

# **Malt Extracts and Ingredients Market by Product (Extracts and Ingredients), Source (Soy, Wheat, and Rye), Grade (Standard malt and Specialty malt), Application (Beverages, Food, and Pharmaceuticals), Form (Dry and Liquid), Region – Global Forecast to 2025**

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## **Abstracts**

“The malt extracts and ingredients market is projected to grow at a CAGR of 3.0% from 2020 to 2025.”

The global malt extracts and ingredients market is estimated to be valued at USD 17.6 billion in 2020 and is projected to reach USD 20.4 billion by 2025, recording a CAGR of 3.0%. Malt extracts are useful for various applications in the food & beverage industry, which is increasing their demand among manufacturers. Also, their stable demand from breweries is also contributing to the growth of this market.

“The barley segment is projected to be the largest segment in the malt extracts and ingredients market during the forecast period.”

Barley, being one of the primary sources of beer in the brewing industry, is dominating the market. There is an upsurge in demand for beer among the youth in the Asia Pacific region, which is why the major players are looking to expand their capacities to meet the demand. Also, the increase in the production and export of barley has contributed to market growth. The reintroduction of microbreweries and home-based beers is one of the major factors contributing to the growth of the market share for barley.

“The dry form segment is dominant in the malt extracts and ingredients market.”

Manufacturers prefer the dry form more than the liquid form of malt extracts and ingredients. The dry form is easy to handle. Also, the cost of storage and transportation associated with it is lower than that of the liquid form of ingredients. This makes the final cost of the products lower. Therefore, brewers prefer the dry form of malt ingredients, which include powders and flakes. The shelf life of the dry form is also more than that of the liquid form, which is one of the reasons why manufacturers prefer the dry form of malt extracts and ingredients.

“Asia Pacific is estimated to account for the largest market share.”

Currently, the Asia Pacific region is the dominating market for malt extracts and ingredients. The high population and increase in the purchasing capacity have enabled consumers to invest in luxury foods. The rise in recreational activities has increased the market for beer production, which is the primary application of malt extracts and ingredients. The growth of the market can also be attributed to the various uses of malt-based foods such as bread, cookies, and confectionaries.

#### Break-up of Primaries

By Value Chain: Manufacturers – 80%, Suppliers – 20%

By Designation: CXO – 44%, Managers – 34%, Executives – 22%

By Region: Europe – 40%, Asia Pacific – 30%, North America – 15%, South America – 10%, MEA – 5%

#### Leading players profiled in this report:

GrainCorp (Australia)

Malteurop (France)

Rahr Corporation (US)

Boortmalt (Belgium)

Groupe Soufflet (France)

Maltproducts (US)

Holland Malt (Netherlands)

Maltexco (Chile)

Barmalt (India)

IREKS (Germany)

Munttons PLC (US)

Simpsons (UK)

Viking Malt (Finland)

Agraria (Argentina)

Puremalt (Scotland)

Cerex (The Netherlands)

EDME Ltd. (England)

Imperial Malt (India)

Diastatische Producten (The Netherland)

Laihian Mallas (Finland)

## Research Coverage

This report segments the malt extracts and ingredients market on the basis of product, source, grade, application, form, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the malt extracts and ingredients market, the high-

growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

#### Reasons to buy this report

To get a comprehensive overview of the malt extracts and ingredients

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the malt extracts and ingredients market is flourishing

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNITS CONSIDERED
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakdown of primaries
    - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS/HYPOTHESIS FOR THE STUDY
- 2.5 LIMITATIONS OF THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE MALT EXTRACTS AND INGREDIENTS MARKET
- 4.2 MALT EXTRACTS AND INGREDIENTS MARKET, BY REGION
- 4.3 MALT EXTRACTS AND INGREDIENTS MARKET, BY SOURCE
- 4.4 MALT EXTRACTS AND INGREDIENTS MARKET, BY APPLICATION
- 4.5 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET, BY APPLICATION & COUNTRY

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

5.2.1.1 Rising adoption of malt extracts and ingredients in the food & beverage industry

5.2.1.1.1 Food industry

5.2.1.1.2 Non-alcoholic beverage industry

5.2.1.2 Increasing demand for natural sweeteners

5.2.1.3 Increasing expansion strategy by malt extract and ingredient manufacturers

#### **5.2.2 RESTRAINTS**

5.2.2.1 Fluctuating beer market

5.2.2.2 Quality of barley and seasonal variations

#### **5.2.3 OPPORTUNITIES**

5.2.3.1 Emerging markets illustrate the great potential for malt extracts and ingredients

5.2.3.2 Increasing popularity of craft beer

5.2.3.3 Rising demand for organic malt extracts and ingredients

#### **5.2.4 CHALLENGES**

5.2.4.1 Supply of counterfeit malt as well as equipment

5.2.4.2 Price pressure on malt, owing to concerns in the distribution network

### **5.3 YC & YCC SHIFT**

### **5.4 SUPPLY CHAIN**

## **6 MALT EXTRACTS AND INGREDIENTS MARKET, BY PRODUCT**

### **6.1 INTRODUCTION**

### **6.2 INGREDIENTS**

6.2.1 INGREDIENTS ARE MAJORLY USED FOR ALCOHOLIC BEVERAGES

### **6.3 EXTRACTS**

6.3.1 EXTRACTS ARE USED AS FLAVORING AND BROWNING AGENTS

## **7 MALT EXTRACTS AND INGREDIENTS MARKET, BY SOURCE**

### **7.1 INTRODUCTION**

### **7.2 BARLEY**

7.2.1 OVER 20% OF THE GLOBAL BARLEY PRODUCTION IS DIRECTED TOWARD MALT PRODUCTION

## 7.2.2 GLOBAL PRODUCTION OF BARLEY PER 1000 TONNES

## 7.3 WHEAT

7.3.1 WHEAT MALT IS POPULAR IN THE EUROPEAN REGION DUE TO ITS HIGH PRODUCTION

## 7.4 RYE

7.4.1 RYE IS ONE OF THE MOST PREFERRED CHOICES FOR CRAFT BEER

## 7.5 OTHERS

# 8 MALT EXTRACTS AND INGREDIENTS MARKET, BY GRADE

## 8.1 INTRODUCTION

## 8.2 STANDARD

8.2.1 STANDARD MALT FIND SIGNIFICANT APPLICATION IN THE BREWING INDUSTRY

## 8.3 SPECIALTY

8.3.1 SPECIALTY MALT TO HAVE THE HIGHEST APPLICATION IN THE BAKERY AND CONFECTIONERY INDUSTRIES

### 8.3.2 CRYSTAL

8.3.2.1 Crystal malt imparts caramel-like flavor to classic beers

### 8.3.3 ROASTED

8.3.3.1 Roasted malt is versatile in nature and finds use in a variety of applications

### 8.3.4 DARK

8.3.4.1 Dark malts are used to give a sharp taste to recipes

### 8.3.5 OTHER SPECIALTY MALTS

# 9 MALT EXTRACTS AND INGREDIENTS MARKET, BY FORM

## 9.1 INTRODUCTION

## 9.2 DRY

9.2.1 THE DRY FORM IS POPULAR DUE TO ITS HIGHER SHELF LIFE AND EASIER TRANSPORTATION

## 9.3 LIQUID MALT

9.3.1 LIQUID MALT IS IN DEMAND DUE TO RISE IN HOME BREWERY

# 10 MALT EXTRACTS AND INGREDIENTS MARKET, BY APPLICATION

## 10.1 INTRODUCTION

## 10.2 BEVERAGES

## 10.3 ALCOHOLIC BEVERAGES

### 10.3.1 ALCOHOLIC BEVERAGES DOMINATE THE APPLICATION FOR MALT INGREDIENTS

### 10.4 NON-ALCOHOLIC BEVERAGES

#### 10.4.1 NON-BEER DRINKING NATIONS ARE DRIVING THE MARKET FOR NON-ALCOHOLIC MALT-BASED DRINKS

### 10.5 FOOD

#### 10.5.1 MALT INGREDIENTS ARE HIGH IN DEMAND IN THE BAKERY & CONFECTIONERY INDUSTRY

### 10.6 PHARMACEUTICALS

#### 10.6.1 LEADING A HEALTHY LIFESTYLE POPULARIZES THE USAGE OF MALT-BASED SUPPLEMENTS AND MEDICINES

### 10.7 OTHER APPLICATIONS

## 11 MALT EXTRACTS AND INGREDIENTS MARKET, BY REGION

### 11.1 INTRODUCTION

### 11.2 NORTH AMERICA

#### 11.2.1 US

11.2.1.1 Rising demand for craft beer to drive the growth of the market

#### 11.2.2 CANADA

11.2.2.1 Increasing export demand for barley to drive market growth in Canada

#### 11.2.3 MEXICO

11.2.3.1 Popularity of the alternatives of alcoholic beverages in the country to drive market growth

### 11.3 EUROPE

#### 11.3.1 GERMANY

11.3.1.1 High-income levels of consumers to drive market growth

#### 11.3.2 UK

11.3.2.1 Being the second-largest producer of beer in Europe, the growth potential for manufacturers remains high in the UK

#### 11.3.3 FRANCE

11.3.3.1 Availability of a wide variety of beer and bakery applications to drive market growth

#### 11.3.4 RUSSIA

11.3.4.1 Increase in demand for innovative food products to drive market growth

#### 11.3.5 SPAIN

11.3.5.1 Non-alcoholic malt-based drinks to drive market growth

#### 11.3.6 POLAND

11.3.6.1 Changing lifestyles of consumers to drive demand for malt-based ingredients



and extract beverages

#### 11.3.7 REST OF EUROPE

### 11.4 ASIA PACIFIC

#### 11.4.1 CHINA

11.4.1.1 A shift from low-quality beer to premium beer

#### 11.4.2 JAPAN

11.4.2.1 Increased focus of companies on capitalizing on new opportunities to capture the market

#### 11.4.3 INDIA

11.4.3.1 Increase in the adoption of natural sweeteners to propel market growth

#### 11.4.4 AUSTRALIA & NEW ZEALAND

11.4.4.1 Increase in the production of barley to boost market growth

#### 11.4.5 REST OF ASIA PACIFIC

### 11.5 SOUTH AMERICA

#### 11.5.1 BRAZIL

11.5.1.1 Sophistication and high demand for premium products

#### 11.5.2 ARGENTINA

11.5.2.1 Rise in the number of launches for a wide range of products

#### 11.5.3 REST OF SOUTH AMERICA

### 11.6 MIDDLE EAST & AFRICA

#### 11.6.1 MIDDLE EAST

11.6.1.1 Increasing demand for non-alcoholic beverages and malt-based food accelerating the market

#### 11.6.2 AFRICA

11.6.2.1 Increasing beer production propelling malt extracts and ingredients market growth

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 COMPETITIVE LEADERSHIP MAPPING

#### 12.2.1 TERMINOLOGY/NOMENCLATURE

12.2.1.1 Visionary leaders

12.2.1.2 Innovators

12.2.1.3 Dynamic differentiators

12.2.1.4 Emerging companies

### 12.3 STRENGTH OF PRODUCT PORTFOLIO

### 12.4 BUSINESS STRATEGY EXCELLENCE

### 12.5 RANKING OF KEY PLAYERS 2018

## 12.6 COMPETITIVE SCENARIO

### 12.6.1 NEW PRODUCT LAUNCHES

### 12.6.2 EXPANSIONS & INVESTMENTS

### 12.6.3 MERGERS & ACQUISITIONS

### 12.6.4 AGREEMENTS, JOINT VENTURES, AND PARTNERSHIPS

## 12.7 SMALLER PLAYERS MICROQUADRANTS

### 12.7.1 PROGRESSIVE COMPANIES

### 12.7.2 EMERGING COMPANIES

### 12.7.3 RESPONSIVE COMPANIES

### 12.7.4 DYNAMIC COMPANIES

## 12.8 STRENGTH OF PRODUCT PORTFOLIO

## 12.9 BUSINESS STRATEGY EXCELLENCE

## 13 COMPANY PROFILES

(Business overview, Products offered, Recent developments, SWOT analysis & Right to win)\*

### 13.1 GRAINCORP LIMITED

### 13.2 MALTEUROP GROUP

### 13.3 RAHR CORPORATION

### 13.4 BOORTMALT

### 13.5 GROUPE SOUFFLET

### 13.6 MALTEXCO S.A.

### 13.7 MALT PRODUCTS

### 13.8 HOLLAND MALT

### 13.9 BARMALT

### 13.10 IREKS GMBH

### 13.11 MUNTONS PLC.

### 13.12 SIMPSONS MALT

### 13.13 VIKING MALT

### 13.14 AGRARIA

### 13.15 PUREMALT

### 13.16 CEREX

### 13.17 DIASTATISCHE PRODUCTEN

### 13.18 EDME LIMITED

### 13.19 IMPERIAL MALTS LIMITED

### 13.20 LAIHIAN MALLAS

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & Right to win might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD EXCHANGE RATES, 2014–2019

TABLE 2 LIST OF RECENT EXPANSION STRATEGIES ADOPTED BY COMPANIES

TABLE 3 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 4 MALT INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 5 MALT EXTRACTS MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 6 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 7 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 8 BARLEY: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 9 BARLEY: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 10 WHEAT: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 11 WHEAT: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 12 RYE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 RYE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 14 OTHER APPLICATIONS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 OTHER APPLICATIONS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 16 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 17 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2019–2025 (KT)

TABLE 18 SPECIALTY MALT MARKET SIZE, 2018–2025 (USD MILLION)

TABLE 19 STANDARD MALT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 20 STANDARD MALT MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 21 SPECIALTY MALT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 22 SPECIALTY MALT MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 23 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)

TABLE 24 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 25 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (KT)

TABLE 26 BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 27 BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 28 ALCOHOLIC BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 29 ALCOHOLIC BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 30 NON-ALCOHOLIC BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 31 NON-ALCOHOLIC BEVERAGES: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 32 FOOD: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 33 FOOD: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 34 PHARMACEUTICALS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 PHARMACEUTICALS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 36 OTHER APPLICATIONS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 37 OTHER APPLICATIONS: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 38 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 39 MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 40 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 41 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY, 2018–2025 (KT)

TABLE 42 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 43 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 44 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 45 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 46 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (KT)

TABLE 47 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 48 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (KT)

TABLE 49 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 50 NORTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (KT)

TABLE 51 US: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 52 CANADA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 53 MEXICO: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 54 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 55 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY, 2018–2025 (KT)

TABLE 56 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 57 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 58 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 59 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 60 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY

APPLICATION, 2018–2025 (KT)

TABLE 61 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 62 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY BEVERAGES, 2018–2025 (USD MILLION)

TABLE 63 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 64 EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (KT)

TABLE 65 GERMANY: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 66 UK: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 67 FRANCE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 68 RUSSIA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 69 SPAIN: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 70 POLAND: MALT EXTRACTS AND INGREDIENT MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 71 REST OF EUROPE: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 72 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 73 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (KT)

TABLE 74 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 75 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 76 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 77 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 78 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (KT)

TABLE 79 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (USD MILLION)



TABLE 80 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (KT)

TABLE 81 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 82 ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (KT)

TABLE 83 CHINA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 84 JAPAN: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 85 INDIA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 86 AUSTRALIA & NEW ZEALAND: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 87 REST OF ASIA PACIFIC: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 88 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 89 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (KT)

TABLE 90 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 91 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 92 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 93 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 94 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (KT)

TABLE 95 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 96 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (KT)

TABLE 97 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 98 SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (KT)

TABLE 99 BRAZIL: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY



SOURCE, 2018–2025 (USD MILLION)

TABLE 100 ARGENTINA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 101 REST OF SOUTH AMERICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 102 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 103 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY REGION, 2018–2025 (KT)

TABLE 104 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 105 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 106 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (KT)

TABLE 107 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 108 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY APPLICATION, 2018–2025 (KT)

TABLE 109 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 110 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE FOR BEVERAGES, BY SUBTYPE, 2018–2025 (KT)

TABLE 111 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (USD MILLION)

TABLE 112 MEA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY GRADE, 2018–2025 (KT)

TABLE 113 MIDDLE EAST: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 114 AFRICA: MALT EXTRACTS AND INGREDIENTS MARKET SIZE, BY SOURCE, 2018–2025 (USD MILLION)

TABLE 115 NEW PRODUCT LAUNCHES, 2019

TABLE 116 EXPANSIONS & INVESTMENTS, 2018–2019

TABLE 117 MERGERS & ACQUISITIONS, 2017–2019

TABLE 118 AGREEMENTS, JOINT VENTURES, AND PARTNERSHIPS, 2020

## About

The report "Malt Ingredients Market by Type (Dry Extracts, Liquid Extracts, Malt Flour), by Source (Barley, Wheat, Rye), by Grade (Standard & Specialty), by Application (Alcoholic & Non Alcoholic Beverages, Food & Pharmaceutical) & Region Global Trends & Forecast to 2020", defines and segments the global market with analyses and projections of the market size, in terms of value and volume.

The global malt ingredients market is projected to reach a value of \$22.8 Billion by 2020, growing at a CAGR of 6.8% from 2015.

The key players in the malt ingredients market include

Axereal

Cargill, Incorporated

Graincrop Limited

Muntions PLC

Simpsons Malt Ltd.

This research report includes the market for malt ingredients used in beverage, food, pharmaceutical, and other applications. Trends such as increasing demand for natural ingredients, clean-label products, and products that boost health and wellness are driving the global malt ingredients market. Malt is one of the major ingredients in the brewing industry, which is a key driver for the market.

The European region is one of the leading global producers and consumers of malt ingredients. The malt ingredients market in this region is projected to grow at a CAGR of 7.4% from 2015 to 2020.

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