

Medium Frequency Magnetics Market by Type, Converter Type, Power Output, Voltage, Application (Power Conversion Systems, Renewable & Energy Systems, Electronics & Industrial Equipment, Specialized Systems), and Region - Global Forecast to 2030

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Abstracts

The medium frequency magnetics market was valued at USD 1.99 billion in 2025 and is projected to reach USD 2.70 billion by 2030, registering a CAGR of 6.3% during the forecast period. The increasing demand for compact, lightweight, and energy-efficient magnetics for renewable energy systems, EV charging infrastructure, and advanced power electronics is driving market growth. Moreover, the growing shift toward high-frequency power conversion in industries such as aerospace, automotive, and industrial automation, coupled with advancements in core materials and magnetic design, is further fueling adoption. Supportive government initiatives promoting clean energy technologies and the expansion of smart grid infrastructure are expected to create significant growth opportunities for manufacturers in this market.

“The solid-state transformers (SSTs) segment is projected to grow at the highest CAGR between 2025 and 2030.”

Solid-state transformers (SSTs) are projected to grow at the fastest CAGR between 2025 and 2030 because they offer substantial advantages over conventional transformers in terms of efficiency, flexibility, and integration with renewable energy and smart grid systems. SSTs leverage power semiconductor-based conversion, enabling seamless bi-directional energy flow, compact size, weight reduction, improved voltage control, and compatibility with DC systems such as EV fast charging and microgrids.

The rising need for digitalized grid management, distributed energy, and electrification across transport and industrial sectors is driving greater adoption of SSTs, especially as utilities and infrastructure providers seek high-performance grid-interactive solutions to meet modern reliability, flexibility, and sustainability targets.

“The transformer type is projected to be the largest share from 2025 to 2030.”

The transformer segment is expected to hold the largest share of the medium frequency magnetics market from 2025 to 2030, primarily due to its widespread application across renewable energy systems, electric vehicles, industrial automation, and power conversion equipment. Medium frequency transformers are essential for isolating circuits, managing voltage levels, and enhancing energy efficiency in compact and high-power-density systems. Their ability to operate at higher frequencies enables reduced size and weight compared to traditional transformers, making them ideal for emerging technologies such as solid-state transformers, EV chargers, and renewable inverters. The rising adoption of distributed energy resources, coupled with the increasing demand for efficient power management and conversion in both industrial and utility applications, further drives the growth of this segment during the forecast period.

“The medium (10–500 kW) power output segment is projected to grow at the fastest CAGR between 2025 and 2030.”

The medium (10–500 kW) power output segment is projected to grow at the fastest CAGR between 2025 and 2030, driven by its broad applicability across renewable energy systems, electric vehicle charging infrastructure, industrial automation, and aerospace and defense applications. Medium power magnetics provide an optimal balance between efficiency, size, and power density, making them suitable for grid-connected converters, medium-scale solar and wind inverters, and energy storage systems. The ongoing electrification of transport and the rapid growth of distributed generation systems are further boosting demand for medium power components that enable efficient energy transfer and conversion. Additionally, advancements in materials and magnetic design technologies are enhancing thermal performance and reliability, accelerating the adoption of medium frequency magnetics in this power range.

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information and assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1 - 45%, Tier 2 - 30%, and Tier 3 - 25%

By Designation: C-level Executives - 25%, Directors - 35%, and Others - 40%

By Region: North America - 10%, Europe - 15%, Asia Pacific - 60%, the Middle East & Africa - 10%, and Latin America - 5%

Note: Others include product engineers, product specialists, and engineering leads.

Note: The tiers of the companies are defined based on their total revenues as of 2023.

Tier 1: > USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3:

BLOCK Transformatoren-Elektronik GmbH (Germany), Jackson Transformer Company (US), Cefem Groupe (France), Standex Electronics (US), Vishay Intertechnology, Inc. (US), CTM Magnetics (US), Triad Magnetics (US), West Coast Magnetics (US), Eaton Corporation plc (Ireland), RoMan Manufacturing (US), AFP Transformer (US), CorePower Magnetics (US), Sumida Corporation (Japan), discoverIE Group plc (UK) are some key players in the medium frequency magnetics market.

The study includes an in-depth competitive analysis of these key players in the medium frequency magnetics market, as well as their company profiles, recent developments, and key market strategies.

Research Coverage

The report defines, describes, and forecasts the medium frequency magnetics market by type, converter type, power output, medium voltage, and application. The report's scope includes comprehensive qualitative and quantitative analyses of key market dynamics, drivers, restraints, challenges, and opportunities, along with detailed insights into the competitive landscape, market estimates in terms of value (USD million) for 2020–2030, and strategic developments such as product launches, technological innovations, partnerships, mergers, and acquisitions shaping the medium frequency magnetics industry.

Key Benefits of Buying the Report

Analysis of key drivers [mandatory grid modernization and resilience requirements, accelerated integration of distributed and renewable energy resources (DERs)], restraints (high manufacturing cost and technical complexity of advanced components, critical vulnerabilities in global supply chains for magnetic materials), opportunities [development of advanced soft magnetic materials for medium-to-high frequency applications, expansion into high-

voltage/high-power dc microgrids and distribution systems (MVDC)], and challenges [need for standardization and interoperability protocols, managing extreme thermal stresses in high-density design) influencing the growth of the medium frequency magnetics market.

Product Development/Innovation: Advancements in medium frequency transformers and inductors enabling higher efficiency and power density across renewable, automotive, and industrial sectors. Manufacturers are focusing on developing magnetic components compatible with next-generation wide-bandgap semiconductors (SiC, GaN) that support faster switching frequencies, reduced losses, and smaller form factors. Companies are also investing in advanced materials like nanocrystalline and amorphous cores to improve energy transfer efficiency and minimize thermal losses.

Market Development: The increasing penetration of renewable energy systems and EV charging stations is driving the demand for medium frequency magnetics used in power conversion and conditioning applications. Governments across North America, Europe, and Asia Pacific are promoting clean energy initiatives and supporting the development of high-efficiency power electronics. The ongoing transition toward electrification in transportation, grid modernization, and distributed energy systems is fostering market expansion for medium frequency magnetic components.

Market Diversification: Companies such as BLOCK Transformatoren-Elektronik GmbH (Germany), Jackson Transformer Company (US), Cefem Groupe (France), Standex Electronics (US), and Vishay Intertechnology, Inc. (US) are diversifying their product portfolios with customized, application-specific magnetic solutions tailored for renewable, EV, and industrial power conversion needs. Innovations include compact modular magnetics for DC–DC converters, EV inverters, and high-power-density power supplies.

Competitive Assessment: The report provides an in-depth assessment of market shares, growth strategies, and technological advancements of leading players such as BLOCK Transformatoren-Elektronik GmbH (Germany), Jackson Transformer Company (US), Cefem Groupe (France), Standex Electronics (US), Vishay Intertechnology, Inc. (US), CTM Magnetics (US), Triad Magnetics (US), West Coast Magnetics (US), Eaton Corporation plc (Ireland), RoMan Manufacturing (US), AFP Transformer (US), CorePower Magnetics (US), Sumida Corporation (Japan), discoverIE Group plc (UK), and SFO Technologies

(India) in the medium frequency magnetics market.

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