

Low Voltage Disconnect Switch Market by Type (Fused & Non-Fused), by Mount (Panel, DIN Rail, & Others), by Voltage (0-240 V, 240- 480 V, 480-690 V), by Application (Industrial & Commercial) & by Region - Global Trends & Forecasts to 2021

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Abstracts

The low voltage disconnect switch market is projected to reach a market size of USD 3.51 billion at a CAGR of 4.5% from 2016 to 2021. The market growth is attributed to increased spending on transmission & distribution networks, growing distributed automation, and rising concern for efficient and reliable power supply.

Increase in demand of photovoltaic systems is expected to drive the low voltage disconnect switch market

Photovoltaic systems have evolved into a mature, sustainable and adaptive technology. New installations and the demand for PV systems have increased the need for disconnect switches and overcurrent protective devices capable of interrupting currents. These systems as with all electrical power systems must have appropriate overcurrent and overvoltage protection. These application is one of the growing segments of the disconnect switch market and hence the increasing focus towards power generation through PV systems will serve as a key driver for the low voltage disconnect switch market.

Asia-Pacific to lead the global low voltage disconnect switch market in terms of growth rate Asia-Pacific held the largest market share in the disconnect switch market, and is projected to grow at the highest CAGR. This growth can be attributed to the high urbanization and industrialization in countries, such as China, India, and Japan. China and India are two of the fastest-growing economies around the globe, and are

responsible for the growth of the disconnect switch market in the region. The transmission and distribution industry has been expanding in the Asia-Pacific, resulting in huge potential for the low voltage disconnect switch market in the region.

Breakdown of primaries:

The data have been collected through several primary and secondary sources. A comprehensive discussion guide was sent to several experts in the field of low voltage disconnect switch to verify the findings.

By Company Type: Tier 1- 35%, Tier 2- 45%, and Tier 3- 20%

By Designation: C-Level-35%, Director Level-25%, and others-40%

By Region: North America -45%, Europe - 20%, Asia-Pacific -30%, and the ROW (Rest of the World) -5%

Note: Others include sales managers, marketing managers, and product managers

The tier of the companies is defined based on their total revenue, as of 2013: Tier 1 = USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion and Tier 3 = USD 1 billion

Companies Profiled:

ABB Ltd. (Switzerland), Eaton Corporation (Ireland), Schneider Electric SA (France), Siemens AG (Germany), Socomec (France), Salzer Electronics Ltd (India), Katko (Finland), Ensto (Finland), Lovato Electric (Italy), Benedict GMBH (Austria), Kraus & Naimer (Austria) and GE (U.S.).

Reasons to buy the report:

1. The report identifies and addresses key markets for low voltage disconnect switches, which is useful for suppliers and OEMs to review production and distribution plans.
2. The report includes analysis for key countries by application, type, voltage, and mount. It analyses historical trends and also forecast the market for 2021, assisting in strategic decision making.
3. It also presents competition by analyzing recent market developments such as key contracts & agreements, expansions, and new product launches from the key global market players. It helps to understand the competition strategies and plan respective initiatives.

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