

Marine Engines Market by Engine (Propulsion and Auxiliary), Type (Two Stroke and Four Stroke), Power Range (Up to 1,000 hp, 1,001-5,000 hp, 5,001-10,000 hp, 10,001-20,000 hp, and Above 20,000 hp), Fuel, Vessel and Region - Global Forecast to 2029

<https://marketpublishers.com/r/MFB31B4E3E3EN.html>

Date: April 2024

Pages: 323

Price: US\$ 4,950.00 (Single User License)

ID: MFB31B4E3E3EN

Abstracts

The global marine engines market is on a trajectory to reach USD 15.2 billion by 2029, a notable increase from the estimated USD 13.1 billion in 2024, with a steady CAGR of 3.0% spanning the period from 2024 to 2029.

The future of the marine engine market is poised for significant change, driven by a confluence of environmental concerns, technological advancements, and a growing focus on sustainability. Stricter environmental regulations and a global push for cleaner shipping will lead to a continued decline in the use of Heavy Fuel Oil (HFO). Cleaner alternatives like Liquefied Natural Gas (LNG) are expected to gain significant market share, particularly for new vessels. Biofuels and synthetic fuels derived from renewable sources are also emerging as promising options, although infrastructure development and cost competitiveness will be crucial factors. Manufacturers will focus on developing engines with improved fuel efficiency, lower emissions, and the capability to operate on multiple fuel types. Engines designed to seamlessly switch between traditional fuels like MGO and cleaner alternatives like LNG or biofuels will offer ship operators greater flexibility and adaptability to evolving regulations and fuel availability. Technologies that capture and utilize waste heat from engine operation for additional power generation or other onboard processes will improve overall energy efficiency. Integration of sensors, advanced controls, and remote monitoring systems will optimize engine performance, enable predictive maintenance, and improve operational efficiency. The entire maritime industry, including engine manufacturers, shipbuilders, and fuel suppliers, will collaborate towards achieving sustainability goals. This could involve the development

of carbon-neutral fuels, investment in shore-side power infrastructure for ports, and the creation of regulations that incentivize the adoption of cleaner technologies. The future of the marine engine market is bright with innovation. The industry is on a trajectory towards cleaner, more efficient, and sustainable operations. As technology advances, regulations evolve, and the focus on environmental responsibility intensifies, we can expect to see significant changes in the types of engines powering the vessels that traverse our oceans.

“Oil tankers segment, by Vessel, to hold second-largest market share from 2024 to 2029.”

Oil tankers are designed to transport vast quantities of crude oil and refined petroleum products. These behemoths, particularly Ultra Large Crude Carriers (ULCCs) and Very Large Crude Carriers (VLCCs), require immensely powerful engines to overcome drag and efficiently navigate long distances across oceans. Oil tankers undertake long journeys, often spanning weeks, to transport oil from production sites to refineries or storage facilities. This necessitates engines built for continuous operation and exceptional reliability. Unlike some other vessel types that might prioritize fuel efficiency over raw power, oil tankers prioritize the ability to efficiently propel massive loads over long distances. This translates to a significant demand for high-horsepower, two-stroke engines that remain the dominant choice for these vessels. In conclusion, the immense size, cargo capacity, long-distance operation, and reliance on high-power engines make oil tankers the primary driver of the marine engine market, likely holding the second-largest market share in this sector.

“Auxiliary segment, by engine, to be the second-largest market from 2024 to 2029.”

Auxiliary engines hold the second-largest market share in the marine engine market. Auxiliary engines come in a range of power outputs, catering to the specific needs of different onboard systems. From smaller engines powering lighting systems to larger ones driving powerful pumps or winches, the versatility in auxiliary engine power contributes to their widespread use. Auxiliary engines play a critical role in ensuring the overall reliability of a vessel. They often operate in a redundant configuration, meaning there might be multiple auxiliary engines on board. This redundancy ensures that a malfunction in one engine doesn't cripple vital onboard systems. Their reliable operation is essential for uninterrupted power supply and safe vessel operations. The increasing automation of onboard systems and the growing demand for amenities on passenger vessels necessitates a reliable source of power. This translates to a continued demand for auxiliary engines to support these evolving needs. Manufacturers are constantly

developing auxiliary engines with improved fuel efficiency, lower emissions, and better noise reduction capabilities. These advancements make auxiliary engines a more environmentally friendly and cost-effective solution for onboard power generation. The extensive application across various vessel types, diverse power requirements, focus on redundancy and reliability, advancements in technology, and the growing complexity of onboard systems all contribute to auxiliary engines holding the second-largest market share in the marine engine sector. They are the workhorses behind the scenes, ensuring the smooth and efficient operation of a vessel, even if they aren't directly responsible for propulsion.

“Europe to be second-largest region in marine engines market.”

Europe's position as the second-largest market share holder in the marine engine market can be attributed to a confluence of factors that make it a hub for shipbuilding, technological innovation, and stringent environmental regulations. Europe boasts a long and rich history in shipbuilding, with renowned shipyards at the forefront of technological innovation. These shipyards often collaborate with engine manufacturers to develop and integrate cutting-edge engines into their vessels. This focus on advanced technology positions Europe as a leader in the high-power engine segment, particularly for large container ships and cruise liners. Europe enforces some of the world's strictest environmental regulations for maritime emissions. This focus on clean air and water quality incentivizes the development and adoption of cleaner burning engines that comply with regulations in Emission Control Areas (ECAs), designated areas with stricter emission controls. European manufacturers are at the forefront of developing engines that utilize cleaner fuels like LNG and exploring alternative options like biofuels. European ship owners and maritime companies are increasingly prioritizing sustainability in their operations. This translates to a demand for cleaner and more efficient engines that meet not only current but also anticipated future environmental regulations. Engine manufacturers in Europe are actively developing future-proof technologies like dual-fuel engines capable of operating on cleaner alternatives alongside traditional fuels. Europe has a vast and diverse maritime fleet encompassing large container ships, cruise liners, ferries, offshore service vessels, and specialized research vessels. This diversity necessitates a wide range of engine types and powers, contributing to the overall market share held by European manufacturers catering to these varied needs. Europe's strong shipbuilding tradition, focus on technological innovation, stringent environmental regulations, diverse maritime fleet, and robust after-sales infrastructure all contribute to its position as the second-largest market share holder in the marine engine market. However, competition from Asia and the high initial investment costs of cleaner technologies are challenges that European manufacturers

need to navigate to maintain their leadership position.

Breakdown of Primaries:

In-depth interviews with key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, were conducted to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The primary interviews were distributed as follows:

By Company Type: Tier 1-30%, Tier 2-55%, and Tier 3-15%

By Designation: C-Level-30%, D-Level-20%, and Others-50%

By Region: North America–18%, Europe–8%, Asia Pacific–60%, South America–4%
and

Middle East & Africa–10%.

Note: “Others” include sales managers, engineers, and regional managers

The tiers of the companies are defined based on their total revenue as of 2021: Tier 1: >USD 1 billion, Tier 2: USD 500 million–1 billion, and Tier 3:

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.3.1 INCLUSIONS AND EXCLUSIONS, BY ENGINE

1.3.2 INCLUSIONS AND EXCLUSIONS, BY TYPE

1.3.3 INCLUSIONS AND EXCLUSIONS, BY POWER RANGE

1.3.4 INCLUSIONS AND EXCLUSIONS, BY FUEL

1.3.5 INCLUSIONS AND EXCLUSIONS, BY VESSEL

1.3.6 INCLUSIONS AND EXCLUSIONS, BY REGION

1.4 MARKET SCOPE

1.4.1 MARINE ENGINES MARKET SEGMENTATION

1.5 REGIONS COVERED

1.6 YEARS CONSIDERED

1.7 CURRENCY CONSIDERED

1.8 LIMITATIONS

1.9 STAKEHOLDERS

1.10 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 MARINE ENGINES MARKET: RESEARCH DESIGN

2.2 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 2 DATA TRIANGULATION

2.2.1 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.2.1.2 List of major secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Breakdown of primaries

2.2.2.2 Key data from primary sources

FIGURE 3 BREAKDOWN OF INTERVIEWS WITH EXPERTS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 4 MAIN METRICS CONSIDERED WHILE ANALYZING AND ASSESSING DEMAND FOR MARINE ENGINES

2.2.2.3 Participant companies for primary research

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3.3 DEMAND-SIDE ANALYSIS

2.3.3.1 Regional analysis

2.3.3.2 Country analysis

2.3.3.3 Demand-side assumptions

2.3.3.4 Demand-side calculations

2.3.4 SUPPLY-SIDE ANALYSIS

FIGURE 7 KEY STEPS CONSIDERED FOR ASSESSING SUPPLY OF MARINE ENGINES

FIGURE 8 MARINE ENGINES MARKET: SUPPLY-SIDE ANALYSIS

2.3.4.1 Supply-side assumptions

2.3.4.2 Supply-side calculations

2.3.5 FORECAST

2.3.5.1 Impact of recession

2.3.5.2 Research assumptions

3 EXECUTIVE SUMMARY

TABLE 1 MARINE ENGINES MARKET SNAPSHOT

FIGURE 9 ASIA PACIFIC DOMINATED MARINE ENGINES MARKET IN 2023

FIGURE 10 PROPULSION ENGINES SEGMENT TO ACCOUNT FOR LARGER SHARE BETWEEN 2024 AND 2029

FIGURE 11 ABOVE 20,000 HP POWER RANGE SEGMENT TO LEAD MARINE ENGINES MARKET BETWEEN 2024 AND 2029

FIGURE 12 TWO-STROKE ENGINES SEGMENT TO DOMINATE MARINE ENGINES MARKET BETWEEN 2024 AND 2029

FIGURE 13 MARINE DIESEL OIL SEGMENT TO ACCOUNT FOR LARGEST SHARE OF MARINE ENGINES MARKET BETWEEN 2024 AND 2029

FIGURE 14 BULK CARRIERS TO LEAD MARINE ENGINES MARKET BETWEEN 2024 AND 2029

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN MARINE ENGINES MARKET

FIGURE 15 INTERNATIONAL MARINE FREIGHT TRANSPORT, OFFSHORE

ACTIVITIES, AND ADOPTION OF SMART ENGINES FOR PERFORMANCE AND SAFETY TO DRIVE MARKET BETWEEN 2024 AND 2029

4.2 MARINE ENGINES MARKET, BY REGION

FIGURE 16 ASIA PACIFIC MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.3 ASIA PACIFIC: MARINE ENGINES MARKET, BY VESSEL AND COUNTRY, 2023

FIGURE 17 OIL TANKERS SEGMENT AND CHINA HELD LARGEST SHARES IN 2023

4.4 MARINE ENGINES MARKET, BY ENGINE, 2029

FIGURE 18 PROPULSION ENGINES SEGMENT TO ACCOUNT FOR LARGER SHARE

4.5 MARINE ENGINES MARKET, BY TYPE, 2029

FIGURE 19 TWO-STROKE SEGMENT TO DOMINATE MARINE ENGINES MARKET

4.6 MARINE ENGINES MARKET, BY POWER RANGE, 2029

FIGURE 20 ABOVE 20,000 HP SEGMENT TO HOLD LARGEST SHARE OF MARINE ENGINES MARKET

4.7 MARINE ENGINES MARKET, BY FUEL, 2029

FIGURE 21 MARINE DIESEL OIL SEGMENT TO DOMINATE MARINE ENGINES MARKET

4.8 MARINE ENGINES MARKET, BY VESSEL, 2029

FIGURE 22 BULK CARRIERS SEGMENT TO LEAD MARINE ENGINES MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 23 MARINE ENGINES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising demand for marine freight transportation

FIGURE 24 WORLD SEABORNE TRADE, 2023

5.2.1.2 Flourishing cruise industry

FIGURE 25 GLOBAL CRUISE CAPACITY PROJECTIONS, 2016–2028

5.2.1.3 Growth in offshore activities

FIGURE 26 OFFSHORE OIL AND GAS PRODUCTION SCENARIO, 2016–2040

5.2.2 RESTRAINTS

5.2.2.1 Stringent environmental regulations to decarbonize shipping

FIGURE 27 CARBON DIOXIDE EMISSIONS BY MAIN VESSEL TYPE, 2012–2023 (TON)

- 5.2.2.2 Geopolitical uncertainties and potential disruptions to trade routes
FIGURE 28 AVERAGE DISTANCE TRAVELLED, 1999–2024 (NAUTICAL MILE)
- 5.2.2.3 Technological hurdles in use of alternative fuels for marine engines
FIGURE 29 NUMBER OF SHIPS OPERATING ON ALTERNATIVE MARINE FUELS, 2023
- 5.2.3 OPPORTUNITIES
 - 5.2.3.1 Enhancements in fuel efficiency offers significant opportunities
 - 5.2.3.2 Rising demand for dual-fuel and hybrid engines
 - 5.2.3.3 Digitalization and automation in marine industry
- 5.2.4 CHALLENGES
 - 5.2.4.1 Structural factors increasing maritime transport costs
 - 5.2.4.2 Fuel price volatility
- FIGURE 30 AVERAGE CRUDE OIL PRICES, 2015–2024
- 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
 - 5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR MARINE ENGINE PROVIDERS
FIGURE 31 REVENUE SHIFT FOR MARINE ENGINE PROVIDERS
- 5.4 ECOSYSTEM ANALYSIS
FIGURE 32 MARINE ENGINES MARKET: KEY PLAYERS IN ECOSYSTEM
TABLE 2 MARINE ENGINES MARKET: ROLE IN ECOSYSTEM
- 5.5 INVESTMENT AND FUNDING SCENARIO
FIGURE 33 FUNDING RAISED BY TOP PLAYERS IN MARINE ENGINES MARKET, 2020–2024
- 5.6 SUPPLY CHAIN ANALYSIS
FIGURE 34 SUPPLY CHAIN ANALYSIS: MARINE ENGINES MARKET
 - 5.6.1 RAW MATERIAL PROVIDERS/SUPPLIERS
 - 5.6.2 COMPONENT MANUFACTURERS
 - 5.6.3 MARINE ENGINE MANUFACTURERS/ASSEMBLERS
 - 5.6.4 DISTRIBUTORS
 - 5.6.5 END USERS
 - 5.6.6 POST-SALES SERVICES
- 5.7 TECHNOLOGY ANALYSIS
 - 5.7.1 KEY TECHNOLOGIES
 - 5.7.1.1 Liquefied Natural Gas (LNG) engines
 - 5.7.1.2 Hybrid and electric marine propulsion
- 5.8 PRICING ANALYSIS
 - 5.8.1 INDICATIVE PRICING ANALYSIS, BY POWER RANGE
TABLE 3 INDICATIVE PRICING ANALYSIS OF MARINE ENGINES, 2023
 - 5.8.2 AVERAGE SELLING PRICE TREND, BY REGION, 2020–2024

5.9 KEY CONFERENCES AND EVENTS, 2024–2025

TABLE 4 MARINE ENGINES MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2024–2025

5.10 TARIFFS, CODES, AND REGULATIONS

5.10.1 TARIFFS RELATED TO MARINE ENGINES

TABLE 5 IMPORT TARIFFS IN TERMS OF % OF IMPORTED VALUE FOR HS 840810 MARINE PROPULSION ENGINES IN 2022

5.10.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 REST OF WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.10.3 CODES AND REGULATIONS RELATED TO MARINE ENGINES

TABLE 10 MARINE ENGINES: CODES AND REGULATIONS

5.11 TRADE ANALYSIS

5.11.1 TRADE ANALYSIS FOR COMPRESSION-IGNITION INTERNAL COMBUSTION PISTON ENGINE DIESEL OR SEMI-DIESEL ENGINE, FOR MARINE PROPULSION

5.11.2 IMPORT DATA

TABLE 11 IMPORT SCENARIO FOR HS CODE 840810 - COMPLIANT PRODUCTS, BY COUNTRY, 2021–2023 (USD THOUSAND)

FIGURE 35 IMPORT DATA FOR HS CODE 840810-COMPLIANT PRODUCTS FOR TOP 5 COUNTRIES, 2019–2023 (USD THOUSAND)

5.11.3 EXPORT DATA

TABLE 12 EXPORT SCENARIO FOR HS CODE 840810-COMPLIANT PRODUCTS, BY COUNTRY, 2021–2023 (USD)

FIGURE 36 EXPORT DATA FOR HS CODE 840810-COMPLIANT PRODUCTS FOR TOP 5 COUNTRIES, 2019–2023 (USD THOUSAND)

5.12 PATENT ANALYSIS

FIGURE 37 MARINE ENGINES MARKET: INNOVATIONS AND PATENT REGISTRATIONS, 2013–2023

TABLE 13 MARINE ENGINES MARKET: INNOVATIONS AND PATENT REGISTRATIONS, DECEMBER 2020–DECEMBER 2023

5.13 PORTER'S FIVE FORCES ANALYSIS

FIGURE 38 PORTER'S FIVE FORCES ANALYSIS FOR MARINE ENGINES MARKET

TABLE 14 MARINE ENGINES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.13.1 THREAT OF SUBSTITUTES

5.13.2 BARGAINING POWER OF SUPPLIERS

5.13.3 BARGAINING POWER OF BUYERS

5.13.4 THREAT OF NEW ENTRANTS

5.13.5 INTENSITY OF COMPETITIVE RIVALRY

5.14 KEY STAKEHOLDERS & BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 39 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 VESSEL TYPES

TABLE 15 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 VESSEL TYPES

5.14.2 BUYING CRITERIA

FIGURE 40 KEY BUYING CRITERIA FOR TOP 3 VESSEL TYPES

TABLE 16 KEY BUYING CRITERIA FOR TOP 3 VESSEL TYPES

5.15 CASE STUDY ANALYSIS

5.15.1 MAINTAINING MANEUVERABILITY AND MEETING REGULATIONS: BISSO TOWBOAT UPGRADES FLEET WITH MODERN ASD TRACTOR TUG

5.15.1.1 Problem statement

5.15.1.2 Solution

5.15.2 POWERING GREEN GROWTH: EDDA WIND EQUIPS FLEET FOR SUSTAINABLE OFFSHORE WIND OPERATIONS

5.15.2.1 Problem statement

5.15.2.2 Solution

5.15.3 POWERING SUSTAINABLE BALTIC SEA TRAVEL: FINNLINES INTEGRATES HYBRID TECHNOLOGY FOR ECO-FRIENDLY FERRY OPERATIONS

5.15.3.1 Problem statement

5.15.3.2 Solution

5.15.4 SEASPAN FERRIES CHARTS COURSE FOR SUSTAINABLE SHIPPING WITH HYBRID TECHNOLOGY AND OPERATIONAL OPTIMIZATION

5.15.4.1 Problem statement

5.15.4.2 Solution

6 MARINE ENGINES MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 41 MARINE ENGINES MARKET SHARE, BY TYPE, 2023

TABLE 17 MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 18 MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

6.2 TWO-STROKE

6.2.1 COST REDUCTION DUE TO LOW-GRADE FUEL TO DRIVE MARKET

TABLE 19 TWO-STROKE MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 20 TWO-STROKE MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

6.3 FOUR-STROKE

6.3.1 DEMAND FOR PASSENGER BOATS AND FERRIES TO DRIVE MARKET

TABLE 21 FOUR-STROKE MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 22 FOUR-STROKE MARINE ENGINES MARKET SIZE, BY REGION, 2024–2029 (USD MILLION)

7 MARINE ENGINES MARKET, BY ENGINE

7.1 INTRODUCTION

FIGURE 42 MARINE ENGINES MARKET SHARE, BY ENGINE, 2023

TABLE 23 MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)

TABLE 24 MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)

7.2 PROPULSION ENGINES

7.2.1 PRIME MOVERS OF SHIPS TO DRIVE MARKET

TABLE 25 PROPULSION ENGINES: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 26 PROPULSION ENGINES: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

7.3 AUXILIARY ENGINES

7.3.1 SMOOTH OPERATION OF VESSEL'S PRIMARY ENGINES, PIPING SYSTEMS, AND EQUIPMENT TO DRIVE MARKET

TABLE 27 AUXILIARY ENGINES: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 28 AUXILIARY ENGINES: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

8 MARINE ENGINES MARKET, BY POWER RANGE

8.1 INTRODUCTION

FIGURE 43 MARINE ENGINES MARKET SHARE, BY POWER RANGE, 2023

TABLE 29 MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD

MILLION)

TABLE 30 MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (USD MILLION)

8.2 UP TO 1,000 HP

8.2.1 APPLICATIONS IN SMALLER VESSELS TO DRIVE MARKET

TABLE 31 UP TO 1,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 32 UP TO 1,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 33 UP TO 1,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (UNIT)

TABLE 34 UP TO 1,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (UNIT)

8.3 1,001–5,000 HP

8.3.1 EFFICIENT OPERATION AND FUEL ECONOMY TO DRIVE MARKET

TABLE 35 1,001–5,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 36 1,001–5,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 37 1,001–5,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (UNIT)

TABLE 38 1,001–5,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (UNIT)

8.4 5,001–10,000 HP

8.4.1 LARGER CARGO LOADS AND MAINTENANCE OF EFFICIENT OPERATIONS OVER EXTENDED DISTANCES TO DRIVE MARKET

TABLE 39 5,001–10,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 40 5,001–10,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 41 5,001–10,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (UNIT)

TABLE 42 5,001–10,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (UNIT)

8.5 10,001–20,000 HP

8.5.1 EXCEPTIONAL POWER DELIVERY CAPABILITIES FOR LARGE CARRIERS TO DRIVE MARKET

TABLE 43 10,001–20,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 44 10,001–20,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 45 10,001–20,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (UNIT)

TABLE 46 10,001–20,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (UNIT)

8.6 ABOVE 20,000 HP

8.6.1 POWER FOR CONTAINER GIANTS AND SUPERTANKERS TO DRIVE MARKET

TABLE 47 ABOVE 20,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 48 ABOVE 20,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 49 ABOVE 20,000 HP MARINE ENGINES MARKET, BY REGION, 2020–2023 (UNIT)

TABLE 50 ABOVE 20,000 HP MARINE ENGINES MARKET, BY REGION, 2024–2029 (UNIT)

9 MARINE ENGINES MARKET, BY FUEL

9.1 INTRODUCTION

FIGURE 44 MARINE ENGINES MARKET SHARE, BY FUEL, 2023

TABLE 51 MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 52 MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

9.2 HEAVY FUEL OIL

9.2.1 HIGH SULFUR CONTENT TO CAUSE DECLINE IN MARKET SHARE

TABLE 53 HEAVY FUEL OIL: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 54 HEAVY FUEL OIL: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

9.3 MARINE DIESEL OIL

9.3.1 EFFICIENT AND RELIABLE PERFORMANCE ACROSS VARIOUS VESSELS AND MARINE OPERATIONS TO DRIVE MARKET

TABLE 55 MARINE DIESEL OIL: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 56 MARINE DIESEL OIL: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

9.4 MARINE GAS OIL

9.4.1 HIGHEST-GRADE MARINE OIL FOR FASTER MOVING ENGINES TO DRIVE

MARKET

TABLE 57 MARINE GAS OIL: MARINE ENGINES MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 58 MARINE GAS OIL: MARINE ENGINES MARKET, BY REGION, 2024–2029
(USD MILLION)

9.5 OTHER FUELS

TABLE 59 OTHER FUELS: MARINE ENGINES MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 60 OTHER FUELS: MARINE ENGINES MARKET, BY REGION, 2024–2029
(USD MILLION)

10 MARINE ENGINES MARKET, BY VESSEL

10.1 INTRODUCTION

FIGURE 45 MARINE ENGINES MARKET SHARE, BY VESSEL, 2023

TABLE 61 MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)

TABLE 62 MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)

10.2 OFFSHORE SUPPORT VESSELS

10.2.1 DIVERSE SUPPORT OPERATIONS TO DRIVE MARKET

TABLE 63 OFFSHORE SUPPORT VESSELS: MARINE ENGINES MARKET, BY
REGION, 2020–2023 (USD MILLION)

TABLE 64 OFFSHORE SUPPORT VESSELS: MARINE ENGINES MARKET, BY
REGION, 2024–2029 (USD MILLION)

10.3 OIL TANKERS

10.3.1 VITAL ROLE IN GLOBAL OIL TRANSPORTATION TO DRIVE MARKET

TABLE 65 OIL TANKERS: MARINE ENGINES MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 66 OIL TANKERS: MARINE ENGINES MARKET, BY REGION, 2024–2029
(USD MILLION)

10.4 BULK CARRIERS

10.4.1 ENVIRONMENTALLY EFFICIENT AND WIDE RANGE OF SIZES TO DRIVE
MARKET

TABLE 67 BULK CARRIERS: MARINE ENGINES MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 68 BULK CARRIERS: MARINE ENGINES MARKET, BY REGION, 2024–2029
(USD MILLION)

10.5 GENERAL CARGO

10.5.1 GREATER EFFICIENCY AND PROTECTION PROVIDED BY CONTAINER
SHIPS TO REDUCE DEMAND

TABLE 69 GENERAL CARGO: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 70 GENERAL CARGO: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

10.6 CONTAINER SHIPS

10.6.1 EFFICIENCY PROVIDED BY STANDARDIZED SHIPPING CONTAINERS TO DRIVE MARKET

TABLE 71 CONTAINER SHIPS: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 72 CONTAINER SHIPS: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

10.7 PRODUCT TANKERS

10.7.1 TRANSPORT OF REFINED PETROLEUM PRODUCTS TO DRIVE MARKET

TABLE 73 PRODUCT TANKERS: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 74 PRODUCT TANKERS: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

10.8 TUGS

10.8.1 WORKHORSES OF MARITIME INDUSTRY TO DRIVE MARKET

TABLE 75 TUGS: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 76 TUGS: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

10.9 OTHER VESSELS

TABLE 77 OTHERS: MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 78 OTHERS: MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

11 MARINE ENGINES MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 46 MARINE ENGINES MARKET SHARE, BY REGION, 2023

FIGURE 47 MARINE ENGINES MARKET IN ASIA PACIFIC TO REGISTER HIGHEST CAGR FROM 2024 TO 2029

TABLE 79 MARINE ENGINES MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 80 MARINE ENGINES MARKET, BY REGION, 2024–2029 (USD MILLION)

11.2 ASIA PACIFIC

11.2.1 IMPACT OF RECESSION ON MARKET IN ASIA PACIFIC

FIGURE 48 ASIA PACIFIC: MARINE ENGINES MARKET SNAPSHOT**TABLE 81 ASIA PACIFIC: MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)****TABLE 82 ASIA PACIFIC: MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)****TABLE 83 ASIA PACIFIC: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)****TABLE 84 ASIA PACIFIC: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)****TABLE 85 ASIA PACIFIC: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD MILLION)****TABLE 86 ASIA PACIFIC: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (USD MILLION)****TABLE 87 ASIA PACIFIC: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (UNIT)****TABLE 88 ASIA PACIFIC: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (UNIT)****TABLE 89 ASIA PACIFIC: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)****TABLE 90 ASIA PACIFIC: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)****TABLE 91 ASIA PACIFIC: MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)****TABLE 92 ASIA PACIFIC: MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)****TABLE 93 ASIA PACIFIC: MARINE ENGINES MARKET, BY COUNTRY, 2020–2023 (USD MILLION)****TABLE 94 ASIA PACIFIC: MARINE ENGINES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)****11.2.2 CHINA****11.2.2.1 Robust shipbuilding industry and economic growth to drive market****TABLE 95 CHINA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)****TABLE 96 CHINA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)****TABLE 97 CHINA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)****TABLE 98 CHINA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)**

11.2.3 JAPAN

11.2.3.1 Ongoing recession expected to have adverse effects on market growth

TABLE 99 JAPAN: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 100 JAPAN: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 101 JAPAN: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 102 JAPAN: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.2.4 SOUTH KOREA

11.2.4.1 Surge in shipbuilding activity to boost market

TABLE 103 SOUTH KOREA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 104 SOUTH KOREA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 105 SOUTH KOREA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 106 SOUTH KOREA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.2.5 PHILIPPINES

11.2.5.1 Focus on producing bulk carriers, container ships, and tankers to drive market

TABLE 107 PHILIPPINES: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 108 PHILIPPINES: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 109 PHILIPPINES: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 110 PHILIPPINES: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.2.6 VIETNAM

11.2.6.1 Government initiatives aimed at developing and enhancing shipbuilding industry to drive market

TABLE 111 VIETNAM: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 112 VIETNAM: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 113 VIETNAM: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD

MILLION)

TABLE 114 VIETNAM: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.2.7 REST OF ASIA PACIFIC

TABLE 115 REST OF ASIA PACIFIC: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 116 REST OF ASIA PACIFIC: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 117 REST OF ASIA PACIFIC: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 118 REST OF ASIA PACIFIC: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3 EUROPE

11.3.1 IMPACT OF RECESSION ON MARKET IN EUROPE

FIGURE 49 EUROPE: MARINE ENGINES MARKET SNAPSHOT

TABLE 119 EUROPE: MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)

TABLE 120 EUROPE: MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)

TABLE 121 EUROPE: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 122 EUROPE: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 123 EUROPE: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD MILLION)

TABLE 124 EUROPE: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (USD MILLION)

TABLE 125 EUROPE: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (UNIT)

TABLE 126 EUROPE: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (UNIT)

TABLE 127 EUROPE: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 128 EUROPE: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

TABLE 129 EUROPE: MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)

TABLE 130 EUROPE: MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)

TABLE 131 EUROPE: MARINE ENGINES MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 132 EUROPE: MARINE ENGINES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Development of climate-friendly maritime technologies to drive market

TABLE 133 GERMANY: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 134 GERMANY: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 135 GERMANY: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 136 GERMANY: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3.3 ITALY

11.3.3.1 Ro-Ro, passenger cabotage routes, and investments in LNG and hydrogen to drive market

TABLE 137 ITALY: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 138 ITALY: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 139 ITALY: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 140 ITALY: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3.4 RUSSIA

11.3.4.1 Upgrading and strengthening local shipbuilding industry to drive market

TABLE 141 RUSSIA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 142 RUSSIA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 143 RUSSIA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 144 RUSSIA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3.5 FINLAND

11.3.5.1 Promotion of green shipping corridors and eco-friendly transport to drive market

TABLE 145 FINLAND: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD

MILLION)

TABLE 146 FINLAND: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 147 FINLAND: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 148 FINLAND: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3.6 FRANCE

11.3.6.1 Zero-emission aim by mid-century to drive market

TABLE 149 FRANCE: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 150 FRANCE: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 151 FRANCE: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 152 FRANCE: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.3.7 REST OF EUROPE

TABLE 153 REST OF EUROPE: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 154 REST OF EUROPE: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 155 REST OF EUROPE: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 156 REST OF EUROPE: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.4 NORTH AMERICA

11.4.1 IMPACT OF RECESSION ON MARKET IN NORTH AMERICA

TABLE 157 NORTH AMERICA: MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)

TABLE 158 NORTH AMERICA: MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)

TABLE 159 NORTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 160 NORTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 161 NORTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD MILLION)

TABLE 162 NORTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE,

2024–2029 (USD MILLION)

TABLE 163 NORTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (UNIT)

TABLE 164 NORTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (UNIT)

TABLE 165 NORTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 166 NORTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

TABLE 167 NORTH AMERICA: MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)

TABLE 168 NORTH AMERICA: MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)

TABLE 169 NORTH AMERICA: MARINE ENGINES MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 170 NORTH AMERICA: MARINE ENGINES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.4.2 US

11.4.2.1 Investments in shipyards and growth in international trade to drive market

TABLE 171 US: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 172 US: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 173 US: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 174 US: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.4.3 CANADA

11.4.3.1 National Shipbuilding Strategy to drive market

TABLE 175 CANADA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 176 CANADA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 177 CANADA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 178 CANADA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.4.4 MEXICO

11.4.4.1 Investments in port infrastructure projects for economic development to drive market

TABLE 179 MEXICO: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 180 MEXICO: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD

MILLION)

TABLE 181 MEXICO: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 182 MEXICO: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.5 MIDDLE EAST & AFRICA

11.5.1 IMPACT OF RECESSION ON MARKET IN MIDDLE EAST & AFRICA

TABLE 183 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)

TABLE 185 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD MILLION)

TABLE 188 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (UNIT)

TABLE 190 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (UNIT)

TABLE 191 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 192 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)

TABLE 194 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 196 MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.5.2 GCC COUNTRIES

11.5.2.1 Heavy investments in expanding and modernizing port infrastructure to drive market

TABLE 197 GCC COUNTRIES: MARINE ENGINES MARKET, BY COUNTRY,

2020–2023 (USD MILLION)

TABLE 198 GCC COUNTRIES: MARINE ENGINES MARKET, BY COUNTRY,
2024–2029 (USD MILLION)

11.5.3 UAE

11.5.3.1 Trade hub connecting major regions to drive market

TABLE 199 UAE: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 200 UAE: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 201 UAE: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 202 UAE: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.5.4 REST OF GCC COUNTRIES

TABLE 203 REST OF GCC COUNTRIES: MARINE ENGINES MARKET, BY TYPE,
2020–2023 (USD MILLION)

TABLE 204 REST OF GCC COUNTRIES: MARINE ENGINES MARKET, BY TYPE,
2024–2029 (USD MILLION)

TABLE 205 REST OF GCC COUNTRIES: MARINE ENGINES MARKET, BY FUEL,
2020–2023 (USD MILLION)

TABLE 206 REST OF GCC COUNTRIES: MARINE ENGINES MARKET, BY FUEL,
2024–2029 (USD MILLION)

11.5.5 TURKEY

11.5.5.1 Demand for eco-friendly vessels and integration of green technologies to
drive market

TABLE 207 TURKEY: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD
MILLION)

TABLE 208 TURKEY: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD
MILLION)

TABLE 209 TURKEY: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD
MILLION)

TABLE 210 TURKEY: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD
MILLION)

11.5.6 SOUTH AFRICA

11.5.6.1 Shipbreaking and ship repair industry to drive market

TABLE 211 SOUTH AFRICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023
(USD MILLION)

TABLE 212 SOUTH AFRICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029
(USD MILLION)

TABLE 213 SOUTH AFRICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023
(USD MILLION)

TABLE 214 SOUTH AFRICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029
(USD MILLION)

11.5.7 EGYPT

11.5.7.1 Freight transport through Suez Canal to drive market

TABLE 215 EGYPT: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 216 EGYPT: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 217 EGYPT: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 218 EGYPT: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.5.8 REST OF MIDDLE EAST & AFRICA

TABLE 219 REST OF MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 220 REST OF MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 221 REST OF MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 222 REST OF MIDDLE EAST & AFRICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.6 SOUTH AMERICA

11.6.1 IMPACT OF RECESSION ON MARKET IN SOUTH AMERICA

TABLE 223 SOUTH AMERICA: MARINE ENGINES MARKET, BY ENGINE, 2020–2023 (USD MILLION)

TABLE 224 SOUTH AMERICA: MARINE ENGINES MARKET, BY ENGINE, 2024–2029 (USD MILLION)

TABLE 225 SOUTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 226 SOUTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 227 SOUTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (USD MILLION)

TABLE 228 SOUTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (USD MILLION)

TABLE 229 SOUTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2020–2023 (UNIT)

TABLE 230 SOUTH AMERICA: MARINE ENGINES MARKET, BY POWER RANGE, 2024–2029 (UNIT)

TABLE 231 SOUTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 232 SOUTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

TABLE 233 SOUTH AMERICA: MARINE ENGINES MARKET, BY VESSEL, 2020–2023 (USD MILLION)

TABLE 234 SOUTH AMERICA: MARINE ENGINES MARKET, BY VESSEL, 2024–2029 (USD MILLION)

TABLE 235 SOUTH AMERICA: MARINE ENGINES MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 236 SOUTH AMERICA: MARINE ENGINES MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.6.2 BRAZIL

11.6.2.1 Growing offshore oil exploration to drive market

TABLE 237 BRAZIL: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 238 BRAZIL: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 239 BRAZIL: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 240 BRAZIL: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.6.3 ARGENTINA

11.6.3.1 Rising shipbuilding sector to drive market

TABLE 241 ARGENTINA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 242 ARGENTINA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 243 ARGENTINA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 244 ARGENTINA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

11.6.4 REST OF SOUTH AMERICA

TABLE 245 REST OF SOUTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 246 REST OF SOUTH AMERICA: MARINE ENGINES MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 247 REST OF SOUTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2020–2023 (USD MILLION)

TABLE 248 REST OF SOUTH AMERICA: MARINE ENGINES MARKET, BY FUEL, 2024–2029 (USD MILLION)

12 COMPETITIVE LANDSCAPE

TABLE 249 OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP PLAYERS, APRIL 2020–FEBRUARY 2024

12.1 KEY PLAYER STRATEGIES

12.2 MARKET SHARE ANALYSIS OF TOP FIVE PLAYERS

TABLE 250 MARINE ENGINES MARKET: DEGREE OF COMPETITION

FIGURE 50 MARINE ENGINES MARKET SHARE ANALYSIS, 2023

12.3 REVENUE ANALYSIS

FIGURE 51 TOP PLAYERS IN MARINE ENGINES MARKET FROM 2018 TO 2022

12.4 COMPANY EVALUATION MATRIX

12.4.1 STARS

12.4.2 PERVASIVE PLAYERS

12.4.3 EMERGING LEADERS

12.4.4 PARTICIPANTS

FIGURE 52 MARINE ENGINES MARKET: COMPANY EVALUATION MATRIX, 2023

12.4.5 OVERALL COMPANY FOOTPRINT (20 COMPANIES)

FIGURE 53 OVERALL COMPANY FOOTPRINT (20 COMPANIES)

12.4.6 FUEL: COMPANY FOOTPRINT (25 COMPANIES)

TABLE 251 FUEL: COMPANY FOOTPRINT (25 COMPANIES)

12.4.7 POWER RANGE: COMPANY FOOTPRINT (25 COMPANIES)

TABLE 252 POWER RANGE: COMPANY FOOTPRINT (25 COMPANIES)

12.4.8 ENGINE: COMPANY FOOTPRINT (25 COMPANIES)

TABLE 253 ENGINE: COMPANY FOOTPRINT (25 COMPANIES)

12.4.9 TYPE: COMPANY FOOTPRINT (25 COMPANIES)

TABLE 254 TYPE: COMPANY FOOTPRINT (25 COMPANIES)

12.4.10 REGION: COMPANY FOOTPRINT (25 COMPANIES)

TABLE 255 REGION: COMPANY FOOTPRINT (25 COMPANIES)

12.4.11 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

12.4.12 PROGRESSIVE COMPANIES

12.4.13 RESPONSIVE COMPANIES

12.4.14 DYNAMIC COMPANIES

12.4.15 STARTING BLOCKS

FIGURE 54 MARINE ENGINES MARKET: STARTUP/SME EVALUATION MATRIX, 2023

12.4.16 COMPETITIVE BENCHMARKING, STARTUPS/SMES, 2023

TABLE 256 MARINE ENGINES MARKET: LIST OF KEY STARTUPS/SMES

TABLE 257 MARINE ENGINES MARKET: COMPETITIVE BENCHMARKING OF

STARTUPS/SMES

12.5 COMPANY VALUATION AND FINANCIAL METRICS

FIGURE 55 EV/EBITDA OF KEY VENDORS

FIGURE 56 COMPANY VALUATION OF KEY VENDORS

12.6 MARINE ENGINES MARKET: BRAND/PRODUCT COMPARISON

FIGURE 57 BRAND/PRODUCT COMPARISON OF KEY VENDORS

12.7 COMPETITIVE SCENARIO AND TRENDS

12.7.1 PRODUCT LAUNCHES

TABLE 258 MARINE ENGINES MARKET: PRODUCT LAUNCHES, APRIL 2020 – FEBRUARY 2024

12.7.2 DEALS

TABLE 259 MARINE ENGINES MARKET: DEALS, MAY 2020 – FEBRUARY 2024

12.7.3 OTHERS

TABLE 260 MARINE ENGINES MARKET: OTHERS, DECEMBER 2020 – FEBRUARY 2022

13 COMPANY PROFILES

13.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

13.1.1 CATERPILLAR

TABLE 261 CATERPILLAR: COMPANY OVERVIEW

FIGURE 58 CATERPILLAR: COMPANY SNAPSHOT (2023)

TABLE 262 CATERPILLAR: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 263 CATERPILLAR: PRODUCT LAUNCHES

TABLE 264 CATERPILLAR: DEALS

TABLE 265 CATERPILLAR: OTHERS

13.1.2 W?RTSIL?

TABLE 266 W?RTSIL?: COMPANY OVERVIEW

FIGURE 59 W?RTSIL?: COMPANY SNAPSHOT (2023)

TABLE 267 W?RTSIL?: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 268 W?RTSIL?: PRODUCT LAUNCHES

TABLE 269 W?RTSIL?: DEALS

TABLE 270 W?RTSIL?: CONTRACTS

13.1.3 MAN ENERGY SOLUTIONS

TABLE 271 MAN ENERGY SOLUTIONS: COMPANY OVERVIEW

FIGURE 60 MAN ENERGY SOLUTIONS: COMPANY SNAPSHOT (2022)

TABLE 272 VOLKSWAGEN GROUP (MAN ENERGY SOLUTIONS):
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 273 VOLKSWAGEN GROUP (MAN ENERGY SOLUTIONS): PRODUCT
LAUNCHES

TABLE 274 MAN ENERGY SOLUTIONS: DEALS

TABLE 275 MAN ENERGY SOLUTIONS: OTHERS

13.1.4 AB VOLVO PENTA

TABLE 276 AB VOLVO PENTA: COMPANY OVERVIEW

FIGURE 61 AB VOLVO PENTA: COMPANY SNAPSHOT (2023)

TABLE 277 AB VOLVO PENTA: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 278 AB VOLVO PENTA: PRODUCT LAUNCHES

TABLE 279 AB VOLVO PENTA: DEALS

TABLE 280 AB VOLVO PENTA: OTHERS

13.1.5 ROLLS-ROYCE PLC

TABLE 281 ROLLS-ROYCE PLC: COMPANY OVERVIEW

FIGURE 62 ROLLS-ROYCE PLC: COMPANY SNAPSHOT (2023)

TABLE 282 ROLLS-ROYCE PLC: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 283 ROLLS-ROYCE HOLDINGS: DEALS

TABLE 284 ROLLS-ROYCE PLC: CONTRACTS

13.1.6 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.

TABLE 285 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.: COMPANY OVERVIEW

FIGURE 63 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.: COMPANY SNAPSHOT
(2022)

TABLE 286 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.: PRODUCTS
/SOLUTIONS/SERVICES OFFERED

TABLE 287 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.: DEALS

TABLE 288 HD HYUNDAI HEAVY INDUSTRIES CO., LTD.: CONTRACTS

13.1.7 MITSUBISHI HEAVY INDUSTRIES, LTD.

TABLE 289 MITSUBISHI HEAVY INDUSTRIES, LTD.: COMPANY OVERVIEW

FIGURE 64 MITSUBISHI HEAVY INDUSTRIES, LTD.: COMPANY SNAPSHOT (2023)

TABLE 290 MITSUBISHI HEAVY INDUSTRIES, LTD.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 291 MITSUBISHI HEAVY INDUSTRIES, LTD.: DEALS

TABLE 292 MITSUBISHI HEAVY INDUSTRIES, LTD.: OTHERS

13.1.8 CUMMINS INC.

TABLE 293 CUMMINS INC.: COMPANY OVERVIEW

FIGURE 65 CUMMINS INC.: COMPANY SNAPSHOT (2023)

TABLE 294 CUMMINS INC.: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 295 CUMMINS INC.: PRODUCT LAUNCHES

TABLE 296 CUMMINS INC.: DEALS

13.1.9 DAIHATSU DIESEL MFG. CO., LTD.

TABLE 297 DAIHATSU DIESEL MFG., CO. LTD.: COMPANY OVERVIEW

FIGURE 66 DAIHATSU DIESEL MFG. CO. LTD: COMPANY SNAPSHOT (2023)

TABLE 298 DAIHATSU DIESEL MFG. CO., LTD.: PRODUCTS

/SOLUTIONS/SERVICES OFFERED

TABLE 299 DAIHATSU DIESEL MFG. CO LTD.: PRODUCT LAUNCHES

TABLE 300 DAIHATSU: DEALS

TABLE 301 DAIHATSU DIESEL MFG. CO., LTD.: OTHERS

13.1.10 DEUTZ AG

TABLE 302 DEUTZ AG: COMPANY OVERVIEW

FIGURE 67 DEUTZ AG: COMPANY SNAPSHOT (2023)

TABLE 303 DEUTZ AG: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 304 DEUTZ AG: DEALS

TABLE 305 DEUTZ AG: OTHERS

13.1.11 WINGD

TABLE 306 WINGD: COMPANY OVERVIEW

TABLE 307 WINGD: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 308 WINGD: PRODUCT LAUNCHES

TABLE 309 WINGD: DEALS

TABLE 310 WINGD: OTHERS

13.1.12 FAIRBANKS MORSE DEFENSE

TABLE 311 FAIRBANKS MORSE DEFENSE: COMPANY OVERVIEW

TABLE 312 FAIRBANKS MORSE: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 313 FAIRBANKS MORSE DEFENSE: PRODUCT LAUNCHES

TABLE 314 FAIRBANKS MORSE DEFENSE: DEALS

TABLE 315 FAIRBANKS MORSE DEFENSE: OTHERS

13.1.13 WABTEC CORPORATION

TABLE 316 WABTEC CORPORATION: COMPANY OVERVIEW

FIGURE 68 WABTEC CORPORATION: COMPANY SNAPSHOT (2022)

TABLE 317 WABTEC CORPORATION: PRODUCTS /SOLUTIONS/SERVICES OFFERED

TABLE 318 WABTEC CORPORATION: OTHERS

13.1.14 YANMAR MARINE INTERNATIONAL

TABLE 319 YANMAR MARINE INTERNATIONAL: COMPANY OVERVIEW

TABLE 320 YANMAR MARINE INTERNATIONAL: PRODUCTS

/SOLUTIONS/SERVICES OFFERED

TABLE 321 YANMAR MARINE INTERNATIONAL: PRODUCT LAUNCHES

TABLE 322 YANMAR MARINE INTERNATIONAL: DEALS

13.1.15 ISOTTA FRASCHINI MOTORI S.P.A.

TABLE 323 ISOTTA FRASCHINI MOTORI S.P.A.: COMPANY OVERVIEW

TABLE 324 ISOTTA FRASCHINI MOTORI S.P.A.: PRODUCTS
/SOLUTIONS/SERVICES OFFERED

13.2 OTHER PLAYERS

13.2.1 CNPC JICHAI POWER COMPANY LIMITED

13.2.2 BERGEN ENGINES

13.2.3 MAHINDRA POWEROL

13.2.4 IHI POWER SYSTEMS CO., LTD.

13.2.5 WEICHAI HOLDING GROUP CO., LTD.

13.2.6 AGCO POWER

13.2.7 PERKINS ENGINES COMPANY LIMITED

13.2.8 KAWASAKI HEAVY INDUSTRIES, LTD.

13.2.9 SCANIA

13.2.10 COOPER CORP.

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

14 APPENDIX

14.1 INSIGHTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 CUSTOMIZATION OPTIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

I would like to order

Product name: Marine Engines Market by Engine (Propulsion and Auxiliary), Type (Two Stroke and Four Stroke), Power Range (Up to 1,000 hp, 1,001-5,000 hp, 5,001-10,000 hp, 10,001-20,000 hp, and Above 20,000 hp), Fuel, Vessel and Region - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/MFB31B4E3E3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MFB31B4E3E3EN.html>