

Lithium-Sulfur Battery Market by Component (Cathode, Anode, Electrolytes), Type (Liquid, Semi-solid, Solid-state), Capacity (Below 500 mAh, 501 to 1,000 mAh, Above 1,000 mAh), Application (Aerospace, Automotive) and Region - Global Forecast to 2028

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Abstracts

The global lithium-sulfur battery market size is expected to grow from USD 32 million in 2023 to USD 209 million in 2028, at a CAGR of 45.6% from 2023 to 2028. A lithium-sulfur (Li-S) battery is a type of rechargeable battery that employs lithium as the anode and sulfur as the cathode. Lithium-sulfur batteries are known for their high theoretical energy density, making them a promising candidate for next-generation energy storage systems. They are being researched and developed extensively for applications in aerospace, automotive, consumer electronics, power and medical.

“Consumer electronics application segment is projected to grow at impressive CAGR during the forecast period.”

Lithium-sulfur batteries are poised to revolutionize the landscape of consumer electronics, offering a range of benefits that extend beyond small devices. These advanced batteries have the potential to power a wide array of consumer electronics, including mobile phones, laptops, tablets, and digital cameras. By integrating lithium-sulfur batteries, manufacturers can create lighter, more efficient products while also enabling the design of slim and lightweight devices that align with emerging market trends. Hence, as consumer electronics products continue to evolve toward compactness and lightness, lithium-sulfur batteries are poised to become a key enabler of these emerging trends in the consumer electronics industry.

'The market in North America is expected to grow at a significant CAGR during the forecast period.'

The North American lithium-sulfur battery market is further segmented into the US, Canada, and Mexico. The region is home to most key market players; moreover, various research institutes are also engaged in research and development of lithium-sulfur batteries. The companies headquartered in the region are involved in developing lithium-sulfur battery technology for various applications including aerospace, automotive, consumer electronics, and power. Further the governmental support to the battery companies will accelerate the growth of lithium-sulfur battery market in the region.

Breakdown of the profiles of primary participants:

By Company Type: Tier 1 - 30%, Tier 2 - 45%, and Tier 3 - 25%

By Designation: C-level Executives - 40%, Directors - 45%, and Others - 15%

By Region: North America - 40%, Europe - 28%, Asia Pacific - 24%, and RoW – 8%

Major players profiled in this report are as follows: PolyPlus Battery Company (US), NexTech Batteries Inc. (US), Li-S Energy Limited (Australia) Lyten, Inc. (US), Zeta Energy LLC (US), Theion GmbH (Germany), Gelion plc (Australia), Hybrid Kinetic Group (Hong Kong), ADEKA CORPORATION (Japan), and others.

Research Coverage

The lithium-sulfur battery market has been classified by component, type, capacity, application, and region. The market by components has been classified into cathode, anode, electrolytes, and other components. By type, the market has been segmented into liquid, semi-solid, and solid-state batteries. The capacity segment market is divided into below 500 mAh, 501 to 1,000 mAh, and above 1,000 mAh. Furthermore, the application segment includes aerospace, automotive & transportation, consumer electronics, medical, and power. The study also forecasts the market size in four key regions—North America, Europe, Asia Pacific, and RoW.

Key Benefits of Buying the Report:

The report provides insights on the following pointers:

Analysis of key drivers (Li-S battery benefits over other technologies, Rising R&D activities to commercialize lithium-sulfur battery, Globally available sulfur material), restraints (Technical drawbacks of lithium-sulfur battery), opportunities (Increasing EV sales globally, E-aviation sector to present opportunities), and challenges (Manufacturing complexities involved in Li-S battery) influencing the growth of the lithium-sulfur battery market

Product Development/Innovation: Detailed insights on new products, technologies, research & development activities, funding activities, industry partnerships, and new product launches in the lithium-sulfur battery market

Market Development: Comprehensive information about lucrative markets – the report analyses the lithium-sulfur battery market across regions such as North America, Europe, Asia Pacific, and RoW.

Market Diversification: Exhaustive information about new products & technologies, untapped geographies, recent developments, and investments in the lithium-sulfur battery market

Competitive Assessment: In-depth assessment of market position, growth strategies, and product offerings of leading players like PolyPlus Battery Company (US), NexTech Batteries Inc. (US), Li-S Energy Limited (Australia) Lyten, Inc. (US), and Zeta Energy LLC (US) among others in the lithium-sulfur battery market

Strategies: The report also helps stakeholders understand the pulse of the lithium-sulfur battery market and provides information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.4 STUDY SCOPE

1.4.1 MARKETS COVERED

FIGURE 1 LITHIUM-SULFUR BATTERY: MARKET SEGMENTATION

1.4.2 REGIONAL SCOPE

1.4.3 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 UNITS CONSIDERED

1.7 STAKEHOLDERS

1.8 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 2 LITHIUM-SULFUR BATTERY MARKET: RESEARCH DESIGN

2.1.1 SECONDARY AND PRIMARY RESEARCH

FIGURE 3 LITHIUM-SULFUR BATTERY MARKET: RESEARCH APPROACH

2.1.2 SECONDARY DATA

2.1.2.1 List of major secondary sources

2.1.2.2 Key data from secondary sources

2.1.3 PRIMARY DATA

2.1.3.1 List of key interview participants

2.1.3.2 Key data from primary sources

2.1.3.3 Key industry insights

2.1.3.4 Breakdown of primaries

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach to derive market size using bottom-up analysis (demand side)

FIGURE 4 LITHIUM-SULFUR BATTERY MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach to derive market size using top-down analysis (supply side)

FIGURE 5 LITHIUM-SULFUR BATTERY MARKET: TOP-DOWN APPROACH

FIGURE 6 LITHIUM-SULFUR BATTERY MARKET: MARKET SIZE ESTIMATION

METHODOLOGY

2.3 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 RESEARCH LIMITATIONS

2.6 PARAMETERS CONSIDERED TO ANALYZE RECESSION IMPACT ON STUDIED MARKET

2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 8 LITHIUM-SULFUR BATTERY MARKET, 2020–2028 (USD MILLION)

FIGURE 9 SOLID TYPE SEGMENT TO DISPLAY HIGHEST CAGR THROUGHOUT FORECAST PERIOD

FIGURE 10 ABOVE 1,000 MAH SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2028

FIGURE 11 CONSUMER ELECTRONICS APPLICATION TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 12 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN GLOBAL LITHIUM-SULFUR BATTERY MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN LITHIUM-SULFUR BATTERY MARKET

FIGURE 13 INCREASING INVESTMENTS IN R&D INITIATIVES TO FOSTER MARKET GROWTH

4.2 LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY

FIGURE 14 ABOVE 1,000 MAH SEGMENT TO HOLD LARGEST MARKET SHARE IN 2028

4.3 LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION

FIGURE 15 AEROSPACE SEGMENT TO SECURE LARGEST MARKET SHARE IN 2028

4.4 LITHIUM-SULFUR BATTERY MARKET IN NORTH AMERICA, BY CAPACITY AND COUNTRY

FIGURE 16 ABOVE 1,000 MAH SEGMENT AND US TO HOLD LARGEST SHARES OF NORTH AMERICAN LITHIUM-SULFUR BATTERY MARKET IN 2028

4.5 LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY

FIGURE 17 CHINA TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 GLOBAL LITHIUM-SULFUR BATTERY MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Rising R&D activities to commercialize lithium-sulfur batteries

5.2.1.2 Abundance of sulfur materials

5.2.1.3 High energy density than other batteries

TABLE 1 COMPARISON OF LITHIUM-ION BATTERIES WITH LITHIUM-SULFUR BATTERIES

5.2.1.4 Increasing demand in aerospace sector due to high durability

FIGURE 19 LITHIUM-SULFUR BATTERY MARKET: IMPACT ANALYSIS OF DRIVERS

5.2.2 RESTRAINTS

5.2.2.1 Technical drawbacks of lithium-sulfur batteries

FIGURE 20 LITHIUM-SULFUR BATTERY MARKET: IMPACT ANALYSIS OF RESTRAINTS

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing popularity of EVs and plug-in hybrid electric vehicles

FIGURE 21 GLOBAL DATA ON EV CAR STOCK, 2018–2022

FIGURE 22 LITHIUM-SULFUR BATTERY MARKET: IMPACT ANALYSIS OF OPPORTUNITIES

5.2.4 CHALLENGES

5.2.4.1 Manufacturing complexities associated with lithium-sulfur batteries

FIGURE 23 LITHIUM-SULFUR BATTERY MARKET: IMPACT ANALYSIS OF CHALLENGES

5.3 VALUE CHAIN ANALYSIS

FIGURE 24 LITHIUM-SULFUR BATTERY MARKET: VALUE CHAIN ANALYSIS

5.4 ECOSYSTEM ANALYSIS

FIGURE 25 LITHIUM-SULFUR BATTERY MARKET: ECOSYSTEM ANALYSIS

TABLE 2 COMPANIES AND THEIR ROLES IN LITHIUM-SULFUR BATTERY ECOSYSTEM

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE (ASP) TREND OF LITHIUM-ION BATTERIES

FIGURE 26 AVERAGE SELLING PRICE (ASP) TREND OF LITHIUM-ION BATTERY PACKS AND CELLS, 2013–2022

5.5.2 INDICATIVE PRICING ANALYSIS OF LITHIUM-SULFUR BATTERIES

TABLE 3 INDICATIVE PRICING ANALYSIS TREND OF LITHIUM-SULFUR BATTERIES

5.5.3 INDICATIVE PRICING ANALYSIS OF LITHIUM-SULFUR BATTERIES OFFERED BY KEY PLAYERS

FIGURE 27 INDICATIVE PRICING ANALYSIS OF LITHIUM-SULFUR BATTERIES OFFERED BY KEY PLAYERS

TABLE 4 INDICATIVE PRICING ANALYSIS OF LITHIUM-SULFUR BATTERIES OFFERED BY KEY PLAYERS

5.5.4 INDICATIVE PRICING ANALYSIS, BY REGION

TABLE 5 INDICATIVE PRICING ANALYSIS, BY REGION

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 28 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.7 TECHNOLOGY ANALYSIS

5.7.1 LITHIUM METAL BATTERIES

5.7.2 SODIUM-SULFUR BATTERIES

5.7.3 SOLID-STATE BATTERIES

5.7.4 LITHIUM-SILICON BATTERIES

5.8 PORTER'S FIVE FORCE ANALYSIS

TABLE 6 LITHIUM-SULFUR BATTERY MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 29 LITHIUM-SULFUR BATTERY MARKET: PORTER'S FIVE FORCES ANALYSIS

5.8.1 BARGAINING POWER OF SUPPLIERS

5.8.2 BARGAINING POWER OF BUYERS

5.8.3 THREAT OF NEW ENTRANTS

5.8.4 THREAT OF SUBSTITUTES

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 30 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 7 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE INDUSTRIES

5.9.2 BUYING CRITERIA

FIGURE 31 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 8 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

5.10 CASE STUDY ANALYSIS

5.10.1 IMPERIAL COLLEGE LONDON DEVELOPS ZERO-DIMENSIONAL MODEL FOR LI-S BATTERIES

5.10.2 CAMBRIDGE UNIVERSITY CONDUCTS R&D TO IMPROVE SPECIFIC ENERGY, SAFETY, AND MASS DENSITY OF LI-S BATTERIES

5.10.3 USC IMPROVES LITHIUM-SULFUR BATTERIES WITH NEW DESIGNS FOR ENERGY STORAGE

5.11 TRADE ANALYSIS

FIGURE 32 IMPORT DATA FOR HS CODE 850650-COMPLIANT LITHIUM CELLS AND BATTERIES (EXCL. SPENT), BY KEY COUNTRIES, 2018–2022

FIGURE 33 EXPORT DATA FOR HS CODE 850650-COMPLIANT LITHIUM CELLS AND BATTERIES (EXCL. SPENT), BY KEY COUNTRIES, 2018–2022

5.12 PATENT ANALYSIS, 2022–2023

FIGURE 34 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS

TABLE 9 TOP 20 PATENT OWNERS IN US IN LAST 10 YEARS

FIGURE 35 NUMBER OF PATENTS GRANTED PER YEAR FROM 2013 TO 2022

TABLE 10 LITHIUM-SULFUR BATTERY MARKET: LIST OF PATENTS, 2022–2023

5.13 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 11 LITHIUM-SULFUR BATTERY MARKET: LIST OF CONFERENCES AND EVENTS

5.14 REGULATORY LANDSCAPE AND STANDARDS

5.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.14.2 STANDARDS

TABLE 16 STANDARDS FOR LITHIUM-SULFUR BATTERIES

6 COMPONENTS USED IN LITHIUM-SULFUR BATTERIES

6.1 INTRODUCTION

FIGURE 36 COMPONENTS USED IN LITHIUM-SULFUR BATTERIES

6.2 CATHODE

6.3 ANODE

6.4 ELECTROLYTE

6.5 OTHER COMPONENTS

7 LITHIUM-SULFUR BATTERY MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 37 LITHIUM-SULFUR BATTERY MARKET, BY TYPE

FIGURE 38 SOLID SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 17 LITHIUM-SULFUR BATTERY MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 18 LITHIUM-SULFUR BATTERY MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2 LIQUID

7.2.1 ABILITY TO ACHIEVE SUPERIOR ENERGY DENSITY THAN OTHER LI-ION BATTERIES TO FOSTER SEGMENTAL GROWTH

7.3 SEMI-SOLID

7.3.1 INTRODUCTION OF SEMI-SOLID “CUPCAKE” ELECTROLYTE TO FUEL SEGMENTAL GROWTH

7.4 SOLID

7.4.1 IMPROVED SAFETY AND EXTENDED LIFESPAN TO ACCELERATE DEMAND

8 LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY

8.1 INTRODUCTION

FIGURE 39 LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY

FIGURE 40 ABOVE 1,000 MAH SEGMENT TO SECURE LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 19 LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 20 LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

8.2 BELOW 500 MAH

8.2.1 INCREASING UTILIZATION OF LOW-POWER BATTERIES IN COMPACT DEVICES TO BOOST DEMAND

TABLE 21 BELOW 500 MAH: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 22 BELOW 500 MAH: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 501 TO 1,000 MAH

8.3.1 GROWING POPULARITY OF WEARABLES TO DRIVE MARKET

TABLE 23 501 TO 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 24 501 TO 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

8.4 ABOVE 1,000 MAH

8.4.1 EXCEPTIONAL ENERGY DENSITY AND PROLONGED CYCLE LIFE TO FOSTER SEGMENTAL GROWTH

TABLE 25 ABOVE 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 26 ABOVE 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 27 ABOVE 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 28 ABOVE 1,000 MAH: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

9 LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 41 LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION

FIGURE 42 AEROSPACE APPLICATION TO CLAIM HIGHEST MARKET SHARE FROM 2023 TO 2028

TABLE 29 LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 30 LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

9.2 AEROSPACE

9.2.1 INCREASING DEPLOYMENT BY AVIATION INDUSTRY TO BOOST DEMAND

TABLE 31 AEROSPACE: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 32 AEROSPACE: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 33 AEROSPACE: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 34 AEROSPACE: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 AUTOMOTIVE & TRANSPORTATION

9.3.1 RISING INVESTMENT IN COMMERCIALIZING LI-S BATTERIES FOR EV APPLICATIONS TO FOSTER SEGMENTAL GROWTH

TABLE 35 AUTOMOTIVE & TRANSPORTATION: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 36 AUTOMOTIVE & TRANSPORTATION: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 37 AUTOMOTIVE & TRANSPORTATION: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 38 AUTOMOTIVE & TRANSPORTATION: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

9.4 CONSUMER ELECTRONICS

9.4.1 LONG SHELF LIFE AND ENHANCED SAFETY FEATURES TO ACCELERATE ADOPTION IN CONSUMER ELECTRONICS

TABLE 39 CONSUMER ELECTRONICS: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 40 CONSUMER ELECTRONICS: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

9.5 POWER

9.5.1 GROWING ADOPTION IN POWER SYSTEMS DUE TO HIGH-ENERGY DENSITY AND LOW-COST TO DRIVE MARKET

TABLE 41 POWER: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 42 POWER: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

9.6 MEDICAL

9.6.1 PROLONGED OPERATION WITHOUT FREQUENT CHARGING TO BOOST MARKET

TABLE 43 MEDICAL: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 44 MEDICAL: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

10 LITHIUM-SULFUR BATTERY MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 43 LITHIUM-SULFUR BATTERY MARKET, BY REGION

FIGURE 44 CHINA TO EXPAND AT HIGHEST CAGR IN GLOBAL LITHIUM-SULFUR BATTERY MARKET FROM 2023 TO 2028

TABLE 45 LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2020–2022 (USD

MILLION)

TABLE 46 LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 IMPACT OF RECESSION ON MARKET IN NORTH AMERICA

FIGURE 45 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET SNAPSHOT

FIGURE 46 US TO DOMINATE MARKET FROM 2023 TO 2028

TABLE 47 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 48 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 49 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 50 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 51 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 52 NORTH AMERICA: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.2 US

10.2.2.1 Ongoing R&D by key players to commercialize Li-S batteries to drive market

10.2.3 CANADA

10.2.3.1 Government-led initiatives to encourage adoption of EVs to boost demand

10.2.4 MEXICO

10.2.4.1 Presence of cheap labor and lenient policies to offer lucrative growth opportunities to players

10.3 EUROPE

10.3.1 IMPACT OF RECESSION ON MARKET IN EUROPE

FIGURE 47 EUROPE: LITHIUM-SULFUR BATTERY MARKET SNAPSHOT

FIGURE 48 GERMANY TO DISPLAY HIGHEST CAGR IN EUROPEAN LITHIUM-SULFUR BATTERY MARKET

TABLE 53 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 54 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 55 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 56 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 57 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 58 EUROPE: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.2 GERMANY

10.3.2.1 Established automotive sector to contribute to market growth

10.3.3 UK

10.3.3.1 Increasing demand for compact and high-performance power sources in consumer electronics to support market growth

10.3.4 FRANCE

10.3.4.1 Thriving e-aviation sector to fuel market growth

10.3.5 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 IMPACT OF RECESSION ON MARKET IN ASIA PACIFIC

FIGURE 49 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET SNAPSHOT

FIGURE 50 CHINA TO DOMINATE ASIA PACIFIC LITHIUM-SULFUR BATTERY MARKET DURING FORECAST PERIOD

TABLE 59 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 60 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 61 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2020–2022 (USD MILLION)

TABLE 62 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 63 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 64 ASIA PACIFIC: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Presence of developed infrastructure to manufacture lithium batteries to drive market

10.4.3 JAPAN

10.4.3.1 Increasing focus on achieving carbon-neutral society by 2050 to drive market

10.4.4 INDIA

10.4.4.1 “Make in India” initiative to accelerate market growth

10.4.5 SOUTH KOREA

10.4.5.1 Evolving landscape of electronic gadgets to offer lucrative growth

opportunities to players

10.4.6 REST OF ASIA PACIFIC

10.5 ROW

10.5.1 IMPACT OF RECESSION ON MARKET IN ROW

FIGURE 51 GCC TO RECORD HIGHEST CAGR IN LITHIUM-SULFUR BATTERY MARKET IN ROW DURING FORECAST PERIOD

TABLE 65 ROW: LITHIUM-SULFUR BATTERY MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 66 ROW: LITHIUM-SULFUR BATTERY MARKET, BY CAPACITY, 2023–2028 (USD MILLION)

TABLE 67 ROW: LITHIUM-SULFUR BATTERY MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.2 GCC

10.5.2.1 Growing investments in green and renewable energy projects to drive market

10.5.3 SOUTH AMERICA

10.5.3.1 Availability of cheap labor to drive market

10.5.4 REST OF MIDDLE EAST & AFRICA

10.5.4.1 Abundance of mineral reserves to boost demand

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS, 2020–2023

TABLE 68 LITHIUM-SULFUR BATTERY MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2020–2023

11.3 REVENUE ANALYSIS, 2018–2022

FIGURE 52 LITHIUM-SULFUR BATTERY MARKET: REVENUE ANALYSIS OF TWO KEY PLAYERS, 2018–2022

11.4 MARKET SHARE ANALYSIS, 2022

FIGURE 53 LITHIUM-SULFUR BATTERY MARKET SHARE ANALYSIS, 2022

TABLE 69 LITHIUM-SULFUR BATTERY MARKET SHARE ANALYSIS, 2022

11.5 COMPANY EVALUATION MATRIX, 2022

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 54 LITHIUM-SULFUR BATTERY MARKET: COMPANY EVALUATION MATRIX, 2022

11.5.5 COMPANY FOOTPRINT

TABLE 70 OVERALL COMPANY FOOTPRINT

TABLE 71 COMPANY APPLICATION FOOTPRINT

TABLE 72 COMPANY REGION FOOTPRINT

11.6 START-UPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES)

EVALUATION MATRIX, 2022

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 55 LITHIUM-SULFUR BATTERY MARKET: START-UPS/SMES

EVALUATION MATRIX, 2022

11.6.5 COMPETITIVE BENCHMARKING

TABLE 73 LITHIUM-SULFUR BATTERY MARKET: LIST OF KEY START-UPS/SMES

TABLE 74 LITHIUM-SULFUR BATTERY MARKET: COMPETITIVE BENCHMARKING
OF KEY START-UPS/SMES

11.7 COMPETITIVE SCENARIOS AND TRENDS

11.7.1 DEALS

TABLE 75 LITHIUM-SULFUR BATTERY MARKET: DEALS, 2020–2023

12 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1 KEY PLAYERS

12.1.1 PPBC (POLYPLUS BATTERY COMPANY)

TABLE 76 PPBC: COMPANY OVERVIEW

TABLE 77 PPBC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 78 PPBC: DEALS

12.1.2 NEXTECH BATTERIES

TABLE 79 NEXTECH BATTERIES: COMPANY OVERVIEW

TABLE 80 NEXTECH BATTERIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 81 NEXTECH BATTERIES: DEALS

12.1.3 LYTEN, INC.

TABLE 82 LYTEN, INC.: COMPANY OVERVIEW

TABLE 83 LYTEN, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 84 LYTEN, INC.: DEALS

TABLE 85 LYTEN, INC.: OTHERS

12.1.4 LI-S ENERGY LIMITED

TABLE 86 LI-S ENERGY LIMITED: BUSINESS OVERVIEW

TABLE 87 LI-S ENERGY LIMITED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 88 LI-S ENERGY LIMITED: DEALS

12.1.5 ZETA ENERGY LLC

TABLE 89 ZETA ENERGY LLC: COMPANY OVERVIEW

TABLE 90 ZETA ENERGY LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 91 ZETA ENERGY LLC: DEALS

12.1.6 ADEKA CORPORATION

TABLE 92 ADEKA CORPORATION: COMPANY OVERVIEW

FIGURE 56 ADEKA CORPORATION: COMPANY SNAPSHOT

TABLE 93 ADEKA CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.7 GELION PLC

TABLE 94 GELION PLC: COMPANY OVERVIEW

TABLE 95 GELION PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 96 GELION PLC: DEALS

TABLE 97 GELION PLC: OTHERS

12.1.8 HYBRID KINETIC GROUP

TABLE 98 HYBRID KINETIC GROUP: COMPANY OVERVIEW

TABLE 99 HYBRID KINETIC GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.9 LG ENERGY SOLUTION

TABLE 100 LG ENERGY SOLUTION: COMPANY OVERVIEW

FIGURE 57 LG ENERGY SOLUTION: COMPANY SNAPSHOT

TABLE 101 LG ENERGY SOLUTION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.10 THEION GMBH

TABLE 102 THEION GMBH: COMPANY OVERVIEW

TABLE 103 THEION GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.2 OTHER PLAYERS

12.2.1 COHERENT CORP.

12.2.2 GINER INC.

12.2.3 GS YUASA INTERNATIONAL LTD.

12.3 STARTUPS/SMES PLAYERS

12.3.1 CONAMIX

12.3.2 GLOBAL GRAPHENE GROUP

12.3.3 GRAPHENE BATTERIES AS

12.3.4 MSE SUPPLIES LLC

12.3.5 NEI CORPORATION

12.3.6 RECHARGION ENERGY PRIVATE LIMITED

12.3.7 XIAMEN TOB NEW ENERGY TECHNOLOGY CO., LTD.

*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 ADJACENT AND RELATED MARKETS

13.1 INTRODUCTION

13.2 LITHIUM-ION BATTERY MARKET, BY VOLTAGE

13.2.1 INTRODUCTION

TABLE 104 LITHIUM-ION BATTERY MARKET, BY VOLTAGE, 2019–2022 (USD BILLION)

TABLE 105 LITHIUM-ION BATTERY MARKET, BY VOLTAGE, 2023–2032 (USD BILLION)

13.2.2 LOW

13.2.2.1 Built-in battery management feature to drive adoption by consumer electronics

13.2.3 MEDIUM

13.2.3.1 Rising adoption of medium-voltage li-ion batteries in solar energy systems to drive market

13.2.4 HIGH

13.2.4.1 Enhanced safety features to boost utilization in marine and military applications

14 APPENDIX

14.1 INSIGHTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 CUSTOMIZATION OPTIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

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