

Light Gauge Steel Framing Market Type (Load-bearing, Non-load-bearing), End-use (Residential, Commercial, Others), Distribution Channel (Direct Project Supply, Distributors, Fabrication & Framing Supplier, Others), & Region - Global Forecast to 2031

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Abstracts

The light gauge steel framing (LGSF) market is projected to reach USD 15.53 billion by 2031 from USD 12.53 billion in 2026, at a CAGR of 4.4% from 2026 to 2031. Demand is driven by urgent municipal mandates for non-combustible building materials in high-density urban zones and accelerated by strict local structural engineering codes requiring lighter structural frames to lower seismic risk.

“Non-load-bearing segment projected to hold the second-largest share”

The non-load-bearing segment is projected to become the second-largest segment in the LGSF market during the forecast period, due to the wide range of uses as internal partitions and walls, ceilings, and facade support systems. Unlike structural framing, these systems carry only their own weight and other secondary loads, enabling the integration of LGSF components into buildings with structural systems made of concrete, steel, or others. Demand for non-load-bearing LGSF is rapidly growing because lightweight partition and infill systems are needed in various types of construction, such as commercial, residential, institutional, and industrial facilities. It is particularly important for providing flexibility in internal layouts, increasing the ability to change partition placement. The compatibility of non-load-bearing LGSF with gypsum boards, insulation, sheathing, and building-service installations contributes to its use in wall and ceiling systems. This section is important in high-density buildings, hotels, hospitals, offices, and dwellings, where repetitive floor plans require many partitions.

“Commercial segment to be the second-largest market, by end use, during the forecast period.”

The LGSF market is expected to be dominated by the commercial segment as the second-largest end-use segment during the forecast period, since its use in commercial spaces such as offices, retail outlets, hotels, educational institutions, and healthcare facilities is rising. LGSF has proven beneficial in the commercial sector because it can provide repetitive framing patterns, speed up the construction process, and allow the integration of structural and non-structural wall systems. In this way, lightweight LGSF elements can be manufactured to meet specific requirements, helping organize the entire framing process in compliance with imposed deadlines. Additionally, LGSF is used for building interiors, where it can be employed for partition and infill walls, with reinforced concrete or steel as the primary load-bearing system. Modern office buildings usually require extensive partitioning, suspended ceilings, and various service penetration systems, indicating that a variety of applications for cold-formed steel components can appear in a single project.

“Fabrication & framing supplier segment projected to be the second-largest during the forecast period”

The fabrication and framing suppliers segment of the LGSF market is expected to become the second-largest distribution channel during the forecast period, driven by increasing preference for ready-made framing packages for specific projects. These suppliers act as intermediaries between LGSF manufacturers and contractors, converting steel-framing designs into fabricated products such as studs, tracks, joists, rafters, and trusses based on project dimensions and requirements. Fabrication and framing suppliers play a crucial role for contractors without in-house roll-forming, detailing, or fabrication capabilities. Other advantages include coordinating material procurement, engineering, cutting, punching, labeling, and delivery, which reduces the number of processes the contractor must manage. Another benefit of this channel is that modular and prefabricated construction is expanding, with special attention to delivering accurately fabricated framing components that must be received in accordance with assembly processes. Suppliers in this area can combine different framing requirements and deliver them as packages for a specific project. Increasing adoption of digital design-to-fabrication workflows is strengthening this channel by enabling framing suppliers to translate building models into automated production instructions.

“In terms of value, the North America region is projected to be the second-largest segment during the forecast period.”

North America is projected to be the second-largest region in the LGSF market during the forecast period owing to its well-established cold-formed steel (CFS) manufacturing setup, varied utilization of steel framing in the building sector, and persistent demand for prefabricated building systems in the region. The region has a mature ecosystem of steel coil suppliers, framing makers, engineering firms, manufacturers, vendors, and technical contractors, making it easy to move light-gauge steel framing from design and manufacturing to the construction site. Residential construction is a major application, especially for multi-family housing where it is easy to utilize auto parts. Commercial and institutional applications also offer strong prospects because they use CFS for internal partitions, infill walls, floor systems, and roof structures. Established construction code regulations and engineering practices also stimulate the use of CFS framing. Renovation, adaptive reuse, and expansion of existing commercial buildings also drive demand for light-gauge framing systems that do not significantly overload the structure. Increasing acceptance of off-site production and digital design-to-manufacturing processes is also a positive factor. By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33% By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Other designations include sales, marketing, and product managers. Tier 1: >USD 1 Billion; Tier 2: USD 500 million–1 Billion; and Tier 3: <USD 500 million
Companies Covered: ClarkDietrich Building Systems (US), Knauf (Germany), Saint-Gobain (France), Telling Industries, LLC (US), MiTek Industries, Inc. (US), BlueScope Steel Limited (Australia), Tata Steel Limited (India), Hadley Group (UK), voestalpine AG (Austria), Veitchi Frame (UK), among others are covered in the report. The study includes an in-depth competitive analysis of these key players in the LGSF market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the LGSF market by type (load-bearing, non-load-bearing), by end-use (residential, commercial, other end-uses), by distribution channel (direct project supply, distributors, fabrication & framing suppliers, other distribution

channels), by region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The report covers detailed information on the drivers, restraints, challenges, and opportunities influencing LGSF market growth. A detailed analysis of key industry players provides insights into their business overview, products offered, and key strategies, such as partnerships, collaborations, product launches, expansions, and acquisitions, associated with the LGSF market. This report covers a competitive analysis of upcoming startups in the LGSF market ecosystem.

Reasons to Buy the Report

The report will provide market leaders/new entrants with the closest available revenue estimates for the overall LGSF market and its subsegments. This report will help stakeholders understand the competitive landscape, gain insights into better positioning their businesses, and plan suitable go-to-market strategies. The report will help stakeholders understand the market pulse and provide information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points

Analysis of key drivers (increasing demand from the building & construction sector due to rapid urbanization, growing demand for lightweight construction systems due to increasing structural load constraints, rising labor constraints in conventional site-built framing), restraints (dependence on specialized roll-forming and fabrication equipment, exposure to fluctuations in galvanized steel prices), opportunities (growing demand for LGSF in disaster-reconstruction programs due to the need for rapid rebuilding, growing use of LGSF in renovation and retrofit projects due to ease of handling within occupied buildings, increasing demand for standardized construction systems in government-led housing programs), and challenges (maintaining tight dimensional tolerances during high-speed roll forming, preventing errors during design-to-machine data transfer)

Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the LGSF market

Market Development: Comprehensive information about profitable markets—the report analyzes the LGSF market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the LGSF market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players ClarkDietrich Building Systems (US), Knauf (Germany), Saint-Gobain (France), Telling Industries, LLC (US), MiTek Industries, Inc. (US), BlueScope Steel Limited (Australia), Tata Steel Limited (India), Hadley Group (UK), voestalpine AG (Austria), and Veitchi Frame (UK)

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