

# **Microbial Lipase Market by Application (Cleaning Agents, Animal Feed, Dairy Products, Bakery Products, and Confectionery Products), Form (Powder and Liquid), Source (Fungi and Bacteria), and Region - Global Forecast to 2023**

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## **Abstracts**

“Microbial lipase market is projected to grow at a CAGR of 6.8%.”

The microbial lipase market is estimated to be USD 425.0 million in 2018. It is projected to reach USD 590.2 million by 2023, growing at a CAGR of 6.8% from 2018, in terms of value. The market has been largely driven by the increasing awareness about animal health & quality of animal produce and increasing consumption of enzyme-modified cheese (EMC) & enzyme-modified dairy ingredients (EMDI). The advantages of microbial lipases over animal and plant lipases are also driving the market growth. The use of microbial lipases is growing in cleaning agents, dairy products, bakery products, confectionery products, and animal feed due to its extracellular lipase production, low-cost extraction method, and the effective use of batch fermentation. Owing to these factors, microbial lipases are gaining importance in these segments. However, the lack of transparency in the patent protection laws of lipase in several countries and absence of uniform regulatory structure restrain the microbial lipase market growth.

“The confectionery products segment is projected to grow at the highest CAGR between 2018 and 2023.”

The confectionery products segment is projected to grow at the highest CAGR from 2018 to 2023, by application, in the microbial lipase market, in terms of value and volume. The confectionery manufacturers are extensively using microbial lipases in the production of confections, as they help in breaking down fats and in rendering a creamy

and cheesy flavor to the products. This has led to increased demand for microbial lipases in the confectionery products segment.

The fungal lipase is projected to be the fastest-growing, in terms of value and volume, in the microbial lipase market from 2018 to 2023.

The demand for fungal lipases is increasing across the globe, especially in developing countries such as China, India, and Brazil. The increase in the use of microbial lipases is attributed to its high potential in manufacturing various applications such as food additives, flavor modification, wastewater treatment, in cosmetics for removal of lipids, in the pulp & paper industry to remove the pitch from the pulp. Thus, fungi are considered to be a good source of microbial lipases, owing to their extracellular lipase production, low-cost extraction method, and the effective use of batch fermentation. Due to these factors, fungal microbial lipases dominated the market, and it is projected to be the fastest-growing in the microbial lipase market from 2018 to 2023.

“Asia Pacific to dominate the microbial lipase market throughout the studied period.”

The Asia Pacific region dominated the market for microbial lipases, owing to the increase in consumption of dairy products by the population in the region, which has fueled the growth of the processed dairy products industry in the region. Further, due to increase in concern about greater hygiene, increase in awareness of personal hygiene, and growth in concern regarding the spread of infectious diseases, the market for microbial lipases in the cleaning agents segment is projected to grow in this region.

Break-up of Primaries:

By Company Type: Tier 1 - 45%, Tier 2 - 30%, and Tier 3 - 25%

By Designation: C-level Executives - 35%, Directors - 55%, and Others - 10%

By Region: North America - 35%, Europe - 25%, Asia Pacific - 23%, South America - 10%, and RoW - 7%

Others include sales managers, marketing managers, and product managers.

RoW includes Africa and the Middle East.

The leading players in the microbial lipase market are Novozymes (Denmark), DSM (Netherlands), Chr. Hansen (Denmark), Amano Enzymes (Japan), Associated British Foods (UK), DowDuPont (US), Advanced Enzymes (India), Enzyme Development Corporation (US), Aumgene Biosciences (India), Biocatalysts (UK), Meito Sangyo Co., Ltd (Japan), and Creative Enzymes (US).

#### Research Coverage:

The microbial lipase market is segmented on the basis of application, form, source, and key regions. On the basis of application, the microbial lipase market is segmented into cleaning agents, animal feed, dairy products, bakery products, confectionery products, and others (biofuel and pulp & paper). The form is segmented into powder and liquid. On the basis of source, the market is segmented into fungi and bacteria. On the basis of region, the market is segmented into North America, Europe, Asia Pacific, South America, and Rest of the World (RoW). The report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, competitive landscape, market share analysis, recent developments, and key market strategies.

#### Key Benefits of Buying the Report:

To get a comprehensive overview of the microbial lipase market with specific reference to the application markets

To gain a wide range of information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights of the major regions/countries in which the microbial lipase market is flourishing

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNIT CONSIDERED
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE MICROBIAL LIPASES MARKET
- 4.2 MICROBIAL LIPASES MARKET, BY APPLICATION
- 4.3 MICROBIAL LIPASES MARKET, BY FORM & REGION
- 4.4 MICROBIAL LIPASES MARKET, BY SOURCE & REGION, 2017
- 4.5 ASIA PACIFIC: MICROBIAL LIPASES MARKET, BY APPLICATION & COUNTRY
- 4.6 MICROBIAL LIPASES MARKET, BY REGION

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

*Microbial Lipase Market by Application (Cleaning Agents, Animal Feed, Dairy Products, Bakery Products, and Con...*

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Advantages of microbial lipases over animal and plant lipases

5.2.1.2 Increasing awareness about animal health and quality of animal produce

5.2.1.3 Increasing consumption of enzyme modified cheese (EMC) and enzyme modified dairy ingredients (EMDI)

5.2.1.4 Growing demand from emerging economies

### 5.2.2 RESTRAINTS

5.2.2.1 Lack of transparency in patent protection laws

5.2.2.2 Absence of uniform regulatory structure

### 5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand from emerging application industries

### 5.2.4 CHALLENGES

5.2.4.1 Possible side-effects of microbial lipases and lack of awareness about their benefits

## 5.3 REGULATORY ANALYSIS

### 5.3.1 NORTH AMERICA

### 5.3.2 EUROPE

### 5.3.3 ASIA PACIFIC

### 5.3.4 SOUTH AMERICA

## 5.4 VALUE CHAIN ANALYSIS

## 6 MICROBIAL LIPASE MARKET, BY APPLICATION

### 6.1 INTRODUCTION

### 6.2 CLEANING AGENTS

### 6.3 ANIMAL FEED

### 6.4 DAIRY PRODUCTS

### 6.5 BAKERY PRODUCTS

### 6.6 CONFECTIONERY PRODUCTS

### 6.7 OTHERS

## 7 MICROBIAL LIPASE MARKET, BY FORM

### 7.1 INTRODUCTION

### 7.2 POWDER

### 7.3 LIQUID

## 8 MICROBIAL LIPASE MARKET, BY SOURCE

- 8.1 INTRODUCTION
- 8.2 FUNGI
- 8.3 BACTERIA

## **9 MICROBIAL LIPASE MARKET, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 US
  - 9.2.2 CANADA
  - 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 FRANCE
  - 9.3.3 UK
  - 9.3.4 SPAIN
  - 9.3.5 RUSSIA
  - 9.3.6 REST OF EUROPE
- 9.4 ASIA PACIFIC
  - 9.4.1 CHINA
  - 9.4.2 JAPAN
  - 9.4.3 INDIA
  - 9.4.4 AUSTRALIA & NEW ZEALAND
  - 9.4.5 REST OF ASIA PACIFIC
- 9.5 SOUTH AMERICA
  - 9.5.1 BRAZIL
  - 9.5.2 ARGENTINA
  - 9.5.3 REST OF SOUTH AMERICA
- 9.6 REST OF THE WORLD (ROW)
  - 9.6.1 SOUTH AFRICA
  - 9.6.2 OTHERS IN ROW

## **10 COMPETITIVE LANDSCAPE**

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SCENARIO
- 10.3 MARKET SHARE ANALYSIS
- 10.4 EXPANSIONS

10.5 MERGERS & ACQUISITIONS

10.6 NEW PRODUCT LAUNCHES

10.7 AGREEMENTS, PARTNERSHIPS, AND INVESTMENTS

## **11 COMPANY PROFILES**

(Business overview, Products offered, Recent developments, SWOT analysis & MnM View)\*

11.1 NOVOZYMES

11.2 DSM

11.3 CHR. HANSEN

11.4 AMANO ENZYMES INC.

11.5 ASSOCIATED BRITISH FOODS

11.6 DOWDUPONT

11.7 ADVANCED ENZYMES

11.8 ENZYME DEVELOPMENT CORPORATION

11.9 AUMGENE BIOSCIENCES

11.10 BIOCATALYSTS

11.11 MEITO SANGYO CO., LTD.

11.12 CREATIVE ENZYMES

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- Table 1 US DOLLAR EXCHANGE RATE, 2014–2017
- Table 2 GLOBAL ANIMAL FEED PRODUCTION, 2016 (MILLION METRIC TON)
- Table 3 MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)
- Table 4 MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)
- Table 5 MICROBIAL LIPASE MARKET SIZE FOR CLEANING AGENTS, BY REGION, 2016–2023 (USD MILLION)
- Table 6 MICROBIAL LIPASE MARKET SIZE FOR CLEANING AGENTS, BY REGION, 2016–2023 (MT)
- Table 7 MICROBIAL LIPASE MARKET SIZE FOR ANIMAL FEED, BY REGION, 2016–2023 (USD MILLION)
- Table 8 MICROBIAL LIPASE MARKET SIZE FOR ANIMAL FEED, BY REGION, 2016–2023 (MT)
- Table 9 GLOBAL DAIRY PRODUCTION AND CONSUMPTION IN (KTPW)
- Table 10 MICROBIAL LIPASE MARKET SIZE FOR DAIRY PRODUCTS, BY REGION, 2016–2023 (USD MILLION)
- Table 11 MICROBIAL LIPASE MARKET SIZE FOR DAIRY PRODUCTS, BY REGION, 2016–2023 (MT)
- Table 12 MICROBIAL LIPASE MARKET SIZE FOR BAKERY PRODUCTS, BY REGION, 2016–2023 (USD MILLION)
- Table 13 MICROBIAL LIPASE MARKET SIZE FOR BAKERY PRODUCTS, BY REGION, 2016–2023 (MT)
- Table 14 MICROBIAL LIPASE MARKET SIZE FOR CONFECTIONERY PRODUCTS, BY REGION, 2016–2023 (USD MILLION)
- Table 15 MICROBIAL LIPASE MARKET SIZE FOR CONFECTIONERY PRODUCTS, BY REGION, 2016–2023 (MT)
- Table 16 MICROBIAL LIPASE MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2016–2023 (USD MILLION)
- Table 17 MICROBIAL LIPASE MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2016–2023 (MT)
- Table 18 MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD MILLION)
- Table 19 MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)
- Table 20 POWDERED MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- Table 21 POWDERED MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023



(MT)

Table 22 LIQUID MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 23 LIQUID MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (MT)

Table 24 MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 25 MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 26 FUNGI: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 27 FUNGI: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (MT)

Table 28 BACTERIA: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 29 BACTERIA: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (MT)

Table 30 MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 31 MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (MT)

Table 32 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 33 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (MT)

Table 34 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 35 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 36 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD MILLION)

Table 37 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)

Table 38 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 39 NORTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 40 US: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 41 US: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 42 CANADA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 43 CANADA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 44 MEXICO: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 45 MEXICO: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 46 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 47 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (MT)

Table 48 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 49 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 50 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD MILLION)

Table 51 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)

Table 52 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 53 EUROPE: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 54 GERMANY: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 55 GERMANY: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 56 FRANCE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 57 FRANCE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 58 UK: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 59 UK: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 60 SPAIN: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 61 SPAIN: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 62 RUSSIA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 63 RUSSIA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 64 REST OF EUROPE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 65 REST OF EUROPE: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 66 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 67 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (MT)

Table 68 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 69 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 70 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD MILLION)

Table 71 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)

Table 72 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 73 ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 74 CHINA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 75 CHINA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 76 JAPAN: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 77 JAPAN: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 78 INDIA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 79 INDIA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 80 AUSTRALIA & NEW ZEALAND: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 81 AUSTRALIA & NEW ZEALAND: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 82 REST OF ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY

APPLICATION, 2016–2023 (USD MILLION)

Table 83 REST OF ASIA PACIFIC: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 84 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 85 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY COUNTRY, 2016–2023 (MT)

Table 86 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 87 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 88 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD MILLION)

Table 89 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)

Table 90 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 91 SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 92 BRAZIL: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 93 BRAZIL: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 94 ARGENTINA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 95 ARGENTINA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 96 REST OF SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 97 REST OF SOUTH AMERICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 98 ROW: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 99 ROW: MICROBIAL LIPASE MARKET SIZE, BY REGION, 2016–2023 (MT)

Table 100 ROW: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 101 ROW: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 102 ROW: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (USD

MILLION)

Table 103 ROW: MICROBIAL LIPASE MARKET SIZE, BY FORM, 2016–2023 (MT)

Table 104 ROW: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (USD MILLION)

Table 105 ROW: MICROBIAL LIPASE MARKET SIZE, BY SOURCE, 2016–2023 (MT)

Table 106 SOUTH AFRICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 107 SOUTH AFRICA: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 108 OTHERS IN ROW: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

Table 109 OTHERS IN ROW: MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2016–2023 (MT)

Table 110 EXPANSIONS, 2015–2018

Table 111 ACQUISITIONS, 2016–2017

Table 112 PRODUCT/SERVICE/TECHNOLOGY LAUNCHES, 2016–2017

Table 113 AGREEMENTS, PARTNERSHIPS, AND INVESTMENTS, 2015–2017

## List Of Figures

### LIST OF FIGURES

Figure 1 MICROBIAL LIPASE MARKET SEGMENTATION

Figure 2 REGIONAL SCOPE

Figure 3 MICROBIAL LIPASE MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET BREAKDOWN & DATA TRIANGULATION

Figure 8 RESEARCH ASSUMPTIONS

Figure 9 RESEARCH LIMITATIONS

Figure 10 MICROBIAL LIPASE MARKET SIZE, BY APPLICATION, 2018 VS. 2023

Figure 11 MICROBIAL LIPASE MARKET SIZE, BY FORM, 2018 VS. 2023

Figure 12 MICROBIAL LIPASE MARKET SHARE (VALUE), BY SOURCE, 2017

Figure 13 MICROBIAL LIPASE MARKET SHARE, BY REGION, 2017

Figure 14 INCREASING AWARENESS ABOUT ANIMAL HEALTH AND HIGH-QUALITY ANIMAL PRODUCE LIKELY TO DRIVE MARKET GROWTH FOR MICROBIAL LIPASE

Figure 15 CONFECTIONERY PRODUCTS TO GROW AT THE HIGHEST RATE BETWEEN 2018 & 2023

Figure 16 POWDER SEGMENT ESTIMATED TO DOMINATE THE MARKET IN TERMS OF VALUE IN ALL REGIONS IN 2018

Figure 17 FUNGI SEGMENT DOMINATED THE MARKET IN TERMS OF VALUE IN 2017

Figure 18 CHINA DOMINATED THE ASIA PACIFIC MARKET IN 2017

Figure 19 ASIA PACIFIC IS PROJECTED TO DOMINATE THE MARKET FOR MICROBIAL LIPASES THROUGH 2023

Figure 20 INCREASING AWARENESS ABOUT ANIMAL HEALTH TO DRIVE THE MICROBIAL LIPASE MARKET

Figure 21 AUTHORITIES & REGULATIONS REGULATING THE MICROBIAL LIPASE MARKET

Figure 22 MICROBIAL LIPASE PRODUCTION AND PROCESSING ADDS MAJOR VALUE TO THE FINAL PRODUCT

Figure 23 CONFECTIONERY PRODUCTS SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2018 AND 2023

Figure 24 GLOBAL PRODUCTION OF ANIMAL FEED, 2012–2016 (MILLION METRIC

TONS)

Figure 25 REGIONAL PRODUCTION OF ANIMAL FEED, 2016 (MILLION METRIC TONS)

Figure 26 GLOBAL SALES PERCENTAGE OF CONFECTIONERY PRODUCTS (2016)

Figure 27 GLOBAL SHARE OF BIOFUEL PRODUCTION (2016)

Figure 28 LEADING COUNTRIES PRODUCING BIOFUELS, 2016 (MT)

Figure 29 GLOBAL SHARE OF PAPER & PAPERBOARD PRODUCTION (2016)

Figure 30 LEADING COUNTRIES PRODUCING PAPER & PAPERBOARD, 2016 (MT)

Figure 31 POWDER SEGMENT IS PROJECTED TO DOMINATE THE MICROBIAL LIPASE MARKET THROUGH 2023

Figure 32 FUNGI SEGMENT IS PROJECTED TO DOMINATE THE MICROBIAL LIPASE MARKET THROUGH 2023

Figure 33 NORTH AMERICA: MARKET SNAPSHOT

Figure 34 EUROPE: MICROBIAL LIPASE MARKET SNAPSHOT

Figure 35 ASIA PACIFIC: MARKET SNAPSHOT

Figure 36 COMPANIES ADOPTED EXPANSIONS AS KEY GROWTH STRATEGY BETWEEN 2013 & 2018

Figure 37 NUMBER OF DEVELOPMENTS BETWEEN 2015 AND 2018

Figure 38 MARKET SHARE ANALYSIS OF KEY PLAYERS IN THE MICROBIAL LIPASE MARKET

Figure 39 NOVOZYMES A/S: COMPANY SNAPSHOT

Figure 40 NOVOZYMES A/S: SWOT ANALYSIS

Figure 41 DSM: COMPANY SNAPSHOT

Figure 42 DSM: SWOT ANALYSIS

Figure 43 CHR. HANSEN: COMPANY SNAPSHOT

Figure 44 ASSOCIATED BRITISH FOOD: COMPANY SNAPSHOT

Figure 45 ASSOCIATED BRITISH FOOD: SWOT ANALYSIS

Figure 46 DOWDUPONT: COMPANY SNAPSHOT

Figure 47 DOWDUPONT: SWOT ANALYSIS

Figure 48 ADVANCED ENZYMES: COMPANY SNAPSHOT

Figure 49 ADVANCED ENZYMES: SWOT ANALYSIS



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