

# Medical Filtration - Company Evaluation Report, 2025

<https://marketpublishers.com/r/MAB253C465FFEN.html>

Date: May 2025

Pages: 191

Price: US\$ 2,650.00 (Single User License)

ID: MAB253C465FFEN

## Abstracts

The Medical filtration Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Medical filtration. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 40 companies of which the Top 15 Medical filtration Companies were categorized and recognized as the quadrant leaders.

Medical filtration is crucial for removing contaminants from fluids, including liquids and gases, to ensure safety and purity in medical applications. This market encompasses various filtration techniques, such as microfiltration, ultrafiltration, and nanofiltration, which are vital for infection control and patient safety. The increasing prevalence of chronic diseases and stringent regulatory standards are driving demand for advanced filtration solutions, fueling the market's growth. As a key component in preserving product integrity, medical filtration plays a vital role in the healthcare industry.

Medical filtration is widely used in healthcare applications such as dialysis, drug delivery, IV infusion, sterile filtration, endoscopy, sterile processing, and bio-artificial processes, ensuring patient safety and treatment effectiveness. These applications rely on advanced filter materials, including polyethersulfone (PES), polysulfone (PSU), polyvinylidene fluoride (PVDF), polytetrafluoroethylene (PTFE), and polypropylene (PP), which provide excellent chemical resistance, biocompatibility, and filtration efficiency. Various filtration technologies, including ultrafiltration (UF), microfiltration (MF), nanofiltration (NF), reverse osmosis (RO), and gas filtration, help eliminate contaminants, bacteria, viruses, and particulates while maintaining the purity of medical fluids and devices. By integrating these filtration solutions, healthcare systems can enhance sterility, optimize fluid purity, and improve overall patient outcomes.

The 360 Quadrant maps the Medical filtration companies based on criteria such as

revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Medical filtration quadrant. The top criteria for product footprint evaluation included By Material (Polyethersulfone (PES), Polytetrafluoroethylene (PTFE), Polypropylene (PP), Polyvinylidene Fluoride (PVDF), and other materials), By Process Technology (Microfiltration, Ultrafiltration, Nanofiltration, Reverse osmosis, Gas filtration, and others), By Design (Systems (RTU units), filtration modules (consumables), and other process/design filtration solutions), End-User and Application.

### **Key Players:**

Merck KGaA (Germany), 3M (Solventum) (US), Danaher (US), Sartorius AG (Germany), Asahi Kasei Corporation (Japan), Baxter (US), Veolia (France), Thermo Fisher Scientific Inc (US), Donaldson Company Inc (US), PARKER HANNIFIN CORP (US), Entegris (US), and MANN+HUMMEL (Germany) are some of the major players in this market. These companies have adopted strategies, such as investments & expansions, product launches, partnerships, agreements, and acquisitions, to maintain their positions in the market.

### **Merck KGaA**

Merck KGaA holds a significant position in the medical filtration market, known for its diverse Company Product Portfolio and robust Company Market Share. Based in Germany, the company excels in multiple segments, including Healthcare and Life Sciences, with the Process Solutions unit contributing significantly to its success. Merck's continuous investments, such as expansions in Cork, Ireland, denote its commitment to scaling production capabilities for novel therapies and diagnostics.

### **3M**

3M has strategically positioned itself through initiatives like the spin-off of its healthcare business, forming Solventum Corporation. This move boosted its focus on medical filtration, enhancing its Company Positioning and Market Share. Known for its Zeta Plus filters, 3M remains a frontrunner in offering scalable, high-efficiency filtration solutions.

### **Danaher**

Danaher's competitive edge is fortified through strategic mergers, showcasing strong Company Analysis and Positioning across its comprehensive Company Product

Portfolio. The merger of Cytiva and Pall's life sciences into its operations has enriched Danaher's capacity to deliver biotechnology solutions, marking its presence as a versatile supplier in the market.

## Contents

### 1 INTRODUCTION

- 1.1 MARKET DEFINITION
- 1.2 INCLUSIONS & EXCLUSIONS
- 1.3 STAKEHOLDERS

### 2 EXECUTIVE SUMMARY

### 3 MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 MARKET DYNAMICS
  - 3.2.1 DRIVERS
    - 3.2.1.1 Increasing demand for advanced healthcare solutions
    - 3.2.1.2 Rising awareness of infection control
    - 3.2.1.3 Technological advancements
  - 3.2.2 RESTRAINTS
    - 3.2.2.1 High capital investments
    - 3.2.2.2 Stringent regulatory compliance
  - 3.2.3 OPPORTUNITIES
    - 3.2.3.1 Growing healthcare investments in emerging economies
    - 3.2.3.2 Adoption of single-use technologies
  - 3.2.4 CHALLENGES
    - 3.2.4.1 Speed and yield issues
- 3.3 PORTER'S FIVE FORCES ANALYSIS
  - 3.3.1 THREAT OF NEW ENTRANTS
  - 3.3.2 THREAT OF SUBSTITUTES
  - 3.3.3 BARGAINING POWER OF SUPPLIERS
  - 3.3.4 BARGAINING POWER OF BUYERS
  - 3.3.5 INTENSITY OF COMPETITIVE RIVALRY
- 3.4 IMPACT OF AI/GEN AI
- 3.5 VALUE CHAIN ANALYSIS
  - 3.5.1 RAW MATERIAL SUPPLIERS
  - 3.5.2 MANUFACTURERS
  - 3.5.3 DISTRIBUTORS
  - 3.5.4 END USERS
- 3.6 ECOSYSTEM ANALYSIS

### 3.7 TECHNOLOGY ANALYSIS

#### 3.7.1 KEY TECHNOLOGIES

##### 3.7.1.1 Microfiltration

##### 3.7.1.2 Ultrafiltration

##### 3.7.1.3 Nanofiltration

#### 3.7.2 COMPLEMENTARY TECHNOLOGIES

##### 3.7.2.1 Single-use technology

#### 3.7.3 ADJACENT TECHNOLOGIES

##### 3.7.3.1 Chromatography

### 3.8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

### 3.9 KEY CONFERENCES AND EVENTS, 2025–2026

### 3.10 PATENT ANALYSIS

#### 3.10.1 INTRODUCTION

#### 3.10.2 LEGAL STATUS OF PATENTS

#### 3.10.3 JURISDICTION ANALYSIS

## 4 COMPETITIVE LANDSCAPE

### 4.1 OVERVIEW

### 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 4.3 REVENUE ANALYSIS, 2021–2023

### 4.4 MARKET SHARE ANALYSIS, 2023

### 4.5 COMPANY VALUATION AND FINANCIAL METRICS

### 4.6 PRODUCT COMPARISON

### 4.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

#### 4.7.1 STARS

#### 4.7.2 EMERGING LEADERS

#### 4.7.3 PERVASIVE PLAYERS

#### 4.7.4 PARTICIPANTS

#### 4.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

##### 4.7.5.1 Region footprint

##### 4.7.5.2 Material footprint

##### 4.7.5.3 Process technology footprint

##### 4.7.5.4 Design/Process footprint

##### 4.7.5.5 Application footprint

##### 4.7.5.6 End user footprint

### 4.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

#### 4.8.1 PROGRESSIVE COMPANIES

#### 4.8.2 RESPONSIVE COMPANIES

#### 4.8.3 DYNAMIC COMPANIES

#### 4.8.4 STARTING BLOCKS

#### 4.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023

##### 4.8.5.1 Detailed list of key startups/SMEs

##### 4.8.5.2 Competitive benchmarking of key startups/SMEs

#### 4.9 COMPETITIVE SCENARIO

##### 4.9.1 PRODUCT LAUNCHES

##### 4.9.2 DEALS

##### 4.9.3 EXPANSIONS

##### 4.9.4 OTHER DEVELOPMENTS

### **5 COMPANY PROFILES – MEDICAL FILTRATION EQUIPMENT PROVIDERS**

#### 5.1 KEY PLAYERS

##### 5.1.1 MERCK KGAA

###### 5.1.1.1 Business overview

###### 5.1.1.2 Products/Solutions/Services offered

###### 5.1.1.3 Recent developments

###### 5.1.1.3.1 Expansions

###### 5.1.1.4 MnM view

###### 5.1.1.4.1 Right to win

###### 5.1.1.4.2 Strategic choices

###### 5.1.1.4.3 Weaknesses and competitive threats

##### 5.1.2 3M (SOLVENTUM)

###### 5.1.2.1 Business overview

###### 5.1.2.2 Products/Solutions/Services offered

###### 5.1.2.3 Recent developments

###### 5.1.2.3.1 Other developments

###### 5.1.2.4 MnM view

###### 5.1.2.4.1 Right to win

###### 5.1.2.4.2 Strategic choices

###### 5.1.2.4.3 Weaknesses and competitive threats

##### 5.1.3 DANAHER

###### 5.1.3.1 Business overview

###### 5.1.3.2 Products/Solutions/Services offered

###### 5.1.3.3 Recent developments

###### 5.1.3.3.1 Deals

###### 5.1.3.3.2 Other developments

###### 5.1.3.4 MnM view

5.1.3.4.1 Right to win

5.1.3.4.2 Strategic choices

5.1.3.4.3 Weaknesses and competitive threats

#### 5.1.4 SARTORIUS AG

5.1.4.1 Business overview

5.1.4.2 Products/Solutions/Services offered

5.1.4.3 Recent developments

5.1.4.3.1 Product launches

5.1.4.4 MnM view

5.1.4.4.1 Right to win

5.1.4.4.2 Strategic choices

5.1.4.4.3 Weaknesses and competitive threats

#### 5.1.5 ASAHI KASEI CORPORATION

5.1.5.1 Business overview

5.1.5.2 Products/Solutions/Services offered

5.1.5.3 MnM view

5.1.5.3.1 Right to win

5.1.5.3.2 Strategic choices

5.1.5.3.3 Weaknesses and competitive threats

#### 5.1.6 BAXTER

5.1.6.1 Business overview

5.1.6.2 Products/Solutions/Services offered

5.1.6.3 Recent developments

5.1.6.3.1 Deals

5.1.6.4 MnM view

5.1.6.4.1 Right to win

5.1.6.4.2 Strategic choices

5.1.6.4.3 Weaknesses and competitive threats

#### 5.1.7 THERMO FISHER SCIENTIFIC INC.

5.1.7.1 Business overview

5.1.7.2 Products/Solutions/Services offered

5.1.7.3 MnM view

#### 5.1.8 VEOLIA

5.1.8.1 Business overview

5.1.8.2 Products/Solutions/Services offered

5.1.8.3 Recent developments

5.1.8.3.1 Product launches

5.1.8.4 MnM view

5.1.8.4.1 Right to win

5.1.8.4.2 Strategic choices

5.1.8.4.3 Weaknesses and competitive threats

#### 5.1.9 DONALDSON COMPANY, INC.

5.1.9.1 Business overview

5.1.9.2 Products/Solutions/Services offered

5.1.9.3 Recent developments

5.1.9.3.1 Expansions

5.1.9.4 MnM view

#### 5.1.10 PARKER HANNIFIN CORP

5.1.10.1 Business overview

5.1.10.2 Products/Solutions/Services offered

5.1.10.3 MnM view

#### 5.1.11 ENTEGRIS

5.1.11.1 Business overview

5.1.11.2 Products/Solutions/Services offered

5.1.11.3 MnM view

#### 5.1.12 MANN+HUMMEL

5.1.12.1 Business overview

5.1.12.2 Products/Solutions/Services offered

5.1.12.3 MnM view

### 5.2 OTHER PLAYERS

#### 5.2.1 CORNING INCORPORATED

#### 5.2.2 CRITICAL PROCESS FILTRATION, INC.

#### 5.2.3 COBETTER

#### 5.2.4 GRAVER TECHNOLOGIES

#### 5.2.5 ERTELALSOP

#### 5.2.6 KASAG SWISS AG

#### 5.2.7 FILTROX AG

#### 5.2.8 MEMBRANE SOLUTIONS

#### 5.2.9 COLE-PARMER INSTRUMENT COMPANY, LLC

#### 5.2.10 MEISSNER FILTRATION PRODUCTS, INC.

#### 5.2.11 MEDICAL FILTRATION SOLUTIONS LTD.

#### 5.2.12 SEFAR AG

#### 5.2.13 WALKER FILTRATION

#### 5.2.14 SAINT-GOBAIN

## 6 COMPANY PROFILES - AUTOMATED ENDOSCOPE REPROCESSOR PROVIDERS



## 6.1 KEY PLAYERS

### 6.1.1 STERIS

- 6.1.1.1 Business overview
- 6.1.1.2 Products/Solutions/Services offered
- 6.1.1.3 Recent developments
  - 6.1.1.3.1 Deals
- 6.1.1.4 MnM view
  - 6.1.1.4.1 Right to win
  - 6.1.1.4.2 Strategic choices
  - 6.1.1.4.3 Weaknesses and competitive threats

### 6.1.2 FORTIVE

- 6.1.2.1 Business overview
- 6.1.2.2 Products/Solutions/Services offered
- 6.1.2.3 Recent developments
  - 6.1.2.3.1 Deals
- 6.1.2.4 MnM view
  - 6.1.2.4.1 Right to win
  - 6.1.2.4.2 Strategic choices
  - 6.1.2.4.3 Weaknesses and competitive threats

### 6.1.3 OLYMPUS CORPORATION

- 6.1.3.1 Business overview
- 6.1.3.2 Products/Solutions/Services offered
- 6.1.3.3 Recent developments
  - 6.1.3.3.1 Product launches
- 6.1.3.4 MnM view
  - 6.1.3.4.1 Right to win
  - 6.1.3.4.2 Strategic choices
  - 6.1.3.4.3 Weaknesses and competitive threats

### 6.1.4 ECOLAB

- 6.1.4.1 Business overview
- 6.1.4.2 Products/Solutions/Services offered
- 6.1.4.3 Recent developments
  - 6.1.4.3.1 Product launches
- 6.1.4.4 MnM view
  - 6.1.4.4.1 Right to win
  - 6.1.4.4.2 Strategic choices
  - 6.1.4.4.3 Weaknesses and competitive threats

### 6.1.5 GETINGE

- 6.1.5.1 Business overview

- 6.1.5.2 Products/Solutions/Services offered
- 6.1.5.3 Recent developments
  - 6.1.5.3.1 Expansions
- 6.1.5.4 MnM view
  - 6.1.5.4.1 Right to win
  - 6.1.5.4.2 Strategic choices
  - 6.1.5.4.3 Weaknesses and competitive threats
- 6.1.6 STEELCOBELIMED (METALL ZUG GROUP)
  - 6.1.6.1 Business overview
  - 6.1.6.2 Products/Solutions/Services offered
  - 6.1.6.3 Recent developments
    - 6.1.6.3.1 Deals
  - 6.1.6.4 MnM view
- 6.1.7 ENDO-TECHNIK W. GRIESAT (CREO)
  - 6.1.7.1 Business overview
  - 6.1.7.2 Products/Solutions/Services offered
  - 6.1.7.3 MnM view
- 6.1.8 WASSENBURG MEDICAL B.V. (HOYA CORPORATION)
  - 6.1.8.1 Business overview
  - 6.1.8.2 Products/Solutions/Services offered
  - 6.1.8.3 Recent developments
    - 6.1.8.3.1 Deals

## **7 COMPANY PROFILES – DIALYSIS EQUIPMENT PROVIDERS**

### **7.1 KEY PLAYERS**

- 7.1.1 FRESENIUS MEDICAL CARE AG
  - 7.1.1.1 Business overview
  - 7.1.1.2 Products/Solutions/Services offered
  - 7.1.1.3 Recent developments
    - 7.1.1.3.1 Product launches
    - 7.1.1.3.2 Deals
  - 7.1.1.4 MnM view
    - 7.1.1.4.1 Right to win
    - 7.1.1.4.2 Strategic choices
    - 7.1.1.4.3 Weaknesses and competitive threats
- 7.1.2 BAXTER
  - 7.1.2.1 Business overview
  - 7.1.2.2 Products/Solutions/Services offered

- 7.1.2.3 Recent developments
  - 7.1.2.3.1 Deals
- 7.1.2.4 MnM view
  - 7.1.2.4.1 Right to win
  - 7.1.2.4.2 Strategic choices
  - 7.1.2.4.3 Weaknesses and competitive threats
- 7.1.3 DAVITA INC.
  - 7.1.3.1 Business overview
  - 7.1.3.2 Products/Solutions/Services offered
  - 7.1.3.3 Recent developments
    - 7.1.3.3.1 Deals
    - 7.1.3.3.2 Expansions
  - 7.1.3.4 MnM view
    - 7.1.3.4.1 Right to win
    - 7.1.3.4.2 Strategic choices
    - 7.1.3.4.3 Weaknesses and competitive threats
- 7.1.4 NIKKISO CO., LTD.
  - 7.1.4.1 Business overview
  - 7.1.4.2 Products/Solutions/Services offered
  - 7.1.4.3 Recent developments
    - 7.1.4.3.1 Deals
  - 7.1.4.4 MnM view
    - 7.1.4.4.1 Right to win
    - 7.1.4.4.2 Strategic choices
    - 7.1.4.4.3 Weaknesses and competitive threats
- 7.1.5 B. BRAUN SE
  - 7.1.5.1 Business overview
  - 7.1.5.2 Products/Solutions/Services offered
  - 7.1.5.3 Recent developments
    - 7.1.5.3.1 Product launches
    - 7.1.5.3.2 Expansions
  - 7.1.5.4 MnM view
    - 7.1.5.4.1 Right to win
    - 7.1.5.4.2 Strategic choices
    - 7.1.5.4.3 Weaknesses and competitive threats
- 7.1.6 NIPRO
  - 7.1.6.1 Business overview
  - 7.1.6.2 Products/Solutions/Services offered
  - 7.1.6.3 Recent developments

- 7.1.6.3.1 Product launches
- 7.1.7 TORAY MEDICAL CO., LTD.
  - 7.1.7.1 Business overview
  - 7.1.7.2 Products/Solutions/Services offered
- 7.1.8 MEDIONICS
  - 7.1.8.1 Business overview
  - 7.1.8.2 Products/Solutions/Services offered

## **8 APPENDIX**

- 8.1 RESEARCH METHODOLOGY
  - 8.1.1 RESEARCH DATA
    - 8.1.1.1 Secondary data
    - 8.1.1.2 Primary data
  - 8.1.2 RESEARCH ASSUMPTIONS
  - 8.1.3 RESEARCH LIMITATIONS AND RISK ANALYSIS
- 8.2 COMPANY EVALUATION MATRIX: METHODOLOGY
- 8.3 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 CAPITAL HEALTHCARE EXPENDITURE, 2020–2023 (USD MILLION)

TABLE 2 HEALTHCARE SPENDING, 2023 (USD MILLION)

TABLE 3 MEDICAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 4 MEDICAL FILTRATION MARKET: ROLE OF PLAYERS IN ECOSYSTEM

TABLE 5 MEDICAL FILTRATION MARKET: KEY CONFERENCES AND EVENTS, 2025–2026

TABLE 6 MEDICAL FILTRATION MARKET: DEGREE OF COMPETITION

TABLE 7 MEDICAL FILTRATION MARKET: REGION FOOTPRINT

TABLE 8 MEDICAL FILTRATION MARKET: MATERIAL FOOTPRINT

TABLE 9 MEDICAL FILTRATION MARKET: PROCESS TECHNOLOGY FOOTPRINT

TABLE 10 MEDICAL FILTRATION MARKET: DESIGN/PROCESS FOOTPRINT

TABLE 11 MEDICAL FILTRATION MARKET: APPLICATION FOOTPRINT

TABLE 12 MEDICAL FILTRATION MARKET: END USER FOOTPRINT

TABLE 13 MEDICAL FILTRATION MARKET: KEY STARTUPS/SMES

TABLE 14 MEDICAL FILTRATION MARKET: COMPETITIVE BENCHMARKING OF STARTUPS/SMES

TABLE 15 MEDICAL FILTRATION MARKET: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 16 MEDICAL FILTRATION MARKET: DEALS, JANUARY 2019–JANUARY 2025

TABLE 17 MEDICAL FILTRATION MARKET: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 18 MEDICAL FILTRATION MARKET: OTHER DEVELOPMENTS, JANUARY 2019–JANUARY 2025

TABLE 19 MERCK KGAA: COMPANY OVERVIEW

TABLE 20 MERCK KGAA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 21 MERCK KGAA: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 22 3M (SOLVENTUM): COMPANY OVERVIEW

TABLE 23 3M (SOLVENTUM): PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 24 3M (SOLVENTUM): OTHER DEVELOPMENTS, JANUARY 2019–JANUARY 2025

TABLE 25 DANAHER: COMPANY OVERVIEW

TABLE 26 DANAHER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 27 DANAHER: DEALS, JANUARY 2019–JANUARY 2025

TABLE 28 DANAHER: OTHERS, JANUARY 2019–JANUARY 2025

TABLE 29 SARTORIUS AG: COMPANY OVERVIEW
TABLE 30 SARTORIUS AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 31 SARTORIUS AG: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 32 ASAHI KASEI CORPORATION: COMPANY OVERVIEW
TABLE 33 ASAHI KASEI CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 34 BAXTER: COMPANY OVERVIEW
TABLE 35 BAXTER: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 36 BAXTER: DEALS, JANUARY 2019–JANUARY 2025
TABLE 37 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW
TABLE 38 THERMO FISHER SCIENTIFIC INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 39 VEOLIA: COMPANY OVERVIEW
TABLE 40 VEOLIA: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 41 VEOLIA: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 42 DONALDSON COMPANY, INC.: COMPANY OVERVIEW
TABLE 43 DONALDSON COMPANY, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 44 DONALDSON COMPANY, INC.: EXPANSIONS, JANUARY 2019–JANUARY 2025
TABLE 45 PARKER HANNIFIN CORP: COMPANY OVERVIEW
TABLE 46 PARKER HANNIFIN CORP: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 47 ENTEGRIS: COMPANY OVERVIEW
TABLE 48 ENTEGRIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 49 MANN+HUMMEL: COMPANY OVERVIEW
TABLE 50 MANN+HUMMEL: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 51 CORNING INCORPORATED: COMPANY OVERVIEW
TABLE 52 CRITICAL PROCESS FILTRATION, INC.: COMPANY OVERVIEW
TABLE 53 COBETTER: COMPANY OVERVIEW
TABLE 54 GRAVER TECHNOLOGIES: COMPANY OVERVIEW
TABLE 55 ERTELALSOP: COMPANY OVERVIEW
TABLE 56 KASAG SWISS AG: COMPANY OVERVIEW
TABLE 57 FILTROX AG: COMPANY OVERVIEW
TABLE 58 MEMBRANE SOLUTIONS: COMPANY OVERVIEW
TABLE 59 COLE-PARMER INSTRUMENT COMPANY, LLC: COMPANY OVERVIEW
TABLE 60 MEISSNER FILTRATION PRODUCTS, INC.: COMPANY OVERVIEW
TABLE 61 MEDICAL FILTRATION SOLUTIONS LTD.: COMPANY OVERVIEW

TABLE 62 SEFAR AG: COMPANY OVERVIEW
TABLE 63 WALKER FILTRATION: COMPANY OVERVIEW
TABLE 64 SAINT-GOBAIN: COMPANY OVERVIEW
TABLE 65 STERIS: COMPANY OVERVIEW
TABLE 66 STERIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 67 STERIS: DEALS, JANUARY 2019–JANUARY 2025
TABLE 68 FORTIVE: COMPANY OVERVIEW
TABLE 69 FORTIVE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 70 FORTIVE: DEALS, JANUARY 2019–JANUARY 2025
TABLE 71 OLYMPUS CORPORATION: COMPANY OVERVIEW
TABLE 72 OLYMPUS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 73 OLYMPUS CORPORATION: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 74 ECOLAB: COMPANY OVERVIEW
TABLE 75 ECOLAB: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 76 ECOLAB: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 77 GETINGE: COMPANY OVERVIEW
TABLE 78 GETINGE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 79 GETINGE: EXPANSIONS, JANUARY 2019–JANUARY 2025
TABLE 80 STEELCOBELIMED (METALL ZUG GROUP): COMPANY OVERVIEW
TABLE 81 STEELCOBELIMED (METALL ZUG GROUP): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 82 STEELCOBELIMED (METALL ZUG GROUP): DEALS, JANUARY 2019–JANUARY 2025
TABLE 83 ENDO-TECHNIK W. GRIESAT (CREO): COMPANY OVERVIEW
TABLE 84 ENDO-TECHNIK W. GRIESAT (CREO): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 85 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): COMPANY OVERVIEW
TABLE 86 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 87 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): DEALS, JANUARY 2019–JANUARY 2025
TABLE 88 FRESENIUS MEDICAL CARE AG: COMPANY OVERVIEW
TABLE 89 FRESENIUS MEDICAL CARE AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 90 FRESENIUS MEDICAL CARE AG: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 91 FRESENIUS MEDICAL CARE AG: DEALS, JANUARY 2019–JANUARY 2025

TABLE 92 BAXTER: COMPANY OVERVIEW

TABLE 93 BAXTER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 94 BAXTER: DEALS, JANUARY 2019–JANUARY 2025

TABLE 95 DAVITA INC.: COMPANY OVERVIEW

TABLE 96 DAVITA INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 97 DAVITA INC.: DEALS, JANUARY 2019–JANUARY 2025

TABLE 98 DAVITA INC.: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 99 NIKKISO CO., LTD.: COMPANY OVERVIEW

TABLE 100 NIKKISO CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 101 NIKKISO CO., LTD.: DEALS, JANUARY 2019–JANUARY 2025

TABLE 102 B. BRAUN SE: COMPANY OVERVIEW

TABLE 103 B. BRAUN SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 104 B. BRAUN SE: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 105 B. BRAUN SE: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 106 NIPRO: COMPANY OVERVIEW

TABLE 107 NIPRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 108 NIPRO: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 109 TORAY MEDICAL CO., LTD.: COMPANY OVERVIEW

TABLE 110 TORAY MEDICAL CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 111 MEDIONICS: COMPANY OVERVIEW

TABLE 112 MEDIONICS: PRODUCTS/SOLUTIONS/SERVICES OFFERED



## List Of Figures

### LIST OF FIGURES

FIGURE 1 POLYSULFONE & POLYETHERSULFONE SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 2 DIALYSIS APPLICATION TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 3 HOSPITALS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 4 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

FIGURE 5 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MEDICAL FILTRATION MARKET

FIGURE 6 MEDICAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 7 MEDICAL FILTRATION MARKET: VALUE CHAIN ANALYSIS

FIGURE 8 MEDICAL FILTRATION MARKET: ECOSYSTEM

FIGURE 9 MEDICAL FILTRATION MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 10 PATENTS APPLIED AND GRANTED, 2014–2024

FIGURE 11 LEGAL STATUS OF PATENTS, 2014–2024

FIGURE 12 TOP JURISDICTIONS

FIGURE 13 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN MEDICAL FILTRATION MARKET BETWEEN 2019 AND 2024

FIGURE 14 REVENUE ANALYSIS OF TOP FIVE PLAYERS IN MEDICAL FILTRATION MARKET, 2021–2023

FIGURE 15 MARKET SHARE OF KEY COMPANIES IN MEDICAL FILTRATION MARKET, 2023

FIGURE 16 VALUATION OF LEADING COMPANIES IN MEDICAL FILTRATION MARKET, 2023

FIGURE 17 FINANCIAL METRICS OF LEADING COMPANIES IN MEDICAL FILTRATION MARKET, 2023

FIGURE 18 MEDICAL FILTRATION MARKET: PRODUCT COMPARISON ANALYSIS

FIGURE 19 COMPANY EVALUATION MATRIX, KEY PLAYERS, 2023

FIGURE 20 MEDICAL FILTRATION MARKET: OVERALL COMPANY FOOTPRINT

FIGURE 21 COMPANY EVALUATION MATRIX, STARTUPS/SMES, 2023

FIGURE 22 MERCK KGAA: COMPANY SNAPSHOT

FIGURE 23 3M (SOLVENTUM): COMPANY SNAPSHOT

FIGURE 24 DANAHER: COMPANY SNAPSHOT

FIGURE 25 SARTORIUS AG: COMPANY SNAPSHOT  
FIGURE 26 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT  
FIGURE 27 BAXTER: COMPANY SNAPSHOT  
FIGURE 28 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT  
FIGURE 29 VEOLIA: COMPANY SNAPSHOT  
FIGURE 30 DONALDSON COMPANY, INC.: COMPANY SNAPSHOT  
FIGURE 31 PARKER HANNIFIN CORP: COMPANY SNAPSHOT  
FIGURE 32 ENTEGRIS: COMPANY SNAPSHOT  
FIGURE 33 MANN+HUMMEL: COMPANY SNAPSHOT  
FIGURE 34 STERIS: COMPANY SNAPSHOT  
FIGURE 35 FORTIVE: COMPANY SNAPSHOT  
FIGURE 36 OLYMPUS CORPORATION: COMPANY SNAPSHOT  
FIGURE 37 ECOLAB: COMPANY SNAPSHOT  
FIGURE 38 GETINGE: COMPANY SNAPSHOT  
FIGURE 39 STEELCOBELIMED (METALL ZUG GROUP): COMPANY SNAPSHOT  
FIGURE 40 FRESENIUS MEDICAL CARE AG: COMPANY SNAPSHOT  
FIGURE 41 BAXTER: COMPANY SNAPSHOT  
FIGURE 42 DAVITA INC.: COMPANY SNAPSHOT  
FIGURE 43 NIKKISO CO., LTD.: COMPANY SNAPSHOT  
FIGURE 44 B. BRAUN SE: COMPANY SNAPSHOT  
FIGURE 45 NIPRO: COMPANY SNAPSHOT  
FIGURE 46 TORAY MEDICAL CO., LTD.: COMPANY SNAPSHOT  
FIGURE 47 MEDICAL FILTRATION MARKET: RESEARCH DESIGN

## **1 INTRODUCTION**

- 1.1 MARKET DEFINITION
- 1.2 INCLUSIONS & EXCLUSIONS
- 1.3 STAKEHOLDERS

## **2 EXECUTIVE SUMMARY**

## **3 MARKET OVERVIEW**

- 3.1 INTRODUCTION
- 3.2 MARKET DYNAMICS
  - 3.2.1 DRIVERS
    - 3.2.1.1 Increasing demand for advanced healthcare solutions
    - 3.2.1.2 Rising awareness of infection control

- 3.2.1.3 Technological advancements
- 3.2.2 RESTRAINTS
  - 3.2.2.1 High capital investments
  - 3.2.2.2 Stringent regulatory compliance
- 3.2.3 OPPORTUNITIES
  - 3.2.3.1 Growing healthcare investments in emerging economies
  - 3.2.3.2 Adoption of single-use technologies
- 3.2.4 CHALLENGES
  - 3.2.4.1 Speed and yield issues
- 3.3 PORTER'S FIVE FORCES ANALYSIS
  - 3.3.1 THREAT OF NEW ENTRANTS
  - 3.3.2 THREAT OF SUBSTITUTES
  - 3.3.3 BARGAINING POWER OF SUPPLIERS
  - 3.3.4 BARGAINING POWER OF BUYERS
  - 3.3.5 INTENSITY OF COMPETITIVE RIVALRY
- 3.4 IMPACT OF AI/GEN AI
- 3.5 VALUE CHAIN ANALYSIS
  - 3.5.1 RAW MATERIAL SUPPLIERS
  - 3.5.2 MANUFACTURERS
  - 3.5.3 DISTRIBUTORS
  - 3.5.4 END USERS
- 3.6 ECOSYSTEM ANALYSIS
- 3.7 TECHNOLOGY ANALYSIS
  - 3.7.1 KEY TECHNOLOGIES
    - 3.7.1.1 Microfiltration
    - 3.7.1.2 Ultrafiltration
    - 3.7.1.3 Nanofiltration
  - 3.7.2 COMPLEMENTARY TECHNOLOGIES
    - 3.7.2.1 Single-use technology
  - 3.7.3 ADJACENT TECHNOLOGIES
    - 3.7.3.1 Chromatography
- 3.8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 3.9 KEY CONFERENCES AND EVENTS, 2025–2026
- 3.10 PATENT ANALYSIS
  - 3.10.1 INTRODUCTION
  - 3.10.2 LEGAL STATUS OF PATENTS
  - 3.10.3 JURISDICTION ANALYSIS

## **4 COMPETITIVE LANDSCAPE**

- 4.1 OVERVIEW
- 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN
- 4.3 REVENUE ANALYSIS, 2021–2023
- 4.4 MARKET SHARE ANALYSIS, 2023
- 4.5 COMPANY VALUATION AND FINANCIAL METRICS
- 4.6 PRODUCT COMPARISON
- 4.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023
  - 4.7.1 STARS
  - 4.7.2 EMERGING LEADERS
  - 4.7.3 PERVASIVE PLAYERS
  - 4.7.4 PARTICIPANTS
  - 4.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023
    - 4.7.5.1 Region footprint
    - 4.7.5.2 Material footprint
    - 4.7.5.3 Process technology footprint
    - 4.7.5.4 Design/Process footprint
    - 4.7.5.5 Application footprint
    - 4.7.5.6 End user footprint
- 4.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023
  - 4.8.1 PROGRESSIVE COMPANIES
  - 4.8.2 RESPONSIVE COMPANIES
  - 4.8.3 DYNAMIC COMPANIES
  - 4.8.4 STARTING BLOCKS
  - 4.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
    - 4.8.5.1 Detailed list of key startups/SMEs
    - 4.8.5.2 Competitive benchmarking of key startups/SMEs
- 4.9 COMPETITIVE SCENARIO
  - 4.9.1 PRODUCT LAUNCHES
  - 4.9.2 DEALS
  - 4.9.3 EXPANSIONS
  - 4.9.4 OTHER DEVELOPMENTS

## **5 COMPANY PROFILES – MEDICAL FILTRATION EQUIPMENT PROVIDERS**

- 5.1 KEY PLAYERS
  - 5.1.1 MERCK KGAA
    - 5.1.1.1 Business overview
    - 5.1.1.2 Products/Solutions/Services offered

- 5.1.1.3 Recent developments
  - 5.1.1.3.1 Expansions
- 5.1.1.4 MnM view
  - 5.1.1.4.1 Right to win
  - 5.1.1.4.2 Strategic choices
  - 5.1.1.4.3 Weaknesses and competitive threats
- 5.1.2 3M (SOLVENTUM)
  - 5.1.2.1 Business overview
  - 5.1.2.2 Products/Solutions/Services offered
  - 5.1.2.3 Recent developments
    - 5.1.2.3.1 Other developments
  - 5.1.2.4 MnM view
    - 5.1.2.4.1 Right to win
    - 5.1.2.4.2 Strategic choices
    - 5.1.2.4.3 Weaknesses and competitive threats
- 5.1.3 DANAHER
  - 5.1.3.1 Business overview
  - 5.1.3.2 Products/Solutions/Services offered
  - 5.1.3.3 Recent developments
    - 5.1.3.3.1 Deals
    - 5.1.3.3.2 Other developments
  - 5.1.3.4 MnM view
    - 5.1.3.4.1 Right to win
    - 5.1.3.4.2 Strategic choices
    - 5.1.3.4.3 Weaknesses and competitive threats
- 5.1.4 SARTORIUS AG
  - 5.1.4.1 Business overview
  - 5.1.4.2 Products/Solutions/Services offered
  - 5.1.4.3 Recent developments
    - 5.1.4.3.1 Product launches
  - 5.1.4.4 MnM view
    - 5.1.4.4.1 Right to win
    - 5.1.4.4.2 Strategic choices
    - 5.1.4.4.3 Weaknesses and competitive threats
- 5.1.5 ASAHI KASEI CORPORATION
  - 5.1.5.1 Business overview
  - 5.1.5.2 Products/Solutions/Services offered
  - 5.1.5.3 MnM view
    - 5.1.5.3.1 Right to win

5.1.5.3.2 Strategic choices

5.1.5.3.3 Weaknesses and competitive threats

#### 5.1.6 BAXTER

5.1.6.1 Business overview

5.1.6.2 Products/Solutions/Services offered

5.1.6.3 Recent developments

5.1.6.3.1 Deals

5.1.6.4 MnM view

5.1.6.4.1 Right to win

5.1.6.4.2 Strategic choices

5.1.6.4.3 Weaknesses and competitive threats

#### 5.1.7 THERMO FISHER SCIENTIFIC INC.

5.1.7.1 Business overview

5.1.7.2 Products/Solutions/Services offered

5.1.7.3 MnM view

#### 5.1.8 VEOLIA

5.1.8.1 Business overview

5.1.8.2 Products/Solutions/Services offered

5.1.8.3 Recent developments

5.1.8.3.1 Product launches

5.1.8.4 MnM view

5.1.8.4.1 Right to win

5.1.8.4.2 Strategic choices

5.1.8.4.3 Weaknesses and competitive threats 5.1.9 DONALDSON COMPANY,

INC.

5.1.9.1 Business overview

5.1.9.2 Products/Solutions/Services offered

5.1.9.3 Recent developments

5.1.9.3.1 Expansions

5.1.9.4 MnM view

#### 5.1.10 PARKER HANNIFIN CORP

5.1.10.1 Business overview

5.1.10.2 Products/Solutions/Services offered

5.1.10.3 MnM view

#### 5.1.11 ENTEGRIS

5.1.11.1 Business overview

5.1.11.2 Products/Solutions/Services offered

5.1.11.3 MnM view

#### 5.1.12 MANN+HUMMEL

- 5.1.12.1 Business overview
- 5.1.12.2 Products/Solutions/Services offered
- 5.1.12.3 MnM view

## 5.2 OTHER PLAYERS

- 5.2.1 CORNING INCORPORATED
- 5.2.2 CRITICAL PROCESS FILTRATION, INC.
- 5.2.3 COBETTER
- 5.2.4 GRAVER TECHNOLOGIES
- 5.2.5 ERTELALSOP
- 5.2.6 KASAG SWISS AG
- 5.2.7 FILTROX AG
- 5.2.8 MEMBRANE SOLUTIONS
- 5.2.9 COLE-PARMER INSTRUMENT COMPANY, LLC
- 5.2.10 MEISSNER FILTRATION PRODUCTS, INC.
- 5.2.11 MEDICAL FILTRATION SOLUTIONS LTD.
- 5.2.12 SEFAR AG
- 5.2.13 WALKER FILTRATION
- 5.2.14 SAINT-GOBAIN

## 6 COMPANY PROFILES - AUTOMATED ENDOSCOPE REPROCESSOR PROVIDERS

### 6.1 KEY PLAYERS

- 6.1.1 STERIS
  - 6.1.1.1 Business overview
  - 6.1.1.2 Products/Solutions/Services offered
  - 6.1.1.3 Recent developments
    - 6.1.1.3.1 Deals
  - 6.1.1.4 MnM view
    - 6.1.1.4.1 Right to win
    - 6.1.1.4.2 Strategic choices
    - 6.1.1.4.3 Weaknesses and competitive threats
- 6.1.2 FORTIVE
  - 6.1.2.1 Business overview
  - 6.1.2.2 Products/Solutions/Services offered
  - 6.1.2.3 Recent developments
    - 6.1.2.3.1 Deals
  - 6.1.2.4 MnM view
    - 6.1.2.4.1 Right to win

- 6.1.2.4.2 Strategic choices
- 6.1.2.4.3 Weaknesses and competitive threats
- 6.1.3 OLYMPUS CORPORATION
  - 6.1.3.1 Business overview
  - 6.1.3.2 Products/Solutions/Services offered
  - 6.1.3.3 Recent developments
    - 6.1.3.3.1 Product launches
  - 6.1.3.4 MnM view
    - 6.1.3.4.1 Right to win
    - 6.1.3.4.2 Strategic choices
    - 6.1.3.4.3 Weaknesses and competitive threats
- 6.1.4 ECOLAB
  - 6.1.4.1 Business overview
  - 6.1.4.2 Products/Solutions/Services offered
  - 6.1.4.3 Recent developments
    - 6.1.4.3.1 Product launches
  - 6.1.4.4 MnM view
    - 6.1.4.4.1 Right to win
    - 6.1.4.4.2 Strategic choices
    - 6.1.4.4.3 Weaknesses and competitive threats
- 6.1.5 GETINGE
  - 6.1.5.1 Business overview
  - 6.1.5.2 Products/Solutions/Services offered
  - 6.1.5.3 Recent developments
    - 6.1.5.3.1 Expansions
  - 6.1.5.4 MnM view
    - 6.1.5.4.1 Right to win
    - 6.1.5.4.2 Strategic choices
    - 6.1.5.4.3 Weaknesses and competitive threats
- 6.1.6 STEELCOBELIMED (METALL ZUG GROUP)
  - 6.1.6.1 Business overview
  - 6.1.6.2 Products/Solutions/Services offered
  - 6.1.6.3 Recent developments
    - 6.1.6.3.1 Deals
  - 6.1.6.4 MnM view
- 6.1.7 ENDO-TECHNIK W. GRIESAT (CREO)
  - 6.1.7.1 Business overview
  - 6.1.7.2 Products/Solutions/Services offered
  - 6.1.7.3 MnM view



## 6.1.8 WASSENBURG MEDICAL B.V. (HOYA CORPORATION)

### 6.1.8.1 Business overview

### 6.1.8.2 Products/Solutions/Services offered

### 6.1.8.3 Recent developments

#### 6.1.8.3.1 Deals

## 7 COMPANY PROFILES – DIALYSIS EQUIPMENT PROVIDERS

### 7.1 KEY PLAYERS

#### 7.1.1 FRESENIUS MEDICAL CARE AG

##### 7.1.1.1 Business overview

##### 7.1.1.2 Products/Solutions/Services offered

##### 7.1.1.3 Recent developments

###### 7.1.1.3.1 Product launches

###### 7.1.1.3.2 Deals

##### 7.1.1.4 MnM view

###### 7.1.1.4.1 Right to win

###### 7.1.1.4.2 Strategic choices

###### 7.1.1.4.3 Weaknesses and competitive threats

#### 7.1.2 BAXTER

##### 7.1.2.1 Business overview

##### 7.1.2.2 Products/Solutions/Services offered

##### 7.1.2.3 Recent developments

###### 7.1.2.3.1 Deals

##### 7.1.2.4 MnM view

###### 7.1.2.4.1 Right to win

###### 7.1.2.4.2 Strategic choices

###### 7.1.2.4.3 Weaknesses and competitive threats

#### 7.1.3 DAVITA INC.

##### 7.1.3.1 Business overview

##### 7.1.3.2 Products/Solutions/Services offered

##### 7.1.3.3 Recent developments

###### 7.1.3.3.1 Deals

###### 7.1.3.3.2 Expansions

##### 7.1.3.4 MnM view

###### 7.1.3.4.1 Right to win

###### 7.1.3.4.2 Strategic choices

###### 7.1.3.4.3 Weaknesses and competitive threats

#### 7.1.4 NIKKISO CO., LTD.

- 7.1.4.1 Business overview
- 7.1.4.2 Products/Solutions/Services offered
- 7.1.4.3 Recent developments
  - 7.1.4.3.1 Deals
- 7.1.4.4 MnM view
  - 7.1.4.4.1 Right to win
  - 7.1.4.4.2 Strategic choices
  - 7.1.4.4.3 Weaknesses and competitive threats
- 7.1.5 B. BRAUN SE
  - 7.1.5.1 Business overview
  - 7.1.5.2 Products/Solutions/Services offered
  - 7.1.5.3 Recent developments
    - 7.1.5.3.1 Product launches
    - 7.1.5.3.2 Expansions
  - 7.1.5.4 MnM view
    - 7.1.5.4.1 Right to win
    - 7.1.5.4.2 Strategic choices
    - 7.1.5.4.3 Weaknesses and competitive threats
- 7.1.6 NIPRO
  - 7.1.6.1 Business overview
  - 7.1.6.2 Products/Solutions/Services offered
  - 7.1.6.3 Recent developments
    - 7.1.6.3.1 Product launches
- 7.1.7 TORAY MEDICAL CO., LTD.
  - 7.1.7.1 Business overview
  - 7.1.7.2 Products/Solutions/Services offered
- 7.1.8 MEDIONICS
  - 7.1.8.1 Business overview
  - 7.1.8.2 Products/Solutions/Services offered

## **8 APPENDIX**

### **8.1 RESEARCH METHODOLOGY**

#### **8.1.1 RESEARCH DATA**

##### **8.1.1.1 Secondary data**

##### **8.1.1.2 Primary data**

#### **8.1.2 RESEARCH ASSUMPTIONS**

#### **8.1.3 RESEARCH LIMITATIONS AND RISK ANALYSIS**

### **8.2 COMPANY EVALUATION MATRIX: METHODOLOGY**

## 8.3 AUTHOR DETAILS

### LIST OF TABLES

TABLE 1 CAPITAL HEALTHCARE EXPENDITURE, 2020–2023 (USD MILLION)

TABLE 2 HEALTHCARE SPENDING, 2023 (USD MILLION)

TABLE 3 MEDICAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 4 MEDICAL FILTRATION MARKET: ROLE OF PLAYERS IN ECOSYSTEM

TABLE 5 MEDICAL FILTRATION MARKET: KEY CONFERENCES AND EVENTS,  
2025–2026

TABLE 6 MEDICAL FILTRATION MARKET: DEGREE OF COMPETITION

TABLE 7 MEDICAL FILTRATION MARKET: REGION FOOTPRINT

TABLE 8 MEDICAL FILTRATION MARKET: MATERIAL FOOTPRINT

TABLE 9 MEDICAL FILTRATION MARKET: PROCESS TECHNOLOGY FOOTPRINT

TABLE 10 MEDICAL FILTRATION MARKET: DESIGN/PROCESS FOOTPRINT

TABLE 11 MEDICAL FILTRATION MARKET: APPLICATION FOOTPRINT

TABLE 12 MEDICAL FILTRATION MARKET: END USER FOOTPRINT

TABLE 13 MEDICAL FILTRATION MARKET: KEY STARTUPS/SMES

TABLE 14 MEDICAL FILTRATION MARKET: COMPETITIVE BENCHMARKING OF  
STARTUPS/SMES

TABLE 15 MEDICAL FILTRATION MARKET: PRODUCT LAUNCHES, JANUARY  
2019–JANUARY 2025

TABLE 16 MEDICAL FILTRATION MARKET: DEALS, JANUARY 2019–JANUARY  
2025

TABLE 17 MEDICAL FILTRATION MARKET: EXPANSIONS, JANUARY  
2019–JANUARY 2025

TABLE 18 MEDICAL FILTRATION MARKET: OTHER DEVELOPMENTS, JANUARY  
2019–JANUARY 2025

TABLE 19 MERCK KGAA: COMPANY OVERVIEW

TABLE 20 MERCK KGAA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 21 MERCK KGAA: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 22 3M (SOLVENTUM): COMPANY OVERVIEW

TABLE 23 3M (SOLVENTUM): PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 24 3M (SOLVENTUM): OTHER DEVELOPMENTS, JANUARY 2019–JANUARY  
2025

TABLE 25 DANAHER: COMPANY OVERVIEW

TABLE 26 DANAHER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 27 DANAHER: DEALS, JANUARY 2019–JANUARY 2025

TABLE 28 DANAHER: OTHERS, JANUARY 2019–JANUARY 2025

TABLE 29 SARTORIUS AG: COMPANY OVERVIEW
TABLE 30 SARTORIUS AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 31 SARTORIUS AG: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 32 ASAHI KASEI CORPORATION: COMPANY OVERVIEW
TABLE 33 ASAHI KASEI CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 34 BAXTER: COMPANY OVERVIEW
TABLE 35 BAXTER: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 36 BAXTER: DEALS, JANUARY 2019–JANUARY 2025
TABLE 37 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW
TABLE 38 THERMO FISHER SCIENTIFIC INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 39 VEOLIA: COMPANY OVERVIEW
TABLE 40 VEOLIA: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 41 VEOLIA: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 42 DONALDSON COMPANY, INC.: COMPANY OVERVIEW
TABLE 43 DONALDSON COMPANY, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 44 DONALDSON COMPANY, INC.: EXPANSIONS, JANUARY 2019–JANUARY 2025
TABLE 45 PARKER HANNIFIN CORP: COMPANY OVERVIEW
TABLE 46 PARKER HANNIFIN CORP: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 47 ENTEGRIS: COMPANY OVERVIEW
TABLE 48 ENTEGRIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 49 MANN+HUMMEL: COMPANY OVERVIEW
TABLE 50 MANN+HUMMEL: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 51 CORNING INCORPORATED: COMPANY OVERVIEW
TABLE 52 CRITICAL PROCESS FILTRATION, INC.: COMPANY OVERVIEW
TABLE 53 COBETTER: COMPANY OVERVIEW
TABLE 54 GRAVER TECHNOLOGIES: COMPANY OVERVIEW
TABLE 55 ERTELALSOP: COMPANY OVERVIEW
TABLE 56 KASAG SWISS AG: COMPANY OVERVIEW
TABLE 57 FILTROX AG: COMPANY OVERVIEW
TABLE 58 MEMBRANE SOLUTIONS: COMPANY OVERVIEW
TABLE 59 COLE-PARMER INSTRUMENT COMPANY, LLC: COMPANY OVERVIEW
TABLE 60 MEISSNER FILTRATION PRODUCTS, INC.: COMPANY OVERVIEW
TABLE 61 MEDICAL FILTRATION SOLUTIONS LTD.: COMPANY OVERVIEW

TABLE 62 SEFAR AG: COMPANY OVERVIEW
TABLE 63 WALKER FILTRATION: COMPANY OVERVIEW
TABLE 64 SAINT-GOBAIN: COMPANY OVERVIEW
TABLE 65 STERIS: COMPANY OVERVIEW
TABLE 66 STERIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 67 STERIS: DEALS, JANUARY 2019–JANUARY 2025
TABLE 68 FORTIVE: COMPANY OVERVIEW
TABLE 69 FORTIVE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 70 FORTIVE: DEALS, JANUARY 2019–JANUARY 2025
TABLE 71 OLYMPUS CORPORATION: COMPANY OVERVIEW
TABLE 72 OLYMPUS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 73 OLYMPUS CORPORATION: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 74 ECOLAB: COMPANY OVERVIEW
TABLE 75 ECOLAB: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 76 ECOLAB: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025
TABLE 77 GETINGE: COMPANY OVERVIEW
TABLE 78 GETINGE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 79 GETINGE: EXPANSIONS, JANUARY 2019–JANUARY 2025
TABLE 80 STEELCOBELIMED (METALL ZUG GROUP): COMPANY OVERVIEW
TABLE 81 STEELCOBELIMED (METALL ZUG GROUP): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 82 STEELCOBELIMED (METALL ZUG GROUP): DEALS, JANUARY 2019–JANUARY 2025
TABLE 83 ENDO-TECHNIK W. GRIESAT (CREO): COMPANY OVERVIEW
TABLE 84 ENDO-TECHNIK W. GRIESAT (CREO): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 85 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): COMPANY OVERVIEW
TABLE 86 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 87 WASSENBURG MEDICAL B.V. (HOYA CORPORATION): DEALS, JANUARY 2019–JANUARY 2025
TABLE 88 FRESENIUS MEDICAL CARE AG: COMPANY OVERVIEW
TABLE 89 FRESENIUS MEDICAL CARE AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 90 FRESENIUS MEDICAL CARE AG: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 91 FRESENIUS MEDICAL CARE AG: DEALS, JANUARY 2019–JANUARY 2025

TABLE 92 BAXTER: COMPANY OVERVIEW

TABLE 93 BAXTER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 94 BAXTER: DEALS, JANUARY 2019–JANUARY 2025

TABLE 95 DAVITA INC.: COMPANY OVERVIEW

TABLE 96 DAVITA INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 97 DAVITA INC.: DEALS, JANUARY 2019–JANUARY 2025

TABLE 98 DAVITA INC.: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 99 NIKKISO CO., LTD.: COMPANY OVERVIEW

TABLE 100 NIKKISO CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 101 NIKKISO CO., LTD.: DEALS, JANUARY 2019–JANUARY 2025

TABLE 102 B. BRAUN SE: COMPANY OVERVIEW

TABLE 103 B. BRAUN SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 104 B. BRAUN SE: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 105 B. BRAUN SE: EXPANSIONS, JANUARY 2019–JANUARY 2025

TABLE 106 NIPRO: COMPANY OVERVIEW

TABLE 107 NIPRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 108 NIPRO: PRODUCT LAUNCHES, JANUARY 2019–JANUARY 2025

TABLE 109 TORAY MEDICAL CO., LTD.: COMPANY OVERVIEW

TABLE 110 TORAY MEDICAL CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 111 MEDIONICS: COMPANY OVERVIEW

TABLE 112 MEDIONICS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## **LIST OF FIGURES**

FIGURE 1 POLYSULFONE & POLYETHERSULFONE SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 2 DIALYSIS APPLICATION TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 3 HOSPITALS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 4 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

FIGURE 5 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MEDICAL FILTRATION MARKET

FIGURE 6 MEDICAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 7 MEDICAL FILTRATION MARKET: VALUE CHAIN ANALYSIS



FIGURE 8 MEDICAL FILTRATION MARKET: ECOSYSTEM

FIGURE 9 MEDICAL FILTRATION MARKET: TRENDS AND DISRUPTIONS  
IMPACTING CUSTOMER BUSINESS

FIGURE 10 PATENTS APPLIED AND GRANTED, 2014–2024

FIGURE 11 LEGAL STATUS OF PATENTS, 2014–2024

FIGURE 12 TOP JURISDICTIONS

FIGURE 13 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN  
MEDICAL FILTRATION MARKET BETWEEN 2019 AND 2024

FIGURE 14 REVENUE ANALYSIS OF TOP FIVE PLAYERS IN MEDICAL FILTRATION  
MARKET, 2021–2023

FIGURE 15 MARKET SHARE OF KEY COMPANIES IN MEDICAL FILTRATION  
MARKET, 2023

FIGURE 16 VALUATION OF LEADING COMPANIES IN MEDICAL FILTRATION  
MARKET, 2023

FIGURE 17 FINANCIAL METRICS OF LEADING COMPANIES IN MEDICAL  
FILTRATION MARKET, 2023

FIGURE 18 MEDICAL FILTRATION MARKET: PRODUCT COMPARISON ANALYSIS

FIGURE 19 COMPANY EVALUATION MATRIX, KEY PLAYERS, 2023

FIGURE 20 MEDICAL FILTRATION MARKET: OVERALL COMPANY FOOTPRINT

FIGURE 21 COMPANY EVALUATION MATRIX, STARTUPS/SMES, 2023

FIGURE 22 MERCK KGAA: COMPANY SNAPSHOT

FIGURE 23 3M (SOLVENTUM): COMPANY SNAPSHOT

FIGURE 24 DANAHER: COMPANY SNAPSHOT

FIGURE 25 SARTORIUS AG: COMPANY SNAPSHOT

FIGURE 26 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT

FIGURE 27 BAXTER: COMPANY SNAPSHOT

FIGURE 28 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT

FIGURE 29 VEOLIA: COMPANY SNAPSHOT

FIGURE 30 DONALDSON COMPANY, INC.: COMPANY SNAPSHOT

FIGURE 31 PARKER HANNIFIN CORP: COMPANY SNAPSHOT

FIGURE 32 ENTEGRIS: COMPANY SNAPSHOT

FIGURE 33 MANN+HUMMEL: COMPANY SNAPSHOT

FIGURE 34 STERIS: COMPANY SNAPSHOT

FIGURE 35 FORTIVE: COMPANY SNAPSHOT

FIGURE 36 OLYMPUS CORPORATION: COMPANY SNAPSHOT

FIGURE 37 ECOLAB: COMPANY SNAPSHOT

FIGURE 38 GETINGE: COMPANY SNAPSHOT

FIGURE 39 STEELCOBELIMED (METALL ZUG GROUP): COMPANY SNAPSHOT

FIGURE 40 FRESENIUS MEDICAL CARE AG: COMPANY SNAPSHOT

FIGURE 41 BAXTER: COMPANY SNAPSHOT

FIGURE 42 DAVITA INC.: COMPANY SNAPSHOT

FIGURE 43 NIKKISO CO., LTD.: COMPANY SNAPSHOT

FIGURE 44 B. BRAUN SE: COMPANY SNAPSHOT

FIGURE 45 NIPRO: COMPANY SNAPSHOT

FIGURE 46 TORAY MEDICAL CO., LTD.: COMPANY SNAPSHOT

FIGURE 47 MEDICAL FILTRATION MARKET: RESEARCH DESIGN



## I would like to order

Product name: Medical Filtration - Company Evaluation Report, 2025

Product link: <https://marketpublishers.com/r/MAB253C465FFEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MAB253C465FFEN.html>