

# **Medical Equipment Maintenance Market by Product (Imaging (MRI, CT, PET-CT, ultrasound, X-ray), Endoscopes, Lasers, ventilators, dialysis, Monitors), Provider (OEM, ISO, In-house), Service, End-User, Region - Global Forecast to 2028**

<https://marketpublishers.com/r/M5B082C29CFEN.html>

Date: September 2023

Pages: 358

Price: US\$ 4,950.00 (Single User License)

ID: M5B082C29CFEN

## **Abstracts**

The global medical equipment maintenance market is projected to reach USD 80.7 billion by 2028 from USD 48.8 billion in 2023, growing at a CAGR of 10.6% during the forecast period. The rise in focus on preventive medical equipment maintenance is one of the major factors anticipated to boost market growth in the forecasting years.

“The diagnostic imaging equipment segment to hold the largest share of the market in 2023.”

Based on device type, the medical equipment maintenance market is segmented into diagnostic imaging equipment, endoscopic devices, medical lasers, patient monitoring & life support devices, dental equipment, electrosurgical equipment, radiotherapy devices, laboratory equipment, surgical equipment, ophthalmology equipment, and durable medical equipment. The medical equipment maintenance market is expected to be dominated by diagnostic imaging equipment during the forecast period. The use of advanced imaging equipment is expected to propel due to the rise in the prevalence of chronic diseases and the increasing number of diagnostic imaging procedures across the globe.

“The preventive maintenance segment to hold the largest share of the market in 2023.”

Based on service type, medical equipment maintenance is segmented into corrective maintenance, preventive maintenance, and operational maintenance. Preventive

maintenance is expected to dominate the medical equipment maintenance market during the forecast period. The growth is attributed to the benefits of preventive maintenance. Preventive maintenance is carried out for medical equipment such as diagnostic imaging devices, life support devices, and devices that significantly impact the safety of patients (such as infusion pumps, ECG machines, pulse oximeters, defibrillators, and electrosurgical units).

“The multi-vendor OEMs segment to hold the largest share of the market in 2023.”

Based on the service provider, the medical equipment maintenance market is segmented into single-vendor OEMs, multi-vendor OEMs, ISOs, and in-house maintenance. The multi-vendor OEMs segment is estimated to hold the largest market share of the medical equipment maintenance market during the forecast period. OEMs provide a wide range of services, such as operational maintenance, corrective maintenance, planned maintenance, and extended warranty, along with insurance maintenance programs.

“The hospitals segment to hold the largest share of the market in 2023.”

The end-user market is segmented into diagnostic imaging centers, hospitals, dialysis centers, ambulatory surgical centers, dental clinics & specialty clinics, and other end users. Hospitals accounted for the largest share of the global medical equipment maintenance market in 2022. This can be attributed to factors such as the large number of diagnostic imaging procedures performed in hospitals and the increasing adoption of minimally invasive procedures (including diagnostic imaging systems) in hospitals to improve the quality of patient care.

“The market in the North America region is expected to hold a significant market share for medical equipment maintenance in 2022.”

The medical equipment maintenance market covers five key geographies—North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. In 2022, a significant market share for medical equipment maintenance was held by the market in the North American region. The number of vendors manufacturing medical equipment maintenance and a growing number of approvals for advanced medical devices led to the growth of the medical equipment maintenance market in this region.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1–48%, Tier 2–36%, and Tier 3– 16%

By Designation: Director-level–14%, C-level–10%, and Others–76%

By Region: North America–40%, Europe–32%, Asia Pacific–20%, Latin America- 5%, MEA- 3%

The prominent players in the medical equipment maintenance market are GE Healthcare Technologies Inc. (US), Siemens Healthineers (Germany), Koninklijke Philips N.V. (Netherlands), Medtronic plc (Ireland), FUJIFILM Holdings Corporation (Japan), Olympus Corporation (Japan), among others.

### Research Coverage

This report studies the medical equipment maintenance market based on device type, service type, service provider, end user, contract type, and region. It also covers the factors affecting market growth, analyzes the various opportunities and challenges in the market, and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions (and the respective countries in these regions).

### Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their market presence.

This report provides insights on the following pointers:

Analysis of key drivers (growth in the associated equipment markets, rising focus on preventive medical equipment maintenance, adoption of innovative funding mechanisms, increasing purchase of refurbished medical systems), restraints (high initial cost and significant maintenance expenditure, fiscal unsustainability due to wasteful spending), opportunities (innovation in service offerings and use of IoT, emergence of ISOs, emerging markets across Central and Eastern Europe and APAC), and challenges (survival of players in a highly

fragmented and competitive market, dearth of skilled technicians and biomedical engineers) influencing the growth of medical equipment maintenance market

**Market Penetration:** Comprehensive information on the product portfolios offered by the top players in the medical equipment maintenance market

**Service Development/Innovation:** Detailed insights on the upcoming trends, R&D activities, and service developments in the medical equipment maintenance market

**Market Development:** Comprehensive information on lucrative emerging regions

**Market Diversification:** Exhaustive information about new services, growing geographies, and recent developments in the medical equipment maintenance market

**Competitive Assessment:** In-depth assessment of market segments, growth strategies, revenue analysis, and services of the leading market players.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

##### 1.3.2 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### 1.5 KEY STAKEHOLDERS

#### 1.6 SUMMARY OF CHANGES

##### 1.6.1 RECESSION IMPACT: MEDICAL EQUIPMENT MAINTENANCE MARKET

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 1 RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Indicative list of secondary sources

##### 2.1.2 PRIMARY DATA

##### FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

##### FIGURE 3 PRIMARY SOURCES: GLOBAL MEDICAL EQUIPMENT MAINTENANCE MARKET

##### 2.1.3 PRIMARY DATA SOURCES

#### 2.2 MARKET SIZE ESTIMATION AND FORECAST

##### FIGURE 4 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING

##### 2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION

##### FIGURE 5 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (2022)

##### FIGURE 6 MARKET SIZE ESTIMATION: COMPANY-WISE REVENUE SHARE ANALYSIS (2022)

##### 2.2.2 END USER-BASED MARKET ESTIMATION

##### FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: GLOBAL MEDICAL EQUIPMENT MAINTENANCE MARKET

##### 2.2.3 GROWTH FORECAST

##### FIGURE 8 IMPACT OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES ON MARKET GROWTH AND CAGR

- 2.2.4 PRIMARY RESEARCH VALIDATION
- 2.3 IMPACT OF ECONOMIC RECESSION ON MEDICAL EQUIPMENT MAINTENANCE MARKET
- 2.4 METHODOLOGY USED TO ANALYZE IMPACT OF RECESSION ON MEDICAL EQUIPMENT MAINTENANCE MARKET
- 2.5 MARKET ESTIMATION AND DATA TRIANGULATION
- FIGURE 9 DATA TRIANGULATION METHODOLOGY
- 2.6 STUDY ASSUMPTIONS
- 2.7 RESEARCH LIMITATIONS

### **3 EXECUTIVE SUMMARY**

- FIGURE 10 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2023 VS. 2028 (USD MILLION)
- FIGURE 11 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2023 VS. 2028 (USD MILLION)
- FIGURE 12 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2023 VS. 2028 (USD MILLION)
- FIGURE 13 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)
- FIGURE 14 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2023 VS. 2028 (USD MILLION)

### **4 PREMIUM INSIGHTS**

- 4.1 MEDICAL EQUIPMENT MAINTENANCE MARKET OVERVIEW
  - FIGURE 15 GROWING TREND OF PREVENTIVE MAINTENANCE AND STRINGENT GOVERNMENT REGULATIONS TO DRIVE MARKET
- 4.2 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY SERVICE TYPE AND COUNTRY
  - FIGURE 16 PREVENTIVE MAINTENANCE COMMANDED LARGEST SHARE OF MEDICAL EQUIPMENT MAINTENANCE MARKET IN 2022
- 4.3 MEDICAL EQUIPMENT MAINTENANCE MARKET SHARE, BY SERVICE PROVIDER
  - FIGURE 17 MULTI-VENDOR OEMS TO FORM LARGEST SERVICE PROVIDER SEGMENT IN MEDICAL EQUIPMENT MAINTENANCE MARKET DURING STUDY PERIOD
- 4.4 MEDICAL EQUIPMENT MAINTENANCE MARKET SHARE, BY END USER
  - FIGURE 18 HOSPITALS TO COMMAND LARGEST SHARE IN MEDICAL

EQUIPMENT MAINTENANCE END USER MARKET DURING FORECAST PERIOD

4.5 REGIONAL SNAPSHOT: MEDICAL EQUIPMENT MAINTENANCE MARKET

FIGURE 19 CHINA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 20 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES:  
GLOBAL MEDICAL EQUIPMENT MAINTENANCE MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Growth in associated equipment markets

FIGURE 21 EU: DISTRIBUTION OF POPULATION, BY AGE (2010 VS. 2020 VS. 2030)

FIGURE 22 GLOBAL PERCENTAGE OF GERIATRIC POPULATION, BY COUNTRY

TABLE 1 COUNTRY-WISE CANCER INCIDENCE PER MILLION POPULATION, 2015–2019

TABLE 2 GLOBAL DIABETIC POPULATION AND DIABETES-RELATED HEALTHCARE EXPENDITURE

FIGURE 23 GLOBAL CT, MRI, AND PET EXAMS PER 1,000 POPULATION, BY COUNTRY, 2019

FIGURE 24 EUROPE: MINIMALLY INVASIVE PROCEDURES PER 100,000 INHABITANTS, BY COUNTRY (2018)

5.2.1.2 Rising focus on preventive medical equipment maintenance

5.2.1.3 Adoption of innovative funding mechanisms

TABLE 3 BENEFICIARIES OF NHS WALES INVESTMENT IN NEW DIAGNOSTIC IMAGING EQUIPMENT

5.2.1.4 Increasing purchase of refurbished medical systems

TABLE 4 REGULATIONS ON IMPORT AND USE OF REFURBISHED MEDICAL EQUIPMENT

#### 5.2.2 RESTRAINTS

5.2.2.1 High initial cost and significant maintenance expenditure

5.2.2.2 Fiscal unsustainability due to wasteful spending

TABLE 5 EUROPE: WASTEFUL SPENDING, BY COUNTRY

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Innovation in service offerings and use of IoT

5.2.3.2 Emergence of independent service organizations

5.2.3.3 Growing medical device sector in emerging economies across Central and



## Eastern Europe and Asia Pacific

### 5.2.4 CHALLENGES

5.2.4.1 Survival of small players in highly fragmented and competitive market

5.2.4.2 Compliance issues with New Medical Device Regulation guidelines and Golden Rule

5.2.4.3 Dearth of skilled technicians and biomedical engineers

### 5.3 INDUSTRY TRENDS

5.3.1 PREFERENCE FOR MULTI-VENDOR CONTRACTS

5.3.2 CONSOLIDATION OF DIALYSIS CENTERS AND HOSPITALS

TABLE 6 PROMINENT ACQUISITIONS IN DIALYSIS SERVICES INDUSTRY

5.3.3 EQUIPMENT SERVICE PROVIDERS AND GROUP PURCHASING

FIGURE 25 DEVIATION FROM GOLDEN RULE, BY COUNTRY (2018)

5.3.4 EQUIPMENT MAINTENANCE INSURANCE TOOLS FOR IMAGING CENTERS

### 5.4 GLOBAL REGULATORY GUIDELINES

5.4.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 5.5 REGULATORY ANALYSIS

#### 5.5.1 NORTH AMERICA

##### 5.5.1.1 US

#### 5.5.2 EUROPE

5.5.2.1 Classification of non-invasive devices

5.5.2.2 Classification of invasive devices

5.5.2.3 Classification of active devices

5.5.2.4 Classification of nanomaterials

5.5.2.5 Special rules

#### 5.5.3 REGULATORY STANDARDS

5.5.3.1 ISO STANDARDS

5.5.3.2 ISO 9001:2015

5.5.3.3 ISO 13485:2016



## 5.6 VALUE CHAIN ANALYSIS

FIGURE 26 VALUE CHAIN ANALYSIS: MAXIMUM VALUE ADDED DURING MANUFACTURING PHASE

FIGURE 27 VALUE CHAIN: GLOBAL MEDICAL EQUIPMENT MAINTENANCE WORKFLOW

## 5.7 SUPPLY CHAIN ANALYSIS

TABLE 12 SUPPLY CHAIN ECOSYSTEM: MEDICAL EQUIPMENT MAINTENANCE MARKET

## 5.8 ECOSYSTEM MARKET MAP

## 5.9 TRADE DATA ANALYSIS

### 5.9.1 TRADE ANALYSIS FOR ELECTRO-DIAGNOSTIC SYSTEMS

TABLE 13 IMPORT DATA FOR ELECTRO-DIAGNOSTIC SYSTEMS (HS CODE 901819), BY COUNTRY, 2022 (USD)

TABLE 14 EXPORT DATA FOR ELECTRO-DIAGNOSTIC SYSTEMS (HS CODE 901819), BY COUNTRY, 2022 (USD)

### 5.9.2 TRADE ANALYSIS FOR ULTRASOUND SYSTEMS

TABLE 15 IMPORT DATA FOR ULTRASOUND SYSTEMS (HS CODE 901812), BY COUNTRY, 2022 (USD)

TABLE 16 EXPORT DATA FOR ULTRASOUND SYSTEMS (HS CODE 901812), BY COUNTRY, 2022 (USD)

### 5.9.3 TRADE ANALYSIS FOR MAGNETIC RESONANCE IMAGING SYSTEMS

TABLE 17 IMPORT DATA FOR MAGNETIC RESONANCE IMAGING SYSTEMS (HS CODE 901813), BY COUNTRY, 2022 (USD)

TABLE 18 EXPORT DATA FOR MAGNETIC RESONANCE IMAGING SYSTEMS (HS CODE 901813), BY COUNTRY, 2022 (USD)

### 5.9.4 TRADE ANALYSIS FOR X-RAY SYSTEMS

TABLE 19 IMPORT DATA FOR X-RAY SYSTEMS (HS CODE 902214), BY COUNTRY, 2022 (USD)

TABLE 20 EXPORT DATA FOR X-RAY SYSTEMS (HS CODE 902214), BY COUNTRY, 2022 (USD)

## 5.10 PORTER'S FIVE FORCE ANALYSIS

TABLE 21 PORTER'S FIVE FORCES ANALYSIS

### 5.10.1 THREAT OF NEW ENTRANTS

### 5.10.2 THREAT OF SUBSTITUTES

### 5.10.3 BARGAINING POWER OF SUPPLIERS

### 5.10.4 BARGAINING POWER OF BUYERS

### 5.10.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.11 CASE STUDY ANALYSIS

TABLE 22 CASE STUDY 1: PROVIDING TRAINING AND EDUCATION AND KEEPING

## UP WITH EVOLVING ULTRASOUND TECHNIQUES

### 5.12 KEY CONFERENCES AND EVENTS (2023–2024)

TABLE 23 LIST OF MAJOR CONFERENCES AND EVENTS IN 2023–2024

### 5.13 KEY STAKEHOLDERS AND BUYING CRITERIA

#### 5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS, BY END USER

FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER

TABLE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY END USER (%)

#### 5.13.2 BUYING CRITERIA

FIGURE 29 KEY BUYING CRITERIA, BY END USER

TABLE 25 KEY BUYING CRITERIA, BY END USER

## 6 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE

### 6.1 INTRODUCTION

TABLE 26 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

### 6.2 DIAGNOSTIC IMAGING EQUIPMENT

TABLE 27 LEADING VENDORS OFFERING MAINTENANCE SERVICES FOR IMAGING EQUIPMENT

TABLE 28 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 29 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 30 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 31 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 32 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 33 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.1 MRI SYSTEMS

6.2.1.1 Increasing demand for MRI procedures among patients to drive segment  
FIGURE 30 MRI EXAMS PER 1,000 POPULATION, BY COUNTRY (2021)

TABLE 34 MRI SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.2 CT SCANNERS

6.2.2.1 Increasing prevalence of chronic diseases and growing emphasis on

maintaining state-of-the-art CT systems to drive segment

TABLE 35 CT SCANNERS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.3 X-RAY SYSTEMS

6.2.3.1 Growing demand for OEM-based X-ray maintenance services to drive segment

TABLE 36 X-RAY SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.4 ULTRASOUND SYSTEMS

6.2.4.1 Cost-effective and easy preventive maintenance measures to drive segment

TABLE 37 ULTRASOUND SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.5 ANGIOGRAPHY SYSTEMS

6.2.5.1 Growing obsolescence of angiography equipment to drive demand for maintenance services

TABLE 38 ANGIOGRAPHY SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.6 MAMMOGRAPHY SYSTEMS

6.2.6.1 Preference for mammography over general breast ultrasound to drive segment

TABLE 39 MAMMOGRAPHY SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.7 NUCLEAR IMAGING SYSTEMS

6.2.7.1 Growing prevalence of cancer and increasing development of novel radiotracers to drive segment

TABLE 40 NUCLEAR IMAGING SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.2.8 FLUOROSCOPY SYSTEMS

6.2.8.1 Increasing adoption of refurbished fluoroscopy equipment to drive segment

TABLE 41 FLUOROSCOPY SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

### 6.3 PATIENT MONITORING AND LIFE SUPPORT DEVICES

TABLE 42 LEADING VENDORS OFFERING MAINTENANCE SERVICES FOR ELECTROMEDICAL EQUIPMENT

TABLE 43 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 44 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 45 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY SERVICE TYPE, 2021–2028 (USD

MILLION)

TABLE 46 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY END USER, 2021–2028 (USD MILLION)

TABLE 47 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 48 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY REGION, 2021–2028 (USD MILLION)

#### 6.3.1 VENTILATORS

6.3.1.1 Increased production of ventilators by manufacturers during COVID-19 to drive segment

FIGURE 31 COVID-19 IMPACT ON VENTILATORS INDUSTRY

TABLE 49 VENTILATORS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.3.2 ANESTHESIA MONITORING EQUIPMENT

6.3.2.1 Stringent regulatory guidelines for anesthesia monitoring systems to drive segment

TABLE 50 ANESTHESIA MONITORING EQUIPMENT MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.3.3 DIALYSIS EQUIPMENT

6.3.3.1 Growing number of renal care centers to drive segment

FIGURE 32 NUMBER OF DIALYSIS CENTERS, BY COUNTRY/REGION (2019)

TABLE 51 DIALYSIS EQUIPMENT MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.3.4 INFUSION PUMPS

6.3.4.1 Growing adoption of infusion pumps on rental basis to drive segment

TABLE 52 INFUSION PUMPS MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.3.5 OTHER PATIENT MONITORING AND LIFE SUPPORT DEVICES

TABLE 53 LEADING VENDORS OFFERING MAINTENANCE SERVICES FOR LIFE SUPPORT DEVICES

TABLE 54 OTHER PATIENT MONITORING AND LIFE SUPPORT DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

### 6.4 ENDOSCOPIC DEVICES

6.4.1 INCREASING DEMAND FOR REUSABLE ENDOSCOPIC DEVICES AND GROWING NEED FOR AFFORDABLE SERVICES TO DRIVE MARKET

TABLE 55 LEADING VENDORS OFFERING MAINTENANCE SERVICES FOR ENDOSCOPIC DEVICES

TABLE 56 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ENDOSCOPIC DEVICES, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 57 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ENDOSCOPIC DEVICES, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 58 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ENDOSCOPIC DEVICES, BY END USER, 2021–2028 (USD MILLION)

TABLE 59 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ENDOSCOPIC DEVICES, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 60 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ENDOSCOPIC DEVICES, BY REGION, 2021–2028 (USD MILLION)

## 6.5 SURGICAL EQUIPMENT

6.5.1 INCREASING NUMBER OF SURGERIES AND RISING GERIATRIC POPULATION TO DRIVE MARKET

TABLE 61 LEADING VENDORS OFFERING MAINTENANCE SERVICES FOR SURGICAL EQUIPMENT

TABLE 62 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SURGICAL EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 63 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SURGICAL EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 64 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SURGICAL EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 65 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SURGICAL EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 66 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SURGICAL EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

## 6.6 OPHTHALMOLOGY EQUIPMENT

6.6.1 HIGH EQUIPMENT COSTS TO INCREASE FOCUS ON PREVENTIVE MAINTENANCE AMONG END USERS

FIGURE 33 EUROPE: CATARACT SURGERIES PER 100,000 POPULATION, BY COUNTRY (2021)

TABLE 67 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPHTHALMOLOGY EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 68 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPHTHALMOLOGY EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 69 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPHTHALMOLOGY EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 70 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPHTHALMOLOGY EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 71 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPHTHALMOLOGY EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

## 6.7 MEDICAL LASERS

### 6.7.1 HIGH RECURRING COSTS OF EQUIPMENT MAINTENANCE TO LIMIT MARKET

TABLE 72 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MEDICAL LASERS, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 73 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MEDICAL LASERS, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 74 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MEDICAL LASERS, BY END USER, 2021–2028 (USD MILLION)

TABLE 75 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MEDICAL LASERS, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 76 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MEDICAL LASERS, BY REGION, 2021–2028 (USD MILLION)

## 6.8 ELECTROSURGICAL EQUIPMENT

### 6.8.1 HIGH COST OF PURCHASING NEW ELECTROSURGERY DEVICES TO DRIVE MARKET

TABLE 77 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ELECTROSURGICAL EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 78 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ELECTROSURGICAL EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 79 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ELECTROSURGICAL EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 80 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ELECTROSURGICAL EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 81 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ELECTROSURGICAL EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

## 6.9 RADIOTHERAPY DEVICES

### 6.9.1 STRINGENT REGULATORY GUIDELINES TO SUPPORT DEMAND FOR PREVENTIVE MAINTENANCE

TABLE 82 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR RADIOTHERAPY DEVICES, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 83 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR RADIOTHERAPY DEVICES, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 84 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR RADIOTHERAPY DEVICES, BY END USER, 2021–2028 (USD MILLION)

TABLE 85 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR RADIOTHERAPY DEVICES, BY CONTRACT TYPE, 2021–2028 (USD MILLION)



TABLE 86 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR RADIOTHERAPY DEVICES, BY REGION, 2021–2028 (USD MILLION)

#### 6.10 DENTAL EQUIPMENT

TABLE 87 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 88 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 89 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 90 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 91 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 92 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

##### 6.10.1 DENTAL RADIOLOGY EQUIPMENT

6.10.1.1 Reduced technological complexity and ease of utilization to drive segment  
TABLE 93 DENTAL RADIOLOGY EQUIPMENT MARKET, BY REGION, 2021–2028 (USD MILLION)

##### 6.10.2 DENTAL LASER DEVICES

6.10.2.1 Periodic maintenance of dental laser devices to increase power output  
TABLE 94 DENTAL LASER DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

##### 6.10.3 OTHER DENTAL EQUIPMENT

TABLE 95 OTHER DENTAL EQUIPMENT MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 6.11 LABORATORY EQUIPMENT

6.11.1 INCREASED GOVERNMENT INITIATIVES AND LARGE NUMBER OF CLINICAL AUTOMATION SYSTEMS TO DRIVE MARKET

TABLE 96 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR LABORATORY EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 97 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR LABORATORY EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 98 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR LABORATORY EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 99 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR LABORATORY EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 100 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR LABORATORY EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)



## 6.12 DURABLE MEDICAL EQUIPMENT

### 6.12.1 GROWING AWARENESS ABOUT IN-HOUSE MAINTENANCE SERVICES TO DRIVE MARKET

TABLE 101 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DURABLE MEDICAL EQUIPMENT, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 102 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DURABLE MEDICAL EQUIPMENT, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 103 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DURABLE MEDICAL EQUIPMENT, BY END USER, 2021–2028 (USD MILLION)

TABLE 104 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DURABLE MEDICAL EQUIPMENT, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 105 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DURABLE MEDICAL EQUIPMENT, BY REGION, 2021–2028 (USD MILLION)

## 7 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE

### 7.1 INTRODUCTION

TABLE 106 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

### 7.2 PREVENTIVE MAINTENANCE

7.2.1 INCREASED DEVICE LIFESPAN AND REDUCED SERVICE COSTS FOR HOSPITALS TO DRIVE MARKET

TABLE 107 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PREVENTIVE MAINTENANCE, BY REGION, 2021–2028 (USD MILLION)

### 7.3 CORRECTIVE MAINTENANCE

7.3.1 HIGH AVAILABILITY OF COST-EFFECTIVE MULTI-VENDOR MEDICAL DEVICE SPARE PARTS TO DRIVE MARKET

TABLE 108 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR CORRECTIVE MAINTENANCE, BY REGION, 2021–2028 (USD MILLION)

### 7.4 OPERATIONAL MAINTENANCE

7.4.1 REDUCED EQUIPMENT DOWNTIME AND DECREASED MAINTENANCE COSTS TO DRIVE MARKET

TABLE 109 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OPERATIONAL MAINTENANCE, BY REGION, 2021–2028 (USD MILLION)

## 8 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER

### 8.1 INTRODUCTION

TABLE 110 COST OF CONTRACTS FROM DIFFERENT TYPES OF SERVICE

## PROVIDERS

TABLE 111 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

### 8.2 MULTI-VENDOR OEMS

8.2.1 AVAILABILITY OF 24/7 TECHNICAL ASSISTANCE BY MULTI-VENDOR OEMS TO DRIVE MARKET

TABLE 112 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR MULTI-VENDOR OEMS, BY REGION, 2021–2028 (USD MILLION)

### 8.3 SINGLE-VENDOR OEMS

8.3.1 INCREASED COMPLEXITY IN SINGLE-VENDOR MAINTENANCE SERVICES AND CONTRACTS TO LIMIT MARKET

TABLE 113 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR SINGLE-VENDOR OEMS, BY REGION, 2021–2028 (USD MILLION)

### 8.4 INDEPENDENT SERVICE ORGANIZATIONS

8.4.1 LOWER COST OF CONTRACTS AND REDUCED OPERATING EXPENSES TO DRIVE MARKET

TABLE 114 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR INDEPENDENT SERVICE ORGANIZATIONS, BY REGION, 2021–2028 (USD MILLION)

### 8.5 IN-HOUSE MAINTENANCE

8.5.1 QUICK RESPONSE TIME FOR MEDICAL SYSTEM BREAKDOWNS TO DRIVE MARKET

TABLE 115 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR IN-HOUSE MAINTENANCE, BY COUNTRY, 2021–2028 (USD MILLION)

## 9 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER

### 9.1 INTRODUCTION

TABLE 116 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

### 9.2 HOSPITALS

9.2.1 INCREASING NUMBER OF SURGERIES AND DIAGNOSTIC IMAGING PROCEDURES TO DRIVE MARKET

TABLE 117 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR HOSPITALS, BY REGION, 2021–2028 (USD MILLION)

### 9.3 AMBULATORY SURGICAL CENTERS

9.3.1 LESS TIME-CONSUMING TREATMENT AND COST-EFFECTIVE DIAGNOSIS TO DRIVE MARKET

TABLE 118 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR AMBULATORY SURGICAL CENTERS, BY REGION, 2021–2028 (USD MILLION)

## 9.4 DENTAL CLINICS AND SPECIALTY CLINICS

9.4.1 LOWER COST REQUIREMENTS AND HIGHER PATIENT PREFERENCE FOR OUTPATIENT CARE TO DRIVE MARKET

TABLE 119 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL CLINICS AND SPECIALTY CLINICS, BY REGION, 2021–2028 (USD MILLION)

## 9.5 DIAGNOSTIC IMAGING CENTERS

9.5.1 INCREASING NUMBER OF PRIVATE IMAGING CENTERS TO DRIVE MARKET

TABLE 120 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY REGION, 2021–2028 (USD MILLION)

## 9.6 DIALYSIS CENTERS

9.6.1 INCREASING NUMBER OF PRIVATE AND PUBLIC DIALYSIS CENTERS IN EMERGING ECONOMIES TO DRIVE MARKET

TABLE 121 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIALYSIS CENTERS, BY REGION, 2021–2028 (USD MILLION)

## 9.7 OTHER END USERS

TABLE 122 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR OTHER END USERS, BY REGION, 2021–2028 (USD MILLION)

# 10 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE

## 10.1 INTRODUCTION

TABLE 123 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

## 10.2 PREMIUM CONTRACT

10.2.1 BETTER RETURN ON INVESTMENT AND REDUCED COMPLEXITY TO DRIVE MARKET

TABLE 124 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PREMIUM CONTRACT, BY REGION, 2021–2028 (USD MILLION)

## 10.3 BASIC CONTRACT

10.3.1 AFFORDABLE PRICING OF BASIC MEDICAL DEVICE MAINTENANCE CONTRACT TO DRIVE MARKET

TABLE 125 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR BASIC CONTRACT, BY REGION, 2021–2028 (USD MILLION)

## 10.4 CUSTOMIZED CONTRACT

10.4.1 INCREASED POPULARITY OF TAILOR-MADE MAINTENANCE SERVICES FOR MEDICAL DEVICES TO DRIVE MARKET

TABLE 126 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR CUSTOMIZED CONTRACT, BY REGION, 2021–2028 (USD MILLION)

## 10.5 ADD-ON CONTRACT

### 10.5.1 EASY INTRODUCTION OF NEW SERVICES FOR CLIENTS TO DRIVE MARKET

TABLE 127 MEDICAL EQUIPMENT MAINTENANCE MARKET FOR ADD-ON CONTRACT, BY REGION, 2021–2028 (USD MILLION)

## 11 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY REGION

### 11.1 INTRODUCTION

TABLE 128 MEDICAL EQUIPMENT MAINTENANCE MARKET, BY REGION, 2021–2028 (USD MILLION)

### 11.2 NORTH AMERICA

FIGURE 34 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET SNAPSHOT

TABLE 129 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 130 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 131 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 132 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 133 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 134 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 135 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 136 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 137 NORTH AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.2.1 NORTH AMERICA: RECESSION IMPACT

#### 11.2.2 US

11.2.2.1 Rising geriatric population and increasing incidence of lifestyle diseases to drive market

TABLE 138 US: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 139 US: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 140 US: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 141 US: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

### 11.2.3 CANADA

11.2.3.1 Increasing adoption of refurbished medical equipment to drive market

TABLE 142 CANADA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 143 CANADA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 144 CANADA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 145 CANADA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

### 11.3 EUROPE

TABLE 146 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 147 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 148 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 149 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 150 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 151 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 152 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 153 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 154 EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

### 11.3.1 EUROPE: RECESSION IMPACT

### 11.3.2 GERMANY

11.3.2.1 Germany to command largest market share in European medical equipment maintenance during forecast period

TABLE 155 GERMANY: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 156 GERMANY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 157 GERMANY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 158 GERMANY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

### 11.3.3 UK

11.3.3.1 Increasing public-private partnerships for healthcare facilities and growing government initiatives to drive market

TABLE 159 CONTRACTS BETWEEN NHS AND EQUIPMENT MAINTENANCE SERVICE PROVIDERS

TABLE 160 UK: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 161 UK: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 162 UK: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 163 UK: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

### 11.3.4 FRANCE

11.3.4.1 Rising demand for cost-effective in-house maintenance and increasing influx of multinational companies to drive market

TABLE 164 FRANCE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 165 FRANCE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 166 FRANCE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 167 FRANCE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

### 11.3.5 ITALY

11.3.5.1 Increased demand for effective equipment maintenance services and high focus on value-based healthcare systems to drive market



TABLE 168 ITALY: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 169 ITALY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 170 ITALY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 171 ITALY: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.3.6 SPAIN

11.3.6.1 Growing investments in advanced technologies and budget constraints for new devices to drive market

TABLE 172 SPAIN: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 173 SPAIN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 174 SPAIN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 175 SPAIN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.3.7 REST OF EUROPE

TABLE 176 REST OF EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 177 REST OF EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 178 REST OF EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 179 REST OF EUROPE: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.4 ASIA PACIFIC

FIGURE 35 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET SNAPSHOT

TABLE 180 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 181 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 182 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 183 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR



PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 184 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 185 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 186 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 187 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 188 ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.4.1 ASIA PACIFIC: RECESSION IMPACT

##### 11.4.2 JAPAN

11.4.2.1 Rising healthcare costs and increasing geriatric population to drive market

TABLE 189 JAPAN: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 190 JAPAN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 191 JAPAN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 192 JAPAN: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

##### 11.4.3 CHINA

11.4.3.1 Growing demand for advanced and premium-priced medical equipment to drive market

TABLE 193 CHINA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 194 CHINA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 195 CHINA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 196 CHINA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

##### 11.4.4 INDIA

11.4.4.1 Growing FDI influx in healthcare and increasing medical tourism to drive market

TABLE 197 INDIA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 198 INDIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 199 INDIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT  
MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 200 INDIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL  
EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.4.5 AUSTRALIA

11.4.5.1 Favorable healthcare system and preference for new medical equipment to  
limit market

TABLE 201 AUSTRALIA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY  
DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 202 AUSTRALIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 203 AUSTRALIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD  
MILLION)

TABLE 204 AUSTRALIA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.4.6 SOUTH KOREA

11.4.6.1 Large number of private hospitals and increased preference for refurbished  
medical equipment to drive market

TABLE 205 SOUTH KOREA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY  
DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 206 SOUTH KOREA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 207 SOUTH KOREA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD  
MILLION)

TABLE 208 SOUTH KOREA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR  
DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.4.7 REST OF ASIA PACIFIC

TABLE 209 REST OF ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE  
MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 210 REST OF ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE  
MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD  
MILLION)

TABLE 211 REST OF ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE  
MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE,  
2021–2028 (USD MILLION)

TABLE 212 REST OF ASIA PACIFIC: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

11.5 LATIN AMERICA

TABLE 213 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 214 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 215 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 216 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 217 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 218 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 219 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 220 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 221 LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

11.5.1 LATIN AMERICA: RECESSION IMPACT

11.5.2 BRAZIL

11.5.2.1 Rising awareness about advanced diagnostic and treatment procedures to drive market

TABLE 222 BRAZIL: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 223 BRAZIL: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 224 BRAZIL: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 225 BRAZIL: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

11.5.3 MEXICO

11.5.3.1 Favorable investment scenario for medical device manufacturers to drive market

TABLE 226 MEXICO: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE

TYPE, 2021–2028 (USD MILLION)

TABLE 227 MEXICO: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 228 MEXICO: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 229 MEXICO: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.5.4 REST OF LATIN AMERICA

TABLE 230 REST OF LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 231 REST OF LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 232 REST OF LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 233 REST OF LATIN AMERICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

#### 11.6 MIDDLE EAST & AFRICA

11.6.1 LACK OF RESTRICTIONS ON IMPORT OF REFURBISHED MEDICAL DEVICES TO DRIVE MARKET

##### 11.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 234 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY DEVICE TYPE, 2021–2028 (USD MILLION)

TABLE 235 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DIAGNOSTIC IMAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 236 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR PATIENT MONITORING AND LIFE SUPPORT DEVICES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 237 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET FOR DENTAL EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 238 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE PROVIDER, 2021–2028 (USD MILLION)

TABLE 239 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY SERVICE TYPE, 2021–2028 (USD MILLION)

TABLE 240 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY CONTRACT TYPE, 2021–2028 (USD MILLION)

TABLE 241 MIDDLE EAST & AFRICA: MEDICAL EQUIPMENT MAINTENANCE MARKET, BY END USER, 2021–2028 (USD MILLION)

## 12 COMPETITIVE LANDSCAPE

### 12.1 INTRODUCTION

FIGURE 36 KEY DEVELOPMENTS BY MAJOR PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET, 2019–2023

### 12.2 REVENUE ANALYSIS OF KEY PLAYERS (2022)

FIGURE 37 REVENUE SHARE ANALYSIS OF KEY PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET (2020–2022)

### 12.3 MARKET SHARE ANALYSIS

FIGURE 38 MEDICAL EQUIPMENT MAINTENANCE MARKET SHARE, BY KEY PLAYER, 2022

TABLE 242 DEGREE OF COMPETITION: MEDICAL EQUIPMENT MAINTENANCE MARKET

12.4 RIGHT-TO-WIN STRATEGIES ADOPTED BY MAJOR PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET

12.5 COMPANY EVALUATION MATRIX FOR KEY PLAYERS (2022)

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

FIGURE 39 COMPANY EVALUATION MATRIX FOR KEY PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET, 2022

12.6 COMPANY EVALUATION MATRIX FOR START-UP/SMES (2022)

12.6.1 PROGRESSIVE COMPANIES

12.6.2 RESPONSIVE COMPANIES

12.6.3 DYNAMIC COMPANIES

12.6.4 STARTING BLOCKS

FIGURE 40 COMPANY EVALUATION MATRIX FOR START-UPS/SMES IN MEDICAL EQUIPMENT MAINTENANCE MARKET, 2022

### 12.7 COMPETITIVE BENCHMARKING

TABLE 243 SERVICE FOOTPRINT OF TOP PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET

TABLE 244 END USER FOOTPRINT OF TOP PLAYERS IN MEDICAL EQUIPMENT MAINTENANCE MARKET

TABLE 245 OVERALL COMPANY FOOTPRINT ANALYSIS IN MEDICAL EQUIPMENT MAINTENANCE MARKET

## 12.8 COMPETITIVE SCENARIOS AND TRENDS

### 12.8.1 KEY DEALS (JANUARY 2021–AUGUST 2023)

### 12.8.2 OTHER KEY DEVELOPMENTS (JANUARY 2020–AUGUST 2023)

## 13 COMPANY PROFILES

### 13.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)\*

#### 13.1.1 GE HEALTHCARE TECHNOLOGIES INC.

TABLE 246 GE HEALTHCARE TECHNOLOGIES INC.: COMPANY OVERVIEW

FIGURE 41 GE HEALTHCARE TECHNOLOGIES INC.: COMPANY SNAPSHOT (2022)

#### 13.1.2 SIEMENS HEALTHINEERS

TABLE 247 SIEMENS HEALTHINEERS: COMPANY OVERVIEW

FIGURE 42 SIEMENS HEALTHINEERS: COMPANY SNAPSHOT (2022)

#### 13.1.3 KONINKLIJKE PHILIPS N.V.

TABLE 248 KONINKLIJKE PHILIPS N.V.: COMPANY OVERVIEW

FIGURE 43 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2022)

#### 13.1.4 MEDTRONIC PLC

TABLE 249 MEDTRONIC PLC: COMPANY OVERVIEW

FIGURE 44 MEDTRONIC PLC: COMPANY SNAPSHOT (2022)

#### 13.1.5 FUJIFILM HOLDINGS CORPORATION

TABLE 250 FUJIFILM HOLDINGS CORPORATION: COMPANY OVERVIEW

FIGURE 45 FUJIFILM HOLDINGS CORPORATION: COMPANY SNAPSHOT (2022)

#### 13.1.6 OLYMPUS CORPORATION

TABLE 251 OLYMPUS CORPORATION: COMPANY OVERVIEW

FIGURE 46 OLYMPUS CORPORATION: COMPANY SNAPSHOT (2022)

#### 13.1.7 CANON INC.

TABLE 252 CANON INC.: COMPANY OVERVIEW

FIGURE 47 CANON INC.: COMPANY SNAPSHOT (2022)

#### 13.1.8 DR?GERWERK AG & CO. KGAA

TABLE 253 DR?GERWERK AG & CO. KGAA: COMPANY OVERVIEW

FIGURE 48 DR?GERWERK AG & CO. KGAA: COMPANY SNAPSHOT (2022)

#### 13.1.9 HITACHI, LTD.

TABLE 254 HITACHI LTD.: COMPANY OVERVIEW

FIGURE 49 HITACHI, LTD.: COMPANY SNAPSHOT (2022)

#### 13.1.10 B. BRAUN SE

TABLE 255 B. BRAUN SE: COMPANY OVERVIEW



**FIGURE 50 B. BRAUN SE: COMPANY SNAPSHOT (2022)****13.1.11 ELEKTA****TABLE 256 ELEKTA: COMPANY OVERVIEW****FIGURE 51 ELEKTA: COMPANY SNAPSHOT (2022)****13.1.12 SHIMADZU CORPORATION****TABLE 257 SHIMADZU CORPORATION: COMPANY OVERVIEW****FIGURE 52 SHIMADZU CORPORATION: COMPANY SNAPSHOT (2022)**

\*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

**13.2 OTHER PLAYERS****13.2.1 ALTHEA GROUP****13.2.2 AGFA–GEVAERT N.V.****13.2.3 BCAS BIO-MEDICAL SERVICES LTD.****13.2.4 AGENOR MANTENIMIENTOS****13.2.5 GRUPO EMPRESARIAL ELECTROM?DICO****13.2.6 CARESTREAM HEALTH****13.2.7 KARL STORZ GMBH & CO. KG****13.2.8 STERIS PLC****13.2.9 AVENSYS UK LTD.****13.2.10 INTERMED****13.2.11 STRYKER CORPORATION****13.2.12 CROTHALL HEALTHCARE****13.2.13 TRIMEDX HOLDINGS LLC****14 APPENDIX****14.1 DEMAND-SIDE DISCUSSION GUIDE****14.2 SUPPLY-SIDE DISCUSSION GUIDE****14.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL****14.4 CUSTOMIZATION OPTIONS****14.5 RELATED REPORTS****14.6 AUTHOR DETAILS**



## I would like to order

Product name: Medical Equipment Maintenance Market by Product (Imaging (MRI, CT, PET-CT, ultrasound, X-ray), Endoscopes, Lasers, ventilators, dialysis, Monitors), Provider (OEM, ISO, In-house), Service, End-User, Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/M5B082C29CFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M5B082C29CFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970