

# **IoT Medical Devices Market by Product (Wearable (Vital Sign (BP, Glucose, ECG, Oximeter), Respiratory, Fetal), Implant (Neuro, Cardiac-Defib, Pacemakers) Pumps), Connectivity (Bluetooth, WiFi), End User (Hospital, Nursing Home) & Region - Global Forecast to 2028**

<https://marketpublishers.com/r/IF5117F069EEN.html>

Date: August 2023

Pages: 319

Price: US\$ 4,950.00 (Single User License)

ID: IF5117F069EEN

## **Abstracts**

The global IoT medical devices market is projected to reach USD 166.5 billion by 2028 from USD 41.5 billion in 2023, at a high CAGR of 32.1% during the forecast period. The market for IoT medical devices encompasses the sector of the healthcare industry that focuses on interconnected medical devices and equipment empowered by Internet of Things (IoT) technology. These devices are specifically designed to gather, transmit, and analyze real-time patient data, enabling remote monitoring, diagnostics, treatment, and enhanced patient care. IoT medical devices comprise a diverse array of products, including wearable devices, remote monitoring systems, connected sensors, and smart implants. These devices find utility across a wide range of healthcare settings, such as hospitals, clinics, nursing homes, and even in the comfort of patients' homes.

“The Bluetooth-enabled IoT medical devices segment is the fastest growing connectivity technology segment in the IoT medical devices market in 2022.”

In 2022, the Bluetooth-enabled IoT medical devices segment is expected to grow at the highest CAGR of 32.3% from 2021 to 2026. This can be attributed to the increasing number of developments undertaken by major players in terms of product launches and the advantages associated with these devices, such as low power consumption and low cost of deployment. These factors contribute to the highest growth rate of Bluetooth-enabled IoT medical devices segment in the IoT medical devices market.

“Nursing homes, assisted living facilities, long-term care centers, and home care settings is the fastest growing end-user segment in the IoT medical devices market in 2022.”

The IoT medical devices market is divided into different end-user segments, including hospitals & clinics; nursing homes, assisted living facilities, long-term care centers, and home care settings; and other end users (CROs, imaging and diagnostic centers, and research and academic institutes). Among these, the nursing homes, assisted living facilities, long-term care centers, and home care settings segment is expected to grow at the highest CAGR during the forecast period. This segment's rapid growth can be attributed to remote patient monitoring, enhanced patient care and comfort, operational efficiency, improved communication and collaboration, cost-effectiveness, and regulatory and reimbursement incentives.

“Asia Pacific to witness the highest growth rate during the forecast period.”

During the forecast period, the Asia Pacific market is anticipated to exhibit the highest growth rate. The growth of the market in the Asia Pacific region can be attributed to several factors. Firstly, due to the increasing patient burden in highly populated APAC countries, the growing geriatric population, disease burden, the high penetration of smartphones, tablets, and high-speed networks, and continuous initiatives by national governments to digitize the healthcare sector is driving market growth. Moreover, the continuous expansion of the healthcare infrastructure and the growing availability of advanced IoT technologies in the market are further boosting the growth in this region. The increasing focus on technology, patient safety, and quality improvement, combined with technological advancements in medical devices and government initiatives, continues to drive the adoption of IoT medical devices market in North America.

The break-down of primary participants is as mentioned below:

By Company Type - Tier 1: 45%, Tier 2: 30%, and Tier 3: 25%

By Designation - C-level: 42%, Director-level: 31%, and Others: 27%

By Region - North America: 32%, Europe: 32%, Asia Pacific: 26%, Middle East & Africa: 5%, Latin America: 5%

## Key Players in the IoT medical devices Market

The key players functioning in the IoT medical devices market include Medtronic (Ireland), GE Healthcare (US), Koninklijke Philips N.V. (Netherlands), Abbott (US), Boston Scientific Corporation (US), OMRON Corporation (Japan), Baxter International Inc. (US), BIOTRONIK (Germany), Johnson & Johnson Private Limited (US), NIHON KOHDEN CORPORATION (Japan), Siemens Healthineers AG (Germany), Honeywell International Inc. (US), AliveCor, Inc. (US), Drägerwerk AG & Co. KGaA (Germany), Nonin (US), AMD Global Telemedicine (US), iHealth Labs Inc (US), Aerotel Medical Systems (1998) Ltd. (Israel), i-SENS, Inc. (Korea), Huntleigh Healthcare Limited (UK), ResMed (US), Masimo (US), Infinium Medical (US), ICU Medical, Inc. (US), and Hamilton Medical (Switzerland).

## Research Coverage:

The report analyses the IoT medical devices market. It aims to estimate the market size and future growth potential of various market segments based on product, type, connectivity technology, end-user, and region. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

## Reasons to Buy the Report

This report will enrich established firms and new entrants/smaller firms to gauge the market's pulse, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

## This report provides insights on:

Analysis of key drivers: (government initiatives for promoting digital health, growing need for cost containment in healthcare delivery, rising focus on active patient engagement and patient centric health care, evolution of high-speed networking technologies and increasing penetration of mobile platforms in healthcare, and growing focus on patient safe), restraints (high deployment cost of connected medical devices and the associated infrastructure and insufficient IoT technology skills across healthcare organizations), opportunities (Low doctor-to-patient ratio leading to increased dependency on self-operated eHealth platforms), and challenges (Data security issues, and Data management &

interoperability concerns) influencing the growth of the IoT medical devices market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the IoT medical devices market.

**Market Development:** Comprehensive information on the lucrative emerging markets, product, type, connectivity technology, end-user, and region.

**Market Diversification:** Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the IoT medical devices market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the IoT medical devices market like Medtronic (Ireland), GE Healthcare (US), Koninklijke Philips N.V. (Netherlands), Abbott (US), Boston Scientific Corporation (US).

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 MARKET SCOPE

##### 1.3.1 IOT MEDICAL DEVICES MARKET SEGMENTATION, BY REGION

##### 1.3.2 YEARS CONSIDERED

#### 1.4 CURRENCY

#### 1.5 STAKEHOLDERS

#### 1.6 RECESSION IMPACT

#### 1.7 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DESIGN

##### 2.1.1 RESEARCH DATA

#### FIGURE 1 RESEARCH DESIGN

##### 2.1.2 SECONDARY SOURCES

###### 2.1.2.1 Key data from secondary sources

##### 2.1.3 PRIMARY SOURCES

#### FIGURE 2 PRIMARY SOURCES

###### 2.1.3.1 Key data from primary sources

###### 2.1.3.2 Key industry insights

#### FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION

#### FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END USER, TYPE, AND REGION

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 5 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

#### FIGURE 6 REVENUE SHARE ANALYSIS FOR IOT MEDICAL DEVICES MARKET

#### FIGURE 7 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

#### FIGURE 8 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

#### FIGURE 9 BOTTOM-UP APPROACH

#### FIGURE 10 TOP-DOWN APPROACH

## 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 11 DATA TRIANGULATION METHODOLOGY

## 2.4 LIMITATIONS

## 2.5 MARKET SHARE ANALYSIS

## 2.6 ASSUMPTIONS

## 2.7 RISK ASSESSMENT

## 2.8 RECESSION IMPACT ANALYSIS

# 3 EXECUTIVE SUMMARY

FIGURE 12 IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2023 VS. 2028 (USD MILLION)

FIGURE 13 IOT MEDICAL DEVICES MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 14 IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2023 VS. 2028 (USD MILLION)

FIGURE 15 IOT MEDICAL DEVICES MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)

FIGURE 16 GEOGRAPHICAL SNAPSHOT OF IOT MEDICAL DEVICES MARKET

# 4 PREMIUM INSIGHTS

## 4.1 IOT MEDICAL DEVICES MARKET OVERVIEW

FIGURE 17 RISING GLOBAL DEMAND FOR REMOTE PATIENT MONITORING TO DRIVE MARKET GROWTH

## 4.2 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY TYPE AND COUNTRY

FIGURE 18 STATIONARY MEDICAL DEVICES TO COMMAND LARGEST SHARE OF ASIA PACIFIC MARKET IN 2023

## 4.3 GEOGRAPHIC SNAPSHOT OF IOT MEDICAL DEVICES MARKET

FIGURE 19 MARKET IN CHINA TO RECORD HIGHEST CAGR

## 4.4 REGIONAL MIX: IOT MEDICAL DEVICES MARKET

FIGURE 20 ASIA PACIFIC TO WITNESS HIGHEST GROWTH DURING FORECAST PERIOD

## 4.5 IOT MEDICAL DEVICES MARKET: DEVELOPED VS. EMERGING MARKETS

FIGURE 21 EMERGING MARKETS TO REGISTER HIGHER GROWTH RATES

# 5 MARKET OVERVIEW

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### FIGURE 22 IOT MEDICAL DEVICES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

#### 5.2.1 DRIVERS

##### TABLE 1 IMPACT ANALYSIS: DRIVERS

5.2.1.1 Government initiatives to promote digital health

5.2.1.2 Growing need for cost-containment in healthcare delivery

##### FIGURE 23 HEALTHCARE SPENDING, BY COUNTRY, 2020 (% OF GDP)

5.2.1.3 Rising focus on patient engagement and patient-centric healthcare

5.2.1.4 Evolution of high-speed networking technologies

##### FIGURE 24 NUMBER OF SMARTPHONE USERS, BY COUNTRY, 2022

5.2.1.5 Growing focus on patient safety

#### 5.2.2 RESTRAINTS

##### TABLE 2 IMPACT ANALYSIS: RESTRAINTS

5.2.2.1 High deployment cost of connected medical devices

5.2.2.2 Lack of skilled IT personnel across healthcare organizations

#### 5.2.3 OPPORTUNITIES

##### TABLE 3 IMPACT ANALYSIS: OPPORTUNITIES

5.2.3.1 Low doctor-to-patient ratio in several countries

#### 5.2.4 CHALLENGES

##### TABLE 4 IMPACT ANALYSIS: CHALLENGES

5.2.4.1 Data security issues

5.2.4.2 Concerns related to data management and interoperability

## 6 INDUSTRY INSIGHTS

### 6.1 INTRODUCTION

### 6.2 INDUSTRY TRENDS

#### 6.2.1 INCREASING NUMBER OF PRODUCT LAUNCHES

##### TABLE 5 RECENTLY LAUNCHED IOT MEDICAL DEVICES

#### 6.2.2 GROWING INTEGRATION OF CLOUD PLATFORMS AND SAAS IN HEALTHCARE ECOSYSTEM

#### 6.2.3 INCREASING NUMBER OF COLLABORATIONS TO DRIVE INNOVATION

### 6.3 TECHNOLOGY ANALYSIS

### 6.4 PORTER'S FIVE FORCES ANALYSIS

##### FIGURE 25 IOT MEDICAL DEVICES MARKET: PORTER'S FIVE FORCES ANALYSIS

##### TABLE 6 IOT MEDICAL DEVICES MARKET: PORTER'S FIVE FORCES ANALYSIS

#### 6.4.1 INTENSITY OF COMPETITIVE RIVALRY

#### 6.4.2 BARGAINING POWER OF SUPPLIERS

- 6.4.3 BARGAINING POWER OF BUYERS
- 6.4.4 THREAT OF NEW ENTRANTS
- 6.4.5 THREAT OF SUBSTITUTES
- 6.5 REGULATORY ANALYSIS
  - 6.5.1 NORTH AMERICA
    - 6.5.1.1 US
  - TABLE 7 TESTS AND CERTIFICATION REQUIREMENTS FOR WIRELESSLY CONNECTED MEDICAL DEVICES
  - TABLE 8 REGULATIONS AND STANDARDS GOVERNING CONNECTED MEDICAL DEVICES
    - 6.5.1.2 Canada
    - 6.5.2 EUROPE
    - 6.5.3 ASIA PACIFIC
      - 6.5.3.1 Japan
  - TABLE 9 CLASSIFICATION OF MEDICAL DEVICES IN JAPAN
    - 6.5.3.2 China
    - 6.5.3.3 India
- 6.6 VALUE CHAIN ANALYSIS
  - FIGURE 26 VALUE CHAIN ANALYSIS, 2022
- 6.7 ECOSYSTEM ANALYSIS
  - FIGURE 27 IOT MEDICAL DEVICES MARKET: ECOSYSTEM
- 6.8 PRICING ANALYSIS
  - TABLE 10 AVERAGE SYSTEM COST
- 6.9 PATENT ANALYSIS
  - FIGURE 28 NUMBER OF PATENTS PUBLISHED, JANUARY 2013 TO JULY 2023
  - FIGURE 29 TOP IOT MEDICAL DEVICES PATENT OWNERS
  - TABLE 11 KEY PATENTS IN IOT MEDICAL DEVICES MARKET
- 6.10 ADJACENT MARKET ANALYSIS
- 6.11 CASE STUDY ANALYSIS
- 6.12 KEY STAKEHOLDERS AND BUYING CRITERIA
  - 6.12.1 KEY STAKEHOLDERS IN BUYING PROCESS
    - FIGURE 30 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS
    - TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS (%)
  - 6.12.2 BUYING CRITERIA
    - FIGURE 31 KEY BUYING CRITERIA FOR IOT MEDICAL DEVICES
    - TABLE 13 KEY BUYING CRITERIA FOR IOT MEDICAL DEVICES
- 6.13 KEY CONFERENCES AND EVENTS, 2023–2024
  - TABLE 14 IOT MEDICAL DEVICES MARKET: CONFERENCES AND EVENTS
- 6.14 TRENDS/DISRUPTIONS IMPACTING BUYERS



## FIGURE 32 IOT MEDICAL DEVICES MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS

### 7 IOT MEDICAL DEVICES MARKET, BY PRODUCT

#### 7.1 INTRODUCTION

TABLE 15 IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

#### 7.2 VITAL SIGNS MONITORING DEVICES

TABLE 16 VITAL SIGNS MONITORING DEVICES: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 17 VITAL SIGNS MONITORING DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

##### 7.2.1 BLOOD GLUCOSE MONITORS

7.2.1.1 Preference for continuous glucose monitoring to drive market

TABLE 18 BLOOD GLUCOSE MONITORS OFFERED BY KEY MARKET PLAYERS

TABLE 19 BLOOD GLUCOSE MONITORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

##### 7.2.2 ECG/HEART RATE MONITORS

7.2.2.1 Rising incidence of CVD to drive market growth

TABLE 20 ECG/HEART RATE MONITORS OFFERED BY KEY MARKET PLAYERS

TABLE 21 ECG/HEART RATE MONITORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

##### 7.2.3 BLOOD PRESSURE MONITORS

7.2.3.1 Growing prevalence of hypertension and obesity to fuel market

TABLE 22 BLOOD PRESSURE MONITORS OFFERED BY KEY MARKET PLAYERS

TABLE 23 BLOOD PRESSURE MONITORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

##### 7.2.4 MULTIPARAMETER MONITORS

7.2.4.1 Rising preference for home care to contribute to demand

TABLE 24 MULTIPARAMETER MONITORS OFFERED BY KEY MARKET PLAYERS

TABLE 25 MULTIPARAMETER MONITORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

##### 7.2.5 OXIMETERS

7.2.5.1 Increasing focus on self-monitoring to drive market

TABLE 26 OXIMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 27 OXIMETERS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

#### 7.3 IMAGING SYSTEMS

### 7.3.1 NEED TO TRANSMIT DATA FOR REMOTE VIEWING TO SUPPORT MARKET GROWTH

TABLE 28 IMAGING SYSTEMS OFFERED BY KEY MARKET PLAYERS

TABLE 29 IMAGING SYSTEMS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 7.4 IMPLANTABLE CARDIAC DEVICES

TABLE 30 IMPLANTABLE CARDIAC DEVICES: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 31 IMPLANTABLE CARDIAC DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

#### 7.4.1 IMPLANTABLE CARDIOVERTER-DEFIBRILLATORS

7.4.1.1 Growing geriatric population to boost demand

TABLE 32 IMPLANTABLE CARDIOVERTER-DEFIBRILLATORS OFFERED BY KEY MARKET PLAYERS

TABLE 33 IMPLANTABLE CARDIOVERTER-DEFIBRILLATORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

#### 7.4.2 PACEMAKERS

7.4.2.1 Rising number of cardiac patients to drive demand

TABLE 34 PACEMAKERS OFFERED BY KEY MARKET PLAYERS

TABLE 35 PACEMAKERS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

#### 7.4.3 IMPLANTABLE CARDIAC DEVICES

7.4.3.1 Ease of remote monitoring to drive demand

TABLE 36 IMPLANTABLE CARDIAC DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 37 IMPLANTABLE CARDIAC DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 7.5 PATIENT MONITORS

#### 7.5.1 GROWING ADOPTION TO BOOST MARKET

TABLE 38 PATIENT MONITORS OFFERED BY KEY MARKET PLAYERS

TABLE 39 PATIENT MONITORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 7.6 RESPIRATORY DEVICES

#### 7.6.1 RISING PREVALENCE OF RESPIRATORY DISORDERS TO DRIVE DEMAND

TABLE 40 RESPIRATORY DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 41 RESPIRATORY DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 7.7 INFUSION PUMPS

#### 7.7.1 RISK OF SECURITY BREACHES LIKELY TO IMPACT MARKET GROWTH

TABLE 42 INFUSION PUMPS OFFERED BY KEY MARKET PLAYERS

TABLE 43 INFUSION PUMPS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.8 FETAL MONITORING DEVICES

7.8.1 GROWING EMPHASIS ON FETAL HEALTH TO DRIVE MARKET GROWTH

TABLE 44 FETAL MONITORING DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 45 FETAL MONITORING DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.9 NEUROLOGICAL DEVICES

7.9.1 TECHNOLOGICAL ADVANCEMENTS TO BOOST MARKET

TABLE 46 NEUROLOGICAL DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 47 NEUROLOGICAL DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.10 VENTILATORS

7.10.1 HIGH DEMAND FOR INTENSIVE CARE TO DRIVE MARKET GROWTH

TABLE 48 VENTILATORS OFFERED BY KEY MARKET PLAYERS

TABLE 49 VENTILATORS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.11 ANESTHESIA MACHINES

7.11.1 INCREASING NUMBER OF SURGICAL PROCEDURES TO DRIVE MARKET

TABLE 50 ANESTHESIA MACHINES OFFERED BY KEY MARKET PLAYERS

TABLE 51 ANESTHESIA MACHINES : IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.12 HEARING DEVICES

7.12.1 RISING ADOPTION OF ADVANCED AIDS TO BOOST MARKET

TABLE 52 HEARING DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 53 HEARING DEVICES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.13 OTHER IOT MEDICAL DEVICES

TABLE 54 OTHER IOT MEDICAL DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 55 OTHER IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

## **8 IOT MEDICAL DEVICES MARKET, BY TYPE**

8.1 INTRODUCTION

TABLE 56 IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

8.2 STATIONARY MEDICAL DEVICES

8.2.1 IMPROVED DATA ACCESSIBILITY TO DRIVE DEMAND

TABLE 57 MAJOR STATIONARY IOT MEDICAL DEVICES AVAILABLE

TABLE 58 STATIONARY IOT MEDICAL DEVICES MARKET, BY COUNTRY,  
2021–2028 (USD MILLION)

8.3 IMPLANTABLE MEDICAL DEVICES

8.3.1 INCREASING INCIDENCE OF CVD AND NEUROLOGICAL DISEASES TO  
DRIVE DEMAND

TABLE 59 MAJOR IMPLANTABLE IOT MEDICAL DEVICES AVAILABLE

TABLE 60 IMPLANTABLE IOT MEDICAL DEVICES MARKET, BY COUNTRY,  
2021–2028 (USD MILLION)

8.4 WEARABLE MEDICAL DEVICES

8.4.1 RISING USE IN HOME CARE SETTINGS TO PROPEL MARKET

TABLE 61 MAJOR WEARABLE IOT MEDICAL DEVICES AVAILABLE

TABLE 62 WEARABLE IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028  
(USD MILLION)

8.5 OTHER IOT MEDICAL DEVICES

TABLE 63 OTHER IOT MEDICAL DEVICES AVAILABLE

TABLE 64 OTHER IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028  
(USD MILLION)

## **9 IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY**

9.1 INTRODUCTION

TABLE 65 IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY,  
2021–2028 (USD MILLION)

9.2 WI-FI

9.2.1 ABILITY TO PROVIDE GREATER FLEXIBILITY TO CAREGIVERS TO  
SUPPORT MARKET GROWTH

TABLE 66 WI-FI: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD  
MILLION)

9.3 BLUETOOTH

9.3.1 SEAMLESS CONNECTION BETWEEN WIRELESS DEVICES TO FOSTER  
ADOPTION

TABLE 67 BLUETOOTH: IOT MEDICAL DEVICES MARKET, BY COUNTRY,  
2021–2028 (USD MILLION)

9.4 ZIGBEE

9.4.1 SECURITY CONCERNS TO LIMIT ADOPTION

TABLE 68 ZIGBEE: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028  
(USD MILLION)

9.5 OTHER CONNECTIVITY TECHNOLOGIES

TABLE 69 OTHER CONNECTIVITY TECHNOLOGIES: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

## **10 IOT MEDICAL DEVICES MARKET, BY END USER**

### 10.1 INTRODUCTION

TABLE 70 IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

### 10.2 HOSPITALS & CLINICS

#### 10.2.1 NEED TO REDUCE HEALTHCARE COSTS TO DRIVE MARKET

TABLE 71 HOSPITALS & CLINICS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 10.3 NURSING HOMES, ASSISTED LIVING FACILITIES, LONG-TERM CARE CENTERS, AND HOME CARE SETTINGS

10.3.1 INCREASING GERIATRIC POPULATION TO CONTRIBUTE TO SEGMENT GROWTH

TABLE 72 NURSING HOMES, ASSISTED LIVING FACILITIES, LONG-TERM CARE CENTERS, AND HOME CARE SETTINGS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### 10.4 OTHER END USERS

TABLE 73 OTHER END USERS: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

## **11 IOT MEDICAL DEVICES MARKET, BY REGION**

### 11.1 INTRODUCTION

TABLE 74 IOT MEDICAL DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

### 11.2 NORTH AMERICA

FIGURE 33 NORTH AMERICA: IOT MEDICAL DEVICES MARKET SNAPSHOT

TABLE 75 NORTH AMERICA: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 76 NORTH AMERICA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 77 NORTH AMERICA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 78 NORTH AMERICA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 79 NORTH AMERICA: IOT MEDICAL DEVICES MARKET, BY TYPE,

2021–2028 (USD MILLION)

TABLE 80 NORTH AMERICA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 81 NORTH AMERICA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

11.2.1 NORTH AMERICA: RECESSION IMPACT ANALYSIS

11.2.2 US

11.2.2.1 High adoption of connected devices to drive market

TABLE 82 US: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 83 US: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 84 US: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 85 US: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 86 US: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 87 US: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

11.2.3 CANADA

11.2.3.1 Government investments in health-related technologies to boost market

TABLE 88 CANADA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 89 CANADA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 90 CANADA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 91 CANADA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 92 CANADA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 93 CANADA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

11.3 EUROPE

TABLE 94 EUROPE: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 95 EUROPE: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 96 EUROPE: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 97 EUROPE: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 98 EUROPE: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 99 EUROPE: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 100 EUROPE: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

### 11.3.1 EUROPE: RECESSION IMPACT ANALYSIS

#### 11.3.2 GERMANY

##### 11.3.2.1 Government initiatives to boost market

TABLE 101 GERMANY: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 102 GERMANY: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 103 GERMANY: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 104 GERMANY: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 105 GERMANY: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 106 GERMANY: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.3.3 UK

##### 11.3.3.1 High penetration of wearables to drive market

TABLE 107 UK: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 108 UK: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 109 UK: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 110 UK: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 111 UK: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 112 UK: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.3.4 FRANCE

11.3.4.1 Government support for e-Health to drive market

TABLE 113 FRANCE: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 114 FRANCE: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 115 FRANCE: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 116 FRANCE: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 117 FRANCE: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 118 FRANCE: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.3.5 ITALY

11.3.5.1 Widespread use of mobile devices to drive market

TABLE 119 ITALY: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 120 ITALY: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 121 ITALY: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 122 ITALY: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 123 ITALY: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 124 ITALY: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.3.6 SPAIN

11.3.6.1 Growing geriatric population to propel demand

TABLE 125 SPAIN: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 126 SPAIN: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 127 SPAIN: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 128 SPAIN: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 129 SPAIN: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY



TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 130 SPAIN: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.3.7 REST OF EUROPE

TABLE 131 REST OF EUROPE: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 132 REST OF EUROPE: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 133 REST OF EUROPE: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 134 REST OF EUROPE: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 135 REST OF EUROPE: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 136 REST OF EUROPE: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.4 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET SNAPSHOT

TABLE 137 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 138 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 139 ASIA PACIFIC: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 140 ASIA PACIFIC: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 141 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 142 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 143 ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

##### 11.4.1 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

##### 11.4.2 CHINA

###### 11.4.2.1 High burden of chronic disorders to drive demand

TABLE 144 CHINA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 145 CHINA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 146 CHINA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 147 CHINA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 148 CHINA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 149 CHINA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.4.3 JAPAN

11.4.3.1 Demand from large geriatric population to boost market

TABLE 150 JAPAN: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 151 JAPAN: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 152 JAPAN: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 153 JAPAN: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 154 JAPAN: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 155 JAPAN: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.4.4 INDIA

11.4.4.1 Growing adoption of telemedicine to boost market

TABLE 156 INDIA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 157 INDIA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 158 INDIA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 159 INDIA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 160 INDIA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 161 INDIA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.4.5 REST OF ASIA PACIFIC

TABLE 162 REST OF ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 163 REST OF ASIA PACIFIC: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 164 REST OF ASIA PACIFIC: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 165 REST OF ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 166 REST OF ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 167 REST OF ASIA PACIFIC: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

### 11.5 LATIN AMERICA

TABLE 168 LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 169 LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 170 LATIN AMERICA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 171 LATIN AMERICA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 172 LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 173 LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 174 LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

#### 11.5.1 LATIN AMERICA: RECESSION IMPACT ANALYSIS

#### 11.5.2 BRAZIL

##### 11.5.2.1 Increasing government initiatives to drive market

TABLE 175 BRAZIL: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 176 BRAZIL: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 177 BRAZIL: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 178 BRAZIL: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 179 BRAZIL: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 180 BRAZIL: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028

(USD MILLION)

### 11.5.3 MEXICO

11.5.3.1 Focus on digitalization of healthcare to support market

TABLE 181 MEXICO: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028

(USD MILLION)

TABLE 182 MEXICO: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 183 MEXICO: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 184 MEXICO: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 185 MEXICO: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 186 MEXICO: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

### 11.5.4 REST OF LATIN AMERICA

TABLE 187 REST OF LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 188 REST OF LATIN AMERICA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 189 REST OF LATIN AMERICA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 190 REST OF LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 191 REST OF LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 192 REST OF LATIN AMERICA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

### 11.6 MIDDLE EAST & AFRICA

TABLE 193 MIDDLE EAST & AFRICA: IOT MEDICAL DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 194 MIDDLE EAST & AFRICA: VITAL SIGNS MONITORING DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: IMPLANTABLE CARDIAC DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 196 MIDDLE EAST & AFRICA: IOT MEDICAL DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 197 MIDDLE EAST & AFRICA: IOT MEDICAL DEVICES MARKET, BY CONNECTIVITY TECHNOLOGY, 2021–2028 (USD MILLION)

TABLE 198 MIDDLE EAST & AFRICA: IOT MEDICAL DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

11.6.1 MIDDLE EAST & AFRICA: RECESSION IMPACT ANALYSIS

## **12 COMPETITIVE LANDSCAPE**

12.1 INTRODUCTION

12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

FIGURE 35 KEY DEVELOPMENTS OF MAJOR PLAYERS BETWEEN JANUARY 2020 AND JUNE 2023

12.3 REVENUE ANALYSIS OF TOP MARKET PLAYERS, 2022

FIGURE 36 REVENUE ANALYSIS OF KEY PLAYERS

12.4 MARKET SHARE ANALYSIS, 2022

FIGURE 37 IOT MEDICAL DEVICES MARKET: MARKET SHARE ANALYSIS, 2022

12.5 COMPETITIVE BENCHMARKING

TABLE 199 COMPANY FOOTPRINT ANALYSIS

TABLE 200 PRODUCT FOOTPRINT ANALYSIS (25 COMPANIES)

TABLE 201 TYPE FOOTPRINT ANALYSIS (25 COMPANIES)

TABLE 202 REGIONAL FOOTPRINT ANALYSIS (25 COMPANIES)

12.6 COMPANY EVALUATION QUADRANT

12.6.1 STARS

12.6.2 PERVASIVE PLAYERS

12.6.3 EMERGING LEADERS

12.6.4 PARTICIPANTS

FIGURE 38 IOT MEDICAL DEVICES MARKET: COMPANY EVALUATION QUADRANT, 2022

12.7 COMPANY EVALUATION QUADRANT FOR STARTUPS/SMES

12.7.1 PROGRESSIVE COMPANIES

12.7.2 DYNAMIC COMPANIES

12.7.3 RESPONSIVE COMPANIES

12.7.4 STARTING BLOCKS

FIGURE 39 IOT MEDICAL DEVICES MARKET: COMPANY EVALUATION QUADRANT FOR STARTUPS/SMES, 2022

12.8 COMPETITIVE SCENARIO AND TRENDS

12.8.1 PRODUCT LAUNCHES

TABLE 203 IOT MEDICAL DEVICES MARKET: PRODUCT LAUNCHES, 2020–2023

12.8.2 DEALS

TABLE 204 IOT MEDICAL DEVICES MARKET: DEALS, 2020–2023

12.8.3 OTHER DEVELOPMENTS

**TABLE 205 IOT MEDICAL DEVICES MARKET: OTHER DEVELOPMENTS, 2020–2023****13 COMPANY PROFILES**

(Business overview, Products offered, Recent Developments, MNM view)\*

**13.1 KEY COMPANIES****13.1.1 MEDTRONIC**

TABLE 206 MEDTRONIC: BUSINESS OVERVIEW

FIGURE 40 MEDTRONIC: COMPANY SNAPSHOT (2022)

**13.1.2 GE HEALTHCARE**

TABLE 207 GE HEALTHCARE: BUSINESS OVERVIEW

FIGURE 41 GE HEALTHCARE: COMPANY SNAPSHOT (2022)

**13.1.3 KONINKLIJKE PHILIPS N.V.**

TABLE 208 KONINKLIJKE PHILIPS N.V.: BUSINESS OVERVIEW

FIGURE 42 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT (2022)

**13.1.4 ABBOTT**

TABLE 209 ABBOTT: BUSINESS OVERVIEW

FIGURE 43 ABBOTT: COMPANY SNAPSHOT (2022)

**13.1.5 BOSTON SCIENTIFIC CORPORATION**

TABLE 210 BOSTON SCIENTIFIC CORPORATION: BUSINESS OVERVIEW

FIGURE 44 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT (2022)

**13.1.6 OMRON CORPORATION**

TABLE 211 OMRON CORPORATION: BUSINESS OVERVIEW

FIGURE 45 OMRON CORPORATION: COMPANY SNAPSHOT (2022)

**13.1.7 BAXTER INTERNATIONAL, INC.**

TABLE 212 BAXTER INTERNATIONAL, INC.: BUSINESS OVERVIEW

FIGURE 46 BAXTER INTERNATIONAL, INC.: COMPANY SNAPSHOT (2022)

**13.1.8 BIOTRONIK**

TABLE 213 BIOTRONIK: BUSINESS OVERVIEW

**13.1.9 JOHNSON & JOHNSON**

TABLE 214 JOHNSON &amp; JOHNSON: BUSINESS OVERVIEW

FIGURE 47 JOHNSON &amp; JOHNSON: COMPANY SNAPSHOT (2022)

**13.1.10 NIHON KOHDEN CORPORATION**

TABLE 215 NIHON KOHDEN CORPORATION: BUSINESS OVERVIEW

FIGURE 48 NIHON KOHDEN CORPORATION: COMPANY SNAPSHOT (2022)

**13.1.11 SIEMENS HEALTHINEERS AG**

TABLE 216 SIEMENS HEALTHINEERS AG: BUSINESS OVERVIEW

FIGURE 49 SIEMENS HEALTHINEERS AG: COMPANY SNAPSHOT (2022)

**13.1.12 HONEYWELL INTERNATIONAL, INC.**

TABLE 217 HONEYWELL INTERNATIONAL, INC.: BUSINESS OVERVIEW  
FIGURE 50 HONEYWELL INTERNATIONAL, INC.: COMPANY SNAPSHOT (2022)

13.1.13 ALIVECOR, INC.

TABLE 218 ALIVECOR, INC.: BUSINESS OVERVIEW

13.1.14 DR?GERWERK AG & CO. KGAA

TABLE 219 DR?GERWERK AG & CO. KGAA: BUSINESS OVERVIEW

FIGURE 51 DR?GERWERK AG & CO. KGAA: COMPANY SNAPSHOT (2022)

13.1.15 NONIN MEDICAL

TABLE 220 NONIN MEDICAL: BUSINESS OVERVIEW

13.2 OTHER PLAYERS

13.2.1 AMD GLOBAL TELEMEDICINE

13.2.2 IHEALTH LABS

13.2.3 AEROTEL MEDICAL SYSTEMS

13.2.4 I-SENS, INC.

13.2.5 HUNTLEIGH HEALTHCARE LIMITED

13.2.6 RESMED

13.2.7 MASIMO

13.2.8 INFINIUM MEDICAL

13.2.9 ICU MEDICAL, INC.

13.2.10 HAMILTON MEDICAL

\*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## I would like to order

Product name: IoT Medical Devices Market by Product (Wearable (Vital Sign (BP, Glucose, ECG, Oximeter), Respiratory, Fetal), Implant (Neuro, Cardiac-Defib, Pacemakers) Pumps), Connectivity (Bluetooth, WiFi), End User (Hospital, Nursing Home) & Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/IF5117F069EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IF5117F069EEN.html>