+44 20 8123 2220
info@marketpublishers.com

Medical Wearables Market by Device (Vital Signs Monitoring, Blood Pressure Monitor, Glucose Monitor, ECG Monitor, Pulse Oximeter), Product (Smartwatch, Patches, Wristbands), End User (Hospitals, Nursing Homes, Ambulatory) - Global Forecast to 2025

https://marketpublishers.com/r/M47DA15B17A2EN.html
Date: May 2020
Pages: 163
Price: US$ 3,217.50 (Single User License)
ID: M47DA15B17A2EN

Abstracts

“The medical wearables market is expected to grow at a CAGR of 21.4% during the forecast period.”

The global medical wearables market is projected to reach USD 19.5 billion by 2025 from USD 7.4 billion in 2020, at a high CAGR of 21.4% during the forecast period of 2020 to 2025. The growing adoption of smartphones, increasing penetration of 3G/4G networks, growing geriatric population and rising focus on patient-centric healthcare delivery.

“Based on device type, the vital signs monitoring segment accounted for the largest share of the market in 2019.”

In 2019, the vital signs monitoring segment accounted for the largest share of the Clinical-Grade market. The large share of this segment can be attributed to the growing use of high-tech devices, which are compact, user-friendly, and come with a better graphical user interface for easy visibility of resulted data are helping to increase the market penetration of clinical-grade wearables. These wearables are playing an integral role in treating and monitoring various medical conditions in patients and driving better health outcomes.

“Based on the product, the patches segment accounted for the largest share of the market in 2019.”

In 2019, the patches segment accounted for the largest share of the Clinical-Grade market. The large share of this segment can be attributed to the growth in the adoption of wearable technology is largely dependent on technological advancements and the ease of use. In the past few years, the clinical-grade wearables market has benefited from the growing penetration of 3G and 4G connections across the globe.

“Based on end-user, Long-term care centers, nursing homes, and assisted-living facilities segment is expected to show the highest growth during the forecast period.”

The long-term care centers, nursing homes, and assisted-living facilities segment is expected to show the highest growth during the forecast period. The highest growth of this segment can be attributed to the increasing number of people requiring long-term care as a result of the rising geriatric population and the increasing incidence of chronic disorders. Population aging is poised to become one of the most significant social transformations of the twenty-first century, with implications for nearly all sectors of society, including labor and financial markets, the demand for goods and services, such as housing, transportation and social protection, as well as family structures and intergenerational ties.

“By region, North America accounted for the largest market share in 2019.” In 2019, North America dominated the clinical-grade wearables market, followed by Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The large share of North America in the clinical-grade wearables market can be attributed to the high penetration of smartphones, tablets, and other mobile platforms, increasing prevalence of chronic diseases, development & adoption of innovative technologies, and rising government initiatives.

Breakdown of primary participants is as mentioned below:

By Company Type: Tier 1: 45%, Tier 2: 30%, and Tier 3: 25%

By Designation: C-level: 45%, Director-level: 30%, and Others: 25%

By Region: North America: 35%, Europe: 30%, Asia Pacific: 25%, Latin America: 5%, and Middle East & Africa: 5%

The prominent players in this market are Medtronic plc (Ireland), Apple, Inc. (US,

DexCom Inc. (US), VitalConnect (US), Masimo Corporation (US), Koninklijke Philips N.V. (Netherlands), iRthym Technologies Inc.(US), Omron Corporation (Japan), BioTelemetry, Inc. (US), Bio-beat Technologies (Israel), GE Healthcare (US), Abbott Laboratories (US) and Vivalnk (US).

Research Coverage:

The report analyzes the clinical-grade wearables market and aims at estimating the current size and future growth potential based on various segments, such as product & service and region. It also covers competitive leadership mapping, which helps in analyzing the position of key market companies as visionary leaders, innovators, dynamic players, and emerging players. The report also provides a competitive analysis of the leading players in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a greater market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their position in the market.

This report provides insights into the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by the top players in the clinical-grade wearables market. The report analyzes this market by product & service and region.

Product Enhancement/Innovation: Detailed insights on upcoming trends and service launches in the clinical-grade wearables industry.

Market Development: Comprehensive information on the lucrative emerging markets by product & service and region.

Market Diversification: Exhaustive information about new testing services, recent developments, and investments in the clinical-grade wearables industry.

Competitive Assessment: In-depth assessment of market shares, growth strategies, service offerings, and capabilities of leading players in the clinical-

+44 20 8123 2220
info@marketpublishers.com

grade wearables market.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
  1.2.1 MARKETS COVERED
  1.2.2 YEARS CONSIDERED FOR THE STUDY
1.3 CURRENCY
1.4 LIMITATIONS
1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH
  2.1.1 SECONDARY RESEARCH
    2.1.1.1 Key data from secondary sources
  2.1.2 PRIMARY RESEARCH
    2.1.2.1 Key data from primary sources
    2.1.2.2 Breakdown of primaries
2.2 MARKET SIZE ESTIMATION
  2.2.1 TOP-DOWN APPROACH
  2.2.2 GROWTH FORECAST
2.3 DATA TRIANGULATION APPROACH
2.4 MARKET SHARE ESTIMATION

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 CLINICAL-GRADE WEARABLES MARKET OVERVIEW
4.2 APAC CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT
4.3 GEOGRAPHIC SNAPSHOT OF THE CLINICAL-GRADE WEARABLES MARKET
4.4 REGIONAL MIX:CLINICAL-GRADE WEARABLES MARKET
4.5 CLINICAL-GRADE WEARABLES MARKET: DEVELOPING VS. DEVELOPED MARKETS

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
5.2.1 DRIVERS
5.2.1.1 Increasing awareness of fitness and incidence of lifestyle disorders
5.2.1.2 Advent of technologically advanced products
5.2.1.3 Growing geriatric population and incidence of chronic diseases
5.2.1.4 Cost-containment in healthcare delivery
5.2.1.5 Robust penetration of 3G and 4G networks for uninterrupted healthcare services
5.2.2 RESTRAINTS
5.2.2.1 Unfavorable standards and regulations
5.2.2.2 Accuracy, standardization, and analysis of wearable-generated data
5.2.3 OPPORTUNITIES
5.2.3.1 Growing adoption of mobile platforms
5.2.3.2 Increasing adoption of AI and 5G
5.2.4 CHALLENGES
5.2.4.1 Patent protection of clinical-grade wearables
5.2.4.2 Lack of data security and concerns over data theft and healthcare fraud
5.2.4.3 Limited battery life
5.2.4.4 Device design complexity

6 INDUSTRY INSIGHTS

6.1 INDUSTRY TRENDS
6.2 ONCOLOGY - THE NEXT FRONTIER FOR CLINICAL-GRADE WEARABLES
6.3 FUTURE TRENDS IN CLINICAL-GRADE WEARABLES
6.4 INVESTMENTS IN CLINICAL-GRADE WEARABLE STARTUPS

7 CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE

7.1 INTRODUCTION
7.2 VITAL SIGN MONITORING DEVICES
7.2.1 MULTIPARAMETER TRACKERS
7.2.1.1 Increase in the prevalence of chronic diseases to drive this market segment
7.2.2 ECG/HOLTER/HEART RATE MONITORS
7.2.2.1 ECG monitors help improve the quality of care by facilitating the continuous monitoring of patients—a key factor driving market growth
7.2.3 BLOOD PRESSURE MONITORS
7.2.3.1 Clinical-grade wearable blood pressure monitors form a popular category as

these devices are convenient to use and relatively less expensive
7.2.4 PULSE OXIMETERS
7.2.4.1 Growing adoption of pulse oximeters for self-monitoring purposes to drive growth in this market segment
7.3 GLUCOSE MONITORING DEVICES & INSULIN PUMPS
7.3.1 GROWTH IN THE NUMBER OF DIABETICS PROPELS THE ADOPTION OF BLOOD GLUCOSE MONITORING DEVICES
7.4 FETAL MONITORING & OBSTETRIC DEVICES
7.4.1 RISE IN THE NUMBER OF PRETERM BIRTHS TO DRIVE THIS SEGMENT
7.5 NEUROMONITORING DEVICES
7.5.1 GROWING PREVALENCE OF NEUROLOGICAL DISEASES TO DRIVE THIS SEGMENT
7.6 SLEEP MONITORING DEVICES
7.6.1 CONTINUOUS MONITORING OF SLEEP PATTERNS HELPS IDENTIFY THE ROOT CAUSE OF SLEEP-RELATED DISORDERS, THEREBY AIDING PROPER DISEASE MANAGEMENT

8 CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT

8.1 INTRODUCTION
8.2 PATCHES
8.2.1 EASE OF USE, CONVENIENCE, NON-INVASIVENESS, AND COMPACT DESIGN ARE EXPECTED TO DRIVE THE GROWTH OF THIS SEGMENT
8.3 SMARTWATCHES
8.3.1 DATA ACCURACY, LIMITED BATTERY LIFE, AND COMPETITION FROM FITNESS BANDS MAY LIMIT MARKET GROWTH TO A CERTAIN EXTENT
8.4 ACTIVITY MONITORS & WRISTBANDS
8.4.1 INCREASING PREVALENCE OF CHRONIC DISEASES HAS RESULTED IN A SIGNIFICANT INCREASE IN THE DEMAND FOR ACTIVITY MONITORS
8.5 OTHER CLINICAL-GRADE WEARABLES

9 CLINICAL-GRADE WEARABLES MARKET, BY END USER

9.1 INTRODUCTION
9.2 LONG-TERM CARE CENTERS, ASSISTED-LIVING FACILITIES, AND NURSING HOMES
9.2.1 INCREASING NUMBER OF PEOPLE REQUIRING LONG-TERM CARE AS A RESULT OF THE RISING GERIATRIC POPULATION TO DRIVE MARKET GROWTH
9.3 HOSPITALS

9.3.1 LEADING HOSPITALS ARE USING WEARABLE TECHNOLOGIES TO TRANSFORM RESIDENT TRAINING AND EMERGENCY MEDICINE COMMUNICATION, WHICH PROVIDES THEM WITH A CRITICAL ADVANTAGE
9.4 AMBULATORY CARE CENTERS
9.4.1 THE SHIFT OF PATIENT CARE FROM INPATIENT TO OUTPATIENT SETTINGS IS DRIVING THE GROWTH OF THIS END USER SEGMENT
9.5 HOME CARE SETTINGS
9.5.1 GOVERNMENT INITIATIVES ARE EXPECTED TO SUPPORT THE MARKET GROWTH

10 CLINICAL-GRADE WEARABLES MARKET, BY REGION

10.1 INTRODUCTION
10.2 NORTH AMERICA
10.2.1 US
10.2.1.1 In 2019, the US accounted for the largest share of the clinical-grade wearables market in North America
10.2.2 CANADA
10.2.2.1 Need to curtail escalating healthcare costs to drive the market in Canada
10.3 EUROPE
10.3.1 GERMANY
10.3.1.1 Need for better and improved healthcare services will drive the adoption of clinical-grade wearables in Germany
10.3.2 UK
10.3.2.1 Clinical-grade wearable devices have witnessed high penetration in the UK
10.3.3 FRANCE
10.3.3.1 Use of telehealth solutions and services through big data to propel market growth
10.3.4 ITALY
10.3.4.1 Increasing government initiatives for the implementation of eHealth technologies to support market growth
10.3.5 SPAIN
10.3.5.1 Spain has one of the highest levels of mobile phone penetration in Europe
10.3.6 REST OF EUROPE (ROE)
10.4 ASIA PACIFIC
10.4.1 JAPAN
10.4.1.1 Japan is a highly developed market for wireless technologies with a rapidly evolving mobile healthcare sector
10.4.2 CHINA

10.4.2.1 Growing focus of public & private players on clinical-grade wearables deployment in China to drive market growth
10.4.3 INDIA
10.4.3.1 Increasing number of initiatives from both government organizations and private players to improve access to healthcare to drive market growth
10.4.4 REST OF ASIA PACIFIC
10.5 LATIN AMERICA
10.5.1 INCREASE IN THE ADOPTION OF MOBILITY SOLUTIONS IN BRAZIL AND MEXICO TO DRIVE GROWTH IN THE CLINICAL-GRADE WEARABLES MARKET
10.6 MIDDLE EAST & AFRICA
10.6.1 GOVERNMENT INVESTMENTS IN BUILDING A HEALTHCARE MOBILITY FRAMEWORK IN THE MEA REGION TO DRIVE MARKET GROWTH

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 MARKET RANKING ANALYSIS
11.3 COMPETITIVE LEADERSHIP MAPPING, 2018
11.3.1 VISIONARY LEADERS
11.3.2 INNOVATORS
11.3.3 EMERGING COMPANIES
11.3.4 DYNAMIC DIFFERENTIATORS
11.4 COMPETITIVE SITUATION AND TRENDS
11.4.1 NEW PRODUCT LAUNCHES & ENHANCEMENTS
11.4.2 PARTNERSHIPS, COLLABORATIONS, AND AGREEMENTS
11.4.3 ACQUISITIONS

12 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*
12.1 KONINKLIJKE PHILIPS N.V.
12.2 MEDTRONIC PLC
12.3 OMRON HEALTHCARE CO., LTD. (A PART OF OMRON CORPORATION)
12.4 BIOTELEMETRY, INC.
12.5 APPLE, INC.
12.6 GE HEALTHCARE
12.7 ABBOTT LABORATORIES
12.8 DEXCOM, INC.
12.9 IRHYTHM TECHNOLOGIES, INC.

12.10 MASIMO CORPORATION
12.11 PREVENTICE SOLUTIONS, INC.
12.12 CONTEC MEDICAL SYSTEMS CO. LTD.
12.13 BIO-BEAT TECHNOLOGIES
12.14 VITALCONNECT
12.15 MINTTIHEALTH
12.16 BIOTRICITY INC.
12.17 VERILY LIFE SCIENCES (A PART OF ALPHABET INC.)
12.18 CYRCARDIA ASIA LIMITED
12.19 TEN3T HEALTHCARE
12.20 VIVALNK, INC.
*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS
13.2 DISCUSSION GUIDE
13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
13.4 RELATED REPORTS
13.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

TABLE 1 CLINICAL-GRADE WEARABLES MARKET SNAPSHOT
TABLE 2 MAJOR INVESTMENTS IN START-UP COMPANIES
TABLE 3 CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 4 VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 5 VITAL SIGN MONITORING DEVICES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 6 MULTIPARAMETER TRACKERS OFFERED BY KEY MARKET PLAYERS
TABLE 7 MULTIPARAMETER TRACKERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 8 ECG/HOLTER/HEART RATE MONITORS OFFERED BY KEY MARKET PLAYERS
TABLE 9 ECG/HOLTER/HEART RATE MONITORS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 10 BLOOD PRESSURE MONITORS OFFERED BY KEY MARKET PLAYERS
TABLE 11 BLOOD PRESSURE MONITORS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 12 PULSE OXIMETERS OFFERED BY KEY MARKET PLAYERS
TABLE 13 PULSE OXIMETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 14 GLUCOSE MONITORING DEVICES OFFERED BY KEY MARKET PLAYERS
TABLE 15 GLUCOSE MONITORING DEVICES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 16 FETAL MONITORING & OBSTETRIC DEVICES OFFERED BY KEY MARKET PLAYERS
TABLE 17 FETAL MONITORING & OBSTETRIC DEVICES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 18 NEUROMONITORING DEVICES OFFERED BY KEY MARKET PLAYERS
TABLE 19 NEUROMONITORING DEVICES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 20 SLEEP MONITORING DEVICES OFFERED BY KEY MARKET PLAYERS
TABLE 21 SLEEP MONITORING DEVICES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 22 CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025

(USD MILLION)
TABLE 23 CLINICAL-GRADE WEARABLE PATCHES BY KEY MARKET PLAYERS
TABLE 24 CLINICAL-GRADE WEARABLE PATCHES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 25 CLINICAL-GRADE WEARABLE SMARTWATCHES BY KEY MARKET PLAYERS
TABLE 26 CLINICAL-GRADE WEARABLE SMARTWATCHES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 27 CLINICAL-GRADE WEARABLE ACTIVITY MONITORS & WRISTBANDS BY KEY MARKET PLAYERS
TABLE 28 CLINICAL-GRADE WEARABLE ACTIVITY MONITORS & WRISTBANDS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 29 OTHER CLINICAL-GRADE WEARABLES BY KEY MARKET PLAYERS
TABLE 30 OTHER CLINICAL-GRADE WEARABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 31 CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 32 CLINICAL-GRADE WEARABLES MARKET FOR LONG-TERM CARE CENTERS, ASSISTED-LIVING FACILITIES, AND NURSING HOMES, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 33 CLINICAL-GRADE WEARABLES MARKET FOR HOSPITALS, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 34 CLINICAL-GRADE WEARABLES MARKET FOR AMBULATORY CARE CENTERS, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 35 CLINICAL-GRADE WEARABLES MARKET FOR HOME CARE SETTINGS, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 37 NORTH AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 38 NORTH AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 39 NORTH AMERICA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 40 NORTH AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 41 NORTH AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 42 US: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 43 US: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE,

2018–2025 (USD MILLION)
TABLE 44 US: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 45 US: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 46 US: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 47 CANADA: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 48 CANADA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 49 CANADA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 50 CANADA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 51 CANADA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 52 EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 53 EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 54 EUROPE: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 55 EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 56 EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 57 GERMANY: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE
WEARABLES MARKET
TABLE 58 GERMANY: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 59 GERMANY: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 60 GERMANY: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 61 GERMANY: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 62 UK: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE,

2018–2025 (USD MILLION)
TABLE 63 UK: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 64 UK: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 65 UK: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 66 FRANCE: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 67 FRANCE: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 68 FRANCE: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 69 FRANCE: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 70 FRANCE: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 71 ITALY: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 72 ITALY: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 73 ITALY: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 74 ITALY: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 75 ITALY: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 76 SPAIN: HEALTHCARE IT INITIATIVES
TABLE 77 SPAIN: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 78 SPAIN: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 79 SPAIN: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 80 SPAIN: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 81 SPAIN: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 82 REST OF EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY

DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 83 REST OF EUROPE: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 84 REST OF EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 85 REST OF EUROPE: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 86 ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 87 ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 88 ASIA PACIFIC: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 89 ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 90 ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 91 JAPAN: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 92 JAPAN: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 93 JAPAN: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 94 JAPAN: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 95 JAPAN: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 96 CHINA: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET
TABLE 97 CHINA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 98 CHINA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 99 CHINA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 100 CHINA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 101 INDIA: MACROECONOMIC INDICATORS FOR THE CLINICAL-GRADE WEARABLES MARKET

TABLE 102 INDIA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 103 INDIA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 104 INDIA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 105 INDIA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 106 REST OF ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 107 REST OF ASIA PACIFIC: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 108 REST OF ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 109 REST OF ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 110 LATIN AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 111 LATIN AMERICA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 112 LATIN AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 113 LATIN AMERICA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 114 MIDDLE EAST & AFRICA: CLINICAL-GRADE WEARABLES MARKET, BY DEVICE TYPE, 2018–2025 (USD MILLION)
TABLE 115 MIDDLE EAST & AFRICA: VITAL SIGN MONITORING DEVICES MARKET, BY TYPE, 2018–2025 (USD MILLION)
TABLE 116 MIDDLE EAST & AFRICA: CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2018–2025 (USD MILLION)
TABLE 117 MIDDLE EAST & AFRICA: CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2018–2025 (USD MILLION)
TABLE 118 PRODUCT LAUNCHES AND ENHANCEMENTS (2019)
TABLE 119 PARTNERSHIPS, COLLABORATIONS, AND AGREEMENTS (2019)
TABLE 120 ACQUISITIONS (2018 & 2019)

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

FIGURE 1 CLINICAL-GRADE WEARABLES MARKET SEGMENTATION
FIGURE 2 RESEARCH DESIGN
FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
FIGURE 4 MARKET SIZE APPROACH 1
FIGURE 5 MARKET SIZE APPROACH 2
FIGURE 6 TOP-DOWN APPROACH
FIGURE 7 DATA TRIANGULATION METHODOLOGY
FIGURE 8 CLINICAL-GRADE WEARABLES BY DEVICE TYPE, 2020 VS. 2025 (USD BILLION)
FIGURE 9 VITAL SIGNS MONITORING MARKET, BY TYPE, 2020 VS. 2025 (USD BILLION)
FIGURE 10 CLINICAL-GRADE WEARABLES MARKET, BY END USER, 2020 VS. 2025 (USD BILLION)
FIGURE 11 CLINICAL-GRADE WEARABLES MARKET, BY PRODUCT, 2020 VS. 2025 (USD BILLION)
FIGURE 12 CLINICAL-GRADE WEARABLES MARKET: REGIONAL SNAPSHOT
FIGURE 13 INCREASING GERIATRIC POPULATION AND RISING FOCUS ON PATIENT CENTRIC HEALTHCARE DELIVERY TO DRIVE MARKET GROWTH
FIGURE 14 PATCHES COMMANDED THE LARGEST SHARE OF THE APAC PRODUCT
MARKET IN 2019
FIGURE 15 MARKET IN JAPAN TO GROW AT THE HIGHEST CAGR DURING
THE FORECAST PERIOD
FIGURE 16 ASIA PACIFIC MARKET TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD
FIGURE 17 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATES DURING
THE FORECAST PERIOD
FIGURE 18 CLINICAL-GRADE WEARABLES DEVICES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
FIGURE 19 GEOGRAPHIC SNAPSHOT OF THE CLINICAL-GRADE WEARABLES MARKET
FIGURE 20 NORTH AMERICA: CLINICAL-GRADE WEARABLES MARKET SNAPSHOT

FIGURE 21 ASIA PACIFIC: CLINICAL-GRADE WEARABLES MARKET SNAPSHOT
FIGURE 22 PRODUCT LAUNCHES—KEY GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS FROM 2017 TO JANUARY 2020
FIGURE 23 CLINICAL GRADE WEARABLES MARKET RANKING ANALYSIS, BY PLAYER, 2019
FIGURE 24 CLINICAL GRADE WEARBLES MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2018
FIGURE 25 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2019)
FIGURE 26 MEDTRONIC PLC: COMPANY SNAPSHOT (2019)
FIGURE 27 OMRON HEALTHCARE CO., LTD.: COMPANY SNAPSHOT (2018)
FIGURE 28 BIOTELEMETRY, INC.: COMPANY SNAPSHOT (2018)
FIGURE 29 APPLE, INC.: COMPANY SNAPSHOT (2019)
FIGURE 30 GE HEALTHCARE: COMPANY SNAPSHOT (2019)
FIGURE 31 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2019)
FIGURE 32 DEXCOM, INC.: COMPANY SNAPSHOT (2018)
FIGURE 33 IRHYTHM TECHNOLOGIES, INC.: COMPANY SNAPSHOT (2018)
FIGURE 34 MASIMO CORPORATION: COMPANY SNAPSHOT (2018)

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Medical Wearables Market by Device (Vital Signs Monitoring, Blood Pressure Monitor, Glucose Monitor, ECG Monitor, Pulse Oximeter), Product (Smartwatch, Patches, Wristbands), End User (Hospitals, Nursing Homes, Ambulatory) - Global Forecast to 2025

Product link: https://marketpublishers.com/r/M47DA15B17A2EN.html

Price: US$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M47DA15B17A2EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970