

# **Low Voltage Disconnect Switch Market by Type (Fused & Non-Fused), by Mount (Panel, DIN Rail, & Others), by Voltage (0-240 V, 240- 480 V, 480-690 V), by Application (Industrial & Commercial) & by Region - Global Trends & Forecasts to 2021**

<https://marketpublishers.com/r/L91065CE6ABEN.html>

Date: April 2016

Pages: 152

Price: US\$ 5,650.00 (Single User License)

ID: L91065CE6ABEN

## **Abstracts**

The low voltage disconnect switch market is projected to reach a market size of USD 3.51 billion at a CAGR of 4.5% from 2016 to 2021. The market growth is attributed to increased spending on transmission & distribution networks, growing distributed automation, and rising concern for efficient and reliable power supply.

Increase in demand of photovoltaic systems is expected to drive the low voltage disconnect switch market

Photovoltaic systems have evolved into a mature, sustainable and adaptive technology. New installations and the demand for PV systems have increased the need for disconnect switches and overcurrent protective devices capable of interrupting currents. These systems as with all electrical power systems must have appropriate overcurrent and overvoltage protection. These application is one of the growing segments of the disconnect switch market and hence the increasing focus towards power generation through PV systems will serve as a key driver for the low voltage disconnect switch market.

Asia-Pacific to lead the global low voltage disconnect switch market in terms of growth rate Asia-Pacific held the largest market share in the disconnect switch market, and is projected to grow at the highest CAGR. This growth can be attributed to the high urbanization and industrialization in countries, such as China, India, and Japan. China and India are two of the fastest-growing economies around the globe, and are

responsible for the growth of the disconnect switch market in the region. The transmission and distribution industry has been expanding in the Asia-Pacific, resulting in huge potential for the low voltage disconnect switch market in the region.

Breakdown of primaries:

The data have been collected through several primary and secondary sources. A comprehensive discussion guide was sent to several experts in the field of low voltage disconnect switch to verify the findings.

By Company Type: Tier 1- 35%, Tier 2- 45%, and Tier 3- 20%

By Designation: C-Level-35%, Director Level-25%, and others-40%

By Region: North America -45%, Europe - 20%, Asia-Pacific -30%, and the ROW (Rest of the World) -5%

Note: Others include sales managers, marketing managers, and product managers

The tier of the companies is defined based on their total revenue, as of 2013: Tier 1 = USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion and Tier 3 = USD 1 billion

Companies Profiled:

ABB Ltd. (Switzerland), Eaton Corporation (Ireland), Schneider Electric SA (France), Siemens AG (Germany), Socomec (France), Salzer Electronics Ltd (India), Katko (Finland), Ensto (Finland), Lovato Electric (Italy), Benedict GMBH (Austria), Kraus & Naimer (Austria) and GE (U.S.).

Reasons to buy the report:

1. The report identifies and addresses key markets for low voltage disconnect switches, which is useful for suppliers and OEMs to review production and distribution plans.
2. The report includes analysis for key countries by application, type, voltage, and mount. It analyses historical trends and also forecast the market for 2021, assisting in strategic decision making.
3. It also presents competition by analyzing recent market developments such as key contracts & agreements, expansions, and new product launches from the key global market players. It helps to understand the competition strategies and plan respective initiatives.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
  - 2.2.1 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
  - 2.3.1 KEY DATA FROM PRIMARY SOURCES
    - 2.3.1.1 Key industry insights
    - 2.3.1.2 Breakdown of primaries
- 2.4 MARKET SIZE ESTIMATION
  - 2.4.1 BOTTOM-UP APPROACH
  - 2.4.2 TOP-DOWN APPROACH
- 2.5 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.6 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.6.1 ASSUMPTIONS
  - 2.6.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 CURRENT SCENARIO
- 3.3 FUTURE TRENDS
- 3.4 CONCLUSION

### 4 PREMIUM INSIGHTS

4.1 LOW VOLTAGE DISCONNECT SWITCH MARKET

4.2 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY TYPE

4.3 ASIA-PACIFIC: THE LARGEST MARKET FOR LOW VOLTAGE DISCONNECT SWITCH IN 2015

4.4 ASIA-PACIFIC LOW VOLTAGE DISCONNECT SWITCH MARKET, BY COUNTRY & VOLTAGE RANGE

4.5 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY MOUNT

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY VOLTAGE RANGE

5.2.2 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY TYPE

5.2.3 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY MOUNT

5.2.4 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY APPLICATION

5.2.5 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 High economic growth & rapid urbanization

5.3.1.2 Growing investment in industrial automation

5.3.1.3 Increasing demand for photovoltaic systems

5.3.2 RESTRAINTS

5.3.2.1 Volatility & fluctuating raw material prices

5.3.3 OPPORTUNITIES

5.3.3.1 Rapid growth in the renewable industry

5.3.3.2 Aging transmission & distribution infrastructure

5.3.4 CHALLENGES

5.3.4.1 Low-quality & cheap products

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF SUBSTITUTES

6.3.2 BARGAINING POWER OF BUYERS

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 THREAT OF NEW ENTRANTS

### 6.3.5 INTENSITY OF COMPETITIVE RIVALRY

## **7 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY TYPE**

### 7.1 INTRODUCTION

### 7.2 NONFUSED

### 7.3 FUSED

## **8 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY MOUNT**

### 8.1 INTRODUCTION

### 8.2 PANEL MOUNTED

### 8.3 DIN RAIL MOUNTED

### 8.4 OTHERS

## **9 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY VOLTAGE RANGE**

### 9.1 INTRODUCTION

### 9.2 0 V–240 V

### 9.3 240 V–480 V

### 9.4 480 V–690 V

## **10 LOW VOLTAGE DISCONNECT SWITCH, BY APPLICATION**

### 10.1 INTRODUCTION

### 10.2 INDUSTRIAL

#### 10.2.1 INDUSTRIAL APPLICATION BY SUBAPPLICATION

### 10.3 COMMERCIAL

## **11 LOW VOLTAGE DISCONNECT SWITCH MARKET, BY REGION**

### 11.1 INTRODUCTION

### 11.2 ASIA-PACIFIC

#### 11.2.1 BY COUNTRY

##### 11.2.1.1 China

##### 11.2.1.2 India

##### 11.2.1.3 Japan

##### 11.2.1.4 Australia

##### 11.2.1.5 Rest of Asia-Pacific

- 11.2.2 BY TYPE
- 11.2.3 BY MOUNT
- 11.2.4 BY VOLTAGE RANGE
- 11.2.5 BY APPLICATION
- 11.3 NORTH AMERICA
  - 11.3.1 BY COUNTRY
    - 11.3.1.1 U.S.
    - 11.3.1.2 CANADA
    - 11.3.1.3 MEXICO
  - 11.3.2 BY TYPE
  - 11.3.3 BY MOUNT
  - 11.3.4 BY VOLTAGE RANGE
  - 11.3.5 BY APPLICATION
- 11.4 EUROPE
  - 11.4.1 BY COUNTRY
    - 11.4.1.1 Germany
    - 11.4.1.2 U.K.
    - 11.4.1.3 France
    - 11.4.1.4 Rest of Europe
  - 11.4.2 BY TYPE
  - 11.4.3 BY MOUNT
  - 11.4.4 BY VOLTAGE RANGE
  - 11.4.5 BY APPLICATION
- 11.5 MIDDLE EAST & AFRICA
  - 11.5.1 BY COUNTRY
    - 11.5.1.1 Saudi Arabia
    - 11.5.1.2 UAE
    - 11.5.1.3 Kuwait
    - 11.5.1.4 South Africa
    - 11.5.1.5 Rest of Middle East & Africa
  - 11.5.2 BY TYPE
  - 11.5.3 BY MOUNT
  - 11.5.4 BY VOLTAGE RANGE
  - 11.5.5 BY APPLICATION
- 11.6 SOUTH AMERICA
  - 11.6.1 BY COUNTRY
    - 11.6.1.1 Brazil
    - 11.6.1.2 Argentina
    - 11.6.1.3 Rest of South America

- 11.6.2 BY TYPE
- 11.6.3 BY MOUNT
- 11.6.4 BY VOLTAGE RANGE
- 11.6.5 BY APPLICATION

## **12 COMPETITIVE LANDSCAPE**

- 12.1 OVERVIEW
- 12.2 COMPETITIVE SITUATION & TRENDS
  - 12.2.1 NEW PRODUCT DEVELOPMENTS
  - 12.2.2 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS
  - 12.2.3 EXPANSIONS
  - 12.2.4 MERGERS & ACQUISITIONS
  - 12.2.5 OTHER DEVELOPMENTS

## **13 COMPANY PROFILES**

- 13.1 INTRODUCTION
- 13.2 EATON CORPORATION
- 13.3 ABB LTD.
- 13.4 SCHNEIDER ELECTRIC SA
- 13.5 SIEMENS AG
- 13.6 SOCOMEC
- 13.7 SALZER ELECTRONICS LIMITED
- 13.8 KATKO
- 13.9 ENSTO
- 13.10 LOVATO ELECTRIC
- 13.11 BENEDICT GMBH
- 13.12 KRAUS & NAIMER
- 13.13 GENERAL ELECTRIC

\*Details On Financials, Products & Services, Key Strategy, & Recent Developments  
Might Not Be Captured In Case Of Unlisted Companies.

## **14 APPENDIX**

- 14.1 INSIGHTS OF INDUSTRY EXPERTS
- 14.2 DISCUSSION GUIDE
- 14.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

14.4 AVAILABLE CUSTOMIZATIONS

14.5 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.6 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1 LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 2 NONFUSED: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 FUSED: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 4 LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 5 PANEL-MOUNTED: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 6 DIN RAIL-MOUNTED: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 7 OTHERS: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 8 LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 9 0 V–240 V: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 10 240 V–480 V: DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 11 480V–690 V: DISCONNECT SWITCH MARKET SIZE, BY REGION, 2016–2021 (USD MILLION)

Table 12 LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 13 INDUSTRIAL: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 14 INDUSTRIAL: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY SUBAPPLICATION, 2014–2021 (USD MILLION)

Table 15 COMMERCIAL: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 16 LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 17 ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 18 CHINA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY

APPLICATION, 2014–2021 (USD MILLION)

Table 19 INDIA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 20 JAPAN: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 21 AUSTRALIA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 22 REST OF ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 23 ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 24 ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 25 ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 26 ASIA-PACIFIC: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 27 NORTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 28 U.S.: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 29 CANADA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 30 MEXICO: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 31 NORTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 32 NORTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 33 NORTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 34 NORTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 35 EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY COUNTRY, 2014–2020 (USD MILLION)

Table 36 GERMANY: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 37 U.K.: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 38 FRANCE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 39 REST OF EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 40 EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 41 EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 42 EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 43 EUROPE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 44 MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 45 SAUDI ARABIA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 46 UAE: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 47 KUWAIT: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 48 SOUTH AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 49 REST OF MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 50 MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 51 MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 52 MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 53 MIDDLE EAST & AFRICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 54 SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 55 BRAZIL: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 56 ARGENTINA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 57 REST OF SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH

**MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)**

Table 58 SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 59 SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY MOUNT, 2014–2021 (USD MILLION)

Table 60 SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY VOLTAGE RANGE, 2014–2021 (USD MILLION)

Table 61 SOUTH AMERICA: LOW VOLTAGE DISCONNECT SWITCH MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 62 NEW PRODUCT DEVELOPMENTS, 2015–2016

Table 63 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS, 2015–2016

Table 64 EXPANSIONS, 2014–2015

Table 65 MERGERS & ACQUISITIONS, 2011–2012

Table 66 OTHER DEVELOPMENTS, 2013–2015

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKETS COVERED: LOW VOLTAGE DISCONNECT SWITCH MARKET

Figure 2 LOW VOLTAGE DISCONNECT SWITCH MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 ASIA-PACIFIC DOMINATED THE LOW VOLTAGE DISCONNECT SWITCH MARKET

### IN 2015

Figure 8 NONFUSED LOW VOLTAGE DISCONNECT SWITCH SEGMENT CAPTURED THE MAJOR SHARE IN 2015

Figure 9 ASIA-PACIFIC: A POTENTIAL MARKET FOR LOW VOLTAGE DISCONNECT SWITCH

Figure 10 INDUSTRIAL APPLICATION HELD THE LARGEST MARKET FOR LOW VOLTAGE DISCONNECT SWITCH, 2016 VS. 2021

Figure 11 NONFUSED LOW VOLTAGE DISCONNECT SWITCHES OFFER LUCRATIVE OPPORTUNITY

Figure 12 NONFUSED TYPE SEGMENT IS EXPECTED TO DOMINATE THE MARKET IN THE NEXT 5 YEARS PERIOD

Figure 13 ASIA-PACIFIC HELD THE LARGEST SHARE IN THE GLOBAL LOW VOLTAGE DISCONNECT SWITCH MARKET

Figure 14 CHINA & INDIA WERE EXPECTED TO CAPTURE LIONS SHARE IN THE ASIA-PACIFIC MARKET IN 2015

Figure 15 PANEL-MOUNTED DISCONNECT SWITCH SEGMENT IS EXPECTED TO DOMINATE MARKET THROUGHOUT THE FORECAST PERIOD

Figure 16 LOW VOLTAGE DISCONNECT SWITCH MARKET SEGMENTATION

Figure 17 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY VOLTAGE RANGE

Figure 18 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY TYPE

Figure 19 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY MOUNT

Figure 20 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY APPLICATION

Figure 21 LOW VOLTAGE DISCONNECT SWITCH MARKET: BY REGION

Figure 22 RISE IN DEMAND FOR PHOTOVOLTAIC SYSTEMS ALONG WITH RAPID

## URBANIZATION WOULD DRIVE THE LOW VOLTAGE DISCONNECT SWITCH MARKET

Figure 23 GLOBAL RATE OF URBANIZATION TO REACH NEARLY 60% BY END OF 2016

Figure 24 INCREASE IN INDUSTRIAL AUTOMATION INVESTMENTS, BY END-USER INDUSTRY, 2012 VS. 2015 (USD BILLION)

Figure 25 GLOBAL INVESTMENTS IN SOLAR ENERGY TECHNOLOGIES, 2004–2015 (USD BILLION)

Figure 26 GLOBAL PHOTOVOLTAIC SOLAR CAPACITY REACHED 177 GIGAWATTS BY THE END OF 2014

Figure 27 RENEWABLE ENERGY INVESTMENT: DEVELOPED VS. DEVELOPING NATION, 2005–2014 (USD BILLION)

Figure 28 AVERAGE ANNUAL INVESTMENT IN TRANSMISSION & DISTRIBUTION INFRASTRUCTURE, 2014–2030 (USD BILLION)

Figure 29 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING THE MANUFACTURING & ASSEMBLY PROCESS

Figure 30 LOW VOLTAGE DISCONNECT SWITCH MARKET: PORTER'S FIVE FORCES ANALYSIS

Figure 31 NONFUSED LOW VOLTAGE DISCONNECT SWITCH SEGMENT IS EXPECTED TO DOMINATE THE MARKET WITH THE HIGHEST GROWTH RATE & MAXIMUM MARKET SHARE

Figure 32 NONFUSED LOW VOLTAGE DISCONNECT SWITCH MARKET IS EXPECTED TO GROW THE FASTEST IN ASIA-PACIFIC BY 2021

Figure 33 PANEL-MOUNTED SEGMENT IS EXPECTED TO DOMINATE THE LOW VOLTAGE DISCONNECT SWITCH MARKET DURING 2016–2021

Figure 34 PANEL-MOUNTED LOW VOLTAGE DISCONNECT SWITCH MARKET IS EXPECTED TO GROW THE HIGHEST IN ASIA-PACIFIC BY 2021

Figure 35 480 V–690 V VOLTAGE RANGE SEGMENT IS EXPECTED TO DOMINATE THE LOW VOLTAGE DISCONNECT SWITCH MARKET

Figure 36 REGIONAL SNAPSHOT: NEW EMERGING ECONOMIES ARE THE HOT SPOT FOR THE LOW VOLTAGE DISCONNECT SWITCH MARKET

Figure 37 ASIA-PACIFIC LOW VOLTAGE DISCONNECT SWITCH MARKET SNAPSHOT

Figure 38 NORTH AMERICA LOW VOLTAGE DISCONNECT SWITCH MARKET SNAPSHOT

Figure 39 EUROPE LOW VOLTAGE DISCONNECT SWITCH MARKET SNAPSHOT

Figure 40 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENT AS THE KEY GROWTH STRATEGY FROM 2011 TO 2015

Figure 41 MARKET EVOLUTION FRAMEWORK:



PARTNERSHIPS/AGREEMENTS/COLLABORATIONS & NEW PRODUCT  
DEVELOPMENTS FUELLED GROWTH FROM 2011 TO 2016

Figure 42 REGION-WISE REVENUE MIX OF THE TOP 5 MARKET PLAYERS

Figure 43 EATON CORPORATION: COMPANY SNAPSHOT

Figure 44 EATON CORPORATION: SWOT ANALYSIS

Figure 45 ABB LTD.: COMPANY SNAPSHOT

Figure 46 ABB LTD.: SWOT ANALYSIS

Figure 47 SCHNEIDER ELECTRIC SA: COMPANY SNAPSHOT

Figure 48 SCHNEIDER ELECTRIC SA: SWOT ANALYSIS

Figure 49 SIEMENS AG: COMPANY SNAPSHOT

Figure 50 SIEMENS AG: SWOT ANALYSIS

Figure 51 SALZER ELECTRONICS LIMITED: COMPANY SNAPSHOT

Figure 52 GENERAL ELECTRIC: COMPANY SNAPSHOT

Figure 53 GENERAL ELECTRIC: SWOT ANALYSIS

## I would like to order

Product name: Low Voltage Disconnect Switch Market by Type (Fused & Non-Fused), by Mount (Panel, DIN Rail, & Others), by Voltage (0-240 V, 240- 480 V, 480-690 V), by Application (Industrial & Commercial) & by Region - Global Trends & Forecasts to 2021

Product link: <https://marketpublishers.com/r/L91065CE6ABEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L91065CE6ABEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970