

# IT Asset Disposition Market by Service Type, Asset Type (Computers/Laptops, Servers, Mobile Devices, Storage Devices, Peripherals), Organization Size (Small and Medium-sized Enterprises, Large Enterprises), Vertical and Region - Global forecast to 2029

<https://marketpublishers.com/r/IDA3A8DD043EN.html>

Date: February 2024

Pages: 246

Price: US\$ 4,950.00 (Single User License)

ID: IDA3A8DD043EN

## Abstracts

The IT asset disposition market is valued at USD 18.4 billion in 2024 and is anticipated to be USD 26.6 billion by 2029, growing at a CAGR of 7.6% from 2024 to 2029. Factors such shift toward energy-efficient products, and early replacement of IT assets with newer versions to keep up with new technologies are likely to drive market growth during the forecast period. With the rapid evolution of technology and constant innovations, assets quickly become outdated and incompatible with new technologies. Hence, there is an increase in the number of non-performing assets on the market, which drives the IT asset disposition market by creating opportunities for the disposal of obsolete assets.

### Shift toward energy-efficient products

In recent years, many technological innovations have led to an increase in demand for energy-efficient products. This is due to the rise in energy-intensive economic activities and growing concerns about global warming resulting from emissions due to power generation. Energy-efficient technologies are designed to reduce overall energy usage, which ultimately reduces energy bills. While energy-efficient products may cost more initially, the savings accumulated over time can make them a wise investment.

Moreover, energy-efficient products also have environmental benefits. When less

energy is generated from fossil fuels, it leads to lower greenhouse gas emissions, which helps to mitigate global warming. As a result, many companies are now replacing their existing assets with new energy-efficient products, thereby giving a boost to the IT asset disposition market.

#### Growing demand for credible disposition solutions due to rising cybercrime

Customers are seeking credible and reliable IT asset disposition solutions that ensures data security. This increased demand is driven by the significant concern for data security, particularly in response to regulatory requirements and the increasing incidence of cybercrimes. Worldwide, companies are required to have processes in place that protect personally identifiable information (PII). Various countries have implemented laws to ensure that companies have defined processes to protect personal data within their organizations. One example of such a law is the EU General Data Protection Regulation (GDPR) which is currently the most recent and impactful version of regulatory requirements.

“Asia Pacific is the fastest-growing region in the IT asset disposition market.”

The Asia Pacific IT asset disposition market is expected to witness highest CAGR during the forecast. In the forecast period, the IT asset disposition market in Asia Pacific is anticipated to exhibit the highest CAGR. Key countries such as China, Japan, South Korea, and India play a pivotal role in driving market growth in the Asia Pacific region. The rapid adoption of cloud services in the Asia Pacific region, fueled by the growth of e-commerce, online gaming, and other digital services, is leading businesses to dispose of on-premise IT infrastructure. This surge in cloud adoption is creating additional demand for IT asset disposition services. Moreover, government initiatives such as Digital India and Smart China, which accelerate digitalization efforts, are further propelling the growth of the IT asset disposition market across the region.

The breakup of primaries conducted during the study is depicted below:

By Company Type: Tier 1 – 35 %, Tier 2 – 45%, and Tier 3 –20%

By Designation: C-Level Executives – 35%, Directors – 25%, and Others – 40%

By Region: North America– 44%, Europe – 20%, Asia Pacific – 30%, RoW – 6%

## Research Coverage

The report segments the IT asset disposition market and forecasts its size, by value, based on region (North America, Europe, Asia Pacific, and RoW), Service (De-manufacturing and recycling, remarketing and value recovery, data destruction/data sanitization, logistics management and reverse logistics, and other services (on-site equipment audit solutions and client's portal)), Asset Type (computers/laptops, servers, mobile devices, storage devices, and peripherals), Organization Size (Small and Medium-sized Enterprises, Large Enterprises) and Vertical (Banking, Financial Services & Insurance (BFSI), IT & Telecom, Education, Healthcare, Aerospace & Defense, Public Sector & Government, Manufacturing, Media & Entertainment, Others (Energy & Utility, Construction & Real Estate, Logistics & Transportation)). The report also provides a comprehensive review of market drivers, restraints, opportunities, and challenges in the IT asset disposition market. The report also covers qualitative aspects in addition to the quantitative aspects of these markets.

## Reason to Buy Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall IT asset disposition market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (adoption of circular economy principles into IT asset management strategies, and need to comply with regulatory compliances meant for environment safety), restraints (Safe disposal of legacy IT systems, and lack of comprehensive IT asset disposition policies), opportunities (Growing sales of old equipment on auction websites, and Adoption of cloud-based solutions and data center consolidation), and challenges (adoption of gray IT disposition services, and lack of budget for IT asset disposition)

Service Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new service launches in the IT asset disposition market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the IT asset disposition market across varied regions.

**Market Diversification:** Exhaustive information about new services, untapped geographies, recent developments, and investments in the IT asset disposition market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players Dell Inc. (US); IBM (US); Hewlett Packard Enterprise Development LP (US); Iron Mountain, Inc. (US); and Sims Limited (Australia) among others in the IT asset disposition market

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

#### FIGURE 1 IT ASSET DISPOSITION MARKET SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### TABLE 1 CURRENCY CONVERSION RATES

#### 1.5 UNIT CONSIDERED

#### 1.6 LIMITATIONS

#### 1.7 STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

#### 1.9 IMPACT OF RECESSION

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH APPROACH

#### FIGURE 2 IT ASSET DISPOSITION MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY AND PRIMARY RESEARCH

##### 2.1.2 SECONDARY DATA

###### 2.1.2.1 Key data from secondary sources

###### 2.1.2.2 List of major secondary sources

##### 2.1.3 PRIMARY DATA

###### 2.1.3.1 Key data from primary sources

###### 2.1.3.2 Key industry insights

###### 2.1.3.3 List of key interview participants

###### 2.1.3.4 Breakdown of primaries

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 3 RESEARCH FLOW: IT ASSET DISPOSITION MARKET SIZE ESTIMATION

#### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY (SUPPLY SIDE): REVENUE GENERATED BY COMPANIES FROM IT ASSET DISPOSITION SERVICES

##### 2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach to derive market size using bottom-up analysis (supply side)

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach to derive market size using top-down analysis (demand side)

FIGURE 6 IT ASSET DISPOSITION MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 PARAMETERS CONSIDERED TO ANALYZE RECESSION IMPACT ON STUDIED MARKET

2.6 RISK ASSESSMENT

2.7 RESEARCH LIMITATIONS

### **3 EXECUTIVE SUMMARY**

FIGURE 8 LARGE ENTERPRISES TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD

FIGURE 9 DATA DESTRUCTION/DATA SANITIZATION SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 10 SERVERS TO BE FASTEST-GROWING SEGMENT DURING FORECAST PERIOD

FIGURE 11 BFSI SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE FROM 2024 TO 2029

FIGURE 12 NORTH AMERICA DOMINATED MARKET IN 2023

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN IT ASSET DISPOSITION MARKET

FIGURE 13 BFSI AND IT TELECOM VERTICALS TO OFFER LUCRATIVE GROWTH OPPORTUNITIES

4.2 IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE

FIGURE 14 SMALL AND MEDIUM-SIZED ENTERPRISES TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

4.3 IT ASSET DISPOSITION MARKET, BY ASSET TYPE

FIGURE 15 COMPUTERS/LAPTOPS SEGMENT DOMINATED MARKET IN 2023

4.4 IT ASSET DISPOSITION MARKET IN NORTH AMERICA, BY COUNTRY AND VERTICAL

FIGURE 16 US AND BFSI TO HOLD LARGEST MARKET SHARES IN 2029

#### 4.5 IT ASSET DISPOSITION MARKET, BY SERVICE

FIGURE 17 DATA DESTRUCTION/ DATA SANITIZATION SEGMENT TO SECURE LARGEST MARKET SHARE FROM 2024 TO 2029

#### 4.6 IT ASSET DISPOSITION MARKET, BY COUNTRY

FIGURE 18 INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

FIGURE 19 IT ASSET DISPOSITION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

FIGURE 20 IMPACT ANALYSIS OF DRIVERS ON IT ASSET DISPOSITION MARKET

5.2.1.1 Adoption of circular economy principles into IT asset management strategies

5.2.1.2 Need to comply with regulatory policies designed to ensure environmental safety

5.2.1.3 Growing demand for credible disposition solutions due to increase in cybercrime

5.2.1.4 Inclination toward implementation of newer version of IT assets to stay competitive

5.2.1.5 Surging preference for energy-efficient products

##### 5.2.2 RESTRAINTS

FIGURE 21 IMPACT ANALYSIS OF RESTRAINTS ON IT ASSET DISPOSITION MARKET

5.2.2.1 Need to follow safe disposal of legacy IT systems to avoid potential security breaches

5.2.2.2 Improper disposal of IT assets to avoid expenses associated with regular procedures

5.2.2.3 Lack of comprehensive IT asset disposition policies

5.2.2.4 Low-value recovery from old IT assets

##### 5.2.3 OPPORTUNITIES

FIGURE 22 IMPACT ANALYSIS OF OPPORTUNITIES ON IT ASSET DISPOSITION MARKET

5.2.3.1 Adoption of cloud-based solutions and data center consolidation strategy

5.2.3.2 Growing partnerships and acquisitions among players to boost their reach among consumers

5.2.3.3 Rising demand for IT asset disposition from small and medium-sized enterprises

5.2.3.4 Growing sales of old equipment, especially in Africa and South America, through auction websites

#### 5.2.4 CHALLENGES

FIGURE 23 IMPACT ANALYSIS OF CHALLENGES ON IT ASSET DISPOSITION MARKET

5.2.4.1 Inadequate infrastructure for recycling

5.2.4.2 Adoption of gray IT disposition services

5.2.4.3 Lack of budget for IT asset disposal

#### 5.3 SUPPLY CHAIN ANALYSIS

FIGURE 24 SUPPLY CHAIN ANALYSIS: IT ASSET DISPOSITION MARKET

#### 5.4 ECOSYSTEM ANALYSIS

FIGURE 25 ECOSYSTEM OVERVIEW

FIGURE 26 ECOSYSTEM ANALYSIS

TABLE 2 COMPANIES AND THEIR ROLES IN IT ASSET DISPOSITION MARKET

#### 5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 27 TRENDS DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

#### 5.6 TECHNOLOGY ANALYSIS

5.6.1 INTERNET OF THINGS

5.6.2 ARTIFICIAL INTELLIGENCE

5.6.3 BLOCKCHAIN

5.6.4 VIRTUAL REALITY

#### 5.7 PORTER'S FIVE FORCES ANALYSIS

TABLE 3 IT ASSET DISPOSITION MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 28 PORTER'S FIVE FORCES ANALYSIS

5.7.1 BARGAINING POWER OF BUYERS

5.7.2 THREAT OF NEW ENTRANTS

5.7.3 THREAT OF SUBSTITUTES

5.7.4 INTENSITY OF COMPETITIVE RIVALRY

5.7.5 BARGAINING POWER OF SUPPLIERS

#### 5.8 KEY STAKEHOLDERS AND BUYING CRITERIA

5.8.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 29 KEY STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE SERVICES

TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE SERVICES

5.8.2 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE SERVICES

TABLE 5 KEY BUYING CRITERIA FOR TOP THREE SERVICES

#### 5.9 CASE STUDY ANALYSIS



5.9.1 NEXTECH (US) HELPS RENOWNED BANK TO REDUCE CAPITAL COSTS AND RECOVER VALUE FROM OBSOLETE IT INVENTORIES

5.9.2 IRON MOUNTAIN INCORPORATED (US) ASSISTS TECH LEADER IN HEALTHCARE INDUSTRY TO SAFELY DISMANTLE OLD HARDWARE

5.9.3 EXCESS LOGIC (US) FACILITATES PICK-UPS OF DECOMMISSIONED AV AND ELECTRONIC ASSETS FROM CLIENTS' LOCATIONS

5.9.4 TES (SINGAPORE) HELPS CLIENTS MANAGE REVERSE LOGISTICS ASSOCIATED WITH TRANSFORMING OLD ASSETS TO NEW AND VALUE RECOVERY OF 90,000 ASSETS

5.9.5 INGRAM MICRO (US) HELPS HEALTHCARE ORGANIZATION TO REFRESH ITS CORPORATE ASSETS

5.10 TRADE ANALYSIS

FIGURE 31 IMPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

FIGURE 32 EXPORT DATA, BY COUNTRY, 2018–2022 (USD MILLION)

5.11 PATENT ANALYSIS, 2020–2022

FIGURE 33 IT ASSET DISPOSITION MARKET: PATENTS GRANTED, 2013–2023

FIGURE 34 TOP 10 PATENT OWNERS OF E-WASTE RECYCLING, 2013–2023

TABLE 6 TOP 10 PATENT OWNERS OF E-WASTE RECYCLING IN LAST 10 YEARS

5.12 KEY CONFERENCES AND EVENTS, 2024

TABLE 7 IT ASSET DISPOSITION MARKET: DETAILED LIST OF CONFERENCES AND EVENTS (2024)

5.13 TARIFF ANALYSIS, STANDARDS, AND REGULATORY LANDSCAPE

5.13.1 TARIFF RELATED TO IT ASSET DISPOSITION MARKET

TABLE 8 MFN TARIFF FOR HS CODE 847130-COMPLIANT PRODUCTS EXPORTED BY US

TABLE 9 MFN TARIFF HS CODE 847130-COMPLIANT PRODUCTS EXPORTED BY CHINA

5.13.2 STANDARDS

TABLE 10 SECURITY AND PRIVACY STANDARDS DEVELOPED BY EUROPEAN TELECOMMUNICATIONS STANDARDS INSTITUTE (ETSI)

5.13.3 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER

## ORGANIZATIONS

### 5.13.4 REGULATIONS

5.13.4.1 Restriction of Hazardous Substances (ROHS)

5.13.4.2 Waste Electrical and Electronic Equipment Directive (WEEE Directive)

5.13.4.3 General Data Protection Regulation (GDPR)

### 5.14 PRICING ANALYSIS

5.14.1 AVERAGE SELLING PRICE (ASP) TREND OF IT ASSET DISPOSITION SERVICES OFFERED BY KEY PLAYERS, 2023

TABLE 15 AVERAGE SELLING PRICE (ASP) OF IT ASSET DISPOSITION SERVICES OFFERED BY KEY PLAYERS, 2023

FIGURE 35 AVERAGE SELLING PRICE (ASP) TREND OF IT ASSET DISPOSITION SERVICES OFFERED BY KEY PLAYERS, BY SERVICE

5.14.2 AVERAGE SELLING PRICE (ASP) TREND OF IT ASSET DISPOSITION SERVICES, BY REGION, 2020–2029

FIGURE 36 AVERAGE SELLING PRICE (ASP) TREND OF IT ASSET DISPOSITION SERVICES, BY REGION, 2020–2029

## 6 IT ASSET DISPOSITION MARKET, BY SERVICE

### 6.1 INTRODUCTION

FIGURE 37 DATA DESTRUCTION/DATA SANITIZATION SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE FROM 2024 TO 2029

TABLE 16 IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 17 IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

### 6.2 DE-MANUFACTURING AND RECYCLING

6.2.1 GROWING NEED TO REGULATE IMPROPER DISPOSAL OF SCRAP ASSETS TO BOOST DEMAND

TABLE 18 DE-MANUFACTURING AND RECYCLING: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 19 DE-MANUFACTURING AND RECYCLING: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 20 DE-MANUFACTURING AND RECYCLING: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 21 DE-MANUFACTURING AND RECYCLING: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 6.3 REMARKETING AND VALUE RECOVERY

6.3.1 STRATEGIC REUSE AND RESALE OF USED AND RETIRED ASSETS TO

GENERATE RECOVERY VALUE TO FOSTER SEGMENTAL GROWTH

FIGURE 38 DECISION TREE OF REMARKETING SERVICES

TABLE 22 REMARKETING AND VALUE RECOVERY: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 23 REMARKETING AND VALUE RECOVERY: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 24 REMARKETING AND VALUE RECOVERY: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 25 REMARKETING AND VALUE RECOVERY: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 6.4 DATA DESTRUCTION/DATA SANITIZATION

### 6.4.1 ON-SITE DATA DESTRUCTION

6.4.1.1 High-level of security associated with on-site data destruction to boost demand

### 6.4.2 OFF-SITE DATA DESTRUCTION

6.4.2.1 Organizations demanding verified destruction of sensitive documents to drive demand

TABLE 26 DATA DESTRUCTION/DATA SANITIZATION: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 27 DATA DESTRUCTION/DATA SANITIZATION: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 28 DATA DESTRUCTION/DATA SANITIZATION: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 29 DATA DESTRUCTION/DATA SANITIZATION: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 6.5 LOGISTICS MANAGEMENT AND REVERSE LOGISTICS

6.5.1 NEED TO RECOVER VALUE FROM RETURNED ASSETS TO DRIVE MARKET

FIGURE 39 PROCESS OF LOGISTICS MANAGEMENT AND REVERSE LOGISTICS

TABLE 30 LOGISTICS MANAGEMENT & REVERSE LOGISTICS: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 31 LOGISTICS MANAGEMENT & REVERSE LOGISTICS: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 32 LOGISTICS MANAGEMENT & REVERSE LOGISTICS: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 33 LOGISTICS MANAGEMENT & REVERSE LOGISTICS: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 6.6 OTHER SERVICES

### 6.6.1 ON-SITE EQUIPMENT AUDIT

## 6.6.2 CLIENT'S PORTAL

TABLE 34 OTHER SERVICES: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 35 OTHER SERVICES: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 36 OTHER SERVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 37 OTHER SERVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 7 IT ASSET DISPOSITION MARKET, BY ASSET TYPE

### 7.1 INTRODUCTION

FIGURE 40 SERVERS SEGMENT TO DOMINATE MARKET IN 2029

TABLE 38 IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2020–2023 (USD MILLION)

TABLE 39 IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2024–2029 (USD MILLION)

### 7.2 COMPUTERS/LAPTOPS

7.2.1 INCREASING REFURBISHMENT OF IT ASSETS FOR RESALE TO FOSTER SEGMENTAL GROWTH

TABLE 40 COMPUTERS/LAPTOPS: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 41 COMPUTERS/LAPTOPS: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 7.3 SERVERS

7.3.1 MITIGATION OF DATA BREACHES THROUGH SECURE DISPOSAL PRACTICES TO DRIVE MARKET

TABLE 42 SERVERS: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 43 SERVERS: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 7.4 MOBILE DEVICES

7.4.1 GROWING TREND OF BYOD TO BOOST DEMAND

TABLE 44 MOBILE DEVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 45 MOBILE DEVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 7.5 STORAGE DEVICES

### 7.5.1 RISING DEMAND FOR STORAGE CAPACITY IN OFF-PREMISES AND CLOUD-BASED SYSTEMS TO ACCELERATE DEMAND

TABLE 46 STORAGE DEVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 47 STORAGE DEVICES: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 7.6 PERIPHERALS

### 7.6.1 NETWORKING DEVICES

7.6.1.1 Need to prevent misuse of sensitive information to drive market

### 7.6.2 I/O DEVICES

7.6.2.1 Need for safe disposal due to technological advancements to drive market

TABLE 48 PERIPHERALS: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 49 PERIPHERALS: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 8 IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE

### 8.1 INTRODUCTION

FIGURE 41 LARGE ENTERPRISES TO ACCOUNT FOR MAJORITY OF SHARE FROM 2024 TO 2029

TABLE 50 IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 51 IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

### 8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

8.2.1 RISING POPULARITY OF ENVIRONMENTAL FRIENDLY PRACTICES TO REGULATE IMPROPER DISPOSITION OF IT ASSETS IN LANDFILLS TO DRIVE MARKET

TABLE 52 SMALL AND MEDIUM-SIZED ENTERPRISES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 53 SMALL AND MEDIUM-SIZED ENTERPRISES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 54 SMALL AND MEDIUM-SIZED ENTERPRISES: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 55 SMALL AND MEDIUM-SIZED ENTERPRISES: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 8.3 LARGE ENTERPRISES

8.3.1 GROWING CONCERNS ABOUT IMPACT OF E-WASTE TO BOOST DEMAND

TABLE 56 LARGE ENTERPRISES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 57 LARGE ENTERPRISES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 58 LARGE ENTERPRISES: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 59 LARGE ENTERPRISES: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## **9 IT ASSET DISPOSITION MARKET, BY VERTICAL**

### 9.1 INTRODUCTION

FIGURE 42 BFSI SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 60 IT ASSET DISPOSITION MARKET, BY VERTICAL, 2020–2023 (USD MILLION)

TABLE 61 IT ASSET DISPOSITION MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

### 9.2 BFSI

9.2.1 PRESSING NEED TO SAFELY DISPOSE HIGHLY CONFIDENTIAL DIGITAL DATA TO DRIVE MARKET

TABLE 62 BFSI: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 63 BFSI: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 9.3 IT & TELECOM

9.3.1 NEED TO ADHERE TO REGULATORY COMPLIANCES AND ENSURE DATA CONFIDENTIALITY TO BOOST DEMAND

TABLE 64 IT & TELECOM: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 65 IT & TELECOM: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

### 9.4 EDUCATION

9.4.1 EDUCATIONAL INSTITUTES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES TO REMARKET AND VALUE RECOVERY

TABLE 66 EDUCATION: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 67 EDUCATION: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.5 HEALTHCARE

9.5.1 PROLIFERATION OF CONNECTED MEDICAL DEVICES PER BED TO ACCELERATE GROWTH

TABLE 68 HEALTHCARE: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 69 HEALTHCARE: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.6 AEROSPACE & DEFENSE

9.6.1 GROWING DEMAND TO DISPOSE OF RADAR SYSTEMS AND MILITARY HARDWARE TO FOSTER SEGMENTAL GROWTH

TABLE 70 AEROSPACE & DEFENSE: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 71 AEROSPACE & DEFENSE: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.7 PUBLIC SECTOR & GOVERNMENT

9.7.1 NEED TO ENSURE COMPLIANCE WITH SEVERAL FEDERAL INFORMATION SECURITY REGULATIONS TO DRIVE MARKET

TABLE 72 PUBLIC SECTOR & GOVERNMENT: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 73 PUBLIC SECTOR & GOVERNMENT: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.8 MANUFACTURING

9.8.1 GROWING IMPORTANCE OF REVERSE LOGISTICS IN SUPPLY CHAIN TO OFFER LUCRATIVE GROWTH OPPORTUNITIES TO PLAYERS

TABLE 74 MANUFACTURING: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 75 MANUFACTURING: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.9 MEDIA & ENTERTAINMENT

9.9.1 INCREASING NEED FOR EFFECTIVE E-WASTE DISPOSAL AND DATA SANITATION TO DRIVE MARKET

TABLE 76 MEDIA & ENTERTAINMENT: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 77 MEDIA & ENTERTAINMENT: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD MILLION)

## 9.10 OTHER VERTICALS

9.10.1 ENERGY AND UTILITIES

9.10.2 CONSTRUCTION AND REAL ESTATE

9.10.3 LOGISTICS AND TRANSPORTATION

TABLE 78 OTHERS: IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023  
(USD MILLION)

TABLE 79 OTHERS: IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029  
(USD MILLION)

## **10 IT ASSET DISPOSITION MARKET, BY REGION**

### 10.1 INTRODUCTION

FIGURE 43 REGIONAL SNAPSHOT OF IT ASSET DISPOSITION MARKET

FIGURE 44 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN GLOBAL IT ASSET  
DISPOSITION MARKET DURING FORECAST PERIOD

TABLE 80 IT ASSET DISPOSITION MARKET, BY REGION, 2020–2023 (USD  
MILLION)

TABLE 81 IT ASSET DISPOSITION MARKET, BY REGION, 2024–2029 (USD  
MILLION)

### 10.2 NORTH AMERICA

#### 10.2.1 RECESSION IMPACT ON MARKET IN NORTH AMERICA

FIGURE 45 NORTH AMERICA: IT ASSET DISPOSITION MARKET SNAPSHOT

TABLE 82 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY COUNTRY,  
2020–2023 (USD MILLION)

TABLE 83 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY COUNTRY,  
2024–2029 (USD MILLION)

TABLE 84 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY SERVICE,  
2020–2023 (USD MILLION)

TABLE 85 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY SERVICE,  
2024–2029 (USD MILLION)

TABLE 86 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY ASSET TYPE,  
2020–2023 (USD MILLION)

TABLE 87 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY ASSET TYPE,  
2024–2029 (USD MILLION)

TABLE 88 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY  
ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 89 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY  
ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 90 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY VERTICAL,  
2020–2023 (USD MILLION)

TABLE 91 NORTH AMERICA: IT ASSET DISPOSITION MARKET, BY VERTICAL,  
2024–2029 (USD MILLION)

#### 10.2.2 US



10.2.2.1 Presence of reputed IT asset disposition vendors to drive market

TABLE 92 US: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 93 US: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

### 10.2.3 CANADA

10.2.3.1 Strict data privacy regulations to foster market growth

TABLE 94 CANADA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 95 CANADA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

### 10.2.4 MEXICO

10.2.4.1 Rising demand for smartphones and tablets to drive market

TABLE 96 MEXICO: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 97 MEXICO: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

## 10.3 EUROPE

### 10.3.1 RECESSION IMPACT ON MARKET IN EUROPE

FIGURE 46 EUROPE: IT ASSET DISPOSITION MARKET SNAPSHOT

TABLE 98 EUROPE: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 99 EUROPE: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 100 NORDIC COUNTRIES: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 101 NORDIC COUNTRIES: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 102 EUROPE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 103 EUROPE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 104 EUROPE: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2020–2023 (USD MILLION)

TABLE 105 EUROPE: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2024–2029 (USD MILLION)

TABLE 106 EUROPE: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 107 EUROPE: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE,

2024–2029 (USD MILLION)

TABLE 108 EUROPE: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2020–2023 (USD MILLION)

TABLE 109 EUROPE: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

#### 10.3.2 UK

10.3.2.1 BFSI industry to offer lucrative growth opportunities to players

TABLE 110 UK: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 111 UK: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.3 GERMANY

10.3.3.1 Presence of established automotive manufacturers to support market

TABLE 112 GERMANY: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 113 GERMANY: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.4 FRANCE

10.3.4.1 Enforcement of sustainable regulatory policies to boost market growth

TABLE 114 FRANCE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 115 FRANCE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.5 ITALY

10.3.5.1 Regulations to optimize reuse and recycling of IT hardware accelerate market growth

TABLE 116 ITALY: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 117 ITALY: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.6 NETHERLANDS

10.3.6.1 Partnerships among regional, local, and global players to drive market

TABLE 118 NETHERLANDS: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 119 NETHERLANDS: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.7 BELGIUM

10.3.7.1 Small and medium-sized IT asset disposition service providers to play significant role in driving market

TABLE 120 BELGIUM: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 121 BELGIUM: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.8 NORDIC COUNTRIES

##### 10.3.8.1 IT regulations and national policies to fuel market growth

TABLE 122 NORDIC COUNTRIES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 123 NORDIC COUNTRIES: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.3.9 REST OF EUROPE

TABLE 124 REST OF EUROPE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 125 REST OF EUROPE: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.4 ASIA PACIFIC

##### 10.4.1 RECESSION IMPACT ON MARKET IN ASIA PACIFIC

FIGURE 47 ASIA PACIFIC: IT ASSET DISPOSITION MARKET SNAPSHOT

TABLE 126 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 127 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

TABLE 128 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 129 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

TABLE 130 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2020–2023 (USD MILLION)

TABLE 131 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2024–2029 (USD MILLION)

TABLE 132 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 133 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 134 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2020–2023 (USD MILLION)

TABLE 135 ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

#### 10.4.2 JAPAN

#### 10.4.2.1 Growing importance of reliable IT infrastructure to boost demand

TABLE 136 JAPAN: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023  
(USD MILLION)

TABLE 137 JAPAN: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029  
(USD MILLION)

#### 10.4.3 CHINA

10.4.3.1 IT & telecom and automotive industries to offer lucrative growth opportunities to players

TABLE 138 CHINA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023  
(USD MILLION)

TABLE 139 CHINA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029  
(USD MILLION)

#### 10.4.4 SOUTH KOREA

10.4.4.1 High amount of electronics and e-waste generated by multinational companies to drive market

TABLE 140 SOUTH KOREA: IT ASSET DISPOSITION MARKET, BY SERVICE,  
2020–2023 (USD MILLION)

TABLE 141 SOUTH KOREA: IT ASSET DISPOSITION MARKET, BY SERVICE,  
2024–2029 (USD MILLION)

#### 10.4.5 INDIA

10.4.5.1 Need for updated security technologies to widen growth opportunities

TABLE 142 INDIA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023  
(USD MILLION)

TABLE 143 INDIA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029  
(USD MILLION)

#### 10.4.6 REST OF ASIA PACIFIC

TABLE 144 REST OF ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY  
SERVICE, 2020–2023 (USD MILLION)

TABLE 145 REST OF ASIA PACIFIC: IT ASSET DISPOSITION MARKET, BY  
SERVICE, 2024–2029 (USD MILLION)

#### 10.5 ROW

##### 10.5.1 RECESSION IMPACT ON MARKET IN ROW

TABLE 146 ROW: IT ASSET DISPOSITION MARKET, BY GEOGRAPHY, 2020–2023  
(USD MILLION)

TABLE 147 ROW: IT ASSET DISPOSITION MARKET, BY GEOGRAPHY, 2024–2029  
(USD MILLION)

TABLE 148 ROW: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD  
MILLION)

TABLE 149 ROW: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD

MILLION)

TABLE 150 ROW: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2020–2023 (USD MILLION)

TABLE 151 ROW: IT ASSET DISPOSITION MARKET, BY ASSET TYPE, 2024–2029 (USD MILLION)

TABLE 152 ROW: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2020–2023 (USD MILLION)

TABLE 153 ROW: IT ASSET DISPOSITION MARKET, BY ORGANIZATION SIZE, 2024–2029 (USD MILLION)

TABLE 154 ROW: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2020–2023 (USD MILLION)

TABLE 155 ROW: IT ASSET DISPOSITION MARKET, BY VERTICAL, 2024–2029 (USD MILLION)

#### 10.5.2 SOUTH AMERICA

10.5.2.1 Reverse logistics programs to boost market growth

TABLE 156 SOUTH AMERICA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 157 SOUTH AMERICA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.5.3 GCC

10.5.3.1 Growing awareness regarding proper e-waste management to drive market

TABLE 158 GCC: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 159 GCC: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

#### 10.5.4 REST OF MIDDLE EAST & AFRICA

10.5.4.1 Enforcement of sustainability policies to boost demand

TABLE 160 REST OF MIDDLE EAST & AFRICA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2020–2023 (USD MILLION)

TABLE 161 REST OF MIDDLE EAST & AFRICA: IT ASSET DISPOSITION MARKET, BY SERVICE, 2024–2029 (USD MILLION)

## 11 COMPETITIVE LANDSCAPE

### 11.1 OVERVIEW

#### 11.2 STRATEGIES ADOPTED BY MAJOR PLAYERS, 2020–2023

TABLE 162 IT ASSET DISPOSITION MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2020–2023

#### 11.3 REVENUE ANALYSIS, 2020–2022

FIGURE 48 IT ASSET DISPOSITION MARKET: REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020–2022

11.4 MARKET SHARE ANALYSIS, 2023

TABLE 163 GLOBAL IT ASSET DISPOSITION MARKET SHARE ANALYSIS, 2023

FIGURE 49 IT ASSET DISPOSITION MARKET SHARE ANALYSIS, 2023

11.5 COMPANY EVALUATION MATRIX, 2023

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 50 IT ASSET DISPOSITION MARKET: COMPANY EVALUATION MATRIX, 2023

11.5.5 COMPANY FOOTPRINT

TABLE 164 COMPANY FOOTPRINT

TABLE 165 VERTICAL FOOTPRINT

TABLE 166 SERVICE FOOTPRINT

TABLE 167 REGION FOOTPRINT

11.6 START-UPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2023

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 51 IT ASSET DISPOSITION MARKET: START-UPS/SMES EVALUATION MATRIX, 2023

11.6.5 COMPETITIVE BENCHMARKING

TABLE 168 LIST OF KEY START-UPS/SMES

TABLE 169 IT ASSET DISPOSITION MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES

TABLE 170 IT ASSET DISPOSITION MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES, BY VERTICAL

11.7 COMPETITIVE SCENARIOS AND TRENDS

11.7.1 PRODUCT/SERVICE LAUNCHES

TABLE 171 IT ASSET DISPOSITION MARKET: SERVICE LAUNCHES

11.7.2 DEALS

TABLE 172 IT ASSET DISPOSITION MARKET: DEALS, 2020–2023

11.7.3 OTHERS

TABLE 173 IT ASSET DISPOSITION MARKET: OTHERS, 2020–2023

## 12 COMPANY PROFILES

### 12.1 KEY PLAYERS

(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)\*

#### 12.1.1 DELL INC.

TABLE 174 DELL INC.: COMPANY OVERVIEW

FIGURE 52 DELL INC.: COMPANY SNAPSHOT

TABLE 175 DELL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 176 DELL INC.: DEALS

TABLE 177 DELL INC.: OTHERS

#### 12.1.2 HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP

TABLE 178 HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: COMPANY OVERVIEW

FIGURE 53 HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: COMPANY SNAPSHOT

TABLE 179 HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: PRODUCTS/SOLUTIONS/ SERVICES OFFERED

TABLE 180 HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: DEALS

#### 12.1.3 IBM

TABLE 181 IBM: COMPANY OVERVIEW

FIGURE 54 IBM: COMPANY SNAPSHOT

TABLE 182 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 183 IBM: DEALS

#### 12.1.4 SIMS LIMITED

TABLE 184 SIMS LIMITED: COMPANY OVERVIEW

FIGURE 55 SIMS LIMITED: COMPANY SNAPSHOT

TABLE 185 SIMS LIMITED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 186 SIMS LIMITED: DEALS

TABLE 187 SIMS LIMITED: OTHERS

#### 12.1.5 IRON MOUNTAIN, INC.

TABLE 188 IRON MOUNTAIN, INC.: COMPANY OVERVIEW

FIGURE 56 IRON MOUNTAIN, INC.: COMPANY SNAPSHOT

TABLE 189 IRON MOUNTAIN, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 190 IRON MOUNTAIN, INC.: DEALS

#### 12.1.6 3STEPIT

TABLE 191 3STEPIT: COMPANY OVERVIEW

TABLE 192 3STEPIT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 193 3STEPIT: SERVICE LAUNCHES

TABLE 194 3STEPIT: DEALS

12.1.7 TES

TABLE 195 TES: COMPANY OVERVIEW

TABLE 196 TES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 197 TES: DEALS

TABLE 198 TES: OTHERS

12.1.8 APTO SOLUTIONS INC.

TABLE 199 APTO SOLUTIONS INC.: COMPANY OVERVIEW

TABLE 200 APTO SOLUTIONS INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 201 APTO SOLUTIONS INC.: SERVICE LAUNCHES

12.1.9 LIFESPAN INTERNATIONAL INC.

TABLE 202 LIFESPAN INTERNATIONAL INC.: COMPANY OVERVIEW

TABLE 203 LIFESPAN INTERNATIONAL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.10 TOTAL IT GLOBAL

TABLE 204 TOTAL IT GLOBAL: COMPANY OVERVIEW

TABLE 205 TOTAL IT GLOBAL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 206 TOTAL IT GLOBAL: SERVICE LAUNCHES

TABLE 207 TOTAL IT GLOBAL: DEALS

12.2 OTHER PLAYERS

12.2.1 OCEANTECH

12.2.2 BRP INFOTECH PVT. LTD.

12.2.3 PARK PLACE TECHNOLOGIES

12.2.4 TBS INDUSTRIES INC.

12.2.5 INGRAM MICRO

12.2.6 INREGO AB

12.2.7 ATEA

12.2.8 RENEWTECH

12.2.9 BLANCCO TECHNOLOGY GROUP

12.2.10 PROLIMAX

12.2.11 TIER1

12.2.12 FLEX IT DISTRIBUTION

12.2.13 CSI LEASING, INC.

12.2.14 CHG-MERIDIAN

12.2.15 RELUTECH

\*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made,



Weakness/competitive threats)\* might not be captured in case of unlisted companies.

## **13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

## I would like to order

Product name: IT Asset Disposition Market by Service Type, Asset Type (Computers/Laptops, Servers, Mobile Devices, Storage Devices, Peripherals), Organization Size (Small and Medium-sized Enterprises, Large Enterprises), Vertical and Region - Global forecast to 2029

Product link: <https://marketpublishers.com/r/IDA3A8DD043EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IDA3A8DD043EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970