

# **Law Enforcement Software Market by Component, Solution (Computer-aided Dispatch, Record Management, Jail Management, Incident Response, and Digital Policing), Service, Deployment Type (On-premises and Cloud) and Region - Global Forecast to 2028**

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## **Abstracts**

The law enforcement software market size is expected to grow from USD 16.4 billion in 2023 to USD 25.6 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 9.3% during the forecast period. Law enforcement software is one of the most popular software utilized by police officers and federal and government agencies. Law enforcement background check components can reveal various private details, including prior arrests, court records, felony and criminal convictions, sex crime convictions, warrants, and incarceration history. Moreover, driving records, sex offender registries, and social security numbers can all be verified using the law enforcement background check feature. Law enforcement might also search worker's compensation claims, character references, military records, educational records, and records of drug tests using this program. When examining suspects during police investigations, having thorough background check software might be essential.

By component, the service segment to hold the highest CAGR during the forecast period

The law enforcement software market by component is divided into solutions and services. The services segment is estimated to hold the highest CAGR during the forecasted law enforcement software market period. The software life cycle comprises deployment, integration, product upgrade, maintenance, training, consulting, and other

services. Implementation services, consulting services, and training and support services make up the bulk of the services section. Law enforcement organizations and agencies use these services to make use of the advantages of cutting-edge technology and improve public safety and security. In addition, law enforcement agencies need advisory services from subject matter experts and consultants to stop criminal activity, speed up reactions to crime, and make the best use of financial resources. These services also support law enforcement in the analysis of crimes and the implementation of preventative measures.

By solutions, the digital policing segment holds the highest CAGR during the forecast period

The solutions segment is further sub-segmented into computer-aided dispatch, record management, case management, jail management, incident response, and digital policing. As per segment, digital policing is expected to hold the highest CAGR during the forecast period. Global policing is evolving. This is influenced by a variety of elements, such as shifting crime trends, rising public expectations, and the need to be more effective. Technology makes many of these variables easier, which can also play a crucial role in finding a solution. For law enforcement agencies, and organizations to manage massive amounts of data effectively, law enforcement software is becoming increasingly important.. As law enforcement acts swiftly during an incident, they require accurate and timely information. Growing public demand for better law enforcement has accelerated the digital transformation of the police department.. Further, with even fewer data, the police forces can operate effectively and efficiently due to modern policing technology. Moreover, digital policing enables law enforcement organizations to digitally compile evidence and associated data, examine criminal trends, and safely communicate the evidence with other organizations.

Asia Pacific is estimated to hold the highest CAGR during the forecast period

Asia Pacific, one of the world's digital hotspots has been quick to see the advantages of cloud computing as a tool for digital transformation. The region includes Australia and New Zealand (ANZ), China, Japan, and the rest of Asia Pacific. These economies are technology-driven and offer major opportunities for law enforcement solution vendors as the region has undergone significant political, social, and economic development over the past five years. The sophistication of cyber threats has led some nations, including Australia and New Zealand, China, and Japan, to introduce new national cybersecurity regulations. Since there is a lot of room for growth for law enforcement software in this region, software developers can take advantage of the chance to enter the local market.

## Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the law enforcement software market.

By Company: Tier I: 32%, Tier II: 49%, and Tier III: 19%

By Designation: C-Level Executives: 33%, Director Level: 22%, and Others: 45%

By Region: Asia Pacific: 35%, Europe: 20%, North America: 40%, Rest of World: 5%

Some of the major law enforcement software market vendors are IBM Corporation (US), Accenture Plc (Ireland), Motorola Solutions Inc (US), Axon Enterprise Inc (Australia), NICE Ltd (Israel), Esri (US), Nuance Communication (US), Palantir Technologies Inc (US), Hexagon Safety and Infrastructure (US), Genetec (Canada), NEC Corporation (Japan), DXC Technology (US), eForce (US), Cybertech Systems and Software Inc. (India), LexisNexis Risk Solutions (India), Cyrun (US), CAPERS Software (US), Presynct Technologies (US), Matric Pointe Software (US), Lexipol (US), Tracker Products (US), and CODY Systems (US).

## Research coverage:

The market study covers the law enforcement software market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as component, solution, service, deployment type, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall law enforcement software market and the subsegments. This report will help stakeholders understand

the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing modern technology integration in law enforcement software, Increased focus on community-oriented policing, Rising instances of criminal activities and breaches, Increasing investment in public safety measures for smart cities, Rising adoption of cloud-based solutions for law enforcement), restraints (Lack of skilled professionals, Government compliances and regulations), opportunities (Increasing ransomware attacks to boost market, Integration of AI and ML technologies, Incorporation of big data analytics in public safety ), and challenges (Integration of logical and physical components of security systems, Lack of efficient storage and data management capacities) influencing the growth of the law enforcement software market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the law enforcement software market.

Market Development: Comprehensive information about lucrative markets – the report analyses the law enforcement software market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the law enforcement software market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like IBM Corporation (US), Accenture Plc (Ireland), Motorola Solutions Inc (US), Axon Enterprise Inc (Australia), NICE Ltd (Israel), among others in the law enforcement software market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 MARKET SCOPE

##### 1.3.1 MARKET SEGMENTATION

##### 1.3.2 REGIONS COVERED

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2015–2022

#### 1.5 STAKEHOLDERS

#### 1.6 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 1 LAW ENFORCEMENT SOFTWARE MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Breakdown of primaries

###### 2.1.2.2 List of key primary interview participants

###### 2.1.2.3 Key industry insights

#### 2.2 MARKET BREAKUP AND DATA TRIANGULATION

#### FIGURE 2 DATA TRIANGULATION

#### 2.3 MARKET SIZE ESTIMATION

#### FIGURE 3 TOP-DOWN AND BOTTOM-UP APPROACHES

##### 2.3.1 TOP-DOWN APPROACH

#### FIGURE 4 TOP-DOWN APPROACH: REVENUE OF VENDORS OFFERING LAW ENFORCEMENT SOLUTIONS AND SERVICES

##### 2.3.2 BOTTOM-UP APPROACH

#### FIGURE 5 BOTTOM-UP APPROACH: REVENUE OF VENDORS ACROSS SERVICES

#### FIGURE 6 BOTTOM-UP APPROACH (SUPPLY-SIDE): COLLECTIVE REVENUE OF LAW ENFORCEMENT SOFTWARE VENDORS

#### FIGURE 7 CAGR PROJECTIONS FROM SUPPLY SIDE

#### 2.4 RESEARCH ASSUMPTIONS

#### TABLE 2 RESEARCH ASSUMPTIONS

## 2.5 RESEARCH LIMITATIONS

## 3 EXECUTIVE SUMMARY

FIGURE 8 LAW ENFORCEMENT SOFTWARE MARKET SNAPSHOT, 2021–2028

FIGURE 9 TOP MARKET SEGMENTS IN TERMS OF GROWTH RATE

FIGURE 10 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD

FIGURE 11 COMPUTER-AIDED DISPATCH SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

FIGURE 12 IMPLEMENTATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

FIGURE 13 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD

FIGURE 14 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN LAW ENFORCEMENT SOFTWARE MARKET

FIGURE 15 DRASTIC GEOGRAPHIC CHANGE AND TECHNOLOGICAL EVOLUTION TO DRIVE GROWTH OF LAW ENFORCEMENT SOFTWARE

4.2 LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023 VS. 2028  
FIGURE 16 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.3 LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2023 VS. 2028  
FIGURE 17 COMPUTER-AIDED DISPATCH SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.4 LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2023 VS. 2028  
FIGURE 18 IMPLEMENTATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

4.5 LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023 VS. 2028

FIGURE 19 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

4.6 LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023 VS. 2028  
FIGURE 20 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### FIGURE 21 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: LAW ENFORCEMENT SOFTWARE MARKET

##### 5.2.1 DRIVERS

5.2.1.1 Increasing modern technology integration in law enforcement software

5.2.1.2 Rising instances of criminal activities and breaches

#### FIGURE 22 CRIME ACTIVITIES IN US

5.2.1.3 Increasing focus on community-oriented policing

5.2.1.4 Increasing investment in public safety measures for smart cities

5.2.1.5 Rising adoption of cloud-based solutions for law enforcement

##### 5.2.2 RESTRAINTS

5.2.2.1 Lack of skilled professionals

5.2.2.2 Government compliances and regulations

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Increase in ransomware attacks to boost market

5.2.3.2 Integration of AI and ML technologies

5.2.3.3 Incorporation of big data analytics in public safety

##### 5.2.4 CHALLENGES

5.2.4.1 Integration of logical and physical components of security systems

5.2.4.2 Lack of efficient storage and data management capacities

### 5.3 CASE STUDY ANALYSIS

#### 5.3.1 CASE STUDY 1: DXC TECHNOLOGY SIMPLIFIED CASE MANAGEMENT FOR AUSTRALIAN POLICE PROSECUTORS

#### 5.3.2 CASE STUDY 2: CITY OF NEW ORLEANS ESTABLISHED REAL-TIME CRIME CENTER WITH MOTOROLA SOLUTIONS

#### 5.3.3 CASE STUDY 3: OGDEN POLICE DEPARTMENT OPTIMIZED EFFICIENCY WITH NUANCE COMMUNICATIONS' DRAGON

#### 5.3.4 CASE STUDY 4: PRINCE WILLIAM COUNTY POLICE DEPARTMENT TURNED TO OMNIGO QUARTERMASTER TO IMPROVE ASSET MANAGEMENT

#### 5.3.5 CASE STUDY 5: US COAST GUARD AIDED INVESTIGATIONS WITH RECORDS MANAGEMENT SOLUTION FROM HEXAGON

### 5.4 ECOSYSTEM/MARKET MAPPING

#### FIGURE 23 LAW ENFORCEMENT SOFTWARE MARKET: ECOSYSTEM

### 5.5 SUPPLY CHAIN ANALYSIS

#### FIGURE 24 LAW ENFORCEMENT SOFTWARE MARKET: SUPPLY CHAIN

## ANALYSIS

### 5.6 PRICING ANALYSIS

#### 5.6.1 INTRODUCTION

#### 5.6.2 AVERAGE SELLING PRICE TRENDS

#### 5.6.3 AVERAGE SELLING PRICE TRENDS OF KEY PLAYERS, BY TYPE

### TABLE 3 LAW ENFORCEMENT SOFTWARE MARKET: PRICING ANALYSIS BY VENDORS

### 5.7 PATENT ANALYSIS

#### FIGURE 25 NUMBER OF PATENTS PUBLISHED, 2012–2022

#### FIGURE 26 TOP TEN PATENT APPLICANTS (GLOBAL) IN 2022

### TABLE 4 LAW ENFORCEMENT SOFTWARE MARKET: TOP TEN PATENT OWNERS IN 2022

### 5.8 TECHNOLOGY ANALYSIS

#### 5.8.1 AR AND VR

#### 5.8.2 ARTIFICIAL INTELLIGENCE

#### 5.8.3 BIG DATA AND ANALYTICS

#### 5.8.4 INTERNET OF THINGS

#### 5.8.5 BLOCKCHAIN

#### 5.8.6 MACHINE LEARNING

### 5.9 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 27 LAW ENFORCEMENT SOFTWARE: PORTER'S FIVE FORCES ANALYSIS

### TABLE 5 LAW ENFORCEMENT SOFTWARE: PORTER'S FIVE FORCES ANALYSIS

#### 5.9.1 THREAT OF NEW ENTRANTS

#### 5.9.2 THREAT OF SUBSTITUTES

#### 5.9.3 BARGAINING POWER OF SUPPLIERS

#### 5.9.4 BARGAINING POWER OF BUYERS

#### 5.9.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.10 REGULATORY LANDSCAPE

#### 5.10.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 6 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 7 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 8 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 9 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## 5.10.2 REGULATIONS, BY REGION

5.10.2.1 North America

5.10.2.2 Europe

5.10.2.3 Asia Pacific

5.10.2.4 Middle East & South Africa

5.10.2.5 Latin America

## 5.10.3 REGULATORY IMPLICATIONS AND INDUSTRY STANDARDS

5.10.3.1 General Data Protection Regulation

5.10.3.2 SEC Rule 17a-4

5.10.3.3 ISO/IEC 27001

5.10.3.4 System and Organization Controls 2 Type II Compliance

5.10.3.5 Financial Industry Regulatory Authority

5.10.3.6 Freedom of Information Act

5.10.3.7 Health Insurance Portability and Accountability Act

## 5.11 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 10 LAW ENFORCEMENT SOFTWARE MARKET: KEY CONFERENCES AND EVENTS IN 2023–2024

## 5.12 TRENDS/DISRUPTIONS IMPACTING BUYERS

FIGURE 28 LAW ENFORCEMENT SOFTWARE MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS

## 5.13 KEY STAKEHOLDERS & BUYING CRITERIA

FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE SOLUTIONS

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE SOLUTIONS

### 5.13.1 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE SOLUTIONS

TABLE 12 KEY BUYING CRITERIA FOR TOP THREE SOLUTIONS

## 6 LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT

### 6.1 INTRODUCTION

FIGURE 31 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD

#### 6.1.1 COMPONENT: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

TABLE 13 LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 14 LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

## 6.2 SOLUTIONS

TABLE 15 SOLUTIONS: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 16 SOLUTIONS: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

## 6.3 SERVICES

TABLE 17 SERVICES: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 18 SERVICES: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

# 7 LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION

## 7.1 INTRODUCTION

FIGURE 32 COMPUTER-AIDED DISPATCH SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

### 7.1.1 SOLUTION: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

TABLE 19 LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2018–2022 (USD MILLION)

TABLE 20 LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

## 7.2 COMPUTER-AIDED DISPATCH

7.2.1 NEED TO ASSIST FIRST RESPONDERS AND 911 DISPATCHERS WITH MODERN TOOLS TO BOOST DEMAND

TABLE 21 COMPUTER-AIDED DISPATCH: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 22 COMPUTER-AIDED DISPATCH: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

## 7.3 RECORD MANAGEMENT

7.3.1 NEED TO AUTOMATE CRUCIAL TASKS TO SAVE TIME AND CONTROL ENTIRE RECORD CREATION TO BOOST MARKET

TABLE 23 RECORD MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 24 RECORD MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

## 7.4 CASE MANAGEMENT

7.4.1 NEED TO UPDATE FIELD INVESTIGATIONS INFORMATION AND RECORD CRIME SCENE DATA TO DRIVE MARKET

TABLE 25 CASE MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY

REGION, 2018–2022 (USD MILLION)

TABLE 26 CASE MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

7.5 JAIL MANAGEMENT

7.5.1 NEED TO STREAMLINE EVERYDAY PRISON OPERATIONS AND BETTER ASSESS PRISONERS' NEEDS TO PROPEL MARKET

TABLE 27 JAIL MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 28 JAIL MANAGEMENT: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

7.6 INCIDENT RESPONSE

7.6.1 NEED TO DETECT CRIMINAL INCIDENTS AND MANAGE AND SAFEGUARD CITIZENS TO DRIVE MARKET

TABLE 29 INCIDENT RESPONSE: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 30 INCIDENT RESPONSE: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

7.7 DIGITAL POLICING

7.7.1 NEED TO ACT SWIFTLY DURING ACCIDENTS AND MANAGE HUGE VOLUMES OF DATA TO BOOST MARKET

TABLE 31 DIGITAL POLICING: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 32 DIGITAL POLICING: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028 (USD MILLION)

## **8 LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE**

8.1 INTRODUCTION

FIGURE 33 IMPLEMENTATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

8.1.1 SERVICE: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

TABLE 33 LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2018–2022 (USD MILLION)

TABLE 34 LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2023–2028 (USD MILLION)

8.2 IMPLEMENTATION

8.2.1 RISING NEED TO AVOID DIFFICULTIES IN INTEGRATING LAW ENFORCEMENT SOFTWARE TO DRIVE DEMAND

TABLE 35 IMPLEMENTATION: LAW ENFORCEMENT SOFTWARE MARKET, BY

REGION, 2018–2022 (USD MILLION)

TABLE 36 IMPLEMENTATION: LAW ENFORCEMENT SOFTWARE MARKET, BY  
REGION, 2023–2028 (USD MILLION)

### 8.3 CONSULTING

8.3.1 REQUIREMENT TO ANALYZE CRIME DATA AND DEVELOP PREVENTATIVE  
STRATEGIES TO DRIVE DEMAND

TABLE 37 CONSULTING: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION,  
2018–2022 (USD MILLION)

TABLE 38 CONSULTING: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION,  
2023–2028 (USD MILLION)

### 8.4 TRAINING AND SUPPORT

8.4.1 DEMAND FROM ORGANIZATIONS TO MAXIMIZE RETURNS ON THEIR  
EFFORTS TO DRIVE MARKET

TABLE 39 TRAINING AND SUPPORT: LAW ENFORCEMENT SOFTWARE MARKET,  
BY REGION, 2018–2022 (USD MILLION)

TABLE 40 TRAINING AND SUPPORT: LAW ENFORCEMENT SOFTWARE MARKET,  
BY REGION, 2023–2028 (USD MILLION)

## 9 LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE

### 9.1 INTRODUCTION

FIGURE 34 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE  
DURING FORECAST PERIOD

9.1.1 DEPLOYMENT TYPE: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

TABLE 41 LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE,  
2018–2022 (USD MILLION)

TABLE 42 LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE,  
2023–2028 (USD MILLION)

### 9.2 ON-PREMISES

9.2.1 NEED TO SECURE SENSITIVE DATA AND PROVIDE REAL-TIME ACCESS  
TO DOCUMENTS TO DRIVE MARKET

TABLE 43 ON-PREMISES: LAW ENFORCEMENT SOFTWARE MARKET, BY  
REGION, 2018–2022 (USD MILLION)

TABLE 44 ON-PREMISES: LAW ENFORCEMENT SOFTWARE MARKET, BY  
REGION, 2023–2028 (USD MILLION)

### 9.3 CLOUD

9.3.1 LOW COSTS, FLEXIBILITY WITH CUTTING-EDGE TECHNOLOGY, AND  
SCALABLE ACCESS TO SOLUTIONS TO BOOST MARKET

TABLE 45 CLOUD: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION,

2018–2022 (USD MILLION)

TABLE 46 CLOUD: LAW ENFORCEMENT SOFTWARE MARKET, BY REGION,  
2023–2028 (USD MILLION)

## **10 LAW ENFORCEMENT SOFTWARE MARKET, BY REGION**

### **10.1 INTRODUCTION**

FIGURE 35 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SIZE  
DURING FORECAST PERIOD

TABLE 47 LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2018–2022  
(USD MILLION)

TABLE 48 LAW ENFORCEMENT SOFTWARE MARKET, BY REGION, 2023–2028  
(USD MILLION)

### **10.2 NORTH AMERICA**

10.2.1 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

10.2.2 NORTH AMERICA: RECESSION IMPACT

FIGURE 36 NORTH AMERICA: MARKET SNAPSHOT

TABLE 49 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
COMPONENT, 2018–2022 (USD MILLION)

TABLE 50 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
COMPONENT, 2023–2028 (USD MILLION)

TABLE 51 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
SOLUTION, 2018–2022 (USD MILLION)

TABLE 52 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
SOLUTION, 2023–2028 (USD MILLION)

TABLE 53 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
SERVICE, 2018–2022 (USD MILLION)

TABLE 54 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
SERVICE, 2023–2028 (USD MILLION)

TABLE 55 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 56 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

TABLE 57 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
COUNTRY, 2018–2022 (USD MILLION)

TABLE 58 NORTH AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY  
COUNTRY, 2023–2028 (USD MILLION)

### **10.2.3 US**

10.2.3.1 Rising adoption of advanced technologies and solutions for security

purposes to drive market

TABLE 59 US: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 60 US: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 61 US: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 62 US: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.2.4 CANADA

10.2.4.1 Increased security concerns due to rising cyberattacks to fuel adoption of law enforcement services

TABLE 63 CANADA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 64 CANADA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 65 CANADA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 66 CANADA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.3 EUROPE

##### 10.3.1 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

##### 10.3.2 EUROPE: RECESSION IMPACT

TABLE 67 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 68 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 69 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2018–2022 (USD MILLION)

TABLE 70 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 71 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2018–2022 (USD MILLION)

TABLE 72 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 73 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 74 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

TABLE 75 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 76 EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

### 10.3.3 UK

10.3.3.1 Increasing rate of crime and terrorism and need to maintain order among populace to drive market

TABLE 77 UK: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 78 UK: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 79 UK: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 80 UK: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

### 10.3.4 GERMANY

10.3.4.1 Effective law management and increasing need for airport security and border control to boost market

TABLE 81 GERMANY: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 82 GERMANY: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 83 GERMANY: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 84 GERMANY: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

### 10.3.5 FRANCE

10.3.5.1 Focus of government and regulatory authorities on law and safety to retain France as top tourist destination to propel market

TABLE 85 FRANCE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 86 FRANCE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 87 FRANCE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 88 FRANCE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

### 10.3.6 REST OF EUROPE

TABLE 89 REST OF EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY

COMPONENT, 2018–2022 (USD MILLION)

TABLE 90 REST OF EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 91 REST OF EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 92 REST OF EUROPE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

10.4.2 ASIA PACIFIC: RECESSION IMPACT

FIGURE 37 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 93 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 94 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 95 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2018–2022 (USD MILLION)

TABLE 96 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 97 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2018–2022 (USD MILLION)

TABLE 98 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 99 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 100 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

TABLE 101 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 102 ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 10.4.3 CHINA

10.4.3.1 Extensive industrialization and adoption of cutting-edge technologies to drive demand for law enforcement solutions

TABLE 103 CHINA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 104 CHINA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 105 CHINA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT

TYPE, 2018–2022 (USD MILLION)

TABLE 106 CHINA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.4.4 JAPAN

10.4.4.1 Government initiatives to enhance law enforcement and need to add systematic approach to boost market

TABLE 107 JAPAN: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 108 JAPAN: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 109 JAPAN: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 110 JAPAN: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.4.5 AUSTRALIA AND NEW ZEALAND

10.4.5.1 Continuous upgrades in IT infrastructure by law agencies to ensure public safety and manage tourist inflow

TABLE 111 AUSTRALIA AND NEW ZEALAND: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 112 AUSTRALIA AND NEW ZEALAND: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 113 AUSTRALIA AND NEW ZEALAND: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 114 AUSTRALIA AND NEW ZEALAND: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.4.6 REST OF ASIA PACIFIC

TABLE 115 REST OF ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 116 REST OF ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 117 REST OF ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 118 REST OF ASIA PACIFIC: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

##### 10.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 119 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,

BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 120 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 121 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY SOLUTION, 2018–2022 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 123 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY SERVICE, 2018–2022 (USD MILLION)

TABLE 124 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY SERVICE, 2023–2028 (USD MILLION)

TABLE 125 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 126 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

TABLE 127 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 128 MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET,  
BY COUNTRY, 2023–2028 (USD MILLION)

#### 10.5.3 KSA

10.5.3.1 Need for installing electronic security products due to enhancement in  
infrastructure to propel market

TABLE 129 KSA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT,  
2018–2022 (USD MILLION)

TABLE 130 KSA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT,  
2023–2028 (USD MILLION)

TABLE 131 KSA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT  
TYPE, 2018–2022 (USD MILLION)

TABLE 132 KSA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT  
TYPE, 2023–2028 (USD MILLION)

#### 10.5.4 UAE

10.5.4.1 Continuous investments in infrastructure and strong economic growth to  
drive demand for law enforcement solutions

TABLE 133 UAE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT,  
2018–2022 (USD MILLION)

TABLE 134 UAE: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT,  
2023–2028 (USD MILLION)

TABLE 135 UAE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT  
TYPE, 2018–2022 (USD MILLION)

TABLE 136 UAE: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.5.5 SOUTH AFRICA

10.5.5.1 Low costs and on-demand availability of law enforcement software with better access to cloud to drive market

TABLE 137 SOUTH AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 138 SOUTH AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 139 SOUTH AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 140 SOUTH AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.5.6 REST OF MIDDLE EAST & AFRICA

TABLE 141 REST OF MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 142 REST OF MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 143 REST OF MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 144 REST OF MIDDLE EAST & AFRICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.6 LATIN AMERICA

##### 10.6.1 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET DRIVERS

##### 10.6.2 LATIN AMERICA: RECESSION IMPACT

TABLE 145 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 146 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 147 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2018–2022 (USD MILLION)

TABLE 148 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY SOLUTION, 2023–2028 (USD MILLION)

TABLE 149 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2018–2022 (USD MILLION)

TABLE 150 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY SERVICE, 2023–2028 (USD MILLION)

TABLE 151 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 152 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

TABLE 153 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 154 LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 10.6.3 BRAZIL

10.6.3.1 Increasing crimes against property and rising sabotage, terrorist attacks, and intrusions to boost market

TABLE 155 BRAZIL: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 156 BRAZIL: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 157 BRAZIL: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 158 BRAZIL: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.6.4 MEXICO

10.6.4.1 Increasing number of government projects and rising instances of data thefts and crimes to boost market

TABLE 159 MEXICO: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 160 MEXICO: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 161 MEXICO: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 162 MEXICO: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

#### 10.6.5 REST OF LATIN AMERICA

TABLE 163 REST OF LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2018–2022 (USD MILLION)

TABLE 164 REST OF LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 165 REST OF LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2018–2022 (USD MILLION)

TABLE 166 REST OF LATIN AMERICA: LAW ENFORCEMENT SOFTWARE MARKET, BY DEPLOYMENT TYPE, 2023–2028 (USD MILLION)

## 11 COMPETITIVE LANDSCAPE

## 11.1 INTRODUCTION

## 11.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 167 OVERVIEW OF STRATEGIES ADOPTED BY KEY VENDORS

## 11.3 MARKET SHARE ANALYSIS

TABLE 168 MARKET SHARE OF KEY VENDORS IN 2022

FIGURE 38 LAW ENFORCEMENT SOFTWARE MARKET: MARKET SHARE ANALYSIS

## 11.4 HISTORICAL REVENUE ANALYSIS OF TOP VENDORS

FIGURE 39 HISTORICAL REVENUE ANALYSIS, 2018–2022 (USD MILLION)

## 11.5 KEY COMPANY EVALUATION QUADRANT

FIGURE 40 COMPANY EVALUATION MATRIX FOR KEY PLAYERS: CRITERIA WEIGHTAGE

### 11.5.1 STARS

### 11.5.2 EMERGING LEADERS

### 11.5.3 PERVASIVE PLAYERS

### 11.5.4 PARTICIPANTS

FIGURE 41 COMPANY EVALUATION QUADRANT FOR KEY PLAYERS

TABLE 169 OVERALL COMPANY FOOTPRINT FOR KEY PLAYERS

## 11.6 KEY STARTUPS/SMES EVALUATION QUADRANT

FIGURE 42 EVALUATION MATRIX FOR STARTUPS/SMES: CRITERIA WEIGHTAGE

### 11.6.1 RESPONSIVE COMPANIES

### 11.6.2 PROGRESSIVE COMPANIES

### 11.6.3 DYNAMIC COMPANIES

### 11.6.4 STARTING BLOCKS

FIGURE 43 EVALUATION QUADRANT FOR STARTUPS/SMES

TABLE 170 OVERALL COMPANY FOOTPRINT FOR STARTUPS/SMES

### 11.6.5 COMPETITIVE BENCHMARKING OF STARTUPS/SMES

TABLE 171 KEY STARTUPS/SMES

## 11.7 COMPANY FINANCIAL METRICS

FIGURE 44 COMPANY FINANCIAL METRICS, 2022

## 11.8 GLOBAL SNAPSHOT OF KEY MARKET PARTICIPANTS

FIGURE 45 LAW ENFORCEMENT SOFTWARE: GLOBAL SNAPSHOT OF KEY MARKET PARTICIPANTS, 2022

## 11.9 KEY MARKET DEVELOPMENTS

TABLE 172 LAW ENFORCEMENT SOFTWARE MARKET: PRODUCT LAUNCHES AND ENHANCEMENTS, 2020–2023

TABLE 173 LAW ENFORCEMENT SOFTWARE MARKET: DEALS, 2020–2023

## 12 COMPANY PROFILES

### 12.1 INTRODUCTION

### 12.2 MAJOR PLAYERS

(Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats)\*

#### 12.2.1 IBM CORPORATION

TABLE 174 IBM CORPORATION: BUSINESS OVERVIEW

FIGURE 46 IBM CORPORATION: COMPANY SNAPSHOT

TABLE 175 IBM CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 176 IBM CORPORATION: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 177 IBM CORPORATION: DEALS

#### 12.2.2 ACCENTURE PLC

TABLE 178 ACCENTURE PLC: BUSINESS OVERVIEW

FIGURE 47 ACCENTURE PLC: COMPANY SNAPSHOT

TABLE 179 ACCENTURE PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 180 ACCENTURE PLC: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 181 ACCENTURE PLC: DEALS

#### 12.2.3 MOTOROLA SOLUTIONS INC.

TABLE 182 MOTOROLA SOLUTIONS INC: BUSINESS OVERVIEW

FIGURE 48 MOTOROLA SOLUTIONS INC.: COMPANY SNAPSHOT

TABLE 183 MOTOROLA SOLUTIONS INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 184 MOTOROLA SOLUTIONS INC.: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 185 MOTOROLA SOLUTIONS INC.: DEALS

#### 12.2.4 AXON ENTERPRISE, INC.

TABLE 186 AXON ENTERPRISE, INC.: BUSINESS OVERVIEW

FIGURE 49 AXON ENTERPRISE, INC.: COMPANY SNAPSHOT

TABLE 187 AXON ENTERPRISE, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 188 AXON ENTERPRISE, INC.: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 189 AXON ENTERPRISE, INC.: DEALS

#### 12.2.5 NICE LTD

TABLE 190 NICE LTD: BUSINESS OVERVIEW

FIGURE 50 NICE LTD: COMPANY SNAPSHOT

TABLE 191 NICE LTD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 192 NICE LTD: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 193 NICE LTD: DEALS

#### 12.2.6 ESRI

TABLE 194 ESRI: BUSINESS OVERVIEW

TABLE 195 ESRI: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 196 ESRI: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 197 ESRI: DEALS

#### 12.2.7 NUANCE COMMUNICATIONS

TABLE 198 NUANCE COMMUNICATIONS: BUSINESS OVERVIEW

TABLE 199 NUANCE COMMUNICATIONS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 200 NUANCE COMMUNICATIONS: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 201 NUANCE COMMUNICATIONS: DEALS

#### 12.2.8 PALANTIR TECHNOLOGIES INC

TABLE 202 PALANTIR TECHNOLOGIES INC: BUSINESS OVERVIEW

FIGURE 51 PALANTIR TECHNOLOGIES INC: COMPANY SNAPSHOT

TABLE 203 PALANTIR TECHNOLOGIES INC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 204 PALANTIR TECHNOLOGIES INC: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 205 PALANTIR TECHNOLOGIES INC: DEALS

#### 12.2.9 HEXAGON SAFETY AND INFRASTRUCTURE

TABLE 206 HEXAGON SAFETY AND INFRASTRUCTURE: BUSINESS OVERVIEW

FIGURE 52 HEXAGON SAFETY AND INFRASTRUCTURE: COMPANY SNAPSHOT

TABLE 207 HEXAGON SAFETY AND INFRASTRUCTURE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 208 HEXAGON SAFETY AND INFRASTRUCTURE: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 209 HEXAGON SAFETY AND INFRASTRUCTURE: DEALS

#### 12.2.10 GENETEC

TABLE 210 GENETEC: BUSINESS OVERVIEW

TABLE 211 GENETEC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 212 GENETEC: PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 213 GENETEC: DEALS

### 12.3 OTHER PLAYERS

#### 12.3.1 NEC CORPORATION

#### 12.3.2 DXC TECHNOLOGY

#### 12.3.3 EFORCE

#### 12.3.4 CYBERTECH SYSTEM AND SOFTWARE INC.

#### 12.3.5 LEXISNEXIS RISK SOLUTIONS

12.3.6 CYRUN

12.3.7 CAPERS SOFTWARE

12.3.8 PRESYNCT TECHNOLOGIES

12.3.9 MATRIX POINTE SOFTWARE

12.3.10 LEXIPOL

12.3.11 TRACKER PRODUCTS

12.3.12 CODY SYSTEMS

12.4 STARTUPS/SMES

12.4.1 OMNIGO

12.4.2 GUARDIAN ALLIANCE TECHNOLOGIES

12.4.3 ALLEN, INC.

12.4.4 COLUMN CASE MANAGEMENT

12.4.5 BLACKTHORN GRC

12.4.6 KASEWARE

12.4.7 MAGNET FORENSICS

12.4.8 JUVARE

12.4.9 10-8 SYSTEMS

12.4.10 MARK43

\*Details on Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats might not be captured in case of unlisted companies

## **13 ADJACENT/RELATED MARKETS**

13.1 INTRODUCTION

13.1.1 RELATED MARKETS

13.1.2 LIMITATIONS

13.2 PUBLIC SAFETY AND SECURITY MARKET

TABLE 214 PUBLIC SAFETY AND SECURITY MARKET, BY COMPONENT,  
2015–2021 (USD MILLION)

TABLE 215 PUBLIC SAFETY AND SECURITY MARKET, BY COMPONENT,  
2022–2027 (USD MILLION)

TABLE 216 SOLUTIONS: PUBLIC SAFETY AND SECURITY MARKET, BY REGION,  
2015–2021 (USD MILLION)

TABLE 217 SOLUTIONS: PUBLIC SAFETY AND SECURITY MARKET, BY REGION,  
2022–2027 (USD MILLION)

TABLE 218 SERVICES: PUBLIC SAFETY AND SECURITY MARKET, BY REGION,  
2015–2021 (USD MILLION)

TABLE 219 SERVICES: PUBLIC SAFETY AND SECURITY MARKET, BY REGION,

2022–2027 (USD MILLION)

### 13.3 DIGITAL EVIDENCE MANAGEMENT MARKET

TABLE 220 SOFTWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 221 SOFTWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 222 HARDWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 223 HARDWARE: DIGITAL EVIDENCE MANAGEMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

## 14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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