

# **Liquid Packaging Market by Packaging Type (Flexible, Rigid), Resin (Polyethylene, Polypropylene), End-use Industries (Food & Beverage, Industrial), Technique (Aseptic Liquid Packaging, Blow Molding, Form Fill Seal Technology) - Global Forecast to 2021**

<https://marketpublishers.com/r/L73E5B48DCBEN.html>

Date: November 2016

Pages: 187

Price: US\$ 5,650.00 (Single User License)

ID: L73E5B48DCBEN

## **Abstracts**

“High demand from food & beverages industry is driving the liquid packaging market”

The market size for liquid packaging is projected to reach USD 370.75 billion by 2021, registering a CAGR of 5.4% between 2016 and 2021. Increasing demand from the food & beverages industry is the major driver for liquid packaging market. The global liquid packaging industry is expected to rise with the increasing demand from food & beverage industry in economies such as India, China, Africa, Middle East, Germany, Brazil, and others. Increasing carbon footprint due to use of various resins in the manufacturing of liquid packaging type is the major restraint affecting the growth of the market.

“Flexible liquid packaging, the fastest-growing liquid packaging type”

Flexible liquid packaging is the fastest-growing liquid packaging type. This packaging type provides various advantages such as longer shelf life, less cost, consumer friendly, capable of retaining freshness of products, less energy consumption, green packaging, and others. Films are the largest flexible liquid packaging type used majorly in the packaging of liquid products. Liquid packaging is widely used as it prevents the loss of moisture or protects the goods from moisture; improves tear, scuff and puncture resistance; and provides a heat sealable surface; and so on.

“Asia-Pacific, the largest and fastest-growing market for liquid packaging”

Asia-Pacific is the largest market for liquid packaging globally, with China being the most dominant market. This region is also anticipated to witness highest growth rate, which is attributed to the rapid economic expansion in the region. The rapid development in liquid packaging industry is also vigorously driven by the demand from food & beverages, medical & pharmaceutical, and other end-use industries in the region.

This study has been validated through primary interviews conducted with various industry experts globally. These primary sources have been divided in three categories: by company; by designation; and by region.

By Company Type: Tier 1 – 37%, Tier 2 – 38%, and Tier 3 – 25%

By Designation: Research & Consultants – 30%, Sales Executives – 30%, and Managers – 40%

By Region: Asia-Pacific – 54%, Middle-East & Africa – 23%, Europe – 15%, North America – 8%

The report also includes company profiles and competitive strategies adopted by the major market players such as The Dow Chemical Company (U.S.), International Paper (U.S.), Tetra Pak International S.A. (Switzerland), Smurfit Kappa (Ireland), Mondi Plc. (Austria), Sidel (Switzerland), BillerudKorsnas (Stockholm), Elopak (Norway), Evergreen Packaging (U.S.), and Weyerhaeuser (U.S.).

## Research Coverage

This research report categorizes the market for liquid packaging based on packaging type, resin, end-use industry, and region. It forecasts revenue growth and includes an analysis of trends in each of the submarkets. These segments are further described in detail with their subsegments in the report with value and volume forecasts till 2021. It also includes company profiles and competitive strategies adopted by the major players in the global liquid packaging market.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of

analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the liquid packaging market; high-growth regions; and market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on liquid packaging types offered by the top market players

**Product Development/Innovation:** Detailed insights on emerging technologies, research & development (R&D) activities, and new product launches in the liquid packaging market

**Market Development:** Comprehensive information on lucrative emerging markets – the report analyzes the liquid packaging market across regions

**Market Diversification:** Exhaustive information about new products, untapped regions, recent developments, and investments in the liquid packaging market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the liquid packaging market

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
  - 1.3.2 CURRENCY
- 1.4 LIMITATIONS
- 1.5 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE LIQUID PACKAGING MARKET
- 4.2 LIQUID PACKAGING MARKET GROWTH, BY RESIN
- 4.3 LIQUID PACKAGING MARKET SHARE, BY REGION AND END-USE INDUSTRY, 2015
- 4.4 LIQUID PACKAGING MARKET ATTRACTIVENESS

### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 EVOLUTION

## 5.3 MARKET SEGMENTATION

### 5.3.1 BY RESIN

### 5.3.2 BY END-USE INDUSTRY

### 5.3.3 BY PACKAGING TYPE

### 5.3.4 BY TECHNIQUE

### 5.3.5 BY REGION

## 5.4 MARKET DYNAMICS

### 5.4.1 DRIVERS

#### 5.4.2 SHORT-TERM DRIVERS

5.4.2.1 Technological developments in the packaging sector

5.4.2.2 Attractive brand presentation with innovative packaging types

#### 5.4.3 MID-TERM DRIVERS

5.4.3.1 Increasing demand of liquid packaging in Asia-Pacific and Europe

#### 5.4.4 LONG-TERM DRIVER

5.4.4.1 Increasing population in emerging economies

5.4.4.2 Cost effectiveness

#### 5.4.5 RESTRAINTS

5.4.5.1 Substitution products such as bio-based polymers

#### 5.4.6 OPPORTUNITIES

5.4.6.1 Increasing emphasis on personalization

5.4.6.2 High growth opportunities in the emerging economies of Asia-Pacific

#### 5.4.7 CHALLENGES

5.4.7.1 Increasing carbon footprint

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 SUPPLY CHAIN ANALYSIS

### 6.3 PORTER'S FIVE FORCES ANALYSIS

#### 6.3.1 BARGAINING POWER OF SUPPLIERS

#### 6.3.2 THREAT OF NEW ENTRANTS

#### 6.3.3 THREAT OF SUBSTITUTES

#### 6.3.4 BARGAINING POWER OF BUYERS

#### 6.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 7 LIQUID PACKAGING MARKET, BY TECHNIQUE

### 7.1 INTRODUCTION

### 7.2 ASEPTIC LIQUID PACKAGING

7.3 BLOW MOLDING

7.4 FORM FILL SEAL TECHNOLOGY

## **8 LIQUID PACKAGING MARKET, BY RESIN**

8.1 INTRODUCTION

8.2 MARKET SIZE & PROJECTION

8.3 POLYETHYLENE (PE)

8.3.1 LOW DENSITY POLYETHYLENE (LDPE)

8.3.2 HIGH DENSITY POLYETHYLENE (HDPE)

8.4 POLYPROPYLENE (POLYPROPYLENE)

8.5 POLYETHYLENE TEREPHTHALATE (PET)

8.6 OTHERS

## **9 LIQUID PACKAGING MARKET, BY PACKAGING TYPE**

9.1 INTRODUCTION

9.2 MARKET SIZE & PROJECTION

9.3 FLEXIBLE LIQUID PACKAGING

9.3.1 FILMS

9.3.2 STAND-UP POUCHES

9.3.3 BAG-IN-BOX

9.4 RIGID LIQUID PACKAGING

9.4.1 CARTON

9.4.1.1 Brick liquid cartons

9.4.1.2 Gable-top liquid cartons

9.4.1.3 Shaped liquid cartons

9.4.2 PAPERBOARD

9.4.2.1 PE-coated board

9.4.2.2 Tetra pak

9.4.3 PLASTICS & PET BOTTLES

9.4.4 GLASS

9.4.5 CANS

## **10 LIQUID PACKAGING MARKET, BY END-USE INDUSTRY**

10.1 INTRODUCTION

10.2 FOOD & BEVERAGE

10.3 NON-FOOD

- 10.3.1 MEDICAL & PHARMACEUTICAL
- 10.3.2 BEAUTY & PERSONAL CARE
- 10.3.3 HOUSEHOLD CARE
- 10.4 INDUSTRIAL

## **11 LIQUID PACKAGING MARKET, BY REGION**

- 11.1 INTRODUCTION
- 11.2 ASIA-PACIFIC
  - 11.2.1 CHINA
  - 11.2.2 JAPAN
  - 11.2.3 INDIA
  - 11.2.4 SOUTH KOREA
  - 11.2.5 MALAYSIA
  - 11.2.6 INDONESIA
  - 11.2.7 THAILAND
  - 11.2.8 REST OF ASIA-PACIFIC
- 11.3 NORTH AMERICA
  - 11.3.1 U.S.
  - 11.3.2 CANADA
  - 11.3.3 MEXICO
- 11.4 WESTERN EUROPE
  - 11.4.1 GERMANY
  - 11.4.2 U.K.
  - 11.4.3 FRANCE
  - 11.4.4 ITALY
  - 11.4.5 SPAIN
  - 11.4.6 REST OF WESTERN EUROPE
- 11.5 CENTRAL & EASTERN EUROPE
  - 11.5.1 TURKEY
  - 11.5.2 RUSSIA
  - 11.5.3 REST OF CENTRAL & EASTERN EUROPE
- 11.6 MIDDLE EAST & AFRICA
  - 11.6.1 UAE
  - 11.6.2 SAUDI ARABIA
  - 11.6.3 AFRICA
  - 11.6.4 REST OF MIDDLE EAST
- 11.7 SOUTH AMERICA
  - 11.7.1 BRAZIL

11.7.2 ARGENTINA

11.7.3 REST OF SOUTH AMERICA

## **12 COMPETITIVE LANDSCAPE**

12.1 OVERVIEW

12.2 MARKET SHARE ANALYSIS

12.3 COMPETITIVE SITUATION AND TRENDS

12.4 NEW PRODUCT LAUNCHES

12.5 MERGERS & ACQUISITIONS

12.6 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS

12.7 EXPANSIONS

## **13 COMPANY PROFILES**

(Company at a Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, SWOT Analysis & MNM View)\*

13.1 THE DOW CHEMICAL COMPANY

13.2 INTERNATIONAL PAPER

13.3 TETRA PAK INTERNATIONAL S.A.

13.4 SMURFIT KAPPA

13.5 MONDI PLC

13.6 WEYERHAEUSER COMPANY

13.7 BILLERUDKORSNAS AB

13.8 SIDEL

13.9 EVERGREEN PACKAGING

13.10 ELOPAK

13.11 ADDITIONAL COMPANY PROFILE

\*Details on company at a glance, recent financials, Products offered, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 INSIGHTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

14.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE



14.5 AVAILABLE CUSTOMIZATIONS

14.6 RELATED REPORTS

14.7 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 LIQUID PACKAGING MARKET, BY RESIN

Table 2 LIQUID PACKAGING MARKET, BY END-USE INDUSTRY

Table 3 LIQUID PACKAGING MARKET, BY PACKAGING TYPE

Table 4 LIQUID PACKAGING MARKET, BY TECHNIQUE

Table 5 GLOBAL LIQUID PACKAGING MARKET SIZE, BY RESIN, 2014–2026 (USD BILLION)

Table 6 POLYETHYLENE MARKET SIZE, BY REGION, 2014–2026 (USD BILLION)

Table 7 POLYPROPYLENE MARKET SIZE, BY REGION, 2014–2026 (USD BILLION)

Table 8 POLYETHYLENE TEREPHTHALATE MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 9 OTHERS MARKET SIZE, BY REGION, 2014–2026 (USD BILLION)

Table 10 GLOBAL LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 11 FLEXIBLE LIQUID PACKAGING MARKET SIZE, BY REGION, 2014–2026 (USD BILLION)

Table 12 FILMS MARKET SIZE, IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 13 STAND-UP POUCHES MARKET SIZE. IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 14 BAG-IN-BOX MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 15 RIGID LIQUID PACKAGING MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 16 CARTONS MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 17 PAPERBOARD MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 18 PLASTICS & PET BOTTLES MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 19 GLASS MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 20 CANS MARKET SIZE IN GLOBAL LIQUID PACKAGING MARKET, BY REGION, 2014–2026 (USD BILLION)

Table 21 LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 22 LIQUID PACKAGING MARKET SIZE IN FOOD & BEVERAGE END-USE INDUSTRY, BY REGION, 2014–2021 (USD BILLION)

Table 23 LIQUID PACKAGING MARKET SIZE IN NON-FOOD END-USE INDUSTRY, BY REGION, 2014–2026 (USD BILLION)

Table 24 LIQUID PACKAGING MARKET SIZE IN INDUSTRIAL END-USE INDUSTRY, BY REGION, 2014–2026 (USD BILLION)

Table 25 LIQUID PACKAGING MARKET SIZE, BY REGION, 2014-2026 (USD BILLION)

Table 26 ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 27 ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 28 ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 29 ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY RESIN, 2014–2026 (USD BILLION)

Table 30 CHINA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 31 CHINA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 32 JAPAN: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 33 JAPAN: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 34 INDIA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 35 INDIA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 36 SOUTH KOREA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 37 SOUTH KOREA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 38 MALAYSIA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 39 MALAYSIA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 40 INDONESIA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 41 INDONESIA: LIQUID PACKAGING MARKET SIZE, BY END-USE

INDUSTRY, 2014–2026 (USD BILLION)

Table 42 THAILAND: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 43 THAILAND: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 44 REST OF ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 45 REST OF ASIA-PACIFIC: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 46 NORTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 47 NORTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 48 NORTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 49 NORTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY RESIN, 2014–2026 (USD BILLION)

Table 50 U.S.: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 51 U.S.: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 52 CANADA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 53 CANADA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 54 MEXICO: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 55 MEXICO: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 56 WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 57 WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 58 WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 59 WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY RESIN, 2014–2026 (USD BILLION)

Table 60 GERMANY: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 61 GERMANY: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 62 U.K.: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 63 U.K.: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 64 FRANCE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 65 FRANCE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 66 ITALY: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 67 ITALY: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 68 SPAIN: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 69 SPAIN: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 70 REST OF WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 71 REST OF WESTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 72 CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 73 CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 74 CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 75 CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026(USD BILLION)

Table 76 TURKEY: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 77 TURKEY: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 78 RUSSIA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 79 RUSSIA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 80 REST OF CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET

SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 81 REST OF CENTRAL & EASTERN EUROPE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 82 MIDDLE EAST & AFRICA: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 83 MIDDLE EAST & AFRICA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 84 MIDDLE EAST & AFRICA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026(USD BILLION)

Table 85 MIDDLE EAST & AFRICA: LIQUID PACKAGING MARKET SIZE, BY RESIN, 2014–2026 (USD BILLION)

Table 86 UAE: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 87 UAE: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 88 SAUDI ARABIA: LIQUID PACKAGING S MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 89 SAUDI ARABIA: LIQUID PACKAGING S MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 90 AFRICA: LIQUID PACKAGING S MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 91 AFRICA: LIQUID PACKAGING S MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 92 REST OF MIDDLE EAST: LIQUID PACKAGING S MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 93 REST OF MIDDLE EAST: LIQUID PACKAGING S MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 94 SOUTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY COUNTRY, 2014–2026 (USD BILLION)

Table 95 SOUTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 96 SOUTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 97 BRAZIL: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE 2014–2026 (USD BILLION)

Table 98 BRAZIL: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY 2014–2026 (USD BILLION)

Table 99 ARGENTINA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE, 2014–2026 (USD BILLION)

Table 100 ARGENTINA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 101 REST OF SOUTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY PACKAGING TYPE 2014–2026 (USD BILLION)

Table 102 REST OF SOUTH AMERICA: LIQUID PACKAGING MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

Table 103 NEW PRODUCT LAUNCHES, 2011–2016

Table 104 MERGERS & ACQUISITIONS, 2011–2016

Table 105 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS, 2011–2016

Table 106 EXPANSIONS, 2011–2016

## List Of Figures

### LIST OF FIGURES

Figure 1 LIQUID PACKAGING: MARKET SEGMENTATION

Figure 2 LIQUID PACKAGING MARKET: RESEARCH METHODOLOGY

Figure 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST SHARE OF LIQUID PACKAGING MARKET, 2015

Figure 7 POLYETHYLENE TO DOMINATE THE LIQUID PACKAGING MARKET, 2016–2021

Figure 8 FOOD & BEVERAGE TO DOMINATE THE LIQUID PACKAGING MARKET, 2016–2021

Figure 9 FILMS TO BE THE LARGEST SEGMENT FOR THE LIQUID PACKAGING MARKET IN THE FORECAST PERIOD, 2016 AND 2021

Figure 10 SIGNIFICANT GROWTH IN THE LIQUID PACKAGING MARKET

Figure 11 POLYETHYLENE TO BE THE FASTEST-GROWING SEGMENT BETWEEN 2016 AND 2021

Figure 12 FOOD & BEVERAGE ACCOUNTED FOR THE LARGEST SHARE IN THE LIQUID PACKAGING MARKET IN 2015

Figure 13 LIQUID PACKAGING MARKET TO REGISTER HIGH GROWTH IN EMERGING ECONOMIES BETWEEN 2016 AND 2026

Figure 14 LIQUID PACKAGING, BY REGION

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE LIQUID PACKAGING MARKET

Figure 16 SUPPLY CHAIN ANALYSIS OF THE LIQUID PACKAGING MARKET

Figure 17 PORTER'S FIVE FORCES ANALYSIS FOR THE LIQUID PACKAGING MARKET

Figure 18 EXTRUSION BLOW MOLDING PROCESS

Figure 19 INJECTION BLOW MOLDING PROCESS

Figure 20 STRETCH BLOW MOLDING PROCESS

Figure 21 POLYETHYLENE TO DOMINATE THE LIQUID PACKAGING MARKET, 2016–2021

Figure 22 ASIA-PACIFIC TO BE THE LARGEST POLYETHYLENE RESIN MARKET, 2016–2021

Figure 23 FILMS TO DOMINATE THE FLEXIBLE LIQUID PACKAGING MARKET, 2016–2021



Figure 24 ASIA-PACIFIC TO BE THE LARGEST RIGID LIQUID PACKAGING MARKET, 2016–2021

Figure 25 FOOD & BEVERAGE INDUSTRY TO DOMINATE THE OVERALL LIQUID PACKAGING MARKET DURING THE FORECAST PERIOD

Figure 26 ASIA-PACIFIC IS THE LARGEST LIQUID PACKAGING MARKET IN FOOD & BEVERAGE INDUSTRY

Figure 27 LIQUID PACKAGING MARKET FOR DIFFERENT END-USE INDUSTRIES, BY REGION, 2016-2021

Figure 28 CHINA AND INDIA TO WITNESS HIGHEST GROWTH IN LIQUID PACKAGING MARKET, 2016–2021

Figure 29 LIQUID PACKAGING MARKET IN FOOD & BEVERAGE TO WITNESS HIGHEST GROWTH IN CHINA, 2016 VS. 2021

Figure 30 NORTH AMERICA: MEXICO TO BE THE FASTEST-GROWING LIQUID PACKAGING MARKET, 2016–2021

Figure 31 FOOD & BEVERAGE TO DOMINATE THE LIQUID PACKAGING MARKET IN MEXICO, 2016–2021

Figure 32 FOOD & BEVERAGE IS THE MAJOR END-USE INDUSTRY FOR THE LIQUID PACKAGING MARKET IN WESTERN EUROPE

Figure 33 FOOD & BEVERAGE TO DOMINATE THE LIQUID PACKAGING MARKET IN GERMANY, 2016–2021

Figure 34 CENTRAL & EASTERN EUROPE: TURKEY TO BE THE FASTEST-GROWING LIQUID PACKAGING MARKET, 2016–2021

Figure 35 FOOD & BEVERAGE TO BE THE LARGEST END-USE INDUSTRY FOR THE GLOBAL LIQUID PACKAGING MARKET IN 2015

Figure 36 FOOD & BEVERAGE TO BE THE LARGEST END-USE INDUSTRY OF LIQUID PACKAGING IN AFRICA

Figure 37 FOOD & BEVERAGE TO BE THE LARGEST END-USE INDUSTRY OF BRAZIL DURING THE FORECAST PERIOD

Figure 38 NEW PRODUCT LAUNCHES AND MERGER & ACQUISITIONS WERE THE MOST PREFERRED STRATEGIES ADOPTED BY KEY COMPANIES, 2011–2016

Figure 39 LIQUID PACKAGING MARKET SHARE ANALYSIS

Figure 40 BATTLE FOR DEVELOPMENTAL SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY, 2011–2016

Figure 41 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

Figure 42 THE DOW CHEMICAL COMPANY: SWOT ANALYSIS

Figure 43 INTERNATIONAL PAPER: COMPANY SNAPSHOT

Figure 44 INTERNATIONAL PAPER: SWOT ANALYSIS

Figure 45 TETRA PAK INTERNATIONAL S.A.: COMPANY SNAPSHOT

Figure 46 TETRA PAK INTERNATIONAL S.A.: SWOT ANALYSIS

Figure 47 SMURFIT KAPPA: COMPANY SNAPSHOT

Figure 48 SMURFIT KAPPA: SWOT ANALYSIS

Figure 49 MONDI PLC: COMPANY SNAPSHOT

Figure 50 MONDI PLC: SWOT ANALYSIS

Figure 51 WEYERHAEUSER COMPANY: COMPANY SNAPSHOT

Figure 52 BILLERUDKORSNAS AB: COMPANY SNAPSHOT

Figure 53 SIDEL: COMPANY SNAPSHOT

## I would like to order

Product name: Liquid Packaging Market by Packaging Type (Flexible, Rigid), Resin (Polyethylene, Polypropylene), End-use Industries (Food & Beverage, Industrial), Technique (Aseptic Liquid Packaging, Blow Molding, Form Fill Seal Technology) - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/L73E5B48DCBEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L73E5B48DCBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970