

Latin America Infusion Pump Market by Product (Volumetric, Syringe, Feeding, Insulin, PCA Pump), Application (Chemotherapy, Gastroenterology, Diabetes, Pain Management), Setting (Hospital, Ambulatory Centers), Accessories - Forecast to 2021

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Abstracts

The Latin American infusion pumps and accessories market is estimated to reach USD 671.9 million by 2021, at a CAGR of 6.6% during the forecast period (2016 to 2021). The increasing prevalence of chronic diseases, owing to the rising geriatric population, increasing prevalence of chronic diseases, increasing demand for ambulatory infusion pumps, and technological improvements in infusion pumps are some key factors driving the growth of this market. However, economic slowdown, stringent regulations for product approval, and the occurrence of several cases of medication errors associated with infusion pumps may restrain the growth of the infusion pumps and accessories market during the forecast period. Product innovations focusing on improving the safety features of infusion pumps are at the center of R&D efforts from leading players in this market.

In 2015, Brazil commanded the largest share of the Latin American infusion pumps and accessories market, followed by Mexico and Argentina. Countries like Brazil and Mexico are likely to grow at lower CAGRs as compared to the Colombian market, which is expected to grow at the highest CAGR during the forecast period. Growth in the Colombian market is largely driven by the rapidly aging population, increasing prevalence of chronic diseases, increasing healthcare expenditure, and increasing disposable income of the middle-class population in this country.

In this report, the market is segmented by product, application, patient care settings, and country. On the basis of products, the market covers infusion pumps (devices) and

accessories. In 2015, the volumetric infusion pumps segment accounted for the largest share of the Latin American infusion pumps market. However, the insulin pumps segment is expected to grow at the highest CAGR during the forecast period. The increasing prevalence of diabetes, coupled with the growing demand for management of insulin at home, is expected to drive the growth of this market segment in the coming years.

Infusion pumps accessories (comprising dedicated and non-dedicated disposables) accounted for the largest share of the Latin American infusion pumps and accessories market in 2015. Dedicated disposables for infusion pumps (related to volumetric pumps, syringe pumps, insulin pumps, enteral infusion pumps, ambulatory infusion pumps, patient-controlled analgesia pumps, and implantable pumps) accounted for the largest share of the Latin American infusion pumps accessories market in 2015. Growth in the infusion pumps dedicated disposables segment is mainly driven by the increasing demand for dedicated disposables in chronic disease management to minimize the risk of non-compatibility of disposables with infusion devices.

Some major players profiled in the infusion pumps and accessories market report include Becton, Dickinson and Company (U.S.), Baxter International, Inc. (U.S.), Hospira, Inc. (U.S.), B. Braun Melsungen AG (Germany), Fresenius SE & CO. KGaA (Germany), Medtronic, Inc. (U.S.), Smiths Medical (U.S.), Terumo Corporation (Japan), Moog, Inc. (U.S.), and Johnson & Johnson (U.S.). Other players include Roche Diagnostics (Switzerland), Nipro Corporation (Japan), and JMS Co., Ltd. (Japan).

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them garner a greater market share. Firms purchasing the report could use one or any combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping greater market shares.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by the top players in the Latin American infusion pumps and accessories market. The report analyzes the infusion pumps and accessories market by product, application, and patient care settings across the Latin American countries

Product Development/Innovation: Detailed insights on the upcoming trends, research and development activities, and new product launches in the Latin American infusion pumps and accessories market

Market Development: Comprehensive information on the lucrative emerging markets in the Latin American infusion pumps and accessories market

Market Diversification: Exhaustive information about new products, growing regions, recent developments, and investments in the Latin American infusion pumps and accessories market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the Latin American infusion pumps and accessories market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
 - 2.1.1 SECONDARY RESEARCH
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY RESEARCH
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTION FOR THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 LATIN AMERICA INFUSION PUMPS AND ACCESSORIES: MARKET OVERVIEW
- 4.2 LATIN AMERICA: INFUSION PUMPS MARKET, BY TYPE (2015)
- 4.3 GEOGRAPHIC MIX: LATIN AMERICA INFUSION PUMPS AND ACCESSORIES MARKET

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
- 5.3 KEY MARKET DRIVERS

- 5.3.1 RAPID GROWTH IN THE GERIATRIC POPULATION
- 5.3.2 GROWING PREVALENCE OF CHRONIC DISEASES
- 5.3.3 RISING DEMAND FOR AMBULATORY INFUSION PUMPS
- 5.4 KEY MARKET RESTRAINTS
 - 5.4.1 ECONOMIC SLOWDOWN IN LATIN AMERICA
 - 5.4.2 PATIENT SAFETY RISKS AND MEDICATION ERRORS ASSOCIATED WITH INFUSION PUMPS LEADING TO PRODUCT RECALLS
 - 5.4.3 STRINGENT REGULATORY REQUIREMENTS FOR NEW PRODUCTS
- 5.5 KEY MARKET OPPORTUNITIES
 - 5.5.1 INCREASING DEMAND FOR INFUSION PUMPS IN DEVELOPING ECONOMIES
 - 5.5.2 RISING ADOPTION OF SPECIALTY INFUSION SYSTEMS
- 5.6 KEY CHALLENGES
 - 5.6.1 INCREASING INCIDENCE OF MEDICATION ERRORS & LACK OF WIRELESS CONNECTIVITY IN HOSPITALS

6 INDUSTRY INSIGHTS

- 6.1 INTRODUCTION
- 6.2 INDUSTRY TRENDS
 - 6.2.1 INCREASING FOCUS ON SMART PUMPS TO REDUCE MEDICATION ERRORS
- 6.3 PORTER'S FIVE FORCES ANALYSIS
 - 6.3.1 THREAT OF NEW ENTRANTS
 - 6.3.2 THREAT FROM SUBSTITUTES
 - 6.3.3 FEWER SUBSTITUTES FOR INFUSION PUMPS AND ACCESSORIES:
 - 6.3.4 BARGAINING POWER OF SUPPLIERS
 - 6.3.5 BARGAINING POWER OF BUYERS
 - 6.3.6 INTENSITY OF COMPETITIVE RIVALRY
- 6.4 STRATEGIC BENCHMARKING
 - 6.4.1 PRODUCT PORTFOLIO ANALYSIS: INFUSION PUMPS MARKET
- 6.5 REGULATORY ANALYSIS
 - 6.5.1 LATIN AMERICA
 - 6.5.1.1 Brazil
 - 6.5.1.2 Mexico
 - 6.5.1.3 Colombia

7 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 INFUSION PUMPS (DEVICES)

7.2.1 VOLUMETRIC INFUSION PUMPS

7.2.2 SYRINGE INFUSION PUMPS

7.2.3 AMBULATORY INFUSION PUMPS

7.2.3.1 Disposable Infusion Pumps

7.2.3.2 Chemotherapy Pumps

7.2.4 ENTERAL INFUSION PUMPS

7.2.5 INSULIN INFUSION PUMPS

7.2.6 IMPLANTable INFUSION PUMPS

7.2.7 PATIENT-CONTROLLED ANALGESIA INFUSION PUMPS

7.3 ACCESSORIES/CONSUMABLES

7.3.1 DEDICATED DISPOSABLES

7.3.1.1 Volumetric Pump Disposables

7.3.1.2 Syringe Pump Disposables

7.3.1.3 Ambulatory Pump Disposables

7.3.1.4 Enteral Pump Disposables

7.3.1.5 Insulin Pump Disposables

7.3.1.6 Implantable Pump Disposables

7.3.1.7 Patient-controlled Analgesia Pump Disposables

7.3.2 NON-DEDICATED DISPOSABLES

7.3.2.1 Infusion Catheters

7.3.2.2 IV Sets

7.3.2.3 Cannulas

7.3.2.4 Tubing

7.3.2.5 Needles

7.3.2.6 Valves

7.3.2.7 Others

8 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 CANCER

8.3 GASTROENTEROLOGICAL DISORDERS

8.4 ANALGESIA/PAIN MANAGEMENT

8.5 DIABETES

8.6 PEDIATRICS/NEONATAL DISORDERS

8.7 HEMATOLOGICAL DISORDERS

8.8 OTHER APPLICATIONS

9 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET, BY PATIENT CARE SETTING

9.1 INTRODUCTION

9.2 HOSPITALS

9.3 AMBULATORY SURGERY CENTERS

9.4 HOME CARE

9.5 OTHER PATIENT CARE SETTINGS

10 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET, BY COUNTRY

10.1 INTRODUCTION

10.2 BRAZIL

10.3 MEXICO

10.4 ARGENTINA

10.5 COLOMBIA

10.6 CHILE

10.7 ECUADOR

10.8 REST OF LATIN AMERICA

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET SHARE ANALYSIS

11.3 COMPETITIVE SITUATION AND TRENDS

11.3.1 NEW PRODUCT LAUNCHES

11.3.2 EXPANSION

11.3.3 COLLABORATION & AGREEMENTS

11.3.4 MERGERS & ACQUISITION

11.3.5 APPROVALS

12 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

- 12.1 BECTON, DICKINSON AND COMPANY (BD)
- 12.2 B. BRAUN MELSUNGEN AG
- 12.3 BAXTER INTERNATIONAL INC.
- 12.4 FRESENIUS SE & CO. KGAA
- 12.5 HOSPIRA, INC.
- 12.6 JOHNSON & JOHNSON
- 12.7 MEDTRONIC PLC
- 12.8 MOOG INC.
- 12.9 SMITHS MEDICAL (A DIVISION OF SMITHS GROUP PLC)
- 12.10 TERUMO CORPORATION
- 12.11 ROCHE DIAGNOSTICS (A DIVISION OF F. HOFFMANN-LA ROCHE LTD.)
- 12.12 NIPRO CORPORATION
- 12.13 JMS CO., LTD.

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 OTHER DEVELOPMENTS
- 13.4 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.5 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.6 AVAILABLE CUSTOMIZATIONS
- 13.7 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 KEY MARKET DRIVERS: IMPACT ANALYSIS

Table 2 KEY MARKET RESTRAINTS: IMPACT ANALYSIS

Table 3 KEY MARKET OPPORTUNITIES: IMPACT ANALYSIS

Table 4 KEY MARKET CHALLENGES: IMPACT ANALYSIS

Table 5 LATIN AMERICA: STRINGENCY OF REGULATIONS FOR INFUSION PUMPS, BY COUNTRY

Table 6 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 7 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 8 LATIN AMERICA: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 9 LATIN AMERICA: INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 10 LEADING VOLUMETRIC INFUSION PUMP MANUFACTURERS (2015)

Table 11 LATIN AMERICA: VOLUMETRIC INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 12 LEADING SYRINGE INFUSION PUMP MANUFACTURERS (2015)

Table 13 LATIN AMERICA: SYRINGE INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 14 LEADING AMBULATORY INFUSION PUMP MANUFACTURERS (2015)

Table 15 LATIN AMERICA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 16 LATIN AMERICA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 17 LEADING DISPOSABLE INFUSION PUMP MANUFACTURERS (2015)

Table 18 LATIN AMERICA: DISPOSABLE INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 19 LEADING CHEMOTHERAPY PUMP MANUFACTURERS (2015)

Table 20 LATIN AMERICA: CHEMOTHERAPY PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 21 LATIN AMERICA: ENTERAL INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 22 LEADING INSULIN INFUSION PUMP MANUFACTURERS (2015)

Table 23 PIPELINE PRODUCTS IN THE INSULIN INFUSION PUMPS MARKET (2015)

Table 24 LATIN AMERICA: INSULIN INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 25 LEADING IMPLANTable INFUSION PUMP MANUFACTURERS (2015)

Table 26 LATIN AMERICA: IMPLANTable INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 27 LEADING PATIENT-CONTROLLED ANALGESIA PUMP MANUFACTURERS (2015)

Table 28 LATIN AMERICA: PATIENT-CONTROLLED ANALGESIA INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 29 LATIN AMERICA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 30 LEADING INFUSION PUMP ACCESSORY MANUFACTURERS (2015)

Table 31 LATIN AMERICA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 32 LATIN AMERICA: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 33 LATIN AMERICA: DEDICATED DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 34 LATIN AMERICA: VOLUMETRIC PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 35 LATIN AMERICA: SYRINGE PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 36 LATIN AMERICA: AMBULATORY PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 37 LATIN AMERICA: ENTERAL PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 38 LATIN AMERICA: INSULIN PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 39 LATIN AMERICA: IMPLANTable PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 40 LATIN AMERICA: PATIENT-CONTROLLED ANALGESIA PUMP DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 41 LATIN AMERICA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 42 LATIN AMERICA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 43 LATIN AMERICA: INFUSION CATHETERS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 44 LATIN AMERICA: IV SETS MARKET SIZE, BY COUNTRY, 2014–2021 (USD

MILLION)

Table 45 LATIN AMERICA: INFUSION PUMP CANNULAS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 46 LATIN AMERICA: INFUSION PUMP TUBING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 47 LATIN AMERICA: INFUSION PUMP NEEDLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 48 LATIN AMERICA: INFUSION PUMP VALVES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 49 LATIN AMERICA: OTHER NON-DEDICATED DISPOSABLES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 50 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 51 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR CANCER, BY COUNTRY, 2014–2021 (USD MILLION)

Table 52 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR GASTROENTEROLOGICAL DISORDERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 53 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR ANALGESIA/PAIN MANAGEMENT, BY COUNTRY, 2014–2021 (USD MILLION)

Table 54 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR DIABETES, BY COUNTRY, 2014–2021 (USD MILLION)

Table 55 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR PEDIATRICS/NEONATAL DISORDERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 56 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR HEMATOLOGICAL DISORDERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 57 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR OTHER APPLICATIONS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 58 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 59 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR HOSPITALS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 60 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR AMBULATORY SURGERY CENTERS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 61 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE FOR HOME CARE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 62 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE

FOR OTHER PATIENT CARE SETTINGS, BY COUNTRY, 2014–2021 (USD MILLION)

Table 63 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 64 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 65 LATIN AMERICA: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 66 LATIN AMERICA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 67 LATIN AMERICA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 68 LATIN AMERICA: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 69 LATIN AMERICA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 70 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 71 LATIN AMERICA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 72 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN BRAZIL

Table 73 BRAZIL: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 74 BRAZIL: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 75 BRAZIL: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 76 BRAZIL: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 77 BRAZIL: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 78 BRAZIL: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 79 BRAZIL: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 80 BRAZIL: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 81 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN MEXICO

Table 82 MEXICO: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 83 MEXICO: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 84 MEXICO: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 85 MEXICO: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 86 MEXICO: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 87 MEXICO: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 88 MEXICO: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 89 MEXICO: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 90 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN ARGENTINA

Table 91 ARGENTINA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 92 ARGENTINA: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 93 ARGENTINA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 94 ARGENTINA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 95 ARGENTINA: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 96 ARGENTINA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 97 ARGENTINA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 98 ARGENTINA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 99 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN COLOMBIA

Table 100 COLOMBIA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 101 COLOMBIA: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021

(USD MILLION)

Table 102 COLOMBIA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 103 COLOMBIA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 104 COLOMBIA: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 105 COLOMBIA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 106 COLOMBIA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 107 COLOMBIA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 108 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN CHILE

Table 109 CHILE: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 110 CHILE: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 111 CHILE: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 112 CHILE: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 113 CHILE: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 114 CHILE: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 115 CHILE: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 116 CHILE: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 117 INDICATORS FOR THE INFUSION PUMPS AND ACCESSORIES MARKET IN ECUADOR

Table 118 ECUADOR: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 119 ECUADOR: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 120 ECUADOR: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 121 ECUADOR: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 122 ECUADOR: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 123 ECUADOR: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 124 ECUADOR: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 125 ECUADOR: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 126 ROLA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 127 ROLA: INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 128 ROLA: AMBULATORY INFUSION PUMPS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 129 ROLA: INFUSION PUMP ACCESSORIES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 130 ROLA: DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 131 ROLA: NON-DEDICATED DISPOSABLES MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 132 ROLA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 133 ROLA: INFUSION PUMPS AND ACCESSORIES MARKET SIZE, BY PATIENT CARE SETTING, 2014–2021 (USD MILLION)

Table 134 GROWTH STRATEGY MATRIX, 2012–2016

Table 135 NEW PRODUCT LAUNCHES, 2015-2016

Table 136 EXPANSIONS, 2013–2015

Table 137 COLLABORATIONS & AGREEMENTS, 2013–2015

Table 138 MERGERS & ACQUISITIONS, 2012–2015

Table 139 APPROVALS, 2014–2015

List Of Figures

LIST OF FIGURES

Figure 1 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET

Figure 2 RESEARCH DESIGN

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 VOLUMETRIC PUMPS IS EXPECTED TO DOMINATE THE LATIN AMERICAN INFUSION PUMPS MARKET DURING THE FORECAST PERIOD (2016—2021)

Figure 7 VOLUMETRIC PUMP DISPOSABLES TO DOMINATE THE MARKET DURING THE FORECAST PERIOD (2016—2021)

Figure 8 INFUSION CATHETERS TO DOMINATE THE NON-DEDICATED DISPOSABLES MARKET DURING THE FORECAST PERIOD

Figure 9 CANCER FORMS THE LARGEST APPLICATION SEGMENT IN THE LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET

Figure 10 HOSPITALS—THE LARGEST END-USER SEGMENT IN THE LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET IN 2015

Figure 11 INCREASING PREVALENCE OF CHRONIC DISEASES AND RISING DEMAND FOR HOME CARE—PRIMARY DRIVES OF THE MARKET

Figure 12 VOLUMETRIC INFUSION PUMPS SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN 2015

Figure 13 BRAZIL TO DOMINATE THE LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET IN THE FORECAST PERIOD

Figure 14 LATIN AMERICA INFUSION PUMPS AND ACCESSORIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 15 SHARE OF ELDERLY POPULATION IN LATIN AMERICA, BY COUNTRY (2010 VS. 2015 VS. 2030)

Figure 16 HEALTHCARE EXPENDITURE IN LATIN AMERICA, BY COUNTRY, 2010 VS. 2014 (% OF GDP)

Figure 17 OBESITY STATISTICS FOR LATIN AMERICA, BY COUNTRY, 2010 VS. 2014 (% OF TOTAL ADULT POPULATION)

Figure 18 INCREASING FOCUS ON SMART PUMPS TO REDUCE MEDICATION ERRORS

Figure 19 PORTER'S FIVE FORCES ANALYSIS

Figure 20 REGULATORY SCENARIO IN LATIN AMERICA

Figure 21 INFUSION PUMPS AND ACCESSORIES MARKET SEGMENTATION, BY

PRODUCT

Figure 22 INFUSION PUMP ACCESSORIES SEGMENT TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 23 VOLUMETRIC PUMPS TO DOMINATE THE INFUSION PUMPS MARKET DURING THE FORECAST PERIOD

Figure 24 CANCER SEGMENT TO DOMINATE THE LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET IN 2016

Figure 25 HOSPITALS TO DOMINATE THE LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET DURING THE FORECAST PERIOD

Figure 26 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET SNAPSHOT

Figure 27 SMOKING PREVALENCE, BY COUNTRY, 2010 (% OF TOTAL POPULATION)

Figure 28 MARKET PLAYERS ACTIVELY ADOPTED NEW PRODUCT LAUNCHES AS THEIR KEY GROWTH STRATEGY BETWEEN 2012 AND 2016

Figure 29 LATIN AMERICAN INFUSION PUMPS AND ACCESSORIES MARKET SHARE ANALYSIS, 2015

Figure 30 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY

Figure 31 GEOGRAPHIC REVENUE MIX OF THE TOP 5 MARKET PLAYERS

Figure 32 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT

Figure 33 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT

Figure 34 BAXTER INTERNATIONAL: COMPANY SNAPSHOT

Figure 35 FRESENIUS SE & CO. KGAA: COMPANY SNAPSHOT

Figure 36 HOSPIRA, INC.: COMPANY SNAPSHOT

Figure 37 JOHNSON & JOHNSON: COMPANY SNAPSHOT

Figure 38 MEDTRONIC PLC: COMPANY SNAPSHOT

Figure 39 MOOG, INC.: COMPANY SNAPSHOT

Figure 40 SMITHS GROUP PLC: COMPANY SNAPSHOT

Figure 41 TERUMO CORPORATION: COMPANY SNAPSHOT

Figure 42 ROCHE DIAGNOSTICS: COMPANY SNAPSHOT

Figure 43 NIPRO CORPORATION: COMPANY SNAPSHOT

Figure 44 JMS CO., LTD.: COMPANY SNAPSHOT

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