

IVD Labware Market by Product [Plastic (Tubes, Plates, Pipettes, Cuvettes), Glass (Beakers, Vials, Petri Dish, Slides)], Type (Reusable, Single-use), Application (Clinical Chemistry, MDx, Immunoassay), End User (Labs, Hospitals) - Global Forecast to 2030

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Abstracts

The market is valued at approximately USD 3.77 billion in 2025 and is projected to reach USD 5.04 billion by 2030, growing at a CAGR of 6.0% during the forecast period. The market is witnessing strong growth due to the steady rise in diagnostic testing needs, increasing emphasis on reliable sample handling, and the broader expansion of laboratory services across clinical laboratories and hospitals. Growing awareness of early disease detection and the need for consistent, high-quality testing workflows are further supporting the demand for IVD labware.

“Among product types, the plastic labware segment is projected to register the highest CAGR during the forecast period.”

Based on product type, the global IVD labware market is segmented into plastic labware, glass labware, and other IVD labware products. In 2024, the plastic labware segment recorded the highest growth, supported by its versatility across a wide range of diagnostic workflows. Its durability, consistent manufacturing quality, and compatibility with single-use testing formats have made it widely used in laboratories. As testing volumes increase and workflows become more standardized, plastic labware remains the preferred choice, driving its strong market growth.

“By application, the molecular diagnostics segment is projected to register the highest growth during the forecasted period.”

Based on application, the IVD labware market is segmented into immunoassays, clinical chemistry, molecular diagnostics, hematology, microbiology, and other applications. The molecular diagnostics segment is projected to register the highest CAGR during the forecast period, driven by the growing adoption of advanced diagnostic technologies, increasing demand for early and accurate disease detection, and the expanding use of molecular tests in infectious disease and other diagnostic areas.

“The Asia Pacific is the fastest-growing region in the IVD labware market.”

The global IVD labware market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. Among these, the Asia Pacific region is expected to witness the highest growth during the forecast period. This growth is supported by rapid economic development in emerging economies, rising disposable incomes, and increased healthcare spending across a larger population base. Additionally, the growing prevalence of acute and chronic diseases, ongoing modernization of healthcare infrastructure, and wider adoption of advanced diagnostic technologies, especially in semi-urban and rural areas, are driving demand for IVD labware. These factors are anticipated to create substantial market opportunities for labware providers in the Asia Pacific region.

The break-up of the profile of primary participants in the IVD labware market:

By Company Type: Tier 1 (40%), Tier 2 (30%), and Tier 3 (30%)

By Designation: C-level Executives (28%), Director-level Executives (15%), and Others (57%)

By Region: North America (51%), Europe (21%), Asia Pacific (18%), Latin America (6%), and the Middle East & Africa (4%)

The key players in this market are Thermo Fisher Scientific Inc. (US), Greiner AG (Austria), Avantor, Inc. (US), Corning Incorporated (US), Eppendorf SE (Germany), Tarsons Products Ltd. (India), Sartorius AG (Germany), QIAGEN N.V. (Netherlands), Abbott Laboratories (US), bioMérieux (France), Sysmex Corporation (Japan), SCG Packaging Public Company Limited (Thailand), Azenta, Inc. (US), GENAXY SCIENTIFIC PVT. LTD (India), SARSTEDT AG & Co. KG (Germany), Brand Group (Germany), Labcon North America (US), Accumax Lab Devices Pvt Ltd (India), Zhejiang

Bioland Biotechnology Co., LTD (China), BeingBio (US), Wuxi NEST Biotechnology Co., Ltd. (China), BioVest Scientific (US), Heathrow Scientific (US), Abdos Group (India), and KANGJIAN Medical Apparatus Co.(China).

Research Coverage:

This research report categorizes the IVD labware market by product (plastic labware, glass labware, and other IVD labware products), by type (single-use labware and reusable labware), by application (immunoassays, clinical chemistry, molecular diagnostics, hematology, microbiology, and other applications), by end user (clinical laboratories, hospitals, academic institutes, and other end users), and region (North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa). The report's scope encompasses detailed information on the major factors, including drivers, restraints, opportunities, and challenges, which influence the growth of the IVD labware market. A detailed analysis of key industry players has been conducted to provide insights into their business overview, solutions, key strategies, including partnerships, collaborations, expansions, agreements, new product launches, and recent developments associated with the IVD labware market. This report provides a competitive analysis of upcoming startups in the IVD labware market ecosystem.

Reasons to buy this report:

The report will assist market leaders/new entrants in this market by providing information on the closest approximations of the revenue numbers for the overall IVD labware market and its subsegments. This report will help stakeholders understand the competitive landscape and gain valuable insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market, providing them with information on key market drivers, restraints, opportunities, and challenges.

The report provides insights into the following pointers:

Analysis of key drivers (rising volume of diagnostic testing for chronic & infectious diseases, technological advancements in laboratories, expansion of diagnostic laboratories and healthcare infrastructure, and growing demand for advanced labware materials), opportunities (growing demand for sustainable and eco-friendly consumables and growth potential of emerging markets), restraints (high cost of advanced labware and environmental sustainability concerns), and challenges (need for regulatory compliance and lack of

awareness and skills for advanced consumables) influencing the growth of the IVD labware market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the IVD labware market.

Market Development: Comprehensive information about lucrative markets; the report analyzes the IVD labware market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the IVD labware market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like Thermo Fisher Scientific Inc. (US), Greiner AG (Austria), Avantor, Inc. (US), Corning Incorporated (US), and Eppendorf SE (Germany), among others, in the IVD labware market.

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