

# **Medical Refrigerators Market by Type, End Use (Blood Banks, Pharmaceutical Companies, Hospital & Pharmacies, Research Institutes, Medical Laboratories, Diagnostic Centre), & Region(North America, Europe, APAC, MEA, South America) - Global Forecast to 2026**

<https://marketpublishers.com/r/M1253E0F15EEN.html>

Date: February 2022

Pages: 234

Price: US\$ 4,950.00 (Single User License)

ID: M1253E0F15EEN

## **Abstracts**

The medical refrigerators market was valued at USD 3.5 Billion in 2020 and is projected to reach USD 4.9 Billion by 2026, at a CAGR of 6.0% during the forecast period. The medical refrigerators market is on course for intense growth across different end use industries such as blood banks, pharmaceutical companies, hospitals, & pharmacies, research institutes, medical laboratories, and diagnostic centers.

“The ultra-low temperature freezers segment, by value, is projected to grow at the highest CAGR during the forecast period”

By product type, ultra-low temperature freezers segment is expected to grow at the highest CAGR during 2021 to 2026, by value. Ultra-low temperature freezers (ULT freezers) are used for the storage of drugs, enzymes, chemicals, bacteria, viruses, cell preparations, and tissue samples, among others. Advancements in drug discovery and development and increasing genomics research activities are expected to be the major drivers for the ultra-low temperature freezers market.

“The blood banks segment, by value, is projected to grow at the highest CAGR during the forecast period”

By end-use, blood banks segment is expected to grow at the highest CAGR during

2021 to 2026, by value. The rise in accidental cases resulting in a high demand for blood and plasma for blood transfusion procedures is driving the use of blood bank refrigerators & plasma freezers in the blood bank end-use segment.

“Middle East & Africa, by value, is projected to grow at the highest CAGR during the forecast period”

By region, Middle East & Africa is expected to grow at the highest CAGR during 2021 to 2026, by value. Investments by major pharmaceutical companies, coupled with the availability of government funds for the promotion of R&D activities in this region, are responsible for the growth of the laboratory freezers market in the Middle East & Africa.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 65%, Tier 2 – 20%, and Tier 3 – 15%

By Designation: C-level – 25%, Director Level – 30%, and Others– 45%

By Region: Asia Pacific – 40%, North America – 30%, Europe – 20%, South America – 3%, Middle East & Africa – 7%

Some of the key market players in the medical refrigerators market include Thermo Fisher Scientific Inc. (US), Blue Star Limited (India), Haier Biomedical (China), Aucma (China), Standex International Corporation (US), Godrej & Boyce Manufacturing Co Ltd. (India), Helmer Scientific Inc. (US), Vestfrost Solutions (Denmark), Zhongke Meiling Cryogenics Company Limited (China), Fiochetti (Italy), PHC Holdings Corporation (Japan), Follett LLC (US), Labcold (UK), Dulas Ltd. (UK), HMG India (India). These players have adopted product launches, expansions, contracts, partnerships, and agreements as their growth strategies.

Research Coverage:

The report defines, segments, and projects the medical refrigerators market based on product type, end use, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. It analyzes competitive developments, such product launches, expansions, contract, partnerships, and agreements, undertaken by the players in the market.

### Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them the closest approximations of revenue numbers of the medical refrigerators market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 OBJECTIVES OF STUDY

#### 1.2 MARKET DEFINITION

#### 1.3 MARKET SCOPE

##### 1.3.1 MARKET SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

#### 1.4 INCLUSIONS & EXCLUSIONS

##### 1.4.1 MEDICAL REFRIGERATORS MARKET, BY REGION: INCLUSIONS & EXCLUSIONS

#### 1.5 YEARS CONSIDERED FOR STUDY

#### 1.6 CURRENCY

#### 1.7 UNIT CONSIDERED

#### 1.8 LIMITATIONS

#### 1.9 STAKEHOLDERS

#### 1.10 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 1 MEDICAL REFRIGERATORS MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 Breakdown of primary interviews

#### 2.2 MATRIX CONSIDERED FOR DEMAND-SIDE

##### FIGURE 2 MAIN MATRIX CONSIDERED WHILE CONSTRUCTING AND ASSESSING DEMAND FOR MEDICAL REFRIGERATORS

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

##### FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

##### 2.3.2 TOP-DOWN APPROACH

##### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

##### FIGURE 5 METHODOLOGY FOR SUPPLY-SIDE SIZING OF MEDICAL REFRIGERATORS MARKET

##### FIGURE 6 METHODOLOGY FOR SUPPLY-SIDE SIZING OF MEDICAL

## REFRIGERATORS MARKET (2/2)

2.3.2.1 Calculations for supply-side analysis

2.3.3 FORECAST

2.4 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

2.5 DATA TRIANGULATION

FIGURE 7 MEDICAL REFRIGERATORS MARKET: DATA TRIANGULATION

2.5.1 KEY ASSUMPTIONS WHILE CALCULATING DEMAND-SIDE MARKET SIZE

2.5.2 LIMITATIONS

2.5.3 RISK ANALYSIS

## 3 EXECUTIVE SUMMARY

TABLE 1 MEDICAL REFRIGERATORS MARKET

FIGURE 8 BLOOD BANK REFRIGERATORS & PLASMA FREEZERS SEGMENT TO LEAD MEDICAL REFRIGERATORS MARKET

FIGURE 9 BLOOD BANKS SEGMENT TO LEAD MEDICAL REFRIGERATORS MARKET DURING FORECAST PERIOD

FIGURE 10 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF MEDICAL REFRIGERATORS MARKET IN 2020

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN MEDICAL REFRIGERATORS MARKET

FIGURE 11 MEDICAL REFRIGERATORS MARKET TO WITNESS MODERATE GROWTH DURING FORECAST PERIOD

4.2 MEDICAL REFRIGERATORS MARKET, BY REGION

FIGURE 12 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE IN MEDICAL REFRIGERATORS MARKET DURING FORECAST PERIOD

4.3 MEDICAL REFRIGERATORS MARKET, BY PRODUCT TYPE

FIGURE 13 LABORATORY REFRIGERATORS TO ACCOUNT FOR LARGEST SHARE

DURING FORECAST PERIOD

4.4 MEDICAL REFRIGERATORS MARKET, BY END USER

FIGURE 14 BLOOD BANKS TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MEDICAL REFRIGERATORS MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Increasing demand for blood storage centers and blood banks

5.2.1.2 Technological advancements in medical refrigerators

5.2.1.3 Positive impact of COVID-19

### FIGURE 16 IMPACT OF DRIVERS ON MEDICAL REFRIGERATORS MARKET

#### 5.2.2 RESTRAINTS

5.2.2.1 Use of refurbished devices

### FIGURE 17 IMPACT OF RESTRAINTS ON MEDICAL REFRIGERATORS MARKET

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing research & development investments in medical science by government organizations

5.2.3.2 High life expectancy

### FIGURE 18 IMPACT OF OPPORTUNITIES ON MEDICAL REFRIGERATORS MARKET

#### 5.2.4 CHALLENGES

5.2.4.1 High cost of equipment

5.2.4.2 Lack of awareness about medical equipment

### FIGURE 19 IMPACT OF CHALLENGES ON MEDICAL REFRIGERATORS MARKET

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 20 PORTER'S FIVE FORCES ANALYSIS OF MEDICAL REFRIGERATORS MARKET

### TABLE 2 MEDICAL REFRIGERATORS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.4 VALUE CHAIN ANALYSIS

### FIGURE 21 MEDICAL REFRIGERATORS: VALUE CHAIN ANALYSIS

## 5.5 ECOSYSTEM

### FIGURE 22 MEDICAL REFRIGERATORS ECOSYSTEM

### TABLE 3 MEDICAL REFRIGERATORS MARKET: ECOSYSTEM/MARKET MAP

## 5.6 TRADE DATA

### TABLE 4 IMPORT DATA OF REFRIGERATORS, FREEZERS, AND OTHER REFRIGERATING OR FREEZING EQUIPMENT

## TABLE 5 EXPORT DATA OF REFRIGERATORS, FREEZERS, AND OTHER REFRIGERATING OR FREEZING EQUIPMENT

### 5.7 TECHNOLOGY ANALYSIS

### 5.8 POLICIES AND REGULATIONS

#### 5.8.1 EUROPE

##### 5.8.1.1 EU F-Gas regulations

##### 5.8.1.2 Montreal protocol

##### 5.8.1.3 Denmark

##### 5.8.1.4 Austria

#### 5.8.2 NORTH AMERICA

##### 5.8.2.1 Significant New Alternative Policy (SNAP) by EPA

#### 5.8.3 ASIA PACIFIC

##### 5.8.3.1 Japan: Revised F-Gas law

##### 5.8.3.2 China - FECO: First Catalogue of Recommended

Substitutes for HCFCs

### 5.9 CASE STUDY ANALYSIS

### 5.10 PRICE ANALYSIS

FIGURE 23 ASIA PACIFIC PRICE ANALYSIS, BY PRODUCT TYPE, 2020 AND 2026

FIGURE 24 EUROPE PRICE ANALYSIS, BY PRODUCT TYPE, 2020 AND 2026

FIGURE 25 NORTH AMERICA: PRICE ANALYSIS, BY PRODUCT TYPE, 2020 AND 2026

FIGURE 26 REST OF THE WORLD: PRICE ANALYSIS, BY PRODUCT TYPE, 2020 AND 2026

## 6 MEDICAL REFRIGERATORS PATENT ANALYSIS

### 6.1 INTRODUCTION

### 6.2 METHODOLOGY

### 6.3 DOCUMENT TYPE

FIGURE 27 NUMBER OF GRANTED PATENTS, PATENT APPLICATIONS, AND LIMITED PATENTS

FIGURE 28 PUBLICATION TRENDS - LAST 10 YEARS

### 6.4 INSIGHT

FIGURE 29 LEGAL STATUS OF PATENTS

#### 6.4.1 JURISDICTION ANALYSIS

FIGURE 30 TOP JURISDICTION, BY DOCUMENT

#### 6.4.2 TOP COMPANIES/APPLICANTS

FIGURE 31 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

TABLE 6 LIST OF PATENTS BY WESTPORT POWER INC.

TABLE 7 LIST OF PATENTS BY BROOKS AUTOMATION INC.

TABLE 8 LIST OF PATENTS BY CHICAGO BRIDGE & IRON CO.

TABLE 9 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

## **7 IMPACT OF COVID-19 ON MEDICAL REFRIGERATORS MARKET**

### **7.1 INTRODUCTION**

#### **7.1.1 IMPACT OF COVID-19 ON LIVES AND LIVELIHOOD**

### **7.2 IMPACT OF COVID-19 ON MEDICAL REFRIGERATORS MARKET**

### **7.3 IMPACT OF COVID-19 ON REGIONS**

#### **7.3.1 ASIA PACIFIC**

#### **7.3.2 NORTH AMERICA**

#### **7.3.3 EUROPE**

#### **7.3.4 MIDDLE EAST & AFRICA**

#### **7.3.5 SOUTH AMERICA**

## **8 MEDICAL REFRIGERATORS MARKET, BY DESIGN TYPE**

### **8.1 INTRODUCTION**

### **8.2 COUNTERTOP MEDICAL REFRIGERATOR**

### **8.3 UNDERCOUNTER MEDICAL REFRIGERATOR**

### **8.4 FLAMMABLE MATERIAL STORAGE REFRIGERATOR**

### **8.5 EXPLOSION-PROOF REFRIGERATOR**

## **9 MEDICAL REFRIGERATORS MARKET, BY DOOR TYPE**

### **9.1 INTRODUCTION**

### **9.2 SINGLE DOOR**

### **9.3 DOUBLE DOOR**

## **10 MEDICAL REFRIGERATORS MARKET, BY PRODUCT TYPE**

### **10.1 INTRODUCTION**

FIGURE 32 BLOOD BANK REFRIGERATORS & PLASMA FREEZERS TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 10 MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 11 MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE,



2020–2026 (USD MILLION)

TABLE 12 MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE,  
2017–2019 (UNIT)

TABLE 13 MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE,  
2020–2026 (UNIT)

10.2 BLOOD BANK REFRIGERATORS & PLASMA FREEZERS

10.2.1 BLOOD BANKS APPLICATION TO DRIVE THE BLOOD BANK  
REFRIGERATORS & PLASMA FREEZERS MARKET

TABLE 14 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANK  
REFRIGERATORS & PLASMA FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 15 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANK  
REFRIGERATORS & PLASMA FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 16 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANK  
REFRIGERATORS & PLASMA FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 17 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANK  
REFRIGERATORS & PLASMA FREEZERS, BY REGION, 2020–2026 (UNIT)

10.3 LABORATORY REFRIGERATORS & FREEZERS

10.3.1 NORTH AMERICA TO LEAD THE LABORATORY REFRIGERATORS  
& FREEZERS MARKET

TABLE 18 MEDICAL REFRIGERATORS MARKET SIZE FOR LABORATORY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 19 MEDICAL REFRIGERATORS MARKET SIZE FOR LABORATORY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 20 MEDICAL REFRIGERATORS MARKET SIZE FOR LABORATORY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 21 MEDICAL REFRIGERATORS MARKET SIZE FOR LABORATORY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (UNIT)

10.4 PHARMACY REFRIGERATORS & FREEZERS

10.4.1 GROWTH IN PHARMACEUTICAL INDUSTRY TO DRIVE PHARMACY  
REFRIGERATORS & FREEZERS MARKET

TABLE 22 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 23 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 24 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 25 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (UNIT)

10.5 CHROMATOGRAPHY REFRIGERATORS & FREEZERS

10.5.1 RISE IN RESEARCH ACTIVITIES IN MEDICAL FIELD TO BOOST MARKET  
TABLE 26 MEDICAL REFRIGERATORS MARKET SIZE FOR CHROMATOGRAPHY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 27 MEDICAL REFRIGERATORS MARKET SIZE FOR CHROMATOGRAPHY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 28 MEDICAL REFRIGERATORS MARKET SIZE FOR CHROMATOGRAPHY  
REFRIGERATORS & FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 29 MEDICAL REFRIGERATORS MARKET SIZE FOR CHROMATOGRAPHY  
REFRIGERATORS & FREEZERS, BY REGION, 2020–2026 (UNIT)

## 10.6 ENZYME REFRIGERATORS & FREEZERS

10.6.1 MIDDLE EAST & AFRICA TO BE FASTEST-GROWING REGION FOR  
ENZYME REFRIGERATORS & FREEZERS MARKET

TABLE 30 MEDICAL REFRIGERATORS MARKET SIZE FOR ENZYME  
REFRIGERATORS

& FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 31 MEDICAL REFRIGERATORS MARKET SIZE FOR ENZYME  
REFRIGERATORS

& FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 32 MEDICAL REFRIGERATORS MARKET SIZE FOR ENZYME  
REFRIGERATORS

& FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 33 MEDICAL REFRIGERATORS MARKET SIZE FOR ENZYME  
REFRIGERATORS

& FREEZERS, BY REGION, 2020–2026 (UNIT)

## 10.7 ULTRA-LOW TEMPERATURE FREEZERS

10.7.1 DEMAND FROM MEDICAL LABORATORIES AND RESEARCH INSTITUTES  
TO DRIVE MARKET

TABLE 34 MEDICAL REFRIGERATORS MARKET SIZE FOR ULTRA-LOW  
TEMPERATURE FREEZERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 35 MEDICAL REFRIGERATORS MARKET SIZE FOR ULTRA-LOW  
TEMPERATURE FREEZERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 36 MEDICAL REFRIGERATORS MARKET SIZE FOR ULTRA-LOW  
TEMPERATURE FREEZERS, BY REGION, 2017–2019 (UNIT)

TABLE 37 MEDICAL REFRIGERATORS MARKET SIZE FOR ULTRA-LOW  
TEMPERATURE FREEZERS, BY REGION, 2020–2026 (UNIT)

## 10.8 CRYOGENIC STORAGE SYSTEMS

10.8.1 INCREASED R&D ON DNA MODIFICATION TECHNIQUES IS A MAJOR  
DRIVER FOR GROWTH OF SEGMENT

TABLE 38 MEDICAL REFRIGERATORS MARKET SIZE FOR CRYOGENIC

STORAGE SYSTEMS, BY REGION, 2017–2019 (USD MILLION)

TABLE 39 MEDICAL REFRIGERATORS MARKET SIZE FOR CRYOGENIC

STORAGE SYSTEMS, BY REGION, 2020–2026 (USD MILLION)

TABLE 40 MEDICAL REFRIGERATORS MARKET SIZE FOR CRYOGENIC

STORAGE SYSTEMS, BY REGION, 2017–2019 (UNIT)

TABLE 41 MEDICAL REFRIGERATORS MARKET SIZE FOR CRYOGENIC

STORAGE SYSTEMS, BY REGION, 2020–2026 (UNIT)

## **11 MEDICAL REFRIGERATORS MARKET, BY END USER**

### **11.1 INTRODUCTION**

FIGURE 33 BLOOD BANKS SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 42 MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 43 MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 44 MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 45 MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

### **11.2 BLOOD BANKS**

11.2.1 INCREASED DEMAND FOR SAFE BLOOD DUE TO HIGH PREVALENCE OF BLOOD TRANSFUSION CASES IS DRIVING DEMAND

TABLE 46 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANKS, BY REGION, 2017–2019 (USD MILLION)

TABLE 47 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANKS, BY REGION, 2020–2026 (USD MILLION)

TABLE 48 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANKS, BY REGION, 2017–2019 (UNIT)

TABLE 49 MEDICAL REFRIGERATORS MARKET SIZE FOR BLOOD BANKS, BY REGION, 2020–2026 (UNIT)

### **11.3 PHARMACEUTICAL COMPANIES**

11.3.1 GROWTH IN RESEARCH ACTIVITIES IN DEVELOPING NATIONS IS DRIVING DEMAND

TABLE 50 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACEUTICAL COMPANIES, BY REGION, 2017–2019 (USD MILLION)

TABLE 51 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACEUTICAL COMPANIES, BY REGION, 2020–2026 (USD MILLION)

TABLE 52 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACEUTICAL COMPANIES, BY REGION, 2017–2019 (UNIT)

TABLE 53 MEDICAL REFRIGERATORS MARKET SIZE FOR PHARMACEUTICAL COMPANIES, BY REGION, 2020–2026 (UNIT)

#### 11.4 HOSPITALS & PHARMACIES

11.4.1 INFRASTRUCTURE ADVANCEMENTS IN HEALTHCARE SECTOR DRIVING DEMAND

TABLE 54 MEDICAL REFRIGERATORS MARKET SIZE FOR HOSPITALS & PHARMACIES, BY REGION, 2017–2019 (USD MILLION)

TABLE 55 MEDICAL REFRIGERATORS MARKET SIZE FOR HOSPITALS & PHARMACIES, BY REGION, 2020–2026 (USD MILLION)

TABLE 56 MEDICAL REFRIGERATORS MARKET SIZE FOR HOSPITALS & PHARMACIES, BY REGION, 2017–2019 (UNIT)

TABLE 57 MEDICAL REFRIGERATORS MARKET SIZE FOR HOSPITALS & PHARMACIES, BY REGION, 2020–2026 (UNIT)

#### 11.5 RESEARCH INSTITUTES

11.5.1 INCREASE IN RESEARCH & DEVELOPMENT ACTIVITIES IN PHARMACEUTICAL SECTOR TO DRIVE DEMAND

TABLE 58 MEDICAL REFRIGERATORS MARKET SIZE FOR RESEARCH INSTITUTES, BY REGION, 2017–2019 (USD MILLION)

TABLE 59 MEDICAL REFRIGERATORS MARKET SIZE FOR RESEARCH INSTITUTES, BY REGION, 2020–2026 (USD MILLION)

TABLE 60 MEDICAL REFRIGERATORS MARKET SIZE FOR RESEARCH INSTITUTES, BY REGION, 2017–2019 (UNIT)

TABLE 61 MEDICAL REFRIGERATORS MARKET SIZE FOR RESEARCH INSTITUTES, BY REGION, 2020–2026 (UNIT)

#### 11.6 MEDICAL LABORATORIES

11.6.1 GROWING AWARENESS REGARDING TIMELY DIAGNOSIS OF DISEASES, ESPECIALLY IN RAPID AGING POPULATIONS, TO DRIVE MARKET

TABLE 62 MEDICAL REFRIGERATORS MARKET SIZE FOR MEDICAL LABORATORIES, BY REGION, 2017–2019 (USD MILLION)

TABLE 63 MEDICAL REFRIGERATORS MARKET SIZE FOR MEDICAL LABORATORIES, BY REGION, 2020–2026 (USD MILLION)

TABLE 64 MEDICAL REFRIGERATORS MARKET SIZE FOR MEDICAL LABORATORIES, BY REGION, 2017–2019 (UNIT)

TABLE 65 MEDICAL REFRIGERATORS MARKET SIZE FOR MEDICAL LABORATORIES, BY REGION, 2020–2026 (UNIT)

#### 11.7 DIAGNOSTIC CENTERS

11.7.1 DEMAND FROM MEDICAL LABORATORIES AND RESEARCH INSTITUTES

TO DRIVE MARKET FOR ULTRA-LOW TEMPERATURE FREEZERS

TABLE 66 MEDICAL REFRIGERATORS MARKET SIZE FOR DIAGNOSTIC CENTERS, BY REGION, 2017–2019 (USD MILLION)

TABLE 67 MEDICAL REFRIGERATORS MARKET SIZE FOR DIAGNOSTIC CENTERS, BY REGION, 2020–2026 (USD MILLION)

TABLE 68 MEDICAL REFRIGERATORS MARKET FOR DIAGNOSTIC CENTERS, BY REGION, 2017–2019 (UNIT)

TABLE 69 MEDICAL REFRIGERATORS MARKET FOR DIAGNOSTIC CENTERS, BY REGION, 2020–2026 (UNIT)

## **12 MEDICAL REFRIGERATORS MARKET SIZE, BY REGION**

### **12.1 INTRODUCTION**

FIGURE 34 NORTH AMERICA TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 70 MEDICAL REFRIGERATORS MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 71 MEDICAL REFRIGERATORS MARKET SIZE, BY REGION, 2020–2026 (USD MILLION)

TABLE 72 MEDICAL REFRIGERATORS MARKET SIZE, BY REGION, 2017–2019 (UNIT)

TABLE 73 MEDICAL REFRIGERATORS MARKET SIZE, BY REGION, 2020–2026 (UNIT)

### **12.2 NORTH AMERICA**

FIGURE 35 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SNAPSHOT

TABLE 74 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 75 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 76 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (UNIT)

TABLE 77 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (UNIT)

TABLE 78 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 79 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 80 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 81 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

TABLE 82 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 83 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 84 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (UNIT)

TABLE 85 NORTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (UNIT)

#### 12.2.1 US

12.2.1.1 US accounted for largest share in North American medical refrigerators market

TABLE 86 US: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 87 US: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 88 US: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 89 US: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.2.2 CANADA

12.2.2.1 Growth in pharmaceutical industry to propel market

TABLE 90 CANADA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 91 CANADA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 92 CANADA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 93 CANADA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.2.3 MEXICO

12.2.3.1 Increasing demand for medicines to enhance the market growth

TABLE 94 MEXICO: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 95 MEXICO: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 96 MEXICO: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)



TABLE 97 MEXICO: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

### 12.3 EUROPE

FIGURE 36 EUROPE: MEDICAL REFRIGERATORS MARKET SNAPSHOT

TABLE 98 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 99 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 100 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (UNIT)

TABLE 101 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (UNIT)

TABLE 102 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 103 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 104 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 105 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

TABLE 106 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 107 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 108 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (UNIT)

TABLE 109 EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (UNIT)

#### 12.3.1 GERMANY

##### 12.3.1.1 Growing aging population to drive market

TABLE 110 GERMANY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 111 GERMANY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 112 GERMANY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 113 GERMANY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.3.2 FRANCE

12.3.2.1 Government support to medical & pharmaceutical industry has led to growth of medical refrigerators market

TABLE 114 FRANCE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 115 FRANCE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 116 FRANCE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 117 FRANCE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

### 12.3.3 UK

12.3.3.1 Investment by pharmaceutical industry in R&D is driving market

TABLE 118 UK: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 119 UK: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 120 UK: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 121 UK: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

### 12.3.4 ITALY

12.3.4.1 Blood banks to be fastest-growing segment during forecast period

TABLE 122 ITALY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 123 ITALY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 124 ITALY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 125 ITALY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

### 12.3.5 TURKEY

12.3.5.1 Rise in investment in healthcare services driving local market

TABLE 126 TURKEY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 127 TURKEY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 128 TURKEY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 129 TURKEY: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER,



2020–2026 (UNIT)

#### 12.3.6 REST OF EUROPE

TABLE 130 REST OF EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 131 REST OF EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 132 REST OF EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 133 REST OF EUROPE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4 ASIA PACIFIC

FIGURE 37 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SNAPSHOT

TABLE 134 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 135 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 136 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (UNIT)

TABLE 137 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (UNIT)

TABLE 138 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 139 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 140 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 141 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

TABLE 142 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 143 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 144 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (UNIT)

TABLE 145 ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (UNIT)

#### 12.4.1 CHINA

12.4.1.1 Growing population and investment in healthcare services driving market

TABLE 146 CHINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 147 CHINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 148 CHINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 149 CHINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4.2 JAPAN

12.4.2.1 Growing aging population and government initiatives toward healthcare sector driving market

TABLE 150 JAPAN: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 151 JAPAN: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 152 JAPAN: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 153 JAPAN: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4.3 SOUTH KOREA

12.4.3.1 Increasing R&D in healthcare sector related to vaccines and medicines to drive market

TABLE 154 SOUTH KOREA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 155 SOUTH KOREA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 156 SOUTH KOREA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 157 SOUTH KOREA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4.4 INDIA

12.4.4.1 Growing number of hospitals to drive market

TABLE 158 INDIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 159 INDIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 160 INDIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 161 INDIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER,

2020–2026 (UNIT)

#### 12.4.5 THAILAND

12.4.5.1 Growing number of medical tourists to boost demand for medical refrigerators

TABLE 162 THAILAND: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 163 THAILAND: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 164 THAILAND: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 165 THAILAND: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4.6 INDONESIA

12.4.6.1 Growing investment in healthcare sector to propel demand

TABLE 166 INDONESIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 167 INDONESIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 168 INDONESIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 169 INDONESIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.4.7 REST OF ASIA PACIFIC

TABLE 170 REST OF ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 171 REST OF ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 173 REST OF ASIA PACIFIC: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.5 MIDDLE EAST & AFRICA

TABLE 174 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (UNIT)

TABLE 177 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE,

BY PRODUCT TYPE, 2020–2026 (UNIT)

TABLE 178 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 180 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 181 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

TABLE 182 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 183 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (UNIT)

TABLE 185 MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (UNIT)

#### 12.5.1 SAUDI ARABIA

12.5.1.1 Saudi Arabia to lead Middle East & African medical refrigerators market

TABLE 186 SAUDI ARABIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 187 SAUDI ARABIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 188 SAUDI ARABIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 189 SAUDI ARABIA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.5.2 EGYPT

12.5.2.1 Rising incidence of a number of chronic diseases to drive demand

TABLE 190 EGYPT: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 191 EGYPT: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 192 EGYPT: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 193 EGYPT: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.5.3 UAE

#### 12.5.3.1 Growing population and lifestyle-related diseases to propel market

TABLE 194 UAE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 195 UAE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 196 UAE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 197 UAE: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.5.4 SOUTH AFRICA

##### 12.5.4.1 Rising investments in medical drugs segment to propel market

TABLE 198 SOUTH AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 199 SOUTH AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 200 SOUTH AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 201 SOUTH AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.5.5 REST OF MIDDLE EAST & AFRICA

TABLE 202 REST OF MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 203 REST OF MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 204 REST OF MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 205 REST OF MIDDLE EAST & AFRICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.6 SOUTH AMERICA

TABLE 206 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (USD MILLION)

TABLE 207 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (USD MILLION)

TABLE 208 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2017–2019 (UNIT)

TABLE 209 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY PRODUCT TYPE, 2020–2026 (UNIT)

TABLE 210 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 211 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 212 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 213 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

TABLE 214 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 215 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

TABLE 216 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2017–2019 (UNIT)

TABLE 217 SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY COUNTRY, 2020–2026 (UNIT)

#### 12.6.1 BRAZIL

12.6.1.1 Brazil to lead South American medical refrigerators market

TABLE 218 BRAZIL: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 219 BRAZIL: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 220 BRAZIL: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 221 BRAZIL: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.6.2 ARGENTINA

12.6.2.1 Rapidly growing geriatric population to fuel market for medical refrigerators

TABLE 222 ARGENTINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 223 ARGENTINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)

TABLE 224 ARGENTINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 225 ARGENTINA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

#### 12.6.3 REST OF SOUTH AMERICA

TABLE 226 REST OF SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (USD MILLION)

TABLE 227 REST OF SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (USD MILLION)



TABLE 228 REST OF SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2017–2019 (UNIT)

TABLE 229 REST OF SOUTH AMERICA: MEDICAL REFRIGERATORS MARKET SIZE, BY END USER, 2020–2026 (UNIT)

## **13 COMPETITIVE LANDSCAPE**

### **13.1 KEY PLAYERS' STRATEGIES**

TABLE 230 OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP PLAYERS, 2018–2021

### **13.2 MARKET SHARE ANALYSIS**

FIGURE 38 MARKET SHARE ANALYSIS OF TOP 5 PLAYERS VS. OTHERS IN MEDICAL REFRIGERATORS MARKET, 2020

13.2.1 THERMO FISHER SCIENTIFIC INC.

13.2.2 HAIER BIOMEDICAL

13.2.3 HELMER SCIENTIFIC INC.

13.2.4 PHC HOLDINGS CORPORATION

13.2.5 FOLLETT LLC

FIGURE 39 MEDICAL REFRIGERATORS MARKET: PRODUCT TYPE FOOTPRINT

TABLE 231 MEDICAL REFRIGERATORS MARKET: DOOR TYPE FOOTPRINT

TABLE 232 MEDICAL REFRIGERATORS MARKET: END-USE FOOTPRINT

### **13.3 COMPANY EVALUATION QUADRANT**

13.3.1 STAR

13.3.2 PERVASIVE

13.3.3 EMERGING LEADER

13.3.4 PARTICIPANT

FIGURE 40 MEDICAL REFRIGERATORS MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2020

### **13.4 COMPETITIVE LEADERSHIP MAPPING OF SME, 2020**

13.4.1 PROGRESSIVE COMPANIES

13.4.2 RESPONSIVE COMPANIES

13.4.3 STARTING BLOCKS

13.4.4 DYNAMIC COMPANIES

FIGURE 41 OTHER PLAYERS/SMES EVALUATION MATRIX FOR MEDICAL REFRIGERATORS MARKET

### **13.5 COMPETITIVE SCENARIO**

TABLE 233 MEDICAL REFRIGERATORS MARKET: PRODUCT LAUNCHES, 2018–2021

TABLE 234 MEDICAL REFRIGERATORS MARKET: DEALS, 2018–2021

## TABLE 235 MEDICAL REFRIGERATORS MARKET: OTHER DEVELOPMENTS, 2018–2021

### 14 COMPANY PROFILES

#### 14.1 KEY COMPANIES

(Business Overview, Products/solutions/services offered, Product offerings, Recent Developments, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats)\*

##### 14.1.1 THERMO FISHER SCIENTIFIC INC.

TABLE 236 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW

FIGURE 42 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT

##### 14.1.2 HAIER BIOMEDICAL

TABLE 237 HAIER BIOMEDICAL: COMPANY OVERVIEW

##### 14.1.3 HELMER SCIENTIFIC INC.

TABLE 238 HELMER SCIENTIFIC INC.: COMPANY OVERVIEW

##### 14.1.4 PHC HOLDINGS CORPORATION

TABLE 239 PHC HOLDINGS CORPORATION: COMPANY OVERVIEW

FIGURE 43 PHC HOLDINGS CORPORATION: COMPANY SNAPSHOT

##### 14.1.5 FOLLETT LLC

TABLE 240 FOLLETT LLC: COMPANY OVERVIEW

##### 14.1.6 BLUE STAR LIMITED

TABLE 241 BLUE STAR LIMITED: COMPANY OVERVIEW

FIGURE 44 BLUE STAR LIMITED: COMPANY SNAPSHOT

##### 14.1.7 AUCMA

TABLE 242 AUCMA: COMPANY OVERVIEW

##### 14.1.8 STANDEX INTERNATIONAL CORPORATION

TABLE 243 STANDEX INTERNATIONAL CORPORATION: COMPANY OVERVIEW

FIGURE 45 STANDEX INTERNATIONAL CORPORATION: COMPANY SNAPSHOT

##### 14.1.9 GODREJ & BOYCE MFG. CO. LTD.

TABLE 244 GODREJ & BOYCE MFG. CO. LTD.: COMPANY OVERVIEW

FIGURE 46 GODREJ & BOYCE MFG. CO. LTD.: COMPANY SNAPSHOT

##### 14.1.10 VESTFROST SOLUTIONS

TABLE 245 VESTFROST SOLUTIONS: COMPANY OVERVIEW

##### 14.1.11 ZHONGKE MEILING CRYOGENICS COMPANY LIMITED

TABLE 246 ZHONGKE MEILING CRYOGENICS COMPANY LIMITED: COMPANY OVERVIEW

##### 14.1.12 FIOCHETTI

TABLE 247 FIOCHETTI: COMPANY OVERVIEW



#### 14.1.13 LABCOLD

TABLE 248 LABCOLD: COMPANY OVERVIEW

TABLE 249 LABCOLD: PRODUCT OFFERINGS

#### 14.1.14 DULAS LTD.

TABLE 250 DULAS LTD.: COMPANY OVERVIEW

TABLE 251 DULAS LTD.: PRODUCT OFFERINGS

#### 14.1.15 HMG INDIA

TABLE 252 HMG INDIA: COMPANY OVERVIEW

\*Details on Business Overview, Products/solutions/services offered, Product offerings, Recent Developments, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats might not be captured in case of unlisted companies.

### 14.2 OTHER PLAYERS

#### 14.2.1 FELIX STORCH, INC.

TABLE 253 FELIX STORCH, INC.: COMPANY OVERVIEW

#### 14.2.2 MIGALI

TABLE 254 MIGALI: COMPANY OVERVIEW

#### 14.2.3 SO-LOW ENVIRONMENTAL EQUIPMENT CO.

TABLE 255 SO-LOW ENVIRONMENTAL EQUIPMENT CO.: COMPANY OVERVIEW

#### 14.2.4 TEMPARMOUR REFRIGERATION

TABLE 256 TEMPARMOUR REFRIGERATION: COMPANY OVERVIEW

#### 14.2.5 INDREL SCIENTIFIC

TABLE 257 INDREL SCIENTIFIC: COMPANY OVERVIEW

#### 14.2.6 CARE LAB TECHNOLOGY

TABLE 258 CARE LAB TECHNOLOGY: COMPANY OVERVIEW

#### 14.2.7 TRITEC

TABLE 259 TRITEC: COMPANY OVERVIEW

#### 14.2.8 BIOLINE TECHNOLOGIES

TABLE 260 BIOLINE TECHNOLOGIES: COMPANY OVERVIEW

#### 14.2.9 PHILIPP KIRSCH GMBH

TABLE 261 PHILIPP KRISCH GMBH: COMPANY OVERVIEW

#### 14.2.10 LEC MEDICAL

TABLE 262 LEC MEDICAL: COMPANY OVERVIEW

## 15 APPENDIX

### 15.1 DISCUSSION GUIDE

### 15.2 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

### 15.3 AVAILABLE CUSTOMIZATIONS

### 15.4 RELATED REPORTS

## 15.5 AUTHOR DETAILS

## I would like to order

Product name: Medical Refrigerators Market by Type, End Use (Blood Banks, Pharmaceutical Companies, Hospital & Pharmacies, Research Institutes, Medical Laboratories, Diagnostic Centre), & Region(North America, Europe, APAC, MEA, South America) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/M1253E0F15EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1253E0F15EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970