

Low VOC Adhesives Market by Technology (Water-based, Hot-melt, Reactive), Chemistry (Acrylic Polymer Emulsion, PVA Emulsion, VAE Emulsion, EVA Emulsion, SBC, Polyurethane, epoxy), End-Use Industry, and Region - Global Forecast to 2026

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Abstracts

The Low VOC adhesive market is projected to grow from USD 49.5 Billion in 2021 to USD 63.3 Billion by 2026, at a CAGR of 5.0% between 2021 and 2026. The key factor driving the growth of the market is increasing demand from woodworking and construction sectors.

“Paper and packaging end-use industry segment is estimated to be the largest segment of the Low VOC adhesive market.”

Low VOC adhesive adhesives are used in a wide range of applications, such as case & carton, corrugated packaging, and flexible packaging. Case & carton are boxes made of paperboard that are used for packaging of goods. They are used for storage of agricultural & poultry products, biscuits, chocolates, pharmaceutical products, and industrial purposes. The adhesive technology to be used for case & carton packaging applications is chosen based on the production line. The hot-melt and water-based adhesives technologies are mainly preferred for case & carton application.

“APAC is the forecasted to be the fastest-growing Low VOC adhesive market during the forecast period.”

APAC is forecasted to be the fastest-growing Low VOC adhesive market during the forecast period. The APAC market is expected to witness significant growth due to the rising use of low VOC adhesives in various industries, such as construction, packaging,

transportation, woodworking and consumers use in countries such as China, India, and South Korea. APAC is a strategic location for many transportation and automotive manufacturers to set up or expand their manufacturing base and take advantage of the low manufacturing cost.

Extensive primary interviews have been conducted, and information has been gathered from secondary research to determine and verify the market size of several segments and sub-segments.

Breakdown of Primary Interviews:

By Company Type: Tier 1 – 56%, Tier 2 – 33%, and Tier 3 – 11%

By Designation: C Level – 45%, D Level – 33%, and Others – 22%

By Region: APAC – 28%, North America – 22%, Europe – 20%, South America-13%, and the Middle East & Africa – 17%

The key companies profiled in this report are Henkel (Germany), 3M (USA), H.B. Fuller (USA), Sika AG (Switzerland) and Bostik (France).

Research Coverage:

The Low VOC adhesive market has been segmented based on Technology (Water based, Hot-melt, Reactive and others), by chemistry (PVA Emulsion, PAE Emulsion, VAE Emulsion, EVA Emulsion, Polyurethane, Epoxy and others), by end-use industry (Paper & Packaging, Building & Construction, Woodworking, Transportation, Consumers and others), and by Region (APAC, North America, Europe, South America, and Middle East & Africa). The end-use industry segments are further analyzed for each country in the respective regions.

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on Low VOC adhesive offered by top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the market for Low VOC adhesive across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 MARKET INCLUSIONS

1.2.2 MARKET EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 LOW VOC ADHESIVES MARKET SEGMENTATION

1.3.1 LOW VOC ADHESIVES MARKET: GEOGRAPHICAL BREAKUP

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 LOW VOC ADHESIVES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primary interviews

2.1.2.3 Primary data sources

2.2 MARKET SIZE ESTIMATION

FIGURE 3 LOW VOC ADHESIVES MARKET SIZE ESTIMATION

FIGURE 4 LOW VOC ADHESIVES MARKET, BY REGION

FIGURE 5 LOW VOC ADHESIVES MARKET, BY APPLICATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 7 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.3 MARKET FORECAST APPROACH

2.4 DATA TRIANGULATION

FIGURE 8 LOW VOC ADHESIVES MARKET: DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 ASSUMPTIONS

2.7 LIMITATIONS & ASSOCIATED RISKS

3 EXECUTIVE SUMMARY

TABLE 1 LOW VOC ADHESIVES MARKET SNAPSHOT, 2021 VS. 2026

FIGURE 9 PAPER & PACKAGING INDUSTRY TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 10 WATER-BASED TECHNOLOGY TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 11 EPOXY TO BE FASTEST-GROWING CHEMISTRY SEGMENT DURING FORECAST PERIOD

FIGURE 12 APAC LED GLOBAL LOW VOC ADHESIVES MARKET IN 2020

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN LOW VOC ADHESIVES MARKET

FIGURE 13 EMERGING ECONOMIES OFFER HIGH GROWTH OPPORTUNITIES

4.2 LOW VOC ADHESIVES MARKET, BY CHEMISTRY

FIGURE 14 EPOXY CHEMISTRY TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

4.3 LOW VOC ADHESIVES MARKET, BY TECHNOLOGY

FIGURE 15 REACTIVE & OTHERS SEGMENT TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

4.4 LOW VOC ADHESIVES MARKET, BY END-USE INDUSTRY

FIGURE 16 AUTOMOTIVE & TRANSPORTATION SEGMENT TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

4.5 APAC: LOW VOC ADHESIVES MARKET, BY CHEMISTRY AND END-USE INDUSTRY

FIGURE 17 ACRYLIC POLYMER EMULSION SEGMENT DOMINATED MARKET IN 2020

4.6 LOW VOC ADHESIVES MARKET, DEVELOPED VS. DEVELOPING COUNTRIES

FIGURE 18 DEVELOPING COUNTRIES TO GROW FASTER THAN DEVELOPED COUNTRIES

4.7 LOW VOC ADHESIVES MARKET, BY COUNTRY

FIGURE 19 INDIA TO REGISTER HIGHEST CAGR IN THE LOW VOC ADHESIVES MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES FOR LOW VOC ADHESIVES MARKET

5.2.1 DRIVERS

5.2.1.1 Growing demand for water-based adhesives due to their flexibility, durability, and economic feasibility

5.2.1.2 Growing demand for lightweight and low carbon-emitting vehicles

5.2.1.3 Increasing demand from construction and woodworking industries

5.2.2 RESTRAINTS

5.2.2.1 Volatility in raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Technological advancements

5.2.3.2 Growing demand for green and sustainable adhesives

5.2.3.3 Increasing trend of hybrid and electric vehicles

5.2.3.4 Innovations in water-based adhesives

5.2.4 CHALLENGES

5.2.4.1 Stringent regulatory policies

5.3 PORTER'S FIVE FORCES ANALYSIS

TABLE 2 LOW VOC ADHESIVES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 21 LOW VOC ADHESIVES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC INDICATORS

5.4.1 INTRODUCTION

5.4.2 TRENDS AND FORECASTS OF GDP

TABLE 3 GDP TRENDS AND FORECASTS, PERCENTAGE CHANGE (2019-2026)

5.4.3 TRENDS AND FORECASTS FOR GLOBAL AUTOMOTIVE INDUSTRY

TABLE 4 AUTOMOTIVE PRODUCTION, BY REGION, 2019-2020

5.4.4 TRENDS AND FORECASTS FOR GLOBAL CONSTRUCTION INDUSTRY

FIGURE 22 GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2014–2035

5.4.5 TRENDS AND FORECASTS FOR GLOBAL PACKAGING INDUSTRY

5.4.6 TRENDS IN AEROSPACE INDUSTRY

TABLE 5 GROWTH INDICATORS FOR AEROSPACE INDUSTRY, 2015–2033

TABLE 6 GROWTH INDICATORS FOR AEROSPACE INDUSTRY, BY REGION,

2015–2033

5.4.7 TRENDS IN FOOTWEAR INDUSTRY

FIGURE 23 DISTRIBUTION OF FOOTWEAR PRODUCTION, BY CONTINENT (QUANTITY) 2018

5.4.8 TRENDS IN ELECTRONICS INDUSTRY

FIGURE 24 ESTIMATED GROWTH RATES FOR GLOBAL ELECTRONICS INDUSTRY FROM 2019 TO 2020, BY REGION

5.5 COVID-19 IMPACT

5.6 COVID-19 ECONOMIC ASSESSMENT

FIGURE 25 ECONOMIC OUTLOOK FOR MAJOR COUNTRIES

5.6.1 COVID-19 ECONOMIC IMPACT: SCENARIO ASSESSMENT

FIGURE 26 FACTORS THAT IMPACTED ECONOMY OF SELECT G20 COUNTRIES IN 2020

5.7 IMPACT OF COVID-19 ON END-USE INDUSTRIES

FIGURE 27 PRE-COVID AND POST-COVID MARKET SCENARIOS: LOW VOC ADHESIVES MARKET

5.7.1 IMPACT ON CONSTRUCTION INDUSTRY

5.7.2 IMPACT ON AUTOMOTIVE INDUSTRY

5.8 IMPACT OF COVID-19 ON REGIONS

5.8.1 IMPACT OF COVID-19 ON APAC

5.8.2 IMPACT OF COVID-19 ON NORTH AMERICA

5.8.3 IMPACT OF COVID-19 ON EUROPE

5.8.4 IMPACT OF COVID-19 ON MIDDLE EAST & AFRICA

5.8.5 IMPACT OF COVID-19 ON SOUTH AMERICA

5.9 VALUE CHAIN ANALYSIS

FIGURE 28 LOW VOC ADHESIVES: VALUE CHAIN ANALYSIS

5.10 AVERAGE SELLING PRICE ANALYSIS

FIGURE 29 AVERAGE SELLING PRICE OF LOW VOC ADHESIVES, BY REGION

5.11 ECOSYSTEM/MARKET MAP

TABLE 7 LOW VOC ADHESIVES MARKET: ECOSYSTEM

FIGURE 30 ADHESIVES & SEALANTS MARKET: ECOSYSTEM

5.12 REVENUE SHIFT AND NEW REVENUE POCKETS FOR LOW VOC ADHESIVE MANUFACTURERS

FIGURE 31 REVENUE SHIFT IN LOW VOC ADHESIVES MARKET

5.13 EXPORT-IMPORT TRADE STATISTICS FOR ADHESIVES

TABLE 8 COUNTRY-WISE EXPORT DATA FOR ADHESIVES, 2017–2019

TABLE 9 COUNTRY-WISE IMPORT DATA FOR ADHESIVES, 2017–2019

5.14 PATENTS ANALYSIS

5.14.1 METHODOLOGY

5.14.2 PUBLICATION TRENDS

FIGURE 32 NUMBER OF PATENTS PUBLISHED, 2015–2021

5.14.3 PATENTS ANALYSIS BY JURISDICTION

FIGURE 33 PATENTS PUBLISHED IN MAJOR JURISDICTIONS, 2015–2021

5.14.4 TOP APPLICANTS

FIGURE 34 PATENTS PUBLISHED BY MAJOR APPLICANTS, 2015–2021

TABLE 10 RECENT PATENTS BY COMPANIES

5.15 REGULATIONS

5.15.1 EMISSION STANDARDS FOR ADHESIVES

TABLE 11 VOC CONTENT LIMITS: ADHESIVES

TABLE 12 VOC CONTENT LIMITS: ADHESIVE PRIMERS

TABLE 13 VOC CONTENT LIMITS: ADHESIVES APPLIED TO LISTED SUBSTRATES

5.16 CASE STUDY ANALYSIS

5.17 TECHNOLOGY ANALYSIS

6 LOW VOC ADHESIVES MARKET, BY TECHNOLOGY

6.1 INTRODUCTION

FIGURE 35 WATER-BASED ADHESIVES TECHNOLOGY TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 14 LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 15 LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 16 LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 17 LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

6.2 WATER-BASED ADHESIVES

6.2.1 MOST WIDELY USED TECHNOLOGY AMONG LOW VOC ADHESIVES

TABLE 18 WATER-BASED: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 19 WATER-BASED: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 20 WATER-BASED: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 21 WATER-BASED: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

6.3 HOT-MELT ADHESIVES

6.3.1 REDUCTION OF VOC EMISSIONS IS A MAJOR ADVANTAGE OF HOT-MELT ADHESIVES

TABLE 22 HOT-MELT: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 23 HOT-MELT: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 24 HOT-MELT: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 25 HOT-MELT: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

6.4 REACTIVE & OTHER ADHESIVES

6.4.1 AUTOMOTIVE INDUSTRY TO DRIVE REACTIVE AND OTHER ADHESIVES SEGMENT

TABLE 26 REACTIVE & OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 27 REACTIVE & OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 28 REACTIVE & OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 29 REACTIVE & OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7 LOW VOC ADHESIVES MARKET, BY CHEMISTRY

7.1 INTRODUCTION

FIGURE 36 EPOXY SEGMENT TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

TABLE 30 LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 31 LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 32 LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 33 LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

7.2 ACRYLIC POLYMER EMULSION

7.2.1 ACRYLIC POLYMER EMULSION WIDELY PREFERRED IN WATER-BASED ADHESIVE FORMULATION

TABLE 34 ACRYLIC POLYMER EMULSION: APPLICATION

TABLE 35 ACRYLIC POLYMER EMULSION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 36 ACRYLIC POLYMER EMULSION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 37 ACRYLIC POLYMER EMULSION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 38 ACRYLIC POLYMER EMULSION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.3 POLYVINYL ACETATE EMULSION (PVA)

7.3.1 TRANSPORTATION INDUSTRY TO BOOST DEMAND FOR PVA ADHESIVES

TABLE 39 PVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 40 PVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 41 PVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 42 PVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.4 VINYL ACETATE ETHYLENE (VAE) EMULSION

7.4.1 VAE IS AN IMPORTANT SYNTHETIC POLYMER USED IN PAPER & PACKAGING AND WOODWORKING APPLICATIONS

TABLE 43 VAE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 44 VAE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 45 VAE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 46 VAE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.5 ETHYLENE-VINYL ACETATE (EVA)

7.5.1 EVA OFFERS GREATER FLEXIBILITY OR ABILITY TO WITHSTAND ADVERSE TEMPERATURE CHANGES

TABLE 47 EVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 48 EVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 49 EVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 50 EVA: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026

(KILOTON)

7.6 POLYURETHANE

7.6.1 POLYURETHANE PROVIDES STRONG AND DURABLE LOAD-BEARING JOINTS AND HAS HIGH COHESIVE STRENGTH

TABLE 51 POLYURETHANE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 52 POLYURETHANE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 53 POLYURETHANE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 54 POLYURETHANE: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.7 STYRENIC BLOCK COPOLYMER (SBC)

7.7.1 STYRENIC BLOCK COPOLYMER SEGMENT EXPECTED TO REGISTER MODERATE GROWTH DURING THE FORECAST PERIOD

TABLE 55 SBC: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 56 SBC: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 57 SBC: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 58 SBC: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.8 EPOXY

7.8.1 EPOXY PROVIDES HIGH COHESIVE STRENGTH, CHEMICAL RESISTANCE, AND EXCELLENT ADHESION

TABLE 59 EPOXY: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 60 EPOXY: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 61 EPOXY: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 62 EPOXY: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

7.9 OTHERS

TABLE 63 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 64 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 65 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 66 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

8 LOW VOC ADHESIVES MARKET, BY END-USE INDUSTRY

8.1 INTRODUCTION

FIGURE 37 PAPER & PACKAGING INDUSTRY TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 67 LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 68 LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 69 LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 70 LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

8.2 PAPER & PACKAGING

8.2.1 ADHESIVES MARKET IN PAPER & PACKAGING DRIVEN BY ENVIRONMENTAL NORMS AND GOVERNMENT REGULATIONS

TABLE 71 PAPER & PACKAGING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 72 PAPER & PACKAGING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 73 PAPER & PACKAGING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 74 PAPER & PACKAGING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

8.3 BUILDING & CONSTRUCTION

8.3.1 GOVERNMENT REGULATIONS AND INITIATIVES FOR SUSTAINABLE DEVELOPMENT OF HIGH-QUALITY BUILDINGS DRIVING GROWTH

TABLE 75 BUILDING & CONSTRUCTION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 76 BUILDING & CONSTRUCTION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 77 BUILDING & CONSTRUCTION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 78 BUILDING & CONSTRUCTION: LOW VOC ADHESIVES MARKET SIZE, BY

REGION, 2021–2026 (KILOTON)

8.4 WOODWORKING

8.4.1 GROWTH IN FURNITURE INDUSTRY WILL INCREASE DEMAND FOR WOODWORKING ADHESIVES

TABLE 79 WOODWORKING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 80 WOODWORKING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 81 WOODWORKING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 82 WOODWORKING: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

8.5 AUTOMOTIVE & TRANSPORTATION

8.5.1 NEED FOR REDUCING WEIGHT OF VEHICLES TO BOOST THE DEMAND FOR LOW VOC ADHESIVES

TABLE 83 AUTOMOTIVE & TRANSPORTATION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 84 AUTOMOTIVE & TRANSPORTATION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 85 AUTOMOTIVE & TRANSPORTATION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 86 AUTOMOTIVE & TRANSPORTATION: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

8.6 LEATHER & FOOTWEAR

8.6.1 HIGH PRODUCTION OF FOOTWEAR IN ASIA TO BOOST THE DEMAND FOR ADHESIVES

TABLE 87 LEATHER & FOOTWEAR: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 88 LEATHER & FOOTWEAR: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 89 LEATHER & FOOTWEAR: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 90 LEATHER & FOOTWEAR: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

8.7 OTHERS

TABLE 91 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 92 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 93 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 94 OTHERS: LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

9 LOW VOC ADHESIVES MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 38 APAC TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

TABLE 95 LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 96 LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

TABLE 97 LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2017–2020 (KILOTON)

TABLE 98 LOW VOC ADHESIVES MARKET SIZE, BY REGION, 2021–2026 (KILOTON)

9.2 APAC

FIGURE 39 APAC: LOW VOC ADHESIVES MARKET SNAPSHOT

TABLE 99 APAC: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 100 APAC: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 101 APAC: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 102 APAC: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 103 APAC: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 104 APAC: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 105 APAC: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 106 APAC: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

TABLE 107 APAC: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 108 APAC: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 109 APAC: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 110 APAC: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 111 APAC: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 112 APAC: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 113 APAC: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 114 APAC: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

9.2.1 CHINA

9.2.1.1 China is largest low VOC adhesives market

9.2.2 JAPAN

9.2.2.1 Infrastructural redevelopment expected to boost the demand

9.2.3 INDIA

9.2.3.1 Expansion of packaging industry will drive the market

9.2.4 SOUTH KOREA

9.2.4.1 Construction industry to drive the demand for low VOC adhesives

9.2.5 OCEANIA

9.2.5.1 Booming construction sector expected to drive the market

9.2.6 TAIWAN

9.2.6.1 Growth in construction industry likely to fuel the market growth

9.2.7 REST OF APAC

9.3 NORTH AMERICA

FIGURE 40 NORTH AMERICA: LOW VOC ADHESIVES MARKET SNAPSHOT

TABLE 115 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 116 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 117 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 118 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 119 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 120 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 121 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 122 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

TABLE 123 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 124 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 125 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 126 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 127 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 128 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 129 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 130 NORTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

9.3.1 US

9.3.1.1 Automotive, packaging, and electronics industries expected to fuel demand for low VOC adhesives

9.3.2 CANADA

9.3.2.1 New trends in packaging industry expected to boost the market

9.3.3 MEXICO

9.3.3.1 Growth of construction industry expected to drive the market

9.4 EUROPE

FIGURE 41 EUROPE: LOW VOC ADHESIVES MARKET SNAPSHOT

TABLE 131 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 132 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 133 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 134 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 135 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 136 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 137 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 138 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

TABLE 139 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 140 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 141 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 142 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 143 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 144 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 145 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 146 EUROPE: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

9.4.1 GERMANY

9.4.1.1 Packaging and automotive industries to play an important role in the country's market

9.4.2 FRANCE

9.4.2.1 Construction and automotive industries to boost the demand for low VOC adhesives

9.4.3 ITALY

9.4.3.1 Numerous motor manufacturing companies shifting production facilities to Italy creating growth opportunities

9.4.4 UK

9.4.4.1 Growing use of adhesives in paper & packaging, woodworking, and other consumer applications driving the market

9.4.5 TURKEY

9.4.5.1 Investment in various industries to boost the demand

9.4.6 RUSSIA

9.4.6.1 Packaging industry will boost the demand

9.4.7 REST OF EUROPE

9.5 MIDDLE EAST & AFRICA

TABLE 147 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 148 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 149 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 150 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 151 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 152 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 153 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 154 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

TABLE 155 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 157 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 158 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 159 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 160 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 161 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 162 MIDDLE EAST & AFRICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

9.5.1 SAUDI ARABIA

9.5.1.1 Growth of construction industry due to increasing tourism to drive demand for low VOC adhesives

9.5.2 UAE

9.5.2.1 Logistics market will fuel the demand of low VOC adhesives

9.5.3 REST OF MIDDLE EAST & AFRICA

9.6 SOUTH AMERICA

TABLE 163 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 164 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 165 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2017–2020 (KILOTON)

TABLE 166 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY COUNTRY, 2021–2026 (KILOTON)

TABLE 167 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (USD MILLION)

TABLE 168 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 169 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 170 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2021–2026 (KILOTON)

TABLE 171 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (USD MILLION)

TABLE 172 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (USD MILLION)

TABLE 173 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2017–2020 (KILOTON)

TABLE 174 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY CHEMISTRY, 2021–2026 (KILOTON)

TABLE 175 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 176 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 177 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (KILOTON)

TABLE 178 SOUTH AMERICA: LOW VOC ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (KILOTON)

9.6.1 BRAZIL

9.6.1.1 New investments in construction industry to boost the market for low VOC adhesives

9.6.2 ARGENTINA

9.6.2.1 Government investments in infrastructure will enhance sales of low VOC adhesives market

9.6.3 REST OF SOUTH AMERICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.1.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY LOW VOC ADHESIVE PLAYERS

10.2 COMPANY EVALUATION QUADRANT MATRIX: DEFINITION AND METHODOLOGY, 2020

10.2.1 STAR

10.2.2 EMERGING LEADERS

10.2.3 PERVASIVE

10.2.4 EMERGING COMPANIES

FIGURE 42 LOW VOC ADHESIVES MARKET (GLOBAL): COMPETITIVE LEADERSHIP MAPPING, 2020

10.3 PRODUCT FOOTPRINT

FIGURE 43 PRODUCT FOOTPRINT ANALYSIS

10.4 MARKET EVALUATION MATRIX

TABLE 179 PRODUCT FOOTPRINT OF COMPANIES

TABLE 180 INDUSTRY FOOTPRINT OF COMPANIES

TABLE 181 REGION FOOTPRINT OF COMPANIES

10.5 SME MATRIX, 2020

10.5.1 RESPONSIVE COMPANIES

10.5.2 PROGRESSIVE COMPANIES

10.5.3 STARTING BLOCKS

10.5.4 DYNAMIC COMPANIES

FIGURE 44 LOW VOC ADHESIVES MARKET: EMERGING COMPANIES COMPETITIVE LEADERSHIP MAPPING, 2020

10.6 LOW VOC ADHESIVES MARKET SHARE ANALYSIS

FIGURE 45 LOW VOC ADHESIVES MARKET SHARE ANALYSIS, 2020

10.7 REVENUE ANALYSIS

FIGURE 46 REVENUE ANALYSIS OF TOP 5 PLAYERS, 2016–2020

10.7.1 HENKEL AG

10.7.2 3M

10.7.3 H.B. FULLER

10.7.4 SIKA AG

10.7.5 ARKEMA (BOSTIK)

10.8 MARKET RANKING ANALYSIS

TABLE 182 MARKET RANKING ANALYSIS, 2020

10.9 COMPETITIVE SITUATION AND TRENDS

TABLE 183 LOW VOC ADHESIVES MARKET: PRODUCT LAUNCHES, 2016–2021

TABLE 184 LOW VOC ADHESIVES MARKET: DEALS, 2016–2021

TABLE 185 LOW VOC ADHESIVES MARKET: OTHERS, 2016–2021

11 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*

11.1 MAJOR PLAYERS

11.1.1 HENKEL

TABLE 186 HENKEL: COMPANY OVERVIEW

FIGURE 47 HENKEL: COMPANY SNAPSHOT

TABLE 187 HENKEL: PRODUCT LAUNCHES

TABLE 188 HENKEL: DEALS

11.1.2 3M

TABLE 189 3M: COMPANY OVERVIEW

FIGURE 48 3M: COMPANY SNAPSHOT

TABLE 190 3M: PRODUCT LAUNCHES

TABLE 191 3M: OTHERS

11.1.3 H.B. FULLER

TABLE 192 H.B. FULLER: COMPANY OVERVIEW

FIGURE 49 H.B. FULLER: COMPANY SNAPSHOT

TABLE 193 H.B. FULLER: PRODUCT LAUNCHES

TABLE 194 H.B. FULLER: DEALS

11.1.4 SIKA

TABLE 195 SIKA: COMPANY OVERVIEW

FIGURE 50 SIKA: COMPANY SNAPSHOT

TABLE 196 SIKA: PRODUCT LAUNCHES

TABLE 197 SIKA: DEALS

11.1.5 ARKEMA (BOSTIK)

TABLE 198 ARKEM (BOSTIK SA): COMPANY OVERVIEW

FIGURE 51 ARKEMA (BOSTIK): COMPANY SNAPSHOT

TABLE 199 ARKEMA (BOSTIK): PRODUCT LAUNCHES

TABLE 200 ARKEMA (BOSTIK): DEALS

TABLE 201 ARKEMA (BOSTIK): OTHERS

11.1.6 DOW

TABLE 202 DOW: COMPANY OVERVIEW

FIGURE 52 DOW: COMPANY SNAPSHOT

11.1.7 HUNTSMAN INTERNATIONAL LLC

TABLE 203 HUNTSMAN INTERNATIONAL LLC: COMPANY OVERVIEW
FIGURE 53 HUNTSMAN INTERNATIONAL LLC: COMPANY SNAPSHOT
TABLE 204 HUNTSMAN INTERNATIONAL LLC: PRODUCT LAUNCHES
TABLE 205 HUNTSMAN INTERNATIONAL LLC: DEALS
TABLE 206 HUNTSMAN INTERNATIONAL LLC: OTHERS
11.1.8 ILLINOIS TOOL WORKS
TABLE 207 ILLINOIS TOOL WORKS: COMPANY OVERVIEW
FIGURE 54 ILLINOIS TOOL WORKS: COMPANY SNAPSHOT
11.1.9 ASHLAND GLOBAL HOLDINGS
TABLE 208 ASHLAND GLOBAL HOLDINGS: COMPANY OVERVIEW
FIGURE 55 ASHLAND GLOBAL HOLDINGS: COMPANY SNAPSHOT
TABLE 209 ASHLAND GLOBAL HOLDINGS: PRODUCT LAUNCHES
11.1.10 MAPEI
TABLE 210 MAPEI: COMPANY OVERVIEW
FIGURE 56 MAPEI: COMPANY SNAPSHOT
11.2 OTHER COMPANIES
11.2.1 RPM INTERNATIONAL INC.
TABLE 211 RPM INTERNATIONAL INC.: BUSINESS OVERVIEW
11.2.2 AKZONOBEL
TABLE 212 AKZONOBEL: BUSINESS OVERVIEW
11.2.3 PPG INDUSTRIES
TABLE 213 PPG INDUSTRIES: BUSINESS OVERVIEW
11.2.4 PARKER HANNIFIN
TABLE 214 PARKER HANNIFIN: BUSINESS OVERVIEW
11.2.5 WACKER CHEMIE
TABLE 215 WACKER CHEMIE: BUSINESS OVERVIEW
11.2.6 SOUDAL GROUP
TABLE 216 SOUDAL GROUP: BUSINESS OVERVIEW
11.2.7 PIDILITE INDUSTRIES
TABLE 217 PIDILITE INDUSTRIES: BUSINESS OVERVIEW
TABLE 218 PIDILITE INDUSTRIES: DEALS
11.2.8 MERIDIAN ADHESIVES
TABLE 219 MERIDIAN ADHESIVES: BUSINESS OVERVIEW
11.2.9 PERMABOND LLC.
TABLE 220 PERMABOND LLC.: BUSINESS OVERVIEW
11.2.10 FRANKLIN INTERNATIONAL
TABLE 221 FRANKLIN INTERNATIONAL: BUSINESS OVERVIEW
11.2.11 JOWAT
TABLE 222 JOWAT: BUSINESS OVERVIEW

11.2.12 DELO INDUSTRIAL ADHESIVES

TABLE 223 DELO INDUSTRIAL ADHESIVES: BUSINESS OVERVIEW

11.2.13 DYMAX

TABLE 224 DYMAX: BUSINESS OVERVIEW

11.2.14 THE REYNOLDS COMPANY

TABLE 225 THE REYNOLDS COMPANY: BUSINESS OVERVIEW

11.2.15 UNISEAL

TABLE 226 UNISEAL: BUSINESS OVERVIEW

11.2.16 MASTER BOND

TABLE 227 MASTER BOND: BUSINESS OVERVIEW

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHORS DETAILS

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