

Lab Consumables Market by Type (Microplate, Pipette & Tip, Tube, Filter, Vial, Gloves), Application (Research, Diagnostic, Industrial manufacturing, Forensic, Material, Environmental), End User (Hospital, Pharma, Biotech, F&B) - Global Forecast to 2029

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Abstracts

The global lab consumables market is projected to reach USD 20.51 billion by 2029 from USD 14.41 billion in 2024, growing at a CAGR of 7.3% during the forecast period. The technological advancements of lab consumables products is one of the major factors anticipated to boost market growth in the forecasting years. Additionally, the high cost of lab consumables affects the growth of the lab consumables market.

“The containers and vials segment to hold the largest share of the market in 2024.”

Based on type, lab consumables is segmented into filters, filtration products, centrifuge tubes and accessories, pipettes and tips, tubes and racks, microplates, plates and seals, containers and vials, bags and wraps and other consumables. The containers and vials segment is expected to dominate the lab consumables market during the forecast period. With the increasing adoption of the increase in industry adoption of lab consumable products in emerging economies and the launch of technologically advanced lab consumable products worldwide leads to the growth of this market segment.

“The industrial manufacturing segment to hold the largest share of the market in 2024.”

Based on application, the Lab consumables market is segmented into clinical

diagnostics, industrial manufacturing, life science research, environmental testing, forensic analysis and material analysis. The lab consumables market is expected to be dominated by industrial manufacturing segment during the forecast period. The industrial manufacturing application is expected to grow due to rising biotech industrial manufacturing and growth in pharmaceutical production.

“The pharma and biopharma companies segment to hold the largest share of the market in 2024.”

The end user market is segmented into pharma and biopharma companies, biotechnology companies, food and beverage companies, hospital, surgical centers and clinics, diagnostics centers, forensic laboratories, research and academic institutes and other end users. Pharma and biopharma companies accounted for the largest share of the global lab consumables market in 2023 during the forecasted years. This can be attributed to the major applications and large demand of lab consumables accounted by pharma and biopharma sector.

“The market in the APAC region is expected to register highest growth rate for Lab consumables in 2024.”

The lab consumables market covers five key geographies—North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. In 2023, a significant market share for lab consumables was held by the market in the North American region, comprising the US and Canada. On the other hand, the Asia Pacific market is estimated to register the highest growth rate during the forecast period. The increasing market penetration opportunities in emerging APAC countries led to the growth of the lab consumables market in this region.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1– 25%, Tier 2– 30%, and Tier 3– 45%

By Designation: C-level– 33%, Directors– 25%, and Others– 42%

By Region: North America– 40%, Europe– 30%, Asia Pacific– 20%, Latin America- 8%, MEA- 2%

The prominent players in the Lab consumables market are Merck KGaA (Germany),

Danaher Corporation (US), Greiner Bio-One (Austria), Thermo Fisher Scientific, Inc. (US), Corning Incorporated (US), Eppendorf SE (Germany), Bio-Rad Laboratories Inc. (US), Agilent Technologies Inc. (US), Abbott Laboratories (US), Qiagen (Germany), Waters Corporation (US), Bruker Corporation (US), Sysmex Corporation (Japan), among others.

Research Coverage

This report studies the lab consumables market based on type, application, end user, and region. It also covers the factors affecting market growth, analyzes the various opportunities and challenges in the market, and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions (and the respective countries in these regions).

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their market presence.

This report provides insights on the following pointers:

Analysis of key drivers (Technological advancements in laboratories, Rising R&D Investments, Focus on drug discovery and development, Adoption of lab automation, Intense competition among players), restraints (High cost of advanced lab consumables, Environmental sustainability concerns), opportunities (Growing demand for sustainable and eco-friendly consumables, Growth potential of emerging markets, Increasing demand for molecular diagnostics), and challenges (Need for regulatory compliance, Lack of awareness and skills for advanced consumables) influencing the growth of the lab consumables market

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the lab consumables market

Service Development/Innovation: Detailed insights on the upcoming trends,

R&D activities, and service developments in the lab consumables market

Market Development: Comprehensive information on lucrative emerging regions

Market Diversification: Exhaustive information about new services, growing geographies, and recent developments in the lab consumables market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and services of the leading market players.

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