

Laboratory Gas Generators Market by type (Nitrogen, Hydrogen, Zero Air, Purge Gas, ToC), Application (Gas Chromatography, LC-MS), End user (Life Science Industry, Chemical & Petrochemical Industry, Food & Beverage Industry) - Global Forecast to 2026

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Abstracts

The global laboratory gas generators market is projected to reach USD 686 million by 2026 from USD 353 million in 2021, at a CAGR of 14.2% during the forecast period. The growth of the laboratory gas generators market is primarily driven by the growing importance of analytical techniques in drug and food approval processes, rising food safety concerns, increasing adoption of laboratory gas generators owing to their various advantages over conventional gas cylinders, growing demand for hydrogen gas as an alternative to helium, and the increasing R&D spending in target industries. On the other hand, reluctance shown by lab users in terms of replacing conventional gas supply methods with modern laboratory gas generators and the availability of refurbished products are the major factors expected to hamper the growth of this market.

“The hydrogen gas generators segment accounted for the highest growth rate in the Laboratory gas generators market, by type, during the forecast period”

Based on type, the laboratory gas generators market is segmented into nitrogen gas generators, hydrogen gas generators, zero air generators, purge gas generators, TOC gas generators, and other gas generators. The hydrogen gas generators segment accounted for the highest growth rate in the Laboratory gas generators market in 2020. This can be attributed to the growing preference for hydrogen as a cost-effective alternative to helium, as it offers faster analysis and optimal results.

“Gas chromatography segment accounted for the highest CAGR”

Based on application, the laboratory gas generators market is segmented into gas chromatography (GC), liquid chromatography-mass spectrometry (LC-MS), gas analyzers, and other applications. In 2020, gas chromatography accounted for the highest growth rate. The major factors driving the growth of this is the adoption of hydrogen over helium due to the latter's high cost and scarcity in gas chromatography.

“Chemical and Petrochemical industry segment accounted for the highest CAGR”

Based on end user, the laboratory gas generators market is segmented into the life science industry, chemical and petrochemical industry, food and beverage industry, and other end users (environmental companies and research & academic institutes). In 2020, the chemical and petrochemical industry segment accounted for the highest growth rate. This can be attributed to the rising number of new oil & gas fields.

“Asia Pacific: The fastest-growing region in the Laboratory gas generators market”

The Laboratory gas generators market is segmented into North America, Europe, Asia Pacific, and Rest of the World. Asia Pacific is projected to register the highest CAGR during the forecast period. Factors such as rising foreign direct investments by North American and European pharmaceutical and biotechnology firms in the Asia Pacific is expected to drive market in this region.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America- 46%, Europe- 25%, Asia Pacific – 18%, RoW – 11%

Lists of Companies Profiled in the Report:

Parker Hannifin Corporation (US)

PeakGas (UK)

Linde plc (Ireland)

Nel ASA (Norway)

PerkinElmer Inc. (US)

VICI DBS (US)

Angstrom Advanced Inc. (US)

D?rr Group (Germany)

ErreDue spa (Italy)

F-DGSi (France)

LabTech S.r.l. (Italy)

CLAIND S.r.l. (Italy)

On Site Gas Systems, Inc. (US)

WIRAC Automation Ltd. (UK)

Isolcell S.p.A.(Italy)

PCI Analytics Private Limited (India)

INMATEC GaseTechnologie GmbH & Co. KG (Germany)

Oxymat A/S (Denmark)

Nitrogenium Innovations & Filtration India Pvt. Ltd.(India)

Analab Scientific Instruments Private Limited (India)

LNI Swissgas Srl (Italy)

Asynt Ltd. (UK)

Apex Gasgen (Scotland)

Leman Instruments (France)

Laboratory Gas Africa (South Africa)

Research Coverage:

This report provides a detailed picture of the Laboratory gas generators market. It aims at estimating the size and future growth potential of the market across different segments, such as type, application, end user, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall Laboratory gas generators market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 LABORATORY GAS GENERATORS: MARKET SEGMENTATION

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 3 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 7 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ANALYSIS

2.5 ASSUMPTIONS FOR THE STUDY

2.6 COVID-19 ECONOMIC ASSESSMENT

2.7 ASSESSMENT OF THE IMPACT OF COVID-19 ON THE ECONOMIC SCENARIO

FIGURE 9 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 10 RECOVERY SCENARIO OF THE GLOBAL ECONOMY

3 EXECUTIVE SUMMARY

FIGURE 11 LABORATORY GAS GENERATORS MARKET, BY TYPE, 2021 VS. 2026 (USD MILLION)

FIGURE 12 LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2021 VS. 2026 (USD MILLION)

FIGURE 13 LABORATORY GAS GENERATORS MARKET, BY END USER, 2021 VS. 2026 (USD MILLION)

FIGURE 14 GEOGRAPHICAL SNAPSHOT OF THE LABORATORY GAS GENERATORS MARKET

4 PREMIUM INSIGHTS

4.1 LABORATORY GAS GENERATORS MARKET OVERVIEW

FIGURE 15 INCREASING R&D SPENDING IN TARGET INDUSTRIES TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET, BY APPLICATION & COUNTRY (2020)

FIGURE 16 LC-MS SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE APAC LABORATORY GAS GENERATORS MARKET IN 2020

4.3 LABORATORY GAS GENERATORS: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 17 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 LABORATORY GAS GENERATORS MARKET: DRIVERS, OPPORTUNITIES, AND CHALLENGES

5.2.1 MARKET DRIVERS

5.2.1.1 Increasing R&D spending in target industries

TABLE 1 INDICATIVE LIST OF INSTRUMENT SALES IN 2018

5.2.1.2 Growing importance of analytical techniques in drug approval processes

5.2.1.3 Rising food safety concerns

TABLE 2 STRINGENT REGULATIONS IN FOOD TESTING

5.2.1.4 Increasing adoption of laboratory gas generators owing to their various

advantages over conventional gas cylinders

TABLE 3 LABORATORY GAS GENERATORS VS. CONVENTIONAL GAS CYLINDERS

5.2.1.5 Growing demand for hydrogen gas as an alternative to helium

5.2.2 MARKET OPPORTUNITIES

5.2.2.1 Growing demand for laboratory automation

5.2.2.2 Opportunities in the life sciences industry

5.2.2.2.1 Cannabis testing

5.2.2.2.2 Proteomics

5.2.3 MARKET CHALLENGES

5.2.3.1 Reluctance to replace conventional gas supply methods with modern laboratory gas generators

5.2.3.2 Availability of refurbished products

5.3 COVID-19 IMPACT ON THE LABORATORY GAS GENERATORS MARKET

FIGURE 19 STATUS OF RESEARCH LABORATORIES DURING THE COVID-19 PANDEMIC

5.4 REGULATORY LANDSCAPE

5.4.1 NORTH AMERICA

5.4.2 EUROPE

5.4.3 EMERGING MARKETS

5.5 TECHNOLOGY ANALYSIS

TABLE 4 RECENT PRODUCT LAUNCHES WITH ADVANCED TECHNOLOGIES IN THE LABORATORY GAS GENERATORS MARKET

5.6 PRICING ANALYSIS

5.6.1 AVERAGE SELLING PRICE

TABLE 5 LABORATORY GAS GENERATORS: AVERAGE SELLING PRICE IN 2020

TABLE 6 PRICES OF PURGE GAS GENERATORS AND TOC GAS GENERATORS IN 2020

TABLE 7 PERKINELMER: PRICES OF HYDROGEN GAS GENERATORS IN 2020

TABLE 8 PERKINELMER: PRICES OF NITROGEN GAS GENERATORS IN 2020

TABLE 9 PERKINELMER: PRICES OF ZERO AIR GENERATORS IN 2020

5.6.2 COST ANALYSIS: CONVENTIONAL GAS CYLINDERS VS. PEAKGAS LABORATORY GAS GENERATORS IN AUSTRALIA & NEW ZEALAND

TABLE 10 COSTS ASSOCIATED WITH CONVENTIONAL GAS CYLINDERS (USD)

TABLE 11 COSTS ASSOCIATED WITH PEAKGAS LABORATORY GAS GENERATORS (USD)

5.6.3 COST ANALYSIS: HELIUM GAS CYLINDERS VS. PEAKGAS HYDROGEN GAS GENERATORS

TABLE 12 COSTS ASSOCIATED WITH HELIUM GAS CYLINDERS (USD)

TABLE 13 COSTS ASSOCIATED WITH PEAK GAS HYDROGEN GAS GENERATORS (USD)

5.7 TRADE ANALYSIS

5.7.1 TRADE ANALYSIS FOR LABORATORY GAS GENERATORS

TABLE 14 IMPORT DATA FOR PRODUCER GAS GENERATORS (INCLUDING LABORATORY GAS GENERATORS), BY COUNTRY, 2016-2020 (USD MILLION)

TABLE 15 EXPORT DATA FOR PRODUCER GAS GENERATORS (INCLUDING LABORATORY GAS GENERATORS), BY COUNTRY, 2016-2020 (USD MILLION)

5.8 PATENT ANALYSIS

5.9 VALUE CHAIN ANALYSIS

FIGURE 20 MAJOR VALUE IS ADDED DURING THE MANUFACTURING AND ASSEMBLY PHASE

5.10 SUPPLY CHAIN ANALYSIS

FIGURE 21 DIRECT DISTRIBUTION IS THE STRATEGY PREFERRED BY PROMINENT COMPANIES

5.11 ECOSYSTEM ANALYSIS OF THE LABORATORY GAS GENERATORS MARKET

FIGURE 22 ECOSYSTEM ANALYSIS OF THE LABORATORY GAS GENERATORS MARKET

5.11.1 ROLE IN THE ECOSYSTEM

5.12 PORTER'S FIVE FORCES ANALYSIS

TABLE 16 HIGH CONSOLIDATION IN THE MARKET TO RESTRICT THE ENTRY OF NEW PLAYERS

5.12.1 DEGREE OF COMPETITION

5.12.2 BARGAINING POWER OF SUPPLIERS

5.12.3 BARGAINING POWER OF BUYERS

5.12.4 THREAT OF SUBSTITUTES

5.12.5 THREAT OF NEW ENTRANTS

5.13 PESTLE ANALYSIS

FIGURE 23 PESTLE ANALYSIS

6 LABORATORY GAS GENERATORS MARKET, BY TYPE

6.1 INTRODUCTION

TABLE 17 LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.2 NITROGEN GAS GENERATORS

6.2.1 NITROGEN GAS GENERATORS WILL DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 18 PSA-BASED VS. MEMBRANE-BASED NITROGEN GENERATORS

TABLE 19 NITROGEN GAS GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 20 NORTH AMERICA: NITROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 21 EUROPE: NITROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 22 ASIA PACIFIC: NITROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.3 HYDROGEN GAS GENERATORS

6.3.1 HYDROGEN GAS GENERATORS SEGMENT TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

TABLE 23 HYDROGEN GAS GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 24 NORTH AMERICA: HYDROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 25 EUROPE: HYDROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 26 ASIA PACIFIC: HYDROGEN GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.4 ZERO AIR GENERATORS

6.4.1 ZERO AIR GENERATORS ARE IDEAL FOR GAS CHROMATOGRAPHY APPLICATIONS

TABLE 27 ZERO AIR GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 28 NORTH AMERICA: ZERO AIR GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 29 EUROPE: ZERO AIR GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 30 ASIA PACIFIC: ZERO AIR GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.5 PURGE GAS GENERATORS

6.5.1 PURGE GAS GENERATORS ARE ENGINEERED SPECIFICALLY FOR FT-IR SPECTROMETERS

TABLE 31 PURGE GAS GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 32 NORTH AMERICA: PURGE GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 33 EUROPE: PURGE GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 34 ASIA PACIFIC: PURGE GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.6 TOC GAS GENERATORS

6.6.1 WIDE ADOPTION OF TOC GAS GENERATORS IN PHARMACEUTICAL AND ENVIRONMENTAL INDUSTRIES TO DRIVE MARKET GROWTH

TABLE 35 TOC GAS GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 36 NORTH AMERICA: TOC GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 37 EUROPE: TOC GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 38 ASIA PACIFIC: TOC GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.7 OTHER GAS GENERATORS

TABLE 39 OTHER LABORATORY GAS GENERATORS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 40 NORTH AMERICA: OTHER LABORATORY GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 41 EUROPE: OTHER LABORATORY GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 42 ASIA PACIFIC: OTHER LABORATORY GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

7 LABORATORY GAS GENERATORS MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 43 LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

7.2 LIQUID CHROMATOGRAPHY-MASS SPECTROMETRY

7.2.1 CONVENIENCE, HIGH EFFICACY, AND WIDE ADOPTION OF LC-MS ARE SUPPORTING THE GROWTH OF THIS SEGMENT

TABLE 44 LABORATORY GAS GENERATORS USED IN LC-MS

TABLE 45 LABORATORY GAS GENERATORS MARKET FOR LC-MS, BY REGION, 2019–2026 (USD MILLION)

TABLE 46 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR LC-MS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 47 EUROPE: LABORATORY GAS GENERATORS MARKET FOR LC-MS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 48 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR LC-MS,

BY COUNTRY, 2019–2026 (USD MILLION)

7.3 GAS CHROMATOGRAPHY

7.3.1 GC IS THE FASTEST-GROWING APPLICATION SEGMENT

TABLE 49 LABORATORY GAS GENERATORS USED IN GAS CHROMATOGRAPHY

TABLE 50 LABORATORY GAS GENERATORS MARKET FOR GC, BY REGION, 2019–2026 (USD MILLION)

TABLE 51 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR GC, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 52 EUROPE: LABORATORY GAS GENERATORS MARKET FOR GC, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 53 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR GC, BY COUNTRY, 2019–2026 (USD MILLION)

7.4 GAS ANALYZERS

7.4.1 PORTABILITY OF GAS ANALYZERS AND ABILITY TO SIMULTANEOUSLY MEASURE MULTIPLE GASES HAVE DRIVEN THEIR USE

TABLE 54 LABORATORY GAS GENERATORS USED IN GAS ANALYZERS

TABLE 55 LABORATORY GAS GENERATORS MARKET FOR GAS ANALYZERS, BY REGION, 2019–2026 (USD MILLION)

TABLE 56 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR GAS ANALYZERS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 57 EUROPE: LABORATORY GAS GENERATORS MARKET FOR GAS ANALYZERS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 58 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR GAS ANALYZERS, BY COUNTRY, 2019–2026 (USD MILLION)

7.5 OTHER APPLICATIONS

TABLE 59 LABORATORY GAS GENERATORS MARKET FOR OTHER APPLICATIONS, BY REGION, 2019–2026 (USD MILLION)

TABLE 60 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 61 EUROPE: LABORATORY GAS GENERATORS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 62 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2019–2026 (USD MILLION)

8 LABORATORY GAS GENERATORS MARKET, BY END USER

8.1 INTRODUCTION

TABLE 63 LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

8.2 LIFE SCIENCE INDUSTRY

8.2.1 RISING ADOPTION OF LABORATORY ANALYTICAL INSTRUMENTS FOR DRUG RESEARCH IS DRIVING THE GROWTH OF THIS SEGMENT

TABLE 64 R&D INVESTMENTS IN THE LIFE SCIENCE INDUSTRY, BY COUNTRY

TABLE 65 LABORATORY GAS GENERATORS MARKET FOR LIFE SCIENCE INDUSTRY, BY REGION, 2019–2026 (USD MILLION)

TABLE 66 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR LIFE SCIENCE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 67 EUROPE: LABORATORY GAS GENERATORS MARKET FOR LIFE SCIENCE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 68 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR LIFE SCIENCE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

8.3 CHEMICAL & PETROCHEMICAL INDUSTRY

8.3.1 APPLICATION OF GASES IN THE ANALYSIS OF PETROLEUM PRODUCTS TO DRIVE THE GROWTH OF THIS END-USER SEGMENT

TABLE 69 LABORATORY GAS GENERATORS MARKET FOR CHEMICAL & PETROCHEMICAL INDUSTRY, BY REGION, 2019–2026 (USD MILLION)

TABLE 70 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR CHEMICAL & PETROCHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 71 EUROPE: LABORATORY GAS GENERATORS MARKET FOR CHEMICAL & PETROCHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 72 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR CHEMICAL & PETROCHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

8.4 FOOD & BEVERAGE INDUSTRY

8.4.1 GROWING IMPORTANCE OF FOOD SAFETY TO DRIVE THE MARKET GROWTH

TABLE 73 LABORATORY GAS GENERATORS MARKET FOR FOOD & BEVERAGE INDUSTRY, BY REGION, 2019–2026 (USD MILLION)

TABLE 74 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR FOOD & BEVERAGE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 75 EUROPE: LABORATORY GAS GENERATORS MARKET FOR FOOD & BEVERAGE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 76 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR FOOD & BEVERAGE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

8.5 OTHER END USERS

TABLE 77 LABORATORY GAS GENERATORS MARKET FOR OTHER END USERS, BY REGION, 2019–2026 (USD MILLION)

TABLE 78 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET FOR OTHER

END USERS, BY COUNTRY, 2019–2026 (USD MILLION)

**TABLE 79 EUROPE: LABORATORY GAS GENERATORS MARKET FOR OTHER
END USERS, BY COUNTRY, 2019–2026 (USD MILLION)****TABLE 80 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET FOR
OTHER**

END USERS, BY COUNTRY, 2019–2026 (USD MILLION)

9 LABORATORY GAS GENERATORS MARKET, BY REGION**9.1 INTRODUCTION****TABLE 81 LABORATORY GAS GENERATORS MARKET, BY REGION, 2019–2026
(USD MILLION)****9.2 NORTH AMERICA****FIGURE 24 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET
SNAPSHOT****TABLE 82 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET, BY
COUNTRY, 2019–2026 (USD MILLION)****TABLE 83 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET, BY
TYPE, 2019–2026 (USD MILLION)****TABLE 84 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET, BY
APPLICATION, 2019–2026 (USD MILLION)****TABLE 85 NORTH AMERICA: LABORATORY GAS GENERATORS MARKET, BY
END USER, 2019–2026 (USD MILLION)****9.2.1 US**

9.2.1.1 Growth in the US is driven by high investments in R&D

**TABLE 86 US: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026
(USD MILLION)****TABLE 87 US: LABORATORY GAS GENERATORS MARKET, BY APPLICATION,
2019–2026 (USD MILLION)****TABLE 88 US: LABORATORY GAS GENERATORS MARKET, BY END USER,
2019–2026 (USD MILLION)****9.2.2 CANADA**

9.2.2.1 Growing focus on environment protection to support market growth

**TABLE 89 CANADA: LABORATORY GAS GENERATORS MARKET, BY TYPE,
2019–2026 (USD MILLION)****TABLE 90 CANADA: LABORATORY GAS GENERATORS MARKET, BY
APPLICATION, 2019–2026 (USD MILLION)**

TABLE 91 CANADA: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3 EUROPE

TABLE 92 EUROPE: LABORATORY GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 93 EUROPE: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 94 EUROPE: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 95 EUROPE: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.1 GERMANY

9.3.1.1 Germany dominates the laboratory gas generators market in Europe

TABLE 96 GERMANY: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 97 GERMANY: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 98 GERMANY: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.2 UK

9.3.2.1 The UK to register the highest growth in the European market during the forecast period

TABLE 99 UK: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 100 UK: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 101 UK: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.3 FRANCE

9.3.3.1 Adoption of advanced technologies in R&D to drive market growth in France

TABLE 102 FRANCE: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 103 FRANCE: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 104 FRANCE: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.3.4 REST OF EUROPE

TABLE 105 ROE: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 106 ROE: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 107 ROE: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET SNAPSHOT

TABLE 108 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 109 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 110 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 111 ASIA PACIFIC: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.1 JAPAN

9.4.1.1 High investments in R&D will propel the market growth

TABLE 112 JAPAN: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 113 JAPAN: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 114 JAPAN: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.2 CHINA

9.4.2.1 China is the fastest-growing market for laboratory gas generators

TABLE 115 CHINA: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 116 CHINA: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 117 CHINA: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.4.3 ROAPAC

TABLE 118 ROAPAC: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 119 ROAPAC: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 120 ROAPAC: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

9.5 REST OF THE WORLD

9.5.1 COST ADVANTAGE OFFERED BY LATIN AMERICAN COUNTRIES TO SUPPORT MARKET GROWTH

TABLE 121 ROW: LABORATORY GAS GENERATORS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 122 ROW: LABORATORY GAS GENERATORS MARKET, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 123 ROW: LABORATORY GAS GENERATORS MARKET, BY END USER, 2019–2026 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 26 KEY DEVELOPMENTS IN THE LABORATORY GAS GENERATORS MARKET, JANUARY 2018–FEBRUARY 2021

10.2 MARKET SHARE ANALYSIS

TABLE 124 LABORATORY GAS GENERATORS MARKET SHARE, BY KEY PLAYER (2019)

10.3 COMPETITIVE SCENARIO

FIGURE 27 MARKET EVALUATION MATRIX, 2018-2020

10.3.1 PRODUCT LAUNCHES

TABLE 125 PRODUCT LAUNCHES

10.3.2 DEALS

TABLE 126 DEALS

10.3.3 OTHER DEVELOPMENTS

TABLE 127 OTHER DEVELOPMENTS

10.4 COMPANY EVALUATION MATRIX

10.4.1 STARS

10.4.2 EMERGING LEADERS

10.4.3 PERVASIVE PLAYERS

10.4.4 PARTICIPANTS

FIGURE 28 LABORATORY GAS GENERATORS MARKET: VENDOR DIVE MATRIX, 2019

10.5 COMPETITIVE LEADERSHIP MAPPING (SMES/START-UPS)

10.5.1 PROGRESSIVE COMPANIES

10.5.2 STARTING BLOCKS

10.5.3 RESPONSIVE COMPANIES

10.5.4 DYNAMIC COMPANIES

FIGURE 29 LABORATORY GAS GENERATORS MARKET: VENDOR DIVE MATRIX FOR SMES & START-UPS, 2019

10.6 COMPANY PRODUCT FOOTPRINT

FIGURE 30 PRODUCT PORTFOLIO ANALYSIS: LABORATORY GAS GENERATORS MARKET

10.7 COMPANY GEOGRAPHIC FOOTPRINT

FIGURE 31 GEOGRAPHIC REVENUE MIX: LABORATORY GAS GENERATORS MARKET (2019)

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MNM view)*

11.1.1 PARKER HANNIFIN CORPORATION

FIGURE 32 PARKER HANNIFIN CORPORATION: COMPANY SNAPSHOT (2020)

11.1.2 PEAKGAS

TABLE 128 PEAKGAS: BUSINESS OVERVIEW

11.1.3 LINDE PLC

FIGURE 33 LINDE PLC: COMPANY SNAPSHOT (2019)

11.1.4 NEL ASA

FIGURE 34 NEL: COMPANY SNAPSHOT (2019)

11.1.5 PERKINELMER, INC.

FIGURE 35 PERKINELMER: COMPANY SNAPSHOT (2019)

11.1.6 VICI DBS

TABLE 129 VICI DBS: BUSINESS OVERVIEW

11.1.7 ANGSTROM ADVANCED INC.

TABLE 130 ANGSTROM ADVANCED INC.: BUSINESS OVERVIEW

11.1.8 D?RR GROUP

FIGURE 36 D?RR GROUP: COMPANY SNAPSHOT (2019)

11.1.9 ERREDUE S.P.A.

TABLE 131 ERREDUE S.P.A.: BUSINESS OVERVIEW

11.1.10 F-DGSI

TABLE 132 F-DGSI: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 LABTECH S.R.L.

TABLE 133 LABTECH S.R.L: BUSINESS OVERVIEW

11.2.2 CLAIND SRL

TABLE 134 CLAIND SRL: BUSINESS OVERVIEW

11.2.3 ON SITE GAS SYSTEMS, INC.

TABLE 135 ON SITE GAS SYSTEMS, INC.: BUSINESS OVERVIEW

11.2.4 WIRAC AUTOMATION LTD.

TABLE 136 WIRAC AUTOMATION LTD.: BUSINESS OVERVIEW

11.2.5 ISOLCELL S.P.A

TABLE 137 ISOLCELL S.P.A: BUSINESS OVERVIEW

11.2.6 PCI ANALYTICS PRIVATE LIMITED

TABLE 138 PCI ANALYTICS PRIVATE LIMITED: BUSINESS OVERVIEW

11.2.7 INMATEC GASEC TECHNOLOGIE GMBH & CO. KG

TABLE 139 INMATEC GASEC TECHNOLOGIE GMBH & CO. KG: BUSINESS OVERVIEW

11.2.8 OXYMAT A/S

TABLE 140 OXYMAT A/S: BUSINESS OVERVIEW

11.2.9 NITROGENIUM INNOVATIONS & FILTRATION INDIA PVT. LTD.

TABLE 141 NITROGENIUM INNOVATIONS & FILTRATION INDIA PVT. LTD.: BUSINESS OVERVIEW

11.2.10 ANALAB SCIENTIFIC INSTRUMENTS PRIVATE LIMITED

TABLE 142 ANALAB SCIENTIFIC INSTRUMENTS PRIVATE LIMITED: BUSINESS OVERVIEW

11.2.11 LNI SWISSGAS SRL

TABLE 143 LNI SWISSGAS SRL: BUSINESS OVERVIEW

11.2.12 ASYNT LTD.

TABLE 144 ASYNT LTD.: BUSINESS OVERVIEW

11.2.13 APEX GASGEN

TABLE 145 APEX GASGEN: BUSINESS OVERVIEW

11.2.14 LEMAN INSTRUMENTS

TABLE 146 LEMAN INSTRUMENTS: BUSINESS OVERVIEW

11.2.15 LABORATORY GAS AFRICA

TABLE 147 LABORATORY GAS AFRICA: BUSINESS OVERVIEW

*Business overview, Products offered, Recent developments, MNM view might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS FROM INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

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