

Juice Concentrates Market by Type (Fruit, and Vegetable), Application (Beverages, Soups & Sauces, Dairy, and Bakery & Confectionery), Ingredient (Single-, and Multi-Fruit and Vegetable), Form, and Region - Global Forecast to 2027

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Abstracts

The global juice concentrates market is estimated to be valued at USD 73.7 billion in 2022. It is projected to reach USD 93.7 billion by 2027, recording a CAGR of 4.9% during the forecast period. The beverage sector within the application has witnessed a revolutionary shift toward a healthier profile, the demand for innovation within the product portfolio followed an increasing trend. The changing dietary preferences of the people have led to a significant rise in the consumption of nutritional foods and juices, which in turn is expected to increase the demand for juice concentrates in the market. Therefore, manufacturers of fruit juice concentrates around the world are becoming innovative, market-driven, and cost-efficient. The market is witnessing strong demand for consistently high quality and reliability of supply of juice concentrates. The juice concentrates market has developed and become strong globally, which has resulted in new product launches and investment made by the big players in improving their R&D facilities.

“The juice concentrates market, based vegetable type, has been segmented into carrot, cucumber, tomato, onion and garlic and others”.

Cucumber will profit from the rising demand for green juice among health-conscious consumers who wish to live an active, healthy lifestyle. Cucumber juice concentrates form a refreshing beverage and can be a post-workout drink for the fitness enthusiasts. The demand for tomato juice concentrates on the other hand is set to increase. This increase in demand can be attributed to number of factors like rising desire for clean

label, health halo, a growing food and beverage business, a preference for ready-to-eat foods as a result of a busy lifestyle, and a demand for all organic products. Carrot concentrates will also witness an increase in demand as it consist of minimal taste and help reduce the sugar content; they boost the nutritional content in the beverages, without compromising on the flavor and the color of the beverage.

“The juice concentrates market, based on form, is estimated to be dominated by clear concentrates in 2022”.

Clear concentrates can be used as a natural sweetener or as a substitute for food items, which include cakes, juices, and chocolates. Clear apple juice concentrates are form of the most used products in the food & beverage industry. Factors, such as increasing income, production expansion, diverse population, and awareness regarding a healthy lifestyle are contributing to the growth of the clear juice concentrates market.

Manufacturers are turning to vegetables for use in their formulations as demand for healthier components grows, as consumers gravitate toward health and wellbeing, and as the pandemic accelerates this trend. As a result, the usage of clear concentrates in the vegetable segment has expanded since they provide the desired color and flavor. For example, the SVZ clear carrot concentrate is suitable for producing a flavorful beverage that looks and taste great.

“Europe accounted for the largest market share during the forecast period.”

The juice concentrates market in Europe is in the high growth stage. The temperature in the European Union varies from one country to another, thus resulting in the production of different varieties of fruits in different countries. In the European Union, juice concentrates are produced by a limited number of countries, such as Poland, The Netherlands, Italy, Spain, and Germany. Germany is among the few countries in Europe that are inclined toward producing juice concentrates. It is a key manufacturer of apple juice concentrate among the European Union's member states. Germany has a temperate climate, which is suitable to produce apples. Germany and Italy are the major EU producers of apple juice concentrate

Break-up of Primaries:

By Company: Tier 1 – 40%, Tier 2 – 35%, Tier 3 – 25%

By Designation: Managers – 25%, D-Level- 30%, and C-Level- 45%

By Region: Europe - 30%, Asia Pacific – 35%, North America - 25%, RoW – 10%

Leading players profiled in this report:

Archer Daniels Midland Company (US)

S&Wm AG (Germany)

Ingredion Incorporated (US)

SunOpta, Inc (Canada)

Kerry Group PLC (Ireland)

IPRONA SPA (Italy)

Symrise AG (Germany)

Döhler Group SE (Germany)

SVZ International B.V (Netherlands)

Kanegrade Limited (UK)

Muhtaroglu Group (Turkey)

Sensient Technologies Corporation (US)

Research Coverage:

The report segments the juice concentrates market on the basis of type, application, ingredients, form and region. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles, which together comprise and discuss views on the emerging & high-growth segments of the global juice concentrates, high-growth regions, countries, government initiatives,

drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the juice concentrates market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the juice concentrates market is flourishing

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