

# **Magnetic Flowmeter Market by Type (In-Line, Insertion, Low Flow), Component (Flow Tube, Sensing Electrodes), Application (Water & Wastewater, Food & Beverages, Chemicals, Pulp & Paper), and Geography - Global Trends & Forecasts from 2014 to 2020**

<https://marketpublishers.com/r/M874DC34892EN.html>

Date: March 2015

Pages: 162

Price: US\$ 5,650.00 (Single User License)

ID: M874DC34892EN

## **Abstracts**

The magnetic flowmeters are one of the leading types of flowmeters, which are used for measuring liquid flow. The major industries where the magnetic flowmeters have been witnessing the maximum growth are the water & wastewater, chemicals, pulp & paper, and food & beverages industries. The recent development which favored this continuous growth of the magnetic flowmeter market is the introduction of the two-wire magnetic flowmeters.

The various types of the magnetic flowmeters are the in-line, insertion, and low flow magnetic flowmeters. Whereas the applications of the market are water & wastewater, oil & gas, food & beverages, chemicals, energy generation, metals & mining, pulp & paper, pharmaceuticals, and so on. The report covers geographic regions which include North America, Europe, Asia-Pacific, and the Rest of the World (RoW).

The report profiles the promising major players with SWOT analysis of these key players in the magnetic flowmeter market. The competitive landscape of the market presents an interesting picture, where a large number of small players have become a force to calculate with. The market is witnessing a series of new product launch announcements and partnerships across the value chain.

The report also discusses the future of the global market with road-maps, upcoming technologies, markets, and applications with respect to market. The major companies operating in the magnetic flowmeter market are Emerson Electric Co. (U.S.),

Endress+Hauser AG (Germany), ABB Ltd. (Switzerland), and Krohne Messtechnik GmbH (Germany), among others.

**Market by Type:** The global magnetic flowmeter market is mainly categorized into the in-line, insertion, and low flow magnetic flowmeters.

**Market by Technology:** The technology market includes profibus, modbus, fieldbus, HART, and others.

**Market by Application:** The global magnetic flowmeter market is mainly categorized into water & wastewater, oil & gas, food & beverages, chemicals, energy generation, metals & mining, pulp & paper, pharmaceuticals, and others.

**Market by Geography:** The global magnetic flowmeter market is segmented into four different regions: Americas, Europe, APAC, and the rest of the world.

The report recognizes market dynamics such as the drivers, restraints, and opportunities. Apart from the market segmentation, the report also includes the critical market data and qualitative information for each product type along with the quantitative analysis, such as the Porter's five force analysis, market time-line analysis, industry breakdown analysis, and value chain analysis.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 DEMAND-SIDE ANALYSIS
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
  - 2.4.2 KEY DATA FROM PRIMARY SOURCES
    - 2.4.2.1 KEY INDUSTRY INSIGHTS
  - 2.4.3 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE MAGNETIC FLOWMETER MARKET
- 4.2 MAGNETIC FLOWMETER MARKET — PRODUCT TYPES
- 4.3 MAGNETIC FLOWMETER MARKET IN ASIA-PACIFIC
- 4.4 CHINA, SOUTH KOREA, AND JAPAN ARE EXPECTED TO LEAD THE MAGNETIC FLOWMETER MARKET
- 4.5 MAGNETIC FLOWMETER MARKET: MAJOR APPLICATIONS (2020)
- 4.6 MAGNETIC FLOWMETER MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.7 LIFE CYCLE ANALYSIS, BY GEOGRAPHY, 2013

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION

## 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Strong position in the emerging magnetic flowmeter market

5.3.1.2 The growing demand for the magnetic flowmeters in the water & wastewater industry

### 5.3.2 RESTRAINTS

5.3.2.1 Inability to measure hydrocarbons (Nonconductive)

5.3.2.2 High costs of the new generation magnetic flowmeters

### 5.3.3 OPPORTUNITIES

5.3.3.1 Expanding magnetic flowmeters in the untapped regions

### 5.3.4 CHALLENGES

5.3.4.1 Instability in the magnetic flowmeter

5.3.4.2 Product differentiation by vendors

## 5.4 VALUE CHAIN ANALYSIS

## 5.5 SUPPLY CHAIN ANALYSIS

### 5.5.1 KEY INFLUENCERS

## 6 MAGNETIC FLOWMETER MARKET, BY COMPONENT

### 6.1 INTRODUCTION

### 6.2 MAGNETIC COILS

### 6.3 SENSING ELECTRODES

### 6.4 TRANSMITTERS

### 6.5 NON-MAGNETIC FLOW TUBES

## 7 MARKET ANALYSIS, BY PRODUCT

### 7.1 INTRODUCTION

### 7.2 IN-LINE MAGNETIC FLOWMETERS

### 7.3 INSERTION MAGNETIC FLOWMETERS

### 7.4 LOW FLOW MAGNETIC FLOWMETERS

## 8 MAGNETIC FLOWMETER MARKET, BY TECHNOLOGY

### 8.1 INTRODUCTION

### 8.2 PROFIBUS

### 8.3 MODBUS

### 8.4 FIELDBUS

### 8.5 HART

## **9 MAGNETIC FLOWMETER MARKET, BY APPLICATION**

- 9.1 INTRODUCTION
- 9.2 WATER & WASTEWATER
- 9.3 OIL & GAS
- 9.4 CHEMICALS & PETROCHEMICALS
- 9.5 FOOD & BEVERAGES
- 9.6 POWER GENERATION
- 9.7 PULP & PAPER
- 9.8 METALS & MINING
- 9.9 PHARMACEUTICALS
- 9.10 OTHERS

## **10 GEOGRAPHIC ANALYSIS**

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
- 10.3 EUROPE
- 10.4 APAC
- 10.5 REST OF THE WORLD (ROW)

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 MARKET SHARE ANALYSIS, MAGNETIC FLOWMETER MARKET
- 11.3 COMPETITIVE SITUATION AND TRENDS
  - 11.3.1 NEW PRODUCT LAUNCHES
  - 11.3.2 AGREEMENTS, COLLABORATIONS, CONTRACTS & JOINT VENTURES
  - 11.3.3 MERGERS AND ACQUISITIONS

## **12 COMPANY PROFILE (OVERVIEW, PRODUCTS AND SERVICES, FINANCIALS, STRATEGY & DEVELOPMENT)**

- 12.1 INTRODUCTION
- 12.2 ABB LTD.
- 12.3 AZBIL CORPORATION
- 12.4 ENDRESS+HAUSAR AG
- 12.5 EMERSON ELECTRIC CORPORATION

12.6 GENERAL ELECTRIC

12.7 HONEYWELL INTERNATIONAL INC.

12.8 KROHNE MESSTECHNIK GMBH

12.9 OMEGA ENGINEERING INC.

12.1 SIEMENS AG

12.11 YOKOGAWA ELECTRIC CORPORATION (Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.)

## **13 APPENDIX**

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 MAGNETIC FLOWMETER MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 2 DRIVER ANALYSIS

Table 3 RESTRAINT ANALYSIS

Table 4 OPPORTUNITY ANALYSIS

Table 5 CHALLENGE ANALYSIS

Table 6 MAGNETIC FLOWMETER MARKET SIZE, BY COMPONENT, 2014—2020 (\$MILLION)

Table 7 IN-LINE MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 8 INFLOW MAGNETIC FLOWMETER MARKET SIZE, BY REGION ,2013–2020 (\$MILLION)

Table 9 IN-LINE MAGNETIC FLOWMETER MARKET FOR WATER & WASTEWATER, BY REGION, 2013–2020 (\$MILLION)

Table 10 IN-LINE MAGNETIC FLOWMETER MARKET FOR OIL & GAS, BY REGION, 2013–2020 (\$MILLION)

Table 11 IN-LINE MAGNETIC FLOWMETER MARKET FOR CHEMICALS, BY REGION, 2013–2020 (\$MILLION)

Table 12 IN-LINE MAGNETIC FLOWMETER MARKET FOR FOOD & BEVERAGES, BY REGION, 2013–2020 (\$MILLION)

Table 13 IN-LINE MAGNETIC FLOWMETER MARKET FOR PULP & PAPER, BY REGION, 2013–2020 (\$MILLION)

Table 14 IN-LINE MAGNETIC FLOWMETER MARKET FOR METALS & MINING, BY REGION, 2013–2020 (\$MILLION)

Table 15 IN-LINE MAGNETIC FLOWMETER MARKET FOR POWER GENERATION, BY REGION, 2013–2020 (\$MILLION)

Table 16 IN-LINE MAGNETIC FLOWMETER MARKET FOR PHARMACEUTICALS, BY REGION, 2013–2020 (\$MILLION)

Table 17 IN-LINE MAGNETIC FLOWMETER MARKET FOR OTHERS, BY REGION, 2013–2020 (\$MILLION)

Table 18 INSERTION FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 19 INSERTION FLOWMETER MARKET SIZE, BY REGION ,2013–2020 (\$MILLION)

Table 20 INSERTION MAGNETIC FLOWMETER MARKET FOR WATER &

WASTEWATER, BY REGION, 2013–2020 (\$MILLION)

Table 21 INSERTION MAGNETIC FLOWMETER MARKET FOR OIL & GAS, BY REGION, 2013–2020 (\$MILLION)

Table 22 INSERTION MAGNETIC FLOWMETER MARKET FOR CHEMICALS, BY REGION, 2013–2020 (\$MILLION)

Table 23 INSERTION MAGNETIC FLOWMETER MARKET FOR FOOD & BEVERAGES, BY REGION, 2013–2020 (\$MILLION)

Table 24 INSERTION MAGNETIC FLOWMETER MARKET FOR PULP & PAPER, BY REGION, 2013–2020 (\$MILLION)

Table 25 INSERTION MAGNETIC FLOWMETER MARKET FOR METALS & MINING, BY REGION, 2013–2020 (\$MILLION)

Table 26 INSERTION MAGNETIC FLOWMETER MARKET FOR POWER GENERATION, BY REGION, 2013–2020 (\$MILLION)

Table 27 INSERTION MAGNETIC FLOWMETER MARKET FOR PHARMACEUTICAL, BY REGION, 2013–2020 (\$MILLION)

Table 28 INSERTION MAGNETIC FLOWMETER MARKET FOR OTHERS, BY REGION, 2013–2020 (\$MILLION)

Table 29 LOW FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 30 LOW FLOWMETER MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

Table 31 LOW FLOW MAGNETIC FLOWMETER MARKET FOR WATER & WASTEWATER, BY REGION, 2013–2020 (\$MILLION)

Table 32 LOW FLOW MAGNETIC FLOWMETER MARKET FOR OIL & GAS, BY REGION, 2013–2020 (\$MILLION)

Table 33 LOW FLOW MAGNETIC FLOWMETER MARKET FOR CHEMICALS, BY REGION, 2013–2020 (\$MILLION)

Table 34 LOW FLOW MAGNETIC FLOWMETER MARKET FOR FOOD & BEVERAGES, BY REGION, 2013–2020 (\$MILLION)

Table 35 LOW FLOW MAGNETIC FLOWMETER MARKET FOR PULP & PAPER, BY REGION, 2013–2020 (\$MILLION)

Table 36 LOW FLOW MAGNETIC FLOWMETER SEGMENT FOR METALS & MINING, BY REGION, 2013–2020 (\$MILLION)

Table 37 LOW FLOW MAGNETIC FLOWMETER MARKET FOR POWER GENERATION, BY REGION, 2013–2020 (\$MILLION)

Table 38 LOW FLOW MAGNETIC FLOWMETER SEGMENT FOR PHARMACEUTICALS, BY REGION, 2013–2020 (\$MILLION)

Table 39 LOW FLOW MAGNETIC FLOWMETER MARKET FOR OTHERS, BY REGION, 2013–2020 (\$MILLION)

Table 40 MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020



(\$MILLION)

Table 41 MAGNETIC FLOWMETER MARKET SIZE FOR WATER & WASTEWATER, BY REGION, 2013–2020 (\$MILLION)

Table 42 MAGNETIC FLOWMETER MARKET SIZE FOR WATER & WASTEWATER, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 43 MAGNETIC FLOWMETER MARKET SIZE FOR OIL & GAS, BY REGION, 2013–2020 (\$MILLION)

Table 44 MAGNETIC FLOWMETER MARKET SIZE FOR OIL & GAS, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 45 MAGNETIC FLOWMETER MARKET SIZE FOR CHEMICALS, BY REGION, 2013–2020 (\$MILLION)

Table 46 MAGNETIC FLOWMETER MARKET SIZE FOR CHEMICALS, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 47 MAGNETIC FLOWMETER MARKET SIZE FOR FOOD & BEVERAGES, BY REGION, 2013–2020 (\$MILLION)

Table 48 MAGNETIC FLOWMETER MARKET SIZE FOR FOOD & BEVERAGES, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 49 MAGNETIC FLOWMETER MARKET SIZE FOR POWER GENERATION, BY REGION, 2013–2020 (\$MILLION)

Table 50 MAGNETIC FLOWMETER MARKET SIZE FOR POWER GENERATION, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 51 MAGNETIC FLOWMETER MARKET SIZE FOR PULP & PAPER, BY REGION, 2013–2020 (\$MILLION)

Table 52 MAGNETIC FLOWMETER MARKET SIZE FOR PULP & PAPER, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 53 MAGNETIC FLOWMETER MARKET SIZE FOR METALS & MINING, BY REGION, 2013–2020 (\$MILLION)

Table 54 MAGNETIC FLOWMETER MARKET FOR METALS & MINING MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 55 MAGNETIC FLOWMETER MARKET SIZE FOR PHARMACEUTICALS, BY REGION, 2013–2020 (\$MILLION)

Table 56 MAGNETIC FLOWMETER MARKET SIZE FOR PHARMACEUTICALS, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 57 MAGNETIC FLOWMETER MARKET SIZE FOR OTHERS, BY REGION, 2013–2020 (\$MILLION)

Table 58 MAGNETIC FLOWMETER MARKET SIZE FOR OTHERS, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 59 MAGNETIC FLOWMETER MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

Table 60 NORTH AMERICAN MAGNETIC FLOWMETER MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 61 NORTH AMERICAN MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 62 NORTH AMERICAN MAGNETIC FLOWMETER MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 63 EUROPEAN MAGNETIC FLOWMETER MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 64 EUROPEAN MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 65 EUROPEAN MAGNETIC FLOWMETER MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 66 APAC MAGNETIC FLOWMETER MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 67 APAC MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 68 APAC MAGNETIC FLOWMETER MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 69 ROW MAGNETIC FLOWMETER MARKET SIZE, BY PRODUCT TYPE, 2013–2020 (\$MILLION)

Table 70 ROW MAGNETIC FLOWMETER MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 71 ROW MAGNETIC FLOWMETER MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 72 NEW PRODUCT LAUNCHES, 2011–2014

Table 73 AGREEMENTS, COLLABORATIONS & JOINT VENTURES, 2011–2014

Table 74 MERGERS AND ACQUISITIONS, 2011–2014

Table 75 EXPANSIONS, 2012–2014

Table 76 ABB LTD. PRODUCT PORTFOLIO

Table 77 AZBIL CORPORATION: PRODUCT PORTFOLIO

Table 78 AZBIL CORPORATION: RECENT DEVELOPMENTS

Table 79 ENDRESS+HAUSAR AG: PRODUCT PORTFOLIO

Table 80 EMERSON ELECTRIC CO.: PRODUCT PORTFOLIO

Table 81 EMERSON ELECTRIC CO.: RECENT DEVELOPMENTS

Table 82 GENERAL ELECTRIC: PRODUCT PORTFOLIO

Table 83 GENERAL ELECTRIC: RECENT DEVELOPMENTS

Table 84 HONEYWELL INTERNATIONAL INC.: PRODUCT PORTFOLIO

Table 85 HONEYWELL INTERNATIONAL INC.: RECENT DEVELOPMENTS

Table 86 KROHNE MESSTECHNIK GMBH: PRODUCT PORTFOLIO

Table 87 KROHNE MESSTECHNIK GMBH: RECENT DEVELOPMENTS

Table 88 OMEGA ENGINEERING INC.: PRODUCT PORTFOLIO

Table 89 SIEMENS AG: PRODUCT PORTFOLIO

Table 90 SIEMENS AG: RECENT DEVELOPMENTS

Table 91 YOKOGAWA ELECTRIC CORPORATION: PRODUCT PORTFOLIO

Table 92 YOKOGAWA ELECTRIC CORPORATION: RECENT DEVELOPMENTS

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKETS COVERED

Figure 2 GLOBAL MAGNETIC FLOWMETER MARKET: RESEARCH DESIGN

Figure 3 WASTEWATER DISCHARGED IN CHINA FROM 2005 TO 2012

Figure 4 THE EUROPEAN INDUSTRIAL PROCESS WATER AND WASTEWATER TREATMENT EQUIPMENT MARKETS IN 2008

Figure 5 THE OVERALL MAGNETIC FLOWMETER MARKET (2008–2013)

Figure 6 MAGNETIC FLOWMETER MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MAGNETIC FLOWMETER MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 9 MAGNETIC FLOWMETER MARKET: DATA TRIANGULATION MODEL

Figure 10 THE WATER & WASTEWATER INDUSTRY IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 11 THE CHEMICAL AND WATER & WASTEWATER INDUSTRIES ARE THE BEST MARKETS TO INVEST IN FROM 2014 TO 2020

Figure 12 APAC ACCOUNTED FOR THE LARGEST SHARE FOR THE MAGNETIC FLOWMETER MARKET IN 2013

Figure 13 THE EMERGING ECONOMIES HAVE SEVERAL UNTAPPED & UNEXPLORED OPPORTUNITIES

Figure 14 THE INSERTION MAGNETIC FLOWMETERS ARE EXPECTED TO GROW AT THE HIGHEST CAGR AMONG ALL THE TYPES IN THE MAGNETIC FLOWMETER MARKET

Figure 15 THE WATER & WASTEWATER SEGMENT FOR THE MAGNETIC FLOWMETER MARKET ACCOUNTED FOR THE LARGEST SHARE IN THE ASIA-PACIFIC REGION

Figure 16 THE U.S. ACCOUNTED FOR THE LARGEST SHARE IN THE MAGNETIC FLOWMETER MARKET

Figure 17 APAC IS EXPECTED TO DOMINATE THE MAGNETIC FLOWMETER MARKET FOR THE APPLICATION SEGMENT BY 2020

Figure 18 CHINA, AS A DEVELOPING ECONOMY, IS EXPECTED TO GROW AT A HIGHER CAGR THAN THE DEVELOPED COUNTRIES IN THE MAGNETIC FLOWMETER MARKET

Figure 19 THE APAC MARKET IS IN THE GROWTH PHASE, WHEREAS NORTH

AMERICA IS IN THE MATURITY PHASE

Figure 20 MAGNETIC FLOWMETER MARKET — SEGMENTATION

Figure 21 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES FOR THE MAGNETIC FLOWMETERS

Figure 22 VALUE CHAIN ANALYSIS

Figure 23 SUPPLY CHAIN ANALYSIS

Figure 24 GLOBAL MAGNETIC FLOWMETER MARKET, BY COMPONENT

Figure 25 GLOBAL MAGNETIC FLOWMETER MARKET, BY TYPE

Figure 26 INSERTION TYPE TO GROW AT THE HIGHEST RATE IN THE MAGNETIC FLOWMETER MARKET

Figure 27 THE MARKET FOR THE WATER & WASTEWATER APPLICATION WITNESSED THE HIGHEST GROWTH RATE IN THE INFLOW MAGNETIC FLOWMETER MARKET

Figure 28 THE MARKET FOR THE WATER & WASTEWATER APPLICATION WITNESSED THE HIGHEST GROWTH RATE IN THE INSERTION MAGNETIC FLOWMETER MARKET

Figure 29 THE WATER & WASTEWATER APPLICATION MARKET WITNESSED THE HIGHEST GROWTH RATE IN THE LOW FLOW MAGNETIC FLOWMETER MARKET

Figure 30 GLOBAL MAGNETIC FLOWMETER MARKET, BY TECHNOLOGY

Figure 31 GLOBAL MAGNETIC FLOWMETER MARKET, BY APPLICATION

Figure 32 THE INSERTION PRODUCT TYPE TO GROW THE FASTEST IN THE WATER & WASTEWATER APPLICATION IN THE MAGNETIC FLOWMETER MARKET

Figure 33 THE APAC REGION TO LEAD IN THE OIL & GAS APPLICATION MARKET

Figure 34 INSERTION PRODUCT TYPE TO GROW THE FASTEST IN THE MARKET FOR THE CHEMICAL APPLICATION

Figure 35 THE EUROPEAN REGION TO LEAD IN THE MARKET FOR THE FOOD & BEVERAGES APPLICATION

Figure 36 INSERTION PRODUCT TYPE LEAD THE MARKET FOR THE POWER GENERATION APPLICATION

Figure 37 THE APAC REGION TO LEAD IN THE MARKET FOR THE PULP & PAPER APPLICATION

Figure 38 THE INSERTION PRODUCT TYPE LEAD THE MARKET FOR THE METALS & MINING APPLICATION

Figure 39 THE NORTH AMERICAN REGION TO LEAD THE MARKET FOR THE PHARMACEUTICAL APPLICATION

Figure 40 GEOGRAPHIC SNAPSHOT (2014) — THE RAPIDLY GROWING MARKETS ARE EMERGING AS THE NEW HOTSPOTS

Figure 41 REGION-WISE GROWTH FOR THE MAGNETIC FLOWMETER

## APPLICATIONS

Figure 42 NORTH AMERICA MARKET SNAPSHOT, 2013

Figure 43 THE APAC MARKET SNAPSHOT

Figure 44 THE PLAYERS IN THE MAGNETIC FLOW METERS INDUSTRY ADOPTED NEW PRODUCT LAUNCHES AS A KEY STRATEGY FROM 2011 TO 2014

Figure 45 EMERSON ELECTRIC CORPORATION AND ABB LTD. GREW AT A FASTER RATE FROM 2009 TO 2013

Figure 46 GLOBAL MAGNETIC FLOWMETER MARKET SHARE, BY KEY PLAYER, 2013

Figure 47 MARKET EVOLUTION FRAMEWORK — SIGNIFICANT NEW PRODUCT DEVELOPMENTS HAVE FUELED GROWTH AND INNOVATION IN 2011 AND 2014

Figure 48 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY

Figure 49 GEOGRAPHIC MIX OF THE TOP PLAYERS

Figure 50 COMPETITIVE BENCHMARKING OF THE KEY MARKET PLAYERS: EMERSON ELECTRIC CORPORATION EMERGED AS THE CHAMPION WITH A HIGH GROWTH RATE IN 2013

Figure 51 ABB LTD.: BUSINESS OVERVIEW

Figure 52 ABB LTD.: SWOT ANALYSIS

Figure 53 AZBIL CORPORATION: BUSINESS OVERVIEW

Figure 54 ENDRESS+HAUSER AG.: BUSINESS OVERVIEW

Figure 55 ENDRESS+HAUSER AG: SWOT ANALYSIS

Figure 56 EMERSON ELECTRIC CO.: BUSINESS OVERVIEW

Figure 57 GENERAL ELECTRIC: BUSINESS OVERVIEW

Figure 58 HONEYWELL INTERNATIONAL INC.: BUSINESS OVERVIEW

Figure 59 HONEYWELL INTERNATIONAL INC.: SWOT ANALYSIS

Figure 60 KROHNE MESSTECHNIK GMBH: BUSINESS OVERVIEW

Figure 61 OMEGA ENGINEERING INC.: BUSINESS OVERVIEW

Figure 62 SIEMENS AG: BUSINESS OVERVIEW

Figure 63 SIEMENS AG: SWOT ANALYSIS

Figure 64 YOKOGAWA ELECTRIC CORPORATION: BUSINESS OVERVIEW

Figure 65 YOKOGAWA ELECTRICAL CORPORATION: SWOT ANALYSIS

## I would like to order

Product name: Magnetic Flowmeter Market by Type (In-Line, Insertion, Low Flow), Component (Flow Tube, Sensing Electrodes), Application (Water & Wastewater, Food & Beverages, Chemicals, Pulp & Paper), and Geography - Global Trends & Forecasts from 2014 to 2020

Product link: <https://marketpublishers.com/r/M874DC34892EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M874DC34892EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970