

Marine Adhesives Market by Resin Type (Epoxy, Acrylic, Polyurethane), Substrate (Metals, Composites, Plastics), Vessel (Cargo Ships, Passenger Ships, Boats), Application (Deck System, Glazing System, Panel Bonding), and Region - Global Forecast to 2022

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Abstracts

The marine adhesives market is expected to grow at a CAGR of 4.6% from 2017 to 2022

The marine adhesives market is estimated at USD 371.9 million in 2017 and is projected to reach USD 466.2 million by 2022, at a CAGR of 4.6% from 2017 to 2022. The market is mainly driven by factors such as increased demand for marine adhesives to bond substrates such as metals, plastics, composites in place of conventional fasteners to enable reduction in weight of vessels, rising demand for recreational and passenger vessels from emerging countries, as marine adhesive bonds provide safety, and due to the ease of application, there is an increasing demand for glazing and panels in new ships.

Based on resin type, the epoxy segment is projected to lead the marine adhesives market during the forecast period

The epoxy segment is expected to lead the marine adhesives market during the forecast period. Epoxy-based marine adhesives have different properties, which include rigid bonding, room temperature or heat cure capability to fill large gaps, and very high strength and chemical resistance. These adhesives offer excellent resistance to oil, moisture, and many solvents. Epoxy resins are one of the most versatile materials

available for boat repair and construction.

Asia-Pacific backed by the demand from South Korea, China, and Japan to lead the marine adhesives market

China has been driving the marine adhesives market not only in the Asia-Pacific but also globally due to the rapid expansion of manufacturing abilities and increasing global orders. The global shipbuilding industry is expected to be led by the Asia-Pacific and particularly by China, South Korea, and Japan during the forecast period due to cheaper wages, strong government backing, and strong forward & backward linkage industries. The top five shipbuilding groups of 2016 in terms of order book value are Hyundai Heavy Industry (South Korea), Daewoo Shipbuilding (South Korea), China State Shipbuilding Corp. (China), Samsung Heavy Industry (South Korea), and Imabari Shipbuilding (Japan) which are present in the Asia-Pacific.

The Asia-Pacific accounts for over half of the world's population, making it an important region for global trade and commerce. Rapid developments in the marine adhesives technology in countries such as China, India, Indonesia, Thailand, and Malaysia is expected to fuel the growth of the Asia-Pacific Marine adhesives market during the forecast period.

Breakup of primary interviews:

By Company Type - Tier 1 – 41%, Tier 2 – 33%, and Tier 3 – 26%

By Designation - C level – 35%, D level – 36%, and Others – 29%

By Region - Asia-Pacific – 29%, Europe – 27%, North America – 26%, South America – 10%, and the Middle East & Africa – 8%

Key companies profiled in this report are Henkel (Germany), 3M (U.S.), Sika (Switzerland), ITW (U.S.), Huntsman (U.S.), H.B. Fuller (U.S.), Ashland (U.S.), Bostik (France), LORD Corporation (U.S.), Scott Bader (U.K.), MAPEI (Italy), Permabond (U.K.), SCIGRIP (U.S.), WEICON (Germany), Gurit (Switzerland), Master Bond (U.S.), Parson Adhesives (U.S.), Anabond (India), HYBOND (U.K.), SABA Dinxperlo (The Netherlands), Chemique Adhesives & Sealants (U.K.), Ri?d B.V. (The Netherlands), Hernon Manufacturing (U.S.), Engineered Bonding Solutions (U.S.), and Gougeon Brothers (U.S.).

Research Coverage

The marine adhesives market report covers segmentations, which include by resin type (epoxy, acrylic, polyurethane, and others), by substrate (metals, composites, plastics, and others), by vessel (cargo ships, passenger ships, boats, and others), and by application (deck system, glazing system, panel bonding, and others). The application segments have been further analyzed for each country across regions.

Reasons to buy the Report

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), market share analysis of top players, benchmarking analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the marine adhesives market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on marine adhesives offered by the top players in the global marine adhesives market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the marine adhesives market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for marine adhesives across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global marine adhesives market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global marine adhesives market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR MARKET PLAYERS
- 4.2 MARINE ADHESIVES MARKET GROWTH, BY SUBSTRATE
- 4.3 MARINE ADHESIVES MARKET SIZE IN KEY COUNTRIES
- 4.4 APAC MARINE ADHESIVES MARKET SHARE, BY VESSEL AND COUNTRY
- 4.5 MARINE ADHESIVES MARKET SIZE, BY RESIN
- 4.6 MARINE ADHESIVES MARKET ATTRACTIVENESS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing penetration of adhesives due to increase in the use of composites as a lightweight material

5.2.1.2 Upcoming shipbuilding projects and programs

5.2.2 RESTRAINTS

5.2.2.1 International Maritime Organization Environmental Regulation & other maritime environmental regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Expanding the oil & gas exploration industry

5.2.3.2 Increased use of adhesives determined by the construction of multi-material marine structures

5.2.4 CHALLENGES

5.2.4.1 Increasing demand for sustainable adhesives

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

6 MARINE ADHESIVES MARKET, BY RESIN

6.1 INTRODUCTION

6.2 EPOXY

6.3 POLYURETHANE

6.4 ACRYLIC

6.5 OTHERS

7 MARINE ADHESIVES MARKET, BY SUBSTRATE

7.1 INTRODUCTION

7.2 METALS

7.3 COMPOSITES

7.4 PLASTICS

7.5 OTHERS

8 MARINE ADHESIVES MARKET, BY VESSEL

- 8.1 INTRODUCTION
- 8.2 CARGO SHIPS
- 8.3 PASSENGER SHIPS
- 8.4 BOATS
- 8.5 OTHERS

9 MARINE ADHESIVES MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 DECK SYSTEM
- 9.3 GLAZING SYSTEM
- 9.4 PANEL BONDING
- 9.5 OTHERS

10 MARINE ADHESIVES MARKET, BY REGION

- 10.1 INTRODUCTION
- 10.2 APAC
 - 10.2.1 MARINE ADHESIVES MARKET, BY RESIN
 - 10.2.2 MARINE ADHESIVES MARKET, BY SUBSTRATE
 - 10.2.3 MARINE ADHESIVES MARKET, BY VESSEL
 - 10.2.4 MARINE ADHESIVES MARKET, BY APPLICATION
 - 10.2.5 MARINE ADHESIVES MARKET, BY COUNTRY
 - 10.2.5.1 South Korea
 - 10.2.5.2 China
 - 10.2.5.3 Japan
 - 10.2.5.4 Philippines
 - 10.2.5.5 Taiwan
 - 10.2.5.6 Vietnam
 - 10.2.5.7 Rest of APAC
- 10.3 NORTH AMERICA
 - 10.3.1 MARINE ADHESIVES MARKET, BY RESIN
 - 10.3.2 MARINE ADHESIVES MARKET, BY SUBSTRATE
 - 10.3.3 MARINE ADHESIVES MARKET, BY VESSEL
 - 10.3.4 MARINE ADHESIVES MARKET, BY APPLICATION
 - 10.3.5 MARINE ADHESIVES MARKET, BY COUNTRY

10.3.5.1 US

10.3.5.2 Rest of North America

10.4 EUROPE

10.4.1 MARINE ADHESIVES MARKET, BY RESIN

10.4.2 MARINE ADHESIVES MARKET, BY SUBSTRATE

10.4.3 MARINE ADHESIVES MARKET, BY VESSEL

10.4.4 MARINE ADHESIVES MARKET, BY APPLICATION

10.4.5 MARINE ADHESIVES MARKET, BY COUNTRY

10.4.5.1 Romania

10.4.5.2 Germany

10.4.5.3 Norway

10.4.5.4 Italy

10.4.5.5 France

10.4.5.6 Netherlands

10.4.5.7 Finland

10.4.5.8 Turkey

10.4.5.9 Spain

10.4.5.10 Russia

10.4.5.11 Croatia

10.4.5.12 Rest of Europe

10.5 SOUTH AMERICA

10.5.1 MARINE ADHESIVES MARKET, BY RESIN

10.5.2 MARINE ADHESIVES MARKET, BY SUBSTRATE

10.5.3 MARINE ADHESIVES MARKET, BY VESSEL

10.5.4 MARINE ADHESIVES MARKET, BY APPLICATION

10.5.5 MARINE ADHESIVES MARKET, BY COUNTRY

10.5.5.1 Brazil

10.5.5.2 Rest of South America

10.6 MIDDLE EAST & AFRICA

10.6.1 MARINE ADHESIVES MARKET, BY RESIN

10.6.2 MARINE ADHESIVES MARKET, BY SUBSTRATE

10.6.3 MARINE ADHESIVES MARKET, BY VESSEL

10.6.4 MARINE ADHESIVES MARKET, BY APPLICATION

10.6.5 MARINE ADHESIVES MARKET, BY COUNTRY

10.6.5.1 UAE

10.6.5.2 Rest of Middle East & Africa

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MARKET RANKING OF KEY PLAYERS
- 11.3 COMPETITIVE SITUATIONS AND TRENDS
 - 11.3.1 INVESTMENT & EXPANSION
 - 11.3.2 PARTNERSHIP & AGREEMENT
 - 11.3.3 NEW PRODUCT DEVELOPMENT/LAUNCH
 - 11.3.4 MERGER & ACQUISITION

12 COMPANY PROFILES

12.1 HENKEL

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MNM View)

12.2 SIKA

12.3 3M

12.4 ILLINOIS TOOL WORKS (ITW)

12.5 H.B. FULLER

12.6 HUNTSMAN

12.7 BOSTIK

12.8 ASHLAND

12.9 LORD

12.10 SCOTT BADER

12.11 GURIT

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MNM View might not be captured in case of unlisted companies.

12.12 OTHER KEY PLAYERS

12.12.1 MAPEI

12.12.2 PERMABOND

12.12.3 SCIGRIP

12.12.4 MASTER BOND

12.12.5 PARSON ADHESIVES

12.12.6 HERNON MANUFACTURING

12.12.7 WEICON

12.12.8 RI?D

12.12.9 ENGINEERED BONDING SOLUTIONS

- 12.12.10 HYBOND ADHESIVES
- 12.12.11 CHEMIQUE ADHESIVES
- 12.12.12 ANABOND
- 12.12.13 SABA DINXPERLO
- 12.12.14 GOUGEON BROTHERS

13 APPENDIX

- 13.1 INSIGHTS FROM INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS
- 13.7 AUTHORS DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 MARINE ADHESIVES MARKET SNAPSHOT (2017 VS. 2022)

TABLE 2 GLOBAL PASSENGER SNAPSHOT FOR OCEAN CRUISE SHIPS (IN MILLIONS)

TABLE 3 NEW ORDERS TO KEY COUNTRIES IN SHIPBUILDING INDUSTRY, 2016

TABLE 4 MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 5 MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 6 EPOXY-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 7 EPOXY-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 8 POLYURETHANE-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 9 POLYURETHANE-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 10 ACRYLIC-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 11 ACRYLIC-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 12 OTHER RESIN-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 13 OTHER RESIN-BASED MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 14 MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (KILOTON)

TABLE 15 MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 16 METAL MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 17 METAL MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 18 COMPOSITES MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 19 COMPOSITES MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 20 PLASTICS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 21 PLASTICS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 22 OTHER MARINE ADHESIVES SUBSTRATES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 23 OTHER MARINE ADHESIVES SUBSTRATES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 24 MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (KILOTON)

TABLE 25 MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (USD MILLION)

TABLE 26 CARGO SHIPS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 27 CARGO SHIPS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 28 OCEAN AND RIVER CRUISE LINE DEMAND IN NUMBER, 2017-2026

TABLE 29 PASSENGER SHIPS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 30 PASSENGER SHIPS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 31 BOATS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 32 BOATS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 33 OTHER VESSELS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 34 OTHER VESSELS MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 35 MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

TABLE 36 MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

TABLE 37 MARINE ADHESIVES MARKET SIZE IN DECK SYSTEM, BY REGION, 2015–2022 (KILOTON)

TABLE 38 MARINE ADHESIVES MARKET SIZE IN DECK SYSTEM, BY REGION, 2015–2022 (USD MILLION)

TABLE 39 MARINE ADHESIVES MARKET SIZE IN GLAZING SYSTEM, BY REGION, 2015–2022 (KILOTON)

TABLE 40 MARINE ADHESIVES MARKET SIZE IN GLAZING SYSTEM, BY REGION,

2015–2022 (USD MILLION)

TABLE 41 MARINE ADHESIVES MARKET SIZE IN PANEL BONDING, BY REGION, 2015–2022 (KILOTON)

TABLE 42 MARINE ADHESIVES MARKET SIZE IN PANEL BONDING, BY REGION, 2015–2022 (USD MILLION)

TABLE 43 MARINE ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (KILOTON)

TABLE 44 MARINE ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2015–2022 (USD MILLION)

TABLE 45 MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

TABLE 46 MARINE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

TABLE 47 APAC: MARINE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

TABLE 48 APAC: MARINE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

TABLE 49 APAC: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 50 APAC: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 51 APAC: MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (KILOTON)

TABLE 52 APAC: MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 53 APAC: MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (KILOTON)

TABLE 54 APAC: MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (USD MILLION)

TABLE 55 APAC: MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

TABLE 56 APAC: MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

TABLE 57 SOUTH KOREA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 58 SOUTH KOREA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 59 CHINA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 60 CHINA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD

MILLION)

TABLE 61 JAPAN: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022
(KILOTON)

TABLE 62 JAPAN: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD
MILLION)

TABLE 63 PHILIPPINES: MARINE ADHESIVES MARKET SIZE, BY RESIN,
2015–2022 (KILOTON)

TABLE 64 PHILIPPINES: MARINE ADHESIVES MARKET SIZE, BY RESIN,
2015–2022 (USD MILLION)

TABLE 65 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY COUNTRY,
2015–2022 (KILOTON)

TABLE 66 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY COUNTRY,
2015–2022 (USD MILLION)

TABLE 67 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY RESIN,
2015–2022 (KILOTON)

TABLE 68 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY RESIN,
2015–2022 (USD MILLION)

TABLE 69 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2015–2022 (KILOTON)

TABLE 70 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 71 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY VESSEL,
2015–2022 (KILOTON)

TABLE 72 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY VESSEL,
2015–2022 (USD MILLION)

TABLE 73 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (KILOTON)

TABLE 74 NORTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (USD MILLION)

TABLE 75 US: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022
(KILOTON)

TABLE 76 US: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD
MILLION)

TABLE 77 EUROPE: MARINE ADHESIVES MARKET SIZE, BY COUNTRY,
2015–2022 (KILOTON)

TABLE 78 EUROPE: MARINE ADHESIVES MARKET SIZE, BY COUNTRY,
2015–2022 (USD MILLION)

TABLE 79 EUROPE: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022
(KILOTON)

TABLE 80 EUROPE: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 81 EUROPE: MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (KILOTON)

TABLE 82 EUROPE: MARINE ADHESIVES MARKET SIZE, BY SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 83 EUROPE: MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (KILOTON)

TABLE 84 EUROPE: MARINE ADHESIVES MARKET SIZE, BY VESSEL, 2015–2022 (USD MILLION)

TABLE 85 EUROPE: MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

TABLE 86 EUROPE: MARINE ADHESIVES MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

TABLE 87 ROMANIA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 88 ROMANIA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 89 GERMANY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 90 GERMANY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 91 NORWAY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 92 NORWAY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 93 ITALY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 94 ITALY: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 95 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

TABLE 96 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

TABLE 97 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (KILOTON)

TABLE 98 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022 (USD MILLION)

TABLE 99 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY

SUBSTRATE, 2015–2022 (KILOTON)

TABLE 100 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 101 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY VESSEL,
2015–2022 (KILOTON)

TABLE 102 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY VESSEL,
2015–2022 (USD MILLION)

TABLE 103 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (KILOTON)

TABLE 104 SOUTH AMERICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (USD MILLION)

TABLE 105 BRAZIL: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022
(KILOTON)

TABLE 106 BRAZIL: MARINE ADHESIVES MARKET SIZE, BY RESIN, 2015–2022
(USD MILLION)

TABLE 107 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
COUNTRY, 2015–2022 (KILOTON)

TABLE 108 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
COUNTRY, 2015–2022 (USD MILLION)

TABLE 109 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
RESIN, 2015–2022 (KILOTON)

TABLE 110 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
RESIN, 2015–2022 (USD MILLION)

TABLE 111 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2015–2022 (KILOTON)

TABLE 112 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
SUBSTRATE, 2015–2022 (USD MILLION)

TABLE 113 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
VESSEL, 2015–2022 (KILOTON)

TABLE 114 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
VESSEL, 2015–2022 (USD MILLION)

TABLE 115 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (KILOTON)

TABLE 116 MIDDLE EAST & AFRICA: MARINE ADHESIVES MARKET SIZE, BY
APPLICATION, 2015–2022 (USD MILLION)

TABLE 117 MARKET RANKING OF KEY PLAYERS (2016)

TABLE 118 INVESTMENTS & EXPANSIONS, 2015–SEPTEMBER 2017

TABLE 119 PARTNERSHIPS & AGREEMENTS, 2015 –SEPTEMBER 2017

TABLE 120 NEW PRODUCT DEVELOPMENTS/LAUNCHES, 2015 – SEPTEMBER

2017

TABLE 121 MERGERS & ACQUISITIONS, 2015 –SEPTEMBER 2017

List Of Figures

LIST OF FIGURES

FIGURE 1 MARINE ADHESIVES MARKET SEGMENTATION

FIGURE 2 MARINE ADHESIVES MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 5 MARINE ADHESIVES: DATA TRIANGULATION

FIGURE 6 COMPOSITES TO REGISTER HIGHEST CAGR IN MARINE ADHESIVES MARKET DURING FORECAST PERIOD

FIGURE 7 EPOXY-BASED MARINE ADHESIVES TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 8 CARGO SHIPS TO ACCOUNT FOR LARGEST SHARE OF MARINE ADHESIVES MARKET BY 2022

FIGURE 9 DECK SYSTEM TO ACCOUNT FOR LARGEST SHARE OF MARINE ADHESIVES MARKET BY 2022

FIGURE 10 APAC ACCOUNTED FOR LARGEST SHARE OF MARINE ADHESIVES MARKET IN 2016

FIGURE 11 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES TO KEY PLAYERS IN MARINE ADHESIVES MARKET BETWEEN 2017 AND 2022

FIGURE 12 COMPOSITES SEGMENT TO REGISTER THE HIGHEST CAGR BETWEEN 2017 AND 2022

FIGURE 13 CHINA TO BE THE FASTEST GROWING MARINE ADHESIVES MARKET

FIGURE 14 CARGO SHIPS SEGMENT ACCOUNTED FOR LARGEST SHARE IN APAC MARINE ADHESIVES MARKET IN 2016

FIGURE 15 EPOXY RESIN TO LEAD MARINE ADHESIVES MARKET DURING FORECAST PERIOD

FIGURE 16 CHINA TO ACCOUNT FOR THE HIGHEST CAGR IN MARINE ADHESIVES MARKET

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MARINE ADHESIVES MARKET

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 EPOXY-BASED ADHESIVES TO LEAD MARINE ADHESIVES MARKET BETWEEN 2017 AND 2022

FIGURE 20 METAL SUBSTRATES SEGMENT TO LEAD MARINE ADHESIVES MARKET BETWEEN 2017 AND 2022

FIGURE 21 CARGO SHIPS SEGMENT TO LEAD THE MARINE ADHESIVES

MARKET, 2017–2022

FIGURE 22 DECK SYSTEM TO REGISTER THE HIGHEST CAGR IN MARINE ADHESIVES MARKET

FIGURE 23 APAC HAS THE HIGHEST CAGR IN MARINE ADHESIVES MARKET, BY APPLICATION

FIGURE 24 APAC MARKET SNAPSHOT: SOUTH KOREA IS THE LARGEST MARINE ADHESIVES MARKET

FIGURE 25 NORTH AMERICA MARKET SNAPSHOT: US TO ACCOUNT FOR THE LARGEST MARKET SHARE

FIGURE 26 EUROPE MARKET SNAPSHOT: ROMANIA TO ACCOUNT FOR THE LARGEST MARKET SHARE

FIGURE 27 COMPANIES ADOPTED INVESTMENTS & EXPANSIONS AS THE KEY GROWTH STRATEGY BETWEEN 2015 AND SEPTEMBER 2017

FIGURE 28 HENKEL: COMPANY SNAPSHOT

FIGURE 29 SIKA: COMPANY SNAPSHOT

FIGURE 30 3M: COMPANY SNAPSHOT

FIGURE 31 ITW: COMPANY SNAPSHOT

FIGURE 32 H.B. FULLER: COMPANY SNAPSHOT

FIGURE 33 HUNTSMAN: COMPANY SNAPSHOT

FIGURE 34 ASHLAND: COMPANY SNAPSHOT

FIGURE 35 GURIT: COMPANY SNAPSHOT

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