+44 20 8123 2220
info@marketpublishers.com

Managed Detection and Response (MDR) Market by Security Type (Network, Endpoint, Cloud), Deployment Mode (On-Premises and Cloud), Organization Size (SMEs and Large Enterprises), Vertical and Region - Global Forecast to 2029

https://marketpublishers.com/r/M2055E65BCBEN.html
Date: June 2024
Pages: 287
Price: US$ 3,217.50 (Single User License)
ID: M2055E65BCBEN

Abstracts

The global Managed Detection and Response (MDR) is estimated to be worth USD 4.1 billion in 2024 and is projected to reach USD 11.8 billion by 2029, at a CAGR of 23.5% during the forecast period. Businesses are facing an ever-evolving threat landscape characterized by advanced malware, ransomware, and targeted attacks that can bypass traditional security measures. Organizations increasingly turn to MDR services to augment their cybersecurity capabilities in response to these challenges. MDR solutions offer continuous monitoring, threat detection, and rapid response capabilities, providing businesses with the agility and resilience needed to effectively combat cyber threats in real-time. The shortage of skilled cybersecurity professionals and the complexity of managing security infrastructure further drive the adoption of MDR services as businesses seek outsourced expertise to bolster their defenses against evolving threats. This convergence of factors underscores MDR's critical role in helping organizations stay ahead of cyber adversaries and protect their digital assets.

'By deployment mode, the cloud segment is expected to achieve a larger market share during the forecast period.'

Businesses recognize cloud deployment's numerous benefits, including scalability, flexibility, and cost-effectiveness. Managed Detection and Response (MDR) solutions delivered via the cloud provide organizations with the agility and accessibility needed to protect their digital assets effectively. Cloud-based MDR services offer rapid deployment, seamless updates, and centralized management, enabling businesses to

quickly adapt to changing threat landscapes and scale their security infrastructure as needed. The cloud's inherent resilience and redundancy enhance the reliability and availability of MDR services, ensuring continuous protection against evolving cyber threats. As organizations continue to embrace cloud technologies to drive innovation and efficiency, the cloud segment is poised to maintain its leadership position in the MDR market during the forecast period.

'By vertical, the BFSI segment is expected to achieve a larger market share during the forecast period.'

The anticipated larger market share for the BFSI segment underscores the heightened cybersecurity concerns within this industry vertical. BFSI organizations handle vast amounts of sensitive financial data and are prime targets for cyber attacks such as data breaches, fraud, and ransomware. As monetary transactions increasingly migrate to digital platforms, the risk landscape becomes more complex, necessitating robust security measures. Managed Detection and Response (MDR) solutions offer BFSI institutions advanced threat detection, continuous monitoring, and rapid incident response capabilities to protect against sophisticated cyber threats. Stringent regulatory requirements, such as PCI DSS and GDPR, compel BFSI organizations to implement comprehensive cybersecurity measures to ensure compliance and safeguard customer data. As cybersecurity remains a top priority for BFSI firms to maintain trust and integrity, the demand for MDR solutions tailored to the unique challenges of this sector is expected to drive significant market growth during the forecast period.

'The North America region will dominate the market during the forecast period.'

The forecasted dominance of the North American region underscores the region's strong focus on cybersecurity and technological innovation. North America is home to many leading cybersecurity firms and technology hubs, driving advancements in Managed Detection and Response (MDR) solutions. The region's robust regulatory framework, including regulations like GDPR and HIPAA, mandates stringent data protection measures, further fueling the demand for comprehensive security services. The prevalence of high-profile cyber-attacks and data breaches in North America has heightened awareness among organizations about the importance of proactive threat detection and response. As businesses prioritize cybersecurity investments to protect their digital assets and customer data, North America is poised to maintain its leadership position in the MDR market during the forecast period.

Breakdown of primaries

The study contains insights from various industry experts, from solution vendors to Tier 1 companies. The breakdown of the primaries is as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C-level – 40%, Managers and Others – 60%

By Region: North America – 20%, Europe – 35%, Asia Pacific – 45%.

The major players in the Managed Detection and Response (MDR) market are CrowdStrike (US), Rapid7 (US), Red Canary (US), Arctic Wolf (US), Kudelski Security (Switzerland), SentinelOne (US), Proficio (US), Expel (US), Secureworks (US), Alert Logic (US), Trustwave (US), Mandiant (US), Binary Defense (US), Sophos (UK), eSentire (Canada), Deepwatch (US), Netsurion (US), GoSecure (Canada), LMNTRIX (Australia), UnderDefense (US), Ackcent (Spain), Cybereason (US), Critical Start (US), Forescout (US), and Critical Insight (US). The study includes an in-depth competitive analysis of these key players in the managed detection and response market, with their company profiles, recent developments, and key market strategies.

Research Coverage

The research encompasses the size of the managed detection and response market across various segments. It seeks to gauge its market size and growth potential within different categories by offering sub-types, organization sizes, deployment modes, verticals, and regions. Additionally, the study provides a comprehensive competitive analysis of major market players, delving into their company profiles, significant observations regarding product and business offerings, recent advancements, and key market strategies.

Reasons to buy this report

The report aims to assist market leaders and new entrants by providing near-accurate revenue estimates for the managed detection and response market and its subsegments. It offers insights into the competitive landscape, enabling stakeholders to gain a deeper understanding and better position their businesses while also aiding in developing appropriate go-to-market strategies. Furthermore, the report aids stakeholders in grasping the market dynamics, offering information on significant market

drivers, constraints, challenges, and opportunities.

The report provides insights on the following pointers:

The report offers insights into various aspects: As businesses increasingly recognize the critical importance of managed detection and response, there is a growing demand for comprehensive solutions and services. These encompass a range of tools that enable organizations to achieve secure and authentic connectivity. While challenges such as the need for alignment and technology integration are acknowledged, the report emphasizes the dynamic nature of managed detection and response technologies and evolving market trends. Additionally, it provides valuable insights into the future direction of the managed detection and response market.

Product Development/Innovation: The report provides detailed insights into emerging technologies, research and development activities, and product and solution launches within the managed detection and response market.

Market Development: The report offers extensive details regarding profitable markets, analyzing the managed detection and response market across diverse regions.

Market Diversification: The report provides thorough information on newly developed products and solutions, unexplored geographical areas, recent advancements, and investments in the managed detection and response market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like CrowdStrike (US), Rapid7 (US), Red Canary (US), Arctic Wolf (US), Kudelski Security (Switzerland), SentinelOne (US), Proficio (US), Expel (US), Secureworks (US), Alert Logic (US), Trustwave (US), Mandiant (US), Binary Defense (US), Sophos (UK), eSentire (Canada), Deepwatch (US), Netsurion (US), GoSecure (Canada), LMNTRIX (Australia), UnderDefense (US), Ackcent (Spain), Cybereason (US), Critical Start (US), Forescout (US), and Critical Insight (US).

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION
1.2.1 INCLUSIONS AND EXCLUSIONS
1.3 MARKET SCOPE
1.3.1 MARKET SEGMENTATION
FIGURE 1 MANAGED DETECTION AND RESPONSE MARKET SEGMENTATION
1.3.2 REGIONS COVERED
FIGURE 2 MANAGED DETECTION AND RESPONSE MARKET SEGMENTATION, BY REGION
1.4 YEARS CONSIDERED
FIGURE 3 STUDY YEARS CONSIDERED
1.5 CURRENCY CONSIDERED
TABLE 1 USD EXCHANGE RATES, 2018–2023
1.6 STAKEHOLDERS
1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH
FIGURE 4 MANAGED DETECTION AND RESPONSE MARKET: RESEARCH DESIGN
2.1.1 SECONDARY DATA
2.1.2 PRIMARY DATA
2.1.2.1 Breakdown of primary interviews
FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION, AND REGION
2.1.2.2 Key industry insights
FIGURE 6 KEY INSIGHTS FROM INDUSTRY EXPERTS
2.2 DATA TRIANGULATION
FIGURE 7 DATA TRIANGULATION
2.3 MARKET SIZE ESTIMATION
2.3.1 TOP-DOWN APPROACH
FIGURE 8 APPROACH 1: TOP-DOWN (SUPPLY SIDE): REVENUE FROM SOLUTIONS AND SERVICES
FIGURE 9 APPROACH 1: TOP-DOWN (SUPPLY-SIDE) ANALYSIS
2.3.2 BOTTOM-UP APPROACH

FIGURE 10 APPROACH 2 (BOTTOM-UP; DEMAND SIDE): SEGMENTAL REVENUE BASED ON REGIONAL FACTORS
2.4 MARKET FORECAST
TABLE 2 FACTOR ANALYSIS
2.5 RESEARCH ASSUMPTIONS
2.6 STUDY LIMITATIONS
FIGURE 11 LIMITATIONS AND RISK ASSESSMENT
2.7 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 12 MANAGED DETECTION AND RESPONSE MARKET SIZE, 2022–2029 (USD MILLION)
FIGURE 13 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2024

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES FOR MANAGED DETECTION AND RESPONSE MARKET PLAYERS
FIGURE 14 MANAGED SERVICES TO ADDRESS SHORTAGE OF SKILLED CYBERSECURITY PROFESSIONALS
4.2 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE
FIGURE 15 ENDPOINT SECURITY TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD
4.3 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL
FIGURE 16 BFSI SEGMENT TO BE LARGEST VERTICAL IN 2024 AND 2029
4.4 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE
FIGURE 17 CLOUD DEPLOYMENT TO ACCOUNT FOR LARGER MODE DURING FORECAST PERIOD
4.5 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE
FIGURE 18 SMALL & MEDIUM-SIZED ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD
4.6 MANAGED DETECTION AND RESPONSE MARKET INVESTMENT SCENARIO, BY REGION
FIGURE 19 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENT IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION
FIGURE 20 BENEFITS GAINED BY ORGANIZATION USING MANAGED DETECTION AND RESPONSE SERVICES
5.2 MARKET DYNAMICS
FIGURE 21 MANAGED DETECTION AND RESPONSE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
5.2.1 DRIVERS
5.2.1.1 Rise in incidents of business email compromise, ransomware, and crypto-jacking threats
5.2.1.2 Addressing gaps in cybersecurity skills and overwhelming alert volumes
5.2.1.3 Government regulations and need for compliance to drive adoption of MDR services
5.2.1.4 Technological proliferation and increasing penetration of IoT
5.2.2 RESTRAINTS
5.2.2.1 Lack of trust in third-party applications
5.2.2.2 Cost of MDR services to be inhibitor for organizations
5.2.2.3 False positives hinder effectiveness of MDR services
5.2.3 OPPORTUNITIES
5.2.3.1 Introduction of ML/AI-powered MDR services
5.2.3.2 Increase in adoption of MDR across SMEs
5.2.3.3 Benefits of scalability for MDR services
5.2.4 CHALLENGES
5.2.4.1 Lack of modern IT infrastructure
5.2.4.2 Potential cyberattacks on MDR service provider’s infrastructure
5.3 CASE STUDY ANALYSIS
5.3.1 VENERABLE HOLDINGS BENEFITED FROM ESENTIRE’S 24/7 THREAT DETECTION, RESPONSE, AND CLOUD SECURITY POSTURE MANAGEMENT
5.3.2 CANADIAN FINANCIAL SERVICES FIRM USED ARCTIC WOLF’S MANAGED DETECTION AND RESPONSE SERVICES TO MONITOR IT ENVIRONMENT
5.3.3 ALERT LOGIC HELPED IODINE SOFTWARE SECURE IN-PATIENT HEALTHCARE DATA AND MEET COMPLIANCE MANDATES
5.3.4 SECUREWORKS SUPPORTED STRENGTHENING CYBERSECURITY FOR GKN WHEELS AND STRUCTURES
5.3.5 GLOBAL INVESTMENT FIRM USED MANAGED DETECTION AND RESPONSE SERVICES TO PROTECT PROPRIETARY INFORMATION AND PRIVATE DATA
5.4 VALUE CHAIN ANALYSIS
FIGURE 22 MANAGED DETECTION AND RESPONSE MARKET: VALUE CHAIN

5.4.1 OFFERINGS
5.4.2 PLANNING AND DESIGNING
5.4.3 DEPLOYMENT (IF APPLICABLE)
5.4.4 SYSTEM INTEGRATION
5.4.5 CONSULTATION
5.4.6 ONSITE SUPPORT (IF REQUIRED)
5.4.7 END-USER GROUPS
5.5 ECOSYSTEM ANALYSIS
FIGURE 23 MANAGED DETECTION AND RESPONSE MARKET: ECOSYSTEM
TABLE 3 MANAGED DETECTION AND RESPONSE MARKET: ECOSYSTEM
5.6 PORTER'S FIVE FORCES ANALYSIS
FIGURE 24 MANAGED DETECTION AND RESPONSE MARKET: PORTER'S FIVE FORCES ANALYSIS
TABLE 4 PORTER'S FIVE FORCES IMPACT ANALYSIS
5.6.1 THREAT OF NEW ENTRANTS
5.6.2 BARGAINING POWER OF SUPPLIERS
5.6.3 BARGAINING POWER OF BUYERS
5.6.4 THREAT OF SUBSTITUTES
5.6.5 INTENSITY OF COMPETITIVE RIVALRY
5.7 PRICING ANALYSIS
5.7.1 INDICATIVE PRICING ANALYSIS, BY OFFERING
FIGURE 25 INDICATIVE PRICING TREND OF KEY VENDORS, BY OFFERING (USD)
TABLE 5 INDICATIVE PRICING TREND OF KEY PLAYERS, BY OFFERING (USD/MONTH)
5.7.2 INDICATIVE PRICING ANALYSIS, BY VENDOR
TABLE 6 INDICATIVE PRICING LEVELS OF MANAGED DETECTION AND RESPONSE SOLUTIONS, BY VENDOR
5.8 TECHNOLOGY ANALYSIS
5.8.1 KEY TECHNOLOGIES
5.8.1.1 Artificial intelligence (AI) and machine learning (ML)
5.8.2 COMPLEMENTARY TECHNOLOGIES
5.8.2.1 Big data analytics
5.8.2.2 Biometric authentication
5.8.3 ADJACENT TECHNOLOGIES
5.8.3.1 Endpoint security
5.8.3.2 Cloud security
5.9 PATENT ANALYSIS
FIGURE 26 MANAGED DETECTION AND RESPONSE MARKET: PATENT ANALYSIS, 2013–2023

FIGURE 27 REGIONAL ANALYSIS OF PATENTS GRANTED, 2013–2023
5.9.1 KEY PATENTS
TABLE 7 LIST OF KEY PATENTS
5.10 TRENDS/DISRUPTIONS IMPACTING BUYERS
FIGURE 28 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES IN MANAGED DETECTION AND RESPONSE MARKET
5.11 REGULATORY LANDSCAPE
5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 8 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 9 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 10 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 11 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 12 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.11.1.1 Payment Card Industry-Data Security Standard (PCI–DSS)
5.11.1.2 Health Insurance Portability and Accountability Act (HIPAA)
5.11.1.3 Federal Information Security Management Act (FISMA)
5.11.1.4 Gramm-Leach-Bliley Act (GLBA)
5.11.1.5 Sarbanes-Oxley Act (SOX)
5.11.1.6 International Organization for Standardization (ISO) standard 27001
5.11.1.7 European Union General Data Protection Regulation (EU GDPR)
5.11.1.8 FFIEC Cybersecurity Assessment Tool
5.11.1.9 NIST Cybersecurity Framework
5.11.1.10 Defense Federal Acquisition Regulation Supplement (DFARS)
5.11.1.11 Information Technology Infrastructure Library (ITIL)
5.11.1.12 CSA STAR
5.12 KEY STAKEHOLDERS AND BUYING CRITERIA
5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS
FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS
TABLE 13 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS
5.12.2 BUYING CRITERIA
FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 14 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS
5.13 KEY CONFERENCES AND EVENTS, 2024–2025
TABLE 15 MANAGED DETECTION AND RESPONSE MARKET: LIST OF CONFERENCES AND EVENTS, 2024–2025
5.14 BUSINESS MODEL ANALYSIS
TABLE 16 BUSINESS MODEL ANALYSIS OF MANAGED DETECTION AND RESPONSE MARKET
5.15 INVESTMENT & FUNDING SCENARIO
FIGURE 31 LEADING GLOBAL MANAGED DETECTION AND RESPONSE STARTUPS/SMES, BY NUMBER OF INVESTORS AND FUNDING ROUNDS
TABLE 17 LEADING GLOBAL MANAGED DETECTION AND RESPONSE STARTUPS/SMES, BY TOTAL FUNDING AND LATEST FUNDING ROUNDS

6 MANAGED DETECTION AND RESPONSE MARKET, BY SERVICE TYPE

6.1 INTRODUCTION
6.1.1 SERVICE TYPE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
6.2 PROTECTIVE MONITORING
6.2.1 PROACTIVE CYBERSECURITY AND COMPLIANCE ENSURED THROUGH PROTECTIVE MONITORING
6.3 PRIORITIZATION OF THREATS & ALERTS
6.3.1 STRATEGIC THREAT AND ALERT PRIORITIZATION NEEDED FOR ROBUST CYBERSECURITY
6.4 THREAT HUNTING
6.4.1 INCREASE IN CYBERSECURITY RESILIENCE WITH REDUCED DWELL TIME ON THREATS
6.5 MANAGED INVESTIGATION SERVICES
6.5.1 LEVERAGED ADVANCED THREAT DETECTION AND RESPONSE CAPABILITIES FOR ORGANIZATIONS WITHOUT MAINTAINING DEDICATED SECURITY TEAMS
6.6 GUIDED RESPONSE
6.6.1 EXPERT-LED GUIDED RESPONSE TO ENHANCE INCIDENT MANAGEMENT
6.7 MANAGED REMEDIATION
6.7.1 COMPREHENSIVE CYBERSECURITY THAT GOES BEYOND DETECTION

7 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE

7.1 INTRODUCTION

7.1.1 SECURITY TYPE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
FIGURE 32 CLOUD SECURITY TO RECORD HIGHEST GROWTH RATE DURING FORECAST PERIOD
TABLE 18 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 19 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
7.2 ENDPOINT SECURITY
7.2.1 RAPID GLOBAL GROWTH IN NUMBER OF MOBILE DEVICES
7.2.2 ENDPOINT SECURITY: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 20 MANAGED DETECTION AND RESPONSE MARKET FOR ENDPOINT SECURITY, BY REGION, 2018–2023 (USD MILLION)
TABLE 21 MANAGED DETECTION AND RESPONSE MARKET FOR ENDPOINT SECURITY, BY REGION, 2024–2029 (USD MILLION)
7.3 NETWORK SECURITY
7.3.1 INCREASE IN BYOD TREND TO GENERATE GREATER DEMAND FOR CYBERSECURITY SOLUTIONS
7.3.2 NETWORK SECURITY: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 22 MANAGED DETECTION AND RESPONSE MARKET FOR NETWORK SECURITY, BY REGION, 2018–2023 (USD MILLION)
TABLE 23 MANAGED DETECTION AND RESPONSE MARKET FOR NETWORK SECURITY, BY REGION, 2024–2029 (USD MILLION)
7.4 CLOUD SECURITY
7.4.1 RISE IN DEMAND FROM SMES FOR CLOUD-BASED HEALTHCARE SOLUTIONS
7.4.2 CLOUD SECURITY: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 24 MANAGED DETECTION AND RESPONSE MARKET FOR CLOUD SECURITY, BY REGION, 2018–2023 (USD MILLION)
TABLE 25 MANAGED DETECTION AND RESPONSE MARKET FOR CLOUD SECURITY, BY REGION, 2024–2029 (USD MILLION)
7.5 OTHER SECURITY TYPES
TABLE 26 MANAGED DETECTION AND RESPONSE MARKET FOR OTHER SECURITY TYPES, BY REGION, 2018–2023 (USD MILLION)
TABLE 27 MANAGED DETECTION AND RESPONSE MARKET FOR OTHER SECURITY TYPES, BY REGION, 2024–2029 (USD MILLION)

8 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE

8.1 INTRODUCTION
8.1.1 DEPLOYMENT MODE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
FIGURE 33 CLOUD DEPLOYMENT OF MANAGED DETECTION AND RESPONSE SOLUTIONS AND SERVICES TO ACCOUNT FOR LARGER MARKET DURING FORECAST PERIOD
TABLE 28 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 29 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
8.2 ON-PREMISES
8.2.1 CUSTOMIZATION OF ON-PREMISE SOLUTION DEPLOYMENT TO GAIN CONTROL OVER SYSTEMS
8.2.2 ON-PREMISES: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 30 ON-PREMISE MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2023 (USD MILLION)
TABLE 31 ON-PREMISE MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2024–2029 (USD MILLION)
8.3 CLOUD
8.3.1 COST OPTIMIZATION, SCALABILITY, AND FLEXIBILITY OF CLOUD DEPLOYMENT
8.3.2 CLOUD: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 32 CLOUD-BASED MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2023 (USD MILLION)
TABLE 33 CLOUD-BASED MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2024–2029 (USD MILLION)

9 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE

9.1 INTRODUCTION
9.1.1 ORGANIZATION SIZE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
FIGURE 34 SMALL AND MEDIUM-SIZED ENTERPRISES TO ACCOUNT FOR LARGER MARKET DURING FORECAST PERIOD
TABLE 34 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION

SIZE, 2018–2023 (USD MILLION)
TABLE 35 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
9.2 LARGE ENTERPRISES
9.2.1 RISE IN CONCERNS ABOUT REGULATORY COMPLIANCE TO FUEL ADOPTION OF MDR SERVICES
9.2.2 LARGE ENTERPRISES: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 36 MANAGED DETECTION AND RESPONSE MARKET FOR LARGE ENTERPRISES, BY REGION, 2018–2023 (USD MILLION)
TABLE 37 MANAGED DETECTION AND RESPONSE MARKET FOR LARGE ENTERPRISES, BY REGION, 2024–2029 (USD MILLION)
9.3 SMALL & MEDIUM-SIZED ENTERPRISES
9.3.1 INCREASED SOPHISTICATION OF CYBERATTACKS TO ENCOURAGE IMPLEMENTATION OF MORE THAN TRADITIONAL SERVICE MODELS
9.3.2 SMALL & MEDIUM-SIZED ENTERPRISES: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 38 MANAGED DETECTION AND RESPONSE MARKET FOR SMES, BY REGION, 2018–2023 (USD MILLION)
TABLE 39 MANAGED DETECTION AND RESPONSE MARKET FOR SMES, BY REGION, 2024–2029 (USD MILLION)

10 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL

10.1 INTRODUCTION
10.1.1 VERTICAL: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
FIGURE 35 BFSI TO ACCOUNT FOR LARGEST VERTICAL MARKET DURING FORECAST PERIOD
TABLE 40 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 41 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
10.2 BFSI
10.2.1 HIGH SUSCEPTIBILITY OF BANKS AND OTHER FINANCIAL INSTITUTIONS TO FRAUD
10.2.2 BFSI: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 42 MANAGED DETECTION AND RESPONSE MARKET IN BFSI, BY REGION, 2018–2023 (USD MILLION)
TABLE 43 MANAGED DETECTION AND RESPONSE MARKET IN BFSI, BY REGION,

2024–2029 (USD MILLION)
10.3 IT & ITES
10.3.1 GROWTH COMPLIANCE CONCERNS AND VULNERABILITY TO MALICIOUS CODES VIA SPAM
10.3.2 IT & ITES: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 44 MANAGED DETECTION AND RESPONSE MARKET IN IT & ITES, BY REGION, 2018–2023 (USD MILLION)
TABLE 45 MANAGED DETECTION AND RESPONSE MARKET IN IT & ITES, BY REGION, 2024–2029 (USD MILLION)
10.4 GOVERNMENT
10.4.1 RISE IN CONCERNS ABOUT IDENTITY THEFT AND NEED TO MITIGATE DATA LOSS
10.4.2 GOVERNMENT: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 46 MANAGED DETECTION AND RESPONSE MARKET IN GOVERNMENT, BY REGION, 2018–2023 (USD MILLION)
TABLE 47 MANAGED DETECTION AND RESPONSE MARKET IN GOVERNMENT, BY REGION, 2024–2029 (USD MILLION)
10.5 ENERGY & UTILITIES
10.5.1 INCREASE IN INTEGRATED THREAT INTELLIGENCE SOLUTIONS AMONG ENERGY & UTILITY ENTERPRISES AND NEED TO SECURE CRITICAL INFRASTRUCTURE
10.5.2 ENERGY & UTILITIES: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 48 MANAGED DETECTION AND RESPONSE MARKET IN ENERGY & UTILITIES, BY REGION, 2018–2023 (USD MILLION)
TABLE 49 MANAGED DETECTION AND RESPONSE MARKET IN ENERGY & UTILITIES, BY REGION, 2024–2029 (USD MILLION)
10.6 MANUFACTURING
10.6.1 ADOPTION OF THREAT INTELLIGENCE TO PREPARE FOR SURGE IN PRODUCTION AS VERTICAL TO GROW ACROSS REGIONS
10.6.2 MANUFACTURING: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 50 MANAGED DETECTION AND RESPONSE MARKET IN MANUFACTURING, BY REGION, 2018–2023 (USD MILLION)
TABLE 51 MANAGED DETECTION AND RESPONSE MARKET IN MANUFACTURING, BY REGION, 2024–2029 (USD MILLION)
10.7 HEALTHCARE
10.7.1 NEED TO SECURE CRITICAL PATIENT DATA ACROSS CLOUD

ENVIRONMENT
10.7.2 HEALTHCARE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 52 MANAGED DETECTION AND RESPONSE MARKET IN HEALTHCARE, BY REGION, 2018–2023 (USD MILLION)
TABLE 53 MANAGED DETECTION AND RESPONSE MARKET IN HEALTHCARE, BY REGION, 2024–2029 (USD MILLION)
10.8 RETAIL
10.8.1 AUTOMATION ACROSS RETAIL CHANNELS FOR CURBING DATA THEFT
10.8.2 RETAIL: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
TABLE 54 MANAGED DETECTION AND RESPONSE MARKET IN RETAIL, BY REGION, 2018–2023 (USD MILLION)
TABLE 55 MANAGED DETECTION AND RESPONSE MARKET IN RETAIL, BY REGION, 2024–2029 (USD MILLION)
10.9 OTHER VERTICALS
TABLE 56 MANAGED DETECTION AND RESPONSE MARKET IN OTHER VERTICALS, BY REGION, 2018–2023 (USD MILLION)
TABLE 57 MANAGED DETECTION AND RESPONSE MARKET IN OTHER VERTICALS, BY REGION, 2024–2029 (USD MILLION)

11 MANAGED DETECTION AND RESPONSE MARKET, BY REGION

11.1 INTRODUCTION
FIGURE 36 ASIA PACIFIC MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
TABLE 58 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2023 (USD MILLION)
TABLE 59 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2024–2029 (USD MILLION)
11.2 NORTH AMERICA
11.2.1 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
11.2.2 NORTH AMERICA: RECESSION IMPACT
FIGURE 37 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET SNAPSHOT
TABLE 60 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 61 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)

TABLE 62 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 63 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 64 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 65 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 66 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 67 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 68 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2023 (USD MILLION)
TABLE 69 NORTH AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)
11.2.3 US
11.2.3.1 Increase in ransomware and phishing attacks, along with government initiatives and technological advancements
TABLE 70 US: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 71 US: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 72 US: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 73 US: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 74 US: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 75 US: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 76 US: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 77 US: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.2.4 CANADA
11.2.4.1 Increase in adoption of cloud-based services and private sector initiatives to curb cyberattacks
TABLE 78 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY

SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 79 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 80 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 81 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 82 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 83 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 84 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 85 CANADA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.3 EUROPE
11.3.1 EUROPE: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
11.3.2 EUROPE: RECESSION IMPACT
TABLE 86 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 87 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 88 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 89 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 90 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 91 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 92 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 93 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 94 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2023 (USD MILLION)
TABLE 95 EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)
11.3.3 UK

11.3.3.1 Substantial technical expertise, government investment in cybersecurity training programs, and strong IT budgets
TABLE 96 UK: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 97 UK: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 98 UK: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 99 UK: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 100 UK: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 101 UK: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 102 UK: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 103 UK: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.3.4 GERMANY
11.3.4.1 Need to combat massive hit on mid-sized and critical infrastructures with focus on healthcare cybersecurity
TABLE 104 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 105 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 106 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 107 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 108 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 109 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 110 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 111 GERMANY: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.3.5 FRANCE
11.3.5.1 Growing threat of nation-state cyberattacks on government infrastructure

TABLE 112 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 113 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 114 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 115 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 116 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 117 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 118 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 119 FRANCE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.3.6 REST OF EUROPE
TABLE 120 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 121 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 122 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 123 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 124 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 125 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 126 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 127 REST OF EUROPE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.4 ASIA PACIFIC
11.4.1 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
11.4.2 ASIA PACIFIC: RECESSION IMPACT
FIGURE 38 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET SNAPSHOT

TABLE 128 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 129 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 130 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 131 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 132 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 133 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 134 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 135 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 136 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY/REGION, 2018–2023 (USD MILLION)
TABLE 137 ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY/REGION, 2024–2029 (USD MILLION)
11.4.3 CHINA
11.4.3.1 Evolving digital landscape, strict regulations, and high adoption in BFSI sector
TABLE 138 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 139 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 140 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 141 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 142 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 143 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 144 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 145 CHINA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

11.4.4 JAPAN
11.4.4.1 Rise in demand for robust cybersecurity solutions across verticals, specifically finance, healthcare, manufacturing, and government
TABLE 146 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 147 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 148 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 149 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 150 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 151 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 152 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 153 JAPAN: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.4.5 AUSTRALIA & NEW ZEALAND
11.4.5.1 Significant growth of web application attacks and increase in demand for threat intelligent solutions and services
TABLE 154 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 155 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 156 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 157 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 158 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 159 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 160 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 161 AUSTRALIA & NEW ZEALAND: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.4.6 INDIA

11.4.6.1 Increased cases of cyberattacks and continuous adoption of cloud services
TABLE 162 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 163 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 164 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 165 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 166 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 167 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 168 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 169 INDIA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.4.7 REST OF ASIA PACIFIC
TABLE 170 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 171 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 172 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 173 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 174 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 175 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 176 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 177 REST OF ASIA PACIFIC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.5 MIDDLE EAST & AFRICA
11.5.1 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
11.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT
TABLE 178 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE

MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 179 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 180 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 181 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 182 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 183 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 184 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 185 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 186 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2023 (USD MILLION)
TABLE 187 MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)
11.5.3 GULF COOPERATION COUNCIL (GCC)
11.5.3.1 Escalating need for cybersecurity solutions, digital transformation, and integration of advanced technologies in MDR services
TABLE 188 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 189 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 190 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 191 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 192 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 193 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 194 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 195 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 196 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY

COUNTRY, 2018–2023 (USD MILLION)
TABLE 197 GCC: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)
11.5.3.2 KSA
11.5.3.2.1 High investments in cybersecurity and continuous training on implementing best cyber hygiene practices
TABLE 198 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 199 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 200 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 201 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 202 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 203 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 204 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 205 KSA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.5.3.3 UAE
11.5.3.3.1 Highly prone to security threats and looming danger on region’s vital infrastructures
TABLE 206 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 207 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 208 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 209 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 210 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 211 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 212 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)

TABLE 213 UAE: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.5.3.4 Rest of GCC countries
11.5.4 SOUTH AFRICA
11.5.4.1 Rise in sophisticated cyberattacks, such as APT and ransomware, and public-private collaborations
TABLE 214 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 215 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 216 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 217 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 218 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 219 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 220 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 221 SOUTH AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.5.5 REST OF MIDDLE EAST & AFRICA
TABLE 222 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 223 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 224 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 225 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 226 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 227 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 228 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 229 REST OF MIDDLE EAST & AFRICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

11.6 LATIN AMERICA
11.6.1 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET DRIVERS
11.6.2 LATIN AMERICA: RECESSION IMPACT
TABLE 230 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 231 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 232 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 233 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 234 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 235 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 236 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 237 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
TABLE 238 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2023 (USD MILLION)
TABLE 239 LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2024–2029 (USD MILLION)
11.6.3 BRAZIL
11.6.3.1 Growth in awareness to protect critical infrastructures and sensitive data
TABLE 240 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 241 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 242 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 243 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 244 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 245 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 246 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY

VERTICAL, 2018–2023 (USD MILLION)
TABLE 247 BRAZIL: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.6.4 MEXICO
11.6.4.1 Highly targeted country for cyberattacks and regulatory gap to increase vulnerability of organizations
TABLE 248 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 249 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 250 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 251 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 252 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 253 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 254 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 255 MEXICO: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)
11.6.5 REST OF LATIN AMERICA
TABLE 256 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2018–2023 (USD MILLION)
TABLE 257 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2024–2029 (USD MILLION)
TABLE 258 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2023 (USD MILLION)
TABLE 259 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)
TABLE 260 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2023 (USD MILLION)
TABLE 261 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2024–2029 (USD MILLION)
TABLE 262 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2023 (USD MILLION)
TABLE 263 REST OF LATIN AMERICA: MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 KEY PLAYER STRATEGIES/RIGHT TO WIN
TABLE 264 OVERVIEW OF STRATEGIES ADOPTED BY KEY MANAGED DETECTION AND RESPONSE VENDORS
12.2 REVENUE ANALYSIS
FIGURE 39 REVENUE ANALYSIS OF KEY MARKET PLAYERS, 2019–2023 (USD MILLION)
12.3 MARKET SHARE ANALYSIS
FIGURE 40 SHARE OF LEADING COMPANIES IN MANAGED DETECTION AND RESPONSE MARKET, 2023
TABLE 265 MANAGED DETECTION AND RESPONSE MARKET: DEGREE OF COMPETITION
12.4 BRAND COMPARISON
FIGURE 41 MANAGED DETECTION AND RESPONSE MARKET: COMPARISON OF VENDORS' BRANDS
12.5 COMPANY VALUATION AND FINANCIAL METRICS
12.5.1 COMPANY VALUATION
FIGURE 42 COMPANY VALUATION OF KEY VENDORS (USD BILLION)
12.5.2 FINANCIAL METRICS USING EV/EBIDTA
FIGURE 43 EV/EBIDTA, 2024
12.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023
12.6.1 STARS
12.6.2 EMERGING LEADERS
12.6.3 PERVASIVE PLAYERS
12.6.4 PARTICIPANTS
FIGURE 44 MANAGED DETECTION AND RESPONSE MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023
12.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023
12.6.5.1 Company footprint
FIGURE 45 COMPANY FOOTPRINT, 2023
12.6.5.2 Solution footprint
TABLE 266 SOLUTION FOOTPRINT, 2023
12.6.5.3 Vertical footprint
TABLE 267 VERTICAL FOOTPRINT, 2023
12.6.5.4 Regional footprint
TABLE 268 REGIONAL FOOTPRINT, 2023
12.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

12.7.1 PROGRESSIVE COMPANIES
12.7.2 RESPONSIVE COMPANIES
12.7.3 DYNAMIC COMPANIES
12.7.4 STARTING BLOCKS
FIGURE 46 MANAGED DETECTION AND RESPONSE MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023
12.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
12.7.5.1 Detailed list of key startups/SMEs
TABLE 269 MANAGED DETECTION AND RESPONSE MARKET: KEY STARTUPS/SMES
12.7.5.2 Competitive benchmarking of key startups/SMEs
TABLE 270 MANAGED DETECTION AND RESPONSE MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, BY SOLUTION
TABLE 271 MANAGED DETECTION AND RESPONSE MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, BY VERTICAL
TABLE 272 MANAGED DETECTION AND RESPONSE MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, BY REGION
12.8 COMPETITIVE SCENARIO
12.8.1 PRODUCT LAUNCHES
TABLE 273 MANAGED DETECTION AND RESPONSE MARKET: PRODUCT LAUNCHES, FEBRUARY 2021—APRIL 2024
12.8.2 DEALS
TABLE 274 MANAGED DETECTION AND RESPONSE MARKET: DEALS, FEBRUARY 2021—APRIL 2024

13 COMPANY PROFILES

13.1 KEY PLAYERS
(Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats)*
13.1.1 CROWDSTRIKE
TABLE 275 CROWDSTRIKE: BUSINESS OVERVIEW
FIGURE 47 CROWDSTRIKE: COMPANY SNAPSHOT
TABLE 276 CROWDSTRIKE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 277 CROWDSTRIKE: PRODUCT LAUNCHES
TABLE 278 CROWDSTRIKE: DEALS
13.1.2 RAPID7
TABLE 279 RAPID7: BUSINESS OVERVIEW
FIGURE 48 RAPID7: COMPANY SNAPSHOT

TABLE 280 RAPID7: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 281 RAPID7: PRODUCT LAUNCHES
TABLE 282 RAPID7: DEALS
13.1.3 RED CANARY
TABLE 283 RED CANARY: BUSINESS OVERVIEW
TABLE 284 RED CANARY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 285 RED CANARY: PRODUCT LAUNCHES
TABLE 286 RED CANARY: DEALS
13.1.4 ARCTIC WOLF
TABLE 287 ARCTIC WOLF: BUSINESS OVERVIEW
TABLE 288 ARCTIC WOLF: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 289 ARCTIC WOLF: PRODUCT LAUNCHES
TABLE 290 ARCTIC WOLF: DEALS
TABLE 291 ARCTIC WOLF: EXPANSIONS
13.1.5 KUDELSKI SECURITY
TABLE 292 KUDELSKI SECURITY: BUSINESS OVERVIEW
TABLE 293 KUDELSKI SECURITY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 294 KUDELSKI SECURITY: PRODUCT LAUNCHES
TABLE 295 KUDELSKI SECURITY: DEALS
TABLE 296 KUDELSKI SECURITY: EXPANSIONS
13.1.6 SENTINELONE
TABLE 297 SENTINELONE: BUSINESS OVERVIEW
FIGURE 49 SENTINELONE: COMPANY SNAPSHOT
TABLE 298 SENTINELONE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 299 SENTINELONE: DEALS
13.1.7 PROFICIO
TABLE 300 PROFICIO: BUSINESS OVERVIEW
TABLE 301 PROFICIO: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 302 PROFICIO: PRODUCT LAUNCHES
TABLE 303 PROFICIO: DEALS
13.1.8 EXPEL
TABLE 304 EXPEL: BUSINESS OVERVIEW
TABLE 305 EXPEL: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 306 EXPEL: PRODUCT LAUNCHES
13.1.9 SECUREWORKS
TABLE 307 SECUREWORKS: BUSINESS OVERVIEW
FIGURE 50 SECUREWORKS: COMPANY SNAPSHOT
TABLE 308 SECUREWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 309 SECUREWORKS: PRODUCT LAUNCHES

TABLE 310 SECUREWORKS: DEALS
TABLE 311 SECUREWORKS: EXPANSIONS
13.1.10 ALERT LOGIC
TABLE 312 ALERT LOGIC: BUSINESS OVERVIEW
TABLE 313 ALERT LOGIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 314 ALERT LOGIC: PRODUCT LAUNCHES
TABLE 315 ALERT LOGIC: DEALS
13.2 OTHER PLAYERS
13.2.1 TRUSTWAVE
13.2.2 MANDIANT
13.2.3 BINARY DEFENSE
13.2.4 SOPHOS
13.2.5 ESENTIRE
13.2.6 DEEPWATCH
13.2.7 NETSURION
13.2.8 GOSECURE
13.2.9 LMNTRIX
13.2.10 UNDERDEFENSE
13.2.11 ACKCENT
13.2.12 CYBEREASON
13.2.13 CRITICAL START
13.2.14 CYSIV
13.2.15 CRITICAL INSIGHT
*Details on Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats might not be captured in case of unlisted companies

14 ADJACENT MARKETS

14.1 INTRODUCTION
TABLE 316 ADJACENT MARKETS
14.2 LIMITATIONS
14.3 MANAGED DETECTION AND RESPONSE ECOSYSTEM AND ADJACENT MARKETS
14.4 MANAGED SECURITY SERVICES MARKET
14.4.1 MANAGED SECURITY SERVICES MARKET, BY ORGANIZATION SIZE
TABLE 317 MANAGED SECURITY SERVICES MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)
TABLE 318 MANAGED SECURITY SERVICES MARKET, BY ORGANIZATION SIZE,

2022–2027 (USD MILLION)
TABLE 319 SMALL AND MEDIUM-SIZED ENTERPRISES: MANAGED SECURITY SERVICES MARKET, BY REGION, 2016–2021 (USD MILLION)
TABLE 320 SMALL AND MEDIUM-SIZED ENTERPRISES: MANAGED SECURITY SERVICES MARKET, BY REGION, 2022–2027 (USD MILLION)
TABLE 321 LARGE ENTERPRISES: MANAGED SECURITY SERVICES MARKET, BY REGION, 2016–2021 (USD MILLION)
TABLE 322 LARGE ENTERPRISES: MANAGED SECURITY SERVICES MARKET, BY REGION, 2022–2027 (USD MILLION)
14.5 CYBERSECURITY MARKET
14.5.1 CYBERSECURITY MARKET, BY ORGANIZATION SIZE
TABLE 323 CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)
TABLE 324 CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 325 SMALL AND MEDIUM-SIZED ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2016–2021 (USD MILLION)
TABLE 326 SMALL AND MEDIUM-SIZED ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)
TABLE 327 LARGE ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2016–2021 (USD MILLION)
TABLE 328 LARGE ENTERPRISES: CYBERSECURITY MARKET, BY REGION, 2022–2027 (USD MILLION)

15 APPENDIX

15.1 DISCUSSION GUIDE
15.2 KNOWLEDGESTORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
15.3 CUSTOMIZATIONS OPTIONS
15.4 RELATED REPORTS
15.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Managed Detection and Response (MDR) Market by Security Type (Network, Endpoint, Cloud), Deployment Mode (On-Premises and Cloud), Organization Size (SMEs and Large Enterprises), Vertical and Region - Global Forecast to 2029

Product link: https://marketpublishers.com/r/M2055E65BCBEN.html

Price: US$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M2055E65BCBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970