

Medical Filtration Market by Material (Polyethersulfone; Polyvinylidene fluoride), Applications (Dialysis; Sterile Processing), Process Technology (Ultrafiltration; Microfiltration), Design/Process, End-Users & Region - Global Forecast to 2030

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Abstracts

The medical filtration market is projected to reach USD 9.35 billion by 2030 from USD 6.29 billion in 2024, at a CAGR of 6.8%. The urgent demand for quality filtration solutions serves as a major driving force for this market, especially with healthcare providers and research institutions prioritizing patient safety along with effective products. Advanced filtration technologies that ensure the removal of contaminants have therefore become paramount. This trend is majorly influenced by stringent regulatory standards and rising importance of maintaining sterile environments in medical settings. There is also growing demand for reliable filtration systems to support clinical and diagnostics applications, supported by the increase in chronic diseases in laboratories. Hence, the companies have ample opportunities to innovate and develop specialized filtration products catering to such evolving needs and enhancing their market presence and driving future growth.

“Based on material, PVDF is the second fastest growing material in medical filtration market during the forecast period, in terms of value.”

PVDF is the second-fastest-growing material in the medical filtration market due to its exceptional chemical resistance, high thermal stability, and excellent mechanical properties. These properties make it very suitable for demanding medical applications like sterile filtration and membrane-based devices. Compatibility with a wide range of

sterilization techniques such as autoclaving and gamma radiation makes PVDF highly useful in medical filtration. Its hydrophobic nature and resistance to aggressive cleaning agents also make it increasingly popular. As healthcare and bioprocessing technologies advance, the demand for strong and efficient filtration materials grow increasing the adoption of PVDF .

“Based on end-use industry, hospitals account the largest share in medical filtration market during the forecast period, in terms of value.”

The largest market share of the medical filtration market is captured by hospitals due to their role in infection prevention and patient safety. In fact, rising hospital admissions on account of surging chronic diseases, surgical procedures, and the aging population is boosting the demand for advanced filtration systems. Hospitals rely heavily on filtration solutions in terms of sterile air and water for medical devices including ventilators, IV infusion systems, and surgical tools. Growth in infection control in hospitals coupled with the necessity to meet severe regulatory standards leads to further growth in adoption. Moreover, developing healthcare infrastructure in many emerging economies contributes to hospitals' being the top end-use industry.

“Based on region, North America accounts the largest share and Asia pacific is the fastest growing region in medical filtration market, in terms of value.”

North America accounts the largest share in medical filtration market majorly because of its developed healthcare infrastructure, strict regulatory standards, and high expenditure on healthcare services. This is further fueled by significant presence of major medical filtration manufacturing companies in the region with high demands for advanced filtration solutions. Increased prevalence of chronic diseases along with an aging population has created a need for more filtration systems within hospitals, laboratories, and in home care. Infection control, as also seen within the North America, has further added to the use of advanced filtration technologies following COVID-19. Asia Pacific is a rapidly growing market for medical filtration, supported by rapid urbanization, expansive healthcare infrastructure growth, and the increasing investments being made in medical industries. Its large and aging population, with improved awareness of healthcare hygiene, encourages the consumption of medical filtration products. China and India are significant emerging economies since the governments and medical tourism drive the country to grow more rapidly.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were

conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: Directors- 35%, Managers - 25%, and Others - 40%

By Region: North America - 22%, Europe - 22%, Asia Pacific - 45%, RoW – 11%

The key players in this market are Merck KGaA (Germany), 3M (Solventum) (US), Danaher (US), Sartorius AG (Germany), Veolia (France), Thermo Fisher Scientific Inc (US), Donaldson Company Inc (US), Baxter (US), Parker Hannifin Corp (US), Entegris (US), Asahi Kasei Corporation (Japan), and Mann+Hummel (Germany).

Research Coverage

This report segments the medical filtration market based on material, process technology, design/process, application, end-use industry, and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products and services, key strategies, new product launches, expansions, and mergers and acquisitions associated with the medical filtration market.

Key benefits of buying this report

This research report focuses on various levels of analysis, including industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the medical filtration market, high-growth regions, and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Growing demand for high quality filtration solutions, Regulatory and quality standards and Growing focus on infection control), restraints (High cost of advanced filtration systems), opportunities (Growing healthcare investment in emerging economies and Advancements in filtration technologies) and challenges (Disposal of filters and Product performance variability).

Market Penetration: Comprehensive information on the medical filtration market offered by top players in the global medical filtration market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the medical filtration market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for medical filtration market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global medical filtration market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the medical filtration market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED AND REGIONAL SCOPE

1.3.2 INCLUSIONS & EXCLUSIONS

1.3.3 YEARS CONSIDERED

1.3.4 CURRENCY CONSIDERED

1.3.5 UNITS CONSIDERED

1.4 STAKEHOLDERS

1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 List of key secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 List of key primary interview participants

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of interviews with experts

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 GROWTH FORECAST

2.4 DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 RESEARCH ASSUMPTIONS

2.7 RESEARCH LIMITATIONS AND RISK ANALYSIS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN MEDICAL FILTRATION MARKET

4.2 MEDICAL FILTRATION MARKET, BY MATERIAL

4.3 MEDICAL FILTRATION MARKET, BY APPLICATION

4.4 MEDICAL FILTRATION MARKET, BY END USER

4.5 MEDICAL FILTRATION MARKET, BY KEY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing demand for advanced healthcare solutions

5.2.1.2 Rising awareness of infection control

5.2.1.3 Technological advancements

5.2.2 RESTRAINTS

5.2.2.1 High capital investments

5.2.2.2 Stringent regulatory compliance

5.2.3 OPPORTUNITIES

5.2.3.1 Growing healthcare investments in emerging economies

5.2.3.2 Adoption of single-use technologies

5.2.4 CHALLENGES

5.2.4.1 Speed and yield issues

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.4.2 QUALITY

5.4.3 SERVICE

5.5 MACROECONOMIC OUTLOOK

5.5.1 GDP TRENDS AND FORECASTS

5.6 IMPACT OF AI/GEN AI

5.7 VALUE CHAIN ANALYSIS

5.7.1 RAW MATERIAL SUPPLIERS

5.7.2 MANUFACTURERS

- 5.7.3 DISTRIBUTORS
- 5.7.4 END USERS
- 5.8 ECOSYSTEM ANALYSIS
- 5.9 CASE STUDY ANALYSIS
 - 5.9.1 VALIDATING PEGASUS PRIME VIRUS REMOVAL FILTERS WITH PREFILTERS
 - 5.9.2 ENHANCING DIALYSIS FILTRATION EFFICIENCY – FRESENIUS MEDICAL CARE
 - 5.9.3 BLOOD FILTRATION FOR SEPSIS TREATMENT – CYTOSORBENTS CORPORATION
- 5.10 TARIFF AND REGULATORY LANDSCAPE
 - 5.10.1 ENVIRONMENTAL REGULATIONS
 - 5.10.2 NORTH AMERICA
 - 5.10.3 ASIA PACIFIC
 - 5.10.4 EUROPE
 - 5.10.5 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.11 TECHNOLOGY ANALYSIS
 - 5.11.1 KEY TECHNOLOGIES
 - 5.11.1.1 Microfiltration
 - 5.11.1.2 Ultrafiltration
 - 5.11.1.3 Nanofiltration
 - 5.11.2 COMPLEMENTARY TECHNOLOGIES
 - 5.11.2.1 Single-use technology
 - 5.11.3 ADJACENT TECHNOLOGIES
 - 5.11.3.1 Chromatography
- 5.12 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 5.13 TRADE ANALYSIS
 - 5.13.1 EXPORT SCENARIO (HS CODE 8421)
 - 5.13.2 IMPORT SCENARIO (HS CODE 8421)
- 5.14 KEY CONFERENCES AND EVENTS, 2025–2026
- 5.15 PRICING ANALYSIS
 - 5.15.1 AVERAGE SELLING PRICE TREND, BY REGION, 2021–2023
 - 5.15.2 AVERAGE SELLING PRICE TREND, BY APPLICATION, 2021–2023
 - 5.15.3 AVERAGE SELLING PRICE TREND, BY END USER, 2021–2023
- 5.16 INVESTMENT AND FUNDING SCENARIO
- 5.17 PATENT ANALYSIS
 - 5.17.1 INTRODUCTION
 - 5.17.2 LEGAL STATUS OF PATENTS

5.17.3 JURISDICTION ANALYSIS

6 MEDICAL FILTRATION MARKET, BY MATERIAL

6.1 INTRODUCTION

6.2 POLYSULFONE & POLYETHERSULFONE

6.2.1 EXCELLENT MECHANICAL STRENGTH, THERMAL STABILITY, AND CHEMICAL RESISTANCE TO BOOST MARKET

6.3 POLYVINYLIDENE FLUORIDE

6.3.1 EXCEPTIONAL CHEMICAL RESISTANCE, THERMAL STABILITY, AND MECHANICAL STRENGTH TO DRIVE MARKET

6.4 POLYTETRAFLUOROETHYLENE

6.4.1 SUPERIOR FILTRATION PERFORMANCE IN CRITICAL MEDICAL APPLICATIONS TO PROPEL DEMAND

6.5 POLYPROPYLENE

6.5.1 EXCELLENT CHEMICAL RESISTANCE, DURABILITY, AND COST-EFFECTIVENESS TO DRIVE DEMAND

6.6 OTHER MATERIALS

7 MEDICAL FILTRATION MARKET, BY PROCESS TECHNOLOGY

7.1 INTRODUCTION

7.2 ULTRAFILTRATION

7.2.1 INCREASING PREVALENCE OF CHRONIC KIDNEY DISEASE AND RISING DEMAND FOR DIALYSIS TREATMENTS TO BOOST MARKET

7.3 MICROFILTRATION

7.3.1 GROWING USAGE IN STERILIZATION, WATER PURIFICATION, AND BIOPHARMACEUTICAL MANUFACTURING TO DRIVE DEMAND

7.4 NANOFILTRATION

7.4.1 LOW ENERGY CONSUMPTION AND HIGH FILTRATION EFFICIENCY TO SUPPORT MARKET GROWTH

7.5 REVERSE OSMOSIS

7.5.1 CRUCIAL ROLE IN ENSURING SAFETY OF WATER IN MEDICAL PROCEDURES TO BOOST MARKET

7.6 GAS FILTRATION

7.6.1 DELIVERY OF HIGH-QUALITY FILTERED AIR TO FUEL GROWTH

7.7 OTHER PROCESS TECHNOLOGIES

8 MEDICAL FILTRATION MARKET, BY DESIGN/PROCESS

8.1 INTRODUCTION

8.2 SYSTEMS (RTU UNITS)

8.2.1 CONVENIENCE, TIME-SAVING BENEFITS, AND ABILITY TO ENSURE CONSISTENT FILTRATION PERFORMANCE TO BOOST MARKET

8.3 FILTRATION MODULES (CONSUMABLES)

8.3.1 RISING PREVALENCE OF CHRONIC DISEASES TO DRIVE DEMAND FOR FILTRATION MODULES IN HEALTHCARE

8.4 OTHER DESIGNS/PROCESSES

9 MEDICAL FILTRATION MARKET, BY END USER

9.1 INTRODUCTION

9.2 HOSPITALS

9.2.1 REQUIREMENT OF HIGH-PURITY WATER FOR WOUND CARE, SURGICAL PROCEDURES, STERILIZATION, AND DIALYSIS TO DRIVE MARKET

9.3 DIAGNOSTIC CENTERS

9.3.1 DEMAND FOR HIGH-PURITY WATER, FLUIDS, AND AIR TO ENSURE RELIABLE DIAGNOSTICS TO DRIVE GROWTH

9.4 RESEARCH INSTITUTES

9.4.1 INCREASE IN BIOLOGICAL STUDIES, AND MEDICAL RESEARCH TO BOOST MARKET

9.5 OTHER END USERS

10 MEDICAL FILTRATION MARKET, BY APPLICATION

10.1 INTRODUCTION

10.2 DIALYSIS

10.2.1 ACCURACY AND OPERATIONAL FILTRATION EFFICIENCY IN BLOOD PURIFICATION TO BOOST GROWTH

10.3 DRUG DELIVERY

10.3.1 PROVISION OF OPTIMAL CONDITIONS THROUGH CONSISTENT FLOW RATES AND MINIMUM PRESSURE DROPS TO FUEL MARKET GROWTH

10.4 IV INFUSION & STERILE FILTRATION

10.4.1 HIGH LEVEL OF PRECISION IN CONTAMINANT REMOVAL WHILE PRESERVING FLUID INTEGRITY TO DRIVE GROWTH

10.5 ENDOSCOPY

10.5.1 ENHANCEMENT OF SAFETY AND PERFORMANCE WITH ADVANCED FILTRATION TO BOOST MARKET

10.6 STERILE PROCESSING

10.6.1 GROWING DEMAND FOR SURGICAL INSTRUMENTS, ENDOSCOPES, AND REUSABLE MEDICAL DEVICES TO PROPEL MARKET

10.7 BIO-ARTIFICIAL PROCESSES

10.7.1 VITAL ROLE OF SOPHISTICATED FILTRATION SYSTEMS IN DEVELOPMENT AND FUNCTIONALITY OF BIO-ARTIFICIAL ORGANS TO BOOST MARKET

10.8 OTHER APPLICATIONS

11 MEDICAL FILTRATION MARKET, BY REGION

11.1 INTRODUCTION

11.2 ASIA PACIFIC

11.2.1 CHINA

11.2.1.1 Strong economic growth and expanding healthcare sector to drive market

11.2.2 JAPAN

11.2.2.1 Growing aging population to propel market

11.2.3 INDIA

11.2.3.1 Increasing investments in healthcare sector to drive market

11.2.4 SOUTH KOREA

11.2.4.1 Rising demand for high-quality medical filtration solutions to drive market

11.2.5 REST OF ASIA PACIFIC

11.3 EUROPE

11.3.1 GERMANY

11.3.1.1 Economic strength, increasing healthcare expenditure, and rapidly aging population to drive market

11.3.2 UK

11.3.2.1 Rising geriatric population to support market growth

11.3.3 FRANCE

11.3.3.1 Aging population and enhancement of healthcare system to propel market

11.3.4 ITALY

11.3.4.1 Growing aging population to increase demand

11.3.5 SPAIN

11.3.5.1 Rising demand for advanced medical solutions to propel market

11.3.6 REST OF EUROPE

11.4 NORTH AMERICA

11.4.1 US

11.4.1.1 Stringent regulatory guidelines and increasing healthcare spending to boost market

11.4.2 CANADA

11.4.2.1 Growing aging population and significant government investments in healthcare infrastructure to drive market growth

11.4.3 MEXICO

11.4.3.1 Government initiatives and growth of healthcare sector to drive market

11.5 MIDDLE EAST & AFRICA

11.5.1 GCC COUNTRIES

11.5.1.1 Saudi Arabia

11.5.1.1.1 Economic growth, increasing government investments, and rising healthcare expenditures to drive market

11.5.1.2 Rest of GCC Countries

11.5.2 SOUTH AFRICA

11.5.2.1 Outbreaks of contagious diseases to drive demand

11.5.3 REST OF MIDDLE EAST & AFRICA

11.6 SOUTH AMERICA

11.6.1 BRAZIL

11.6.1.1 Rising healthcare investments and expanding medical infrastructure to propel growth

11.6.2 ARGENTINA

11.6.2.1 Increasing healthcare expenditure and enhancement of medical infrastructure to drive market

11.6.3 REST OF SOUTH AMERICA

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

12.3 REVENUE ANALYSIS, 2021–2023

12.4 MARKET SHARE ANALYSIS, 2023

12.5 COMPANY VALUATION AND FINANCIAL METRICS

12.6 PRODUCT COMPARISON

12.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

12.7.1 STARS

12.7.2 EMERGING LEADERS

12.7.3 PERVASIVE PLAYERS

12.7.4 PARTICIPANTS

12.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

12.7.5.1 Region footprint

12.7.5.2 Material footprint

- 12.7.5.3 Process technology footprint
- 12.7.5.4 Design/Process footprint
- 12.7.5.5 Application footprint
- 12.7.5.6 End user footprint
- 12.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023
 - 12.8.1 PROGRESSIVE COMPANIES
 - 12.8.2 RESPONSIVE COMPANIES
 - 12.8.3 DYNAMIC COMPANIES
 - 12.8.4 STARTING BLOCKS
 - 12.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
 - 12.8.5.1 Detailed list of key startups/SMEs
 - 12.8.5.2 Competitive benchmarking of key startups/SMEs
- 12.9 COMPETITIVE SCENARIO
 - 12.9.1 PRODUCT LAUNCHES
 - 12.9.2 DEALS
 - 12.9.3 EXPANSIONS
 - 12.9.4 OTHER DEVELOPMENTS

13 COMPANY PROFILES – MEDICAL FILTRATION EQUIPMENT PROVIDERS

- 13.1 KEY PLAYERS
 - 13.1.1 MERCK KGAA
 - 13.1.1.1 Business overview
 - 13.1.1.2 Products/Solutions/Services offered
 - 13.1.1.3 Recent developments
 - 13.1.1.3.1 Expansions
 - 13.1.1.4 MnM view
 - 13.1.1.4.1 Right to win
 - 13.1.1.4.2 Strategic choices
 - 13.1.1.4.3 Weaknesses and competitive threats
 - 13.1.2 3M (SOLVENTUM)
 - 13.1.2.1 Business overview
 - 13.1.2.2 Products/Solutions/Services offered
 - 13.1.2.3 Recent developments
 - 13.1.2.3.1 Other developments
 - 13.1.2.4 MnM view
 - 13.1.2.4.1 Right to win
 - 13.1.2.4.2 Strategic choices
 - 13.1.2.4.3 Weaknesses and competitive threats

13.1.3 DANAHER

- 13.1.3.1 Business overview
- 13.1.3.2 Products/Solutions/Services offered
- 13.1.3.3 Recent developments
 - 13.1.3.3.1 Deals
 - 13.1.3.3.2 Other developments
- 13.1.3.4 MnM view
 - 13.1.3.4.1 Right to win
 - 13.1.3.4.2 Strategic choices
 - 13.1.3.4.3 Weaknesses and competitive threats

13.1.4 SARTORIUS AG

- 13.1.4.1 Business overview
- 13.1.4.2 Products/Solutions/Services offered
- 13.1.4.3 Recent developments
 - 13.1.4.3.1 Product launches
- 13.1.4.4 MnM view
 - 13.1.4.4.1 Right to win
 - 13.1.4.4.2 Strategic choices
 - 13.1.4.4.3 Weaknesses and competitive threats

13.1.5 ASAHI KASEI CORPORATION

- 13.1.5.1 Business overview
- 13.1.5.2 Products/Solutions/Services offered
- 13.1.5.3 MnM view
 - 13.1.5.3.1 Right to win
 - 13.1.5.3.2 Strategic choices
 - 13.1.5.3.3 Weaknesses and competitive threats

13.1.6 BAXTER

- 13.1.6.1 Business overview
- 13.1.6.2 Products/Solutions/Services offered
- 13.1.6.3 Recent developments
 - 13.1.6.3.1 Deals
- 13.1.6.4 MnM view
 - 13.1.6.4.1 Right to win
 - 13.1.6.4.2 Strategic choices
 - 13.1.6.4.3 Weaknesses and competitive threats

13.1.7 THERMO FISHER SCIENTIFIC INC.

- 13.1.7.1 Business overview
- 13.1.7.2 Products/Solutions/Services offered
- 13.1.7.3 MnM view

13.1.8 VEOLIA

13.1.8.1 Business overview

13.1.8.2 Products/Solutions/Services offered

13.1.8.3 Recent developments

13.1.8.3.1 Product launches

13.1.8.4 MnM view

13.1.8.4.1 Right to win

13.1.8.4.2 Strategic choices

13.1.8.4.3 Weaknesses and competitive threats

13.1.9 DONALDSON COMPANY, INC.

13.1.9.1 Business overview

13.1.9.2 Products/Solutions/Services offered

13.1.9.3 Recent developments

13.1.9.3.1 Expansions

13.1.9.4 MnM view

13.1.10 PARKER HANNIFIN CORP

13.1.10.1 Business overview

13.1.10.2 Products/Solutions/Services offered

13.1.10.3 MnM view

13.1.11 ENTEGRIS

13.1.11.1 Business overview

13.1.11.2 Products/Solutions/Services offered

13.1.11.3 MnM view

13.1.12 MANN+HUMMEL

13.1.12.1 Business overview

13.1.12.2 Products/Solutions/Services offered

13.1.12.3 MnM view

13.2 OTHER PLAYERS

13.2.1 CORNING INCORPORATED

13.2.2 CRITICAL PROCESS FILTRATION, INC.

13.2.3 COBETTER

13.2.4 GRAVER TECHNOLOGIES

13.2.5 ERTELALSOP

13.2.6 KASAG SWISS AG

13.2.7 FILTROX AG

13.2.8 MEMBRANE SOLUTIONS

13.2.9 COLE-PARMER INSTRUMENT COMPANY, LLC

13.2.10 MEISSNER FILTRATION PRODUCTS, INC.

13.2.11 MEDICAL FILTRATION SOLUTIONS LTD.

- 13.2.12 SEFAR AG
- 13.2.13 WALKER FILTRATION
- 13.2.14 SAINT-GOBAIN

14 COMPANY PROFILES - AUTOMATED ENDOSCOPE REPROCESSOR PROVIDERS

14.1 KEY PLAYERS

14.1.1 STERIS

- 14.1.1.1 Business overview
- 14.1.1.2 Products/Solutions/Services offered
- 14.1.1.3 Recent developments
 - 14.1.1.3.1 Deals
- 14.1.1.4 MnM view
 - 14.1.1.4.1 Right to win
 - 14.1.1.4.2 Strategic choices
 - 14.1.1.4.3 Weaknesses and competitive threats

14.1.2 FORTIVE

- 14.1.2.1 Business overview
- 14.1.2.2 Products/Solutions/Services offered
- 14.1.2.3 Recent developments
 - 14.1.2.3.1 Deals
- 14.1.2.4 MnM view
 - 14.1.2.4.1 Right to win
 - 14.1.2.4.2 Strategic choices
 - 14.1.2.4.3 Weaknesses and competitive threats

14.1.3 OLYMPUS CORPORATION

- 14.1.3.1 Business overview
- 14.1.3.2 Products/Solutions/Services offered
- 14.1.3.3 Recent developments
 - 14.1.3.3.1 Product launches
- 14.1.3.4 MnM view
 - 14.1.3.4.1 Right to win
 - 14.1.3.4.2 Strategic choices
 - 14.1.3.4.3 Weaknesses and competitive threats

14.1.4 ECOLAB

- 14.1.4.1 Business overview
- 14.1.4.2 Products/Solutions/Services offered
- 14.1.4.3 Recent developments

- 14.1.4.3.1 Product launches
- 14.1.4.4 MnM view
 - 14.1.4.4.1 Right to win
 - 14.1.4.4.2 Strategic choices
 - 14.1.4.4.3 Weaknesses and competitive threats
- 14.1.5 GETINGE
 - 14.1.5.1 Business overview
 - 14.1.5.2 Products/Solutions/Services offered
 - 14.1.5.3 Recent developments
 - 14.1.5.3.1 Expansions
 - 14.1.5.4 MnM view
 - 14.1.5.4.1 Right to win
 - 14.1.5.4.2 Strategic choices
 - 14.1.5.4.3 Weaknesses and competitive threats
- 14.1.6 STEELCOBELIMED (METALL ZUG GROUP)
 - 14.1.6.1 Business overview
 - 14.1.6.2 Products/Solutions/Services offered
 - 14.1.6.3 Recent developments
 - 14.1.6.3.1 Deals
 - 14.1.6.4 MnM view
- 14.1.7 ENDO-TECHNIK W. GRIESAT (CREO)
 - 14.1.7.1 Business overview
 - 14.1.7.2 Products/Solutions/Services offered
 - 14.1.7.3 MnM view
- 14.1.8 WASSENBURG MEDICAL B.V. (HOYA CORPORATION)
 - 14.1.8.1 Business overview
 - 14.1.8.2 Products/Solutions/Services offered
 - 14.1.8.3 Recent developments
 - 14.1.8.3.1 Deals

15 COMPANY PROFILES – DIALYSIS EQUIPMENT PROVIDERS

15.1 KEY PLAYERS

- 15.1.1 FRESENIUS MEDICAL CARE AG
 - 15.1.1.1 Business overview
 - 15.1.1.2 Products/Solutions/Services offered
 - 15.1.1.3 Recent developments
 - 15.1.1.3.1 Product launches
 - 15.1.1.3.2 Deals

- 15.1.1.4 MnM view
 - 15.1.1.4.1 Right to win
 - 15.1.1.4.2 Strategic choices
 - 15.1.1.4.3 Weaknesses and competitive threats
- 15.1.2 BAXTER
 - 15.1.2.1 Business overview
 - 15.1.2.2 Products/Solutions/Services offered
 - 15.1.2.3 Recent developments
 - 15.1.2.3.1 Deals
 - 15.1.2.4 MnM view
 - 15.1.2.4.1 Right to win
 - 15.1.2.4.2 Strategic choices
 - 15.1.2.4.3 Weaknesses and competitive threats
- 15.1.3 DAVITA INC.
 - 15.1.3.1 Business overview
 - 15.1.3.2 Products/Solutions/Services offered
 - 15.1.3.3 Recent developments
 - 15.1.3.3.1 Deals
 - 15.1.3.3.2 Expansions
 - 15.1.3.4 MnM view
 - 15.1.3.4.1 Right to win
 - 15.1.3.4.2 Strategic choices
 - 15.1.3.4.3 Weaknesses and competitive threats
- 15.1.4 NIKKISO CO., LTD.
 - 15.1.4.1 Business overview
 - 15.1.4.2 Products/Solutions/Services offered
 - 15.1.4.3 Recent developments
 - 15.1.4.3.1 Deals
 - 15.1.4.4 MnM view
 - 15.1.4.4.1 Right to win
 - 15.1.4.4.2 Strategic choices
 - 15.1.4.4.3 Weaknesses and competitive threats
- 15.1.5 B. BRAUN SE
 - 15.1.5.1 Business overview
 - 15.1.5.2 Products/Solutions/Services offered
 - 15.1.5.3 Recent developments
 - 15.1.5.3.1 Product launches
 - 15.1.5.3.2 Expansions
 - 15.1.5.4 MnM view

- 15.1.5.4.1 Right to win
- 15.1.5.4.2 Strategic choices
- 15.1.5.4.3 Weaknesses and competitive threats
- 15.1.6 NIPRO
 - 15.1.6.1 Business overview
 - 15.1.6.2 Products/Solutions/Services offered
 - 15.1.6.3 Recent developments
 - 15.1.6.3.1 Product launches
- 15.1.7 TORAY MEDICAL CO., LTD.
 - 15.1.7.1 Business overview
 - 15.1.7.2 Products/Solutions/Services offered
- 15.1.8 MEDIONICS
 - 15.1.8.1 Business overview
 - 15.1.8.2 Products/Solutions/Services offered

16 APPENDIX

- 16.1 DISCUSSION GUIDE
- 16.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 16.3 CUSTOMIZATION OPTIONS
- 16.4 RELATED REPORTS
- 16.5 AUTHOR DETAILS

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