

IV Equipment Market by Product (Infusion Pump, Catheter, Solution and Blood Administration Set, Securement Device, Cannula, Stopcock, Needleless Connector), End User (Hospitals & Clinics, Homecare, Ambulatory Care Center) - Global Forecast to 2022

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Abstracts

“IV equipment market is projected to grow at a CAGR of 6.2%.”

The IV equipment market is expected to grow at a CAGR of 6.2% from 2017 to 2022, to reach USD 13.63 billion by 2022 from USD 10.07 billion in 2017. Market growth can be attributed to a number of factors such as the increasing incidence of chronic diseases, rapid growth in the aging population, and growing number of surgical procedures. Stringent regulatory requirements for new products and increasing incidence of medication errors and lack of wireless connectivity in most hospitals pose challenges for the growth of this market.

“The securement devices segment is expected to grow at the highest CAGR.”

On the basis of product, the IV equipment market is segmented into IV catheters, administration sets, infusion pumps, securement devices, stopcocks and check valves, drip chambers, needleless connectors, and others. The securement devices segment is expected to grow at the highest CAGR during the forecast period. This can be attributed to the increasing healthcare expenditure and rising demand for minimally invasive surgeries.

“Hospitals and clinics accounted for the largest share in 2016.”

On the basis of end user, the market is classified into hospitals and clinics, home care,

and ambulatory care centers. In 2016, the hospitals and clinics segment accounted for the largest share of the market. This large share can mainly be attributed to the strong financial capabilities of hospitals to purchase high-priced IV devices as well as the availability of trained professionals to operate them.

“Asia-Pacific to provide significant growth opportunities during the forecast period.”

Geographically, North America is the largest market for IV equipment, followed by Europe and Asia-Pacific. The Asia-Pacific region is expected to witness the highest growth in the forecast period. Factors such as the presence of a large patient pool, rising geriatric population, growing utilization of technologically advanced IV products, increasing focus on home healthcare, growing healthcare expenditure, rapidly developing healthcare infrastructure, and increasing per capita income are driving the growth of the IV equipment market in the Asia-Pacific.

Break-up profile of primaries:

By Company Type- Tier 1-40%, Tier 2-35% and Tier 3-25%

By Designation-C-level-33%, D-level-41% and Others-26%

By Region-North America-35%, Europe-30%, Asia-Pacific-21% and RoW-14%

The IV equipment market is fragmented in nature with the presence of many small and big firms. The major players in the IV equipment market include Becton, Dickinson and Company (U.S.), B. Braun Melsungen AG (Germany), Baxter International Inc. (U.S.), Fresenius SE & Co. KGaA (Germany), ICU Medical, Inc. (U.S.), Smiths Medical (U.K.), Moog, Inc. (U.S.), Terumo Corporation (Japan.), C. R. Bard, Inc. (U.S.), and AngioDynamics, Inc. (U.S.).

Research Coverage:

The IV equipment market in this report is segmented by product, end user, and region. It provides detailed information regarding major factors influencing the growth market (drivers, restraints, opportunities, challenges, and trends). The study tracks and analyzes competitive developments such as include product launches; agreements and collaborations; expansions; and acquisitions, and profiles the key players and comprehensively analyzes their market shares and core competencies in the IV

equipment market.

Reasons to buy this report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on portfolios offered by the top players in the global IV equipment market. The report analyzes the IV equipment market by product, end user, and region.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the IV equipment market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for IV equipment across regions

Market Diversification: Exhaustive information about new products, untapped geographies, and recent developments in the global IV equipment market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global IV equipment market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
 - 2.1.1 KEY DATA FROM SECONDARY SOURCES
 - 2.1.2 KEY DATA FROM PRIMARY SOURCES
 - 2.1.3 KEY INDUSTRY INSIGHTS
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 IV EQUIPMENT: MARKET OVERVIEW
- 4.2 IV EQUIPMENT MARKET: DEVELOPED VS. DEVELOPING MARKETS
- 4.3 IV EQUIPMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES
- 4.4 GEOGRAPHIC MIX: IV EQUIPMENT MARKET (2017–2022)
- 4.5 IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2017 VS. 2022 (USD MILLION)

5 MARKET OVERVIEW

- 5.1 KEY MARKET DYNAMICS
 - 5.1.1 MARKET DRIVERS
 - 5.1.1.1 Increasing incidence of chronic diseases and rising geriatric population

5.1.1.2 Growing number of surgical procedures performed

5.1.1.3 Rising demand for ambulatory infusion pumps due to the growing home care market

5.1.1.4 Rising number of needlestick injuries and infections

5.1.2 MARKET RESTRAINTS

5.1.2.1 Patient safety risks and medication errors associated with infusion pumps leading to product recalls

5.1.3 MARKET OPPORTUNITIES

5.1.3.1 High growth in developing countries across APAC and Latin America

5.1.4 MARKET CHALLENGES

5.1.4.1 Increasing incidence of medication errors and lack of wireless connectivity in most hospitals

5.1.4.2 Stringent regulatory requirements

5.2 INDUSTRY TRENDS

5.2.1 INCREASING FOCUS ON SMART PUMPS

5.2.2 INCREASING FOCUS ON ACHIEVING SYSTEM INTEROPERABILITY WITH EHR TECHNOLOGY

5.3 REGULATORY ANALYSIS

5.3.1 NORTH AMERICA

5.3.1.1 U.S.

5.3.1.2 Canada

5.3.2 EUROPE

5.3.3 APAC

5.3.3.1 Japan

5.3.3.2 China

5.3.3.3 India

5.3.4 LATIN AMERICA

5.3.4.1 Brazil

5.3.4.2 Mexico

5.3.4.3 Columbia

6 GLOBAL IV EQUIPMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

6.2 IV CATHETERS

6.3 ADMINISTRATION SETS

6.3.1 SOLUTION ADMINISTRATION SETS

6.3.2 BLOOD ADMINISTRATION SETS

6.4 INFUSION PUMPS

- 6.5 SECUREMENT DEVICES
- 6.6 STOPCOCKS & CHECK VALVES
- 6.7 DRIP CHAMBERS
- 6.8 NEEDLELESS CONNECTORS
- 6.9 OTHER IV EQUIPMENT

7 GLOBAL IV EQUIPMENT MARKET, BY END USER

- 7.1 INTRODUCTION
- 7.2 HOSPITALS & CLINICS
- 7.3 HOME CARE
- 7.4 AMBULATORY CARE CENTERS

8 IV EQUIPMENT MARKET, BY REGION

- 8.1 INTRODUCTION
- 8.2 NORTH AMERICA
 - 8.2.1 U.S.
 - 8.2.2 CANADA
- 8.3 EUROPE
 - 8.3.1 GERMANY
 - 8.3.2 FRANCE
 - 8.3.3 U.K.
 - 8.3.4 ITALY
 - 8.3.5 SPAIN
 - 8.3.6 REST OF EUROPE
- 8.4 ASIA-PACIFIC
 - 8.4.1 JAPAN
 - 8.4.2 CHINA
 - 8.4.3 INDIA
 - 8.4.4 REST OF ASIA-PACIFIC
- 8.5 LATIN AMERICA
- 8.6 MIDDLE EAST AND AFRICA

9 COMPETITIVE LANDSCAPE

- 9.1 INTRODUCTION
- 9.2 MARKET SHARE ANALYSIS
- 9.3 VENDOR DIVE OVERVIEW

9.3.1 VANGUARDS

9.3.2 INNOVATORS

9.3.3 DYNAMIC

9.3.4 EMERGING

9.4 COMPETITIVE BENCHMARKING

9.4.1 ANALYSIS OF PRODUCT PORTFOLIO OF MAJOR PLAYERS IN THE GLOBAL

IV EQUIPMENT MARKET (25 PLAYERS)

9.4.2 BUSINESS STRATEGIES ADOPTED BY MAJOR PLAYERS IN THE GLOBAL

IV EQUIPMENT MARKET (25 PLAYERS)

*Top 25 companies analyzed for this study are - Becton, Dickinson and Company, B. Braun Melsungen AG, Baxter International Inc., Fresenius SE & Co. KGaA, ICU Medical, Inc., Smiths Medical, C. R. Bard, Inc., Medtronic plc, AngioDynamics, Inc., Moog, Inc., Terumo Corporation, Zyno Medical, LLC, Teleflex Medicals, Halyard Health, Inc., IRadimed Corporation, Amsino International, Inc., Codan US Corporation, Cardinal Health, Vygon, Elcam Medical Inc., Poly Medicure Limited, Medline Industries, Arcomed AG, Ascor S.A., Argon Medical Devices,

10 COMPANY PROFILES

(OVERVIEW, PRODUCTS AND SERVICES, FINANCIALS, STRATEGY & DEVELOPMENT)*

10.1 BECTON, DICKINSON AND COMPANY (BD)

10.2 B. BRAUN MELSUNGEN AG

10.3 BAXTER INTERNATIONAL INC.

10.4 FRESENIUS SE & CO. KGAA

10.5 ICU MEDICAL, INC.

10.6 SMITHS MEDICAL (A DIVISION OF SMITHS GROUP PLC)

10.7 C.R. BARD, INC.

10.8 TERUMO CORPORATION

10.9 MOOG INC.

10.10 ANGIODYNAMICS, INC.

*Details on Overview, Products and Services, Financials, Strategy & Development

might not be Captured in case of Unlisted Companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 INDICATIVE LIST OF PRODUCT RECALLS FOR INFUSION PUMPS (2014–2017)

Table 2 IV EQUIPMENT UNDER 21 CFR 880.5440 WITH PRODUCT CODES

Table 3 INFUSION PUMPS UNDER 21 CFR 880.5725 WITH PRODUCT CODES

Table 4 HEALTH CANADA: MEDICAL DEVICES CLASSIFICATION

Table 5 CLASSIFICATION OF MEDICAL DEVICES AND THE REVIEWING BODY IN JAPAN

Table 6 BRAZIL: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS

Table 7 MEXICO: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS

Table 8 COLOMBIA: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS

Table 9 GLOBAL IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 10 GLOBAL IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (THOUSAND UNITS)

Table 11 GLOBAL IV CATHETERS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 12 GLOBAL IV CATHETERS MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)

Table 13 GLOBAL IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 14 GLOBAL IV ADMINISTRATION SETS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 15 GLOBAL IV ADMINISTRATION SETS MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)

Table 16 GLOBAL SOLUTION ADMINISTRATION SETS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 17 GLOBAL BLOOD ADMINISTRATION SETS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 18 GLOBAL INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 19 GLOBAL INFUSION PUMPS MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)

Table 20 GLOBAL SECUREMENT DEVICES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

- Table 21 GLOBAL SECUREMENT DEVICES MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)
- Table 22 GLOBAL STOPCOCKS & CHECK VALVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)
- Table 23 GLOBAL STOPCOCKS & CHECK VALVES MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)
- Table 24 GLOBAL DRIP CHAMBERS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)
- Table 25 GLOBAL DRIP CHAMBERS MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)
- Table 26 GLOBAL NEEDLELESS CONNECTORS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)
- Table 27 GLOBAL NEEDLELESS CONNECTORS MARKET SIZE, BY COUNTRY, 2015–2022 (THOUSAND UNITS)
- Table 28 GLOBAL OTHER IV EQUIPMENT MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)
- Table 29 GLOBAL IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)
- Table 30 GLOBAL IV EQUIPMENT MARKET SIZE FOR HOSPITALS & CLINICS, BY COUNTRY/REGION, 2015–2022 (USD MILLION)
- Table 31 GLOBAL IV EQUIPMENT MARKET SIZE FOR HOME CARE, BY COUNTRY/REGION, 2015–2022 (USD MILLION)
- Table 32 GLOBAL IV EQUIPMENT MARKET SIZE FOR AMBULATORY CARE CENTERS, BY COUNTRY/REGION, 2015–2022 (USD MILLION)
- Table 33 IV EQUIPMENT MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)
- Table 34 NORTH AMERICA: IV EQUIPMENT MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)
- Table 35 NORTH AMERICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)
- Table 36 NORTH AMERICA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)
- Table 37 NORTH AMERICA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)
- Table 38 NORTH AMERICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (THOUSAND UNITS)
- Table 39 KEY MARKET INDICATORS: U.S.
- Table 40 U.S.: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)
- Table 41 U.S.: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022

(USD MILLION)

Table 42 U.S.: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 43 KEY MARKET INDICATORS: CANADA

Table 44 CANADA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 45 CANADA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 46 CANADA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 47 EUROPE: IV EQUIPMENT MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 48 EUROPE: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 49 EUROPE: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 50 EUROPE: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 51 EUROPE: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (THOUSAND UNITS)

Table 52 KEY MARKET INDICATORS: GERMANY

Table 53 GERMANY: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 54 GERMANY: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 55 GERMANY: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 56 KEY MARKET INDICATORS: FRANCE

Table 57 FRANCE: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 58 FRANCE: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 59 FRANCE: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 60 KEY MARKET INDICATORS: U.K.

Table 61 U.K.: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 62 U.K.: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 63 U.K.: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 64 KEY MARKET INDICATORS: ITALY

Table 65 ITALY: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 66 ITALY: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 67 ITALY: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 68 KEY MARKET INDICATORS: SPAIN

Table 69 SPAIN: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 70 SPAIN: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 71 SPAIN: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 72 ROE: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015–2022 (USD MILLION)

Table 73 ROE: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 74 ROE: IV EQUIPMENT MARKET SIZE, BY END USER, 2015–2022 (USD MILLION)

Table 75 ASIA-PACIFIC: IV EQUIPMENT MARKET SIZE, BY COUNTRY, 2015-2022 (USD MILLION)

Table 76 ASIA-PACIFIC: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 77 ASIA-PACIFIC: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 78 ASIA-PACIFIC: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 79 ASIA-PACIFIC: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (THOUSAND UNITS)

Table 80 KEY MARKET INDICATORS: JAPAN

Table 81 JAPAN: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 82 JAPAN: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 83 JAPAN: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 84 KEY MARKET INDICATORS: CHINA

Table 85 CHINA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 86 CHINA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 87 CHINA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 88 KEY MARKET INDICATORS: INDIA

Table 89 INDIA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 90 INDIA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 91 INDIA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 92 ROAPAC: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 93 ROAPAC: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 94 ROAPAC: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 95 LATIN AMERICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 96 LATIN AMERICA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 97 LATIN AMERICA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 98 LATIN AMERICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (THOUSAND UNITS)

Table 99 MIDDLE EAST AND AFRICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (USD MILLION)

Table 100 MIDDLE EAST AND AFRICA: IV ADMINISTRATION SETS MARKET SIZE, BY TYPE, 2015-2022 (USD MILLION)

Table 101 MIDDLE EAST AND AFRICA: IV EQUIPMENT MARKET SIZE, BY END USER, 2015-2022 (USD MILLION)

Table 102 MIDDLE EAST AND AFRICA: IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2015-2022 (THOUSAND UNITS)

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 GLOBAL IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2017 VS. 2022 (USD MILLION)

Figure 7 GLOBAL IV EQUIPMENT MARKET SIZE, BY END USER, 2017 VS. 2022 (USD MILLION)

Figure 8 GEOGRAPHIC SNAPSHOT OF THE IV EQUIPMENT MARKET

Figure 9 INCREASING INCIDENCE OF CHRONIC DISEASES AND GROWTH IN THE GERIATRIC POPULATION—KEY MARKET DRIVERS FOR THE IV EQUIPMENT MARKET

Figure 10 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH IN THE FORECAST PERIOD

Figure 11 U.S. ACCOUNTED FOR THE LARGEST SHARE OF THE IV EQUIPMENT MARKET IN 2016

Figure 12 NORTH AMERICA TO DOMINATE THE IV EQUIPMENT MARKET IN THE FORECAST PERIOD

Figure 13 IV CATHETERS WILL CONTINUE TO DOMINATE THE IV EQUIPMENT MARKET IN 2022

Figure 14 IV EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 15 GLOBAL GERIATRIC POPULATION (65 YEARS & ABOVE), BY REGION

Figure 16 CANCER TO BE MOST PROMINENT AMONG THE GERIATRIC POPULATION BY 2030

Figure 17 ESTIMATED DIABETIC POPULATION, BY REGION, 2015 VS. 2040

Figure 18 CE MARK APPROVAL PROCESS IN EUROPE FOR IV EQUIPMENT

Figure 19 REGULATORY PROCESS FOR MEDICAL DEVICES IN BRAZIL

Figure 20 REGULATORY PROCESS FOR MEDICAL DEVICES IN MEXICO

Figure 21 REGULATORY PROCESS FOR MEDICAL DEVICES IN COLOMBIA

Figure 22 GLOBAL IV EQUIPMENT MARKET SIZE, BY PRODUCT, 2017 VS. 2022 (USD MILLION)

Figure 23 HOSPITALS & CLINICS TO DOMINATE THE IV EQUIPMENT MARKET

DURING THE FORECAST PERIOD**Figure 24 IV EQUIPMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES****Figure 25 NORTH AMERICA: IV EQUIPMENT MARKET SNAPSHOT****Figure 26 EUROPE: IV EQUIPMENT MARKET SNAPSHOT****Figure 27 GLOBAL IV EQUIPMENT MARKET SHARE ANALYSIS, BY KEY PLAYER, 2016.****Figure 28 DIVE CHART****Figure 29 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT****Figure 30 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT****Figure 31 BAXTER INTERNATIONAL, INC.: COMPANY SNAPSHOT****Figure 32 FRESENIUS SE & CO. KGAA: COMPANY SNAPSHOT****Figure 33 ICU MEDICAL, INC.: COMPANY SNAPSHOT****Figure 34 SMITHS GROUP PLC: COMPANY SNAPSHOT****Figure 35 C.R. BARD: COMPANY SNAPSHOT****Figure 36 TERUMO CORPORATION: COMPANY SNAPSHOT****Figure 37 MOOG, INC.: COMPANY SNAPSHOT****Figure 38 ANGIODYNAMICS, INC.: COMPANY SNAPSHOT**

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