

Lecithin and Phospholipids Market by Lecithin Type, Source (Soy, Sunflower, Egg and Others), Application (Food, Nutrition & Supplements, Feed, Pharmaceuticals and Others), & by Region - Global Trends and Forecasts to 2020

<https://marketpublishers.com/r/LCAFAD32EE0EN.html>

Date: October 2015

Pages: 162

Price: US\$ 5,650.00 (Single User License)

ID: LCAFAD32EE0EN

Abstracts

The lecithin & phospholipids report analyzes the market, in terms of region, lecithin type, source, and application.

The lecithin & phospholipids market is growing with increase in the demand for convenience foods and healthcare products. The lecithin and phospholipids market was valued at USD 784.5 million and USD 1.67 billion in 2014 and is projected to grow at a CAGR of 5.9% and 19.1% from 2015 to 2020 respectively. The market is driven by factors such as the versatility of lecithin, which increases its end use application, growing demand for natural sources of ingredients, increasing consumer awareness about health, and rise in consumption of convenience foods. Growing demand for non-GM lecithin in developed nations provides opportunities for emerging market players.

The food segment dominated the lecithin & phospholipids market and is projected to reach 232.8 million tons by 2020. It is projected to grow at the rate of around 4.6% between 2015 and 2020. By source, the soy segment dominated the market and is projected to grow at the highest CAGR of 5.0% from 2015 to 2020. The key players adopt strategies such as new product developments, expansions, acquisitions, and certifications to gain a market share in the lecithin & phospholipids market. The Asia-Pacific region is projected to grow at the highest CAGR from 2015 to 2020. The increase in demand for convenience food, healthcare products, and animal feed has led to increase in the use of lecithin & phospholipids by the food, feed, nutrition, and supplement manufacturers. This increase in demand by manufacturers has resulted in

growth of the lecithin & phospholipids market in the Asia-Pacific region.

The lecithin & phospholipids market is segmented on the basis of applications. The applications considered for this research are food, nutrition & supplements, animal feed, and others (cosmetics, pharmaceuticals, paints, coatings, and dyes & inks). The sources of lecithin & phospholipids which are used in various applications are also classified in the report. The key players in this market are Cargill Incorporated (U.S.), Archer Daniels Midland (U.S.), Lipoid GmbH (Germany), E.I. du Pont de Nemours Company (U.S.), and Stern-Wywiol Gruppe GmbH & Co. KG (Germany).

Reasons to buy this report:

To get an overview of the global lecithin & phospholipids industry

To gain insights of the key players of lecithin & phospholipids industry and product portfolios and key strategies adopted by key players

To get an overview of the major region in which the lecithin & phospholipids industry is growing

To gain knowledge about the growth of various segments

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 MARKETS COVERED
 - 1.4.1 LECITHIN MARKET, BY TYPE
 - 1.4.2 LECITHIN MARKET, BY SOURCE
 - 1.4.3 PHOSPHOLIPIDS MARKET, BY SOURCE
 - 1.4.4 LECITHIN MARKET, BY APPLICATION
 - 1.4.5 PHOSPHOLIPIDS MARKET, BY APPLICATION
 - 1.4.6 LECITHIN & PHOSPHOLIPIDS MARKET, BY REGION
 - 1.4.7 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 LIMITATION
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 KEY DATA FROM SECONDARY SOURCES
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key Data from Primary Sources
 - 2.1.2.1.1 Breakdown of primaries by company type, designation & region
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE ANALYSIS
 - 2.2.2.1 Rising Disposable Income
 - 2.2.2.2 Rising urbanization
 - 2.2.2.3 Increase in applications of lecithin and phospholipids
 - 2.2.3 SUPPLY-SIDE ANALYSIS
 - 2.2.3.1 Production costs of non-GM lecithin are higher than GM lecithin
- 2.3 MARKET SIZE ESTIMATION
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 MARKET SHARE ESTIMATION

2.6 RESEARCH ASSUMPTIONS & LIMITATIONS

2.6.1 ASSUMPTIONS

2.6.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 LECITHIN & PHOSPHOLIPIDS MARKET, BY REGION

4.2 ATTRACTIVE MARKETING OPPORTUNITIES IN LECITHIN MARKET

4.3 PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION

4.4 PHOSPHOLIPIDS MARKET IN EUROPE

4.5 PHARMACEUTICALS SEGMENT TO GROW AT THE HIGHEST RATE IN THE PHOSPHOLIPIDS MARKET, 2015-2020

4.6 LECITHIN MARKET LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.3 EVOLUTION

5.4 MARKET DYNAMICS

5.4.1 MARKET DRIVERS

5.4.1.1 Versatility of lecithin increases its adoption in end-use applications

5.4.1.2 The growing demand for natural sources of ingredients

5.4.1.3 Increasing consumer awareness & health concerns

5.4.1.4 Rise in the consumption of convenience foods drives the lecithin market

5.4.2 RESTRAINTS

5.4.2.1 Soy lecithin allergy

5.4.2.2 Use of hexane to extract lecithin from soybean poses health hazards

5.4.3 OPPORTUNITIES

5.4.3.1 Asia-Pacific Market poses great potential for lecithin & phospholipids

5.4.3.2 Growing demand for non-GM lecithin in developed nations

5.4.4 CHALLENGES

5.4.4.1 Fluctuating prices of raw materials

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS
- 6.3 SUPPLY CHAIN ANALYSIS
- 6.4 PORTER'S FIVE FORCES ANALYSIS FOR LECITHIN MARKET
 - 6.4.1 THREAT OF NEW ENTRANTS
 - 6.4.2 THREAT OF SUBSTITUTES
 - 6.4.3 BARGAINING POWER OF SUPPLIERS
 - 6.4.4 BARGAINING POWER OF BUYERS
 - 6.4.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.5 PORTER'S FIVE FORCES ANALYSIS FOR PHOSPHOLIPIDS MARKET
 - 6.5.1 THREAT OF NEW ENTRANTS
 - 6.5.2 THREAT OF SUBSTITUTES
 - 6.5.3 BARGAINING POWER OF SUPPLIERS
 - 6.5.4 BARGAINING POWER OF BUYERS
 - 6.5.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.6 STRATEGIC BENCHMARKING

7 LECITHIN MARKET, BY SOURCE

- 7.1 INTRODUCTION
- 7.2 SOY
- 7.3 SUNFLOWER
- 7.4 EGG
- 7.5 OTHER SOURCES

8 LECITHIN MARKET, BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 FOOD
 - 8.2.1 BAKED GOODS & CONFECTIONERY
 - 8.2.2 CONVENIENCE FOODS
 - 8.2.3 DAIRY PRODUCTS
 - 8.2.4 MEAT PRODUCTS
- 8.3 NUTRITION AND SUPPLEMENTS
- 8.4 FEED
- 8.5 OTHERS

9 LECITHIN MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
- 9.3 EUROPE
- 9.4 ASIA-PACIFIC
- 9.5 REST OF THE WORLD (ROW)

10 LECITHIN MARKET, BY TYPE

- 10.1 INTRODUCTION
 - 10.1.1 LECITHIN TYPES
 - 10.1.1.1 Standardized/Refined
 - 10.1.1.2 De-oiled
 - 10.1.1.3 Fractionated
 - 10.1.1.4 Modified
 - 10.1.1.4.1 Chemical Modification
 - 10.1.1.4.2 Enzymatic Hydrolysis Modification
 - 10.1.1.4.3 Others

11 PHOSPHOLIPIDS MARKET, BY SOURCE

- 11.1 INTRODUCTION
 - 11.1.1 SOY
 - 11.1.2 EGG
 - 11.1.3 OTHERS
 - 11.1.3.1 Milk Phospholipids
 - 11.1.3.2 Marine Phospholipids

12 PHOSPHOLIPIDS MARKET, BY APPLICATION

- 12.1 INTRODUCTION
 - 12.1.1 NUTRITION & SUPPLEMENTS
 - 12.1.2 PHARMACEUTICALS
 - 12.1.3 OTHERS

13 PHOSPHOLIPIDS MARKET, BY REGION

- 13.1 INTRODUCTION BY REGION
 - 13.1.1 NORTH AMERICA
 - 13.1.2 EUROPE

13.1.3 ASIA-PACIFIC

13.1.4 REST OF THE WORLD (ROW)

14 COMPETITIVE LANDSCAPE

14.1 OVERVIEW

14.2 MARKET SHARE ANALYSIS

14.3 COMPETITIVE SITUATION & TRENDS

14.3.1 EXPANSIONS

14.3.2 MERGERS & ACQUISITIONS

14.3.3 NEW PRODUCT DEVELOPMENTS

14.3.4 AGREEMENTS/JOINT VENTURES/PRODUCT SHOWCASE/CERTIFICATION

15 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

15.1 INTRODUCTION

15.2 CARGILL INCORPORATED

15.3 ARCHER DANIELS MIDLAND COMPANY

15.4 LIPOID GMBH

15.5 E.I. DU PONT DE NEMOURS AND COMPANY

15.6 STERN-WYWIOL GRUPPE GMBH & CO. KG

15.7 RUCHI SOYA INDUSTRIES LIMITED

15.8 AVANTI POLAR LIPIDS INCORPORATED

15.9 LASENOR EMUL S.L.

15.10 LECICO GMBH

15.11 VAV LIFE SCIENCES PRIVATE LIMITED

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

16 APPENDIX

16.1 INSIGHTS OF INDUSTRY EXPERTS

16.2 DISCUSSION GUIDE

16.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

16.4 AVAILABLE CUSTOMIZATIONS

16.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 LECITHIN MARKET SIZE, BY SOURCE, 2013–2020 (USD MILLION)
Table 2 GLOBAL LECITHIN MARKET, BY SOURCE, 2013–2020 (KT)
Table 3 SOY LECITHIN MARKET SIZE BY REGION, 2013–2020 (KT)
Table 4 SOY LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 5 SUNFLOWER LECITHIN MARKET SIZE, BY REGION, 2013–2020 (KT)
Table 6 SUNFLOWER LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 7 EGG LECITHIN MARKET SIZE, BY REGION, 2013–2020 (KT)
Table 8 EGG LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 9 OTHER LECITHIN SOURCES MARKET SIZE, BY REGION, 2013–2020 (KT)
Table 10 OTHER LECITHIN SOURCES MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 11 APPLICATIONS OF LECITHIN
Table 12 LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 13 LECITHIN MARKET SIZE FOR FOOD, BY REGION, 2013–2020 (KT)
Table 14 LECITHIN MARKET SIZE FOR FOOD, BY SOURCE, 2013–2020 (KT)
Table 15 LECITHIN MARKET SIZE FOR NUTRITION AND SUPPLEMENTS, BY REGION, 2013–2020 (KT)
Table 16 LECITHIN MARKET SIZE FOR NUTRITION AND SUPPLEMENTS, BY SOURCE, 2013–2020 (KT)
Table 17 LECITHIN MARKET SIZE FOR FEED, BY REGION, 2013–2020 (KT)
Table 18 LECITHIN MARKET SIZE FOR FEED, BY SOURCE, 2013–2020 (KT)
Table 19 LECITHIN MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2013–2020 (KT)
Table 20 LECITHIN MARKET SIZE FOR OTHER APPLICATIONS, BY SOURCE, 2013–2020 (KT)
Table 21 LECITHIN MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)
Table 22 LECITHIN MARKET SIZE, BY REGION, 2013–2020 (KT)
Table 23 NORTH AMERICA: LECITHIN MARKET SIZE, BY SOURCE, 2013–2020 (KT)
Table 24 NORTH AMERICA: LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020, (KT)
Table 25 EUROPE: LECITHIN MARKET SIZE, BY SOURCE, 2013–2020, (KT)
Table 26 EUROPE: LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020 (KT)
Table 27 ASIA-PACIFIC: LECITHIN MARKET SIZE, BY SOURCE, 2013–2020 (KT)
Table 28 ASIA-PACIFIC: LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020, (KT)

Table 29 ROW: LECITHIN MARKET SIZE, BY SOURCE, 2013–2020, (KT)

Table 30 ROW: LECITHIN MARKET SIZE, BY APPLICATION, 2013–2020, (KT)

Table 31 PHOSPHOLIPID CONTENT IN VARIOUS TYPES OF LECITHIN

Table 32 PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013-2020 (KT)

Table 33 PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013-2020 (USD MILLION)

Table 34 SOY PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013-2020 (KT)

Table 35 SOY PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 36 SOY PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 37 EGG PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013-2020 (KT)

Table 38 EGG PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013-2020, USD MILLION

Table 39 EGG PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 40 PERCENTAGE OF PHOSPHOLIPIDS CONTENT IN VARIOUS SOURCES

Table 41 OTHER SOURCE PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013-2020 (KT)

Table 42 OTHER SOURCE PHOSPHOLIPIDS MARKET SIZE,, BY REGION, 2013-2020 (USD MILLION)

Table 43 OTHER SOURCE PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 44 AVERAGE DAILY PHOSPHOLIPIDS INTAKE ACCORDING TO AGE & GENDER

Table 45 PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013-2020 (KT)

Table 46 PHOSPHOLIPIDS MARKET SIZE FOR NUTRITION & SUPPLEMENTS, BY REGION, 2013-2020 (KT)

Table 47 PHOSPHOLIPIDS MARKET SIZE FOR NUTRITION & SUPPLEMENTS, BY SOURCE, 2013-2020 (KT)

Table 48 PHOSPHOLIPIDS MARKET SIZE FOR PHARMACEUTICALS, BY REGION, 2013-2020 (KT)

Table 49 PHOSPHOLIPIDS MARKET SIZE FOR PHARMACEUTICALS, BY SOURCE, 2013-2020 (KT)

Table 50 PHOSPHOLIPIDS MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2013-2020 (KT)

Table 51 PHOSPHOLIPIDS MARKET SIZE FOR OTHER APPLICATIONS, BY SOURCE, 2013-2020 (KT)

Table 52 PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013–2020 (KT)

Table 53 PHOSPHOLIPIDS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 54 NORTH AMERICA: PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013–2020 (KT)

Table 55 NORTH AMERICA: PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013–2020 (KT)

Table 56 EUROPE: PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013–2020 (KT)

Table 57 EUROPE: PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013–2020 (KT)

Table 58 ASIA-PACIFIC: PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013–2020 (KT)

Table 59 ASIA-PACIFIC: PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013–2020 (KT)

Table 60 ROW: PHOSPHOLIPIDS MARKET SIZE, BY SOURCE, 2013–2020 (KT)

Table 61 ROW: PHOSPHOLIPIDS MARKET SIZE, BY APPLICATION, 2013–2020 (KT)

Table 62 EXPANSIONS & INVESTMENTS, 2010–2015

Table 63 MERGERS & ACQUISITIONS, 2010–2015

Table 64 NEW PRODUCT DEVELOPMENTS, 2010–2015

Table 65 PARTNERSHIP, AGREEMENT, COLLABORATION & INVESTMENT

About

The “Lecithin & Phospholipids Market by Source (Soy, Sunflower, Egg, and Others), by Application (Food, Nutrition & Supplements, Cosmetics, Feed, Pharmaceuticals, And Others) - Global Trends & Forecasts to 2019” defines and segments the global market with an analysis and forecast of the market volume and value of lecithin & phospholipids products.

The lecithin & phospholipids market is valued at \$2,455.8 million in 2014 and is estimated to grow at a CAGR of 5.8% from 2014 to 2019.

Major players in the lecithin and phospholipids market include

Cargill Incorporated

The Solae Company

Archer Daniels Midland Company

Lasenor Emul S.L.

Lipoid GmbH

VAV Life Sciences Pvt. Ltd.

The report also identifies the driving and restraining factors for the market with an analysis of trends, opportunities, winning imperatives, and challenges. The market is segmented and volumes are forecasted on the basis of major regions such as North America, Europe, Asia-Pacific (APAC), and Rest of the World (ROW). The key countries are covered and forecasted for each region. Further, the market is segmented on the basis of source and application for lecithin & phospholipids.

North America led the global lecithin market with the highest share, while Europe was the largest market for phospholipids with Asia-Pacific being the fastest growing in both

the markets.

The lecithin and phospholipids market is broadly divided on the basis of sources, such as soy, eggs, sunflower, and others. The soy source dominates the overall lecithin & phospholipids market in terms of sources of origin. The food application dominates the end-use application for lecithin, whereas nutrition and phospholipids is the major end-use for phospholipids.

I would like to order

Product name: Lecithin and Phospholipids Market by Lecithin Type, Source (Soy, Sunflower, Egg and Others), Application (Food, Nutrition & Supplements, Feed, Pharmaceuticals and Others), & by Region - Global Trends and Forecasts to 2020

Product link: <https://marketpublishers.com/r/LCAFAD32EE0EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LCAFAD32EE0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970