

Malt Extracts and Ingredients Market by Product (Extracts and Ingredients), Source (Soy, Wheat, and Rye), Grade (Standard malt and Specialty malt), Application (Beverages, Food, and Pharmaceuticals), Form (Dry and Liquid), Region – Global Forecast to 2025

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Abstracts

“The malt extracts and ingredients market is projected to grow at a CAGR of 3.0% from 2020 to 2025.”

The global malt extracts and ingredients market is estimated to be valued at USD 17.6 billion in 2020 and is projected to reach USD 20.4 billion by 2025, recording a CAGR of 3.0%. Malt extracts are useful for various applications in the food & beverage industry, which is increasing their demand among manufacturers. Also, their stable demand from breweries is also contributing to the growth of this market.

“The barley segment is projected to be the largest segment in the malt extracts and ingredients market during the forecast period.”

Barley, being one of the primary sources of beer in the brewing industry, is dominating the market. There is an upsurge in demand for beer among the youth in the Asia Pacific region, which is why the major players are looking to expand their capacities to meet the demand. Also, the increase in the production and export of barley has contributed to market growth. The reintroduction of microbreweries and home-based beers is one of the major factors contributing to the growth of the market share for barley.

“The dry form segment is dominant in the malt extracts and ingredients market.”

Manufacturers prefer the dry form more than the liquid form of malt extracts and ingredients. The dry form is easy to handle. Also, the cost of storage and transportation associated with it is lower than that of the liquid form of ingredients. This makes the final cost of the products lower. Therefore, brewers prefer the dry form of malt ingredients, which include powders and flakes. The shelf life of the dry form is also more than that of the liquid form, which is one of the reasons why manufacturers prefer the dry form of malt extracts and ingredients.

“Asia Pacific is estimated to account for the largest market share.”

Currently, the Asia Pacific region is the dominating market for malt extracts and ingredients. The high population and increase in the purchasing capacity have enabled consumers to invest in luxury foods. The rise in recreational activities has increased the market for beer production, which is the primary application of malt extracts and ingredients. The growth of the market can also be attributed to the various uses of malt-based foods such as bread, cookies, and confectionaries.

Break-up of Primaries

By Value Chain: Manufacturers – 80%, Suppliers – 20%

By Designation: CXO – 44%, Managers – 34%, Executives – 22%

By Region: Europe – 40%, Asia Pacific – 30%, North America – 15%, South America – 10%, MEA – 5%

Leading players profiled in this report:

GrainCorp (Australia)

Malteurop (France)

Rahr Corporation (US)

Boortmalt (Belgium)

Groupe Soufflet (France)

Maltproducts (US)

Holland Malt (Netherlands)

Maltexco (Chile)

Barmalt (India)

IREKS (Germany)

Muntons PLC (US)

Simpsons (UK)

Viking Malt (Finland)

Agraria (Argentina)

Puremalt (Scotland)

Cerex (The Netherlands)

EDME Ltd. (England)

Imperial Malt (India)

Diastatische Producten (The Netherland)

Laihian Mallas (Finland)

Research Coverage

This report segments the malt extracts and ingredients market on the basis of product, source, grade, application, form, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the malt extracts and ingredients market, the high-

growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the malt extracts and ingredients

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the malt extracts and ingredients market is flourishing

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About

The report "Malt Ingredients Market by Type (Dry Extracts, Liquid Extracts, Malt Flour), by Source (Barley, Wheat, Rye), by Grade (Standard & Specialty), by Application (Alcoholic & Non Alcoholic Beverages, Food & Pharmaceutical) & Region Global Trends & Forecast to 2020", defines and segments the global market with analyses and projections of the market size, in terms of value and volume.

The global malt ingredients market is projected to reach a value of \$22.8 Billion by 2020, growing at a CAGR of 6.8% from 2015.

The key players in the malt ingredients market include

Axereal

Cargill, Incorporated

Graincrop Limited

Muntons PLC

Simpsons Malt Ltd.

This research report includes the market for malt ingredients used in beverage, food, pharmaceutical, and other applications. Trends such as increasing demand for natural ingredients, clean-label products, and products that boost health and wellness are driving the global malt ingredients market. Malt is one of the major ingredients in the brewing industry, which is a key driver for the market.

The European region is one of the leading global producers and consumers of malt ingredients. The malt ingredients market in this region is projected to grow at a CAGR of 7.4% from 2015 to 2020.

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