

Laminated Glass Market by Interlayer (Polyvinyl Butyral, Ionoplast Polymer), end-use Industry (construction and automobile), and Region (North America, Europe, Asia Pacific, Middle East & Africa, South America) - Global Forecast to 2026

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Abstracts

The global laminated glass market size is projected to grow from USD 20.8 billion in 2021 to USD 27.8 billion by 2026, at a CAGR of 6.0% between 2021 and 2026. Laminated glass is demanded majorly in construction industry. However, global pandemic disease COVID-19 has disrupted the operations of laminated glass industries which has decreased the demand for laminated glass in 2020.

“Construction industry of laminated glass holds the largest market share, in terms of value and volume.”

The construction industry is projected to witness high growth during the forecast period due to the growing demand from residential and commercial buildings. Laminated glass are sound-proof, dust-proof, and ideal for UV rays protection. Laminated glass holds its shape even after breaking and hence is used as security glass in showrooms and such offices and buildings.

“Polyvinyl butyral is the fastest-growing interlayer of laminated glass, in terms of value.”

Polyvinyl butyral is the most used interlayer for manufacturing laminated glass. This interlayer possesses high adhesion, stability to sunlight, optical clarity, high tear resistance, and impact-absorbing characteristics. Polyvinyl butyral interlayer also helps in acoustic insulation and reduction in UV transmission. Polyvinyl butyral interlayer offers high strength and intrusion resistance from burglary, bullets, hurricanes, and

explosions. For bullet & projectile resistance, glasses can be designed with multiple polyvinyl butyral and glass interlayers. PVB is a widely accepted choice for laminated glass used in windshields

“Asia Pacific is the fastest-growing Laminated glass market.”

Asia Pacific is projected to register the highest CAGR in terms of value and volume in the global laminated glass market during the forecast period. The growth of the laminated glass industry in this region is supported by the recovery in construction industry, and the rising awareness & concern regarding UV & noise protection and forced entry, is driving the market

Due to COVID-19, construction industry came to a halt, that has led to reduced demand for laminated glass in Asia Pacific countries. The recovery in the end-use sector with restoration in the supply chain would drive the laminated glass demand during the forecast period. The rapid urbanization in the region would support the high growth rate.

This study has been validated through primaries conducted with various industry experts, globally.

Break-up of primary participants' profiles:

By Company Type – Tier 1 – 40%, Tier 2 – 33%, and Tier 3 – 27%

By Designation – C-level Executives – 50%, Directors – 30%, Executives – 20%

By Region – North America – 15%, Europe – 50%, APAC – 20%, Latin America – 5%, and MEA – 10%

The report provides a comprehensive analysis of company profiles listed below:

Saint-Gobain S.A. (France)

AGC Inc., (Japan)

Nippon Sheet Glass Co. Ltd. (Japan)

Central Glass Co. Ltd. (Japan)

Sisecam Group (Turkey)

Glass Industry Corporation (Taiwan)

Guardian Industries Corporation (US)

Xinyi Glass Holdings Ltd. (China)

CGS Holdings Co. Ltd. (China)

Fuyao Glass Industry Group Co. Ltd. (China)

Schott AG (Germany)

Research Coverage

This report covers the global laminated glass market and forecasts the market size until 2026. The report includes the market segmentation –Interlayer (Polyvinyl Butyral, Ionoplast Polymer and others), By End-use Industry (Construction and Automobile), and Region (Europe, North America, Asia Pacific, South America, and Middle East & Africa). Porter's Five Forces analysis, along with the drivers, restraints, opportunities, and challenges, are discussed in the report. It also provides company profiles and competitive strategies adopted by the major players in the global laminated glass market.

Key benefits of buying the report:

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the global laminated glass market comprehensively and provides the closest approximations of the revenues for the overall market and the sub-segments across different verticals and regions.
2. The report helps stakeholders understand the pulse of the laminated glass market and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to better their position in their businesses. The competitive landscape section

includes the competitor ecosystem, new product development, agreement, and acquisitions.

Reasons to buy the report:

The report will help market leaders/new entrants in this market by providing them with the closest approximations of the revenues for the overall laminated glass market and the sub-segments. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 LAMINATED GLASS MARKET SEGMENTATION

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 BASE NUMBER CALCULATION

2.1.1 SUPPLY-SIDE ANALYSIS

2.1.2 DEMAND-SIDE APPROACH

2.1.2.1 Laminated glass market

2.2 FORECAST NUMBER CALCULATION

2.2.1 SUPPLY SIDE

2.2.2 DEMAND SIDE

2.3 RESEARCH DATA

2.3.1 SECONDARY DATA

2.3.2 PRIMARY DATA

2.3.2.1 Primary interviews – top laminated glass manufacturers

2.3.2.2 Breakdown of primary interviews

2.3.2.3 Key industry insights

2.4 MARKET SIZE ESTIMATION

2.4.1 BOTTOM-UP APPROACH

FIGURE 2 LAMINATED GLASS MARKET: BOTTOM-UP APPROACH

2.4.2 TOP-DOWN APPROACH

FIGURE 3 LAMINATED GLASS MARKET: TOP-DOWN APPROACH

2.5 DATA TRIANGULATION

FIGURE 4 LAMINATED GLASS MARKET: DATA TRIANGULATION

2.6 FACTOR ANALYSIS

2.7 ASSUMPTIONS

2.7.1 LIMITATIONS & RISKS

3 EXECUTIVE SUMMARY

FIGURE 5 THE CONSTRUCTION INDUSTRY ACCOUNTED FOR A LARGER SHARE OF THE LAMINATED GLASS MARKET IN 2020

FIGURE 6 POLYVINYL BUTYRAL INTERLAYER DOMINATED THE LAMINATED GLASS MARKET IN 2020

FIGURE 7 ASIA PACIFIC LED THE LAMINATED GLASS MARKET IN 2020

4 PREMIUM INSIGHTS

4.1 LAMINATED GLASS MARKET SIZE, 2026, BY VOLUME

FIGURE 8 SIGNIFICANT GROWTH EXPECTED IN THE LAMINATED GLASS MARKET BETWEEN 2021 AND 2026

4.2 LAMINATED GLASS MARKET, BY END-USE INDUSTRY AND INTERLAYER, 2020

FIGURE 9 THE CONSTRUCTION INDUSTRY LED THE LAMINATED GLASS MARKET WITH POLYVINYL BUTYRAL AS THE MAJOR INTERLAYER

4.3 LAMINATED GLASS MARKET, BY REGION, 2021 VS. 2026

FIGURE 10 ASIA PACIFIC TO DOMINATE THE LAMINATED GLASS MARKET

4.4 LAMINATED GLASS MARKET GROWTH, BY KEY COUNTRIES

FIGURE 11 CHINA TO BE THE FASTEST-GROWING LAMINATED GLASS MARKET, (2021–2026)

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE LAMINATED GLASS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing adoption in the construction industry

5.2.1.2 Safety restraints in the automotive industry

TABLE 1 ADVANTAGES OF LAMINATED GLASS

5.2.1.3 Growing construction market

TABLE 2 UPCOMING CONSTRUCTION PROJECTS IN EUROPE

5.2.2 RESTRAINTS

5.2.2.1 High investment requirements

5.2.2.2 Higher cost of glass bonding adhesives than conventional adhesives

FIGURE 13 PRICE COMPARISON: CONVENTIONAL ADHESIVES VS. GLASS BONDING ADHESIVES

5.2.2.3 Government regulations on carbon dioxide emission

5.2.3 OPPORTUNITIES

5.2.3.1 Urban population growth

TABLE 3 URBAN POPULATION GROWTH IN 2020 IN EUROPE

5.2.4 CHALLENGES

5.2.4.1 High emissions in glass production

5.2.4.2 Fluctuating prices of raw materials

TABLE 4 VARIATION OF PRICES OF SODA ASH BETWEEN 2020 AND 2021

5.3 INDUSTRY TRENDS

FIGURE 14 LAMINATED GLASS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 5 LAMINATED GLASS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 TECHNOLOGY ANALYSIS

5.5 ECOSYSTEM: LAMINATED GLASS MARKET

5.6 VALUE CHAIN ANALYSIS

5.7 IMPACT OF COVID-19

5.7.1 IMPACT OF COVID-19 ON THE LAMINATED GLASS MARKET

5.7.2 IMPACT OF COVID-19 ON THE CONSTRUCTION INDUSTRY

TABLE 6 IMPACT OF COVID-19 ON ECONOMIES

5.8 LAMINATED GLASS MARKET: OPTIMISTIC, PESSIMISTIC, AND REALISTIC SCENARIOS

TABLE 7 LAMINATED GLASS MARKET: CAGR (BY VALUE) IN REALISTIC, PESSIMISTIC, AND OPTIMISTIC SCENARIOS

5.8.1 OPTIMISTIC SCENARIO

5.8.2 PESSIMISTIC SCENARIO

5.8.3 REALISTIC SCENARIO

5.9 AVERAGE PRICING TREND

FIGURE 2 LAMINATED GLASS PRICE BASED ON MATERIAL AND QUALITY

5.10 KEY MARKETS FOR IMPORT/EXPORT

TABLE 8 COUNTRY-WISE TRADE DATA OF HS CODE 700721 AND 700729

(GLASS: SAFETY GLASS, LAMINATED) IN 2020

5.11 CASE STUDY ANALYSIS

5.12 TARIFF AND REGULATIONS

TABLE 9 CURRENT STANDARD CODES FOR LAMINATED GLASS IN BUILDINGS

5.13 PATENT ANALYSIS

5.13.1 INTRODUCTION

5.13.2 METHODOLOGY

5.13.3 DOCUMENT TYPE

TABLE 10 THE GRANTED PATENTS ARE 14% OF THE TOTAL COUNT IN THE LAST 10 YEARS.

5.13.4 INSIGHTS

5.13.5 LEGAL STATUS OF PATENTS

5.13.6 JURISDICTION ANALYSIS

5.13.7 TOP COMPANIES/APPLICANTS

TABLE 11 LIST OF PATENTS BY SEKISUI CHEMICAL CO. LTD

TABLE 12 LIST OF PATENTS BY CORNING INC.

TABLE 13 LIST OF PATENTS BY SAINT-GOBAIN GLASS FRANCE.

TABLE 14 TOP 10 PATENT OWNERS (US) IN THE LAST 10 YEARS

FIGURE 3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

6 LAMINATED GLASS MARKET, BY INTERLAYER

6.1 INTRODUCTION

FIGURE 4 POLYVINYL BUTYRAL TO DOMINATE LAMINATED GLASS MARKET DURING FORECAST PERIOD

TABLE 15 LAMINATED GLASS MARKET SIZE, BY COMPONENT, 2017–2020 (MILLION SQM)

TABLE 16 LAMINATED GLASS MARKET SIZE, BY COMPONENT, 2017–2020 (USD MILLION)

TABLE 17 LAMINATED GLASS MARKET SIZE, BY COMPONENT, 2021–2026 (MILLION SQM)

TABLE 18 LAMINATED GLASS MARKET SIZE, BY COMPONENT, 2021–2026 (USD MILLION)

6.2 POLYVINYL BUTYRAL

FIGURE 5 ASIA PACIFIC TO BE BIGGEST MARKET FOR POLYVINYL BUTYRAL INTERLAYER

TABLE 19 POLYVINYL BUTYRAL MARKET SIZE, BY REGION, 2017–2020 (MILLION SQM)

TABLE 20 POLYVINYL BUTYRAL MARKET SIZE, BY REGION, 2017–2020 (USD

MILLION)

TABLE 21 POLYVINYL BUTYRAL MARKET SIZE, BY REGION, 2021–2026 (MILLION SQM)

TABLE 22 POLYVINYL BUTYRAL MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

6.3 IONOPLAST POLYMER

FIGURE 6 ASIA PACIFIC TO BE LARGEST MARKET FOR IONOPLAST POLYMER

TABLE 23 IONOPLAST POLYMER MARKET SIZE, BY REGION, 2017–2020 (MILLION SQM)

TABLE 24 IONOPLAST POLYMER MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 25 IONOPLAST POLYMER MARKET SIZE, BY REGION, 2021–2026 (MILLION SQM)

TABLE 26 IONOPLAST POLYMER MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

6.4 OTHERS

FIGURE 7 ASIA PACIFIC TO BE FASTEST-GROWING MARKET FOR OTHER INTERLAYERS FOR LAMINATED GLASS

TABLE 27 OTHER INTERLAYER MARKET SIZE, BY REGION, 2017–2020 (MILLION SQM)

TABLE 28 OTHER INTERLAYER MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 29 OTHER INTERLAYER MARKET SIZE, BY REGION, 2021–2026 (MILLION SQM)

TABLE 30 OTHER INTERLAYER MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

7 LAMINATED GLASS MARKET, BY END-USE INDUSTRY

7.1 INTRODUCTION

FIGURE 8 CONSTRUCTION INDUSTRY TO DOMINATE LAMINATED GLASS MARKET DURING FORECAST PERIOD

TABLE 31 LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 32 LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 33 LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 34 LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026

(USD MILLION)

7.1.1 CONSTRUCTION

FIGURE 9 ASIA PACIFIC TO BE FASTEST-GROWING LAMINATED GLASS MARKET IN CONSTRUCTION INDUSTRY

TABLE 35 LAMINATED GLASS MARKET SIZE IN CONSTRUCTION INDUSTRY, BY REGION, 2017–2020 (MILLION SQM)

TABLE 36 LAMINATED GLASS MARKET SIZE IN CONSTRUCTION INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 37 LAMINATED GLASS MARKET SIZE IN CONSTRUCTION INDUSTRY, BY REGION, 2021–2026 (MILLION SQM)

TABLE 38 LAMINATED GLASS MARKET SIZE IN CONSTRUCTION INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

7.1.2 AUTOMOBILE

FIGURE 10 ASIA PACIFIC TO BE FASTEST-GROWING LAMINATED GLASS MARKET FOR AUTOMOBILE INDUSTRY

TABLE 39 LAMINATED GLASS MARKET SIZE IN AUTOMOBILE INDUSTRY, BY REGION, 2017–2020 (MILLION SQM)

TABLE 40 LAMINATED GLASS MARKET SIZE IN AUTOMOBILE INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 41 LAMINATED GLASS MARKET SIZE IN AUTOMOBILE INDUSTRY, BY REGION, 2021–2026 (MILLION SQM)

TABLE 42 LAMINATED GLASS MARKET SIZE IN AUTOMOBILE INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

8 LAMINATED GLASS MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 11 CHINA TO BE FASTEST-GROWING LAMINATED GLASS MARKET

FIGURE 12 ASIA PACIFIC TO LEAD LAMINATED GLASS MARKET

TABLE 43 LAMINATED GLASS MARKET SIZE, BY REGION, 2017–2020 (MILLION SQM)

TABLE 44 LAMINATED GLASS MARKET SIZE, BY REGION, 2017–2020 (USD MILLION)

TABLE 45 LAMINATED GLASS MARKET SIZE, BY REGION, 2021–2026 (MILLION SQM)

TABLE 46 LAMINATED GLASS MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

8.2 NORTH AMERICA

FIGURE 13 NORTH AMERICA: LAMINATED GLASS MARKET SNAPSHOT

TABLE 47 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (MILLION SQM)

TABLE 48 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (USD MILLION)

TABLE 49 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (MILLION SQM)

TABLE 50 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (USD MILLION)

TABLE 51 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 52 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 53 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 54 NORTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.2.1 US

TABLE 55 US: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 56 US: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 57 US: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 58 US: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.2.2 CANADA

TABLE 59 CANADA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 60 CANADA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 61 CANADA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 62 CANADA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.2.3 MEXICO

TABLE 63 MEXICO: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 64 MEXICO: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 65 MEXICO: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 66 MEXICO: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3 EUROPE

FIGURE 14 EUROPE: LAMINATED GLASS MARKET SNAPSHOT

TABLE 67 EUROPE: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (SQM MILLION)

TABLE 68 EUROPE: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (USD MILLION)

TABLE 69 EUROPE: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (SQM MILLION)

TABLE 70 EUROPE: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (USD MILLION)

TABLE 71 EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 72 EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 73 EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 74 EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 75 EUROPE: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (SQM MILLION)

TABLE 76 EUROPE: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 77 EUROPE: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (SQM MILLION)

TABLE 78 EUROPE: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

8.3.1 GERMANY

TABLE 79 GERMANY: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 80 GERMANY: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 81 GERMANY: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 82 GERMANY: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3.2 UK

TABLE 83 UK: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 84 UK: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 85 UK: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 86 UK: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3.3 FRANCE

TABLE 87 FRANCE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 88 FRANCE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 89 FRANCE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 90 FRANCE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3.4 RUSSIA

TABLE 91 RUSSIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 92 RUSSIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 93 RUSSIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 94 RUSSIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3.5 SPAIN

TABLE 95 SPAIN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 96 SPAIN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 97 SPAIN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 98 SPAIN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.3.6 REST OF EUROPE

TABLE 99 REST OF EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (SQM MILLION)

TABLE 100 REST OF EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 101 REST OF EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (SQM MILLION)

TABLE 102 REST OF EUROPE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.4 ASIA PACIFIC

FIGURE 15 ASIA PACIFIC: LAMINATED GLASS MARKET SNAPSHOT

TABLE 103 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (MILLION SQM)

TABLE 104 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (USD MILLION)

TABLE 105 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (MILLION SQM)

TABLE 106 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (USD MILLION)

TABLE 107 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 108 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 109 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 110 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 111 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (MILLION SQM)

TABLE 112 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 113 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (MILLION SQM)

TABLE 114 ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

8.4.1 CHINA

TABLE 115 CHINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 116 CHINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 117 CHINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 118 CHINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.4.2 JAPAN

TABLE 119 JAPAN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 120 JAPAN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 121 JAPAN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 122 JAPAN: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.4.3 INDIA

TABLE 123 INDIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 124 INDIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 125 INDIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 126 INDIA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.4.4 REST OF ASIA PACIFIC

TABLE 127 REST OF ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 128 REST OF ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 129 REST OF ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 130 REST OF ASIA PACIFIC: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.5 SOUTH AMERICA

TABLE 131 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (MILLION SQM)

TABLE 132 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2017–2020 (USD MILLION)

TABLE 133 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (MILLION SQM)

TABLE 134 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY INTERLAYER, 2021–2026 (USD MILLION)

TABLE 135 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE

INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 136 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 137 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 138 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 139 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (MILLION SQM)

TABLE 140 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 141 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (MILLION SQM)

TABLE 142 SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY COUNTRY, 2021–2026 (USD MILLION)

8.5.1 BRAZIL

TABLE 143 BRAZIL: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 144 BRAZIL: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 145 BRAZIL: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 146 BRAZIL: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.5.2 ARGENTINA

TABLE 147 ARGENTINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 148 ARGENTINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 149 ARGENTINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 150 ARGENTINA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.5.3 REST OF SOUTH AMERICA

TABLE 151 REST OF SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 152 REST OF SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 153 REST OF SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY

END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 154 REST OF SOUTH AMERICA: LAMINATED GLASS MARKET SIZE, BY
END-USE INDUSTRY, 2021–2026 (USD MILLION)

8.6 MIDDLE EAST & AFRICA

TABLE 155 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
INTERLAYER, 2017–2020 (MILLION SQM)

TABLE 156 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
INTERLAYER, 2017–2020 (USD MILLION)

TABLE 157 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
INTERLAYER, 2021–2026 (MILLION SQM)

TABLE 158 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
INTERLAYER, 2021–2026 (USD MILLION)

TABLE 159 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY END-
USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 160 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY END-
USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 161 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY END-
USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 162 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY END-
USE INDUSTRY, 2021–2026 (USD MILLION)

TABLE 163 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
COUNTRY, 2017–2020 (MILLION SQM)

TABLE 164 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
COUNTRY, 2017–2020 (USD MILLION)

TABLE 165 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
COUNTRY, 2021–2026 (MILLION SQM)

TABLE 166 MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE, BY
COUNTRY, 2021–2026 (USD MILLION)

8.6.1 SAUDI ARABIA

TABLE 167 SAUDI ARABIA: LAMINATED GLASS MARKET SIZE, BY END-USE
INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 168 SAUDI ARABIA: LAMINATED GLASS MARKET SIZE, BY END-USE
INDUSTRY, 2017–2020 (USD MILLION)

TABLE 169 SAUDI ARABIA: LAMINATED GLASS MARKET SIZE, BY END-USE
INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 170 SAUDI ARABIA: LAMINATED GLASS MARKET SIZE, BY END-USE
INDUSTRY, 2021–2026 (USD MILLION)

8.6.2 UAE

TABLE 171 UAE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY,

2017–2020 (MILLION SQM)

TABLE 172 UAE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY,
2017–2020 (USD MILLION)

TABLE 173 UAE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY,
2021–2026 (MILLION SQM)

TABLE 174 UAE: LAMINATED GLASS MARKET SIZE, BY END-USE INDUSTRY,
2021–2026 (USD MILLION)

8.6.3 EST OF MIDDLE EAST & AFRICA

TABLE 175 REST OF MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE,
BY END-USE INDUSTRY, 2017–2020 (MILLION SQM)

TABLE 176 REST OF MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE,
BY END-USE INDUSTRY, 2017–2020 (USD MILLION)

TABLE 177 REST OF MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE,
BY END-USE INDUSTRY, 2021–2026 (MILLION SQM)

TABLE 178 REST OF MIDDLE EAST & AFRICA: LAMINATED GLASS MARKET SIZE,
BY END-USE INDUSTRY, 2021–2026 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 MARKET SHARE ANALYSIS

FIGURE 16 SHARE OF TOP COMPANIES IN LAMINATED GLASS MARKET

TABLE 179 DEGREE OF COMPETITION: LAMINATED GLASS MARKET

9.3 MARKET RANKING

FIGURE 17 RANKING OF TOP THREE PLAYERS IN LAMINATED GLASS MARKET

9.4 MARKET EVALUATION FRAMEWORK

TABLE 180 LAMINATED GLASS MARKET: DEALS, 2016–2021

TABLE 181 LAMINATED GLASS MARKET: OTHERS, 2016–2021

9.5 COMPANY EVALUATION MATRIX

TABLE 182 COMPANY PRODUCT FOOTPRINT

TABLE 183 COMPANY REGION FOOTPRINT

9.6 COMPETITIVE LEADERSHIP MAPPING

9.6.1 STAR

9.6.2 PERVASIVE

9.6.3 PARTICIPANT

9.6.4 EMERGING LEADER

FIGURE 18 LAMINATED GLASS MARKET (GLOBAL): COMPETITIVE LEADERSHIP
MAPPING, 2020

9.6.5 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 19 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN LAMINATED GLASS MARKET

9.6.6 BUSINESS STRATEGY EXCELLENCE

FIGURE 20 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN LAMINATED GLASS MARKET

9.7 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION MATRIX

9.8 START-UP/SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION MATRIX

9.8.1 PROGRESSIVE COMPANIES

9.8.2 RESPONSIVE COMPANIES

9.8.3 DYNAMIC COMPANIES

9.8.4 STARTING BLOCKS

FIGURE 21 LAMINATED GLASS MARKET: SMALL AND MEDIUM-SIZED ENTERPRISES MAPPING, 2020

10 COMPANY PROFILES

10.1 KEY COMPANIES

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

10.1.1 SAINT-GOBAIN S.A.

TABLE 184 SAINT GOBAIN S.A.: BUSINESS OVERVIEW

FIGURE 22 SAINT GOBAIN S.A.: COMPANY SNAPSHOT

10.1.2 AGC INC.

TABLE 185 AGC INC.: BUSINESS OVERVIEW

FIGURE 23 AGC INC.: COMPANY SNAPSHOT

10.1.3 NIPPON SHEET GLASS CO., LTD.

TABLE 186 NIPPON SHEET GLASS CO., LTD.: BUSINESS OVERVIEW

FIGURE 24 NIPPON SHEET GLASS CO., LTD: COMPANY SNAPSHOT

10.1.4 CENTRAL GLASS CO., LTD.

TABLE 187 CENTRAL GLASS CO., LTD.: BUSINESS OVERVIEW

FIGURE 25 CENTRAL GLASS CO., LTD.: COMPANY SNAPSHOT

10.1.5 SISECAM GROUP

TABLE 188 SISECAM GROUP: BUSINESS OVERVIEW

FIGURE 26 SISECAM GROUP: COMPANY SNAPSHOT

10.1.6 TAIWAN GLASS INDUSTRY CORPORATION

TABLE 189 TAIWAN GLASS INDUSTRY: BUSINESS OVERVIEW

10.1.7 GUARDIAN INDUSTRIES CORPORATION

TABLE 190 GUARDIAN INDUSTRIES CORPORATION: BUSINESS OVERVIEW**10.1.8 XINYI GLASS HOLDINGS LIMITED****TABLE 191 XINYI GLASS HOLDINGS LIMITED: BUSINESS OVERVIEW****FIGURE 27 XINYI GLASS HOLDINGS LIMITED: COMPANY SNAPSHOT****10.1.9 CSG HOLDINGS CO., LTD.****TABLE 192 CSG HOLDINGS CO., LTD.: BUSINESS OVERVIEW****FIGURE 28 CSG GOLDINGS CO., LTD.: COMPANY SNAPSHOT****10.1.10 FUYAO GLASS INDUSTRY GROUP CO., LTD.****TABLE 193 FUYAO GLASS INDUSTRY GROUP CO., LTD.: BUSINESS OVERVIEW****FIGURE 29 FUYAO GLASS INDUSTRY CO., LTD.: COMPANY SNAPSHOT****10.1.11 SCHOTT AG****TABLE 194 SCHOTT AG: BUSINESS OVERVIEW****FIGURE 30 SCHOTT AG: COMPANY SNAPSHOT****10.1.12 APOGEE ENTERPRISES, INC.****TABLE 195 APOGEE ENTERPRISES, INC.: BUSINESS OVERVIEW****FIGURE 31 APOGEE ENTERPRISES, INC.: COMPANY SNAPSHOT****10.1.13 EVALAM****TABLE 196 EVALAM: BUSINESS OVERVIEW****10.1.14 VITRO****TABLE 197 VITRO: BUSINESS OVERVIEW****10.1.15 FUSO****TABLE 198 FUSO: BUSINESS OVERVIEW****10.1.16 TVITEC****TABLE 199 TVITEC: BUSINESS OVERVIEW**

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

10.2 OTHER KEY MARKET PLAYERS**10.2.1 CARDINAL GLASS INDUSTRIES****10.2.2 PRESS GLASS SA****10.2.3 EUROGLAS GMBH****10.2.4 CHINA LUOYANG FLOAT GLASS GROUP CO., LTD.****10.2.5 TRULITE GLASS & ALUMINUM SOLUTIONS****10.2.6 SCHEUTEN GLASS****10.2.7 SANGALLI GROUP****10.2.8 CHINA SPECIALTY GLASS AG****10.2.9 SYRACUSE GLASS COMPANY****10.2.10 GULF GLASS INDUSTRIES****10.2.11 QINGDAO KANGDELI INDUSTRIAL & TRADING CO., LTD.**

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORT

11.5 AUTHOR DETAILS

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