

Membrane Separation Technology Market by Application (Water & Wastewater Treatment, Food & Beverage, Medical & Pharmaceutical, Industrial Processing), Technology (RO, UF, MF, NF), and Region - Global Forecast to 2022

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Abstracts

“Growing usage in water & waste water treatment is a prime factor in the growth of the membrane separation technology market”

The global membrane separation technology market is projected to reach USD 28.10 billion by 2022, at a CAGR of 7.2%. The scarcity of pure water has provided opportunities for membrane separation technology for brackish water purification, and increasing purity standards. Stringent environmental regulations too are leading to an increased demand for water and wastewater treatment, which is further expected to drive the membrane separation technology market. The major restraint in the membrane separation technology market is the high requirement of capital investment which makes it difficult for new players to enter the market.

“Nanofiltration (NF) technology is the fastest-growing technology segment in the membrane separation technology market”

Nanofiltration (NF) technology is the fastest-growing technology segment in the membrane separation technology market, owing to increasing usage to separate trace amounts of salts and other dissolved solutes from already treated water to produce ultrapure water for the electronics industry. These properties make it suitable for a wide range of applications such as water & waste water treatment, medical & pharmaceutical, industrial processing, and food & beverages.

“Rising demand in the Asia-Pacific is a major driver in the membrane separation technology market“

The Asia-Pacific region is the largest as well as fastest-growing membrane separation technology market. High economic growth rate, growing manufacturing industries, cheap labor, increasing foreign investments, and rise in the applications of membrane separation technology across the water & waste water treatment, medical & pharmaceutical, industrial processing, and food & beverages industries are some of the major factors expected to fuel the growth of the market. Countries such as China, and Japan, which are major producers of membrane separation technology, are expected to drive the growth of the market in the Asia-Pacific region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

The breakdown of primary interviews is given below.

By Company Type: Tier 1 – 33%, Tier 2 – 60%, and Others – 7%

By Designation: C level – 56%, Director level – 33%, and Others – 11%

By Region: North America – 25%, Europe – 17%, Asia-Pacific – 42%, Middle East & Africa – 10%, and South America – 6%

The key companies profiled in this report are, The Dow Chemical Company (U.S.), GE Water & Process Technologies (U.S.), The 3M Company (U.S.), Toray Industries (Japan), Merck Millipore (Germany), Asahi Kasei Corporation (Japan), Hydranautics (U.S.), Danaher Corporation (U.S.), Pentair plc (U.K.), and Koch Membrane Systems Inc. (U.S.).

Research Coverage

The market is segmented based on technology, application, and region. This report covers the membrane separation technology market, in terms of value and forecasts its market size till 2022. The report also provides company profiles and competitive strategies adopted by the key players in the global membrane separation technology market.

Reasons to Buy the Report

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the membrane separation technology market comprehensively and provides the closest approximations of the revenues for the overall market and the subsegments across different verticals and regions.
2. It will help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.
3. It will help stakeholders understand competitors and gain more insights to better their positions in the business. The competitive landscape section includes new product developments, partnerships, and mergers & acquisitions.

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