

# **Liquid Crystal Polymers Market with Covid-19 Impact Analysis by Application(Electrical & Electronics, Consumer Goods, Automotive, Lighting, Medical), and Region (APAC, North America, Europe, South America, Middle East & Africa) - Global Forecast to 2026**

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## **Abstracts**

The liquid crystal polymers market is projected to reach USD 1.8 billion by 2026, at a CAGR of 8.2% from USD 1.2 billion in 2021. Liquid crystal polymers an exceptional combination of high temperature resistance, high stiffness, and high flow makes them particularly well suited to the growing trend of miniaturization in the electrical & electronics industry and the increasing acceptance in microinjection molding. Applications such as connectors with high pin density have been driving the notable growth in liquid crystal polymers consumption. Several factors directly or indirectly affect the liquid crystal polymers market such as high temperature resistance and excellent mechanical strength, chemical resistance, and high dimensional stability, growth of the electrical & electronics industry, increasing engineering resin substitutes for ultra-thin components, increasing demand for lightweight, high-performance materials from the automotive industry, growth potential in consumer goods and medical application, high manufacturing costs.

“Emergence of new generation technologies such as 5G and 3D printing”

Next generation technologies such as 5G and 3D printing are key drivers in growing demand for liquid crystal polymers. The demand for liquid crystal polymers is growing at a very rapid pace with a multitude of applications, ranging from electrical & electronics and automotive to consumer goods, sports, leisure, and medical devices. Furthermore, increasing application of liquid crystal polymers films in flexible solar cells, owing to its

exceptional heat resistance and low water absorbency are also underpinning gains for the market. Moreover, fast-growing technologies, such as 5G communication and 3D printing hold high stakes of growth for the liquid crystal polymers market. In the emerging 5G communication, liquid crystal polymers are being viewed on a large scale as a novel material with an optimistic outlook for mobile phone antennas.

“Electrical & electronics to hold the largest share in liquid crystal polymers market between 2021 and 2026.”

Electrical & electronics accounted for the largest size of the liquid crystal polymers market, in terms of value in 2020. The market size was estimated to be USD 1,152 million in 2020 and is projected to register a CAGR of 8.2% between 2021 and 2026, in terms of value. Medical application of liquid crystal polymers is projected to witness the highest CAGR of 9.6% between 2021 and 2026. The demand for liquid crystal polymers in medical application is increasing on account of the replacing traditional metals and plastic devices and equipment with high performance materials devices and equipment and the effect of COVID-19 on this segment is less comparatively.

“South America is expected to be the fastest-growing liquid crystal polymers market during the forecast period, in terms of value.”

In terms of value, South America is projected to witness the highest CAGR of 9.5% between 2021 and 2026; however, the largest market for liquid crystal polymers is APAC at a CAGR of 8.6% during the same period. The growth of the liquid crystal polymers market in APAC is due to rapid expansion of the electrical & electronics industry. The increasing domestic demand, coupled with affordable manufacturing facilities, is expected to continue driving the demand for liquid crystal polymers from various applications in APAC. The increasing population and demands, accompanied with initiatives for new technologies and products are projected to make this region an ideal destination for the liquid crystal polymers market to grow. The growing electrical & electronics, automobile, and consumer goods industries are triggering the demand of liquid crystal polymers in the region.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

By Designation: C-Level - 23%, Director Level - 37%, and Others - 40%

By Region: North America - 32%, Europe - 21%, APAC - 28%, Middle East & Africa - 12%, and South America-7%

The key players in the market are focusing on strategies, such as new product launches, partnerships & agreements, acquisitions, and expansions, to expand their businesses globally. The major players in the Liquid crystal polymers market are and Polyplastics Co., Ltd (Japan), Celanese Corporation (U.S.), Solvay S.A. (Belgium), Toray Industries, Inc. (Japan), and Sumitomo Chemicals Co. Ltd. (Japan).

### Research Coverage

This report segments the market for liquid crystal polymers market on the basis of application and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for liquid crystal polymers market.

### Reasons to buy this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the liquid crystal polymers market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on liquid crystal polymers market offered by top players in the global liquid crystal polymers market market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the liquid crystal polymers market

**Market Development:** Comprehensive information about lucrative emerging

markets — the report analyzes the markets for liquid crystal polymers market across regions

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the liquid crystal polymers market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the liquid crystal polymers market

Impact of COVID-19 on liquid crystal polymers market

## Contents

### 1 INTRODUCTION

#### 1.1 OBJECTIVES OF THE STUDY

#### 1.2 MARKET DEFINITION

##### 1.2.1 LIQUID CRYSTAL POLYMERS MARKET: INCLUSIONS AND EXCLUSIONS

##### 1.2.2 LIQUID CRYSTAL POLYMERS MARKET DEFINITION AND INCLUSIONS, BY APPLICATION

#### 1.3 MARKET SCOPE

##### 1.3.1 LIQUID CRYSTAL POLYMERS MARKET SEGMENTATION

##### 1.3.2 REGIONS COVERED

##### 1.3.3 YEARS CONSIDERED FOR THE STUDY

#### 1.4 CURRENCY

#### 1.5 UNITS CONSIDERED

#### 1.6 STAKEHOLDERS

#### 1.7 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 1 LIQUID CRYSTAL POLYMERS MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Primary interviews –demand and supply sides

###### 2.1.2.2 Key industry insights

###### 2.1.2.3 Breakdown of primary interviews

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

##### FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY-SIDE)

##### FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 –BOTTOM-UP (DEMAND-SIDE)

##### 2.2.2 TOP-DOWN APPROACH

##### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 –TOP-DOWN

#### 2.3 DATA TRIANGULATION

##### FIGURE 5 LIQUID CRYSTAL POLYMERS MARKET: DATA TRIANGULATION

#### 2.4 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

#### 2.4.1 SUPPLY-SIDE

FIGURE 6 MARKET CAGR PROJECTIONS FROM SUPPLY-SIDE

#### 2.4.2 DEMAND-SIDE

FIGURE 7 MARKET GROWTH PROJECTIONS FROM DEMAND-SIDE DRIVERS AND OPPORTUNITIES

#### 2.5 FACTOR ANALYSIS

#### 2.6 ASSUMPTIONS

#### 2.7 LIMITATIONS

#### 2.8 RISK ASSESSMENT

TABLE 1 LIQUID CRYSTAL POLYMERS MARKET: RISK ASSESSMENT

### 3 EXECUTIVE SUMMARY

FIGURE 8 MEDICAL APPLICATION TO BE THE FASTEST-GROWING SEGMENT OF THE LIQUID CRYSTAL POLYMERS MARKET DURING THE FORECAST PERIOD

FIGURE 9 ELECTRICAL & ELECTRONICS APPLICATION TO HOLD THE LARGEST SHARE IN THE LIQUID CRYSTAL POLYMERS MARKET DURING THE FORECAST PERIOD

FIGURE 10 APAC ACCOUNTED FOR THE LARGEST SHARE OF THE LIQUID CRYSTAL POLYMERS MARKET IN 2020

### 4 PREMIUM INSIGHTS

#### 4.1 ATTRACTIVE OPPORTUNITIES IN THE LIQUID CRYSTAL POLYMERS MARKET

FIGURE 11 GROWING ELECTRICAL & ELECTRONICS APPLICATION SEGMENT TO DRIVE THE MARKET DURING THE FORECAST PERIOD

#### 4.2 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY REGION

FIGURE 12 APAC TO BE THE LARGEST MARKET FOR LIQUID CRYSTAL POLYMERS DURING THE FORECAST PERIOD

#### 4.3 APAC: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION AND COUNTRY, 2020

FIGURE 13 CHINA AND ELECTRICAL & ELECTRONICS SEGMENT ACCOUNTED FOR THE LARGEST SHARES

#### 4.4 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION

FIGURE 14 ELECTRICAL & ELECTRONICS TO BE THE LARGEST APPLICATION OF LIQUID CRYSTAL POLYMERS DURING THE FORECAST PERIOD

#### 4.5 LIQUID CRYSTAL POLYMERS MARKET SIZE, APPLICATION VS. REGION

FIGURE 15 ELECTRICAL & ELECTRONICS TO BE THE DOMINANT APPLICATION OF LIQUID CRYSTAL POLYMERS ACROSS REGIONS

#### 4.6 LIQUID CRYSTAL POLYMERS MARKET, BY KEY REGIONS/COUNTRIES

##### FIGURE 16 SOUTH AMERICA TO REGISTER THE HIGHEST CAGR BETWEEN

**2021 AND 2026**

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE LIQUID CRYSTAL POLYMERS MARKET

#### 5.2.1 DRIVERS

5.2.1.1 Next-generation technologies such as 5G and 3D printing

5.2.1.2 Replacement of conventional materials by liquid crystal polymers

5.2.1.3 Increasing engineering resin substitutes for ultra-thin components

5.2.1.4 Rising demand for lightweight and high-performance materials from the automotive industry

TABLE 2 AUTOMOBILE PRODUCTION IN KEY COUNTRIES, 2015-2019, (UNITS)

#### 5.2.2 RESTRAINTS

5.2.2.1 High manufacturing costs of liquid crystal polymers

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Emerging market for thermoplastic polymers

5.2.3.2 Growth potential in consumer goods and medical applications

#### 5.2.4 CHALLENGES

5.2.4.1 Challenges in processing liquid crystal polymers

### 5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS OF LIQUID CRYSTAL POLYMERS MARKET

TABLE 3 LIQUID CRYSTAL POLYMERS MARKET: PORTER'S FIVE FORCES ANALYSIS

#### 5.3.1 THREAT OF NEW ENTRANTS

#### 5.3.2 THREAT OF SUBSTITUTES

#### 5.3.3 BARGAINING POWER OF SUPPLIERS

#### 5.3.4 BARGAINING POWER OF BUYERS

#### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.4 SUPPLY CHAIN ANALYSIS

FIGURE 19 LIQUID CRYSTAL POLYMERS MARKET: SUPPLY CHAIN

#### 5.4.1 RAW MATERIALS



5.4.2 LIQUID CRYSTAL POLYMER MANUFACTURERS AND DISTRIBUTORS
5.4.3 END-USE INDUSTRIES
5.5 TECHNOLOGY ANALYSIS
5.5.1 5G CONNECTIVITY AND LIQUID CRYSTAL POLYMERS
5.5.2 ELECTRIC VEHICLES AND LIQUID CRYSTAL POLYMERS
5.5.3 ADVANCEMENTS IN ELECTRONIC DESIGNS AND LIQUID CRYSTAL POLYMERS
5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS
5.6.1 REVENUE SHIFTS & REVENUE POCKETS FOR LIQUID CRYSTAL POLYMER MANUFACTURERS
FIGURE 20 REVENUE SHIFT FOR LIQUID CRYSTAL POLYMERS MARKET
5.7 ECOSYSTEM/ MARKET MAP
FIGURE 21 LIQUID CRYSTAL POLYMERS MARKET: ECOSYSTEM
TABLE 4 LIQUID CRYSTAL POLYMERS MARKET: ECOSYSTEM
5.8 CASE STUDIES
5.8.1 AIR FROHLICH USING TEFLON FILM FOR HEAT EXCHANGERS
5.8.2 PTFE COATINGS FOR AEROSPACE COMPONENTS
5.9 LIQUID CRYSTAL POLYMERS MARKET: REALISTIC, PESSIMISTIC, OPTIMISTIC, AND NON-COVID-19 SCENARIOS
FIGURE 22 MARKET SIZE UNDER THE REALISTIC, PESSIMISTIC, OPTIMISTIC, AND NON-COVID-19 SCENARIOS
TABLE 5 LIQUID CRYSTAL POLYMERS MARKET FORECAST SCENARIO, 2019-2026 (USD MILLION)
5.9.1 NON-COVID-19 SCENARIO
5.9.2 OPTIMISTIC SCENARIO
5.9.3 PESSIMISTIC SCENARIO
5.9.4 REALISTIC SCENARIO
5.10 AVERAGE SELLING PRICE
FIGURE 23 AVERAGE SELLING PRICE OF LIQUID CRYSTAL POLYMERS, BY REGION (USD/KG)
TABLE 6 AVERAGE SELLING PRICE OF LIQUID CRYSTAL POLYMERS, BY REGION (USD/KG)
5.11 TARIFF AND REGULATORY LANDSCAPE
5.11.1 REGULATIONS IN MEDICAL DEVICES
TABLE 7 REGULATORY ANALYSIS OF MEDICAL DEVICES
5.12 TRADE ANALYSIS
5.12.1 IMPORT SCENARIO OF LIQUID CRYSTAL POLYMERS
FIGURE 24 IMPORT OF LIQUID CRYSTAL POLYMERS, BY KEY COUNTRIES, 2016-2020



TABLE 8 IMPORT OF LIQUID CRYSTAL POLYMERS, BY REGION, 2016-2020 (USD MILLION)

5.12.2 EXPORT SCENARIO OF LIQUID CRYSTAL POLYMERS

FIGURE 25 EXPORT OF LIQUID CRYSTAL POLYMERS, BY KEY COUNTRIES, 2016-2020

TABLE 9 EXPORT OF LIQUID CRYSTAL POLYMERS, BY REGION, 2016-2020 (USD MILLION)

5.13 COVID-19 IMPACT

5.13.1 INTRODUCTION

5.13.2 COVID-19 HEALTH ASSESSMENT

FIGURE 26 COUNTRY-WISE SPREAD OF COVID-19

5.13.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 27 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2021

5.13.3.1 COVID-19 Impact on the Economy—Scenario Assessment

FIGURE 28 FACTORS IMPACTING THE GLOBAL ECONOMY

FIGURE 29 SCENARIOS OF COVID-19 IMPACT

5.14 IMPACT OF COVID-19: CUSTOMER ANALYSIS

5.15 PATENT ANALYSIS

5.15.1 APPROACH

5.15.2 DOCUMENT TYPE

FIGURE 30 PATENTS REGISTERED FOR LIQUID CRYSTAL POLYMERS, 2010–2020

FIGURE 31 PATENT PUBLICATION TRENDS FOR LIQUID CRYSTAL POLYMERS, 2010–2020

5.15.3 LEGAL STATUS OF PATENTS

5.15.4 JURISDICTION ANALYSIS

FIGURE 32 MAXIMUM PATENTS FILED BY COMPANIES IN CHINA

5.15.5 TOP APPLICANTS

FIGURE 33 SICPA HOLDING SA REGISTERED THE MAXIMUM NUMBER OF PATENTS BETWEEN 2010 AND 2020

TABLE 10 TOP 10 PATENT OWNERS IN THE US, 2010–2020

## **6 LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION**

6.1 INTRODUCTION

FIGURE 34 ELECTRICAL & ELECTRONICS IS THE LEADING APPLICATION SEGMENT IN THE LIQUID CRYSTAL POLYMERS MARKET

TABLE 11 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 12 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 13 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 14 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

## 6.2 ELECTRICAL & ELECTRONICS

6.2.1 APAC TO BE THE KEY DRIVER FOR THE MARKET IN THE ELECTRICAL & ELECTRONICS APPLICATION

FIGURE 35 APAC TO BE THE LARGEST LIQUID CRYSTAL POLYMERS MARKET FOR ELECTRICAL & ELECTRONICS APPLICATION DURING THE FORECAST PERIOD

TABLE 15 LIQUID CRYSTAL POLYMERS MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2016–2019 (TON)

TABLE 16 LIQUID CRYSTAL POLYMERS MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2020–2026 (TON)

TABLE 17 LIQUID CRYSTAL POLYMERS MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2016–2019 (USD MILLION)

TABLE 18 LIQUID CRYSTAL POLYMERS MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2020–2026 (USD MILLION)

### 6.2.2 CONSUMER ELECTRICAL & ELECTRONICS

### 6.2.3 INDUSTRIAL ELECTRICAL & ELECTRONICS

## 6.3 CONSUMER GOODS

6.3.1 HIGH-PERFORMANCE LIQUID CRYSTAL POLYMERS ARE USED IN MANY CONSUMER GOODS

FIGURE 36 APAC TO BE THE LARGEST LIQUID CRYSTAL POLYMERS MARKET IN CONSUMER GOODS APPLICATION

TABLE 19 LIQUID CRYSTAL POLYMERS MARKET SIZE IN CONSUMER GOODS, BY REGION, 2016–2019 (TON)

TABLE 20 LIQUID CRYSTAL POLYMERS MARKET SIZE IN CONSUMER GOODS, BY REGION, 2020–2026 (TON)

TABLE 21 LIQUID CRYSTAL POLYMERS MARKET SIZE IN CONSUMER GOODS, BY REGION, 2016–2019 (USD MILLION)

TABLE 22 LIQUID CRYSTAL POLYMERS MARKET SIZE IN CONSUMER GOODS, BY REGION, 2020–2026 (USD MILLION)

## 6.4 AUTOMOTIVE

6.4.1 RISING DEMAND FOR LIGHT-WEIGHT VEHICLES IN THE AUTOMOTIVE INDUSTRY DRIVING THE MARKET IN THIS SEGMENT

FIGURE 37 APAC TO BE THE LARGEST LIQUID CRYSTAL POLYMERS MARKET IN

## AUTOMOTIVE APPLICATION DURING THE FORECAST PERIOD

TABLE 23 LIQUID CRYSTAL POLYMERS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2016–2019 (TON)

TABLE 24 LIQUID CRYSTAL POLYMERS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2020–2026 (TON)

TABLE 25 LIQUID CRYSTAL POLYMERS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2016–2019 (USD MILLION)

TABLE 26 LIQUID CRYSTAL POLYMERS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2020–2026 (USD MILLION)

## 6.5 LIGHTING

6.5.1 INCREASED USE OF LED LAMPS BOOSTING THE LIGHTING APPLICATIONS OF LIQUID CRYSTAL POLYMERS

FIGURE 38 MIDDLE EAST & AFRICA TO BE THE EMERGING LIQUID CRYSTAL POLYMERS MARKET IN LIGHTING APPLICATION DURING THE FORECAST PERIOD

TABLE 27 LIQUID CRYSTAL POLYMERS MARKET SIZE IN LIGHTING, BY REGION, 2016–2019 (TON)

TABLE 28 LIQUID CRYSTAL POLYMERS MARKET SIZE IN LIGHTING, BY REGION, 2020–2026 (TON)

TABLE 29 LIQUID CRYSTAL POLYMERS MARKET SIZE IN LIGHTING, BY REGION, 2016–2019 (USD MILLION)

TABLE 30 LIQUID CRYSTAL POLYMERS MARKET SIZE IN LIGHTING, BY REGION, 2020–2026 (USD MILLION)

## 6.6 MEDICAL

6.6.1 APAC AND NORTH AMERICA TO OFFER BIG GROWTH POTENTIAL FOR THE LIQUID CRYSTAL POLYMERS MARKET

FIGURE 39 MIDDLE EAST & AFRICA TO REGISTER THE HIGHEST CAGR IN THE MEDICAL APPLICATION DURING THE FORECAST PERIOD

TABLE 31 LIQUID CRYSTAL POLYMERS MARKET SIZE IN MEDICAL, BY REGION, 2016–2019 (TON)

TABLE 32 LIQUID CRYSTAL POLYMERS MARKET SIZE IN MEDICAL, BY REGION, 2020–2026 (TON)

TABLE 33 LIQUID CRYSTAL POLYMERS MARKET SIZE IN MEDICAL, BY REGION, 2016–2019 (USD MILLION)

TABLE 34 LIQUID CRYSTAL POLYMERS MARKET SIZE IN MEDICAL, BY REGION, 2020–2026 (USD MILLION)

## 6.7 OTHERS

FIGURE 40 APAC TO ACCOUNT FOR THE LARGEST MARKET SHARE IN OTHER APPLICATIONS

TABLE 35 LIQUID CRYSTAL POLYMERS MARKET SIZE IN OTHER APPLICATIONS,  
BY REGION, 2016–2019 (TON)

TABLE 36 LIQUID CRYSTAL POLYMERS MARKET SIZE IN OTHER APPLICATIONS,  
BY REGION, 2020–2026 (TON)

TABLE 37 LIQUID CRYSTAL POLYMERS MARKET SIZE IN OTHER APPLICATIONS,  
BY REGION, 2016–2019 (USD MILLION)

TABLE 38 LIQUID CRYSTAL POLYMERS MARKET SIZE IN OTHER APPLICATIONS,  
BY REGION, 2020–2026 (USD MILLION)

## **7 LIQUID CRYSTAL POLYMERS MARKET, BY REGION**

### **7.1 INTRODUCTION**

FIGURE 41 APAC TO LEAD THE LIQUID CRYSTAL POLYMERS MARKET  
BETWEEN

### **2021 AND 2026**

TABLE 39 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY REGION, 2016–2019  
(TON)

TABLE 40 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY REGION, 2020–2026  
(TON)

TABLE 41 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY REGION, 2016–2019  
(USD MILLION)

TABLE 42 LIQUID CRYSTAL POLYMERS MARKET SIZE, BY REGION, 2020–2026  
(USD MILLION)

### **7.2 APAC**

FIGURE 42 APAC: LIQUID CRYSTAL POLYMERS MARKET SNAPSHOT

#### **7.2.1 APAC: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION**

TABLE 43 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION,  
2016–2019 (TON)

TABLE 44 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION,  
2020–2026 (TON)

TABLE 45 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION,  
2016–2019 (USD MILLION)

TABLE 46 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION,  
2020–2026 (USD MILLION)

#### **7.2.2 APAC LIQUID CRYSTAL POLYMERS MARKET, BY COUNTRY**

TABLE 47 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY,  
2016–2019 (TON)

TABLE 48 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (TON)

TABLE 49 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 50 APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 7.2.2.1 China

7.2.2.1.1 China holds the largest share of the APAC liquid crystal polymers market

TABLE 51 CHINA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 52 CHINA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 53 CHINA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 54 CHINA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.2.2.2 Japan

7.2.2.2.1 Presence of key manufacturers to drive the market

TABLE 55 JAPAN: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 56 JAPAN: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 57 JAPAN: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 58 JAPAN: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.2.2.3 South Korea

7.2.2.3.1 Growing demand for automobiles in the country to drive the market

TABLE 59 SOUTH KOREA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 60 SOUTH KOREA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 61 SOUTH KOREA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 62 SOUTH KOREA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.2.2.4 Rest of APAC

TABLE 63 REST OF APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 64 REST OF APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 65 REST OF APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 66 REST OF APAC: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

### 7.3 NORTH AMERICA

FIGURE 43 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SNAPSHOT

7.3.1 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION

TABLE 67 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 68 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 69 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, APPLICATION, 2016–2019 (USD MILLION)

TABLE 70 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

7.3.2 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET, BY COUNTRY

TABLE 71 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2016–2019 (TON)

TABLE 72 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (TON)

TABLE 73 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 74 NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 7.3.2.1 US

7.3.2.1.1 Large automotive industry driving the liquid crystal polymers market in the US

TABLE 75 US: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 76 US: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 77 US: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 78 US: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.3.2.2 Rest of North America



TABLE 79 REST OF NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 80 REST OF NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 81 REST OF NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 82 REST OF NORTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

## 7.4 EUROPE

FIGURE 44 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SNAPSHOT

### 7.4.1 EUROPE: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION

TABLE 83 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 84 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 85 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 86 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

### 7.4.2 EUROPE: LIQUID CRYSTAL POLYMERS MARKET, BY COUNTRY

TABLE 87 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2016–2019 (TON)

TABLE 88 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (TON)

TABLE 89 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 90 EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY COUNTRY, 2020–2026 (USD MILLION)

#### 7.4.2.1 Germany

7.4.2.1.1 Electrical & electronics segment driving the country's liquid crystal polymers market

TABLE 91 GERMANY: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 92 GERMANY: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 93 GERMANY: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 94 GERMANY: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)



#### 7.4.2.2 UK

7.4.2.2.1 Rise in demand from the electrical & electronics industry to drive the market

TABLE 95 UK: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 96 UK: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 97 UK: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 98 UK: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.4.2.3 France

7.4.2.3.1 Profitable trade with other countries in Europe driving the liquid crystal polymers market in France

TABLE 99 FRANCE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 100 FRANCE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 101 FRANCE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 102 FRANCE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

#### 7.4.2.4 Rest of Europe

TABLE 103 REST OF EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 104 REST OF EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 105 REST OF EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD THOUSAND)

TABLE 106 REST OF EUROPE: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD THOUSAND)

### 7.5 SOUTH AMERICA

7.5.1 INCREASE IN DEMAND FROM VARIOUS APPLICATIONS TO DRIVE THE LIQUID CRYSTAL POLYMERS MARKET IN SOUTH AMERICA

7.5.2 SOUTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION

TABLE 107 SOUTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 108 SOUTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY

APPLICATION, 2020–2026 (TON)

TABLE 109 SOUTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 110 SOUTH AMERICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

## 7.6 MIDDLE EAST & AFRICA

7.6.1 HIGH CONSUMER DEMAND IN THE REGION TO DRIVE THE LIQUID CRYSTAL POLYMERS MARKET

7.6.2 MIDDLE EAST & AFRICA: LIQUID CRYSTAL POLYMERS MARKET, BY APPLICATION

TABLE 111 MIDDLE EAST & AFRICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (TON)

TABLE 112 MIDDLE EAST & AFRICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (TON)

TABLE 113 MIDDLE EAST & AFRICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 114 MIDDLE EAST & AFRICA: LIQUID CRYSTAL POLYMERS MARKET SIZE, BY APPLICATION, 2020–2026 (USD MILLION)

## 8 COMPETITIVE LANDSCAPE

### 8.1 INTRODUCTION

### 8.2 STRATEGIES ADOPTED BY KEY PLAYERS

8.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY LIQUID CRYSTAL POLYMER MANUFACTURERS

### 8.3 MARKET SHARE ANALYSIS

8.3.1 RANKING OF KEY MARKET PLAYERS, 2020

FIGURE 45 RANKING OF TOP FIVE PLAYERS IN LIQUID CRYSTAL POLYMERS MARKET, 2020

8.3.2 MARKET SHARE OF KEY PLAYERS

TABLE 115 LIQUID CRYSTAL POLYMERS MARKET: DEGREE OF COMPETITION

FIGURE 46 POLYPLASTICS CO. LTD. IS THE LEADING PLAYER IN THE LIQUID CRYSTAL POLYMERS MARKET

8.3.2.1 Polyplastics Co. Ltd.

8.3.2.2 Celanese Corporation

8.3.2.3 Sumitomo Chemicals Co. Ltd.

8.3.2.4 Solvay S.A.

8.3.2.5 Toray Industries, Inc.

### 8.4 REVENUE ANALYSIS OF TOP FIVE PLAYERS

FIGURE 47 REVENUE ANALYSIS OF KEY COMPANIES IN PAST FIVE YEARS

8.5 COMPANY PRODUCT FOOTPRINT ANALYSIS

FIGURE 48 LIQUID CRYSTAL POLYMERS MARKET: COMPANY FOOTPRINT

TABLE 116 LIQUID CRYSTAL POLYMERS MARKET: APPLICATION FOOTPRINT

TABLE 117 LIQUID CRYSTAL POLYMERS MARKET: COMPANY REGION  
FOOTPRINT

8.6 COMPANY EVALUATION QUADRANT

8.6.1 STARS

8.6.2 EMERGING LEADERS

FIGURE 49 COMPANY EVALUATION QUADRANT FOR LIQUID CRYSTAL  
POLYMERS MARKET

8.7 START-UP/SMES EVALUATION QUADRANT

8.7.1 PROGRESSIVE COMPANIES

8.7.2 RESPONSIVE COMPANIES

8.7.3 STARTING BLOCKS

FIGURE 50 START-UP/SMES EVALUATION QUADRANT FOR LIQUID CRYSTAL  
POLYMERS MARKET

8.8 COMPETITIVE SITUATION AND TRENDS

8.8.1 NEW PRODUCT LAUNCHES

TABLE 118 LIQUID CRYSTAL POLYMERS MARKET: NEW PRODUCT LAUNCHES  
(2018- 2021)

8.8.2 DEALS

TABLE 119 LIQUID CRYSTAL POLYMERS MARKET: DEALS (2018- 2021)

8.8.3 OTHER DEVELOPMENTS

TABLE 120 LIQUID CRYSTAL POLYMERS MARKET: EXPANSIONS, INVESTMENTS,  
AND INNOVATIONS (2018-2021)

## **9 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, MnM View Right to win,  
Strategic choices made, Weaknesses and competitive threats) \*

9.1 MAJOR PLAYERS

9.1.1 POLYPLASTICS CO. LTD (DIACEL CORPORATION)

FIGURE 51 POLYPLASTICS CO. LTD: COMPANY SNAPSHOT

9.1.2 SOLVAY S.A.

FIGURE 52 SOLVAY S.A.: COMPANY SNAPSHOT

9.1.3 CELANESE CORPORATION

FIGURE 53 CELANESE CORPORATION: COMPANY SNAPSHOT

9.1.4 SUMITOMO CHEMICAL CO. LTD

**FIGURE 54 SUMITOMO CHEMICAL CO. LTD: COMPANY SNAPSHOT**

9.1.5 TORAY INDUSTRIES, INC.

**FIGURE 55 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT**

9.1.6 KURARAY CO. LTD

**FIGURE 56 KURARAY CO. LTD: COMPANY SNAPSHOT**

9.1.7 SHANGHAI PRET COMPOSITES CO. LTD.

9.1.8 UENO FINE CHEMICALS INDUSTRY LTD.

9.1.9 RTP COMPANY

9.1.10 ZEUS INDUSTRIAL PRODUCTS, INC.

9.1.11 CHANG CHUN PLASTICS CO. LTD

**9.2 OTHER KEY MARKET PLAYERS**

9.2.1 ASIA INTERNATIONAL ENTERPRISES (HK) LTD.

**TABLE 121 ASIA INTERNATIONAL ENTERPRISES (HK) LTD.: COMPANY OVERVIEW**

9.2.2 LOTTE FINE CHEMICALS CO. LTD

**TABLE 122 LOTTE FINE CHEMICALS CO. LTD: COMPANY OVERVIEW**

9.2.3 MITSUI CHEMICALS

**TABLE 123 MITSUI CHEMICALS: COMPANY OVERVIEW**

9.2.4 AVIENT CORPORATION

**TABLE 124 AVIENT CORPORATION: COMPANY OVERVIEW**

9.2.5 SHENZHEN WOTE ADVANCED MATERIALS CO. LTD

**TABLE 125 SHENZHEN WOTE ADVANCED MATERIALS CO. LTD: COMPANY OVERVIEW**

9.2.6 SABIC INNOVATIVE PLASTICS LTD.

**TABLE 126 SABIC INNOVATIVE PLASTICS LTD.: COMPANY OVERVIEW**

9.2.7 POLYCLEAN TECHNOLOGIES, INC.

**TABLE 127 POLYCLEAN TECHNOLOGIES, INC.: COMPANY OVERVIEW**

9.2.8 EVONIK INDUSTRIES

**TABLE 128 EVONIK INDUSTRIES: COMPANY OVERVIEW**

9.2.9 ASHLAND INC.

**TABLE 129 ASHLAND INC.: COMPANY OVERVIEW**

9.2.10 BARLOG PLASTICS GMBH

**TABLE 130 BARLOG PLASTICS GMBH: COMPANY OVERVIEW**

9.2.11 ABTEC INC.

**TABLE 131 ABTEC INC.: COMPANY OVERVIEW**

9.2.12 VICTREX

**TABLE 132 VICTREX: COMPANY OVERVIEW**

9.2.13 NANJING QINGYAN POLYMER NEW MATERIALS LTD.

**TABLE 133 NANJING QINGYAN POLYMER NEW MATERIALS LTD.: COMPANY OVERVIEW**

## OVERVIEW

### 9.2.14 DAIKIN INDUSTRIES LTD.

#### TABLE 134 DAIKIN INDUSTRIES LTD. COMPANY OVERVIEW

\*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

## 10 ADJACENT AND RELATED MARKETS

### 10.1 INTRODUCTION

### 10.2 LIMITATIONS

### 10.3 HIGH-PERFORMANCE POLYMERS MARKET

#### 10.3.1 MARKET DEFINITION

#### 10.3.2 MARKET OVERVIEW

### 10.4 HIGH-PERFORMANCE POLYMERS MARKET, BY END-USE INDUSTRY

#### TABLE 135 HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTON)

#### TABLE 136 HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD BILLION)

### 10.5 HIGH-PERFORMANCE POLYMERS MARKET, BY REGION

#### TABLE 137 HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY REGION, 2014–2026 (KILOTON)

#### TABLE 138 HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY REGION, 2014–2026 (USD BILLION)

#### 10.5.1 APAC: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTON)

#### TABLE 139 APAC: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTON)

#### TABLE 140 APAC: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

#### TABLE 141 APAC: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTON)

#### TABLE 142 APAC: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

#### 10.5.2 NORTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY COUNTRY, 2014–2026, (KILOTON)

#### TABLE 143 NORTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY COUNTRY, 2014–2026 (KILOTON)

#### TABLE 144 NORTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,

BY COUNTRY, 2014–2026 (USD MILLION)

TABLE 145 NORTH AMERICA: HIGH PERFORMANCE POLYMERS MARKET SIZE,  
BY END-USE INDUSTRY, 2014–2026 (KILOTON)

TABLE 146 NORTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,  
BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

10.5.3 EUROPE: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY  
COUNTRY, 2014-2026 (KILOTON)

TABLE 147 EUROPE: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY  
COUNTRY, 2014–2026 (USD MILLION)

TABLE 148 EUROPE: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY  
COUNTRY, 2014–2026 (KILOTON)

TABLE 149 EUROPE: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-  
USE INDUSTRY, 2014–2026 (USD MILLION)

TABLE 150 EUROPE: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY END-  
USE INDUSTRY, 2014–2026 (KILOTON)

10.5.4 MIDDLE EAST & AFRICA: HIGH-PERFORMANCE POLYMERS MARKET  
SIZE, BY COUNTRY, 2014-2026 (KILOTON)

TABLE 151 MIDDLE EAST & AFRICA: HIGH-PERFORMANCE POLYMERS MARKET  
SIZE, BY COUNTRY, 2014–2026 (KILOTON)

TABLE 152 MIDDLE EAST & AFRICA: HIGH-PERFORMANCE POLYMERS MARKET  
SIZE, BY COUNTRY, 2014–2026 (USD MILLION)

TABLE 153 MIDDLE EAST & AFRICA: HIGH-PERFORMANCE POLYMERS MARKET  
SIZE, BY END-USE INDUSTRY, 2014–2026 (KILOTON)

TABLE 154 MIDDLE EAST & AFRICA: HIGH-PERFORMANCE POLYMERS MARKET  
SIZE, BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

10.5.5 SOUTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE, BY  
COUNTRY, 2014-2026 (KILOTON)

TABLE 155 SOUTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,  
BY COUNTRY, 2014–2026 (KILOTON)

TABLE 156 SOUTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,  
BY COUNTRY, 2014–2026 (USD MILLION)

TABLE 157 SOUTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,  
BY END-USE INDUSTRY, 2014–2026 (KILOTON)

TABLE 158 SOUTH AMERICA: HIGH-PERFORMANCE POLYMERS MARKET SIZE,  
BY END-USE INDUSTRY, 2014–2026 (USD MILLION)

## **11 APPENDIX**

### **11.1 DISCUSSION GUIDE**

11.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS



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