

Low Voltage Motor Control Centers Market by Type (Intelligent and Conventional), End-User (Industrial and Commercial), Component (Busbars, Circuit Breakers and Fuses, Overload Relays, VSDs, and Soft Starters), and Region - Global Forecast to 2022

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Abstracts

“The low voltage motor control centers market is projected to grow at a CAGR of 5.62% from 2017 to 2022”

The low voltage motor control centers market is projected to reach USD 4.03 billion by 2022, at a CAGR of 5.62% from 2017 to 2022. The increasing industrial automation, increased use of low voltage electric motors in key industries, and increased industrial plant uptime have boosted the demand for low voltage motor control centers. In addition, the booming power sector and increasing electricity demand globally would further aid the growth of this market. The stagnancy in the oil & gas industry and the decrease in mining activities in Asia-Pacific, Latin America, and Africa would act as a restraint for the low voltage motor control centers market.

‘The intelligent motor control centers segment is expected to grow at the highest CAGR from 2017 to 2022”

The intelligent motor control centers segment is estimated to be the fastest growing low voltage motor control centers market, by type, from 2017 to 2022. The growth of this segment can be attributed to the increasing levels of industrial automation in Asia-Pacific and the Middle East & Africa regions. While the initial costs of intelligent motor control centers are high, they offer advantages of reduced installation time, lesser wiring, increased reliability, greater speed and precision in defect identification, reduced maintenance time, and remote monitoring and control. Further, the intelligent motor

control centers are more compact when compared to conventional motor control centers. All these factors are expected to drive the low voltage motor control centers market during the forecast period.

“The industrial segment is expected to dominate the low voltage motor control centers market from 2017 to 2022”

The industrial segment is estimated to be the largest market for low voltage motor control centers in 2017. Motor control centers are extensively used by industries to control the speed, frequency, voltage, and torque of motors, among other functions. Moreover, this segment is expected to grow at the highest CAGR from 2017 to 2022. The increasing demand for low voltage electric motors from various industries, such as oil & gas, chemicals, water and wastewater, mining and metals, and paper and pulp, is expected to drive the low voltage motor control centers market in the industrial segment.

“Asia-Pacific: The largest market for low voltage motor control centers”

Asia-Pacific is estimated to be the largest market for low voltage motor control centers in 2017, followed by North America and Europe. The market in Asia-Pacific is driven by rising industrialization automation, rising electricity demand, and growth of the power sector in the region. It is projected to grow at the fastest rate during the forecast period. China and India are estimated to be the largest markets for low voltage motor control centers in the region. In addition, the low voltage motor control centers market is growing at a steady pace in countries, such as, Japan, Malaysia, Australia, and South Korea. These factors are expected to boost the growth of the low voltage motor control centers market in Asia Pacific.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 28%, Tier 2- 29%, Tier 3- 43%

By Designation: C-Level- 14%, D-Level- 43%, Others- 43%

By Region: Asia-Pacific- 43%, North America- 15%, Europe- 14%, Middle East & Africa- 14%, South America- 14%,

Note: The tier of the companies has been defined on the basis of their total revenue; as of 2016: Tier 1 = USD 10 billion, Tier 2 = from USD 1 billion to USD 10 billion, and Tier 3 = USD 1 billion.

The leading players in the low voltage motor control centers market include ABB (Switzerland), Schneider Electric (France), Eaton (Ireland), Siemens (Germany), Rockwell Automation (U.S.), and General Electric (U.S.) among others.

Research Coverage:

The report defines, describes, and forecasts the global low voltage motor control centers market by type, component, end-user, and region. It also offers a detailed qualitative and quantitative analysis of the market. The report provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market.

Why Buy this Report?

1. The report identifies and addresses key markets for low voltage motor control centers, which would help suppliers review the growth in the demand for the product.
2. The report helps solutions providers understand the pulse of the market and provides insights into drivers, restraints, opportunities, and challenges.
3. The report will help key players understand the strategies of their competitors better and will help in making strategic decisions

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