

Lyophilization Market by Equipment Type (Benchtop, Mobile, Industrial, & Laboratory), Industry (Food, Pharmaceutical, Biotechnology, Surgical Procedure, & Others), Technology (Tray-style, Manifold, & Rotary) & Geography - Global Trends & Forecast to 2019

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Abstracts

Lyophilization or freeze-drying has significant applications in the food, pharmaceutical, and biotechnology industry and is used as a standard process to stabilize, store, and increase the shelf-life of products. In the food industry, freeze-drying is used for preserving fruits, vegetables, meat products, ice cream, and coffee. With lyophilization, delicate, unstable, and heat-sensitive drugs and biological products such as vaccines, antibodies, enzymes, hormones, and blood plasma can be dried at a low temperature without damaging their physical structure.

The rising demand for lyophilized pharmaceutical products and preservation of parental drugs are some of the driving factors for lyophilization equipment market. However, the high cost incurred by the lyophilization equipment, their set-up, and maintenance is restraining the growth of the market. The continuous development in emerging markets such as Brazil, Russia, India, and China is paving new opportunities for the lyophilization equipment market.

The lyophilization equipment market is segmented on the basis of industry, type, technology, and regions. The application industries for lyophilization equipment include food, pharmaceutical, biotechnology, surgical procedure, and other industries such as floral preservation, ceramics, and chemical. The types of lyophilization equipment are segmented into industrial freeze dryer, laboratory freeze dryer, mobile freeze dryer, and benchtop freeze dryer. The market is also segmented on the basis of various regions such as North America, Europe, Asia-Pacific, Latin America, and Rest of the World

(RoW); and has been further segmented on the basis of their key countries.

The lyophilization equipment market is projected to reach \$5,121.5 million by 2019. The market is projected to grow with the advancements in technologies and rapid growth in food, pharmaceutical, and biotechnology industries. The North America region dominated the lyophilization equipment market in 2013.

The report provides both, qualitative and quantitative analyses of the market for lyophilization equipment. The report includes the market dynamics, trends, competitive strategies preferred by the key market players, the driving factors that boosted the growth of the lyophilization equipment market, and restraints of the market. The report also confers the opportunities in the lyophilization equipment market for the new entrants.

To maintain a competitive edge in the lyophilization equipment market, the key players invest heavily in the launch and development of new products and technology. The leading players such as Azbil Corporation (Japan), GEA Group (Germany), IMA S.p.A. (Italy), Millrock Technology, Inc. (U.S.) have been profiled in the report. The report provides a complete analysis of the prominent companies and a chronology of developments with respect to new products/technologies launched, and their applications.

SCOPE OF THE REPORT

This report focuses on the lyophilization equipment market. It categorizes the lyophilization equipment market on the basis of industry, type, technology, and region.

Lyophilization market

On the basis of industry, the market was sub-segmented as follows:

Food

Pharmaceutical

Biotechnology

Surgical procedure

Others (Floral preservation, ceramics, and chemical)

On the basis of type, the market was sub-segmented as follows:

Industrial freeze dryer

Laboratory freeze dryer

Benchtop freeze dryer

Mobile freeze dryer

On the basis of technology, the market was sub-segmented as follows:

Tray-style freeze dryer

Manifold freeze dryer

Rotary freeze dryer

On the basis of geography, the market was sub-segmented as follows:

North America

Europe

Asia-Pacific

RoW

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKETS COVERED
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 DESCRIPTION OF THE LYOPHILIZATION EQUIPMENT MARKET
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET CRACKDOWN & DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
 - 2.4.1 KEY DATA TAKEN FROM SECONDARY SOURCES
 - 2.4.1.1 Key industry insights
 - 2.4.2 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES
- 4.2 LYOPHILIZATION EQUIPMENT MARKET, BY TYPE
- 4.3 LYOPHILIZATION EQUIPMENT MARKET IN ASIA-PACIFIC REGION
- 4.4 U.S. COMMANDS OVER ONE-THIRD OF THE MARKET SHARE
- 4.5 LYOPHILIZATION EQUIPMENT MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.6 LYOPHILIZATION EQUIPMENT MARKET, BY TECHNOLOGY: GEOGRAPHIC MIX (2013)
- 4.7 IMPACT ANALYSIS FOR INDUSTRY
- 4.8 LIFE CYCLE ANALYSIS, BY GEOGRAPHY

5 INDUSTRY TRENDS

- 5.1 INTRODUCTION
- 5.2 VALUE CHAIN ANALYSIS
- 5.3 SUPPLY CHAIN ANALYSIS
- 5.4 INDUSTRY TRENDS

5.5 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF NEW ENTRANTS

5.5.2 THREAT OF SUBSTITUTES

5.5.3 BARGAINING POWER OF SUPPLIERS

5.5.4 BARGAINING POWER OF BUYERS

5.5.5 INTENSITY OF COMPETITIVE RIVALRY

5.6 STRATEGIC BENCHMARKING

5.6.1 NEW PRODUCT LAUNCHES & DEVELOPMENTS

6 MARKET OVERVIEW

6.1 INTRODUCTION

6.2 EVOLUTION

6.3 MARKET SEGMENTATION

6.3.1 LYOPHILIZATION EQUIPMENT MARKET, BY INDUSTRY

6.3.2 LYOPHILIZATION EQUIPMENT MARKET, BY TYPE

6.3.3 LYOPHILIZATION EQUIPMENT MARKET, BY TECHNOLOGY

6.3.4 LYOPHILIZATION EQUIPMENT MARKET, BY GEOGRAPHY

6.4 MARKET DYNAMICS

6.4.1 DRIVERS

6.4.1.1 Advantages Over Conventional Drying Equipment

6.4.1.2 Rising Demand for Lyophilized Pharmaceuticals Products

6.4.1.3 Increasing Demand for Food Preservation

6.4.1.4 Escalating Demand for Preservation of Parenteral Drugs

6.4.2 RESTRAINTS

6.4.2.1 High Cost of Lyophilization Equipment

6.4.2.2 Regulation of Lyophilization

6.4.3 OPPORTUNITIES

6.4.3.1 Emerging Markets

6.4.3.2 Advanced Technology

6.4.3.3 Increasing Applications in Biotechnology

6.4.4 CHALLENGE

6.4.4.1 Difficulties in Achieving Desired Moisture Levels

7 LYOPHILIZATION EQUIPMENT MARKET, BY TYPE

7.1 INTRODUCTION

7.2 LABORATORY FREEZE DRYER

7.3 BENCHTOP FREEZE DRYER

- 7.4 MOBILE FREEZE DRYER
- 7.5 INDUSTRIAL FREEZE DRYER

8 LYOPHILIZATION EQUIPMENT MARKET, BY INDUSTRY

- 8.1 INTRODUCTION
- 8.2 FOOD
- 8.3 PHARMACEUTICAL
- 8.4 BIOTECHNOLOGY
- 8.5 SURGICAL PROCEDURES
- 8.6 OTHER INDUSTRIES

9 LYOPHILIZATION EQUIPMENT MARKET, BY TECHNOLOGY

- 9.1 INTRODUCTION
- 9.2 TRAY-STYLE FREEZE DRYERS
- 9.3 MANIFOLD FREEZE DRYERS
- 9.4 ROTARY FREEZE DRYERS

10 LYOPHILIZATION EQUIPMENT MARKET, BY GEOGRAPHY

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
 - 10.2.1 U.S.
 - 10.2.2 CANADA
 - 10.2.3 MEXICO
- 10.3 EUROPE
 - 10.3.1 GERMANY
 - 10.3.2 FRANCE
 - 10.3.3 U.K.
 - 10.3.4 ITALY
 - 10.3.5 SPAIN
 - 10.3.6 REST OF EUROPE (ROE)
- 10.4 ASIA-PACIFIC
 - 10.4.1 CHINA
 - 10.4.2 JAPAN
 - 10.4.3 INDIA
 - 10.4.4 AUSTRALIA
 - 10.4.5 NEW ZEALAND

- 10.4.6 REST OF ASIA-PACIFIC
- 10.5 REST OF THE WORLD (ROW)
 - 10.5.1 LATIN AMERICA
 - 10.5.2 THE MIDDLE EAST
 - 10.5.3 AFRICA

11 COMPANY LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MARKET SHARE ANALYSIS OF LYOPHILIZATION EQUIPMENT MARKET
- 11.3 COMPETITIVE SITUATION & TRENDS FOR LYOPHILIZATION EQUIPMENT MARKET
 - 11.3.1 NEW PRODUCT & TECHNOLOGY LAUNCHES
 - 11.3.2 EXPANSIONS & INVESTMENTS
 - 11.3.3 AGREEMENTS, COLLABORATIONS & JOINT VENTURES
 - 11.3.4 ACQUISITIONS

12 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)

- 12.1 INTRODUCTION
- 12.2 AZBIL CORPORATION
- 12.3 BAXTER INTERNATIONAL INC.
- 12.4 GEA GROUP AKTIENGESELLSCHAFT
- 12.5 HOF ENTERPRISE GROUP
- 12.6 INDUSTRIA MACCHINE AUTOMATICHE S.P.A. (IMA S.P.A.)
- 12.7 LABCONCO CORPORATION
- 12.8 MILLROCK TECHNOLOGY INC.
- 12.9 OPTIMA PACKAGING GROUP GMBH
- 12.10 SP INDUSTRIES, INC.
- 12.11 TOFFLON SCIENCE AND TECHNOLOGY CO.,LTD (Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.)

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 AUTOMATION OF LYOPHILIZATION EQUIPMENT IS A LEADING TREND IN THE INDUSTRY

Table 2 HISTORY OF LYOPHILIZATION

Table 3 COMPARISON BETWEEN FREEZE-DRYING & CONVENTIONAL DRYING

Table 4 INCREASING USE OF LYOPHILIZATION IN FOOD & PHARMACEUTICAL INDUSTRY IS PROPELLING THE GROWTH OF LYOPHILIZATION EQUIPMENT MARKET

Table 5 HIGH COST OF LYOPHILIZATION EQUIPMENT IS RESTRAINING THE GROWTH OF LYOPHILIZATION EQUIPMENT MARKET

Table 6 EMERGING MARKETS ARE PAVING NEW GROWTH AVENUES FOR PLAYERS IN THE LYOPHILIZATION EQUIPMENT MARKET

Table 7 DIFFICULTIES IN ACHIEVING DESIRED MOISTURE LEVELS IS RESTRAINING THE GROWTH OF THE LYOPHILIZATION EQUIPMENT MARKET

Table 8 LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 9 LABORATORY FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 10 BENCHTOP FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 11 MOBILE FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 12 INDUSTRIAL FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 13 LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 14 LYOPHILIZATION EQUIPMENT IN FOOD MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 15 NORTH AMERICA: LYOPHILIZATION EQUIPMENT IN FOOD MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 16 EUROPE: LYOPHILIZATION EQUIPMENT IN FOOD MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 17 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT IN FOOD MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 18 ROW: LYOPHILIZATION EQUIPMENT IN FOOD MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 19 LYOPHILIZATION EQUIPMENT IN PHARMACEUTICAL MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 20 NORTH AMERICA: LYOPHILIZATION EQUIPMENT IN PHARMACEUTICAL MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 21 EUROPE: LYOPHILIZATION EQUIPMENT IN PHARMACEUTICAL MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 22 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT IN PHARMACEUTICAL MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 23 ROW: LYOPHILIZATION EQUIPMENT IN PHARMACEUTICAL MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 24 LYOPHILIZATION EQUIPMENT IN BIOTECHNOLOGY MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 25 NORTH AMERICA: LYOPHILIZATION EQUIPMENT IN BIOTECHNOLOGY MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 26 EUROPE: LYOPHILIZATION EQUIPMENT IN BIOTECHNOLOGY MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 27 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT IN BIOTECHNOLOGY MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 28 ROW: LYOPHILIZATION EQUIPMENT IN BIOTECHNOLOGY MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 29 LYOPHILIZATION EQUIPMENT IN SURGICAL PROCEDURES MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 30 NORTH AMERICA: LYOPHILIZATION EQUIPMENT IN SURGICAL PROCEDURES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 31 EUROPE: LYOPHILIZATION EQUIPMENT IN SURGICAL PROCEDURES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 32 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT IN SURGICAL PROCEDURES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 33 ROW: LYOPHILIZATION EQUIPMENT IN SURGICAL PROCEDURES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 34 LYOPHILIZATION EQUIPMENT IN OTHER INDUSTRIES MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 35 NORTH AMERICA: LYOPHILIZATION EQUIPMENT IN OTHER INDUSTRIES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 36 EUROPE: LYOPHILIZATION EQUIPMENT IN OTHER INDUSTRIES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 37 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT IN OTHER INDUSTRIES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 38 ROW: LYOPHILIZATION EQUIPMENT IN OTHER INDUSTRIES MARKET

SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 39 LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TECHNOLOGY, 2012-2019 (\$MILLION)

Table 40 TRAY-STYLE FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 41 MANIFOLD FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 42 ROTARY FREEZE DRYER MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 43 LYOPHILIZATION EQUIPMENT MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 44 NORTH AMERICA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 45 U.S.: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 46 U.S.: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 47 CANADA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 48 CANADA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 49 MEXICO: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 50 MEXICO: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 51 EUROPE: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 52 GERMANY: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 53 GERMANY: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 54 FRANCE: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 55 FRANCE: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 56 U.K.: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 57 U.K.: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 58 ITALY: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 59 ITALY: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 60 SPAIN: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 61 SPAIN: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 62 REST OF EUROPE: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 63 REST OF EUROPE: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 64 ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY GEOGRAPHY, 2012-2019 (\$MILLION)

Table 65 CHINA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 66 CHINA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 67 JAPAN: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 68 JAPAN: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 69 INDIA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 70 INDIA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 71 AUSTRALIA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 72 AUSTRALIA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 73 NEW ZEALAND: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 74 NEW ZEALAND: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 75 REST OF ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 76 REST OF ASIA-PACIFIC: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019

Table 77 ROW: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY GEOGRAPHY,

2012-2019 (\$MILLION)

Table 78 LATIN AMERICA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 79 LATIN AMERICA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 80 THE MIDDLE EAST: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 81 MIDDLE EAST: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 82 AFRICA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY INDUSTRY, 2012–2019 (\$MILLION)

Table 83 AFRICA: LYOPHILIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 84 NEW PRODUCT & TECHNOLOGY LAUNCHES, 2012-2014

Table 85 EXPANSIONS & INVESTMENT, 2010-2014

Table 86 AGREEMENTS, COLLABORATIONS & JOINT VENTURE, 2012-2014

Table 87 ACQUISITIONS, 2010-2013

About

The report, “Lyophilization Market by Equipment Type (Benchtop, Mobile, Industrial, & Laboratory), (Food, Pharmaceutical, Biotechnology, Surgical Procedure, & Others), Technology (Tray-Style, Mar Rotary) & Geography - Global Trends & Forecast to 2019”, defines and segments the Lyophilization the basis of various equipment types, applications, and regions with analyses and projections of the of each of these segments in terms of value and volume.

The market for Lyophilization is projected to reach \$5,121.5 Million by 2019, with advancement in te rising opportunities in emerging markets such as India, China, and Brazil.

Lyophilization or freeze-drying is the process of dehydrating a product, by the conversion of water from the solid state to a gaseous state without going through a liquid state under vacuum pressure, to increase its shelf-life. The whole process takes place through the Lyophilization equipment, also known as freeze dryer or lyophilizer. Growing application of freeze-drying in food, biotechnology and pharmaceutical products, is contributing to an increase in the adoption of the Lyophilization equipment globally.

The Lyophilization Market by equipment is driven by the increasing demand for lyophilized pharmaceutical products and preservation of food products. The key market players adopted new product & technology launches and expansions as their preferred strategies to sustain in the market. Industrial freeze dryer is the preferred Lyophilization equipment for mass drying of products in pharmaceutical and biotechnology industries.

The market for Lyophilization is projected to reach \$5,121.5 Million by 2019. In 2013, North America was the largest market for Lyophilization equipment. Asia-Pacific is the fastest-growing market for lyophilization during the review period. This is driven by the technological advancement and rapid growth in food, pharmaceutical and biotechnology industries in developing countries such as India and China.

The report includes marketing and development strategies, along with the product portfolio of leading companies.

It includes the profiles of the leading companies such as:

GEA Group (Germany)

Azbil Corporation (Japan)

IMA S.p.A (Italy)

SP Industries, Inc. (U.S.)

The key players in the market are persistent on the expansion of their facilities to new markets and are actively investing in R&D activities to gain a competitive edge through new product developments.

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