

Metering (Chemical Injection /Dosing) Pump Market By Type (Diaphragm & Plunger/Piston) & Application (Water & Waste Water, Oil & Gas, Petrochemical, Chemical, Pharmaceutical, Food & Beverages, Pulp & Paper) - Global Trends & Forecasts to 2017

<https://marketpublishers.com/r/MEBFF97BD52EN.html>

Date: February 2013

Pages: 274

Price: US\$ 5,650.00 (Single User License)

ID: MEBFF97BD52EN

Abstracts

Growing demand for environment friendly waste water disposal and increasing investment in modernization of infrastructure will drive the global chemical injection (metering /dosing) pump market to \$4.1 billion by 2017, with a CAGR of 5.3% from 2012 to 2017. Asia-Pacific, with its developing economies and rapidly expanding manufacturing bases, is expected to experience highest revenue growth during the next five years.

Other factors driving growth in the metering or chemical injection pump market are stringent efficiency and environment related regulations; growth of water/waste water treatment and oil & gas industries; and increased demand for automation of the processes. Metering pump is a moderately developing market due to its unaltered applications which makes it a backbone of many processes across various industries. Water treatment industry is the major buyer of those pumps followed by oil & gas, followed by chemical industries. Other industries, which have small but significant shares in metering pump market are, pharmaceutical, food & beverages, pump & paper, agriculture & pesticides, and textile industry.

New products launch has been the key strategy followed by the metering pump manufacturers to increase their revenue and market share. The manufacturers are mainly focusing on R&D in order to develop new and improved products, which offer more distinguished features such as more precision, control, and efficiency. Milton Roy (U.S.), IDEX Corporation (U.S.), Lewa GmbH (Germany) - a unit of NIKKISO (Japan),

Neptune (U.S.) - a unit of PSG Dover (U.S.), Alltech Dosieranlagen GmbH (Germany), and Grundfos Water Treatment GmbH (Germany) are some of the major industry players following the same strategy.

By region, Asia-Pacific is the largest market which is also the highest growing. Europe is the second largest market closely followed by Americas. By country, China is the single largest end-user for metering pumps. Availability of comparatively low cost raw materials and soaring growth of end use application industries supplemented by high domestic and foreign investment is driving the growth in China. In Americas, U.S. is leading the growth owing to technological advancement and desired precision in operations.

Metering pumps are usually diaphragm, and plunger or piston types. Diaphragm type metering pumps occupy maximum market share due to the high accuracy and less maintenance offered by these pumps. Metering pumps are also used in various industries such as oil & gas, chemical processes, pharmaceuticals, pulp & paper, etc. Metering pumps which can efficiently handle the corrosive fluids and maintain hygiene are highly demanding products.

For this report, various secondary sources such as pump & systems magazines, encyclopedia, directories, technical handbooks, company annual reports, industry association publications, articles, trade websites, and databases have been referred to identify & collect information useful for this extensive commercial study of global metering pump market. The primary sources—experts from related industries and suppliers—have been interviewed to obtain and verify critical information as well as to assess the future prospects and market estimations.

This report analyzes various marketing trends and establishes the most effective growth strategy in the market. It identifies market dynamics such as drivers, restraints, opportunities, burning issues, and winning imperatives.

Scope of the Report

On basis of geography:

Asia-Pacific

Americas

Europe

Rest of World (ROW)

On basis of application:

Water/waste water treatment

Oil & gas

Chemical processes

Pharmaceuticals

Food & beverages

Pulp & paper

Agriculture & pesticides

Textiles

Other applications (such as construction, mining, poultry, etc.)

On basis of type:

Diaphragm

Plunger/piston

Others (such as Peristaltic)

Contents

1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 STAKE HOLDERS
- 1.5 RESEARCH METHODOLOGY
 - 1.5.1 MARKET SIZE
 - 1.5.2 KEY DATA POINTS TAKEN FROM SECONDARY SOURCES
 - 1.5.3 LIST OF SECONDARY DATA SOURCES
 - 1.5.4 KEY DATA POINTS TAKEN FROM PRIMARY SOURCES
 - 1.5.5 ASSUMPTIONS MADE FOR THIS REPORT

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 MARKET SEGMENTATION
 - 3.2.1 BY GEOGRAPHY
 - 3.2.2 BY APPLICATIONS
 - 3.2.3 BY PUMP TYPES
- 3.3 VALUE CHAIN ANALYSIS
- 3.4 SELECTION CRITERIA OF METERING PUMP
 - 3.4.1 SPECIFICATIONS
 - 3.4.2 PUMP MATERIALS
 - 3.4.2.1 Stainless steel
 - 3.4.2.2 Cast iron
 - 3.4.2.3 Plastics
- 3.5 MARKET DYNAMICS
 - 3.5.1 DRIVERS
 - 3.5.1.1 Strong Government regulations promote energy efficient and precise products
 - 3.5.1.2 High growth application areas
 - 3.5.1.2.1 Rising demand of oil & gas drives expansion in existing capacities
 - 3.5.1.2.2 Growing need for water/waste water treatment applications
 - 3.5.1.2.3 Increasing demand of pharmaceutical product
 - 3.5.1.3 Precision stimulates digitization

3.5.2 RESTRAINTS

3.5.2.1 Lack of Greenfield Investments

3.5.2.2 Economies affected by market recession

3.5.2.3 Maturity of North American and European market

3.5.3 OPPORTUNITY

3.5.3.1 Significant coal bed methane reserves require more chemical dosing for various purposes

3.5.4 WINNING IMPERATIVE

3.5.4.1 Consolidations trend is the key

3.5.5 BURNING ISSUE

3.5.5.1 Efficiency of metering pump systems

3.6 PORTER'S FIVE FORCES ANALYSIS

3.6.1 THREAT OF NEW ENTRANT

3.6.2 THREAT OF SUBSTITUTES

3.6.3 SUPPLIER POWER

3.6.4 BUYER POWER

3.6.5 DEGREE OF COMPETITION

3.7 PATENT ANALYSIS

3.7.1 BY COUNTRY/REGION

3.7.2 BY YEAR

3.7.3 BY COMPANY

4 GLOBAL METERING PUMP MARKET, BY PUMP TYPES

4.1 INTRODUCTION

4.2 MARKET ANALYSIS

4.2.1 DIAPHRAGM METERING PUMPS

4.2.1.1 Definition & Description

4.2.1.2 Types of diaphragm pumps

4.2.1.2.1 Mechanically Operated Diaphragm Pumps

4.2.1.2.2 Hydraulically Operated Diaphragm Pumps

4.2.1.2.3 Single Diaphragm Pumps

4.2.1.2.4 Double Diaphragm Pumps

4.2.1.2.5 Sandwich Diaphragm Pumps

4.2.1.3 Revenue & Shipment Forecasts

4.2.2 PLUNGER/PISTON METERING PUMPS

4.2.2.1 Definition & Description

4.2.2.2 Revenue & Shipment Forecasts

4.2.3 OTHER TYPE OF METERING PUMPS

5 GLOBAL METERING PUMP MARKET, BY APPLICATIONS

5.1 INTRODUCTION

5.2 MARKET ANALYSIS

5.2.1 WATER TREATMENT CONTINUES TO ENHANCE METERING PUMP MARKET

5.2.2 WATER & WASTE WATER TREATMENT

5.2.2.1 Definition & Description

5.2.2.2 Europe holds the largest share

5.2.3 OIL & GAS

5.2.3.1 Definition & Description

5.2.3.2 APAC dominating Oil & Gas metering pump market

5.2.4 CHEMICAL PROCESSES

5.2.4.1 Definition & Description

5.2.4.2 Revenue & Shipment Forecasts

5.2.5 PHARMACEUTICALS

5.2.5.1 Definition & Description

5.2.5.2 Revenue & Shipment Forecasts

5.2.6 FOOD & BEVERAGES

5.2.6.1 Definition & Description

5.2.6.2 Revenue & Shipment Forecasts

5.2.7 PULP & PAPER

5.2.7.1 Definition & Description

5.2.7.2 Revenue & Shipment Forecasts

5.2.8 AGRICULTURE & PESTICIDES

5.2.8.1 Definition & Description

5.2.8.2 Revenue & Shipment Forecasts

5.2.9 TEXTILES

5.2.9.1 Definition & Description

5.2.9.2 Revenue & Shipment Forecasts

5.2.10 OTHERS

5.2.10.1 Revenue & shipment forecasts

6 GLOBAL METERING PUMPMARKET, BY GEOGRAPHY

6.1 INTRODUCTION

6.2 AMERICAS

6.2.1 INDUSTRY TREND

6.2.2 MARKET LED BY WATER TREATMENT INDUSTRY

6.2.3 U.S. HOLDS THE LARGEST SHARE

6.2.3.1 U.S.

6.2.3.2 Brazil

6.2.3.3 Mexico

6.2.4 DIAPHRAGM PUMPS - MOST LIKELY PRODUCT

6.3 ASIA-PACIFIC

6.3.1 INDUSTRY TREND

6.3.2 OIL & GAS - THE LARGEST MARKET

6.3.3 GROWING ECONOMIES DRIVE THE GROWTH

6.3.3.1 China

6.3.3.2 India

6.3.4 DIAPHRAGM - THE MAJOR PUMP TYPE

6.4 EUROPE

6.4.1 INDUSTRY TREND

6.4.2 RELATIVELY SLOWER MARKET GROWTH DUE TO MATURE ECONOMIES

6.4.2.1 Italy

6.5 REST OF WORLD

7 COMPETITIVE LANDSCAPE

7.1 INTRODUCTION

7.2 LAUNCHING NEW PRODUCTS LEADS WAY

7.3 NEW PRODUCTS LAUNCH

7.4 MERGERS & ACQUISITIONS

7.5 GEOGRAPHIC EXPANSIONS

7.6 LICENSING/SUPPLY AGREEMENT & OTHERS

8 COMPANY PROFILES (OVERVIEW, FINANCIALS, PRODUCTS & SERVICES, STRATEGY, AND DEVELOPMENTS)

8.1 ALLTECH DOSIERANLAGEN GMBH

8.2 BLUE-WHITE INDUSTRIES LTD

8.3 EMEC S.R.L.

8.4 GRUNDFOS WATER TREATMENT GMBH

8.5 IDEX CORPORATION

8.6 INJECTION TECNICAL CONTROL INC. (ITC, S.L.)

8.7 KNF NEUBERGER GMBH

8.8 LEWA GMBH

8.9 LUTZ-JESCO GMBH

8.10 MCFARLAND-TRITAN LLC

8.11 MILTON ROY COMPANY

8.12 MOYNO INC.

8.13 NEPTUNE CHEMICAL PUMP COMPANY

8.14 PROMINENT DOSIERTECHNIK GMBH

8.15 SEEPEX GMBH

8.16 SEKO S.P.A.

8.17 SPX FLOW TECHNOLOGY NORDERSTEDT GMBH

8.18 SWELORE ENGINEERING PVT. LTD

8.19 WALCHEM

8.20 WATSON-MARLOW PUMPS GROUP (Details on Overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies)

APPENDIX

U.S. PATENTS

EUROPE PATENTS

JAPAN PATENTS

List Of Tables

LIST OF TABLES

TABLE 1 METRING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 2 MAJOR MERGERS & ACQUISITIONS OF METERING PUMP INDUSTRY, BY COMPANY, 2010 – 2012

TABLE 3 PATENTS ANALYSIS, BY COUNTRY/REGION, 2008 - 2012

TABLE 4 GLOBAL METERING PUMP MARKET REVENUE, BY PUMP TYPES, 2010 – 2017 (\$MILLION)

TABLE 5 GLOBAL METERING PUMP MARKET UNIT SHIPMENT, BY PUMP TYPES, 2010 – 2017 ('000 UNITS)

TABLE 6 DIAPHRAGM METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 7 DIAPHRAGM METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 8 PLUNGER/PISTON METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 9 PLUNGER/PISTON METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 10 OTHER TYPE METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 11 OTHER TYPE METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 12 METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 13 METERING PUMP MARKET UNIT SHIPMENT, BY APPLICATIONS, 2010 - 2017 ('000 UNITS)

TABLE 14 WATER & WASTE WATER TREATMENT: METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 15 WATER & WASTE WATER TREATMENT: METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 16 WATER & WASTE WATER TREATMENT: AMERICAS METERING PUMP MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 17 WATER & WASTE WATER TREATMENT: APAC METERING PUMP MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 18 WATER & WASTE WATER TREATMENT: EUROPE METERING PUMP MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 19 WATER & WASTE WATER TREATMENT: ROW METERING PUMP
MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 20 OIL & GAS: METERING PUMP MARKET REVENUE, BY GEOGRAPHY,
2010 - 2017 (\$MILLION)

TABLE 21 OIL & GAS: METERING PUMP MARKET UNIT SHIPMENT, BY
GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 22 OIL & GAS: AMERICAS METERING PUMP MARKET REVENUE, BY
GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 23 OIL & GAS: NORTH AMERICA METERING PUMP MARKET REVENUE, BY
COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 24 OIL & GAS: SOUTH & C. AMERICA METERING PUMP MARKET
REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 25 OIL & GAS: EUROPE METERING PUMP MARKET REVENUE, BY
COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 26 OIL & GAS: APAC METERING PUMP MARKET REVENUE, BY COUNTRY,
2010 - 2017 (\$MILLION)

TABLE 27 OIL & GAS: ROW METERING PUMP MARKET REVENUE, BY REGION,
2010 - 2017 (\$MILLION)

TABLE 28 CHEMICAL PROCESSES: METERING PUMP MARKET REVENUE, BY
GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 29 CHEMICAL PROCESSES: METERING PUMP MARKET UNIT SHIPMENT,
BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 30 PHARMACEUTICALS: METERING PUMP MARKET REVENUE, BY
GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 31 PHARMACEUTICALS: METERING PUMP MARKET UNIT SHIPMENT, BY
GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 32 PHARMACEUTICALS: AMERICAS METERING PUMP MARKET
REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 33 PHARMACEUTICALS: APAC METERING PUMP MARKET REVENUE, BY
COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 34 PHARMACEUTICALS: EUROPE METERING PUMP MARKET REVENUE,
BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 35 FOOD & BEVERAGES: METERING PUMP MARKET REVENUE, BY
GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 36 FOOD & BEVERAGES: METERING PUMP MARKET UNIT SHIPMENT, BY
GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 37 PULP & PAPER: METERING PUMP MARKET REVENUE, BY
GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 38 PULP & PAPER: METERING PUMP MARKET UNIT SHIPMENT, BY

GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 39 AGRICULTURE & PESTICIDES: METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 40 AGRICULTURE & PESTICIDES: METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 41 TEXTILES: METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 42 TEXTILES: METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 43 OTHERS: METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 44 OTHERS: METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 45 METERING PUMP MARKET REVENUE, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 46 METERING PUMP MARKET UNIT SHIPMENT, BY GEOGRAPHY, 2010 - 2017 ('000 UNITS)

TABLE 47 AMERICAS: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 48 AMERICAS: METERING PUMP MARKET UNIT SHIPMENT, BY APPLICATIONS, 2010 - 2017 ('000 UNITS)

TABLE 49 AMERICAS: METERING PUMP MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 50 U.S.: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 51 BRAZIL: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 52 MEXICO: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 53 AMERICAS: METERING PUMP MARKET REVENUE, BY TYPES, 2010 - 2017 (\$MILLION)

TABLE 54 AMERICAS: METERING PUMP MARKET UNIT SHIPMENT, BY TYPES, 2010 - 2017 ('000 UNITS)

TABLE 55 ASIA-PACIFIC: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 56 ASIA-PACIFIC: METERING PUMP MARKET UNIT SHIPMENT, BY APPLICATIONS, 2010 - 2017 ('000 UNITS)

TABLE 57 ASIA-PACIFIC: METERING PUMP MARKET REVENUE, BY COUNTRY, 2010 - 2017 (\$MILLION)

TABLE 58 CHINA: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 59 INDIA: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 60 ASIA-PACIFIC: METERING PUMP MARKET REVENUE, BY TYPES, 2010 - 2017 (\$MILLION)

TABLE 61 ASIA-PACIFIC: METERING PUMP MARKET UNIT SHIPMENT, BY TYPES, 2010 - 2017 ('000 UNITS)

TABLE 62 EUROPE: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 63 EUROPE: METERING PUMP MARKET UNIT SHIPMENT, BY APPLICATIONS, 2010 - 2017 ('000 UNITS)

TABLE 64 EUROPE: METERING PUMP MARKET REVENUE, BY COUNTRIES, 2010 - 2017 (\$MILLION)

TABLE 65 ITALY: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 66 EUROPE: METERING PUMP MARKET REVENUE, BY TYPES, 2010 - 2017 (\$MILLION)

TABLE 67 EUROPE: METERING PUMP MARKET UNIT SHIPMENT, BY TYPES, 2010 - 2017 ('000 UNITS)

TABLE 68 ROW: METERING PUMP MARKET REVENUE, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 69 ROW: METERING PUMP MARKET UNIT SHIPMENT, BY APPLICATIONS, 2010 - 2017 ('000 UNITS)

TABLE 70 ROW: METERING PUMP MARKET REVENUE, BY TYPES, 2010 - 2017 (\$MILLION)

TABLE 71 ROW: METERING PUMP MARKET UNIT SHIPMENT, BY TYPES, 2010 - 2017 ('000 UNITS)

TABLE 72 NEW PRODUCTS LAUNCH, 2010 – 2012

TABLE 73 MERGERS & ACQUISITIONS, 2010 – 2012

TABLE 74 GEOGRAPHIC EXPANSIONS, 2010 – 2012

TABLE 75 LICENSING/SUPPLY AGREEMENTS & OTHERS, 2010 – 2012

TABLE 76 ALLTECH DOSIERANLAGEN: PRODUCTS & ITS DESCRIPTIONS

TABLE 77 BLUE-WHITE: PRODUCTS & ITS DESCRIPTIONS

TABLE 78 EMEC: PRODUCTS & ITS DESCRIPTIONS

TABLE 79 GRUNDFOS: PRODUCTS & ITS DESCRIPTIONS

TABLE 80 IDEX: TOTAL REVENUE, BY BUSINESS SEGMENTS, 2010 - 2011 (\$MILLION)

TABLE 81 IDEX (PULSAFEEDER): PRODUCTS & ITS DESCRIPTIONS

TABLE 82 IDEX (OBL S.R.L.): PRODUCTS & ITS DESCRIPTIONS
TABLE 83 INJECTION TECNICAL CONTROL: PRODUCTS & ITS DESCRIPTIONS
TABLE 84 KNF NEUBERGER: PRODUCTS & ITS DESCRIPTIONS
TABLE 85 LEWA: PRODUCTS & ITS DESCRIPTIONS
TABLE 86 LUTZ-JESCO: PRODUCTS & ITS DESCRIPTIONS
TABLE 87 MCFARLAND-TRITAN: PRODUCTS & ITS DESCRIPTIONS
TABLE 88 MILTON ROY: PRODUCTS & ITS DESCRIPTIONS
TABLE 89 MOYNO: PRODUCTS & ITS DESCRIPTIONS
TABLE 90 NEPTUNE CHEMICAL: PRODUCTS & ITS DESCRIPTIONS
TABLE 91 PROMINENT: PRODUCTS & ITS APPLICATIONS
TABLE 92 PROMINENT: SYSTEMS & ITS APPLICATIONS
TABLE 93 SEEPEX: PRODUCTS & ITS DESCRIPTIONS
TABLE 94 SEKO: PRODUCTS & ITS SPECIFICATIONS
TABLE 95 SPX: METERING PUMPS PRODUCTS & ITS DESCRIPTIONS
TABLE 96 SWELORE ENGINEERING: PRODUCTS & ITS DESCRIPTIONS
TABLE 97 WALCHEM: PRODUCTS & ITS DESCRIPTIONS
TABLE 98 WATSON MARLOW: PRODUCTS & ITS DESCRIPTIONS

List Of Figures

LIST OF FIGURES

FIGURE 1 METERING PUMP MARKET ANALYSIS, BY GEOGRAPHY, 2012

FIGURE 2 METERING PUMP MARKET, CHANGE IN APPLICATION SHARE, 2010 – 2012

FIGURE 3 CLASSIFICATION OF METERING PUMP, BY TYPES

FIGURE 4 VALUE CHAIN ANALYSIS OF METERING PUMP MARKET

FIGURE 5 SPECIFICATIONS OF METERING PUMP

FIGURE 6 GROWTH OF OIL RESERVES & REFINING CAPACITIES, 2001 – 2011

FIGURE 7 GROWTH OF NATURAL GAS RESERVES, 2001 -2011

FIGURE 8 GLOBAL WATER TREATMENT MARKET REVENUE, 2010 - 2012
(\$MILLION)

FIGURE 9 VALUE OF CROSS-BORDER M&A AND GREENFIELD FDI PROJECTS
WORLDWIDE, 2007 – 2011 (\$BILLION)

FIGURE 10 GLOBAL PROVED COAL BED METHANE RESERVES, 2012

FIGURE 11 METERING PUMP MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 12 PATENTS ANALYSIS MARKET SHARE, BY COUNTRY/REGION, 2008 – 2012

FIGURE 13 PATENT ANALYSIS, BY YEAR, 2008 – 2012

FIGURE 14 PATENT ANALYSIS, BY COMPANY, 2008 – 2012

FIGURE 15 METERING PUMP MARKET SHARE, BY PUMP TYPES, 2012

FIGURE 16 METERING PUMP MARKET SHARE, BY APPLICATIONS, 2012

FIGURE 17 METERING PUMP MARKET SHARE, BY GEOGRAPHY, 2012

FIGURE 18 AMERICAS METERING PUMP MARKET SHARE, BY COUNTRY, 2012

FIGURE 19 ASIA-PACIFIC METERING PUMP MARKET SHARE, BY COUNTRY, 2012

FIGURE 20 METERING PUMP: MARKET SHARE, BY GROWTH STRATEGIES, 2010 – 2012

I would like to order

Product name: Metering (Chemical Injection /Dosing) Pump Market By Type (Diaphragm & Plunger/Piston) & Application (Water & Waste Water, Oil & Gas, Petrochemical, Chemical, Pharmaceutical, Food & Beverages, Pulp & Paper) - Global Trends & Forecasts to 2017

Product link: <https://marketpublishers.com/r/MEBFF97BD52EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MEBFF97BD52EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970