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Laboratory Informatics Market by Type of Solutions (LIMS, ELN, CDS, EDC, CDMS, LES, ECM, SDMS), Component (Software, Service), Delivery (On premise, Cloud), Industry (CRO, CMO, Pharma, Biotech, Chemical, Agriculture, Oil, Gas) - Global Forecasts to 2026

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Abstracts

The global laboratory informatics market is estimated to reach USD 5.6 billion by 2026 from USD 3.4 billion in 2021, at a CAGR of 10.8% during the forecast period. The increasing need for laboratory automation; development of integrated lab informatics solutions; need to comply with regulatory requirements; and the growing demand in biobanks/biorepositories, academic research institutes, and CROs are the major factors driving the growth of the laboratory informatics market. On the other hand, lack of integration standards and high maintenance and service costs are expected to restrain the growth of this market in the coming years.

LIMS segment is projected to record the highest CAGR

Based on type of solution, the laboratory informatics market is segmented into laboratory information management systems (LIMS), electronic lab notebooks (ELN), chromatography data systems (CDS), electronic data capture (EDC) & clinical data management systems (CDMS), laboratory execution systems (LES), enterprise content management (ECM), and scientific data management systems (SDMS). The LIMS segment is projected to record the highest CAGR owing to the wide range of benefits associated with the use of these systems, including increased workflow efficiencies, reduced transcription errors, easy integration with other lab systems, and better regulatory compliance. Additionally, growing adoption of LIMS in biobanks and

biorepositories as well as academic research organizations and CROs and CMOs create a positive impact on the growth of this market.

Services segment is expected to register the highest growth during the forecast period

Based on the component, the laboratory informatics market is segmented into services and software. The services segment dominated this market in 2020. The large share of the services segment can be attributed to the growing technological advancements in solution offerings by various vendors, increasing adoption of cloud-based solutions, growing need for consulting services, and the recurring nature of services. Furthermore, in terms of IT usage and skill, the life science industry relies heavily on service providers.

“Asia to witness high growth during the forecast period.”

By region, the global laboratory informatics market is segmented into North America, Europe, Asia, and the Rest of the World (RoW). North America dominated the market in 2020. The large share of this market can primarily be attributed to the strong economies in the US and Canada, which have allowed for significant investments in technology in this region. However, Asia is expected to register the highest CAGR during the forecast period. Factors such as growing R&D investments, growing awareness of lab informatics solutions, increase in drug development-based research, and rising pressure to comply with regulatory requirements are driving the growth of the laboratory informatics market in Asia.

The primary interviews conducted for this report can be categorized as follows:

By Company Type- Tier 1 – 38%, Tier 2 – 45%, Tier 3 – 17%

By Designation- Managers – 29%, CXOs – 44%, Executives – 27%

By Region- North America- 42%, Europe- 28%, Asia Pacific- 21%, and RoW – 9%

Some of the prominent players operating in the market are Thermo Fisher Scientific Inc. (US), LabVantage Solutions, Inc. (US), LabWare (US), Abbott Informatics (US), LabLynx, Inc. (US), Waters (US), Agilent Technologies, Inc. (US), Dassault Syst?mes (Paris, France), PerkinElmer Inc. (US), and LABWORKS LLC (US)

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Research Coverage:

This report provides a picture of the global laboratory informatics market. It aims at estimating the size and future growth potential of the market across different segments, such as type of solution, component, deployment model, industry, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall laboratory informatics market and its subsegments. This report will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. It will also enable stakeholders to understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.

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Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
1.3 MARKET SCOPE
1.3.1 MARKETS COVERED
FIGURE 1 LABORATORY INFORMATICS MARKET SEGMENTATION
1.3.2 YEARS CONSIDERED FOR THE STUDY
1.4 CURRENCY
1.5 LIMITATIONS
1.6 STAKEHOLDERS
1.7 SUMMARY OF CHANGES MADE

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
FIGURE 2 RESEARCH DESIGN
2.1.1 SECONDARY DATA
2.1.1.1 Key data from secondary sources
2.1.2 PRIMARY DATA
FIGURE 3 PRIMARY SOURCES
2.1.2.1 Key industry insights
FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS
FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION
FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY TYPE OF INDUSTRY AND REGION
2.2 MARKET SIZE ESTIMATION
FIGURE 7 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS
FIGURE 8 REVENUE SHARE ANALYSIS ILLUSTRATION FOR LIMS
FIGURE 9 BOTTOM-UP APPROACH: END-USER SPENDING ON LABORATORY INFORMATICS
2.2.1 GROWTH FORECAST
FIGURE 10 CAGR PROJECTIONS FROM THE ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE LABORATORY

INFORMATICS MARKET (2021–2026)
FIGURE 11 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS
FIGURE 12 TOP-DOWN APPROACH
2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
FIGURE 13 DATA TRIANGULATION METHODOLOGY
2.4 MARKET SHARE ESTIMATION
2.5 MARKET SIZING ASSUMPTIONS
2.6 OVERALL STUDY ASSUMPTIONS
2.7 LIMITATIONS
2.8 RISK ASSESSMENT
TABLE 1 RISK ASSESSMENT: LABORATORY INFORMATICS MARKET

3 EXECUTIVE SUMMARY

FIGURE 14 LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2021 VS. 2026 (USD MILLION)
FIGURE 15 LABORATORY INFORMATICS MARKET, BY COMPONENT, 2021 VS. 2026 (USD MILLION)
FIGURE 16 LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2021 VS. 2026 (USD MILLION)
FIGURE 17 LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2021 VS. 2026 (USD MILLION)
FIGURE 18 GEOGRAPHICAL SNAPSHOT OF THE LABORATORY INFORMATICS MARKET

4 PREMIUM INSIGHTS

4.1 LABORATORY INFORMATICS MARKET OVERVIEW
FIGURE 19 THE GROWING USE OF LAB INFORMATICS SOLUTIONS TO COMPLY WITH STRINGENT REGULATORY REQUIREMENTS WILL DRIVE THE MARKET GROWTH
4.2 LABORATORY INFORMATICS MARKET, BY LIMS TYPE, 2021–2026
FIGURE 20 BROAD-BASED LIMS SEGMENT TO GROW AT THE HIGHEST CAGR DURING
THE FORECAST PERIOD
4.3 LABORATORY INFORMATICS MARKET SHARE, BY INDUSTRY & REGION (2020)
FIGURE 21 LIFE SCIENCES INDUSTRY SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE MARKET IN 2020

4.4 GEOGRAPHICAL SNAPSHOT OF THE LABORATORY INFORMATICS MARKET
FIGURE 22 ASIA TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD (2021–2026)

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 23 LABORATORY INFORMATICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
5.2.1 DRIVERS
5.2.1.1 Increasing need for laboratory automation
5.2.1.2 Development of integrated lab informatics solutions
5.2.1.3 Stringent regulatory requirements
5.2.1.4 Growing demand for lab informatics in biobanks/biorepositories, academic research institutes, and CROs
5.2.1.5 Growing R&D expenditure in pharmaceutical and biotechnology industries
5.2.2 RESTRAINTS
5.2.2.1 High maintenance and service costs
5.2.2.2 Lack of integration standards for LIMS
5.2.2.3 Interoperability challenges
5.2.3 OPPORTUNITIES
5.2.3.1 Growing popularity of cloud-based laboratory informatics
5.2.3.2 Significant growth potential in emerging countries
5.2.3.3 Use of lab informatics solutions in the cannabis industry
TABLE 2 INDICATIVE LIST OF CANNABIS LIMS OFFERED BY MARKET PLAYERS
5.2.4 CHALLENGES
5.2.4.1 Dearth of trained professionals
5.2.4.2 Interfacing with diverse laboratory instruments
5.3 IMPACT OF COVID-19 ON THE LABORATORY INFORMATICS MARKET
TABLE 3 COVID-19 VACCINE R&D INVESTMENTS AS OF JULY 2021
5.4 VALUE CHAIN ANALYSIS
FIGURE 24 VALUE CHAIN: LABORATORY INFORMATICS MARKET
5.5 ECOSYSTEM
FIGURE 25 LABORATORY INFORMATICS MARKET ECOSYSTEM
TABLE 4 ECOSYSTEM: LABORATORY INFORMATICS MARKET
5.6 PORTER’S FIVE FORCES ANALYSIS
TABLE 5 LABORATORY INFORMATICS MARKET: PORTER’S FIVE FORCES ANALYSIS

5.7 PRICING ANALYSIS
TABLE 6 LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET: PRICING ANALYSIS, BY TYPE OF LICENSE
5.8 TECHNOLOGY ANALYSIS
5.8.1 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING
5.8.2 INTERNET OF THINGS
5.8.3 DATA ANALYTICS
5.8.4 BLOCKCHAIN
5.8.5 CLOUD COMPUTING
5.9 REGULATORY ANALYSIS
5.9.1 NORTH AMERICA
5.9.2 EUROPE
5.9.3 ASIA PACIFIC
5.9.4 MIDDLE EAST AND AFRICA
5.9.5 LATIN AMERICA
5.10 CASE STUDY ANALYSIS
5.10.1 CASE STUDY 1
5.10.2 CASE STUDY 2
5.10.3 CASE STUDY 3
5.10.4 CASE STUDY 4

6 LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION

6.1 INTRODUCTION
TABLE 7 LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
6.2 LABORATORY INFORMATION MANAGEMENT SYSTEMS
TABLE 8 LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 9 LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 10 NORTH AMERICA: LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 11 EUROPE: LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 12 ASIA: LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.2.1 BROAD-BASED LIMS
6.2.1.1 Broad-based LIMS offers advantages such as faster ROI and reduced total

cost of ownership
TABLE 13 BROAD-BASED LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
6.2.2 INDUSTRY-SPECIFIC LIMS
6.2.2.1 Need for laboratories to implement in-house customized LIMS solutions to cater to specific industry requirements to support market growth
TABLE 14 INDUSTRY-SPECIFIC LABORATORY INFORMATION MANAGEMENT SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
6.3 ELECTRONIC LAB NOTEBOOKS
6.3.1 INCREASING NEED FOR COMPLIANCE WITH REGULATIONS, IP PROTECTION, AND INSTRUMENT MANAGEMENT TO SUPPORT MARKET GROWTH
TABLE 15 ELN SOLUTIONS OFFERED BY KEY PLAYERS
TABLE 16 ELECTRONIC LAB NOTEBOOKS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 17 NORTH AMERICA: ELECTRONIC LAB NOTEBOOKS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 18 EUROPE: ELECTRONIC LAB NOTEBOOKS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 19 ASIA: ELECTRONIC LAB NOTEBOOKS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.4 CHROMATOGRAPHY DATA SYSTEMS
6.4.1 CHROMATOGRAPHY DATA SYSTEMS ARE USED TO INTERPRET DATA FROM CHROMATOGRAPHY INSTRUMENTS AND CONVERT IT INTO A HUMAN-READABLE FORMAT
TABLE 20 CDS SOLUTIONS OFFERED BY KEY PLAYERS
TABLE 21 CHROMATOGRAPHY DATA SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 22 NORTH AMERICA: CHROMATOGRAPHY DATA SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 23 EUROPE: CHROMATOGRAPHY DATA SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 24 ASIA: CHROMATOGRAPHY DATA SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.5 ELECTRONIC DATA CAPTURE & CLINICAL DATA MANAGEMENT SYSTEMS
6.5.1 INCREASING R&D EXPENDITURE OF PHARMACEUTICAL COMPANIES TO DRIVE THE ADOPTION OF EDC & CDMS
TABLE 25 EDC & CDMS SOLUTIONS OFFERED BY KEY MARKET PLAYERS
TABLE 26 ELECTRONIC DATA CAPTURE & CLINICAL DATA MANAGEMENT

SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 27 NORTH AMERICA: ELECTRONIC DATA CAPTURE & CLINICAL DATA MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 28 EUROPE: ELECTRONIC DATA CAPTURE & CLINICAL DATA MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 29 ASIA: ELECTRONIC DATA CAPTURE & CLINICAL DATA MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.6 LABORATORY EXECUTION SYSTEMS
6.6.1 LABORATORY EXECUTION SYSTEMS PROVIDE AN ELECTRONIC ENVIRONMENT THAT REMOVES PAPER PROCESSES
TABLE 30 LES SOLUTIONS OFFERED BY KEY PLAYERS
TABLE 31 LABORATORY EXECUTION SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 32 NORTH AMERICA: LABORATORY EXECUTION SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 33 EUROPE: LABORATORY EXECUTION SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 34 ASIA: LABORATORY EXECUTION SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.7 ENTERPRISE CONTENT MANAGEMENT SYSTEMS
6.7.1 ENTERPRISE CONTENT MANAGEMENT SYSTEMS INCREASE PRODUCTIVITY FOR ORGANIZATIONS BY SAVING TIME SPENT ON MANUAL TASKS
TABLE 35 ENTERPRISE CONTENT MANAGEMENT SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 36 NORTH AMERICA: ENTERPRISE CONTENT MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 37 EUROPE: ENTERPRISE CONTENT MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 38 ASIA: ENTERPRISE CONTENT MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
6.8 SCIENTIFIC DATA MANAGEMENT SYSTEMS
6.8.1 SDMS IS DESIGNED PRIMARILY FOR DATA CONSOLIDATION, KNOWLEDGE MANAGEMENT, AND KNOWLEDGE ASSET REALIZATION
TABLE 39 SCIENTIFIC DATA MANAGEMENT SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 40 NORTH AMERICA: SCIENTIFIC DATA MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 41 EUROPE: SCIENTIFIC DATA MANAGEMENT SYSTEMS MARKET, BY

COUNTRY, 2019–2026 (USD MILLION)
TABLE 42 ASIA: SCIENTIFIC DATA MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

7 LABORATORY INFORMATICS MARKET, BY COMPONENT

7.1 INTRODUCTION
TABLE 43 LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
7.2 SERVICES
7.2.1 INCREASING ADOPTION OF CLOUD-BASED SOLUTIONS TO DRIVE THE DEMAND FOR LAB INFORMATICS SERVICES
TABLE 44 LABORATORY INFORMATICS SERVICES MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 45 NORTH AMERICA: LABORATORY INFORMATICS SERVICES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 46 EUROPE: LABORATORY INFORMATICS SERVICES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 47 ASIA: LABORATORY INFORMATICS SERVICES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
7.3 SOFTWARE
7.3.1 SHIFTING TREND TOWARD LABORATORY AUTOMATION IS THE KEY FACTOR DRIVING MARKET GROWTH
TABLE 48 LABORATORY INFORMATICS SOFTWARE MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 49 NORTH AMERICA: LABORATORY INFORMATICS SOFTWARE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 50 EUROPE: LABORATORY INFORMATICS SOFTWARE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 51 ASIA: LABORATORY INFORMATICS SOFTWARE MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

8 LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL

8.1 INTRODUCTION
TABLE 52 LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
8.2 ON-PREMISE MODEL
8.2.1 GROWTH OF THIS SEGMENT IS DECLINING AS ON-PREMISE SOLUTIONS

HAVE A HIGH COST OF OWNERSHIP
TABLE 53 ON-PREMISE LABORATORY INFORMATICS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 54 NORTH AMERICA: ON-PREMISE LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 55 EUROPE: ON-PREMISE LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 56 ASIA: ON-PREMISE LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
8.3 CLOUD-BASED MODEL
8.3.1 THIS SEGMENT IS EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD
TABLE 57 CLOUD-BASED LABORATORY INFORMATICS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 58 NORTH AMERICA: CLOUD-BASED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 59 EUROPE: CLOUD-BASED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 60 ASIA: CLOUD-BASED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
8.4 REMOTELY HOSTED MODEL
8.4.1 FACTORS SUCH AS THE LOW TOTAL COST OF OWNERSHIP AND A GOOD RETURN ON INVESTMENT ARE EXPECTED TO DRIVE THE GROWTH OF THIS MARKET SEGMENT
TABLE 61 REMOTELY HOSTED LABORATORY INFORMATICS MARKET, BY REGION, 2019–2026 (USD MILLION)
TABLE 62 NORTH AMERICA: REMOTELY HOSTED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 63 EUROPE: REMOTELY HOSTED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 64 ASIA: REMOTELY HOSTED LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9 LABORATORY INFORMATICS MARKET, BY INDUSTRY

9.1 INTRODUCTION
TABLE 65 LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
9.2 LIFE SCIENCES INDUSTRY

TABLE 66 LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
TABLE 67 LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY REGION, 2019–2026 (USD MILLION)
TABLE 68 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 69 EUROPE: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 70 ASIA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
9.2.1 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES
9.2.1.1 Pharmaceutical & biotechnology companies are increasingly adopting informatics solutions to improve their efficiency
TABLE 71 LABORATORY INFORMATICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2019–2026 (USD MILLION)
TABLE 72 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 73 EUROPE: LABORATORY INFORMATICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 74 ASIA: LABORATORY INFORMATICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2019–2026 (USD MILLION)
9.2.2 BIOBANKS & BIOREPOSITORIES
9.2.2.1 Demand for high-quality specimens has boosted the use of automated systems
TABLE 75 LABORATORY INFORMATICS MARKET FOR BIOBANKS & BIOREPOSITORIES, BY REGION, 2019–2026 (USD MILLION)
TABLE 76 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR BIOBANKS & BIOREPOSITORIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 77 EUROPE: LABORATORY INFORMATICS MARKET FOR BIOBANKS & BIOREPOSITORIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 78 ASIA: LABORATORY INFORMATICS MARKET FOR BIOBANKS & BIOREPOSITORIES, BY COUNTRY, 2019–2026 (USD MILLION)
9.2.3 ACADEMIC RESEARCH INSTITUTES
9.2.3.1 Advances in cancer, genomics, and proteomics research to support market growth
TABLE 79 LABORATORY INFORMATICS MARKET FOR ACADEMIC RESEARCH INSTITUTES, BY REGION, 2019–2026 (USD MILLION)

TABLE 80 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR ACADEMIC RESEARCH INSTITUTES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 81 EUROPE: LABORATORY INFORMATICS MARKET FOR ACADEMIC RESEARCH INSTITUTES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 82 ASIA: LABORATORY INFORMATICS MARKET FOR ACADEMIC RESEARCH INSTITUTES, BY COUNTRY, 2019–2026 (USD MILLION)
9.2.4 MOLECULAR DIAGNOSTICS & CLINICAL RESEARCH LABORATORIES
9.2.4.1 Clinical labs offer significant opportunities for the growth of the lab informatics market
TABLE 83 LABORATORY INFORMATICS MARKET FOR MOLECULAR DIAGNOSTICS & CLINICAL RESEARCH LABORATORIES, BY REGION, 2019–2026 (USD MILLION)
TABLE 84 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR MOLECULAR DIAGNOSTICS & CLINICAL RESEARCH LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 85 EUROPE: LABORATORY INFORMATICS MARKET FOR MOLECULAR DIAGNOSTICS & CLINICAL RESEARCH LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 86 ASIA: LABORATORY INFORMATICS MARKET FOR MOLECULAR DIAGNOSTICS & CLINICAL RESEARCH LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)
9.2.5 CONTRACT SERVICE ORGANIZATIONS
9.2.5.1 Increasing number of clinical trials will support the growth of this market segment
TABLE 87 LABORATORY INFORMATICS MARKET FOR CONTRACT SERVICE ORGANIZATIONS, BY REGION, 2019–2026 (USD MILLION)
TABLE 88 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR CONTRACT SERVICE ORGANIZATIONS, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 89 EUROPE: LABORATORY INFORMATICS MARKET FOR CONTRACT SERVICE ORGANIZATIONS, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 90 ASIA: LABORATORY INFORMATICS MARKET FOR CONTRACT SERVICE ORGANIZATIONS, BY COUNTRY, 2019–2026 (USD MILLION)
9.3 CHEMICAL INDUSTRY
9.3.1 NEED TO INTEGRATE SYSTEMS AND CENTRALIZE DATABASES HAS DRIVEN THE USE OF INFORMATICS
TABLE 91 LABORATORY INFORMATICS MARKET FOR THE CHEMICAL INDUSTRY, BY REGION, 2019–2026 (USD MILLION)
TABLE 92 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR THE CHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 93 EUROPE: LABORATORY INFORMATICS MARKET FOR THE CHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 94 ASIA: LABORATORY INFORMATICS MARKET FOR THE CHEMICAL INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
9.4 FOOD & BEVERAGE AND AGRICULTURE INDUSTRY
9.4.1 LAB INFORMATICS SOLUTIONS CAN PROVIDE DATA TRACEABILITY AND ACCESSIBILITY IN THE FOOD & BEVERAGE INDUSTRY
TABLE 95 LABORATORY INFORMATICS MARKET FOR THE FOOD & BEVERAGE AND AGRICULTURE INDUSTRY, BY REGION, 2019–2026 (USD MILLION)
TABLE 96 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR THE FOOD & BEVERAGE AND AGRICULTURE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 97 EUROPE: LABORATORY INFORMATICS MARKET FOR THE FOOD & BEVERAGE AND AGRICULTURE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 98 ASIA: LABORATORY INFORMATICS MARKET FOR THE FOOD & BEVERAGE AND AGRICULTURE INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
9.5 PETROCHEMICAL REFINERIES AND OIL & GAS INDUSTRY
9.5.1 INTEGRATION OF OPERATIONS IS A KEY FUNCTION OF LAB INFORMATICS SOLUTIONS IN THIS SEGMENT
TABLE 99 LABORATORY INFORMATICS MARKET FOR PETROCHEMICAL REFINERIES AND OIL & GAS INDUSTRY, BY REGION, 2019–2026 (USD MILLION)
TABLE 100 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR PETROCHEMICAL REFINERIES AND OIL & GAS INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 101 EUROPE: LABORATORY INFORMATICS MARKET FOR PETROCHEMICAL REFINERIES AND OIL & GAS INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 102 ASIA: LABORATORY INFORMATICS MARKET FOR PETROCHEMICAL REFINERIES AND OIL & GAS INDUSTRY, BY COUNTRY, 2019–2026 (USD MILLION)
9.6 ENVIRONMENTAL TESTING LABORATORIES
9.6.1 GROWING NEED TO COMPLY WITH REGULATIONS IS DRIVING THE DEMAND FOR LIMS
TABLE 103 LABORATORY INFORMATICS MARKET FOR ENVIRONMENTAL TESTING LABORATORIES, BY REGION, 2019–2026 (USD MILLION)
TABLE 104 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR ENVIRONMENTAL TESTING LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 105 EUROPE: LABORATORY INFORMATICS MARKET FOR ENVIRONMENTAL TESTING LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 106 ASIA: LABORATORY INFORMATICS MARKET FOR ENVIRONMENTAL TESTING LABORATORIES, BY COUNTRY, 2019–2026 (USD MILLION)
9.7 OTHER INDUSTRIES
TABLE 107 SOLUTIONS OFFERED BY KEY PLAYERS FOR FORENSIC LABORATORIES
TABLE 108 LABORATORY INFORMATICS MARKET FOR OTHER INDUSTRIES, BY REGION, 2019–2026 (USD MILLION)
TABLE 109 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR OTHER INDUSTRIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 110 EUROPE: LABORATORY INFORMATICS MARKET FOR OTHER INDUSTRIES, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 111 ASIA: LABORATORY INFORMATICS MARKET FOR OTHER INDUSTRIES, BY COUNTRY, 2019–2026 (USD MILLION)

10 LABORATORY INFORMATICS MARKET, BY REGION

10.1 INTRODUCTION
TABLE 112 LABORATORY INFORMATICS MARKET, BY REGION, 2019–2026 (USD MILLION)
10.2 NORTH AMERICA
FIGURE 26 NORTH AMERICA: LABORATORY INFORMATICS MARKET SNAPSHOT
TABLE 113 NORTH AMERICA: LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 114 NORTH AMERICA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 115 NORTH AMERICA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 116 NORTH AMERICA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 117 NORTH AMERICA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 118 NORTH AMERICA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 119 NORTH AMERICA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.2.1 US
10.2.1.1 Strong economy and increasing R&D expenditure are expected to drive

market growth in the US
TABLE 120 US: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 121 US: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 122 US: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 123 US: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 124 US: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 125 US: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.2.2 CANADA
10.2.2.1 Increasing demand for lab automation is driving market growth in Canada
TABLE 126 CANADA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 127 CANADA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 128 CANADA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 129 CANADA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 130 CANADA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 131 CANADA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3 EUROPE
FIGURE 27 EUROPE: LABORATORY INFORMATICS MARKET SNAPSHOT
TABLE 132 EUROPE: LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 133 EUROPE: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 134 EUROPE: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 135 EUROPE: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 136 EUROPE: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 137 EUROPE: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)

TABLE 138 EUROPE: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.1 GERMANY
10.3.1.1 Germany to dominate the market in Europe
TABLE 139 GERMANY: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 140 GERMANY: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 141 GERMANY: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 142 GERMANY: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 143 GERMANY: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 144 GERMANY: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.2 UK
10.3.2.1 Increasing expenditure on pharmaceuticals is expected to drive the laboratory informatics market in the UK
TABLE 145 UK: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 146 UK: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 147 UK: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 148 UK: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 149 UK: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 150 UK: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.3 FRANCE
10.3.3.1 Growing biotech R&D investments to drive market growth in France
TABLE 151 FRANCE: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 152 FRANCE: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 153 FRANCE: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 154 FRANCE: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 155 FRANCE: LABORATORY INFORMATICS MARKET, BY INDUSTRY,

2019–2026 (USD MILLION)
TABLE 156 FRANCE: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.4 ITALY
10.3.4.1 High pressure on research labs due to the COVID-19 outbreak has necessitated the adoption of LIMS and other lab informatics in Italy
TABLE 157 ITALY: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 158 ITALY: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 159 ITALY: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 160 ITALY: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 161 ITALY: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 162 ITALY: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.5 SPAIN
10.3.5.1 Increase in food & beverage production has driven the adoption of laboratory informatics in Spain
TABLE 163 SPAIN: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 164 SPAIN: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 165 SPAIN: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 166 SPAIN: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 167 SPAIN: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 168 SPAIN: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.3.6 REST OF EUROPE
TABLE 169 REST OF EUROPE: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 170 REST OF EUROPE: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 171 REST OF EUROPE: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 172 REST OF EUROPE: LABORATORY INFORMATICS MARKET, BY

DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 173 REST OF EUROPE: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 174 REST OF EUROPE: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.4 ASIA
TABLE 175 ASIA: LABORATORY INFORMATICS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)
TABLE 176 ASIA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 177 ASIA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 178 ASIA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 179 ASIA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 180 ASIA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 181 ASIA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.4.1 JAPAN
10.4.1.1 Growing government support for clinical R&D activities to drive market growth in Japan
TABLE 182 JAPAN: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 183 JAPAN: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 184 JAPAN: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 185 JAPAN: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 186 JAPAN: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 187 JAPAN: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.4.2 CHINA
10.4.2.1 In China, any software interface needs to be translated into the regional language, which makes it challenging for international players to compete in this market
TABLE 188 CHINA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 189 CHINA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 190 CHINA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 191 CHINA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 192 CHINA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 193 CHINA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.4.3 INDIA
10.4.3.1 Growth in drug development-based research is one of the major factors boosting the market growth in India
TABLE 194 INDIA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 195 INDIA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 196 INDIA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 197 INDIA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 198 INDIA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 199 INDIA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.4.4 REST OF ASIA
TABLE 200 REST OF ASIA: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 201 REST OF ASIA: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)
TABLE 202 REST OF ASIA: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 203 REST OF ASIA: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 204 REST OF ASIA: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 205 REST OF ASIA: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)
10.5 REST OF THE WORLD
TABLE 206 REST OF THE WORLD: LABORATORY INFORMATICS MARKET, BY TYPE OF SOLUTION, 2019–2026 (USD MILLION)
TABLE 207 REST OF THE WORLD: LIMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 208 REST OF THE WORLD: LABORATORY INFORMATICS MARKET, BY COMPONENT, 2019–2026 (USD MILLION)
TABLE 209 REST OF THE WORLD: LABORATORY INFORMATICS MARKET, BY DEPLOYMENT MODEL, 2019–2026 (USD MILLION)
TABLE 210 REST OF THE WORLD: LABORATORY INFORMATICS MARKET, BY INDUSTRY, 2019–2026 (USD MILLION)
TABLE 211 REST OF THE WORLD: LABORATORY INFORMATICS MARKET FOR THE LIFE SCIENCES INDUSTRY, BY TYPE, 2019–2026 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
FIGURE 28 KEY DEVELOPMENTS OF PROMINENT PLAYERS OPERATING IN THE LABORATORY INFORMATICS MARKET (2018–2021)
11.2 MARKET RANKING
FIGURE 29 MARKET RANKING OF COMPANIES OPERATING IN THE LABORATORY INFORMATICS MARKET (2020)
11.3 MARKET SHARE ANALYSIS
TABLE 212 LIMS MARKET: DEGREE OF COMPETITION
FIGURE 30 MARKET SHARE ANALYSIS: LIMS MARKET
11.4 COMPANY EVALUATION QUADRANT
11.4.1 STARS
11.4.2 EMERGING LEADERS
11.4.3 PARTICIPANTS
11.4.4 PERVASIVE PLAYERS
FIGURE 31 LABORATORY INFORMATICS MARKET: COMPANY EVALUATION QUADRANT, 2020 (OVERALL MARKET)
11.5 COMPANY EVALUATION QUADRANT FOR EMERGING PLAYERS
11.5.1 PROGRESSIVE COMPANIES
11.5.2 RESPONSIVE COMPANIES
11.5.3 STARTING BLOCKS
11.5.4 DYNAMIC COMPANIES
FIGURE 32 LABORATORY INFORMATICS MARKET: COMPANY EVALUATION QUADRANT, 2020 (EMERGING PLAYERS)
11.6 COMPETITIVE BENCHMARKING
11.6.1 OVERALL FOOTPRINT OF COMPANIES
TABLE 213 OVERALL FOOTPRINT OF COMPANIES
11.6.2 PRODUCT FOOTPRINT OF COMPANIES
TABLE 214 PRODUCT FOOTPRINT OF COMPANIES

TABLE 215 COMPONENT FOOTPRINT OF COMPANIES
11.6.3 INDUSTRY FOOTPRINT OF COMPANIES
TABLE 216 INDUSTRY FOOTPRINT OF COMPANIES
11.6.4 REGIONAL FOOTPRINT OF COMPANIES
TABLE 217 REGIONAL FOOTPRINT OF COMPANIES
11.7 COMPETITIVE SCENARIO
11.7.1 PRODUCT LAUNCHES & UPGRADES
TABLE 218 LABORATORY INFORMATICS MARKET: KEY PRODUCT LAUNCHES & UPGRADES
11.7.2 DEALS
TABLE 219 LABORATORY INFORMATICS MARKET: KEY DEALS
11.7.3 OTHER DEVELOPMENTS
TABLE 220 LABORATORY INFORMATICS MARKET: OTHER KEY DEVELOPMENTS

12 COMPANY PROFILES

(Business Overview, Products/Solutions Offered, Recent Developments, Winning Imperatives, Current Focus and Strategies, Threat From Competition, Right to Win)*
12.1 KEY PLAYERS
12.1.1 THERMO FISHER SCIENTIFIC, INC.
TABLE 221 THERMO FISHER SCIENTIFIC, INC.: BUSINESS OVERVIEW
FIGURE 33 THERMO FISHER SCIENTIFIC, INC.: COMPANY SNAPSHOT (2020)
TABLE 222 DEALS
TABLE 223 EXPANSIONS
12.1.2 LABVANTAGE SOLUTIONS, INC.
TABLE 224 LABVANTAGE SOLUTIONS, INC.: BUSINESS OVERVIEW
12.1.3 LABWARE
TABLE 225 LABWARE: BUSINESS OVERVIEW
12.1.4 ABBOTT INFORMATICS (A SUBSIDIARY OF ABBOTT LABORATORIES)
TABLE 226 ABBOTT LABORATORIES: BUSINESS OVERVIEW
FIGURE 34 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2020)
12.1.5 WATERS CORPORATION
TABLE 227 WATERS CORPORATION: BUSINESS OVERVIEW
FIGURE 35 WATERS CORPORATION: COMPANY SNAPSHOT (2020)
12.1.6 LABLYNX, INC.
TABLE 228 LABLYNX, INC.: BUSINESS OVERVIEW
12.1.7 AGILENT TECHNOLOGIES, INC.
TABLE 229 AGILENT TECHNOLOGIES: BUSINESS OVERVIEW
FIGURE 36 AGILENT TECHNOLOGIES: COMPANY SNAPSHOT (2020)

12.1.8 DASSAULT SYST?MES
TABLE 230 DASSAULT SYST?MES: BUSINESS OVERVIEW
FIGURE 37 DASSAULT SYST?MES: COMPANY SNAPSHOT (2020)
TABLE 231 EXCHANGE RATES
12.1.9 PERKINELMER
TABLE 232 PERKINELMER: BUSINESS OVERVIEW
FIGURE 38 PERKINELMER: COMPANY SNAPSHOT (2020)
12.1.10 ACCELERATED TECHNOLOGY LABORATORIES
TABLE 233 ACCELERATED TECHNOLOGY LABORATORIES: BUSINESS OVERVIEW
12.1.11 LABWORKS
TABLE 234 LABWORKS: BUSINESS OVERVIEW
12.1.12 IDBS
TABLE 235 IDBS: BUSINESS OVERVIEW
12.1.13 ORACLE CORPORATION
TABLE 236 ORACLE CORPORATION: BUSINESS OVERVIEW
FIGURE 39 ORACLE CORPORATION: COMPANY SNAPSHOT (2020)
12.1.14 XYBION CORPORATION
TABLE 237 XYBION CORPORATION: BUSINESS OVERVIEW
*Business Overview, Products/Solutions Offered, Recent Developments, Winning Imperatives, Current Focus and Strategies, Threat From Competition, Right to Win might not be captured in case of unlisted companies.
12.2 OTHER PLAYERS
12.2.1 CALIBER UNIVERSAL
12.2.2 AGARAM TECHNOLOGIES
12.2.3 SIEMENS
12.2.4 COMPUTING SOLUTIONS, INC.
12.2.5 NOVATEK INTERNATIONAL
12.2.6 HORIZON LIMS (A PART OF REDARROW LABS)
12.2.7 ANJU SOFTWARE (A PORTFOLIO COMPANY OF ABRY PARTNERS)
12.2.8 EUSOFT LTD.
12.2.9 PROMIUM
12.2.10 APOLLOLIMS
12.2.11 LABTRACK
12.2.12 CLOUDLIMS
12.2.13 AUTOSCRIBE INFORMATICS
12.2.14 KINEMATIK

13 APPENDIX

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13.1 DISCUSSION GUIDE
13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
13.3 AVAILABLE CUSTOMIZATIONS
13.4 RELATED REPORTS
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