

Legionella Testing Market by Test Type (Culture, Urinary Antigen Test, DFA, PCR), Application (Water & IVD Testing (Urine, Blood)), End User (Hospitals, Clinics, Diagnostic Labs, Water Treatment Industries), Region - Global Forecast to 2027

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Abstracts

The global legionella testing market is projected to reach USD 439 million by 2027 from USD 296 million in 2022, at a CAGR of 8.2% during the forecast period. Growth in this market is mainly driven by the rising geriatric population coupled with increasing prevalence of legionella-related illness, and rising demand for rapid diagnostics.

'The PCR segment accounted for the highest growth rate in the legionella testing market, by test type, during the forecast period.'

The legionella testing market is segmented into culture methods, urinary antigen tests, direct fluorescent antibody tests, and PCR based on product. In 2021, the PCR segment accounted for the highest growth rate in the legionella testing market. Market growth can largely be attributed to its speed, versatility, and simplicity.

'Water & Other Industries segment accounted for the highest CAGR.'

Based on the end user, the legionella testing market has been segmented into hospitals, diagnostic laboratories, water & other industries, and other end user. In 2021, the water & other industries segment accounted for the highest growth rate. This can be attributed to the rising population and urbanization, and the increased demand for new water resources

'Asia Pacific: The fastest-growing region legionella testing market.'

The global legionella testing market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. Factors such as government efforts to increase awareness about the early disease diagnosis and regular health check-ups

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 -30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America -51%, Europe - 21%, Asia Pacific - 18%, Latin America – 6%, and the Middle East & Africa – 4%

Lists of Companies Profiled in the Report:

Thermo Fisher Scientific, Inc. (US)

Merck KGaA (Germany)

Bio-Rad Laboratories, Inc. (US)

IDEXX Laboratories, Inc. (US)

bioMérieux S.A. (France)

Becton, Dickinson, and Company (US)

Alere, Inc. (US)

Eurofins Scientific (Luxembourg)

Roche Diagnostics (Switzerland)

Pall Corporation (Danaher) (US)

Quidel Corporation (US)

Eiken Chemical Co., Ltd. (Japan)

Hologic, Inc. (US)

QIAGEN (Germany)

Takara Bio, Inc. (Japan)

Environmental Safety Technologies, Inc. (US)

Hydrosense (Scotland)

Accepta Ltd. (UK)

LuminUltra Technologies Ltd. (Canada)

Pro-Lab Diagnostics, Inc. (Canada)

BioAlert Solutions (Canada)

Pacific Water Technology (Australia)

Aquacert Ltd. (UK)

DTK Water (UK)

Sens Solutions (Spain)

Genomadix, Inc. (US)

Phigenics, LLC (US).

Research Coverage:

This report provides a detailed picture of the global legionella testing market. It aims at estimating the size and future growth potential of the market across different segments,

Legionella Testing Market by Test Type (Culture, Urinary Antigen Test, DFA, PCR), Application (Water & IVD Tes...

such as test type, application, end user, and region. The report also includes an in-depth competitive analysis of the key market player, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall legionella testing market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- TABLE 1 INCLUSIONS AND EXCLUSIONS
- 1.3 STUDY SCOPE
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 LEGIONELLA TESTING MARKET: RESEARCH DESIGN METHODOLOGY
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - TABLE 2 KEY DATA FROM PRIMARY SOURCES
 - FIGURE 2 KEY INDUSTRY INSIGHTS
 - 2.1.2.2 Breakdown of primary interviews
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS (LEGIONELLA TESTING MARKET)
 - FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.1.1 Approach 1: Company revenue estimation approach
 - FIGURE 5 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH
 - 2.2.1.2 Approach 2: Presentations of companies and primary interviews
 - 2.2.1.3 Growth forecast
 - 2.2.1.4 CAGR projections
 - FIGURE 6 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS
 - 2.2.2 TOP-DOWN APPROACH
 - FIGURE 7 LEGIONELLA TESTING MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION METHODOLOGY

2.4 RESEARCH ASSUMPTIONS

2.5 LIMITATIONS AND RISK ASSESSMENT

FIGURE 9 LIMITATIONS: LEGIONELLA TESTING MARKET

TABLE 3 RISK ASSESSMENT: LEGIONELLA TESTING MARKET

3 EXECUTIVE SUMMARY

FIGURE 10 LEGIONELLA TESTING MARKET, BY TEST TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 11 LEGIONELLA TESTING MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 12 LEGIONELLA TESTING MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 13 LEGIONELLA TESTING MARKET, BY REGION, 2022 VS. 2027 (USD MILLION)

4 PREMIUM INSIGHTS

4.1 LEGIONELLA TESTING MARKET OVERVIEW

FIGURE 14 GROWING PREVALENCE OF LEGIONELLA-RELATED ILLNESS AND RISING GERIATRIC POPULATION TO DRIVE MARKET GROWTH

4.2 LEGIONELLA TESTING MARKET SHARE, BY TEST TYPE, 2022 VS. 2027

FIGURE 15 PCR SEGMENT WILL CONTINUE TO DOMINATE MARKET IN 2027

4.3 LEGIONELLA TESTING MARKET SHARE, BY APPLICATION, 2022 VS. 2027

FIGURE 16 WATER TESTING SEGMENT TO HOLD LARGEST MARKET SHARE

4.4 LEGIONELLA TESTING MARKET SHARE, BY END USER, 2022 VS. 2027

FIGURE 17 WATER & OTHER INDUSTRIES TO CONTINUE TO DOMINATE MARKET IN 2027

4.5 LEGIONELLA TESTING MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 LEGIONELLA TESTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

- 5.2.1.1 Rising incidence of pneumonia and legionella-related illnesses
- 5.2.1.2 Increasing demand for rapid advanced diagnostic technologies
- 5.2.1.3 Technological advancements in bacterial testing
- 5.2.1.4 Stringent regulations for regular water testing

5.2.2 RESTRAINTS

- 5.2.2.1 Lack of reimbursement policies

5.2.3 OPPORTUNITIES

- 5.2.3.1 Opportunities in growing economies
- 5.2.3.2 Legal requirements for water testing

5.2.4 CHALLENGES

- 5.2.4.1 Difficulties in detection
- 5.2.4.2 Limited awareness in underdeveloped countries
- 5.2.4.3 High health costs associated with Legionella

5.3 PRICING ANALYSIS

TABLE 4 AVERAGE SELLING PRICE OF LEGIONELLA TESTING PRODUCTS (2022)

5.4 PATENT ANALYSIS

FIGURE 20 PATENT ANALYSIS FOR MOTORIZED LEGIONELLA TESTING DEVICES

TABLE 5 LIST OF KEY PATENTS

5.5 VALUE CHAIN ANALYSIS

FIGURE 21 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING MANUFACTURING AND ASSEMBLY PHASES

5.6 SUPPLY CHAIN ANALYSIS

FIGURE 22 LEGIONELLA TESTING MARKET: SUPPLY CHAIN ANALYSIS

5.7 ECOSYSTEM/MARKET MAP

FIGURE 23 LEGIONELLA TESTING MARKET: ECOSYSTEM/MARKET MAP

TABLE 6 LEGIONELLA TESTING MARKET: ROLE IN ECOSYSTEM

5.8 PORTER'S FIVE FORCES ANALYSIS

TABLE 7 LEGIONELLA TESTING MARKET: PORTER'S FIVE FORCES ANALYSIS

- 5.8.1 THREAT OF NEW ENTRANTS
- 5.8.2 THREAT OF SUBSTITUTES
- 5.8.3 BARGAINING POWER OF BUYERS
- 5.8.4 BARGAINING POWER OF SUPPLIERS
- 5.8.5 DEGREE OF COMPETITION

5.9 PESTEL ANALYSIS

- 5.9.1 POLITICAL FACTORS
- 5.9.2 ECONOMIC FACTORS
- 5.9.3 SOCIAL FACTORS

5.9.4 TECHNOLOGICAL FACTORS

5.9.5 ENVIRONMENTAL FACTORS

5.9.6 LEGAL FACTORS

5.10 REGULATORY LANDSCAPE

TABLE 8 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.10.1 NORTH AMERICA

5.10.1.1 US

5.10.1.2 Canada

5.10.2 EUROPE

5.10.3 ASIA PACIFIC

5.10.3.1 Japan

5.10.3.2 India

5.10.4 LATIN AMERICA

5.10.4.1 Brazil

5.10.4.2 Mexico

5.10.5 MIDDLE EAST

5.10.6 AFRICA

5.11 TRADE ANALYSIS

5.11.1 TRADE ANALYSIS FOR DIAGNOSTIC AND LABORATORY REAGENTS

TABLE 13 IMPORT DATA FOR DIAGNOSTIC AND LABORATORY REAGENTS, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 14 EXPORT DATA FOR DIAGNOSTIC AND LABORATORY REAGENTS, BY COUNTRY, 2017–2021 (USD MILLION)

5.12 TECHNOLOGY ANALYSIS

5.13 KEY CONFERENCES & EVENTS IN 2022–2023

TABLE 15 LEGIONELLA TESTING MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 24 REVENUE SHIFT IN THE LEGIONELLA TESTING MARKET

5.15 KEY STAKEHOLDERS & BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 25 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF LEGIONELLA TESTING PRODUCTS

TABLE 16 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF LEGIONELLA TESTING PRODUCTS

5.15.2 BUYING CRITERIA

FIGURE 26 KEY BUYING CRITERIA FOR LEGIONELLA TESTING PRODUCTS

TABLE 17 KEY BUYING CRITERIA FOR LEGIONELLA TESTING PRODUCTS

5.16 CASE STUDIES

6 LEGIONELLA TESTING MARKET, BY TEST TYPE

6.1 INTRODUCTION

TABLE 18 LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

6.2 PCR

6.2.1 INCREASED USAGE OF PCR TO SUPPORT MARKET GROWTH

TABLE 19 KEY PCR PRODUCTS AVAILABLE IN THE MARKET

TABLE 20 LEGIONELLA TESTING MARKET FOR PCR, BY REGION, 2020–2027 (USD MILLION)

6.3 CULTURE METHODS

6.3.1 HIGHER SPECIFICITY AND SENSITIVITY TO DRIVE MARKET

TABLE 21 KEY CULTURE METHODS AVAILABLE IN THE MARKET

TABLE 22 LEGIONELLA TESTING MARKET FOR CULTURE METHODS, BY REGION, 2020–2027 (USD MILLION)

6.4 URINARY ANTIGEN TESTS

6.4.1 RAPID OUTCOMES TO DRIVE MARKET GROWTH

TABLE 23 KEY URINARY ANTIGEN TESTS AVAILABLE IN THE MARKET

TABLE 24 LEGIONELLA TESTING MARKET FOR URINARY ANTIGEN TESTS, BY REGION, 2020–2027 (USD MILLION)

6.5 DIRECT FLUORESCENT ANTIBODY TESTS

6.5.1 RAPIDITY AND EASE OF USE TO BOOST ADOPTION OF TESTS

TABLE 25 LEGIONELLA TESTING MARKET FOR DIRECT FLUORESCENT ANTIBODY TESTS, BY REGION, 2020–2027 (USD MILLION)

7 LEGIONELLA TESTING MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 26 LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD

MILLION)

7.2 WATER TESTING

TABLE 27 LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 28 LEGIONELLA TESTING MARKET FOR WATER TESTING, BY REGION, 2020–2027 (USD MILLION)

7.2.1 PCR

7.2.1.1 Rapid diagnosis to spur segment growth

TABLE 29 WATER TESTING MARKET FOR PCR, BY REGION, 2020–2027 (USD MILLION)

7.2.2 MICROBIAL CULTURE

7.2.2.1 Long incubation periods make isolation difficult, affecting adoption of culture techniques

TABLE 30 WATER TESTING MARKET FOR MICROBIAL CULTURE, BY REGION, 2020–2027 (USD MILLION)

7.2.3 DFA STAIN

7.2.3.1 High test specificity to drive adoption of DFA staining

TABLE 31 WATER TESTING MARKET FOR DFA STAIN, BY REGION, 2020–2027 (USD MILLION)

7.3 IVD TESTING

TABLE 32 LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 33 LEGIONELLA TESTING MARKET FOR IVD TESTING, BY REGION, 2020–2027 (USD MILLION)

7.3.1 URINE ANTIGEN TESTS

7.3.1.1 Rapid and early diagnosis capabilities to drive market growth

TABLE 34 IVD TESTING MARKET FOR URINE ANTIGEN TESTS, BY REGION, 2020–2027 (USD MILLION)

7.3.2 PCR

7.3.2.1 Emergence of advanced technologies such as qRT-PCR to support market growth

TABLE 35 IVD TESTING MARKET FOR PCR, BY REGION, 2020–2027 (USD MILLION)

7.3.3 BLOOD CULTURE & SPUTUM TESTS

7.3.3.1 Longer incubation period resulting in lower adoption of blood culture techniques

TABLE 36 IVD TESTING MARKET FOR BLOOD CULTURE & SPUTUM TESTS, BY REGION, 2020–2027 (USD MILLION)

7.3.4 DFA STAIN

7.3.4.1 Sensitivity variations affect use of DFA staining in IVD tests

TABLE 37 IVD TESTING MARKET FOR DFA STAIN, BY REGION, 2020–2027 (USD MILLION)

7.4 OTHER APPLICATIONS

TABLE 38 LEGIONELLA TESTING MARKET FOR OTHER APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

8 LEGIONELLA TESTING MARKET, BY END USER

8.1 INTRODUCTION

TABLE 39 LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

8.2 WATER & OTHER INDUSTRIES

8.2.1 STRINGENT REGULATIONS AND GROWING POPULATION TO DRIVE MARKET GROWTH

TABLE 40 LEGIONELLA TESTING MARKET FOR WATER & OTHER INDUSTRIES, BY REGION, 2020–2027 (USD MILLION)

8.3 DIAGNOSTIC LABORATORIES

8.3.1 HEALTHCARE INFRASTRUCTURE IMPROVEMENTS TO BOOST MARKET GROWTH

TABLE 41 LEGIONELLA TESTING MARKET FOR DIAGNOSTIC LABORATORIES, BY REGION, 2020–2027 (USD MILLION)

8.4 HOSPITALS

8.4.1 INCREASING ADOPTION OF DIAGNOSTIC TOOLS TO SUPPORT MARKET GROWTH

TABLE 42 LEGIONELLA TESTING MARKET FOR HOSPITALS, BY REGION, 2020–2027 (USD MILLION)

8.5 OTHER END USERS

TABLE 43 LEGIONELLA TESTING MARKET FOR OTHER END USERS, BY REGION, 2020–2027 (USD MILLION)

9 LEGIONELLA TESTING MARKET, BY REGION

9.1 INTRODUCTION

TABLE 44 LEGIONELLA TESTING MARKET, BY REGION, 2020–2027 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 27 NORTH AMERICA: LEGIONELLA TESTING MARKET SNAPSHOT

TABLE 45 NORTH AMERICA: LEGIONELLA TESTING MARKET, BY COUNTRY,

2020–2027 (USD MILLION)

TABLE 46 NORTH AMERICA: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 47 NORTH AMERICA: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 48 NORTH AMERICA: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2.1 US

9.2.1.1 Strong presence of major market players to drive growth

TABLE 49 US: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 50 US: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 51 US: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 52 US: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 53 US: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2.2 CANADA

9.2.2.1 Rising incidence of lifestyle diseases to drive market growth

TABLE 54 CANADA: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 55 CANADA: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 56 CANADA: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 57 CANADA: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 58 CANADA: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3 EUROPE

TABLE 59 EUROPE: LEGIONELLA TESTING MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 60 EUROPE: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 61 EUROPE: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 62 EUROPE: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027

(USD MILLION)

9.3.1 GERMANY

9.3.1.1 Germany dominates Legionella testing market in Europe

TABLE 63 GERMANY: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027

(USD MILLION)

TABLE 64 GERMANY: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 65 GERMANY: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 66 GERMANY: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 67 GERMANY: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.2 UK

9.3.2.1 Growing number of accredited diagnostic laboratories to propel market growth

TABLE 68 UK: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 69 UK: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 70 UK: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 71 UK: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 72 UK: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.3 FRANCE

9.3.3.1 Rising R&D expenditure and increasing demand for early diagnosis to drive market growth

TABLE 73 FRANCE: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 74 FRANCE: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 75 FRANCE: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 76 FRANCE: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 77 FRANCE: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.3.4 ITALY

9.3.4.1 Adoption of advanced diagnostic technologies to drive market growth

TABLE 78 ITALY: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027
(USD MILLION)

TABLE 79 ITALY: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027
(USD MILLION)

TABLE 80 ITALY: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY
TYPE, 2020–2027 (USD MILLION)

TABLE 81 ITALY: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE,
2020–2027 (USD MILLION)

TABLE 82 ITALY: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027
(USD MILLION)

9.3.5 SPAIN

9.3.5.1 Rising geriatric population to drive market growth

TABLE 83 SPAIN: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027
(USD MILLION)

TABLE 84 SPAIN: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027
(USD MILLION)

TABLE 85 SPAIN: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY
TYPE, 2020–2027 (USD MILLION)

TABLE 86 SPAIN: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE,
2020–2027 (USD MILLION)

TABLE 87 SPAIN: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027
(USD MILLION)

9.3.6 REST OF EUROPE

TABLE 88 ROE: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD
MILLION)

TABLE 89 ROE: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027
(USD MILLION)

TABLE 90 ROE: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE,
2020–2027 (USD MILLION)

TABLE 91 ROE: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE,
2020–2027 (USD MILLION)

TABLE 92 ROE: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD
MILLION)

9.4 ASIA PACIFIC

FIGURE 28 APAC: LEGIONELLA TESTING MARKET SNAPSHOT

TABLE 93 ASIA PACIFIC: LEGIONELLA TESTING MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

TABLE 94 ASIA PACIFIC: LEGIONELLA TESTING MARKET, BY TEST TYPE,

2020–2027 (USD MILLION)

TABLE 95 ASIA PACIFIC: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 96 ASIA PACIFIC: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.1 CHINA

9.4.1.1 Growing public access to modern healthcare to drive market growth

TABLE 97 CHINA: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 98 CHINA: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 99 CHINA: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 100 CHINA: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 101 CHINA: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.2 JAPAN

9.4.2.1 Universal healthcare reimbursement policy to drive market growth

TABLE 102 JAPAN: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 103 JAPAN: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 104 JAPAN: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 105 JAPAN: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 106 JAPAN: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027 (USD MILLION)

9.4.3 INDIA

9.4.3.1 Increasing private & public investments in healthcare to drive market growth

TABLE 107 INDIA: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027 (USD MILLION)

TABLE 108 INDIA: LEGIONELLA TESTING MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 109 INDIA: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 110 INDIA: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY TYPE, 2020–2027 (USD MILLION)

TABLE 111 INDIA: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027
(USD MILLION)

9.4.4 REST OF ASIA PACIFIC

TABLE 112 ROAPAC: LEGIONELLA TESTING MARKET, BY TEST TYPE, 2020–2027
(USD MILLION)

TABLE 113 ROAPAC: LEGIONELLA TESTING MARKET, BY APPLICATION,
2020–2027 (USD MILLION)

TABLE 114 ROAPAC: LEGIONELLA TESTING MARKET FOR WATER TESTING, BY
TYPE, 2020–2027 (USD MILLION)

TABLE 115 ROAPAC: LEGIONELLA TESTING MARKET FOR IVD TESTING, BY
TYPE, 2020–2027 (USD MILLION)

TABLE 116 ROAPAC: LEGIONELLA TESTING MARKET, BY END USER, 2020–2027
(USD MILLION)

9.5 LATIN AMERICA

9.5.1 RISING HEALTHCARE EXPENDITURE TO DRAW FOREIGN PLAYERS

TABLE 117 LATIN AMERICA: LEGIONELLA TESTING MARKET, BY TEST TYPE,
2020–2027 (USD MILLION)

TABLE 118 LATIN AMERICA: LEGIONELLA TESTING MARKET, BY APPLICATION,
2020–2027 (USD MILLION)

TABLE 119 LATIN AMERICA: LEGIONELLA TESTING MARKET, BY END USER,
2020–2027 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

9.6.1 RISING ACCESS TO ADVANCED TECHNOLOGIES AND GROWING
INVESTMENTS TO SUPPORT MARKET GROWTH

TABLE 120 MIDDLE EAST & AFRICA: LEGIONELLA TESTING MARKET, BY TEST
TYPE, 2020–2027 (USD MILLION)

TABLE 121 MIDDLE EAST & AFRICA: LEGIONELLA TESTING MARKET, BY
APPLICATION, 2020–2027 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: LEGIONELLA TESTING MARKET, BY END
USER, 2020–2027 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

10.2.1 OVERVIEW OF STRATEGIES DEPLOYED BY PLAYERS IN THE
LEGIONELLA TESTING MARKET

TABLE 123 STRATEGIC DEVELOPMENTS REPORTED

10.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 29 REVENUE SHARE ANALYSIS OF TOP PLAYERS**10.4 MARKET SHARE ANALYSIS****10.4.1 LEGIONELLA TESTING MARKET****FIGURE 30 LEGIONELLA TESTING MARKET SHARE, BY KEY PLAYER (2021)****TABLE 124 LEGIONELLA TESTING MARKET: DEGREE OF COMPETITION****10.5 COMPANY EVALUATION MATRIX****10.5.1 LIST OF EVALUATED VENDORS****10.5.2 STARS****10.5.3 EMERGING LEADERS****10.5.4 PERVASIVE PLAYERS****10.5.5 PARTICIPANTS****FIGURE 31 LEGIONELLA TESTING MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021****10.6 COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES (2021)****10.6.1 PROGRESSIVE COMPANIES****10.6.2 STARTING BLOCKS****10.6.3 RESPONSIVE COMPANIES****10.6.4 DYNAMIC COMPANIES****FIGURE 32 LEGIONELLA TESTING MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS/SMES, 2021****10.7 COMPETITIVE BENCHMARKING****10.7.1 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS****FIGURE 33 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF TOP PLAYERS IN LEGIONELLA TESTING MARKET****TABLE 125 LEGIONELLA TESTING MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS****TABLE 126 PRODUCT FOOTPRINT ANALYSIS OF KEY PLAYERS****TABLE 127 REGIONAL FOOTPRINT ANALYSIS OF KEY PLAYERS****TABLE 128 LEGIONELLA TESTING MARKET: DETAILED LIST OF KEY START-UPS/SMES****10.8 COMPETITIVE SCENARIO****10.8.1 PRODUCT LAUNCHES****TABLE 129 LEGIONELLA TESTING MARKET: KEY PRODUCT LAUNCHES & REGULATORY APPROVALS****10.8.2 DEALS****TABLE 130 LEGIONELLA TESTING MARKET: KEY DEALS****10.8.3 OTHER DEVELOPMENTS****TABLE 131 LEGIONELLA TESTING MARKET: OTHER DEVELOPMENTS**

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View SWOT analysis) *

11.1 KEY PLAYERS

11.1.1 INDUSTRIAL/WATER

11.1.1.1 Thermo Fisher Scientific

TABLE 132 THERMO FISHER SCIENTIFIC: BUSINESS OVERVIEW

FIGURE 34 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT (2021)

11.1.1.2 Merck KGAA

TABLE 133 MERCK KGAA: BUSINESS OVERVIEW

FIGURE 35 MERCK KGAA: COMPANY SNAPSHOT (2021)

11.1.1.3 Bio-Rad Laboratories

TABLE 134 BIO-RAD LABORATORIES: BUSINESS OVERVIEW

FIGURE 36 BIO-RAD LABORATORIES: COMPANY SNAPSHOT (2021)

11.1.1.4 IDEXX Laboratories

TABLE 135 IDEXX LABORATORIES: BUSINESS OVERVIEW

FIGURE 37 IDEXX LABORATORIES: COMPANY SNAPSHOT (2021)

11.1.1.5 Biom?rieux SA

TABLE 136 BIOM?RIEUX SA: BUSINESS OVERVIEW

FIGURE 38 BIOM?RIEUX SA: COMPANY SNAPSHOT (2021)

11.1.1.6 Becton, Dickinson and Company

TABLE 137 BECTON, DICKINSON, AND COMPANY: BUSINESS OVERVIEW

FIGURE 39 BECTON, DICKINSON, AND COMPANY: COMPANY SNAPSHOT (2021)

11.1.1.7 Eurofins Scientific

TABLE 138 EUROFINS SCIENTIFIC: BUSINESS OVERVIEW

FIGURE 40 EUROFINS SCIENTIFIC: COMPANY SNAPSHOT (2021)

11.1.1.8 Takara Bio

TABLE 139 TAKARA BIO: BUSINESS OVERVIEW

FIGURE 41 TAKARA BIO: COMPANY SNAPSHOT (2021)

11.1.1.9 Eiken Chemical

TABLE 140 EIKEN CHEMICAL: BUSINESS OVERVIEW

FIGURE 42 EIKEN CHEMICAL: COMPANY SNAPSHOT (2021)

11.1.1.10 Qiagen

TABLE 141 QIAGEN: BUSINESS OVERVIEW

FIGURE 43 QIAGEN: COMPANY SNAPSHOT (2021)

11.1.1.11 Genomadix

TABLE 142 GENOMADIX, INC.: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 INDUSTRIAL/WATER

11.2.1.1 Pall Corporation (DANAHER)

11.2.1.2 Phigenics, Llc

11.2.1.3 Environmental safety technologies

11.2.1.4 Hydrosense

11.2.1.5 Accepta

11.2.1.6 Luminultra technologies

11.2.1.7 Bioalert solutions

11.2.1.8 Aquacert

11.2.1.9 Pacific water technology

11.2.1.10 DTK Water

11.2.1.11 Sens solutions

11.2.2 HEALTHCARE

11.2.2.1 Alere (ABBOTT)

TABLE 143 ABBOTT: BUSINESS OVERVIEW

FIGURE 44 ABBOTT: COMPANY SNAPSHOT (2021)

11.2.2.2 Roche Diagnostics

TABLE 144 ROCHE DIAGNOSTICS: BUSINESS OVERVIEW

FIGURE 45 ROCHE DIAGNOSTICS: COMPANY SNAPSHOT (2021)

11.2.2.3 Hologic

TABLE 145 HOLOGIC: BUSINESS OVERVIEW

FIGURE 46 HOLOGIC: COMPANY SNAPSHOT (2021)

11.2.2.4 Quidel Corporation

TABLE 146 QUIDEL CORPORATION: BUSINESS OVERVIEW

FIGURE 47 QUIDEL CORPORATION: COMPANY SNAPSHOT (2021)

11.2.2.5 Pro-Lab Diagnostics

*Details on Business Overview, Products Offered, Recent Developments, MnM View, SWOT analysis might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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