

Magnetic Separator Market - Global Forecast to 2025

<https://marketpublishers.com/r/MAA67177528AEN.html>

Date: February 2020

Pages: 169

Price: US\$ 5,650.00 (Single User License)

ID: MAA67177528AEN

Abstracts

Magnetic Separator Market by Type (Drum, Overband, Roller, Pulleys, Plates, Grates, and Bars), Magnet Type (Permanent Magnets, Electromagnets), Material Type, Cleaning Type, Industry (Mining, Recycling, Food & Beverages) & Region - Global Forecast to 2025

“Magnetic separator market projected to grow at a CAGR of 5.1% during 2020–2025”

The global magnetic separator market is expected to grow from USD 725 million in 2020 to USD 928 million by 2025, at a CAGR of 5.1%. One of the major driving factors for the magnetic separator market is the increase in recycling rates across the world. Also, due to the stringent rules and regulations pertaining to quality in the food & beverages industry, the demand for magnetic separators is increasing.

Expansion and urbanization in developing countries are also driving the growth of the magnetic separator market. However, the manufacturing of low-quality magnetic separators in developing countries restrains the market growth.

“Based on standalone magnet type, magnetic separator market for magnetic pulleys to grow at highest CAGR during forecast period”

The magnetic separator market for magnetic pulleys is expected to grow at the highest CAGR during the forecast period. Magnetic pulleys are used as head pulleys for conveyor belts. These pulleys can be built into an existing conveyor belt system as a head. With the increase in the application areas of magnetic separators, companies are developing new ways to use magnetic pulleys for efficient separation in industries such as mining and recycling. This is expected to increase the demand for magnetic pulleys during the forecast period.

“Based on industry, recycling industry to hold significant share from 2020 to 2025”

Magnetic separators are used for various processes in the recycling industry, such as glass recycling, scrap material recycling, PET flakes recycling, plastic recycling, rubber recycling, municipal solid waste recycling, and e-waste recycling. Owing to an increase in the waste produced by countries across the world, the need for recycling is ever increasing.

The recycling industry is picking up in countries such as the US and Canada, as China has implemented the National Sword Policy, which puts restrictions on the waste being imported by the country. These developments are expected to provide stimulus to the recycling industry across the world and propel the demand for magnetic separators.

“Market in APAC to grow at significant CAGR during forecast period”

The magnetic separator market in APAC is expected to grow at the highest CAGR during the forecast period. This growth can be attributed to the significantly growing mining industry in the region, led by China. China is the world's largest producer of coal, gold, iron ore, and most rare earth minerals. It is also the world's leading consumer of most mining products. This has provided a major boost to the mining industry in the country and the overall APAC region. Also, South Korea stands third in the list of countries having the best recycling rates, only behind Germany and Austria. According to a 2019 report by the European Environmental Agency (EEA), the country recycles ~54% of its municipal and household waste. The South Korean government is aiming to increase this recycling rate further, which is expected to propel the demand for magnetic separators in the recycling industry.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the magnetic separator market space. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 – 45%, Tier 2 – 30%, and Tier 3 – 25%

By Designation: C-level Executives – 40%, Directors – 35%, and Others – 25%

By Region: North America – 45%, APAC – 30%, Europe – 15%, and RoW – 10%

The report profiles key players in the magnetic separator market with their respective market ranking analysis. Prominent players profiled in this report are Eriez (US), Goudsmit Magnetics (Netherlands), Industrial Magnetics (US), Eclipse Magnetics (UK), Nippon Magnetics (Japan), Metso (Finland), Bunting Magnetics (US), Multotec (South Africa), K.W. Supply Magneetsystemen (Netherlands), STEINERT (Germany), LONGi Magnet (China), Kanetec (Japan), Sollau (Czech Republic), Shandong Huate Magnet Technology (China), Malvern Engineering (South Africa), Jupiter Magnetics (India), Permanent Magnets (India), Magnetic Products (US), Innovative Magnetic Technologies (Canada), and Weifang GUOTE Mining Equipment (China).

The study includes an in-depth competitive analysis of these key players in the magnetic separator market, with their business overview, recent developments, and key market strategies for leaders.

Research Coverage:

This research report categorizes the global magnetic separator market by type, magnet type, material type, cleaning type, industry, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the magnetic separator market and forecasts the same until 2025. Also, the report consists of the market ranking analysis of the key players operating in the magnetic separator market.

Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

This report segments the magnetic separator market comprehensively and provides the closest market size projection for all subsegments across different regions.

The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.

This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes market ranking analysis of major players, product launches, partnerships, collaborations, joint ventures, expansions, agreements & contracts, and acquisitions.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION AND SCOPE
- 1.3 INCLUSIONS AND EXCLUSIONS
- 1.4 STUDY SCOPE
 - 1.4.1 MARKETS COVERED
 - 1.4.2 YEARS CONSIDERED
- 1.5 CURRENCY
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakdown of primary interviews
 - 2.1.2.2 Key data from primary sources
 - 2.1.2.3 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.1.1 Approach for capturing market size by bottom-up analysis (demand side)
 - 2.2.2 TOP-DOWN APPROACH
 - 2.2.2.1 Approach for capturing market size by top-down analysis (supply side)
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE MAGNETIC SEPARATOR MARKET
- 4.2 MAGNETIC SEPARATOR MARKET, BY MAGNET TYPE AND INDUSTRY
- 4.3 MAGNETIC SEPARATOR MARKET, BY EQUIPMENT TYPE
- 4.4 COUNTRY-WISE MAGNETIC SEPARATOR MARKET GROWTH RATE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Expansion and urbanization in developing countries

5.2.1.2 Stringent rules and regulations pertaining to quality in the food & beverages industry

5.2.1.3 Increasing recycling rates across the world

5.2.2 RESTRAINTS

5.2.2.1 Manufacturing of low-quality magnetic separators in developing countries

5.2.3 OPPORTUNITIES

5.2.3.1 Advancements in magnetic separation technology

5.2.3.2 Increasing use of superconducting magnets in magnetic separators

5.2.4 CHALLENGES

5.2.4.1 Safety concerns related to use of magnetic separators

5.3 VALUE CHAIN ANALYSIS

6 MAGNETIC SEPARATOR MARKET, BY TYPE

6.1 INTRODUCTION

6.2 MAGNETIC SEPARATOR EQUIPMENT

6.2.1 DRUM

6.2.1.1 Drum magnetic separators are used in industries such as food & beverages, chemical & pharmaceutical, and glass

6.2.2 ROLLER

6.2.2.1 Roller magnetic separators are made of alloys of rare earth elements and are more powerful compared to other magnets

6.2.3 OVERBAND (SUSPENDED)

6.2.3.1 Overband magnetic separators are ideal for removing high volumes of iron particles and mainly used in recycling and mining industries

6.2.4 EDDY CURRENT SEPARATORS

6.2.4.1 Eddy current separators are used to remove non-ferrous conducting metals

6.3 STANDALONE MAGNETIC SEPARATORS

6.3.1 PULLEYS

6.3.1.1 Magnetic pulleys find major applications in mining and recycling industries

6.3.2 BARS & RODS

6.3.2.1 Magnetic bars & rods are used to remove ferrous contaminants from both dry

and liquid applications

6.3.3 PLATES

6.3.3.1 Plate magnets are used to separate ferrous impurities from free flowing and pneumatically conveyed materials

6.3.4 GRATES

6.3.4.1 Grate magnets are mainly used in industries, such as food, plastics & ceramics, and pharmaceutical

6.3.5 DRAWERS

6.3.5.1 Drawer magnets provide excellent equipment and product protection of medium and fine ferrous contaminants in dry, free-flowing products under gravity flow

6.3.6 FILTERS

6.3.6.1 Magnetic filters are mostly used for wet applications

6.3.7 CHUTES & HUMPS

6.3.7.1 Chutes & humps provide excellent separation results for high volume, poor flowing, or abrasive materials

6.3.8 OTHERS

6.3.8.1 Other magnetic separators are used where product purity is the top-most priority

7 MAGNETIC SEPARATOR MARKET, BY MAGNET TYPE

7.1 INTRODUCTION

7.2 PERMANENT MAGNETS

7.2.1 PERMANENT MAGNET SEPARATORS ARE LESS EXPENSIVE THAN ELECTROMAGNETIC SEPARATORS AND DO NOT REQUIRE CONTINUOUS ELECTRICAL SUPPLY

7.3 ELECTROMAGNETS

7.3.1 ELECTROMAGNETIC SEPARATORS ARE PREFERRED IN APPLICATIONS WHERE DIFFERENT STRENGTH LEVELS OF MAGNETISM ARE REQUIRED

8 MAGNETIC SEPARATOR MARKET, BY CLEANING TYPE

8.1 INTRODUCTION

8.2 MANUAL

8.2.1 MANUAL MAGNETIC SEPARATORS ARE LESS COSTLY AS COMPARED TO AUTOMATIC MAGNETIC SEPARATORS AND ARE PREFERRED IN SMALL AND MEDIUM-SIZED INDUSTRIES

8.3 AUTOMATIC

8.3.1 AUTOMATIC MAGNETIC SEPARATORS HELP TO REDUCE MANPOWER

REQUIREMENT AND PROVIDE HIGHER SAFETY THAN MANUAL MAGNETIC SEPARATORS

9 MAGNETIC SEPARATOR MARKET, BY MATERIAL TYPE

9.1 INTRODUCTION

9.2 DRY

9.2.1 INCREASING IMPORTANCE OF MAGNETIC SEPARATORS FOR REMOVAL OF CONTAMINANTS FROM COARSE AND FINE MATERIALS PROVIDES GROWTH OPPORTUNITY FOR THE MARKET

9.3 WET

9.3.1 MARKET GROWTH IS DRIVEN BY WASTEWATER MANAGEMENT AND BEVERAGES APPLICATIONS

10 MAGNETIC SEPARATOR COMPONENTS

10.1 INTRODUCTION

10.2 FEED HOPPER

10.3 MAGNET

10.4 CONVEYOR BELT

10.5 COLLECTION TANK

11 MAGNETIC SEPARATOR, BY INTENSITY

11.1 INTRODUCTION

11.2 HIGH INTENSITY

11.3 LOW & MEDIUM INTENSITY

12 MAGNETIC SEPARATOR MARKET, BY INDUSTRY

12.1 INTRODUCTION

12.2 RECYCLING

12.2.1 INCREASE IN WASTE PRODUCTION TO INCREASE THE DEMAND FOR MAGNETIC SEPARATORS IN THE RECYCLING INDUSTRY DURING THE FORECAST PERIOD

12.3 MINING

12.3.1 INCREASING MINING PROJECTS ACROSS THE WORLD TO DRIVE MARKET GROWTH

12.4 CHEMICAL & PHARMACEUTICAL

12.4.1 STRINGENT RULES & REGULATIONS FOR THE QUALITY OF MEDICINES TO DRIVE THE MARKET IN CHEMICAL & PHARMACEUTICAL INDUSTRY

12.5 CERAMICS, PAPER, AND PLASTICS

12.5.1 RISING PLASTIC WASTE ACROSS THE WORLD TO PROVIDE GROWTH OPPORTUNITIES FOR THE MARKET

12.6 FOOD & BEVERAGES

12.6.1 MAGNETIC SEPARATORS ARE VITAL IN THE FOOD & BEVERAGES INDUSTRY AS THEY HELP IN REMOVING FERROUS CONTAMINANTS FROM FOOD PRODUCTS

12.7 GLASS & TEXTILE

12.7.1 GROWING GLASS INDUSTRY ACROSS MAJOR ECONOMIES PROVIDES HUGE OPPORTUNITIES FOR MAGNETIC SEPARATOR PROVIDERS

12.8 OTHERS

13 GEOGRAPHIC ANALYSIS

13.1 INTRODUCTION

13.2 NORTH AMERICA

13.2.1 US

13.2.1.1 Growing recycling industry in the US to provide growth opportunities for the market players

13.2.2 CANADA

13.2.2.1 Growing chemical & pharmaceutical industry in the country set to offer significant opportunities for the market

13.2.3 MEXICO

13.2.3.1 Various international magnetic separator providers have set up their manufacturing and sales offices in Mexico in recent years

13.3 EUROPE

13.3.1 UK

13.3.1.1 Growing application of magnetic separators for plastic processing to boost the market during forecast period

13.3.2 GERMANY

13.3.2.1 Magnetic separator market in Germany to grow at highest CAGR during forecast period

13.3.3 FRANCE

13.3.3.1 Growing food & beverages industry in France to drive market growth

13.3.4 ITALY

13.3.4.1 Growing awareness about benefits of waste management to drive the market growth in Italy

13.3.5 REST OF EUROPE

13.3.5.1 Countries in Rest of Europe contribute significantly to the growth of the magnetic separator market

13.4 ASIA PACIFIC (APAC)

13.4.1 CHINA

13.4.1.1 China expected to account for the largest market share in APAC

13.4.2 JAPAN

13.4.2.1 Growing pharmaceutical industry in Japan presents significant growth opportunities

13.4.3 SOUTH KOREA

13.4.3.1 South Korean government has taken various initiatives to strengthen the recycling industry in the country

13.4.4 REST OF APAC

13.4.4.1 Countries in Rest of APAC present an attractive opportunity for magnetic separator providers during forecast period

13.5 REST OF THE WORLD (ROW)

13.5.1 SOUTH AMERICA

13.5.1.1 South America expected to grow at a higher CAGR during forecast period

13.5.2 MIDDLE EAST & AFRICA

13.5.2.1 Growing mining and construction industries in the region to propel the demand for magnetic separators

14 COMPETITIVE LANDSCAPE

14.1 OVERVIEW

14.2 MARKET RANKING ANALYSIS: MAGNETIC SEPARATOR MARKET, 2019

14.3 COMPETITIVE LEADERSHIP MAPPING

14.3.1 VISIONARY LEADERS

14.3.2 INNOVATORS

14.3.3 DYNAMIC DIFFERENTIATORS

14.3.4 EMERGING COMPANIES

14.4 STRENGTH OF PRODUCT PORTFOLIO (25 PLAYERS)

14.5 BUSINESS STRATEGY EXCELLENCE (25 PLAYERS)

14.6 COMPETITIVE SITUATIONS AND TRENDS

14.6.1 PRODUCT LAUNCHES

14.6.2 PARTNERSHIPS, AGREEMENTS & JOINT VENTURES

14.6.3 EXPANSIONS

14.6.4 MERGERS & ACQUISITIONS

15 COMPANY PROFILES

15.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View)*

15.1.1 ERIEZ

15.1.2 METSO

15.1.3 STEINERT

15.1.4 NIPPON MAGNETICS

15.1.5 GOUDSMIT MAGNETICS

15.1.6 BUNTING MAGNETICS

15.1.7 ECLIPSE MAGNETICS

15.1.8 INDUSTRIAL MAGNETICS

15.1.9 K.W. SUPPLY MAGNEETSYSTEMEN

15.1.10 MULTOTEC

* Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

15.2 RIGHT TO WIN

15.3 OTHER PLAYERS

15.3.1 INNOVATIVE MAGNETIC TECHNOLOGIES

15.3.2 JUPITER MAGNETICS

15.3.3 KANETEC

15.3.4 LONGI MAGNET

15.3.5 MAGNETIC PRODUCTS

15.3.6 MALVERN ENGINEERING

15.3.7 PERMANENT MAGNETS

15.3.8 SHANDONG HUATE MAGNET TECHNOLOGY

15.3.9 SLON MAGNETIC SEPARATOR

15.3.10 SOLLAU

15.3.11 WEIFANG GUOTE MINING EQUIPMENT

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

16.3 AVAILABLE CUSTOMIZATIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 COUNTRIES WITH HIGHEST RECYCLING RATES

TABLE 2 MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 3 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY TYPE, 2017–2025 (USD MILLION)

TABLE 4 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY MAGNET TYPE, 2017–2025 (USD MILLION)

TABLE 5 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 6 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 7 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY REGION, 2017–2025 (USD MILLION)

TABLE 8 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY INDUSTRY, 2017–2025 (USD MILLION)

TABLE 9 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN RECYCLING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 10 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN MINING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 11 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN CERAMICS, PAPER, AND PLASTICS INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 12 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN FOOD & BEVERAGES, BY REGION, 2017–2025 (USD MILLION)

TABLE 13 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN CHEMICAL & PHARMACEUTICAL INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 14 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN GLASS & TEXTILE INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 15 MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, IN OTHER INDUSTRIES, BY REGION, 2017–2025 (USD MILLION)

TABLE 16 DRUM MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 17 ROLLER MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 18 OVERBAND MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 19 EDDY CURRENT MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 20 STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 21 STANDALONE MAGNETIC SEPARATOR MARKET SIZE BY MAGNET TYPE, 2017–2025 (USD MILLION)

TABLE 22 STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 23 STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 24 STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 25 STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY, 2017–2025 (USD MILLION)

TABLE 26 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN RECYCLING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 27 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN MINING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 28 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN CERAMICS, PAPER, AND PLASTICS INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 29 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN FOOD & BEVERAGES INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 30 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN CHEMICAL & PHARMACEUTICAL INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 31 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN GLASS & TEXTILE INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 32 STANDALONE MAGNETIC SEPARATOR MARKET SIZE IN OTHER INDUSTRIES, BY REGION, 2017–2025 (USD MILLION)

TABLE 33 MAGNETIC PULLEY MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 34 BARS & RODS MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 35 PLATE MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 36 GRATE MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 37 DRAWER MAGNETIC SEPARATOR MARKET SIZE, BY REGION,

2017–2025 (USD MILLION)

TABLE 38 FILTER MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 39 CHUTES & HUMPS MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 40 OTHER MAGNETIC SEPARATORS MARKET SIZE, BY REGION, 2016-2025 (USD MILLION)

TABLE 41 MAGNETIC SEPARATOR MARKET SIZE, BY MAGNET TYPE, 2017–2025 (USD MILLION)

TABLE 42 MAGNETIC SEPARATOR MARKET SIZE, FOR PERMANENT MAGNET, BY TYPE, 2017–2025 (USD MILLION)

TABLE 43 MAGNETIC SEPARATOR MARKET SIZE FOR PERMANENT MAGNET TYPE, BY REGION, 2017–2025 (USD MILLION)

TABLE 44 MAGNETIC SEPARATOR MARKET SIZE, FOR ELECTROMAGNET TYPE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 45 MAGNETIC SEPARATOR MARKET SIZE FOR ELECTROMAGNET TYPE, BY REGION, 2017–2025 (USD MILLION)

TABLE 46 MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 47 MAGNETIC SEPARATOR MARKET SIZE FOR MANUAL CLEANING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 48 MAGNETIC SEPARATOR MARKET SIZE FOR MANUAL CLEANING, BY REGION, 2017–2025 (USD MILLION)

TABLE 49 MAGNETIC SEPARATOR MARKET SIZE FOR AUTOMATIC CLEANING, BY TYPE, 2017–2025 (USD MILLION)

TABLE 50 MAGNETIC SEPARATOR MARKET SIZE FOR AUTOMATIC CLEANING, BY REGION, 2017–2025 (USD MILLION)

TABLE 51 MAGNETIC SEPARATOR MARKET SIZE, BY MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 52 MAGNETIC SEPARATOR MARKET SIZE FOR DRY MATERIAL, BY TYPE, 2017–2025 (USD MILLION)

TABLE 53 MAGNETIC SEPARATOR MARKET SIZE FOR DRY MATERIAL, BY REGION, 2017–2025 (USD MILLION)

TABLE 54 MAGNETIC SEPARATOR MARKET SIZE FOR WET MATERIAL, BY TYPE, 2017–2025 (USD MILLION)

TABLE 55 MAGNETIC SEPARATOR MARKET SIZE FOR WET MATERIAL, BY REGION, 2017–2025 (USD MILLION)

TABLE 56 MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY, 2017–2025 (USD MILLION)

TABLE 57 MAGNETIC SEPARATOR MARKET SIZE IN RECYCLING INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 58 MAGNETIC SEPARATOR MARKET SIZE IN RECYCLING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 59 MAGNETIC SEPARATOR MARKET SIZE IN MINING INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 60 MAGNETIC SEPARATOR MARKET SIZE IN MINING INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 61 MAGNETIC SEPARATOR MARKET SIZE IN CHEMICAL & PHARMACEUTICAL INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 62 MAGNETIC SEPARATOR MARKET SIZE IN CHEMICAL & PHARMACEUTICAL INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 63 MAGNETIC SEPARATOR MARKET SIZE IN CERAMICS, PAPER, AND PLASTICS INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 64 MAGNETIC SEPARATOR MARKET SIZE FOR CERAMICS, PAPER, AND PLASTICS INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 65 MAGNETIC SEPARATOR MARKET SIZE IN FOOD & BEVERAGES INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 66 MAGNETIC SEPARATOR MARKET SIZE IN FOOD & BEVERAGES INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 67 MAGNETIC SEPARATOR MARKET SIZE IN GLASS & TEXTILE INDUSTRY, BY TYPE, 2017–2025 (USD MILLION)

TABLE 68 MAGNETIC SEPARATOR MARKET SIZE IN GLASS & TEXTILE INDUSTRY, BY REGION, 2017–2025 (USD MILLION)

TABLE 69 MAGNETIC SEPARATOR MARKET SIZE IN OTHER INDUSTRIES, BY TYPE, 2017–2025 (USD MILLION)

TABLE 70 MAGNETIC SEPARATOR MARKET SIZE IN OTHER INDUSTRIES, BY REGION, 2017–2025 (USD MILLION)

TABLE 71 MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 72 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 73 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 74 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY TYPE, 2017–2025 (USD MILLION)

TABLE 75 NORTH AMERICA: STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 76 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY MAGNET

TYPE, 2017–2025 (USD MILLION)

TABLE 77 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 78 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 79 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY, 2017–2025 (USD MILLION)

TABLE 80 TOP 15 COUNTRIES WITH HIGHEST RECYCLING RATES IN EUROPE, 2019

TABLE 81 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 82 EUROPE: MAGNETIC SEPARATOR MARKET, BY TYPE, 2017–2025 (USD MILLION)

TABLE 83 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY TYPE, 2017–2025 (USD MILLION)

TABLE 84 EUROPE: STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 85 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, BY MAGNET TYPE, 2017–2025 (USD MILLION)

TABLE 86 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 87 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 88 EUROPE: MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY, 2017–2025 (USD MILLION)

TABLE 89 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 90 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 91 APAC: MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY TYPE, 2017–2025 (USD MILLION)

TABLE 92 APAC: STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025 (USD MILLION)

TABLE 93 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY MAGNET TYPE, 2017–2025 (USD MILLION)

TABLE 94 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY MATERIAL TYPE, 2017–2025 (USD MILLION)

TABLE 95 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE, 2017–2025 (USD MILLION)

TABLE 96 APAC: MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY,
2017–2025 (USD MILLION)

TABLE 97 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY REGION, 2017–2025
(USD MILLION)

TABLE 98 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY TYPE, 2017–2025
(USD MILLION)

TABLE 99 ROW: MAGNETIC SEPARATOR MARKET SIZE, FOR EQUIPMENT, BY
TYPE, 2017–2025 (USD MILLION)

TABLE 100 ROW: STANDALONE MAGNETIC SEPARATOR MARKET SIZE, BY
TYPE, 2017–2025 (USD MILLION)

TABLE 101 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY MAGNET TYPE,
2017–2025 (USD MILLION)

TABLE 102 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY MATERIAL TYPE,
2017–2025 (USD MILLION)

TABLE 103 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY CLEANING TYPE,
2017–2025 (USD MILLION)

TABLE 104 ROW: MAGNETIC SEPARATOR MARKET SIZE, BY INDUSTRY,
2017–2025 (USD MILLION)

TABLE 105 PRODUCT LAUNCHES, 2017–2019

TABLE 106 PARTNERSHIPS, AGREEMENTS, & JOINT VENTURES, 2018–2019

TABLE 107 EXPANSIONS, 2017–2019

TABLE 108 MERGERS & ACQUISITIONS, 2017–2019

List Of Figures

LIST OF FIGURES

- FIGURE 1 MAGNETIC SEPARATOR MARKET: PROCESS FLOW OF MARKET SIZE ESTIMATION
- FIGURE 2 MAGNETIC SEPARATOR MARKET: RESEARCH DESIGN
- FIGURE 3 MAGNETIC SEPARATOR MARKET: BOTTOM-UP APPROACH
- FIGURE 4 MAGNETIC SEPARATOR MARKET: TOP-DOWN APPROACH
- FIGURE 5 DATA TRIANGULATION
- FIGURE 6 ASSUMPTIONS FOR RESEARCH STUDY
- FIGURE 7 STANDALONE MAGNETIC SEPARATOR MARKET TO EXHIBIT HIGHER CAGR
- FIGURE 8 PERMANENT TYPE OF MAGNETIC SEPARATORS TO EXHIBIT HIGHER CAGR IN THE MARKET
- FIGURE 9 AUTOMATIC CLEANING TYPE OF MAGNETIC SEPARATOR MARKET TO WITNESS SIGNIFICANT GROWTH
- FIGURE 10 RECYCLING TO ACCOUNT FOR LARGEST SIZE OF MAGNETIC SEPARATOR MARKET DURING THE FORECAST PERIOD
- FIGURE 11 MAGNETIC SEPARATOR MARKET IN APAC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
- FIGURE 12 INCREASING ADOPTION OF MAGNETIC SEPARATORS IN RECYCLING AND FOOD & BEVERAGES INDUSTRIES TO DRIVE GROWTH OF THE MARKET
- FIGURE 13 PERMANENT MAGNETIC SEPARATORS AND MINING INDUSTRY HAD THE LARGEST MARKET SHARE IN APAC, IN 2019
- FIGURE 14 OVERBAND MAGNETIC SEPARATORS TO GROW AT HIGHEST CAGR IN EQUIPMENT CATEGORY DURING THE FORECAST PERIOD
- FIGURE 15 CHINA TO RECORD HIGHEST CAGR IN MAGNETIC SEPARATOR MARKET
- FIGURE 16 MAGNETIC SEPARATOR MARKET DRIVERS AND THEIR IMPACT
- FIGURE 17 MAGNETIC SEPARATOR MARKET OPPORTUNITIES AND THEIR IMPACT
- FIGURE 18 MAGNETIC SEPARATOR MARKET RESTRAINTS AND CHALLENGES AND THEIR IMPACT
- FIGURE 19 VALUE CHAIN ANALYSIS OF MAGNETIC SEPARATION ECOSYSTEM: R&D AND MANUFACTURING PHASES CONTRIBUTE MAXIMUM VALUE
- FIGURE 20 STANDALONE MAGNETIC SEPARATOR MARKET TO GROW AT A HIGHER CAGR
- FIGURE 21 DRUM MAGNETIC SEPARATORS TO ACCOUNT FOR LARGEST

SHARE IN EQUIPMENT CATEGORY OF MAGNETIC SEPARATOR MARKET
FIGURE 22 MAGNETIC SEPARATOR EQUIPMENT MARKET IN RECYCLING INDUSTRY TO GROW AT THE HIGHEST CAGR
FIGURE 23 DRUM MAGNETIC SEPARATOR MARKET IN APAC TO ACCOUNT FOR THE LARGEST SHARE
FIGURE 24 THE MARKET FOR PULLEYS IS EXPECTED TO GROW AT THE HIGHEST CAGR
FIGURE 25 STANDALONE MAGNETIC SEPARATOR MARKET IN FOOD & BEVERAGES INDUSTRY TO GROW AT HIGHEST CAGR
FIGURE 26 MAGNETIC PULLEY MARKET IN APAC TO GROW AT THE HIGHEST CAGR
FIGURE 27 MAGNETIC SEPARATOR MARKET FOR PERMANENT MAGNET TYPE EXPECTED TO GROW AT A HIGHER CAGR
FIGURE 28 AUTOMATIC MAGNETIC SEPARATOR MARKET TO GROW AT A HIGHER CAGR
FIGURE 29 DRY MAGNETIC SEPARATORS EXPECTED TO GROW AT A HIGHER CAGR
FIGURE 30 MAGNETIC SEPARATOR MARKET IN FOOD & BEVERAGES INDUSTRY TO GROW AT HIGHEST CAGR
FIGURE 31 EQUIPMENT TYPE TO LEAD THE MAGNETIC SEPARATOR MARKET IN THE RECYCLING INDUSTRY
FIGURE 32 APAC MAGNETIC SEPARATOR MARKET IN MINING INDUSTRY TO GROW AT HIGHEST CAGR
FIGURE 33 NORTH AMERICA MAGNETIC SEPARATOR MARKET IN FOOD & BEVERAGES INDUSTRY TO ACCOUNT FOR THE LARGEST SHARE
FIGURE 34 MAGNETIC SEPARATOR MARKET IN APAC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD
FIGURE 35 NORTH AMERICA: MAGNETIC SEPARATOR MARKET SNAPSHOT
FIGURE 36 EUROPE: MAGNETIC SEPARATOR MARKET SNAPSHOT
FIGURE 37 APAC: MAGNETIC SEPARATOR MARKET SNAPSHOT
FIGURE 38 SOUTH AMERICA MAGNETIC SEPARATOR MARKET TO GROW AT A HIGHER CAGR IN ROW
FIGURE 39 PLAYERS IN THE MAGNETIC SEPARATOR MARKET ADOPTED PRODUCT LAUNCH AS THEIR KEY STRATEGY FOR BUSINESS EXPANSION FROM 2018–2019
FIGURE 40 MARKET RANKING OF MAJOR PLAYERS IN THE MAGNETIC SEPARATOR MARKET, 2019
FIGURE 41 MAGNETIC SEPARATOR MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 42 METSO: COMPANY SNAPSHOT

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