

Latin America Medical Gases & Equipment Market by Product (Oxygen, Medical Air, Nitrogen, Carbon Dioxide, Nitrous Oxide, Helium, Ethylene Oxide, Blood-gas Mixture, Cylinder, Hoses, Manifold, Regulator) End User (Hospital, Home Care) - Forecast to 2020

<https://marketpublishers.com/r/L3E4944D8D5EN.html>

Date: November 2015

Pages: 147

Price: US\$ 5,650.00 (Single User License)

ID: L3E4944D8D5EN

Abstracts

Hoses, Manifold, Regulator) End User (Hospital, Home Care) - Forecast To 2020”

The Latin American medical gases and equipment market is estimated to reach USD 1.8 billion by 2020 at a CAGR of 10.2% during the forecast period of 2015 to 2020. The market is primarily driven by the rising prevalence of lifestyle diseases, increasing geriatric population, and rising demand for home healthcare.

In this report, the Latin American medical gases and equipment market is segmented on the basis of products and end users. On the basis of products, the Latin American medical gases and equipment market is divided into medical gases and medical gas equipment. The medical gases equipment segment is further divided into cylinders, vacuum systems, manifolds, regulators, cryogenic products, flowmeters, suction regulators, monitoring systems, hoses, and outlets. The medical gases segment is categorized into pure medical gases and medical gas mixtures. The pure medical gases segment is subsegmented into oxygen, nitrous oxide, medical air, nitrogen, carbon dioxide, and helium; while, the medical gas mixtures segment is subdivided into blood-gas mixtures, lung diffusion mixtures, nitrous oxide-oxygen mixtures, carbon dioxide-oxygen mixtures, laser-gas mixtures, aerobic gas mixtures, anaerobic gas mixtures, ethylene oxide mixtures, and helium-oxygen mixtures.

On the basis of end users, the Latin America medical gases and mixtures market is divided into hospitals, home healthcare, pharmaceutical & biotechnology companies,

and academic & research institutions. In 2014, the hospitals end-user segment accounted for the largest share of around 75% to 80% of the Latin America medical gases and equipment market. The large share of this segment is mainly attributed to the financial capabilities of hospitals to purchase high-priced instruments as well as the availability of trained professionals, and the wide use of medical gases and equipment in hospitals for a variety of applications including resuscitation, surgery, and medicinal bath (medical oxygen and carbon dioxide), anesthesia (nitrous oxide), and ventilation & aerosol therapies (medical air). However, the home healthcare end-user segment is expected to witness the highest growth during the forecast period, mainly due to aging population and low hospital bed-population ratio.

The country-wise segmentation of Latin America region is provided in the report, covering Brazil, Mexico, Argentina, Chile, Peru, Venezuela, Ecuador, Colombia, Uruguay, and Rest of Latin America. In 2014, Brazil accounted for the largest share to the Latin America medical gases and equipment market, followed by Mexico. However, Mexico is expected to be the fastest-growing country during the forecast period, owing to the rapidly aging population, growing pharmaceutical industry, and growing prevalence of lifestyle diseases.

The Latin American medical gases and equipment market is consolidated; some major players in this market are The Linde Group (Germany), Air Liquide (France), Air Products and Chemicals, Inc. (U.S.), Praxair, Inc. (U.S.), Atlas Copco AB (Sweden), and Taiyo Nippon Sanso Corporation (Matheson Tri-Gas, Inc.) (Japan).

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help them to garner greater market shares. Firms purchasing the report could use one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) to secure a greater market share.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the Latin American medical gases and equipment market. The report analyzes the Latin American medical gases and equipment market by product and end user across all regions

Product Development/Innovation: Detailed insights on upcoming trends, research and development activities, and new product launches in the Latin American medical gases and equipment market

Market Development: Comprehensive information on the lucrative emerging markets by product, end user, and country

Market Diversification: Exhaustive information of new products, growing regions, recent developments, and investments in the Latin American medical gases and equipment market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, distribution networks, manufacturing capabilities, and SWOT analyses of the leading players in the Latin American medical gases and equipment market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY AND PRICING
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
 - 2.3.1 KEY DATA FROM SECONDARY SOURCES
 - 2.3.2 KEY DATA FROM PRIMARY SOURCES
 - 2.3.3 KEY INDUSTRY INSIGHTS
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET OVERVIEW
- 4.2 GEOGRAPHICAL SNAPSHOT OF THE LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET
- 4.3 LATIN AMERICAN MEDICAL GASES & EQUIPMENT MARKET, BY PRODUCT

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY PRODUCT
 - 5.2.2 BY END USER
- 5.3 MARKET DYNAMICS

5.3.1 MARKET DRIVERS

5.3.1.1 Growing prevalence of lifestyle diseases

5.3.1.2 High prevalence of tobacco smoking and rising pollution levels increasing the prevalence of respiratory diseases

5.3.1.3 Growing pharmaceutical industry

5.3.1.4 Rising geriatric population

5.3.2 MARKET RESTRAINTS

5.3.2.1 Economic slowdown in Latin America

5.3.2.2 Global helium shortage

5.3.3 MARKET OPPORTUNITY

5.3.3.1 Growing demand for homecare therapies

5.3.4 MARKET CHALLENGE

5.3.4.1 Low efficiency of healthcare systems in Latin America

6 LATIN AMERICAN MEDICAL GASES & EQUIPMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

6.2 MEDICAL GAS EQUIPMENT

6.2.1 CYLINDERS

6.2.2 VACUUM SYSTEMS

6.2.3 MANIFOLDS

6.2.4 REGULATORS

6.2.5 CRYOGENIC PRODUCTS

6.2.6 FLOWMETERS

6.2.7 SUCTION REGULATORS

6.2.8 MONITORING SYSTEMS

6.2.9 HOSES

6.2.10 OUTLETS

6.3 MEDICAL GASES

6.3.1 PURE MEDICAL GASES

6.3.1.1 Oxygen

6.3.1.2 Nitrous oxide

6.3.1.3 Medical air

6.3.1.4 Nitrogen

6.3.1.5 Carbon dioxide

6.3.1.6 Helium

6.3.2 MEDICAL GAS MIXTURES

6.3.2.1 Blood-gas mixtures

6.3.2.2 Lung diffusion mixtures

- 6.3.2.3 Nitrous oxide-oxygen mixtures
- 6.3.2.4 Carbon dioxide-oxygen mixtures
- 6.3.2.5 Laser-gas mixtures
- 6.3.2.6 Aerobic gas mixtures
- 6.3.2.7 Anaerobic gas mixtures
- 6.3.2.8 Ethylene oxide mixtures
- 6.3.2.9 Helium-oxygen mixtures

7 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET, BY END USER

- 7.1 INTRODUCTION
- 7.2 HOSPITALS
- 7.3 HOME HEALTHCARE
- 7.4 PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES
- 7.5 ACADEMIC & RESEARCH INSTITUTIONS

8 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET, BY COUNTRY

- 8.1 INTRODUCTION
- 8.2 BRAZIL
- 8.3 MEXICO
- 8.4 ARGENTINA
- 8.5 COLOMBIA
- 8.6 CHILE
- 8.7 VENEZUELA
- 8.8 PERU
- 8.9 ECUADOR
- 8.10 URUGUAY
- 8.11 REST OF LATIN AMERICA

9 COMPETITIVE LANDSCAPE

- 9.1 OVERVIEW
- 9.2 MARKET SHARE ANALYSIS
- 9.3 COMPETITIVE SITUATION AND TRENDS
 - 9.3.1 NEW PRODUCT LAUNCHES
 - 9.3.2 EXPANSIONS
 - 9.3.3 ACQUISITIONS
 - 9.3.4 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS

10 COMPANY PROFILES

10.1 INTRODUCTION

10.2 THE LINDE GROUP

10.3 AIR LIQUIDE

10.4 AIR PRODUCTS AND CHEMICALS, INC.

10.5 PRAXAIR, INC.

10.6 ATLAS COPCO AB

10.7 TAIYO NIPPON SANSO CORPORATION (MATHESON TRI-GAS, INC.)

10.8 INDUSTRIA BRASILEIRA DE GASES LTDA.

10.9 GCE GROUP

10.10 MESSER GROUP GMBH

10.11 AIRGAS, INC.

11 APPENDIX

11.1 INSIGHTS OF INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

11.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 MARKET DRIVERS: IMPACT ANALYSIS

Table 2 MARKET RESTRAINTS: IMPACT ANALYSIS

Table 3 MARKET OPPORTUNITY: IMPACT ANALYSIS

Table 4 MARKET CHALLENGE: IMPACT ANALYSIS

Table 5 LATIN AMERICAN MEDICAL GASES & EQUIPMENT MARKET SIZE, BY PRODUCT, 2013-2020 (USD MILLION)

Table 6 LATIN AMERICAN MEDICAL GASES & EQUIPMENT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 7 LATIN AMERICAN MEDICAL GAS EQUIPMENT MARKET SIZE, BY PRODUCT, 2013-2020 (USD MILLION)

Table 8 LATIN AMERICAN MEDICAL GAS EQUIPMENT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 9 LATIN AMERICAN MEDICAL GAS CYLINDERS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 10 LATIN AMERICAN MEDICAL GAS VACUUM SYSTEMS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 11 LATIN AMERICAN MEDICAL GAS MANIFOLDS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 12 LATIN AMERICAN MEDICAL GAS REGULATORS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 13 LATIN AMERICAN CRYOGENIC PRODUCTS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 14 LATIN AMERICAN MEDICAL GAS FLOWMETERS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 15 LATIN AMERICAN MEDICAL GAS SUCTION REGULATORS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 16 LATIN AMERICAN MEDICAL GAS MONITORING SYSTEMS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 17 LATIN AMERICAN MEDICAL GAS HOSES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 18 LATIN AMERICAN MEDICAL GAS OUTLETS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 19 LATIN AMERICAN MEDICAL GASES MARKET SIZE, BY PRODUCT, 2013-2020 (USD MILLION)

Table 20 LATIN AMERICAN MEDICAL GASES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION)

Table 21 LATIN AMERICAN PURE MEDICAL GASES MARKET SIZE, BY PRODUCT, 2013-2020 (USD MILLION)

Table 22 LATIN AMERICAN PURE MEDICAL GASES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 23 LATIN AMERICAN OXYGEN MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 24 LATIN AMERICAN NITROUS OXIDE MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 25 LATIN AMERICAN MEDICAL AIR MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 26 LATIN AMERICAN NITROGEN MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 27 LATIN AMERICAN CARBON DIOXIDE MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 28 LATIN AMERICAN HELIUM MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 29 LATIN AMERICAN MEDICAL GAS MIXTURES MARKET SIZE, BY PRODUCT, 2013-2020 (USD MILLION)

Table 30 LATIN AMERICAN MEDICAL GAS MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 31 LATIN AMERICAN BLOOD-GAS MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 32 LATIN AMERICAN LUNG DIFFUSION MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 33 LATIN AMERICAN NITROUS OXIDE-OXYGEN MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 34 LATIN AMERICAN CARBON DIOXIDE-OXYGEN MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 35 LATIN AMERICAN LASER-GAS MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 36 LATIN AMERICAN AEROBIC GAS MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 37 LATIN AMERICAN ANAEROBIC GAS MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 38 LATIN AMERICAN ETHYLENE OXIDE MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 39 LATIN AMERICAN HELIUM-OXYGEN MIXTURES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 40 LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY END USER, 2013–2020 (USD MILLION)

Table 41 LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE FOR HOSPITALS, BY COUNTRY, 2013–2020 (USD MILLION)

Table 42 LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE FOR HOME HEALTHCARE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 43 LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2013–2020 (USD MILLION)

Table 44 LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE FOR ACADEMIC & RESEARCH INSTITUTIONS, BY COUNTRY, 2013–2020 (USD MILLION)

Table 45 BRAZIL: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 46 BRAZIL: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 47 BRAZIL: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 48 BRAZIL: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 49 BRAZIL: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 50 MEXICO: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 51 MEXICO: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 52 MEXICO: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 53 MEXICO: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 54 MEXICO: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 55 ARGENTINA: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 56 ARGENTINA: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 57 ARGENTINA: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 58 ARGENTINA: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE,

2013–2020 (USD MILLION)

Table 59 ARGENTINA: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 60 COLOMBIA: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 61 COLOMBIA: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 62 COLOMBIA: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 63 COLOMBIA: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 64 COLOMBIA: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 65 CHILE: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 66 CHILE: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 67 CHILE: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 68 CHILE: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 69 CHILE: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 70 VENEZUELA: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 71 VENEZUELA: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 72 VENEZUELA: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 73 VENEZUELA: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 74 VENEZUELA: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 75 PERU: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 76 PERU: MEDICAL GAS MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 77 PERU: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 78 PERU: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020

(USD MILLION)

Table 79 PERU: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020

(USD MILLION)

Table 80 ECUADOR: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 81 ECUADOR: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 82 ECUADOR: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 83 ECUADOR: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 84 ECUADOR: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 85 URUGUAY: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 86 URUGUAY: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 87 URUGUAY: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 88 URUGUAY: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 89 URUGUAY: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 90 REST OF LATIN AMERICA: MEDICAL GASES AND EQUIPMENT MARKET SIZE, BY PRODUCT, 2013–2020 (USD MILLION)

Table 91 REST OF LATIN AMERICA: MEDICAL GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 92 REST OF LATIN AMERICA: MEDICAL PURE GASES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 93 REST OF LATIN AMERICA: MEDICAL GAS MIXTURES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 94 REST OF LATIN AMERICA: MEDICAL GAS EQUIPMENT MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 95 GROWTH STRATEGY MATRIX (2012-2015)

Table 96 NEW PRODUCT LAUNCHES

Table 97 EXPANSIONS

Table 98 ACQUISITIONS

Table 99 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE AND DESIGNATION

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET, BY PRODUCT, 2015 VS. 2020 (USD MILLION)

Figure 7 LATIN AMERICAN MEDICAL EQUIPMENT MARKET SIZE, BY TYPE, 2015 VS. 2020 (USD MILLION)

Figure 8 LATIN AMERICAN MEDICAL PURE GASES MARKET SIZE, BY PRODUCT, 2015 VS. 2020 (USD MILLION)

Figure 9 LATIN AMERICAN MEDICAL GAS MIXTURES MARKET SIZE, BY PRODUCT, 2015 VS. 2020 (USD MILLION)

Figure 10 GEOGRAPHIC ANALYSIS: LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET, 2014

Figure 11 GROWING PREVALENCE OF LIFESTYLE DISEASES TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

Figure 12 MEXICO TO WITNESS THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

Figure 13 MEDICAL PURE GASES SEGMENT TO GROW AT THE HIGHEST CAGR IN THE FORECAST PERIOD

Figure 14 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

Figure 15 OBESITY STATISTICS, BY COUNTRY, 2010 VS 2014 (% OF TOTAL ADULT POPULATION)

Figure 16 SMOKING PREVALENCE, BY COUNTRY, 2010 (% OF TOTAL POPULATION)

Figure 17 LATIN AMERICA: GERIATRIC POPULATION, BY COUNTRY

Figure 18 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET, BY PRODUCT, 2015-2020 (USD MILLION)

Figure 19 LATIN AMERICAN MEDICAL GASES MARKET, BY PRODUCT, 2015-2020 (USD MILLION)

Figure 20 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET FOR HOME HEALTHCARE EXPECTED TO GROW AT THE HIGHEST CAGR

Figure 21 LATIN AMERICAN MEDICAL GASES & EQUIPMENT MARKET SNAPSHOT

Figure 22 NEW PRODUCT LAUNCHES WAS THE KEY GROWTH STRATEGY
ADOPTED BY MARKET PLAYERS IN THE LAST FOUR YEARS (2012–2015)

Figure 23 LATIN AMERICAN MEDICAL GASES AND EQUIPMENT MARKET SHARE
ANALYSIS, BY KEY PLAYER, 2014

Figure 24 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE
KEY STRATEGY

Figure 25 THE LINDE GROUP: COMPANY SNAPSHOT

Figure 26 AIR LIQUIDE: COMPANY SNAPSHOT

Figure 27 AIR PRODUCTS AND CHEMICALS, INC.: COMPANY SNAPSHOT

Figure 28 PRAXAIR, INC.: COMPANY SNAPSHOT

Figure 29 ATLAS COPCO AB: COMPANY SNAPSHOT

Figure 30 TAIYO NIPPON SANSO CORPORATION: COMPANY SNAPSHOT

Figure 31 MESSER GROUP GMBH: COMPNAY SNAPSHOT

Figure 32 AIRGAS, INC.: COMPANY SNAPSHOT

I would like to order

Product name: Latin America Medical Gases & Equipment Market by Product (Oxygen, Medical Air, Nitrogen, Carbon Dioxide, Nitrous Oxide, Helium, Ethylene Oxide, Blood-gas Mixture, Cylinder, Hoses, Manifold, Regulator) End User (Hospital, Home Care) - Forecast to 2020

Product link: <https://marketpublishers.com/r/L3E4944D8D5EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L3E4944D8D5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970