

Marble Market by Color (White, Black, Yellow, Red, and Others), Application (Building & Construction, Statues & Monuments, Furniture), and Region (North America, Europe, Asia Pacific, Middle East & Africa, South America) - Global Forecast to 2025

<https://marketpublishers.com/r/M5CCC5AEC647EN.html>

Date: September 2020

Pages: 143

Price: US\$ 4,950.00 (Single User License)

ID: M5CCC5AEC647EN

Abstracts

The marble market is estimated at USD 13 billion in 2020 and is projected to reach USD 16 billion by 2025, at a CAGR of 3.6% from 2020 to 2025. High demand for residential and commercial infrastructure from the developing economies is driving the growth of building & construction segment. In addition, growth of the construction industry has led leading to high demand for building materials such as marble is anticipated to fuel the growth of marble market.

White segment is projected to grow at the highest CAGR in the marble market between 2020 and 2025

White segment is projected to be the fastest growing color in the marble market during the forecast period. Wide range of shades, textures, and patterns are available in white colored marble. White marble is highly suitable for structures that require luxurious and aesthetical appeal. White marble is used since ancient era for construction of monuments, statues, and cemetery marker among others. For example, the Taj Mahal, one of the wonders of the world, was built using rich white marble and the statue of Lincoln was made using very bright white marble from Georgia.

Building & construction segment contributed to the highest consumption in the marble market

The building & construction segment is estimated to lead the marble market in 2020,

due to rising demand for residential and commercial infrastructure. Marble is widely used building & construction application in flooring, wall, roofing, columns, and exteriors. In addition, marble is among the leading natural stones preferred for construction of residential and commercial buildings in applications such as kitchens, sanitation areas, and exteriors. Rising construction industry in Asia Pacific in both residential and commercial structures is expected to fuel the growth of marble market during the forecast period.

Based on the region, Asia Pacific is projected to grow at the highest CAGR in the marble market between 2020 and 2025

The marble market in the Asia Pacific region is projected to grow at the highest CAGR between 2020 and 2025. China accounted for the major share of the global marble market in 2019, which is driving the growth of the Asia Pacific region. China, India, Japan, and South Korea are the lucrative markets for marble in the Asia Pacific region during the forecast period. The growth can be attributed to increasing demand for marble from the region's construction industry in residential and commercial infrastructures, particularly in China and India.

Breakdown of primary interviews for the report on the marble market

By Company Type – Tier 1 – 30%, Tier 2 – 40%, and Tier 3 – 30%

By Designation – C-Level – 20%, D-Level Executives – 40%, and Others – 40%

By Region – Europe – 20%, Asia Pacific – 60%, North America – 10%, Rest of the World – 10%

The leading manufacturers of marble profiled in this report include Levantina y Asociados de Minerales, S.A. (Spain), Temmer Marble (Turkey), Hellenic Granite Company (Greece), Fox Marble Holdings plc (UK), California Crafted Marble, Inc. (US), Topalidis S.A. (Greece), Dimpomar - Rochas Portuguesas Lda (Portugal), Polycor Inc. (Canada), Asian Granito India Limited (India), NAMCO CO. srl (Italy), Dal-Tile Corporation (US), Kangli Stone Group (China), Hilltop Granites (India), First Marble & Granite (Qatar), Santucci Group (Italy), Classic Marble Company (India), and DELTA Marble, Mining, Construction Import and Export Inc. (Turkey) among others.

Research Coverage

Marble Market by Color (White, Black, Yellow, Red, and Others), Application (Building & Construction, Statues...

The report covers the marble market by color (white, black, yellow, red , and other), by application (building & construction, statues and monuments, furniture, and others), and by region. The study aims at estimating the size and future growth potential of the market across various segments. It also includes an in-depth competitive analysis of the key market players, along with their profiles and key growth strategies.

Key Benefits of Buying the Report

From an insight perspective, this report focuses on various levels of analyses, such as industry analysis (industry trends) and company profiles. With these insights, the study discusses the basic views on the competitive landscape, emerging & high-growth segments, high-growth regions, drivers, restraints, opportunities, and challenges in the marble market.

The report provides insights on the following:

Market Penetration: Comprehensive information on various products of marble offered by top players operating in the market

Product Development/Innovation: Detailed insights into upcoming developments in the marble market, R&D activities, and new applications in construction industry in the market

Market Development: Comprehensive information about lucrative and emerging markets across different regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the marble market

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the marble market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 MARKET SCOPE
 - 1.2.2 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 UNIT CONSIDERED
- 1.5 STAKEHOLDERS
- 1.6 LIMITATIONS

2 RESEARCH METHODOLOGY

- 2.1 MARKET DEFINITION AND SCOPE
- 2.2 MARKET ENGINEERING PROCESS
 - 2.2.1 TOP-DOWN APPROACH
FIGURE 1 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
FIGURE 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
- 2.3 ASSUMPTIONS
- 2.4 RESEARCH DATA
 - 2.4.1 SECONDARY DATA
 - 2.4.1.1 Key data from secondary sources
 - 2.4.2 PRIMARY DATA
 - 2.4.2.1 Key data from primary sources
 - 2.4.2.2 Breakdown of primary interviews
 - 2.4.2.3 Key industry insights
- 2.5 BASE NUMBER CALCULATION

3 EXECUTIVE SUMMARY

- FIGURE 3 WHITE SEGMENT TO DOMINATE THE MARBLE MARKET FROM 2020 TO 2025
- FIGURE 4 BUILDING & CONSTRUCTION SEGMENT TO LEAD THE MARBLE MARKET FROM 2020 TO 2025
- FIGURE 5 MARBLE MARKET IN ASIA PACIFIC TO REGISTER THE HIGHEST CAGR

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN MARBLE MARKET

FIGURE 6 GROWTH OF CONSTRUCTION INDUSTRY TO DRIVE THE MARBLE MARKET

4.2 MARBLE MARKET, BY COLOR AND APPLICATION, 2019

FIGURE 7 BUILDING & CONSTRUCTION AND WHITE MARBLE SEGMENTS ACCOUNTED FOR LARGEST SHARES

4.3 MARBLE MARKET, BY COUNTRY

FIGURE 8 MARBLE MARKET IN INDIA TO REGISTER THE HIGHEST CAGR

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 9 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN MARBLE MARKET

5.2.1 DRIVERS

5.2.1.1 Growth of construction industry leading to high demand for building materials

5.2.1.2 Easy and bulk availability of marble

5.2.2 RESTRAINTS

5.2.2.1 Availability of cost-effective substitutes

5.2.2.2 Damage due to acid reaction

5.2.3 OPPORTUNITIES

5.2.3.1 Potential applications of marble in various industries

5.2.4 CHALLENGES

5.2.4.1 Health hazards caused by exposure to marble and marble dust

5.2.4.2 Environmental risks related to marble mining activities

5.3 VALUE CHAIN ANALYSIS

5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 10 PORTER'S FIVE FORCES ANALYSIS OF MARBLE MARKET

5.4.1 BARGAINING POWER OF BUYERS

5.4.2 BARGAINING POWER OF SUPPLIERS

5.4.3 THREAT OF NEW ENTRANTS

5.4.4 THREAT OF SUBSTITUTES

5.4.5 INTENSITY OF COMPETITIVE RIVALRY

5.5 ENVIRONMENTAL AND SOCIAL RISKS

5.5.1 SOCIAL RISKS

5.5.2 ENVIRONMENTAL RISKS

5.6 IMPACT OF COVID-19 ON MARBLE MARKET

5.6.1 DISRUPTION IN APPLICATIONS OF MARBLE

5.6.2 IMPACT OF COVID-19 ON CONSTRUCTION INDUSTRY

6 MARBLE MARKET, BY COLOR

6.1 INTRODUCTION

TABLE 1 MARBLE MARKET SIZE, BY COLOR, 2018—2025 (MILLION TON)

TABLE 2 MARBLE MARKET SIZE, BY COLOR, 2018—2025 (USD MILLION)

6.2 MARBLE, BY COLOR

6.2.1 WHITE

TABLE 3 WHITE MARBLE MARKET SIZE, BY REGION, 2018—2025 (MILLION TON)

TABLE 4 WHITE MARBLE MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

6.2.2 BLACK

TABLE 5 BLACK MARBLE MARKET SIZE, BY REGION, 2018—2025 (MILLION TON)

TABLE 6 BLACK MARBLE MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

6.2.3 YELLOW

TABLE 7 YELLOW MARBLE MARKET SIZE, BY REGION, 2018—2025 (MILLION TON)

TABLE 8 YELLOW MARBLE MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

6.2.4 RED

TABLE 9 RED MARBLE MARKET SIZE, BY REGION, 2018—2025 (MILLION TON)

TABLE 10 RED MARBLE MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

6.2.5 OTHERS

TABLE 11 OTHER COLORS: MARBLE MARKET SIZE, BY REGION, 2018—2025 (MILLION TON)

TABLE 12 OTHER COLORS: MARBLE MARKET SIZE, BY REGION, 2018—2025 (USD MILLION)

7 MARBLE MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 13 MARBLE MARKET SIZE, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 14 MARBLE MARKET SIZE, BY APPLICATION, 2018—2025 (USD MILLION)

7.2 BUILDING & CONSTRUCTION

7.2.1 RISING CONSUMPTION OF ARTIFICIAL MARBLE IN RESIDENTIAL AND COMMERCIAL INFRASTRUCTURE TO FUEL THE MARKET

TABLE 15 MARBLE MARKET SIZE IN BUILDING & CONSTRUCTION APPLICATION, BY REGION, 2018—2025 (MILLION TON)

TABLE 16 MARBLE MARKET SIZE IN BUILDING & CONSTRUCTION APPLICATION,

BY REGION, 2018—2025 (USD MILLION)

7.3 STATUES AND MONUMENTS

7.3.1 ABILITY TO WITHSTAND HIGH POLISHING BOOSTING THE DEMAND FOR NATURAL MARBLE IN THIS SEGMENT

TABLE 17 MARBLE MARKET SIZE IN STATUES AND MONUMENTS APPLICATION, BY REGION, 2018—2025 (MILLION TON)

TABLE 18 MARBLE MARKET SIZE IN STATUES AND MONUMENTS APPLICATION, BY REGION, 2018—2025 (USD MILLION)

7.4 FURNITURE

7.4.1 WIDE USE OF MARBLE IN FURNITURE TO DRIVE THE MARKET

TABLE 19 MARBLE MARKET SIZE IN FURNITURE APPLICATION, BY REGION, 2018—2025 (MILLION TON)

TABLE 20 MARBLE MARKET SIZE IN FURNITURE APPLICATION, BY REGION, 2018—2025 (USD MILLION)

7.5 OTHERS

TABLE 21 MARBLE MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2018—2025 (MILLION TON)

TABLE 22 MARBLE MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2018—2025 (USD MILLION)

8 MARBLE MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 11 ASIA PACIFIC TO REGISTER THE HIGHEST CAGR

TABLE 23 MARBLE MARKET SIZE, BY REGION, 2018–2025 (MILLION TON)

TABLE 24 MARBLE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.2 EUROPE

FIGURE 12 EUROPE: MARBLE MARKET SNAPSHOT

8.2.1 EUROPE: MARBLE MARKET, BY COUNTRY

TABLE 25 EUROPE: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION TON)

TABLE 26 EUROPE: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

8.2.2 EUROPE: MARBLE MARKET, BY COLOR

TABLE 27 EUROPE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 28 EUROPE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.2.3 EUROPE: MARBLE MARKET, BY APPLICATION

TABLE 29 EUROPE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025
(MILLION TON)

TABLE 30 EUROPE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD
MILLION)

8.2.4 GERMANY

8.2.4.1 Germany to lead the market in Europe

8.2.4.2 By color

TABLE 31 GERMANY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION
TON)

TABLE 32 GERMANY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD
MILLION)

8.2.4.3 By application

TABLE 33 GERMANY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025
(MILLION TON)

TABLE 34 GERMANY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD
MILLION)

8.2.5 UK

8.2.5.1 Growth of construction sector to drive the demand for marble

8.2.5.2 By color

TABLE 35 UK: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 36 UK: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.2.5.3 By application

TABLE 37 UK: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION
TON)

TABLE 38 UK: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD
MILLION)

8.2.6 FRANCE

8.2.6.1 Increasing demand for marble in building & construction application to fuel the
market

8.2.6.2 By color

TABLE 39 FRANCE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION
TON)

TABLE 40 FRANCE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD
MILLION)

8.2.6.3 By application

TABLE 41 FRANCE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025
(MILLION TON)

TABLE 42 FRANCE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD
MILLION)

8.2.7 ITALY

8.2.7.1 Largest producer of marbles in the world

8.2.7.2 By color

TABLE 43 ITALY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 44 ITALY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.2.7.3 By application

TABLE 45 ITALY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 46 ITALY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.2.8 SPAIN

8.2.8.1 Growing infrastructural activities to drive the market

8.2.8.2 By color

TABLE 47 SPAIN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 48 SPAIN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.2.8.3 By application

TABLE 49 SPAIN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 50 SPAIN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.2.9 REST OF EUROPE

8.2.9.1 By color

TABLE 51 REST OF EUROPE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 52 REST OF EUROPE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.2.9.2 By application

TABLE 53 REST OF EUROPE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 54 REST OF EUROPE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.3 ASIA PACIFIC

FIGURE 13 ASIA PACIFIC: MARBLE MARKET SNAPSHOT

8.3.1 ASIA PACIFIC: MARBLE MARKET, BY COUNTRY

TABLE 55 ASIA PACIFIC: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION TON)

TABLE 56 ASIA PACIFIC: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

8.3.2 ASIA PACIFIC: MARBLE MARKET, BY COLOR

TABLE 57 ASIA PACIFIC: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 58 ASIA PACIFIC: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.3.3 ASIA PACIFIC: MARBLE MARKET, BY APPLICATION

TABLE 59 ASIA PACIFIC: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 60 ASIA PACIFIC: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.3.4 CHINA

8.3.4.1 China to lead the Asia Pacific marble market

8.3.4.2 By color

TABLE 61 CHINA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 62 CHINA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.3.4.3 By application

TABLE 63 CHINA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 64 CHINA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.3.5 INDIA

8.3.5.1 Residential, commercial, and industrial infrastructural development to fuel the market in India

8.3.5.2 By color

TABLE 65 INDIA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 66 INDIA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.3.5.3 By application

TABLE 67 INDIA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 68 INDIA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.3.6 JAPAN

8.3.6.1 One of the developed markets for marble

8.3.6.2 By color

TABLE 69 JAPAN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 70 JAPAN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.3.6.3 By application

TABLE 71 JAPAN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 72 JAPAN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD

MILLION)

8.3.7 SOUTH KOREA

8.3.7.1 Increase in marble imports to propel the market

8.3.7.2 By color

TABLE 73 SOUTH KOREA: MARBLE MARKET SIZE, BY COLOR, 2018–2025
(MILLION TON)

TABLE 74 SOUTH KOREA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD
MILLION)

8.3.7.3 By application

TABLE 75 SOUTH KOREA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025
(MILLION TON)

TABLE 76 SOUTH KOREA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025
(USD MILLION)

8.3.8 REST OF ASIA PACIFIC

8.3.8.1 By color

TABLE 77 REST OF ASIA PACIFIC: MARBLE MARKET SIZE, BY COLOR, 2018–2025
(MILLION TON)

TABLE 78 REST OF ASIA PACIFIC: MARBLE MARKET SIZE, BY COLOR, 2018–2025
(USD MILLION)

8.3.8.2 By application

TABLE 79 REST OF ASIA PACIFIC: MARBLE MARKET SIZE, BY APPLICATION,
2018–2025 (MILLION TON)

TABLE 80 REST OF ASIA PACIFIC: MARBLE MARKET SIZE, BY APPLICATION,
2018–2025 (USD MILLION)

8.4 NORTH AMERICA

FIGURE 14 NORTH AMERICA: MARBLE MARKET SNAPSHOT

8.4.1 NORTH AMERICA: MARBLE MARKET SIZE, BY COUNTRY

TABLE 81 NORTH AMERICA: MARBLE MARKET, BY COUNTRY, 2018–2025
(MILLION TON)

TABLE 82 NORTH AMERICA: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025
(USD MILLION)

8.4.2 NORTH AMERICA: MARBLE MARKET, BY COLOR

TABLE 83 NORTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025
(MILLION TON)

TABLE 84 NORTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD
MILLION)

8.4.3 NORTH AMERICA: MARBLE MARKET, BY APPLICATION

TABLE 85 NORTH AMERICA: MARBLE MARKET SIZE, BY APPLICATION,
2018–2025 (MILLION TON)

TABLE 86 NORTH AMERICA: MARBLE MARKET SIZE, APPLICATION, 2018–2025 (USD MILLION)

8.4.4 US

8.4.4.1 The US to lead the North American marble market

8.4.4.2 By color

TABLE 87 US: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 88 US: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.4.4.3 By application

TABLE 89 US: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 90 US: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.4.5 CANADA

8.4.5.1 Growth of non-residential construction sector to fuel the market

8.4.5.2 By color

TABLE 91 CANADA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 92 CANADA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.4.5.3 By application

TABLE 93 CANADA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 94 CANADA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.4.6 MEXICO

8.4.6.1 Increasing demand from construction industry to boost the market

8.4.6.2 By color

TABLE 95 MEXICO: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 96 MEXICO: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.4.6.3 By application

TABLE 97 MEXICO: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 98 MEXICO: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.5 MIDDLE EAST & AFRICA

FIGURE 15 MIDDLE EAST & AFRICA: MARBLE MARKET SNAPSHOT

8.5.1 MIDDLE EAST & AFRICA: MARBLE MARKET, BY COUNTRY

TABLE 99 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION TON)

TABLE 100 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

8.5.2 MIDDLE EAST & AFRICA: MARBLE MARKET, BY COLOR

TABLE 101 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 102 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.5.3 MIDDLE EAST & AFRICA: MARBLE MARKET, BY APPLICATION

TABLE 103 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 104 MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

8.5.4 TURKEY

8.5.4.1 Increase in marble exports to propel the market

8.5.4.2 By color

TABLE 105 TURKEY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 106 TURKEY: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.5.4.3 By application

TABLE 107 TURKEY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 108 TURKEY: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.5.5 UAE

8.5.5.1 Growth in consumption of marble in non-residential infrastructure to fuel the market

8.5.5.2 By color

TABLE 109 UAE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 110 UAE: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.5.5.3 By application

TABLE 111 UAE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 112 UAE: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.5.6 IRAN

8.5.6.1 Increase in demand for housing units to drive the market

8.5.6.2 By color

TABLE 113 IRAN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 114 IRAN: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.5.6.3 By application

TABLE 115 IRAN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 116 IRAN: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.5.7 REST OF MIDDLE EAST & AFRICA

8.5.7.1 By color

TABLE 117 REST OF MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 118 REST OF MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.5.7.2 By application

TABLE 119 REST OF MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 120 REST OF MIDDLE EAST & AFRICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.6 SOUTH AMERICA

FIGURE 16 SOUTH AMERICA: MARBLE MARKET SNAPSHOT

8.6.1 SOUTH AMERICA: MARBLE MARKET, BY COUNTRY

TABLE 121 SOUTH AMERICA: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (MILLION TON)

TABLE 122 SOUTH AMERICA: MARBLE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

8.6.2 SOUTH AMERICA: MARBLE MARKET, BY COLOR

TABLE 123 SOUTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 124 SOUTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.6.3 SOUTH AMERICA: MARBLE MARKET, BY APPLICATION

TABLE 125 SOUTH AMERICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 126 SOUTH AMERICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.6.4 BRAZIL

8.6.4.1 Largest producer as well as consumer of natural stones in the region

8.6.4.2 By color

TABLE 127 BRAZIL: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 128 BRAZIL: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.6.4.3 By application

TABLE 129 BRAZIL: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 130 BRAZIL: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.6.5 REST OF SOUTH AMERICA

8.6.5.1 By color

TABLE 131 REST OF SOUTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (MILLION TON)

TABLE 132 REST OF SOUTH AMERICA: MARBLE MARKET SIZE, BY COLOR, 2018–2025 (USD MILLION)

8.6.5.2 By application

TABLE 133 REST OF SOUTH AMERICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (MILLION TON)

TABLE 134 REST OF SOUTH AMERICA: MARBLE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 COMPETITIVE LEADERSHIP MAPPING

9.2.1 VISIONARY LEADERS

9.2.2 INNOVATORS

9.2.3 DYNAMIC DIFFERENTIATORS

9.2.4 EMERGING COMPANIES

FIGURE 17 MARBLE MARKET COMPETITIVE LEADERSHIP MAPPING, 2019

9.3 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 18 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN MARBLE MARKET

9.4 BUSINESS STRATEGY EXCELLENCE

FIGURE 19 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN MARBLE MARKET

9.5 MARKET SHARE OF KEY PLAYERS

FIGURE 20 SHARE OF KEY PLAYERS IN MARBLE MARKET, 2019

10 COMPANY PROFILES

(Business Overview, Products Offered, SWOT Analysis, and Mnm View)*

10.1 LEVANTINA Y ASOCIADOS DE MINERALES, S.A.

FIGURE 21 LEVANTINA Y ASOCIADOS DE MINERALES, S.A.: SWOT ANALYSIS

10.2 TEMMER MARBLE

FIGURE 22 TEMMER MARBLE: SWOT ANALYSIS

10.3 TOPALIDIS S.A.

FIGURE 23 TOPALIDIS S.A.: SWOT ANALYSIS

10.4 HELLENIC GRANITE COMPANY

FIGURE 24 HELLENIC GRANITE COMPANY: SWOT ANALYSIS

10.5 NAMCO CO. SRL

FIGURE 25 NAMCO CO. SRL: SWOT ANALYSIS

10.6 CALIFORNIA CRAFTED MARBLE INC.

FIGURE 26 CALIFORNIA CRAFTED MARBLE, INC.: SWOT ANALYSIS

10.7 FOX MARBLE HOLDINGS PLC

FIGURE 27 FOX MARBLE HOLDINGS PLC: COMPANY SNAPSHOT

10.8 ASIAN GRANITO INDIA LIMITED

FIGURE 28 ASIAN GRANITO INDIA LIMITED: COMPANY SNAPSHOT

10.9 DAL-TILE CORPORATION

10.10 POLYCOR INC.

10.11 DIMPOMAR - ROCHAS PORTUGUESAS LDA

10.12 KANGLI STONE GROUP

10.13 FIRST MARBLE & GRANITE

10.14 SANTUCCI GROUP

10.15 HILLTOP GRANITES

10.16 CLASSIC MARBLE COMPANY (CMC)

10.17 DELTA MARBLE, MINING, CONSTRUCTION IMPORT AND EXPORT INC.

10.18 OTHER KEY PLAYERS

10.18.1 VETTER STONE COMPANY

10.18.2 EUROPEAN MARBLE & GRANITE

10.18.3 THE MARBLE FACTORY

10.18.4 LASA MARMO LTD. (LAASER MARMORINDUSTRIE LTD.)

10.18.5 MUMAL MARBLES PVT. LTD.

10.18.6 RK MARBLES INDIA

10.18.7 CAMPOLONGHI GROUP

10.18.8 STONEX NATURAL STONE LLC (DBA TIRMAR)

*Details on Business Overview, Products Offered, SWOT Analysis, and Mnm View might not be captured in case of unlisted companies.

11 APPENDIX

11.1 EXCERPTS FROM EXPERT INTERVIEWS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

I would like to order

Product name: Marble Market by Color (White, Black, Yellow, Red, and Others), Application (Building & Construction, Statues & Monuments, Furniture), and Region (North America, Europe, Asia Pacific, Middle East & Africa, South America) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/M5CCC5AEC647EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M5CCC5AEC647EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970