

Medical Tubing Market by Material (Plastics, Rubbers, Specialty Polymers), Application (Bulk Disposable Tubing, Catheters & Cannulas, Drug Delivery Systems, Specialty Applications), Structure, and Region - Global Forecast to 2028

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Abstracts

The Medical tubing market is projected to reach USD 15.7 billion by 2028, at a CAGR of 8.2% from USD 10.6 billion in 2023. The combination of growing market trends, increasing application, consumer demand from emerging economies, and advancements in medical tubing technology are driving the adoption and use of medical tubing.

“Based on material, rubber medical tubing is expected to be the largest market during the forecast period, in terms of value.”

The rubber segment is the largest material to lead the market during forecast period. Rubber medical tubing is a flexible and durable material used for fluid pathways, drug delivery systems, wound drainage, and more. There are several types of rubber medical tubing available, including latex, silicone, polyurethane, ethylene propylene diene monomer, thermoplastic elastomer, and thermoplastic polyurethane. These tubes are resistant to certain chemicals and sterilization methods.

“Based on application, drug delivery system is the fastest growing market during the forecast period, in terms of value.”

Drug delivery systems are the fastest growing market in medical tubing. Drug delivery systems integrated into medical tubing are designed to facilitate the controlled and precise administration of medications, fluids, or other therapeutic agents directly into the

body. These systems are used in various medical settings, including hospitals, clinics, and home care. They are designed to ensure the accurate and efficient delivery of medications while minimizing the potential for errors and complications. They play a critical role in various medical treatments, improving patient outcomes and safety.

“Based on region, Asia Pacific is the fastest growing market for medical tubing in 2022, in terms of value.”

Based on region, Asia Pacific is the fastest growing market to produce medical tubing. The Asia Pacific region is driven by the presence of countries such as China, India, and Japan, which are expected to be the fastest-growing markets in the region. The increasing demand from end-use applications such as bulk medical tubing, catheters & cannulas, drug delivery systems, and other special applications (peristaltic pump tubing and smoke evacuation tubing) is driving the growth of the medical tubing market in the Asia Pacific region. The demand for minimally invasive medical procedures has increased in the Asia Pacific region, which has led to a rise in demand for medical tubing.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%

By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa-5%, and Latin America-5%

The key players in this market are Saint-Gobain (France), Freudenberg Medical (US), W. L. Gore & Associates, Inc. (US), Lubrizol Corporation (US), TE Connectivity (Switzerland), Nordson Corporation (US), Elkem ASA (Norway), Raumedic AG (Germany), Teknor Apex (US), and Spectrum Plastics Group (US).

Research Coverage

This report segments the medical tubing market based on material, application, structure, and region, and provides estimations for the overall value of the market

across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products and services, key strategies, new product launches, expansions, and mergers and acquisitions associated with the medical tubing market.

Key benefits of buying this report

This research report focuses on various levels of analysis, including industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the medical tubing market, high-growth regions, and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (increasing demand for disposable tube-based medical devices, growing awareness and government initiatives to provide high quality healthcare facilities), restraints (significant investments and time required for product development), opportunities (increasing healthcare investments in emerging economies, innovation and customization of polymers and tubing structures, replacement of metals with plastics) and challenges (stringent regulatory policies and time-consuming approval process).

Market Penetration: Comprehensive information on the medical tubing market offered by top players in the global medical tubing market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the medical tubing market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for medical tubing market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global medical tubing market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the medical tubing

market

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*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

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