

Master Data Management Market by Component, Organization Size (SMEs & Large Enterprises), Deployment Mode (Cloud & On-premises), Vertical (BFSI & Healthcare), and Region (North America, Europe, APAC, MEA, Latin America) - Global Forecast to 2027

<https://marketpublishers.com/r/M696DD02E64EN.html>

Date: May 2022

Pages: 279

Price: US\$ 4,950.00 (Single User License)

ID: M696DD02E64EN

Abstracts

The master data management market size to grow from USD 16.7 billion in 2022 to USD 34.5 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 15.7% during the forecast period. Various factors such as rising need for compliance, increase in the use of data quality tools for data management, and rising trend towards multi-domain master data management are expected to drive the adoption of master data management technologies and services.

According to IBM, Master Data Management (MDM) is a comprehensive method to define and manage an organization's critical data. It provides a single, trusted view of data across enterprises, agile self-service access, analytical graph-based exploration, governance, and a user-friendly dashboard. Moreover, MDM provides a 360-degree view of data and enables users to deliver better business insights through self-service analytics.

The master data management market is expected to grow owing to several factors, such as rising need for compliance and rising trend towards multi-domain master data management. The increasing availability and accessibility to view master data records within and beyond organizations are leading to the need for authorized processes to maintain the authenticity and accuracy of this data. Therefore, organizations are implementing integrated data governance models with their MDM solutions. Presently,

users prefer integrated multi-domain MDM solutions assist them in the observance of various kinds of information policies and help them resolve technical data management issues. Hence, data governance is widely being standardized to increase the adoption of MDM solutions in the market.

The COVID-19 pandemic has affected the master data management market. However, companies are still leveraging MDM software to analyze real-time demand, manage network traffic, and ensure a balanced approach in upstream, midstream, and downstream processes across verticals. Companies would look out for real-time MDM solutions with data visualization, simulation and scenario developments, capabilities to analyze data in different business processes, regression analysis, historical trend analysis and forecasting, clustering and segmentation, and standardized reporting. Most solution providers have realized this and started implementing their solutions with these features to help their clients.

The Services segment to grow at higher CAGR during the forecast period

Based on component, the MDM market is segmented into solutions and services. The CAGR of the Services segment is estimated to be the largest during the forecast period. Services play a very important part in the MDM market, and are considered as the core components for the effective functioning of any software. The growing demand for cloud-based services and the rising adoption of MDM solutions are driving the growth of the services segment. The efficient delivery of services helps in improving system reliability, operational efficiency, and cost management.

The On-Premises segment to have the largest market size during the forecast period

Based on deployment type, the MDM market is segmented into cloud and on-premises. In on-premises deployment, software is installed on the customers' server, whereas in cloud deployment, the software is hosted on dedicated equipment situated off-premises. On-premises deployment runs on customer data centers and allows them to control and manage all aspects of the MDM. On-premises deployment of MDM is a traditional deployment model and is presently the preferred method.

Asia Pacific to hold highest CAGR during the forecast period

The Asia Pacific MDM market is expected to grow at the highest CAGR of 24.0% from 2018 to 2023, due to growing industrialization in this region. This market is also expected to account for the significant adoption of MDM solutions. Initially, data

management in this region followed an immature discipline. However, with the rising awareness about the increase in business productivity, supplemented with competently designed MDM solutions offered by vendors present in this region, is leading to Asia Pacific becoming a highly potential market.

Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the master data management market.

By Company: Tier I: 35%, Tier II: 45%, and Tier III: 20%

By Designation: C-Level Executives: 35%, D-Level Executives: 25%, and Managers: 40%

By Region: APAC: 25%, Europe: 30%, North America: 30%, MEA: 10%, Latin America: 5%

The report includes the study of key players offering master data management solutions and services. It profiles major vendors in the master data management market. The major players in the master data management market include IBM (US), Oracle (US), SAP (Germany), SAS (US), TIBCO Software (US), Informatica (US), Talend (US), Cloudera (US), Riversand (US), SyncForce (US), and Stibo Systems (Denmark).

Research Coverage

The market study covers the master data management market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as components, mapping type, application, vertical, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall master

data management market and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 YEARS CONSIDERED FOR STUDY
- 1.4 CURRENCY CONSIDERED
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 GLOBAL MASTER DATA MANAGEMENT MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakup of primary profiles
 - 2.1.2.2 Key industry insights
- 2.2 MARKET BREAKUP AND DATA TRIANGULATION
- 2.3 MARKET SIZE ESTIMATION
 - FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTION/SERVICES OF MASTER DATA MANAGEMENT MARKET
 - FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY ? APPROACH 2 BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL SOLUTION/SERVICES OF MASTER DATA MANAGEMENT MARKET
 - FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY ? APPROACH 3 TOP-DOWN (DEMAND SIDE): SHARE OF MASTER DATA MANAGEMENT THROUGH OVERALL MASTER DATA MANAGEMENT SPENDING
 - FIGURE 5 MASTER DATA MANAGEMENT MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES
 - 2.3.1 TOP-DOWN APPROACH
 - 2.3.2 BOTTOM-UP APPROACH
- 2.4 MARKET FORECAST
- TABLE 1 FACTOR ANALYSIS

2.5 ASSUMPTIONS FOR STUDY

2.6 LIMITATIONS OF STUDY

3 EXECUTIVE SUMMARY

TABLE 2 MASTER DATA MANAGEMENT MARKET SIZE AND GROWTH RATE, 2016–2021 (USD MILLION, Y-O-Y %)

TABLE 3 MASTER DATA MANAGEMENT MARKET SIZE AND GROWTH RATE, 2022–2027 (USD MILLION, Y-O-Y %)

FIGURE 6 SOLUTION SEGMENT TO HOLD LARGER MARKET SIZE IN 2022

FIGURE 7 LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET SIZE IN 2022

FIGURE 8 ON-PREMISES DEPLOYMENT TYPE TO HOLD LARGER MARKET SIZE IN 2022

FIGURE 9 HEALTHCARE VERTICAL TO HOLD HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 10 NORTH AMERICA TO HOLD LARGEST MARKET SHARE, AND ASIA PACIFIC TO HOLD HIGHEST CAGR IN MASTER DATA MANAGEMENT MARKET IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN MASTER DATA MANAGEMENT MARKET

FIGURE 11 RISING NEED FOR COMPLIANCE TO DRIVE MASTER DATA MANAGEMENT MARKET GROWTH DURING FORECAST PERIOD

4.2 MASTER DATA MANAGEMENT MARKET, BY VERTICAL

FIGURE 12 BANKING, FINANCIAL SERVICES, AND INSURANCE SEGMENT TO REGISTER LARGEST MARKET SHARE DURING FORECAST PERIOD

4.3 MASTER DATA MANAGEMENT MARKET, BY REGION

FIGURE 13 NORTH AMERICA TO REGISTER LARGEST MARKET SHARE DURING FORECAST PERIOD

4.4 MASTER DATA MANAGEMENT MARKET: COMPONENTS AND TOP THREE VERTICALS

FIGURE 14 SOLUTION SEGMENT AND BANKING, FINANCIAL SERVICES, & INSURANCE VERTICAL TO HOLD HIGHEST MARKET SHARES IN 2022

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: MASTER DATA MANAGEMENT MARKET

5.2.1 DRIVERS

5.2.1.1 Increase in the use of data quality tools for data management

5.2.1.2 Rising need for compliance

5.2.2 RESTRAINTS

5.2.2.1 Data security concerns

5.2.3 OPPORTUNITIES

5.2.3.1 Incorporation of new technologies with master data management

5.2.3.2 Trend towards multi-domain master data management

5.2.4 CHALLENGES

5.2.4.1 Diversified data regulations and legislation across different verticals and regions

5.2.4.2 Network slowdown due to COVID-19 pandemic to impact the master data management market significantly

5.2.5 CUMULATIVE GROWTH ANALYSIS

5.3 MASTER DATA MANAGEMENT: EVOLUTION

FIGURE 16 EVOLUTION OF MASTER DATA MANAGEMENT

5.4 CASE STUDIES

5.4.1 BANKING, FINANCIAL SERVICES, AND INSURANCE

5.4.1.1 Use Case 1: Raiffeisen Bank used Ataccama ONE to power its operations, prevent fraud, and facilitate regulatory compliance

5.4.2 INFORMATION TECHNOLOGY AND TELECOMMUNICATION

5.4.2.1 Use Case 2: Avast used Ataccama ONE to improve its customer experience and ensure compliance with data privacy

5.4.3 RETAIL AND CONSUMER GOODS

5.4.3.1 Use Case 3: 1-800-Flowers.com used IBM InfoSphere Master Data Management to assist customers find right gifts

5.4.4 GOVERNMENT AND DEFENSE

5.4.4.1 Use Case 4: CAK used TIBCO MDM to better interact with citizens of Holland and other governmental agencies

5.4.5 MANUFACTURING

5.4.5.1 Use Case 5: Goya Foods used TIBCO MDM to enhance quality of data on its products

5.4.6 HEALTHCARE

5.4.6.1 Use Case 6: Hackensack Meridian used Informatica MDM to manage complex soils of data

5.4.7 ENERGY AND UTILITIES

5.4.7.1 Use Case 7: Fjordkraft used Informatica Master Data Management to consolidate, deduplicate, and master customer data

5.5 TECHNOLOGY ANALYSIS

5.5.1 AI, ML, AND MASTER DATA MANAGEMENT

5.5.2 CLOUD COMPUTING AND MASTER DATA MANAGEMENT

5.5.3 BIG DATA & ANALYTICS AND MASTER DATA MANAGEMENT

5.6 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 IMPACT OF EACH FORCE ON THE MASTER DATA MANAGEMENT MARKET

FIGURE 17 PORTER'S FIVE FORCES ANALYSIS: MASTER DATA MANAGEMENT MARKET

5.6.1 THREAT FROM NEW ENTRANTS

5.6.2 THREAT FROM SUBSTITUTES

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 BARGAINING POWER OF BUYERS

5.6.5 INTENSITY OF COMPETITIVE RIVALRY

5.7 SUPPLY/VALUE CHAIN ANALYSIS

FIGURE 18 SUPPLY/VALUE CHAIN ANALYSIS

5.8 PATENT ANALYSIS

5.8.1 METHODOLOGY

5.8.2 DOCUMENT TYPE

TABLE 5 PATENTS FILED, 2020–2022

5.8.3 INNOVATION AND PATENT APPLICATIONS

FIGURE 19 ANNUAL NUMBER OF PATENTS GRANTED, 2019–2022

5.8.3.1 Top applicants

FIGURE 20 TOP TEN COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2020–2022

5.9 MDM ECOSYSTEM

TABLE 6 MDM MARKET: ECOSYSTEM

5.10 PRICING MODEL ANALYSIS

TABLE 7 PRICING MODEL

5.11 REGULATORY IMPLICATIONS

5.11.1 GENERAL DATA PROTECTION REGULATION

5.11.2 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT

5.11.3 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD

5.11.4 SARBANES-OXLEY ACT OF 2002

5.11.5 SOC 2 TYPE II COMPLIANCE

5.11.6 ISO/IEC 27001

5.11.7 THE GRAMM–LEACH–BLILEY ACT

5.12 MDM MARKET: COVID-19 IMPACT

FIGURE 21 MASTER DATA MANAGEMENT MARKET TO DECLINE DURING 2022-2027

5.13 TARIFF AND REGULATORY LANDSCAPE

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13.2 NORTH AMERICA: TARIFFS AND REGULATIONS

5.13.2.1 Personal Information Protection and Electronic Documents Act (PIPEDA)

5.13.2.2 Gramm-Leach-Bliley (GLB) Act

5.13.2.3 HIPAA of 1996

5.13.2.4 Federal Information Security Management Act (FISMA)

5.13.2.5 Federal Information Processing Standards (FIPS)

5.13.2.6 California Consumer Privacy Act (CSPA)

5.13.3 EUROPE: TARIFFS AND REGULATIONS

5.13.3.1 GDPR 2016/679 is a regulation in the EU

5.13.3.2 General Data Protection Regulation

5.13.3.3 European Committee for Standardization (CEN)

5.13.3.4 European Technical Standards Institute (ETSI)

6 MASTER DATA MANAGEMENT MARKET, BY COMPONENT

6.1 INTRODUCTION

6.1.1 COMPONENT: MASTER DATA MANAGEMENT MARKET DRIVERS

6.1.2 COMPONENTS: COVID-19 IMPACT

FIGURE 22 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 13 MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 14 MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027

(USD MILLION)

6.2 SOLUTION

TABLE 15 SOLUTION: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 16 SOLUTION: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 17 SOLUTION: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 18 SOLUTION: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 19 SOLUTION: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 20 SOLUTION: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 21 SOLUTION: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 22 SOLUTION: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 23 SOLUTION: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 24 SOLUTION: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 25 SOLUTION: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 26 SOLUTION: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

6.3 SERVICES

TABLE 27 SERVICES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 28 SERVICES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 29 SERVICES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 30 SERVICES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 31 SERVICES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 32 SERVICES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 33 SERVICES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 34 SERVICES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 35 SERVICES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 36 SERVICES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 37 SERVICES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 38 SERVICES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

6.3.1 CONSULTING SERVICES

6.3.2 INTEGRATION SERVICES

6.3.3 TRAINING AND SUPPORT SERVICES

7 MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE

7.1 INTRODUCTION

7.1.1 DEPLOYMENT TYPE: MASTER DATA MANAGEMENT MARKET DRIVERS

7.1.2 DEPLOYMENT TYPE: COVID-19 IMPACT

FIGURE 23 CLOUD SEGMENT TO WITNESS HIGHER CAGR DURING FORECAST PERIOD

TABLE 39 MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2016–2021 (USD MILLION)

TABLE 40 MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

7.2 CLOUD

TABLE 41 CLOUD: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 42 CLOUD: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 43 CLOUD: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 44 CLOUD: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 45 CLOUD: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 46 CLOUD: EUROPE MASTER DATA MANAGEMENT MARKET, BY

COUNTRY, 2022–2027 (USD MILLION)

TABLE 47 CLOUD: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 48 CLOUD: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 49 CLOUD: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 50 CLOUD: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 51 CLOUD: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 52 CLOUD: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

7.3 ON-PREMISES

TABLE 53 ON-PREMISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 54 ON-PREMISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 55 ON-PREMISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 56 ON-PREMISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 57 ON-PREMISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 58 ON-PREMISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 59 ON-PREMISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 60 ON-PREMISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 61 ON-PREMISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 62 ON-PREMISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 63 ON-PREMISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 64 ON-PREMISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

8 MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

8.1.1 ORGANIZATION SIZE: MASTER DATA MANAGEMENT MARKET DRIVERS

8.1.2 ORGANIZATION SIZE: COVID-19 IMPACT

FIGURE 24 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

TABLE 65 MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 66 MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

8.2 LARGE ENTERPRISES

TABLE 67 LARGE ENTERPRISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 68 LARGE ENTERPRISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 69 LARGE ENTERPRISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 70 LARGE ENTERPRISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 71 LARGE ENTERPRISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 72 LARGE ENTERPRISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 73 LARGE ENTERPRISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 74 LARGE ENTERPRISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 75 LARGE ENTERPRISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 76 LARGE ENTERPRISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 77 LARGE ENTERPRISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 78 LARGE ENTERPRISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

8.3 SMALL AND MEDIUM-SIZED ENTERPRISES

TABLE 79 SMALL AND MEDIUM-SIZED ENTERPRISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 80 SMALL AND MEDIUM-SIZED ENTERPRISES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 81 SMALL AND MEDIUM-SIZED ENTERPRISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 82 SMALL AND MEDIUM-SIZED ENTERPRISES: NORTH AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 83 SMALL AND MEDIUM-SIZED ENTERPRISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 84 SMALL AND MEDIUM-SIZED ENTERPRISES: EUROPE MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 85 SMALL AND MEDIUM-SIZED ENTERPRISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 86 SMALL AND MEDIUM-SIZED ENTERPRISES: ASIA PACIFIC MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 87 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 88 SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST & AFRICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 89 SMALL AND MEDIUM-SIZED ENTERPRISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 90 SMALL AND MEDIUM-SIZED ENTERPRISES: LATIN AMERICA MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

9 MASTER DATA MANAGEMENT MARKET, BY VERTICAL

9.1 INTRODUCTION

9.1.1 VERTICAL: COVID-19 IMPACT

9.1.2 VERTICAL: MASTER DATA MANAGEMENT MARKET DRIVERS

FIGURE 25 HEALTHCARE VERTICAL TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

TABLE 91 MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 92 MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

9.2 BANKING, FINANCIAL SERVICES, & INSURANCE

TABLE 93 BANKING, FINANCIAL SERVICES, & INSURANCE: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 94 BANKING, FINANCIAL SERVICES, & INSURANCE: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.3 GOVERNMENT

TABLE 95 GOVERNMENT: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 96 GOVERNMENT: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.4 RETAIL

TABLE 97 RETAIL: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 98 RETAIL: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.5 IT & TELECOM

TABLE 99 IT & TELECOM: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 100 IT & TELECOM: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.6 MANUFACTURING

TABLE 101 MANUFACTURING: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 102 MANUFACTURING: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.7 ENERGY & UTILITIES

TABLE 103 ENERGY & UTILITIES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 104 ENERGY & UTILITIES: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.8 HEALTHCARE

TABLE 105 HEALTHCARE: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 106 HEALTHCARE: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

9.9 OTHER VERTICALS

TABLE 107 OTHER VERTICALS: MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 108 OTHER VERTICALS: MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

10 MASTER DATA MANAGEMENT MARKET, BY REGION

10.1 INTRODUCTION

10.1.1 REGION: COVID-19 EFFECT

FIGURE 26 NORTH AMERICA TO LEAD MASTER DATA MANAGEMENT MARKET DURING FORECAST PERIOD

FIGURE 27 INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 109 MASTER DATA MANAGEMENT MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 110 MASTER DATA MANAGEMENT MARKET, BY REGION, 2022–2027 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET DRIVERS

FIGURE 28 NORTH AMERICA: MARKET SNAPSHOT

TABLE 111 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 112 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 113 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 114 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 115 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 116 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 117 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 118 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 119 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 120 NORTH AMERICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.2.2 UNITED STATES

TABLE 121 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 122 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 123 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 124 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY

DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 125 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 126 UNITED STATES: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.2.3 CANADA

TABLE 127 CANADA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 128 CANADA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 129 CANADA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 130 CANADA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 131 CANADA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 132 CANADA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: MASTER DATA MANAGEMENT MARKET DRIVERS

TABLE 133 EUROPE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 134 EUROPE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 135 EUROPE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 136 EUROPE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 137 EUROPE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 138 EUROPE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 139 EUROPE: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 140 EUROPE: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 141 EUROPE: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 142 EUROPE: MASTER DATA MANAGEMENT MARKET, BY COUNTRY,

2022–2027 (USD MILLION)

10.3.2 UNITED KINGDOM

TABLE 143 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 144 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 145 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 146 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 147 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 148 UNITED KINGDOM: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.3.3 GERMANY

TABLE 149 GERMANY: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 150 GERMANY: MASTER DATA MANAGEMENT MARKET, BY COMPONENT,

2022–2027 (USD MILLION)

TABLE 151 GERMANY: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 152 GERMANY: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 153 GERMANY: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 154 GERMANY: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.3.4 FRANCE

TABLE 155 FRANCE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 156 FRANCE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 157 FRANCE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 158 FRANCE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 159 FRANCE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION

SIZE, 2016–2021 (USD MILLION)

TABLE 160 FRANCE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION
SIZE, 2022–2027 (USD MILLION)

10.3.5 REST OF EUROPE

TABLE 161 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
COMPONENT, 2016–2021 (USD MILLION)

TABLE 162 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
COMPONENT, 2022–2027 (USD MILLION)

TABLE 163 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 164 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 165 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 166 REST OF EUROPE: MASTER DATA MANAGEMENT MARKET, BY
ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET DRIVERS

FIGURE 29 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 167 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
COMPONENT, 2016–2021 (USD MILLION)

TABLE 168 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
COMPONENT, 2022–2027 (USD MILLION)

TABLE 169 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 170 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 171 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 172 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY
DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 173 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY VERTICAL,
2016–2021 (USD MILLION)

TABLE 174 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY VERTICAL,
2022–2027 (USD MILLION)

TABLE 175 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY COUNTRY,
2016–2021 (USD MILLION)

TABLE 176 ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY COUNTRY,
2022–2027 (USD MILLION)

10.4.2 CHINA

TABLE 177 CHINA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 178 CHINA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 179 CHINA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 180 CHINA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 181 CHINA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 182 CHINA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.4.3 INDIA

TABLE 183 INDIA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 184 INDIA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 185 INDIA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 186 INDIA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 187 INDIA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 188 INDIA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.4.4 SINGAPORE

TABLE 189 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 190 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 191 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 192 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 193 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 194 SINGAPORE: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.4.5 JAPAN

TABLE 195 JAPAN: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 196 JAPAN: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 197 JAPAN: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 198 JAPAN: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 199 JAPAN: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 200 JAPAN: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.4.6 REST OF ASIA PACIFIC

TABLE 201 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 202 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 203 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 204 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 205 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 206 REST OF ASIA PACIFIC: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET DRIVERS

TABLE 207 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 208 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 209 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 210 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 211 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 212 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 213 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 214 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 215 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 216 MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.5.2 KINGDOM OF SAUDI ARABIA

TABLE 217 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 218 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 219 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 220 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 221 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 222 KINGDOM OF SAUDI ARABIA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.5.3 UNITED ARAB EMIRATES

TABLE 223 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 224 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 225 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 226 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 227 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 228 UNITED ARAB EMIRATES: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.5.4 QATAR

TABLE 229 QATAR: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 230 QATAR: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 231 QATAR: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 232 QATAR: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 233 QATAR: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 234 QATAR: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.5.5 SOUTH AFRICA

TABLE 235 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 236 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 237 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 238 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 239 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 240 SOUTH AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.5.6 REST OF MIDDLE EAST & AFRICA

TABLE 241 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 242 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 243 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 244 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 245 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 246 REST OF MIDDLE EAST & AFRICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET DRIVERS

TABLE 247 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY

COMPONENT, 2016–2021 (USD MILLION)

TABLE 248 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 249 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 250 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 251 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 252 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 253 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 254 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 255 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 256 LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

10.6.2 BRAZIL

TABLE 257 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 258 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 259 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 260 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 261 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 262 BRAZIL: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.6.3 MEXICO

TABLE 263 MEXICO: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 264 MEXICO: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 265 MEXICO: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 266 MEXICO: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 267 MEXICO: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 268 MEXICO: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

10.6.4 REST OF LATIN AMERICA

TABLE 269 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2016–2021 (USD MILLION)

TABLE 270 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 271 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2016–2021 (USD MILLION)

TABLE 272 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY DEPLOYMENT TYPE, 2022–2027 (USD MILLION)

TABLE 273 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 274 REST OF LATIN AMERICA: MASTER DATA MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY PLAYER STRATEGIES

TABLE 275 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN MDM MARKET

11.3 REVENUE ANALYSIS

FIGURE 30 REVENUE ANALYSIS FOR KEY COMPANIES IN PAST FIVE YEARS

11.4 MARKET SHARE ANALYSIS

FIGURE 31 MDM MARKET SHARE ANALYSIS

TABLE 276 MASTER DATA MANAGEMENT MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION QUADRANT

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 32 KEY MASTER DATA MANAGEMENT MARKET PLAYERS, COMPANY EVALUATION MATRIX, 2022

TABLE 277 COMPANY COMPONENT FOOTPRINT

TABLE 278 COMPANY REGION FOOTPRINT**11.6 STARTUP/SME EVALUATION QUADRANT****11.6.1 PROGRESSIVE COMPANIES****11.6.2 RESPONSIVE COMPANIES****11.6.3 DYNAMIC COMPANIES****11.6.4 STARTING BLOCKS****FIGURE 33 STARTUP/SMES: MASTER DATA MANAGEMENT MARKET
EVALUATION MATRIX, 2022****11.7 COMPETITIVE SCENARIO****11.7.1 PRODUCT LAUNCHES****TABLE 279 PRODUCT LAUNCHES, SEPTEMBER 2019–MARCH 2022****11.7.2 DEALS****TABLE 280 DEALS, APRIL 2020-APRIL 2022****12 COMPANY PROFILES****12.1 INTRODUCTION****12.2 KEY PLAYERS**

(Business overview, Products/solution/services offered, Recent Developments, COVID-19-related developments, MnM view, Key strengths/Right to win, Strategic choices made, and Weaknesses and competitive threats)*

12.2.1 IBM**TABLE 281 IBM: BUSINESS OVERVIEW****FIGURE 34 IBM: COMPANY SNAPSHOT****TABLE 282 IBM: PRODUCTS OFFERED****TABLE 283 IBM: SERVICES OFFERED****TABLE 284 IBM: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 285 IBM: DEALS****12.2.2 ORACLE****TABLE 286 ORACLE: BUSINESS OVERVIEW****FIGURE 35 ORACLE: COMPANY SNAPSHOT****TABLE 287 ORACLE: PRODUCTS OFFERED****TABLE 288 ORACLE: SERVICES OFFERED****TABLE 289 ORACLE: PRODUCT LAUNCHES AND ENHANCEMENTS****TABLE 290 ORACLE: DEALS****12.2.3 BROADCOM****TABLE 291 BROADCOM: BUSINESS OVERVIEW****FIGURE 36 BROADCOM: COMPANY SNAPSHOT****TABLE 292 BROADCOM: PRODUCTS OFFERED**

TABLE 293 BROADCOM: SERVICES OFFERED

TABLE 294 BROADCOM: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 295 BROADCOM: DEALS

12.2.4 SAP

TABLE 296 SAP: BUSINESS OVERVIEW

FIGURE 37 SAP: COMPANY SNAPSHOT

TABLE 297 SAP: PRODUCTS OFFERED

TABLE 298 SAP: SERVICES OFFERED

TABLE 299 SAP: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 300 SAP: DEALS

12.2.5 SAS INSTITUTE

TABLE 301 SAS INSTITUTE: BUSINESS OVERVIEW

FIGURE 38 SAS INSTITUTE: FINANCIAL OVERVIEW

TABLE 302 SAS INSTITUTE: PRODUCTS/SOLUTION/SERVICES OFFERED

TABLE 303 SAS INSTITUTE: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 304 SAS INSTITUTE: DEALS

12.2.6 TERADATA

TABLE 305 TERADATA: BUSINESS OVERVIEW

FIGURE 39 TERADATA: COMPANY SNAPSHOT

TABLE 306 TERADATA: PRODUCTS/SOLUTION/SERVICES OFFERED

TABLE 307 TERADATA: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 308 TERADATA: DEALS

12.2.7 CLOUDERA

TABLE 309 CLOUDERA: BUSINESS OVERVIEW

FIGURE 40 CLOUDERA: COMPANY SNAPSHOT

TABLE 310 CLOUDERA: PRODUCTS/SOLUTION/SERVICES OFFERED

TABLE 311 CLOUDERA: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 312 CLOUDERA: DEALS

12.2.8 TALEND

TABLE 313 TALEND: BUSINESS OVERVIEW

TABLE 314 TALEND: PRODUCTS/SOLUTION/SERVICES OFFERED

TABLE 315 TALEND: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 316 TALEND: DEALS

12.2.9 RIVERSAND

TABLE 317 RIVERSAND: BUSINESS OVERVIEW

TABLE 318 RIVERSAND: PRODUCTS/SOLUTION/SERVICES OFFERED

TABLE 319 RIVERSAND: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 320 RIVERSAND: DEALS

12.2.10 INFORMATICA

TABLE 321 INFORMATICA: BUSINESS OVERVIEW

TABLE 322 INFORMATICA: PRODUCTS OFFERED

TABLE 323 INFORMATICA: SERVICES OFFERED

TABLE 324 INFORMATICA: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 325 INFORMATICA: DEALS

12.2.11 STIBO SYSTEMS

TABLE 326 STIBO SYSTEMS: BUSINESS OVERVIEW

TABLE 327 STIBO SYSTEMS: PRODUCTS OFFERED

TABLE 328 STIBO SYSTEMS: SERVICES OFFERED

TABLE 329 STIBO SYSTEMS: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 330 STIBO SYSTEMS: DEALS

12.2.12 ATACCAMA

TABLE 331 ATACCAMA: BUSINESS OVERVIEW

TABLE 332 ATACCAMA: PRODUCTS OFFERED

TABLE 333 ATACCAMA: SERVICES OFFERED

TABLE 334 ATACCAMA: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 335 ATACCAMA: DEALS

12.2.13 TIBCO SOFTWARE

TABLE 336 TIBCO SOFTWARE: BUSINESS OVERVIEW

TABLE 337 TIBCO SOFTWARE: PRODUCTS OFFERED

TABLE 338 TIBCO SOFTWARE: SERVICES OFFERED

TABLE 339 TIBCO SOFTWARE: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 340 TIBCO: DEALS

12.3 OTHER KEY PLAYERS

12.3.1 PROFISEE GROUP

12.3.2 ACTIAN

12.3.3 MINDTREE

12.3.4 AWS

12.3.5 CONTENTSERV

12.3.6 WINSHUTTLE

12.3.7 MICRO FOCUS

12.3.8 VEEVA

12.3.9 SALESFORCE

12.3.10 HPE

12.4 STARTUP/ SMES

12.4.1 RELTIO

12.4.2 SEMARCHY

12.4.3 MAGNITUDE SOFTWARE

12.4.4 SYNCFORCE

12.4.5 QLIK

12.4.6 GOLDENSOURCE

12.4.7 ZALONI

*Details on Business overview, Products/solution/services offered, Recent Developments, COVID-19-related developments, MnM view, Key strengths/Right to win, Strategic choices made, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 APPENDIX**13.1 ADJACENT AND RELATED MARKETS****13.1.1 ENTERPRISE CONTENT MANAGEMENT MARKET**

13.1.1.1 Market definition

13.1.1.2 Market overview

13.1.1.3 Enterprise Content Management Market, by Business Function

TABLE 341 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY BUSINESS FUNCTION, 2016–2020 (USD MILLION)

TABLE 342 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY BUSINESS FUNCTION, 2021–2026 (USD MILLION)

13.1.1.4 Enterprise Content Management Market, by Component

TABLE 343 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2020 (USD MILLION)

TABLE 344 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY COMPONENT, 2021–2026 (USD MILLION)

13.1.1.5 Enterprise Content Management Market, by Organization Size

TABLE 345 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2020 (USD MILLION)

TABLE 346 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2021–2026 (USD MILLION)

13.1.1.6 Enterprise Content Management Market, by Deployment Type

TABLE 347 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2016–2020 (USD MILLION)

TABLE 348 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY DEPLOYMENT TYPE, 2021–2026 (USD MILLION)

13.1.1.7 Enterprise Content Management Market, by Vertical

TABLE 349 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2020 (USD MILLION)

TABLE 350 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY VERTICAL, 2021–2026 (USD MILLION)

13.1.1.8 Enterprise Content Management Market, by Region

TABLE 351 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 352 ENTERPRISE CONTENT MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

13.1.2 METADATA MANAGEMENT TOOLS MARKET

13.1.2.1 Market definition

13.1.2.2 Market overview

13.1.2.3 Metadata Management Tools Market, by Application

TABLE 353 METADATA MANAGEMENT TOOLS MARKET SIZE, BY APPLICATION, 2015–2020 (USD MILLION)

TABLE 354 METADATA MANAGEMENT TOOLS MARKET SIZE, BY APPLICATION, 2021–2026 (USD MILLION)

13.1.2.4 Metadata Management Tools Market, by Business Function

TABLE 355 METADATA MANAGEMENT TOOLS MARKET SIZE, BY BUSINESS FUNCTION, 2015–2020 (USD MILLION)

TABLE 356 METADATA MANAGEMENT TOOLS MARKET SIZE, BY BUSINESS FUNCTION, 2021–2026 (USD MILLION)

13.1.2.5 Metadata Management Tools Market, by Organization Size

TABLE 357 METADATA MANAGEMENT TOOLS MARKET SIZE, BY ORGANIZATION SIZE, 2015–2020 (USD MILLION)

TABLE 358 METADATA MANAGEMENT TOOLS MARKET SIZE, BY ORGANIZATION SIZE, 2021–2026 (USD MILLION)

13.1.2.6 Metadata Management Tools Market, by Vertical

TABLE 359 METADATA MANAGEMENT TOOLS MARKET SIZE, BY VERTICAL, 2015–2020 (USD MILLION)

TABLE 360 METADATA MANAGEMENT TOOLS MARKET SIZE, BY VERTICAL, 2021–2026 (USD MILLION)

13.1.2.7 Metadata Management Tools Market, by Component

TABLE 361 METADATA MANAGEMENT TOOLS MARKET SIZE, BY COMPONENT, 2015–2020 (USD MILLION)

TABLE 362 METADATA MANAGEMENT TOOLS MARKET SIZE, BY COMPONENT, 2021–2026 (USD MILLION)

13.1.2.8 Metadata Management Tools Market, by Metadata Type

TABLE 363 METADATA MANAGEMENT TOOLS MARKET SIZE, BY METADATA TYPE, 2015–2020 (USD MILLION)

TABLE 364 METADATA MANAGEMENT TOOLS MARKET SIZE, BY METADATA TYPE, 2021–2026 (USD MILLION)

13.1.2.9 Metadata Management Tools Market, by Deployment Mode

TABLE 365 METADATA MANAGEMENT TOOLS MARKET SIZE, BY DEPLOYMENT MODE, 2015–2020 (USD MILLION)

TABLE 366 METADATA MANAGEMENT TOOLS MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

13.1.2.10 Metadata Management Tools Market, by Region

TABLE 367 METADATA MANAGEMENT MARKET SIZE, BY REGION, 2015–2020 (USD MILLION)

TABLE 368 METADATA MANAGEMENT MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Master Data Management Market by Component, Organization Size (SMEs & Large Enterprises), Deployment Mode (Cloud & On-premises), Vertical (BFSI & Healthcare), and Region (North America, Europe, APAC, MEA, Latin America) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/M696DD02E64EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M696DD02E64EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970