

# **Metabolic Testing Market by Product (CPET, Body Composition Analysis, ECG, Portable System), by Application (Critical Care, Lifestyle Diseases), by Technology (REE, Body Composition Analysis), by End User (Gym, Sports, Hospital) - Global Forecast to 2019**

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## **Abstracts**

In this report, the global metabolic testing market is segmented on the basis of products, technologies, applications, end users, and regions. The product segments of the market included in the report are CPET systems, metabolic carts, ECGs and EKGs, body composition analyzers, and software. The technology segments of the market included in the report are VO2 max analysis, RMR analysis, and body composition analysis. The application segments of the market included in the report are lifestyle diseases, critical care, human performance testing, dysmetabolic syndrome X, metabolic disorders, and other applications. The end-user segments of the market included in the report are hospitals, laboratories, sports training centers, gyms, and other end users. The geographic segments included in this report are Asia, Europe, North America, and the Rest of the World (RoW).

Rising prevalence of lifestyle diseases are the primary drivers for this market. Market growth will also be aided by technological advancements and increasing healthcare expenditure.

A combination of bottom-up and top-down approaches were used to calculate the market sizes and growth rates of the global metabolic testing market and its subsegments. Secondary information was used to identify the overall revenue, geographic reach, and product portfolios of the market players. Estimates of the

metabolic testing market segment revenues were validated through primary interviews. Primary interviews with key opinion leaders were also used to determine the percentage shares of each subsegment and the relative differences in growth rates.

The report provides qualitative insights on the key market shares, growth rates, and market drivers for all important subsegments. It maps market sizes and growth rates of each subsegment and identifies segments poised for rapid growth. The report includes company profiles and a competitive landscape of the metabolic testing market. The company profiles include the financial performances, product portfolios, and developments of each company; whereas, the competitive landscape covers the growth strategies adopted by industry players over the last three years. The report also includes analysis of industry developments such as acquisitions, agreements and partnerships, and new product launches.

#### Reasons to Buy the Report:

The report will enable both established firms and new entrants to gauge the pulse of the market and to help them make important strategic growth decisions.

The report provides insights on the following:

**Product Development:** Product portfolios of the top players in the metabolic testing market. Detailed insights on upcoming technologies, research and development activities, and new product launches in the metabolic testing market

**Competitive Assessment:** In-depth assessment of market shares, strategies, geographic and business segments, and product portfolios of the leading players in the metabolic testing market

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the market for various metabolic testing equipment and software across geographies

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## About

According to estimates from the World Bank, the global healthcare spending increased from \$3,770.14 billion in 2003 to \$7,163.64 billion in 2012, at a CAGR of 7.39%. During this period, the public healthcare spending increased at a CAGR of 7.82%, from \$2,182.47 billion in 2003 to \$4,285.10 billion in 2012. On the other hand, the global population increased at a CAGR of 1.19%, from 6,302 million in 2003 to 7,008 million in 2012. The per capita healthcare spending also increased from \$598 in 2003 to \$1,022 in 2012, at a CAGR of 6.13%. Increase in healthcare expenditure is an important growth driver for the metabolic testing market.

The global metabolic testing market is expected to reach \$475.75 million by 2019 from \$332.78 million in 2014, growing at a CAGR of 7.41% from 2014 to 2019.

Major players of Metabolic Testing Market market are

CareFusion Corporation (U.S.)

MGC Diagnostics Corporation (U.S.)

General Electric Company (U.S.)

OSI Systems, Inc. (U.S.)

KORR Medical Technologies, Inc. (U.S.)

Rising prevalence of lifestyle diseases is the primary growth driver for this market during the forecast period (2014–2019). Moreover, technological advancements and increasing healthcare expenditure are also expected to drive market growth. However, high cost of equipment and software and reimbursement may hinder the growth of this market.

The global metabolic testing market is segmented on the basis of products, technologies, and applications. CPET system was the largest product segment while VO2 max analysis was the largest technology segment in 2014. VO2 max assessment

is an important parameter for metabolic testing and is one of the most widely prescribed metabolic tests for athletes, healthy individuals, as well as patients. The lifestyle diseases application segment accounted for the largest share of the global metabolic testing market owing to the rising prevalence of lifestyle diseases such as cardiovascular diseases, diabetes, and obesity.

## I would like to order

Product name: Metabolic Testing Market by Product (CPET, Body Composition Analysis, ECG, Portable System), by Application (Critical Care, Lifestyle Diseases), by Technology (REE, Body Composition Analysis), by End User (Gym, Sports, Hospital) - Global Forecast to 2019

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