLICATION SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2020

#### 4.3 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT AND COUNTRY, 2020

FIGURE 9 US DOMINATED THE NORTH AMERICAN MICROPLATE SYSTEMS MARKET IN 2020

#### 4.4 GEOGRAPHICAL SNAPSHOT OF THE MICROPLATE SYSTEMS MARKET

FIGURE 10 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

FIGURE 11 MICROPLATE SYSTEMS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

5.2.1.1 Increasing R&D expenditure in the biopharmaceutical industry

TABLE 2 R&D EXPENDITURE OF MAJOR BIOPHARMACEUTICAL COMPANIES, 2019 VS. 2020

5.2.1.2 Increasing focus on miniaturization

5.2.1.3 Growing focus on personalized medicine

**FIGURE 12 RISING NUMBER OF PERSONALIZED MEDICINES, 2008–2020**

5.2.1.4 Growing prevalence of diseases

**5.2.2 RESTRAINTS**

5.2.2.1 High cost of microplate systems

**5.2.3 OPPORTUNITIES**

5.2.3.1 Use of microplate readers for virus detection

5.2.3.2 Growth in the pharmaceutical and biotechnology industries

5.2.3.3 Potential for microplate systems in emerging countries

**5.2.4 CHALLENGES**

5.2.4.1 Survival of small players and new entrants

**5.2.5 TRENDS**

5.2.5.1 Rental agreements

**5.3 COVID-19 IMPACT ANALYSIS****5.4 RANGES/SCENARIOS**

5.4.1 MICROPLATE SYSTEMS MARKET

**FIGURE 13 THE FOLLOWING SCENARIOS HAVE BEEN ASSESSED FOR THE MICROPLATE SYSTEMS MARKET****5.5 VALUE CHAIN ANALYSIS****FIGURE 14 MAJOR VALUE IS ADDED DURING THE MANUFACTURING & ASSEMBLY PHASES****5.6 SUPPLY CHAIN ANALYSIS****FIGURE 15 DISTRIBUTION—A STRATEGY PREFERRED BY PROMINENT COMPANIES****5.7 PORTER'S FIVE FORCES ANALYSIS**

5.7.1 THREAT FROM NEW ENTRANTS

5.7.2 INTENSITY OF COMPETITIVE RIVALRY

5.7.3 BARGAINING POWER OF BUYERS

5.7.4 BARGAINING POWER OF SUPPLIERS

5.7.5 THREAT FROM SUBSTITUTES

**5.8 TECHNOLOGY ANALYSIS****5.9 REGULATORY LANDSCAPE****FIGURE 16 510(K) APPROVAL PROCESS****5.10 PATENT ANALYSIS****5.11 TRADE ANALYSIS**

5.11.1 TRADE ANALYSIS FOR MICROPLATE WASHERS

**TABLE 3 IMPORT DATA FOR MICROPLATE WASHERS, BY COUNTRY, 2016–2020 (USD MILLION)****TABLE 4 EXPORT DATA FOR MICROPLATE WASHERS, BY COUNTRY, 2016–2020 (USD MILLION)**

## 5.12 PRICING ANALYSIS

### TABLE 5 PRICES OF MICROPLATE PRODUCTS

## 5.13 ECOSYSTEM ANALYSIS

### 5.13.1 ROLE IN ECOSYSTEM

## 5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

### 5.14.1 REVENUE SHIFT & REVENUE POCKETS FOR MICROPLATE SYSTEMS MANUFACTURERS

### 5.14.2 REVENUE SHIFT FOR MICROPLATE SYSTEMS

## 6 MICROPLATE SYSTEMS MARKET, BY PRODUCT

### 6.1 INTRODUCTION

#### TABLE 6 MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

#### TABLE 7 MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

### 6.2 MICROPLATE READERS

#### TABLE 8 MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

#### TABLE 9 MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

### 6.2.1 MULTI-MODE MICROPLATE READERS

#### TABLE 10 MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

#### TABLE 11 MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

#### TABLE 12 MULTI-MODE MICROPLATE READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

#### TABLE 13 MULTI-MODE MICROPLATE READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

### 6.2.1.1 Filter-based readers

6.2.1.1.1 Filter-based readers are less expensive and more sensitive than monochromator-based microplate readers—a key factor driving market growth

#### TABLE 14 FILTER-BASED READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

#### TABLE 15 FILTER-BASED READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

### 6.2.1.2 Monochromator-based readers

6.2.1.2.1 Advantages of monochromator-based readers to drive market growth

#### TABLE 16 MONOCHROMATOR-BASED READERS MARKET, BY REGION, 2017–2019 (USD MILLION)



TABLE 17 MONOCHROMATOR-BASED READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.2.1.3 Hybrid readers

6.2.1.3.1 Hybrid readers bring high flexibility, sensitivity, and convenience to laboratories—key factors supporting market growth

TABLE 18 HYBRID READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 19 HYBRID READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.2.2 SINGLE-MODE MICROPLATE READERS

TABLE 20 SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 21 SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 22 SINGLE-MODE MICROPLATE READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 23 SINGLE-MODE MICROPLATE READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.2.2.1 Fluorescence plate readers

6.2.2.1.1 Better sensitivity and application range of fluorescence readers to drive market growth

TABLE 24 FLUORESCENCE PLATE READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 25 FLUORESCENCE PLATE READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.2.2.2 Absorbance plate readers

6.2.2.2.1 Absorbance readers help researchers gather data on the biological or chemical features of the test substance—a key factor driving market growth

TABLE 26 ABSORBANCE PLATE READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 27 ABSORBANCE PLATE READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.2.2.3 Luminescence plate readers

6.2.2.3.1 Highly efficient conversion of chemical energy to light makes luminescent readers a popular choice

TABLE 28 LUMINESCENCE PLATE READERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 29 LUMINESCENCE PLATE READERS MARKET, BY REGION, 2020–2026 (USD MILLION)

6.3 MICROPLATE PIPETTING SYSTEMS AND DISPENSERS

6.3.1 GROWING ADOPTION OF HIGH-THROUGHPUT SCREENING TO DRIVE

## MARKET GROWTH

TABLE 30 MICROPLATE PIPETTING SYSTEMS AND DISPENSERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 31 MICROPLATE PIPETTING SYSTEMS AND DISPENSERS MARKET, BY REGION, 2020–2026 (USD MILLION)

### 6.4 MICROPLATE WASHERS

6.4.1 TECHNOLOGICAL ADVANCEMENTS IN MICROPLATE WASHERS WILL SUPPORT MARKET GROWTH IN THE COMING YEARS

TABLE 32 MICROPLATE WASHERS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 33 MICROPLATE WASHERS MARKET, BY REGION, 2020–2026 (USD MILLION)

### 6.5 MICROPLATE ACCESSORIES & SOFTWARE

6.5.1 MICROPLATE ACCESSORIES & SOFTWARE ACCOUNT FOR THE SMALLEST SHARE OF THE MICROPLATE SYSTEMS MARKET

TABLE 34 MICROPLATE ACCESSORIES & SOFTWARE MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 35 MICROPLATE ACCESSORIES & SOFTWARE MARKET, BY REGION, 2020–2026 (USD MILLION)

## 7 MICROPLATE SYSTEMS MARKET, BY APPLICATION

### 7.1 INTRODUCTION

TABLE 36 MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 37 MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

### 7.2 DRUG DISCOVERY

7.2.1 INCREASING DEMAND FOR NEW AND ADVANCED DRUGS TO BOOST THE PACE OF DRUG DISCOVERY AND RESEARCH AND INCREASE THE ADOPTION OF MICROPLATE SYSTEMS

FIGURE 17 NUMBER OF CLINICAL STUDIES REGISTERED, 2011–2021 (MILLION)

TABLE 38 MICROPLATE SYSTEMS MARKET FOR DRUG DISCOVERY APPLICATIONS, BY REGION, 2017–2019 (USD MILLION)

TABLE 39 MICROPLATE SYSTEMS MARKET FOR DRUG DISCOVERY APPLICATIONS, BY REGION, 2020–2026 (USD MILLION)

### 7.3 CLINICAL DIAGNOSTICS

7.3.1 INCREASING INCIDENCE OF INFECTIOUS AND CHRONIC DISEASES TO DRIVE MARKET GROWTH

TABLE 40 GLOBAL INCIDENCE OF INFECTIOUS DISEASES

TABLE 41 MICROPLATE SYSTEMS MARKET FOR CLINICAL DIAGNOSTIC APPLICATIONS, BY REGION, 2017–2019 (USD MILLION)

TABLE 42 MICROPLATE SYSTEMS MARKET FOR CLINICAL DIAGNOSTIC APPLICATIONS, BY REGION, 2020–2026 (USD MILLION)

7.4 GENOMICS AND PROTEOMICS RESEARCH

7.4.1 INCREASING GENOMICS AND PROTEOMICS RESEARCH ACTIVITIES TO DRIVE GROWTH IN THIS APPLICATION SEGMENT

TABLE 43 MICROPLATE SYSTEMS MARKET FOR GENOMICS AND PROTEOMICS RESEARCH, BY REGION, 2017–2019 (USD MILLION)

TABLE 44 MICROPLATE SYSTEMS MARKET FOR GENOMICS AND PROTEOMICS RESEARCH, BY REGION, 2020–2026 (USD MILLION)

7.5 OTHER APPLICATIONS

TABLE 45 MICROPLATE SYSTEMS MARKET FOR OTHER APPLICATIONS, BY REGION, 2017–2019 (USD MILLION)

TABLE 46 MICROPLATE SYSTEMS MARKET FOR OTHER APPLICATIONS, BY REGION, 2020–2026 (USD MILLION)

## **8 MICROPLATE SYSTEMS MARKET, BY END USER**

8.1 INTRODUCTION

TABLE 47 MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 48 MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

8.2 BIOTECHNOLOGY & PHARMACEUTICAL COMPANIES

8.2.1 HIGH DEMAND FOR MICROPLATE SYSTEMS AMONG BIOTECHNOLOGY & PHARMACEUTICAL COMPANIES TO DRIVE MARKET GROWTH

FIGURE 18 GLOBAL R&D EXPENDITURE (PHARMA COMPANY MEMBER), 2001–2019 (USD BILLION)

TABLE 49 BIOTECHNOLOGY COMPANIES THAT RECEIVED NIH GRANTS IN

### **2020 (USD THOUSAND)**

TABLE 50 MICROPLATE SYSTEMS MARKET FOR BIOTECHNOLOGY & PHARMACEUTICAL COMPANIES, BY REGION, 2017–2019 (USD MILLION)

TABLE 51 MICROPLATE SYSTEMS MARKET FOR BIOTECHNOLOGY & PHARMACEUTICAL COMPANIES, BY REGION, 2020–2026 (USD MILLION)

8.3 HOSPITALS & DIAGNOSTIC LABORATORIES

### 8.3.1 RISING INCIDENCE OF DISEASES TO DRIVE GROWTH IN THIS END-USER SEGMENT

TABLE 52 MICROPLATE SYSTEMS MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY REGION, 2017–2019 (USD MILLION)

TABLE 53 MICROPLATE SYSTEMS MARKET FOR HOSPITALS & DIAGNOSTIC LABORATORIES, BY REGION, 2020–2026 (USD MILLION)

### 8.4 ACADEMIC & RESEARCH INSTITUTES

#### 8.4.1 INCREASING LIFE SCIENCE-BASED RESEARCH TO DRIVE THE GROWTH OF THIS SEGMENT

TABLE 54 MICROPLATE SYSTEMS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY REGION, 2017–2019 (USD MILLION)

TABLE 55 MICROPLATE SYSTEMS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY REGION, 2020–2026 (USD MILLION)

## 9 MICROPLATE SYSTEMS MARKET, BY REGION

### 9.1 INTRODUCTION

TABLE 56 MICROPLATE SYSTEMS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 57 MICROPLATE SYSTEMS MARKET, BY REGION, 2020–2026 (USD MILLION)

### 9.2 NORTH AMERICA

FIGURE 19 NORTH AMERICA: MICROPLATE SYSTEMS MARKET SNAPSHOT

TABLE 58 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 59 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 60 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 61 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 62 NORTH AMERICA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 63 NORTH AMERICA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 64 NORTH AMERICA: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 65 NORTH AMERICA: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 66 NORTH AMERICA: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 67 NORTH AMERICA: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 68 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 69 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 70 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 71 NORTH AMERICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.2.1 US

9.2.1.1 Increasing funding for medical research is one of the major factors driving the growth of the microplate systems market in the US

TABLE 72 US: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 73 US: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 74 US: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 75 US: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 76 US: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 77 US: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 78 US: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 79 US: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.2.2 CANADA

9.2.2.1 High prevalence of cancer in Canada to support market growth

TABLE 80 CANADA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 81 CANADA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 82 CANADA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 83 CANADA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 84 CANADA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 85 CANADA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 86 CANADA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 87 CANADA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3 EUROPE

TABLE 88 EUROPE: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 89 EUROPE: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 90 EUROPE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 91 EUROPE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 92 EUROPE: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 93 EUROPE: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 94 EUROPE: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 95 EUROPE: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 96 EUROPE: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 97 EUROPE: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 98 EUROPE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 99 EUROPE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 100 EUROPE: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 101 EUROPE: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)



### 9.3.1 GERMANY

9.3.1.1 Increasing number of research activities focused on developing novel methods for cancer diagnosis to drive market growth

TABLE 102 GERMANY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 103 GERMANY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 104 GERMANY: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 105 GERMANY: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 106 GERMANY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 107 GERMANY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 108 GERMANY: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 109 GERMANY: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.2 UK

9.3.2.1 Government investments in the biotech industry to strengthen cell therapy manufacturing have resulted in the adoption of microplate products in the country

TABLE 110 UK: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 111 UK: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 112 UK: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 113 UK: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 114 UK: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 115 UK: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 116 UK: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 117 UK: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.3 FRANCE

9.3.3.1 Increasing investments in infrastructure development for R&D to support market growth in France

TABLE 118 FRANCE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 119 FRANCE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 120 FRANCE: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 121 FRANCE: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 122 FRANCE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 123 FRANCE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 124 FRANCE: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 125 FRANCE: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.3.4 ITALY

9.3.4.1 Increasing demand for technologically advanced instruments in research and diagnostic applications to support market growth in Italy

TABLE 126 ITALY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 127 ITALY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 128 ITALY: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 129 ITALY: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 130 ITALY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 131 ITALY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 132 ITALY: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 133 ITALY: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.3.5 SPAIN

9.3.5.1 Growth in the personalized medicine sector is driving research in the country,



which is expected to support the growth of dependent industries such as microplate systems

TABLE 134 SPAIN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 135 SPAIN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 136 SPAIN: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 137 SPAIN: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 138 SPAIN: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 139 SPAIN: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 140 SPAIN: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 141 SPAIN: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.6 PORTUGAL

9.3.6.1 Growing demand for better disease management to drive market growth in Portugal

TABLE 142 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 143 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 144 PORTUGAL: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 145 PORTUGAL: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 146 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 147 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 148 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 149 PORTUGAL: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.7 POLAND

9.3.7.1 Growing demand for microplate systems for life science research and drug

discovery to drive market growth in Poland

TABLE 150 POLAND: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 151 POLAND: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 152 POLAND: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 153 POLAND: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 154 POLAND: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 155 POLAND: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 156 POLAND: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 157 POLAND: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.8 CZECH REPUBLIC

9.3.8.1 Capability scale-up initiatives undertaken by prominent service providers to drive market growth in the country

TABLE 158 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 159 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 160 CZECH REPUBLIC: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 161 CZECH REPUBLIC: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 162 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 163 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 164 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 165 CZECH REPUBLIC: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.3.9 HUNGARY

9.3.9.1 Consolidation of laboratories to support the growth of the microplate systems market in Hungary

TABLE 166 HUNGARY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 167 HUNGARY: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 168 HUNGARY: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 169 HUNGARY: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 170 HUNGARY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 171 HUNGARY: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 172 HUNGARY: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 173 HUNGARY: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.3.10 FINLAND

9.3.10.1 Expansion and modernization of the healthcare infrastructure in Finland to drive market growth

TABLE 174 FINLAND: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 175 FINLAND: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 176 FINLAND: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 177 FINLAND: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 178 FINLAND: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 179 FINLAND: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 180 FINLAND: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 181 FINLAND: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.3.11 NORWAY

9.3.11.1 Growing funding for personalized medicine to support the growth of the microplate systems market in Norway

TABLE 182 NORWAY: MICROPLATE SYSTEMS MARKET, BY PRODUCT,

2017–2019 (USD MILLION)

TABLE 183 NORWAY: MICROPLATE SYSTEMS MARKET, BY PRODUCT,  
2020–2026 (USD MILLION)

TABLE 184 NORWAY: MICROPLATE READERS MARKET, BY TYPE, 2017–2019  
(USD MILLION)

TABLE 185 NORWAY: MICROPLATE READERS MARKET, BY TYPE, 2020–2026  
(USD MILLION)

TABLE 186 NORWAY: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2017–2019 (USD MILLION)

TABLE 187 NORWAY: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 188 NORWAY: MICROPLATE SYSTEMS MARKET, BY END USER,  
2017–2019 (USD MILLION)

TABLE 189 NORWAY: MICROPLATE SYSTEMS MARKET, BY END USER,  
2020–2026 (USD MILLION)

#### 9.3.12 SWEDEN

9.3.12.1 Increasing R&D expenditure for proteomics and genomics research—a key factor driving market growth in Sweden

TABLE 190 SWEDEN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019  
(USD MILLION)

TABLE 191 SWEDEN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026  
(USD MILLION)

TABLE 192 SWEDEN: MICROPLATE READERS MARKET, BY TYPE, 2017–2019  
(USD MILLION)

TABLE 193 SWEDEN: MICROPLATE READERS MARKET, BY TYPE, 2020–2026  
(USD MILLION)

TABLE 194 SWEDEN: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2017–2019 (USD MILLION)

TABLE 195 SWEDEN: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 196 SWEDEN: MICROPLATE SYSTEMS MARKET, BY END USER,  
2017–2019 (USD MILLION)

TABLE 197 SWEDEN: MICROPLATE SYSTEMS MARKET, BY END USER,  
2020–2026 (USD MILLION)

#### 9.3.13 REST OF EUROPE

TABLE 198 ROE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019  
(USD MILLION)

TABLE 199 ROE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026  
(USD MILLION)

TABLE 200 ROE: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 201 ROE: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 202 ROE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 203 ROE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 204 ROE: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 205 ROE: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.4 ASIA PACIFIC

FIGURE 20 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET SNAPSHOT

TABLE 206 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 207 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 208 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 209 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 210 ASIA PACIFIC: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 211 ASIA PACIFIC: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 212 ASIA PACIFIC: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 213 ASIA PACIFIC: MULTI-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 214 ASIA PACIFIC: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 215 ASIA PACIFIC: SINGLE-MODE MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 216 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 217 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 218 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY END USER,

2017–2019 (USD MILLION)

TABLE 219 ASIA PACIFIC: MICROPLATE SYSTEMS MARKET, BY END USER,  
2020–2026 (USD MILLION)

#### 9.4.1 JAPAN

9.4.1.1 Advanced healthcare infrastructure to support market growth in Japan

TABLE 220 JAPAN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019  
(USD MILLION)

TABLE 221 JAPAN: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026  
(USD MILLION)

TABLE 222 JAPAN: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD  
MILLION)

TABLE 223 JAPAN: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD  
MILLION)

TABLE 224 JAPAN: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2017–2019 (USD MILLION)

TABLE 225 JAPAN: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 226 JAPAN: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019  
(USD MILLION)

TABLE 227 JAPAN: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026  
(USD MILLION)

#### 9.4.2 CHINA

9.4.2.1 Increasing healthcare expenditure to drive market growth in China

TABLE 228 CHINA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019  
(USD MILLION)

TABLE 229 CHINA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026  
(USD MILLION)

TABLE 230 CHINA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD  
MILLION)

TABLE 231 CHINA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD  
MILLION)

TABLE 232 CHINA: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2017–2019 (USD MILLION)

TABLE 233 CHINA: MICROPLATE SYSTEMS MARKET, BY APPLICATION,  
2020–2026 (USD MILLION)

TABLE 234 CHINA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019  
(USD MILLION)

TABLE 235 CHINA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026  
(USD MILLION)



### 9.4.3 INDIA

9.4.3.1 Expanding healthcare sector in the country to drive market growth

TABLE 236 INDIA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 237 INDIA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 238 INDIA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 239 INDIA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 240 INDIA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 241 INDIA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 242 INDIA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 243 INDIA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.4.4 SOUTH KOREA

9.4.4.1 Growing number of biotechnology and pharmaceutical companies to support market growth in South Korea

TABLE 244 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 245 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 246 SOUTH KOREA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 247 SOUTH KOREA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 248 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 249 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 250 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 251 SOUTH KOREA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

### 9.4.5 SINGAPORE

9.4.5.1 Government funding for research to develop new drugs to drive market

growth in Singapore

TABLE 252 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 253 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 254 SINGAPORE: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 255 SINGAPORE: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 256 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 257 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 258 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 259 SINGAPORE: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.4.6 REST OF ASIA PACIFIC

TABLE 260 ROAPAC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 261 ROAPAC: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 262 ROAPAC: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 263 ROAPAC: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 264 ROAPAC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 265 ROAPAC: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 266 ROAPAC: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 267 ROAPAC: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.5 REST OF THE WORLD

TABLE 268 ROW: MICROPLATE SYSTEMS MARKET, BY REGION, 2017–2019 (USD MILLION)

TABLE 269 ROW: MICROPLATE SYSTEMS MARKET, BY REGION, 2020–2026 (USD MILLION)



TABLE 270 ROW: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 271 ROW: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 272 ROW: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 273 ROW: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 274 ROW: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 275 ROW: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 276 ROW: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 277 ROW: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.5.1 LATIN AMERICA

9.5.1.1 Increasing number of cancer screening programs to support market growth

TABLE 278 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 279 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 280 LATIN AMERICA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 281 LATIN AMERICA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 282 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 283 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 284 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 285 LATIN AMERICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

#### 9.5.2 MIDDLE EAST & AFRICA

9.5.2.1 Increasing incidence of cancer in the Middle East & Africa to drive market growth

TABLE 286 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 287 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY PRODUCT, 2020–2026 (USD MILLION)

TABLE 288 MIDDLE EAST & AFRICA: MICROPLATE READERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 289 MIDDLE EAST & AFRICA: MICROPLATE READERS MARKET, BY TYPE, 2020–2026 (USD MILLION)

TABLE 290 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 291 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY APPLICATION, 2020–2026 (USD MILLION)

TABLE 292 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 293 MIDDLE EAST & AFRICA: MICROPLATE SYSTEMS MARKET, BY END USER, 2020–2026 (USD MILLION)

## **10 COMPETITIVE LANDSCAPE**

### 10.1 OVERVIEW

FIGURE 21 KEY DEVELOPMENTS IN THE MICROPLATE SYSTEMS MARKET, JANUARY 2018–JUNE 2021

FIGURE 22 MARKET EVOLUTION MATRIX: JANUARY 2018 TO JUNE 2021

### 10.2 MARKET SHARE ANALYSIS

TABLE 294 MICROPLATE SYSTEMS MARKET: DEGREE OF COMPETITION

### 10.3 COMPANY EVALUATION MATRIX

#### 10.3.1 STARS

#### 10.3.2 EMERGING LEADERS

#### 10.3.3 PERVASIVE PLAYERS

#### 10.3.4 PARTICIPANTS

FIGURE 23 VENDOR DIVE: MICROPLATE SYSTEMS MARKET

### 10.4 COMPETITIVE LEADERSHIP MAPPING (SMES/START-UPS)

#### 10.4.1 PROGRESSIVE COMPANIES

#### 10.4.2 STARTING BLOCKS

#### 10.4.3 RESPONSIVE COMPANIES

#### 10.4.4 DYNAMIC COMPANIES

FIGURE 24 VENDOR DIVE MATRIX FOR SMES & START-UPS: MICROPLATE SYSTEMS MARKET

### 10.5 COMPETITIVE SCENARIO

#### 10.5.1 PRODUCT LAUNCHES & APPROVALS

TABLE 295 KEY PRODUCT LAUNCHES & APPROVALS, JANUARY 2018–JUNE 2021

## 10.5.2 DEALS

TABLE 296 KEY DEALS, JANUARY 2018–JUNE 2021

## 10.5.3 OTHER DEVELOPMENTS

TABLE 297 OTHER KEY DEVELOPMENTS, JANUARY 2018–JUNE 2021

TABLE 298 COMPANY FOOTPRINT

TABLE 299 COMPANY PRODUCT FOOTPRINT

TABLE 300 COMPANY APPLICATION FOOTPRINT

TABLE 301 COMPANY GEOGRAPHICAL FOOTPRINT

## 11 COMPANY PROFILES

### 11.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)\*

#### 11.1.1 DANAHER CORPORATION

TABLE 302 DANAHER CORPORATION: BUSINESS OVERVIEW

FIGURE 25 DANAHER CORPORATION: COMPANY SNAPSHOT (2020)

#### 11.1.2 BIO-RAD LABORATORIES INC.

TABLE 303 BIO-RAD LABORATORIES INC.: BUSINESS OVERVIEW

FIGURE 26 BIO-RAD LABORATORIES INC.: COMPANY SNAPSHOT (2020)

#### 11.1.3 PERKINELMER, INC.

TABLE 304 PERKINELMER, INC.: BUSINESS OVERVIEW

FIGURE 27 PERKINELMER, INC.: COMPANY SNAPSHOT (2020)

#### 11.1.4 THERMO FISHER SCIENTIFIC

TABLE 305 THERMO FISHER SCIENTIFIC: BUSINESS OVERVIEW

FIGURE 28 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT (2020)

#### 11.1.5 AGILENT TECHNOLOGIES INC.

TABLE 306 AGILENT TECHNOLOGIES INC.: BUSINESS OVERVIEW

FIGURE 29 AGILENT TECHNOLOGIES INC.: COMPANY SNAPSHOT (2020)

#### 11.1.6 TECAN

TABLE 307 TECAN: BUSINESS OVERVIEW

FIGURE 30 TECAN: COMPANY SNAPSHOT (2020)

#### 11.1.7 CORNING INC.

TABLE 308 CORNING INC.: BUSINESS OVERVIEW

FIGURE 31 CORNING INC.: COMPANY SNAPSHOT (2020)

#### 11.1.8 LONZA INC.

TABLE 309 LONZA INC.: BUSINESS OVERVIEW

FIGURE 32 LONZA INC.: COMPANY SNAPSHOT (2020)

## 11.1.9 BMG LABTECH

TABLE 310 BMG LABTECH: BUSINESS OVERVIEW

## 11.1.10 PROMEGA CORPORATION

TABLE 311 PROMEGA CORPORATION: BUSINESS OVERVIEW

## 11.1.11 BERTHOLD TECHNOLOGIES GMBH &amp; CO.KG

TABLE 312 BERTHOLD TECHNOLOGIES GMBH &amp; CO. KG: BUSINESS OVERVIEW

## 11.1.12 BIOCHROM

TABLE 313 BIOCHROM: BUSINESS OVERVIEW

## 11.1.13 RAYTO LIFE AND ANALYTICAL SCIENCES CO., LTD.

TABLE 314 RAYTO LIFE &amp; ANALYTICAL SCIENCES CO., LTD.: BUSINESS OVERVIEW

## 11.1.14 BRUKER CORPORATION

TABLE 315 BRUKER CORPORATION: BUSINESS OVERVIEW

FIGURE 33 BRUKER CORPORATION: COMPANY SNAPSHOT (2020)

## 11.1.15 DYNEX TECHNOLOGIES

TABLE 316 DYNEX TECHNOLOGIES: BUSINESS OVERVIEW

\*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

## 11.2 START-UP/SME PLAYERS

## 11.2.1 ACCURIS INSTRUMENTS

TABLE 317 ACCURIS INSTRUMENTS: COMPANY OVERVIEW

## 11.2.2 BIOHIT OYJ

TABLE 318 BIOHIT OYJ: COMPANY OVERVIEW

## 11.2.3 CTK BIOTECH, INC.

TABLE 319 CTK BIOTECH: COMPANY OVERVIEW

## 11.2.4 ENZO LIFE SCIENCES, INC.

TABLE 320 ENZO LIFE SCIENCE, INC: COMPANY OVERVIEW

## 11.2.5 GREINER BIO-ONE INTERNATIONAL GMBH

TABLE 321 GREINER BIO-ONE INTERNATIONAL GMBH: COMPANY OVERVIEW

## 11.2.6 HUDSON ROBOTICS

TABLE 322 HUDSON ROBOTICS: COMPANY OVERVIEW

## 11.2.7 JASCO

TABLE 323 JASCO: COMPANY OVERVIEW

## 11.2.8 MICRO LAB INSTRUMENTS

TABLE 324 MICRO LAB INSTRUMENTS: COMPANY OVERVIEW

## 11.2.9 MINDRAY

TABLE 325 MINDRAY: COMPANY OVERVIEW

## 11.2.10 LTEK CORPORATION

## TABLE 326 LTEK CORPORATION: COMPANY OVERVIEW

**12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Microplate Systems Market by Product (Microplate Reader (Multi-mode, Single-mode), Microplate Washer, Microplate Accessories), Application (Drug Discovery, Clinical Diagnostics) & End User (Hospital and Diagnostic Laboratories) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/M1723E43CA6EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1723E43CA6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970