

Medical Robots Market by Type (Surgical Robot, Rehabilitation Robotics, Telemedicine, Assistive Robots, Orthotics, Prosthetics, Radio Surgery, Exoskeleton) & Application (Orthopedic, Neurology, Laparoscopy)- Global Forecasts to 2018

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Abstracts

The global medical robots market is segmented on the basis of products, applications, and geography. Based on products, the market comprises surgical robots, rehabilitation robots, non-invasive radiosurgery robots, hospital and pharmacy robots, and other robotic systems. Surgical robots are further segmented into orthopedic surgical robots, neurosurgical robotic systems, laparoscopy robotic systems, and steerable robotic catheters.

Based on applications, the global medical robots market is broadly categorized into neurology, orthopedics, laparoscopy, special education, and other areas. Based on geography, the market is divided into North America, Europe, Asia, and the Rest of World (RoW). North America is the largest market for medical robots, followed by Europe and Asia. However, the Asian market is slated to grow at the highest CAGR over the next five years.

Over the years, the demand for medical robots has increased significantly. This is due to a paradigm shift in the healthcare industry, where more emphasis is being laid on minimally invasive surgeries through the use of robots. Surgical robots improve the accuracy of procedures and thus reduce the complication rates in surgeries. Apart from being accurate, robotic procedures also offer significant cost savings in terms of pre- and post-operation care costs and length of stay at hospitals. Furthermore, technological advancements and breakthroughs such as expanded applications of robotic systems, robotics combined with imaging platforms, and capsule robot systems

are expected to drive the global medical robotics market in the coming years. The other factors that are driving the growth of the global medical robotics market include growth in aging population, increase in the incidences of neurological and orthopedic disorders, and growth in demand for telemedicine. Moreover, owing to the increased demand and usage of robot assisted procedures, various government bodies are increasingly supporting the development of medical robots.

In the geographic medical robotic systems market, Asia is expected to grow at the highest CAGR. The high growth in the Asian region can be attributed to factors such as the increased healthcare spending by governments, significant healthcare reforms in various countries in this region, and increased patient awareness about robot assisted minimally invasive surgeries (MIS). Furthermore, other factors such as the growth in aging and chronically ill population, increased spending capacity of people in this region, increasing number of private sector hospitals, advancements in medical robotics technology, and expansion of rural healthcare facilities are also expected to play a pivotal role in boosting the demand for medical robots in the Asian region. The ROW region includes Latin America, Africa, the Middle-East, and Pacific countries. These markets are slated to grow at a steady pace with the increase in government healthcare spending as well as the awareness levels of patients regarding robot assisted minimally invasive surgeries.

The key players in the global medical robots market are Intuitive Surgical Inc. (U.S.), Accuray, Inc. (U.S.), MAKO Surgical Corp. (U.S.), Mazor Robotics Ltd. (Israel), Hansen Medical, Inc. (U.S.), Titan Medical, Inc. (Canada), and Health Robotics S.R.L. (Italy), among others.

Scope of the Report

This research report categorizes the global medical robots market into the following segments and sub-segments:

By Segment

Surgical Robots

Orthopedic Surgical Robots

Neurological Surgical Systems

Laparoscopy Robotic Systems

Steerable Robotic Catheters

Rehabilitation Robots

Assistive Robots

Prosthetics

Orthotics

Therapeutic Robots

Exoskeleton Robotic Systems

Non-Invasive Radio surgery Robots

Hospital and Pharmacy Robots

Telemedicine Robots

I.V. Robots

Pharmacy Robots

Others

By Application

Neurology

Orthopedics

Laparoscopy

Special Education

Others

By Geography

North America

Europe

Asia

RoW

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About

Over the years, medical robots have evolved significantly and are increasingly being used for the surgical treatment of various cancers as well as for orthopedic, neurological, and other general disorders. In the past few years, the market has witnessed significant technological advancements, as companies have introduced new robotic systems for surgeries in hospitals.

This report covers the definition, description, and forecast of the global medical robotic systems market in terms of robot systems, and by the applications for these instruments. The global medical robotic systems market was valued at \$XX million in 2013 and is expected to reach \$XX million by 2018, at a CAGR of XX%. The major factors driving the growth of this market include the growth in patient preference for minimally invasive surgeries and the advent of telemedicine robots. Moreover, various government bodies have also extended their help in the form of investments, funds, and grants, which has stimulated the usage of advanced medical robotic systems.

Growth in the medical robotic systems market is driven by Asian countries like China and Japan as well as countries like Australia, New Zealand, Brazil, Mexico, and Russia. The global medical robotic systems market is broadly segmented into four product categories, namely, surgical robots, rehabilitation robots, hospital and pharmacy robots, and non-invasive radiosurgery robots. In 2013, the surgical robots market accounted for the largest share—around XX%—of the global medical robotic systems market, by segment. This market was valued at \$XX million in 2013 and is expected to reach \$XX million by 2018, at a CAGR of XX% from 2013 to 2018. The hospital and pharmacy robots market, however, is expected to grow at the highest CAGR of XX% to reach \$XX million by 2018 from \$XX million in 2013. The growth of this market is likely to be driven by the increase in demand for assistive robots.

Owing to the rapidly aging population globally, the incidences of age-related orthopedic and neurologic disorders have also increased significantly, which in turn is expected to increase the demand for rehabilitation robots.

The medical robotic systems market is dominated by Intuitive Surgical, Inc. (U.S.), MAKO Surgical Corp. (U.S.), Accuray, Inc. (U.S.), and MAZOR Robotics (Germany). Other prominent companies operating in this market are Hansen Medical, Inc. (U.S.), Renishaw Plc (U.K.), Health Robotics S.R.L (Italy), In Touch Health (U.S.), IRobot Corporation (U.S.), Elekta AB (Sweden), and Hocoma AG (Switzerland), among others.

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